

Devoted analyst, proficient in running successful method-oriented Financial Planning & taking initiatives for business excellence through process improvement, targeting entry level assignments as Financial Advisor with an organization of high repute.

PERSONAL DETAILS

- Current Location Delhi

SKILLS

- Financial Analysis
- Financial Modelling
- Portfolio Management
- Due Diligence
- Investment
- Treasury
- Financial Advisory

LANGUAGES KNOWN

- English
- Hindi

PROFILE SUMMARY

- Seasoned Professional in post graduate in Financial Management with keen interest in Financial Advisory with Business Plans using Deals Organization and Investment Advisory
- Rich exposure in providing advisory to clients for capital markets and financial advisory services amongst others including a full range of Investment Financial Advisory
- Formulated & implemented business plan for target & goal setting, merchandising Planning, Marketing Operations
- Extensive knowledge of Investment Advisory and analyzing valuations and executing complex transactions for Business Operations
- Insightful knowledge in making good rapport and relationships with Clients and customized financial solutions including Planning, Investments, and Insurance Products
- Pivotal in financial models to analyzing projected returns of investment decisions with global emerging markets

EDUCATION HISTORY

Post Graduation

Course	PG Diploma(Financial Management)
College	SRM university (SRMU)
Year of Passing	2021

Graduation

Course	B.B.A/ B.M.S(Management)
College	IME
Year of Passing	2018

WORK EXPERIENCE

Apr 2018 to Mar 2021

Senior Financial Analyst at Techno Financial Services

- Provided timely, relevant, and accurate reports and analysis of the organization's performance to facilitate decision-making towards the achievement of the budget and strategic plan through evaluation of finances.
- Managed clients to develop financial planning strategies and solutions

- Completed revenue and expense analysis, analyzed financial data, and provided management with suggestions for improvement.
 - Assisted clients with preparing financial plans, conducting investments research, and completing trades transactions to assess and meet financial goals
 - Generated financial forecasts, mid-quarter estimates, and business plans based on analysis of industry trends; prepared analytical interpretations as requested.
-

INTERNSHIPS

Techno Financial Services, 10 Months

- Developed new strategies to enhance the client experience and increase organizational capacity by implementing enhanced procedures
 - Captured financial analysis techniques, tools, and concepts to provide insights management on driving business results
-

SOFT SKILLS

Accuracy
Problem Solving
Interpersonal Skills
Multitasking