



## TATA MOTORS- Summary

Year   
21-04-2016   
01-03-2024

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Sales

2.44M

PAT

-7.39K

COGS

1.65M

EBITA

255.32K

% change in Sales

21.91%

% change in PAT

81.18%

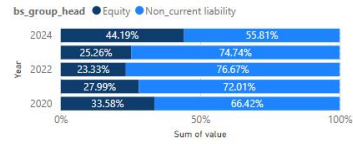
% change inn EBITA

31.60%

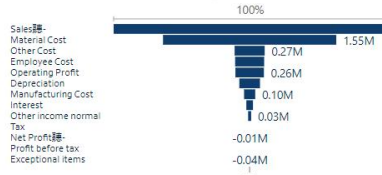
% change in COGS

21.21%

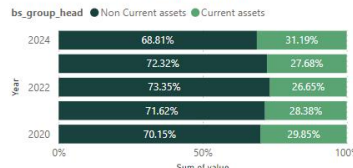
Common Sizing of Balance Sheet



Profitability Flow

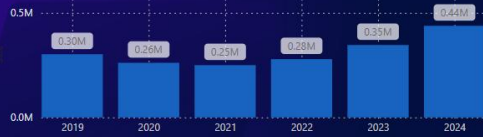


Asset Distribution



## TATA MOTORS- Financial Highlights

Sales Trend



Sale vs COGS



Gross profit vs EBITA vs PAT



Sale vs Gross profit vs EBITA vs PAT



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## TATA MOTORS- Income Statement

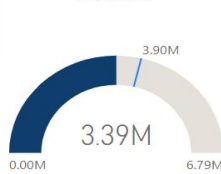
year  
All

Profit & Loss Statement

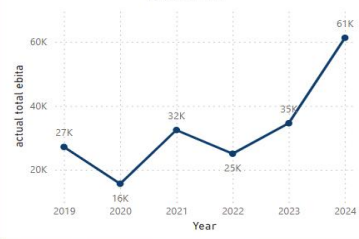
p&l_main_head	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Sales	1,88,793.00	2,32,834.00	2,63,159.00	2,73,046.00	2,69,693.00	2,91,550.00	3,01,938.00	2,61,068.00	2,49,795.00	2,78,454.00	3,45,967.00	4,37,928.00
COGS	1,26,491.31	1,58,327.12	1,78,948.12	1,77,479.90	1,77,997.38	1,98,254.00	2,08,337.22	1,80,136.92	1,67,362.65	1,92,133.26	2,38,717.23	2,89,032.48
expense	39,646.53	39,581.78	47,368.62	60,070.12	64,726.32	61,225.50	66,426.36	65,267.00	49,959.00	61,259.88	72,653.07	87,585.60
Operating Profit	22,655.16	34,925.10	36,842.26	35,495.98	26,969.30	32,070.50	27,174.42	15,664.08	32,473.35	25,060.86	34,596.70	61,309.92
other income	213.00	-157.00	714.00	-2,669.00	1,869.00	5,932.00	-26,686.00	102.00	-11,118.00	2,424.00	6,664.00	5,673.00
Interest	3,560.00	4,749.00	4,861.00	4,889.00	4,238.00	4,682.00	5,759.00	7,243.00	8,097.00	9,312.00	10,225.00	9,986.00
Depreciation	7,601.00	11,078.00	13,389.00	16,711.00	17,905.00	21,554.00	23,591.00	21,425.00	23,547.00	24,836.00	24,860.00	27,270.00
Profit before tax	13,647.00	18,869.00	21,703.00	14,126.00	9,315.00	11,155.00	-31,371.00	-10,580.00	-10,474.00	-7,003.00	3,394.00	27,955.00



Target meter



EBITA Trend



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total ebita

total pat

sales

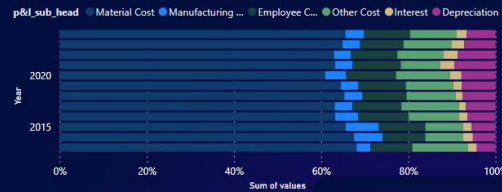


## TATA MOTORS- Income Statement Analysis

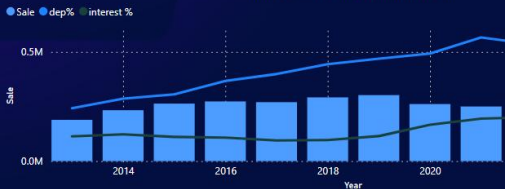
Gross profit vs PAT



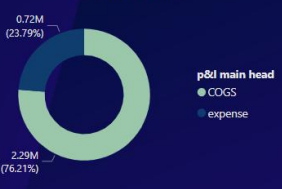
Expense Distribution



Sale, vs Depreciation and Interest



COGS vs Expense



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## TATA MOTORS- Balance Sheet

year  
2015

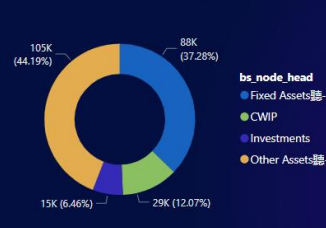
Balance Sheet

bs_main_head	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Shareholder equity & liability												
Equity	37637	65604	56262	78952	58062	95428	60179	63079	55247	44561	45322	84918
Non_current liability	97491	115597	142821	131321	153093	166945	197316	230444	284262	292898	268227	214525
current liability	163893	190049	219283	237143	275944	296583	293732	283758	288385	276102	310479	354681
total liability	168330	218426	237315	263184	272580	327192	305703	320179	341570	329061	334674	369521
Assets												
Non Current assets	321702	413720	488710	506823	490536	639628	697550	811737	941077	972288	993424	1003446
Current assets	209379	265295	266272	275790	313312	370604	360279	345386	372819	353223	380273	454753

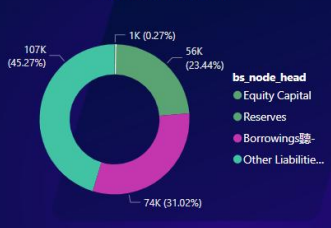
Reserves vs Borrowings



Asset Bifurcation



Expense Bifurcation



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## TATA MOTORS- Balance Sheet Analysis

year  
2014

1.07

asset turnover

-30K

working capital

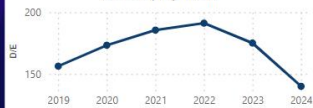
1.40

current ratio

94.16

D/E

Debt: Equity Trend



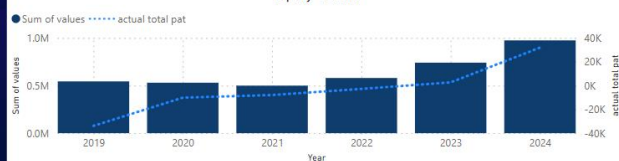
Asset turnoverTrend



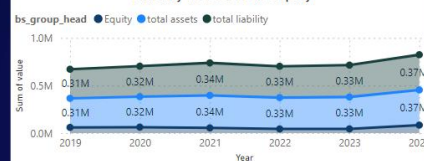
Tree Map



Equity vs PAT



Liability vs Assets vs Equity



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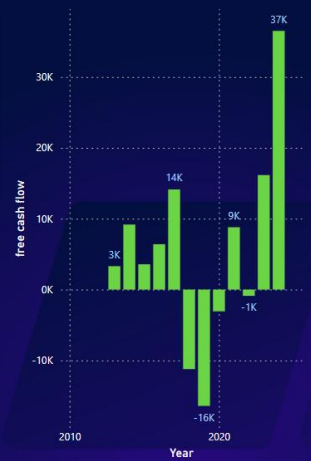


## TATA MOTORS- Cash Flow

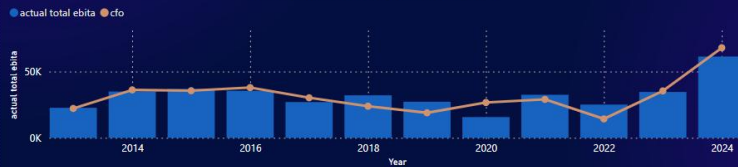
### Cash flow statement

cf_main_head	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Cash from Operating Activity	22163	36151	35531	37900	30199	23857	18891	26633	29001	14283	35388	67915
Cash from Operating Activity	22163	36151	35531	37900	30199	23857	18891	26633	29001	14283	35388	67915
Profit from operations	24406	36303	43397	38626	28840	33312	28771	23352	31198	26943	41694	65106
Receivables	-5177	445	-3179	-2223	-4152	-10688	-9109	9950	-5505	185	-2213	-1875
Inventory	-2656	-2853	-3692	-5743	-6621	-3560	2069	2326	3814	472	-5665	-7265
Payables	8132	4694	3598	3947	9301	7320	-4692	-8085	5748	-7012	6945	13706
Loans Advances	0	0	0	-520	0	0	0	0	0	0	0	0
Other WC items	-303	1870	-398	5852	4727	494	4512	875	-4150	-4396	-2194	2760
Working capital changes	-3	4157	-3672	1313	3254	-6434	-7221	5065	-93	-10750	-3127	7325
Direct taxes	-2240	-4308	-4194	-2040	-1895	-3021	-2659	-1785	-2105	-1910	-3179	-4516

### Free cash flow Trend



### EBITA vs Cash from operating activity



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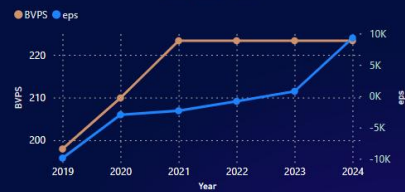


## TATA MOTORS- Ratio Analysis

### ROCE vs PAT vs Gross profit vs EBITA vs ROE



### BVPS and EPS



### Financial leverage vs Asset turnover



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