

```
name: <unnamed>
         log: Z:\Workbenches\epadmin\michael kilumelume\2024 projects\minimum wage\data
  > sets for Marlies\Analysis using Marlies code and Michael's samples\Seasonal\seasonal
    _firm_level_entry_exit_analysis.smcl
   \overline{\log} \ t\overline{y}pe: \overline{smcl}
   opened on: 29 Jan 2024, 15:36:32
            cd "Z:\Workbenches\epadmin\michael kilumelume\2024 projects\minimum wage\dat
  > asets for Marlies\Analysis using Marlies code and Michael's samples\Seasonal"
  Z:\Workbenches\epadmin\michael_kilumelume\2024 projects\minimum wage\datasets for Marl
 > ies\Analysis using Marlies code and Michael's samples\Seasonal
            cap drop if taxrefno==""
4 . // Merge in the CIT indicators from MK sample
            merge 1:1 taxrefno taxyear using "Z:\Workbenches\epadmin\michael kilumelume\
  > 2024 projects\minimum wage\datasets for Marlies\Full_CIT_sample_cleaned.dta", gen(me
  > rge CIT)
  (variable taxyear was int, now float to accommodate using data's values)
                                        # of obs.
      Result
                                          34,807
      not matched
                                                   (merge_CIT==1)
          from master
                                          24,014
          from using
                                          10,793
                                                   (merge_CIT==2)
      matched
                                           8,119
                                                   (merge CIT==3)
8.
            gegen fid=group(taxrefno)
            xtset fid taxyear
9.
         panel variable: fid (unbalanced)
          time variable:
                          taxyear, 2011 to 2017, but with gaps
                  delta: 1 unit
10.
11.
            egen years alive=count(taxyear), by(fid)
12.
            egen firm year entry=min(taxyear), by(fid)
13.
            egen firm_year_exit=max(taxyear), by(fid)
14.
15.
            gen non survivor=0
            replace non_survivor=1 if firm_year_exit==2014 | firm year exit==2015 | firm
     year exit==2016
  (9,440 real changes made)
17.
18.
            gen survivor=0
            replace survivor=1 if years alive==7
 (14,147 real changes made)
```

```
20. replace survivor=1 if firm_year_entry==2012 & years_alive==6
  (2,430 real changes made)
```

21.
22. tab years_alive merge_CIT

years_aliv e	master on	merge_CIT using onl	matched (Total
1 2 3 4 5 6 7	1,587 2,280 2,658 2,988 3,398 4,021 7,082	842 1,209 1,442 1,367 1,595 1,861 2,477	135 273 508 501 832 1,282 4,588	2,564 3,762 4,608 4,856 5,825 7,164 14,147
Total	24,014	10,793	8,119	42,926

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26. label variable entry agri "Number of entrants into agri by firm"

27. label variable exit agri "Number of exits out of agri by firm"

29. // Merge in rainfall data and clean province info 30.

31. merge m:1 taxyear mode_prov using "Z:\Workbenches\widerinequality\marlies_pi > ek\updated_employment_paper\out_files\2022_20220204\Rainfall_data_merge_ready.dta"

Result	# of obs.	
not matched from master from using	51,044 50,936 108	(_merge==1) (_merge==2)
matched	30,089	(_merge==3)

```
32.
33.
```

34. gen mode_prov_num=1 if mode_prov=="Eastern Cape" (78,148 missing values generated)

35. replace mode_prov_num=2 if mode_prov=="Free State"
 (2,655 real changes made)

36. replace mode_prov_num=3 if mode_prov=="Gauteng" (2,148 real changes made)

38. replace mode_prov_num=5 if mode_prov=="Limpopo"
 (1,650 real changes made)

- 39. replace mode_prov_num=6 if mode_prov=="Mpumalanga" (2,747 real changes made)
- 40. replace mode_prov_num=7 if mode_prov=="North West"
 (1,194 real changes made)
- 41. replace mode_prov_num=8 if mode_prov=="Northern Cape" (1,791 real changes made)
- 42. replace mode_prov_num=9 if mode_prov=="Western Cape" (9,694 real changes made)
- 43. tab mode prov num

mode_prov_n um	Freq.	Percent	Cum.
1 2 3 4 5 6 7 8 9	2,985 2,655 2,148 5,333 1,650 2,747 1,194 1,791 9,694	9.89 8.79 7.11 17.66 5.46 9.10 3.95 5.93 32.10	9.89 18.68 25.79 43.45 48.92 58.01 61.97 67.90 100.00
Total	30,197	100.00	

- 45. label define prov 1 "Eastern Cape" 2 "Free State" 3 "Gauteng" 4 "KwaZulu-Nat > al" 5 "Limpopo" 6 "Mpumalanga" 7 "North West" 8 "Northern Cape" 9 "Western Cape"
- 46. label values mode_prov_num prov
- 47. tab mode_prov_num

mode_prov_num	Freq.	Percent	Cum.
Eastern Cape Free State Gauteng KwaZulu-Natal Limpopo Mpumalanga North West Northern Cape Western Cape	2,985 2,655 2,148 5,333 1,650 2,747 1,194 1,791 9,694	9.89 8.79 7.11 17.66 5.46 9.10 3.95 5.93	9.89 18.68 25.79 43.45 48.92 58.01 61.97 67.90
Total	30,197	100.00	

(mean) frac annual

	Percentiles	Smallest		
1%	.0810565	.0076923		
5%	.0963801	.0076923		
10%	.1483517	.0083333	Obs	32,133
25%	.2023077	.0113208	Sum of wgt.	32,133

```
50%
        .2710317
                                               .2822169
                                  Mean
                      Largest
                                  Std. dev.
                                               .1104753
        .3541667
 75%
                         . 5
 90%
        .4416667
                          . 5
                                  Variance
                                               .0122048
           . 5
                          . 5
 95%
                                  Skewness
                                               .2199781
 99%
                                               2.408125
             . 5
                          . 5
                                  Kurtosis
          label variable frac "Employee's fraction of year worked, averaged by firm &
 > year"
56.
          drop if agri==0 // these firms are non-agri
57.
 (0 observations deleted)
 gen l_leg_min_w_2014=l_leg_r_min_wage if taxyear==2014 (76,451 missing values generated)
          gegen l_leg_min_w_2014_a=max(l_leg_min_w_2014)
61.
          drop 1 leg min w 2014
62.
63.
64. * Treatment indicator (proportion of workers affected in 2013)
65. gegen prop affected all=max(prop affected), by(fid)
 warning: gegen is NOT parsing the expression 'prop_affected' by group.
 To parse this expression by group, call gegen using the -by:- prefix.
          label variable prop_affected_all "Proportion of workers in 2013 that earned
 > below the 2014 min wage
67.
70. *
                                                         Entry & exit stats
table taxyear, cont(sum entry_agri sum exit_agri2)
```

sessmen	The year of assessmen t.
2001 0 2002 0 2003 0 2004 0 2005 0 2006 0 2007 0 2008 0 2009 0 2010 0 2011 0 8671 2012 115455 9338 2013 116435 10728 2014 102336 9328 2015 118265 10080 2017 121239 2018 0 2019 0	2002 2003 2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018

73. replace entry_agri=. if taxyear==2011 // first year of panel, thus all enter > ed 2011 (3,937 real changes made, 3,937 to missing)

table taxyear, cont(sum entry agri sum exit agri2)

The year of assessmen t.	sum(entry_~1)	sum(exit_a~2)
2001 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019	0 0 0 0 0 0 0 0 0 115455 116435 102336 118265 117400 121239 0	0 0 0 0 0 0 0 0 0 86715 93385 107281 93283 100803 101941 0

76.

77. * exit agri2 was defined in the year the person was last seen in agri but actually,

> this should
78. * be 1 in the year after their last year; thus we want to move exit_agri2 one year 1 > ater

79. sort fid taxyear

gen exit_agri_new=. (81,133 missing values generated)

replace exit agri new= L.exit agri2 if fid==L.fid (27,089 real changes made)

82.

83. table taxyear, cont(sum entry_agri sum exit_agri_new)

The year of assessmen t.	sum(entry_~1)	sum(exit_a~w)
2001	0	0
2002	0	0
2003	0	0
2004	0	0
2005	0	0
2006	0	0
2007	0	0
2008	0	0
2009	0	0
2010	0	0
2011	0	0
2012	115455	86715
2013	116435	93385
2014	102336	107281
2015	118265	93283
2016	117400	100803

2017	121239	101941
2018	0	0
2019	0	0

86. replace post=1 if taxyear>2013 (46,318 real changes made)

87.		
88.	*************************	
89.	* Stats on	zer
>	os *	
0.0		

91. tab taxyear

The year of assessment.	Freq.	Percent	Cum.
2001 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018	9 9 9 9 9 9 9 11,575 11,575 11,575 11,575 11,575 11,575	0.01 0.01 0.01 0.01 0.01 0.01 0.01 0.01 0.01 14.27 14.27 14.27 14.27 14.27 14.27	0.01 0.02 0.03 0.04 0.06 0.07 0.08 0.09 0.11 14.38 28.64 42.91 57.18 71.44 85.71 99.98 99.99
Total	81,133	100.00	

92. tab taxyear if mean_firm_wage!=.

The year of assessment.	Freq.	Percent	Cum.
2011 2012 2013 2014 2015 2016 2017	3,937 4,210 4,533 4,682 4,810 4,917 5,044	12.25 13.10 14.11 14.57 14.97 15.30 15.70	12.25 25.35 39.46 54.03 69.00 84.30 100.00
Total	32,133	100.00	

93. tab taxyear if entry_agri==0 // 20% in 2012, 26% in 2017

The year of assessment.	Freq.	Percent	Cum.
2012 2013 2014 2015 2016 2017	645 773 880 849 917 893	13.01 15.59 17.75 17.13 18.50 18.01	13.01 28.61 46.36 63.49 81.99 100.00
Total	4,957	100.00	

94. 95. tab taxyear if exit_agri_new==0 // 21% in 2012, 23% in 2017

The year of assessment.	Freq.	Percent	Cum.
2012 2013 2014 2015 2016 2017	619 663 637 717 754 763	14.90 15.96 15.34 17.26 18.16 18.37	14.90 30.87 46.21 63.47 81.63 100.00
Total	4,153	100.00	

```
96.
97.
98 ******************************
99. *
                                              Regression analysis
101 * Negative ninomial
       * using proportion affected (prop_affected_all) as the treatment variable
102
103
        * using offset variable (firm size: either in 2013 or dynamically)
104
105 /*
 > Run for CIT and non-CIT samples:
 > - survivors (present in all years 2011-2017)
 > - unbalanced (present for less than 7 years)
 > */
106
107
108 **# Reg analysis: CIT Survivors
111 *
             Total employment - using LAGGED dynamic firm size as an offset varia
 > ble *
113
   cap mkdir "Z:\Workbenches\epadmin\michael_kilumelume\2024 projects\minimum w
 > age\datasets for Marlies\Analysis using Marlies code and Michael's samples\Seasonal\
 > CIT Survivors"
```

114 cd "Z:\Workbenches\epadmin\michael_kilumelume\2024 projects\minimum wage\dat > asets for Marlies\Analysis using Marlies code and Michael's samples\Seasonal\CIT Sur > vivors"

Z:\Workbenches\epadmin\michael_kilumelume\2024 projects\minimum wage\datasets for Marl
> ies\Analysis using Marlies code and Michael's samples\Seasonal\CIT Survivors

```
115
            preserve
116
            keep if merge CIT==3 & survivor==1 // CIT survivors
 (76,017 observations deleted)
117
118 * nbreg unweighted
119
120
            estimates clear
            nbreg count agri c.prop affected all##ib(2013).taxyear gender fill prop age
    _cat_* i.mode_prov_num rainfall, cluster(taxrefno) exposure(L.firm_size_year)
 note: prop_age_cat_5_seasonal_fill omitted because of collinearity.
  Fitting Poisson model:
                  log pseudolikelihood = -67375.336
log pseudolikelihood = -66674.581
  Iteration 0:
  Iteration 1:
                  log pseudolikelihood = -66672.259
  Iteration 2:
                  log pseudolikelihood = -66672.259
  Iteration 3:
  Fitting constant-only model:
                  log pseudolikelihood = -14671.782
log pseudolikelihood = -14414.247
  Iteration 0:
  Iteration 1:
  Iteration 2:
                  log pseudolikelihood = -14372.937
                  log pseudolikelihood = -14372.828
  Iteration 3:
  Iteration 4:
                  log pseudolikelihood = -14372.828
 Fitting full model:
                  log pseudolikelihood = -14346.957
  Iteration 0:
                  log pseudolikelihood = -14216.206
log pseudolikelihood = -14199.9
  Iteration 1:
  Iteration 2:
                  log pseudolikelihood = -14199.871
  Iteration 3:
                  log pseudolikelihood = -14199.871
  Iteration 4:
  Negative binomial regression
                                                     Number of obs
                                                                                3,172
                                                     Wald chi2(25)
                                                                                53.09
                                                                         =
                                                     Prob > chi2
                                                                               0.0009
  Dispersion
                        = mean
                                                                         =
  Log pseudolikelihood = -14199.871
                                                     Pseudo R2
                                                                               0.0120
                                                   (Std. Err. adjusted for 875 clusters in t
  > axrefno)
                                                  Robust
                     count agri
                                         Coef.
                                                 Std. Err.
                                                                       P>|z|
                                                                                  [95% Conf. I
  > ntervall
             prop_affected_all |
                                      .6992926
                                                 .3009811
                                                               2.32
                                                                       0.020
                                                                                  .1093805
  > 1.289205
                        taxyear
                           2012
                                     1.313147
                                                 .4910249
                                                               2.67
                                                                       0.007
                                                                                  .3507564
  > 2.275539
                           2014
                                      .2717824
                                                 .2025694
                                                               1.34
                                                                       0.180
                                                                                 -.1252463
   .668811
                           2015
                                      .3731226
                                                 .2304258
                                                               1.62
                                                                       0.105
                                                                                -.0785037
  > .8247488
                           2016
                                      .0994987
                                                                       0.599
                                                 .1889881
                                                               0.53
                                                                                -.2709112
  > .4699087
                           2017
                                      .0091179
                                                 .1769885
                                                                       0.959
                                                                                -.3377732
                                                               0.05
    .356009
   taxyear#c.prop affected all
                           2\overline{0}12
                                     -1.69018
                                                                       0.006
                                                 .6107492
                                                              -2.77
                                                                                -2.887227
  > .4931341
                           2014 -.7701669
                                                 .3422619
                                                              -2.25
                                                                       0.024
                                                                                -1.440988
  > .0993458
                           2015 -.7353768
                                                  .342039
                                                              -2.15
                                                                       0.032
                                                                                -1.405761
```

> .8939048

summ prop_affected_all if taxyear==2013 & e(sample) ==1

alpha |

Variable	Obs	Mean	Std. dev.	Min	Max
prop_affe~ll	514	.7365402	.322513	0	1

.7412617

.0708166

.614684

```
estout reg* using nb empl_uw_CIT_Survivor.xls, replace cells(b(star fmt(3)) > se(par)) stats(r2_p N , fmt(\overline{3} 0 0 0) label ("Pseudo R-squared" "N" )) nobaselevels v
124
  > arlabels(_cons Constant) starlevels(* 0.1 ** 0.05 *** 0.01)
  (output written to nb_empl_uw_CIT_Survivor.xls)
126
127
             * coef plot - full model with LAGGED dynamic offset variable
             coefplot reg8, vertical keep(2012.taxyear#c.prop_affected_all 2013.taxyear#c
128
 > .prop_affected_all 2014.taxyear#c.prop_affected_all 2015.taxyear#c.prop_affected_all 2016.taxyear#c.prop_affected_all 2017.taxyear#c.prop_affected_all) coeflabels(2012. > taxyear#c.prop_affected_all = "-2" ///
             2013.taxyear#c.prop_affected_all = "-1" 2014.taxyear#c.prop affected all =
  > "0" 2015.taxyear#c.prop_affected_all = "1" ///
             2016.taxyear#c.prop affected all = "2" 2017.taxyear#c.prop affected all = "
  > 3", wrap(2)) ///
             baselevels omitted nolabel xtitle(Event time) /*ytitle(Interaction coefficie
  > nt)*/ ///
             /*scheme(plotplain)*/ msymbol(0) title("") mcolor(qs1) yline(0, lcolor("qs10
  > ") lpattern(dash)) ciopts(lcolor("gs1")) graphregion(fcolor(white)) fcolor(white) lc
  > olor(white) xscale(lcolor("gs1")) yscale(lcolor("gs1")) xlabel(, labcolor("gs1") not
  > icks) ylabel(, labcolor("gs1") grid glcolor(gs10) glwidth(vvthin) noticks)
129
             graph export "nb empl uw CIT Survivor.png", replace as(png)
130
  file nb empl uw CIT Survivor.png saved as PNG format
             graph save "nb empl uw CIT Survivor.gph", replace
  (file nb_empl_uw CIT Survivor.gph saved)
133 * nbreg weighted
134
     nbreg count_agri c.prop_affected_all##ib(2013).taxyear gender_fill prop_age
cat_* i.mode_prov_num rainfall [pw=firm_size_year], cluster(taxrefno) exposure(L.f
135
  > irm size year)
  note: prop age cat 5 seasonal fill omitted because of collinearity.
  Fitting Poisson model:
  Iteration 0:
                   log pseudolikelihood = -43737589
log pseudolikelihood = -42938557
  Iteration 1:
  Iteration 2:
                   log pseudolikelihood = -42935901
  Iteration 3:
                   log pseudolikelihood = -42935901
  Fitting constant-only model:
  Iteration 0:
                   log pseudolikelihood = -3017531.5
                   log pseudolikelihood = -2890480
  Iteration 1:
  Iteration 2:
                   log pseudolikelihood = -2871067.4
                   log pseudolikelihood =
  Iteration 3:
                                              -2871030
                   log pseudolikelihood = -2871030
  Iteration 4:
  Fitting full model:
  Iteration 0:
                   log pseudolikelihood = -2871030
                   log pseudolikelihood = -2803000.1
  Iteration 1:
                   log pseudolikelihood = -2785239.7
  Iteration 2:
                   log pseudolikelihood = -2784563.8
  Iteration 3:
  Iteration 4:
                   log pseudolikelihood = -2784561.9
                   log pseudolikelihood = -2784561.9
  Iteration 5:
                                                        Number of obs = Wald chi2(25) = Prob > chi2 =
  Negative binomial regression
                                                                                      3,172
                                                                                      72.03
                                                         Prob > chi2
                                                                                     0.0000
                          = mean
  Log pseudolikelihood = -2784561.9
                                                                                     0.0301
                                                        Pseudo R2
```

> axrefno)			(Std. Err	. adjust	ed for 87	75 clusters in t
> nterval]	count_agri	Coef.	Robust Std. Err.	Z	P> z	[95% Conf. I
> 2.276941	prop_affected_all	1.278858	. 5092357	2.51	0.012	.280774
	taxyear 2012	2.537399	.8846391	2.87	0.004	.8035385
> 4.27126	2014	.0872078	.2329868	0.37	0.708	3694379
> .5438536	2015	.7971553	.5183799	1.54	0.124	2188507
> 1.813161	2016	.3488717	. 3366225	1.04	0.300	3108962
> 1.00864 > .5198446	2017	.077207	. 2258397	0.34	0.732	3654306
	prop affected all					
> .2625592	2012	-2.676663	1.231708	-2.17	0.030	-5.090767 -
> .0858796	2014	9293364	.5179769	-1.79	0.073	-1.944552
> .0395323	2015	-1.356228	.7121358	-1.90	0.057	-2.751989
> 1.465581	2016	2883476	.8948782	-0.32	0.747	-2.042277
> .5424279	2017	5095728	.5367449	-0.95	0.342	-1.561573
> 0010425	gender_fill	9033684	.3480293	-2.60	0.009	-1.585493 -
	t_1_seasonal_fill	-1.435846	. 6749357	-2.13	0.033	-2.758696 -
<pre>> .1129966 prop_age_cat > .4294224</pre>	t_2_seasonal_fill	-1.971023	.7865453	-2.51	0.012	-3.512623 -
	t_3_seasonal_fill	-1.108905	1.031731	-1.07	0.282	-3.131059
	t_4_seasonal_fill	-2.907792	1.031092	-2.82	0.005	-4.928694
	t_5_seasonal_fill	0	(omitted)			
	<pre>mode_prov_num Free State</pre>	9456953	.5542817	-1.71	0.088	-2.032068
> .140677	Gauteng	7782106	.6029846	-1.29	0.197	-1.960039
> .4036174	KwaZulu-Natal	-1.750552	. 6084125	-2.88	0.004	-2.943019 -
> .5580856	Limpopo	-1.057954	.5694978	-1.86	0.063	-2.174149
> .0582411	Mpumalanga	-1.434994	.5769722	-2.49	0.013	-2.565839
>304149	North West	-1.054418	.547738	-1.93	0.054	-2.127965
> .0191283	Northern Cape	1810212	.629196	-0.29	0.774	-1.414223
> 1.05218	Western Cape	8042624	. 5427424	-1.48	0.138	-1.868018
> .2594932	rainfall	.0007311	.0006063	1.21	0.228	0004572
> .0019194	_cons	•	.8225584	2.65	0.228	.5677859
> 3.792155	cons ize_year_seaso~l)	1 2.179971	(exposure)	2.00	0.006	. 507 7659
			(CAPOBULE)			

```
/lnalpha | -.1501018
                                                                                             -.4486439
  > .1484402
                               alpha |
                                            .8606203
                                                         .1310898
                                                                                               .6384935
  > 1.160023
136
              estimates store reg8
137 summ prop affected all if taxyear==2013 & e(sample)==1
       Variable
                             Obs
                                           Mean
                                                     Std. dev.
                                                                         Min
                                                                                       Max
  prop affe~ll |
                             514
                                      .7365402
                                                       .322513
  estout reg* using nb_empl_w_CIT_Survivor.xls, replace cells(b(star fmt(3)) > se(par)) stats(r2_p N ,fmt(3 0 0 0) label ("Pseudo R-squared" "N" )) nobaselevels va > rlabels(_cons Constant) starlevels(* 0.1 ** 0.05 *** 0.01)
  (output written to nb_empl_w_CIT_Survivor.xls
140
141 * coef plot - full model with LAGGED dynamic offset variable
  coefplot reg8, vertical keep(2012.taxyear#c.prop_affected_all 2013.taxyear#c > .prop_affected_all 2014.taxyear#c.prop_affected_all 2015.taxyear#c.prop_affected_all > 2016.taxyear#c.prop_affected_all 2017.taxyear#c.prop_affected_all) coeflabels(2012. > taxyear#c.prop_affected_all = "-2" ///
142
  > 2013.taxyear#c.prop_affected_all = "-1" 2014.taxyear#c.prop_affected_all = > "0" 2015.taxyear#c.prop_affected_all = "1" ///
              2016.taxyear#c.prop affected all = "2" 2017.taxyear#c.prop affected all = "
  > 3", wrap(2)) ///
              baselevels omitted nolabel xtitle(Event time) /*ytitle(Interaction coefficie
  /*scheme(plotplain)*/ msymbol(0) title("") mcolor(gs1) yline(0, lcolor("gs10
> ") lpattern(dash)) ciopts(lcolor("gs1")) graphregion(fcolor(white)) fcolor(white) lc
  > olor(white) xscale(lcolor("gs1")) yscale(lcolor("gs1")) xlabel(, labcolor("gs1") not
  > icks) ylabel(, labcolor("gs1") grid glcolor(gs10) glwidth(vvthin) noticks)
143
144
              graph export "nb_empl_w_CIT_Survivor.png", replace as(png)
  file nb empl w CIT Survivor.png saved as PNG format
              graph save "nb empl w CIT Survivor.gph", replace
  (file nb empl w CIT Survivor.gph saved)
148 *
                                                                                              Entry
150 *nbreg unweighted
151
              estimates clear
  nbreg entry_agri c.prop_affected_all##ib(2013).taxyear gender_fill prop_age > _cat_* i.mode_prov_num rainfall, cluster(taxrefno) exposure(firm_size_year) note: prop_age_cat_5_seasonal_fill omitted because of collinearity.
  Fitting Poisson model:
  Iteration 0:
                     log pseudolikelihood = -18051.045
  Iteration 1:
                     log pseudolikelihood = -17680.904
  Iteration 2:
                     log pseudolikelihood = -17679.588
  Iteration 3:
                     log pseudolikelihood = -17679.588
  Fitting constant-only model:
```

```
Iteration 0:
                log pseudolikelihood = -13879.822
                log pseudolikelihood = -12708.959
Iteration 1:
                log pseudolikelihood = -12565.307
Iteration 2:
               log pseudolikelihood = -12559.217
log pseudolikelihood = -12559.217
Iteration 3:
Iteration 4:
Fitting full model:
Iteration 0:
                log pseudolikelihood = -12316.719
                log pseudolikelihood = -12204.094
Iteration 1:
Iteration 2:
                log pseudolikelihood = -12136.124
Iteration 3:
                log pseudolikelihood = -12135.784
Iteration 4:
                log pseudolikelihood = -12135.784
Negative binomial regression
                                                   Number of obs
                                                                             4,145
                                                   Wald chi2(25)
                                                                      =
                                                                            530.07
                                                   Prob > chi2
                                                                      =
                                                                            0.0000
Dispersion
                      = mean
Log pseudolikelihood = -12135.784
                                                   Pseudo R2
                                                                            0.0337
                                              (Std. Err. adjusted for 1,028 clusters in t
> axrefno)
                                               Robust
                                              Std. Err.
                                                                               [95% Conf. I
         entry agri seasonal
                                      Coef.
                                                                    P>|z|
> nterval]
           prop_affected_all |
                                   .5417206
                                               .0786122
                                                            6.89
                                                                    0.000
                                                                               .3876435
> .6957977
                      taxyear
                        2012
                                   .3252598
                                               .0795066
                                                            4.09
                                                                    0.000
                                                                               .1694297
> .4810899
                        2014
                                   .0114359
                                               .0808497
                                                            0.14
                                                                    0.888
                                                                             -.1470266
> .1698984
                        2015
                                                                    0.007
                                   .2261674
                                               .0841811
                                                            2.69
                                                                               .0611754
> .3911594
                        2016
                                   .1495588
                                               .0869069
                                                            1.72
                                                                    0.085
                                                                             -.0207756
> .3198933
                        2017
                                   .1716243
                                               .0822189
                                                            2.09
                                                                    0.037
                                                                               .0104782
> .3327705
taxyear#c.prop_affected_all
                                  -.3075181
                                               .0932342
                                                           -3.30
                                                                    0.001
                                                                             -.4902537
                        2012
> .1247824
                        2014 -.1144788
                                               .0935009
                                                                    0.221
                                                           -1.22
                                                                             -.2977373
> .0687796
                        2015
                                 -.3341978
                                               .0985052
                                                           -3.39
                                                                    0.001
                                                                             -.5272645
> -.141131
                        2016
                                  -.2792484
                                               .1018833
                                                           -2.74
                                                                    0.006
                                                                             -.4789359
> .0795608
                        2017
                                 -.3107774
                                               .095682
                                                           -3.25
                                                                    0.001
                                                                             -.4983108
> -.123244
                  gender_fill
                                   .0421962
                                               .0380548
                                                            1.11
                                                                    0.268
                                                                             -.0323899
> .1167824
prop_age_cat_1_seasonal_fill |
                                   1.226534
                                               .0909143
                                                           13.49
                                                                    0.000
                                                                              1.048345
> 1.404723
prop_age_cat_2_seasonal_fill |
                                   .7585792
                                               .0910014
                                                            8.34
                                                                    0.000
                                                                               .5802197
> .9369387
prop_age_cat_3_seasonal_fill |
> .8041876
                                               .0982616
                                                            6.22
                                                                    0.000
                                   .6115983
                                                                               .4190091
prop age cat 4 seasonal fill
                                               .0958438
                                                                    0.000
                                                                               .1834254
                                   .3712759
                                                            3.87
> .5591263
prop_age_cat_5_seasonal_fill
                                          0
                                              (omitted)
               mode_prov_num
                                   .1284283
                                               .0598855
                                                                    0.032
                  Free State
                                                            2.14
                                                                               .0110549
> .2458017
                     Gauteng
                                   .2294272
                                               .0492963
                                                            4.65
                                                                    0.000
                                                                               .1328083
> .3260462
```

summ prop affected all if taxyear==2013 & e(sample)==1

Variable	Obs	Mean	Std. dev.	Min	Max
prop_affe~ll	750	.7445987	.3258671	0	1

155 estout reg* using "nb_entr_uw_CIT_Survivor.xls", replace cells(b(star fmt(3 >)) se(par)) stats(r2_p N ,fmt(3 0 0 0) label ("Pseudo R-squared" "N")) nobaselevels > varlabels(_cons Constant) starlevels(* 0.1 ** 0.05 *** 0.01) (output written to nb_entr_uw_CIT_Survivor.xls)

157 * coef plot - full model with dynamic offset variable

158 coefplot reg6, vertical keep(2012.taxyear#c.prop_affected_all 2013.taxyear#c > .prop_affected_all 2014.taxyear#c.prop_affected_all 2015.taxyear#c.prop_affected_all > .prop_affected_all 2017.taxyear#c.prop_affected_all coeflabels(2012. > taxyear#c.prop_affected_all = "-2" ///

2013.taxyear#c.prop_affected_all = "-1" 2014.taxyear#c.prop_affected_all =

baselevels omitted nolabel xtitle(Event time) ///

> /*ytitle(Entry)*/ /*scheme(plotplain)*/ msymbol(0) title("") mcolor(gs1) yli
> ne(0, lcolor("gs10") lpattern(dash)) ciopts(lcolor("gs1")) graphregion(fcolor(white)
>) fcolor(white) lcolor(white) xscale(lcolor("gs1")) yscale(lcolor("gs1")) xlabel(, l
> abcolor("gs1") noticks) ylabel(, labcolor("gs1") grid glcolor(gs10) glwidth(vvthin)
> noticks)

156

```
160
            graph export "nb entr uw CIT Survivor.png", replace
 file nb_entr_uw_CIT_Survivor.png saved as PNG format
           graph save "nb entr uw CIT Survivor.gph", replace
  (file nb_entr_uw_CIT_Survivor.gph saved)
162
163
164 *nbreg weighted
           nbreg entry_agri c.prop_affected_all##ib(2013).taxyear gender_fill prop ag
 > e cat_* i.mode_prov_num rainfall [pw=firm_size_year], cluster(taxrefno) exposure(fir
 > m size year)
 note: prop_age_cat_5_seasonal_fill omitted because of collinearity.
 Fitting Poisson model:
                 log pseudolikelihood = -6161070.9
 Iteration 0:
 Iteration 1:
                 log pseudolikelihood = -5464082.3
                 log pseudolikelihood = -5460907
 Iteration 2:
                 log pseudolikelihood = -5460905.5
 Iteration 3:
 Iteration 4:
                 log pseudolikelihood = -5460905.5
 Fitting constant-only model:
 Iteration 0:
                 log pseudolikelihood = -2748588.8
 Iteration 1:
                 log pseudolikelihood = -2504464.8
                 log pseudolikelihood = -2492156.5
 Iteration 2:
 Iteration 3:
                 log pseudolikelihood = -2482301.6
                 log pseudolikelihood = -2482257.7
 Iteration 4:
 Iteration 5:
                 log pseudolikelihood = -2482257.7
 Fitting full model:
                 log pseudolikelihood = -2438035
 Iteration 0:
                 log pseudolikelihood = -2379414.9
 Iteration 1:
 Iteration 2:
                 log pseudolikelihood = -2377070.3
 Iteration 3:
                 log pseudolikelihood = -2377069.4
 Iteration 4:
                 log pseudolikelihood = -2377069.4
 Negative binomial regression
                                                                           4,145
                                                  Number of obs
                                                                    =
                                                  Wald chi2(25)
                                                                           439.93
                                                  Prob > chi2
                                                                          0.0000
 Dispersion
                                                                    =
                      = mean
 Log pseudolikelihood = -2377069.4
                                                  Pseudo R2
                                                                           0.0424
                                             (Std. Err. adjusted for 1,028 clusters in t
 > axrefno)
                                               Robust
           entry agri seasonal |
                                      Coef.
                                              Std. Err.
                                                                  P>|z|
                                                                             [95% Conf. I
 > nterval]
                                                                  0.005
            prop_affected_all |
                                   .3077986
                                              .1086802
                                                           2.83
                                                                             .0947893
    .520808
                       taxyear
                         2012
                                   .2502147
                                              .1263389
                                                           1.98
                                                                  0.048
                                                                              .002595
 > .4978343
                         2014
                                 -.1053037
                                              .0928744
                                                          -1.13
                                                                  0.257
                                                                            -.2873341
 > .0767267
                         2015
                                   -.005197
                                              .1061013
                                                                  0.961
                                                          -0.05
                                                                            -.2131518
 > .2027578
                         2016 -.0178881
                                                                  0.872
                                              .1110936
                                                          -0.16
                                                                           -.2356275
 > .1998513
                         2017 -.1120882
                                              .0913409
                                                          -1.23
                                                                  0.220
                                                                            -.2911132
 > .0669367
  taxyear#c.prop_affected_all
                         2\overline{0}12
                                  -.2464893
                                              .1501374
                                                          -1.64
                                                                  0.101
                                                                           -.5407532
 > .0477747
                         2014 .0037619
```

0.03 0.974

-.2211839

.1147704

> .2287076	2015	0630128	.1253456	-0.50	0.615	3086856
> .1826599	2016	0976879	.1457877	-0.67	0.503	3834265
> .1880507	2017	0126815	.1132778	-0.11	0.911	234702
> .209339	2017	.0120013	.1132770	0.11	0.311	.234702
105561	gender_fill	3819936	.1410397	-2.71	0.007	6584263
	_1_seasonal_fill	2.226131	.2094817	10.63	0.000	1.815554
	_2_seasonal_fill	.8922123	.313983	2.84	0.004	.2768169
	_3_seasonal_fill	1.092538	.3300579	3.31	0.001	.4456364
> 1.73944 prop age cat	4 seasonal fill	. 6241777	. 4148482	1.50	0.132	1889099
> 1.437265	 5 seasonal fill	0	(omitted)			
	mode prov num					
> .2745045	Free State	.0352	.1220963	0.29	0.773	2041044
> .3805747	Gauteng	.2461706	.0685747	3.59	0.000	.1117666
	KwaZulu-Natal	.0549315	.0926158	0.59	0.553	1265921
> .2364552	Limpopo	.2845774	.0678953	4.19	0.000	.1515051
> .4176497	Mpumalanga	0086983	.0665618	-0.13	0.896	139157
> .1217605	North West	.1890719	.069698	2.71	0.007	.0524664
> .3256774	Northern Cape	0328198	.069317	-0.47	0.636	1686786
> .103039	Western Cape	202558	.0714851	-2.83	0.005	3426664
> .0624497				_,,,		
> .0001023	rainfall	0000629	.0000843	-0.75	0.456	0002281
	_cons	-1.728261	.2715087	-6.37	0.000	-2.260408
> 1.196113 ln(firm_size	_year_seasona~l)	1	(exposure)			
> 2.491193	/lnalpha	-2.673661	.0930973			-2.856128
> .0828111	alpha	.0689992	.0064236			.0574909

summ prop_affected_all if taxyear==2013 & e(sample) ==1

nron offor11	750	7445007	3259671		
prop affe~ll	750	7445987	3258671	0	1

Iteration 4:

```
estout reg* using "nb_entr_w_CIT_Survivor.xls", replace cells(b(star fmt(3) > ) se(par)) stats(r2_p N ,fmt(\overline{3} 0 0 0) label ("Pseudo R-squared" "N" )) nobaselevels
168
  > varlabels( cons Constant) starlevels(* 0.1 ** 0.05 *** 0.01)
  (output written to nb_entr_w_CIT_Survivor.xls)
170 * coef plot - full model with dynamic offset variable
             coefplot reg6, vertical keep(2012.taxyear#c.prop_affected_all 2013.taxyear#c
171
 > .prop_affected_all 2014.taxyear#c.prop_affected_all 2015.taxyear#c.prop_affected_all 2016.taxyear#c.prop_affected_all 2017.taxyear#c.prop_affected_all) coeflabels(2012. > taxyear#c.prop_affected_all = "-2" ///
            2013.taxyear#c.prop affected all = "-1" 2014.taxyear#c.prop affected all =
 > "0" 2015.taxyear#c.prop_affected_all = "1" ///
> 2016.taxyear#c.prop_affected_all = "2" 2017.taxyear#c.prop_affected_all = "
 > 3", wrap(2)) //\bar{/}
             baselevels omitted nolabel xtitle(Event time) ///
             /*ytitle(Entry)*/ /*scheme(plotplain)*/ msymbol(O) title("") mcolor(gs1) yli
  > ne(0, lcolor("gs10") lpattern(dash)) ciopts(lcolor("gs1")) graphregion(fcolor(white)
  > ) fcolor(white) lcolor(white) xscale(lcolor("gs1")) yscale(lcolor("gs1")) xlabel(, l
  > abcolor("gs1") noticks) ylabel(, labcolor("gs1") grid glcolor(gs10) glwidth(vvthin)
  > noticks)
172
 graph export "nb_entr_w_CIT_Survivor.png", replace file nb_entr_w_CIT_Survivor.png saved as PNG format
173
            graph save "nb entr w CIT Survivor.gph", replace
  (file nb entr w CIT Survivor.gph saved)
175
176
177
179 +
181
182 *nbreg unweighted
            estimates clear
183
 nbreg exit_agri_new c.prop_affected_all##ib(2013).taxyear gender_fill prop_a > ge_cat_* i.mode_prov_num rainfall, cluster(taxrefno) exposure(L.firm_size_year)
  note: prop age cat 5 seasonal fill omitted because of collinearity.
  Fitting Poisson model:
  Iteration 0:
                  log pseudolikelihood = -13519.84
                  log pseudolikelihood = -13419.655
  Iteration 1:
  Iteration 2:
                  log pseudolikelihood = -13419.467
  Iteration 3:
                  log pseudolikelihood = -13419.467
  Fitting constant-only model:
  Iteration 0:
                  log pseudolikelihood = -10730.821
                  log pseudolikelihood = -9780.0717
  Iteration 1:
  Iteration 2:
                  log pseudolikelihood = -9605.5916
                  log pseudolikelihood = -9588.4352
  Iteration 3:
  Iteration 4:
                  log pseudolikelihood = -9588.4124
                  log pseudolikelihood = -9588.4124
  Iteration 5:
 Fitting full model:
  Iteration 0:
                  log pseudolikelihood = -9471.7705
                  log pseudolikelihood = -9379.3941
  Iteration 1:
  Iteration 2:
                  log pseudolikelihood = -9364.1737
  Iteration 3:
                  log pseudolikelihood = -9364.1601
```

log pseudolikelihood = -9364.1601

(Std. Err. adjusted for 875 clusters in t

> axrefno)			(Std. Err	adjuste	ed for 87	'5 clusters ir	n t
> nterval]	exit_agri_new 	Coef.	Robust Std. Err.	Z	P> z	[95% Conf.	. I
> .5354623	rop_affected_all	. 3857283	. 0763963	5.05	0.000	. 2359942	
> 0047647	taxyear 2012	.1025571	.0929648	1.10	0.270	0796505	
> .2847647	2014	0765244	.0737372	-1.04	0.299	2210466	
> .0679978	2015	0711544	.0742003	-0.96	0.338	2165844	
> .0742756	2016	0219707	.0810771	-0.27	0.786	1808788	
> .1369374	2017	.0487388	.074836	0.65	0.515	0979371	
> .1954147	Ī						
taxyear#c.p	rop_affected_all 2012	1068948	.1097174	-0.97	0.330	3219369	
> .1081473	2014	.1780781	.0877308	2.03	0.042	.006129	
> .3500272	2015	.0541932	.0889192	0.61	0.542	1200852	
> .2284716	2016	0229579	.0970178	-0.24	0.813	2131093	
> .1671935	2017	1113639	.0910333	-1.22	0.221	289786	
> .0670582	2017	1113039	.0910333	-1.22	0.221	269766	
	gender_fill	.1043828	.0424804	2.46	0.014	.0211227	
	_1_seasonal_fill	.1701433	.0979105	1.74	0.082	0217577	
	_2_seasonal_fill	.2861483	.0980762	2.92	0.004	.0939226	
	_3_seasonal_fill	.2856191	.1015435	2.81	0.005	.0865976	
	_4_seasonal_fill	.1880987	.1070531	1.76	0.079	0217215	
> .3979189 prop age cat	5 seasonal fill	0	(omitted)				
	mode prov num						
> .1724006	Free State	.0390197	.0680527	0.57	0.566	0943612	
> .3018343	Gauteng	.2007418	.0515788	3.89	0.000	.0996492	
> .2097758	KwaZulu-Natal	.1165895	.0475449	2.45	0.014	.0234033	
> .3033804	Limpopo	.199744	.0528767	3.78	0.000	.0961077	
	Mpumalanga	.071353	.0569159	1.25	0.210	0402001	
> .1829061	North West	.1198361	.0552728	2.17	0.030	.0115033	
> .2281689	Northern Cape	.0789978	.0673452	1.17	0.241	0529964	
> .210992	Western Cape	1107079	.0477326	-2.32	0.020	2042621	-
> .0171537							
	rainfall	0000143	.0000661	-0.22	0.829	0001439	

```
> .0001153
                             cons
                                       -1.350156
                                                                   -12.09 0.000
                                                                                        -1.568977
                                                      .1116455
  > 1.131335
  ln(L.firm size year seaso~l)
                                                     (exposure)
                          /lnalpha |
                                        -2.278026
                                                      .0678971
                                                                                         -2.411102
  > -2.14495
                             alpha |
                                         .1024863
                                                      .0069585
                                                                                          .0897164
  > .1170739
185
                       estimates store reg6
186
              summ prop affected all if taxyear==2013 & e(sample)==1
      Variable
                            Obs
                                         Mean
                                                  Std. dev.
                                                                      Min
                                                                                   Max
  prop_affe~ll
                            514
                                    .7365402
                                                    .322513
                                                                        0
                                                                                     1
  estout reg* using "nb_exit_uw_CIT_Survivor.xls", replace cells(b(star fmt(3 > )) se(par)) stats(r2_p N , fmt(3 0 0 0) label ("Pseudo R-squared" "N" )) nobaselevels
  > variabels (cons Constant) starlevels (* 0.1 ** 0.05 *** 0.01)
  (output written to nb exit uw CIT Survivor.xls
189 \, \star \, \text{coef plot} \, - \, \text{full model with dynamic offset variable}
  coefplot reg6, vertical keep(2012.taxyear#c.prop_affected_all 2013.taxyear#c > .prop_affected_all 2014.taxyear#c.prop_affected_all 2015.taxyear#c.prop_affected_all
190
     2016.taxyear#c.prop_affected_all 2017.taxyear#c.prop_affected_all) coefflabels(2012.
  > taxyear#c.prop_affected_all = "-2" ///
              2013.taxyear#c.prop_affected_all = "-1" 2014.taxyear#c.prop affected all =
  > "0" 2015.taxyear#c.prop affected all = "1" ///
              2016.taxyear#c.prop affected all = "2" 2017.taxyear#c.prop affected all = "
  > 3", wrap(2)) ///
             baselevels omitted nolabel xtitle (Event time) ///
              /*ytitle(Entry)*/ /*scheme(plotplain)*/ msymbol(0) title("") mcolor(gs1) yli
  > ne(0, lcolor("gs10") lpattern(dash)) ciopts(lcolor("gs1")) graphregion(fcolor(white)
> ) fcolor(white) lcolor(white) xscale(lcolor("gs1")) yscale(lcolor("gs1")) xlabel(, l
  > abcolor("gs1") noticks) ylabel(, labcolor("gs1") grid glcolor(gs10) glwidth(vvthin)
  > noticks)
191
              graph export "nb_exit_uw_CIT_Survivor.png", replace
192
  file nb exit uw CIT Survivor.png saved as PNG format
              graph save "nb exit uw CIT Survivor.gph", replace
  (file nb exit uw CIT Survivor.gph saved)
194
195
196 *nbreg weighted
             estimates clear
  nbreg exit_agri_new c.prop_affected_all##ib(2013).taxyear gender_fill prop_ > age_cat_* i.mode_prov_num rainfall [pw=firm_size_year], cluster(taxrefno) exposure(L
  > .firm size year)
  note: prop_age_cat_5_seasonal_fill omitted because of collinearity.
  Fitting Poisson model:
                    log pseudolikelihood = -3911470.3
  Iteration 1:
                    log pseudolikelihood = -3712003
  Iteration 2:
                    log pseudolikelihood = -3711059.5
  Iteration 3:
                    log pseudolikelihood = -3711059.1
  Fitting constant-only model:
```

```
Iteration 0:
               log pseudolikelihood = -2211045.1
                log pseudolikelihood = -1992312.7
Iteration 1:
                log pseudolikelihood = -1981501.5
Iteration 2:
               log pseudolikelihood = -1973148.8
log pseudolikelihood = -1973110.3
Iteration 3:
Iteration 4:
Iteration 5:
                log pseudolikelihood = -1973110.3
Fitting full model:
                log pseudolikelihood = -1933862.5
Iteration 0:
Iteration 1:
                log pseudolikelihood = -1896171.3
                log pseudolikelihood = -1895856.8
Iteration 2:
                log pseudolikelihood = -1895856.4
Iteration 3:
               log pseudolikelihood = -1895856.4
Iteration 4:
Negative binomial regression
                                                   Number of obs
                                                                             3,172
                                                   Wald chi2(25)
                                                                     =
                                                                            346.07
Dispersion
                      = mean
                                                   Prob > chi2
                                                                     =
                                                                            0.0000
Log pseudolikelihood = -1895856.4
                                                   Pseudo R2
                                                                            0.0392
                                                (Std. Err. adjusted for 875 clusters in t
> axrefno)
                                               Robust
                exit agri new
                                      Coef.
                                              Std. Err.
                                                                    P>|z|
                                                                              [95% Conf. I
> ntervall
           prop_affected_all |
                                   .3152956
                                               .1105647
                                                            2.85
                                                                    0.004
                                                                               .0985928
> .5319985
                      taxyear
                        2012
                                   .1359549
                                               .0971904
                                                            1.40
                                                                    0.162
                                                                             -.0545347
> .3264445
                        2014
                                   .0866351
                                               .1128089
                                                            0.77
                                                                    0.442
                                                                             -.1344662
> .3077364
                        2015
                                 -.1505478
                                               .0981298
                                                           -1.53
                                                                    0.125
                                                                             -.3428786
  .041783
                                 -.0518405
                        2016
                                               .1061246
                                                           -0.49
                                                                    0.625
                                                                              -.259841
    .15616
                                 -.1782792
                        2017
                                                           -1.76
                                                                    0.079
                                                                             -.3769074
                                               .1013428
> .0203489
 taxyear#c.prop affected all
                        2\overline{0}12
                                  -.1533132
                                               .1179367
                                                           -1.30
                                                                    0.194
                                                                              -.384465
> .0778385
                        2014
                                  -.0402148
                                               .1272309
                                                           -0.32
                                                                    0.752
                                                                             -.2895827
> .2091531
                        2015
                                   .1062906
                                               .1117976
                                                            0.95
                                                                    0.342
                                                                             -.1128286
> .3254098
                        2016
                                 -.0199572
                                               .1188307
                                                           -0.17
                                                                    0.867
                                                                             -.2528611
> .2129467
                        2017
                                   .0767122
                                               .1189839
                                                            0.64
                                                                    0.519
                                                                              -.156492
> .3099163
                  gender fill |
                                  -.3195343
                                                                    0.010
                                               .1240419
                                                           -2.58
                                                                             -.5626519
> .0764167
prop_age_cat_1_seasonal_fill |
                                   1.172556
                                               .2352626
                                                            4.98
                                                                    0.000
                                                                              .7114501
> 1.633662
prop_age_cat_2_seasonal_fill |
> 1.23197
                                   .551134
                                               .3473717
                                                            1.59
                                                                    0.113
                                                                              -.129702
prop_age_cat_3_seasonal fill |
                                   .5737692
                                               .3703029
                                                            1.55
                                                                    0.121
                                                                             -.1520112
> 1.299549
prop_age_cat_4_seasonal fill |
                                   .4704148
                                               .3713477
                                                            1.27
                                                                    0.205
                                                                             -.2574133
> 1.198243
prop age cat 5 seasonal fill
                                              (omitted)
               mode prov num
                  Free State
                                  -.1073755
                                               .1251782
                                                           -0.86
                                                                    0.391
                                                                             -.3527203
> .1379693
```

Gauteng |

.1909838

.0788891

2.42

0.015

.036364

> 3", wrap(2)) $//\sqrt{2}$

noticks)

baselevels omitted nolabel xtitle(Event time) ///
/*ytitle(Entry)*/ /*scheme(plotplain)*/ msymbol(O) title("") mcolor(gs1) yli

> ne(0, lcolor("gs10") lpattern(dash)) ciopts(lcolor("gs1")) graphregion(fcolor(white)
>) fcolor(white) lcolor(white) xscale(lcolor("gs1")) yscale(lcolor("gs1")) xlabel(, l
> abcolor("gs1") noticks) ylabel(, labcolor("gs1") grid glcolor(gs10) glwidth(vvthin)

```
205
           graph export "nb exit w CIT Survivor.png", replace
206
 file nb exit w CIT Survivor.png saved as PNG format
           graph save "nb_exit_w_CIT_Survivor.gph", replace
  (file nb exit w CIT Survivor.gph saved)
208
209
          restore
210
211 **# Reg analysis: Non CIT Survivors
214 *
                                                          Total employment
cap mkdir "Z:\Workbenches\epadmin\michael_kilumelume\2024 projects\minimum w
216
 > age\datasets for Marlies\Analysis using Marlies code and Michael's samples\Seasonal\
 > Non CIT Survivors"
           cd "Z:\Workbenches\epadmin\michael kilumelume\2024 projects\minimum wage\dat
 > asets for Marlies\Analysis using Marlies code and Michael's samples\Seasonal\Non CIT
  > Survivors"
 Z:\Workbenches\epadmin\michael kilumelume\2024 projects\minimum wage\datasets for Marl
 > ies\Analysis using Marlies code and Michael's samples\Seasonal\Non CIT Survivors
218
219
           preserve
220
           keep if merge CIT==1 & survivor==1
 (72,784 observations deleted)
221
222 * nbreg unweighted
223
224
           estimates clear
           nbreg count_agri c.prop_affected_all##ib(2013).taxyear gender_fill prop_age_
 > cat * i.mode prov num rainfall, cluster(taxrefno) exposure(L.firm_size_year) note: prop_age_cat_5_seasonal_fill omitted because of collinearity.
 Fitting Poisson model:
                log pseudolikelihood = -85827.003
 Iteration 0:
                log pseudolikelihood = -82949.32
 Iteration 1:
                log pseudolikelihood = -82943.578
 Iteration 2:
 Iteration 3:
                log pseudolikelihood = -82943.578
 Fitting constant-only model:
                log pseudolikelihood = -28705.945
 Iteration 0:
                log pseudolikelihood = -27932.425
 Iteration 1:
 Iteration 2:
                log pseudolikelihood = -27811.611
 Iteration 3:
                log pseudolikelihood = -27811.111
 Iteration 4:
               log pseudolikelihood = -27811.111
 Fitting full model:
 Iteration 0:
                log pseudolikelihood = -27739.469
                log pseudolikelihood = -27546.534
 Iteration 1:
                log pseudolikelihood = -27531.147
 Iteration 2:
 Iteration 3:
                log pseudolikelihood = -27531.099
 Iteration 4:
                log pseudolikelihood = -27531.099
                                                Number of obs = 6,032
Wald chi2(25) = 69.46
Prob > chi2 = 0.0000
Pseudo R2 = 0.0101
 Negative binomial regression
 Dispersion
                      = mean
 Log pseudolikelihood = -27531.099
```

(Std. Err. adjusted for 1,285 clusters in t

> axrefno)			(Sta. Eff.	adjusted 	TOT 1,285	clusters in	1 L
> nterval]	count_agri	Coef.	Robust Std. Err.	Z	P> z	[95% Conf.	. I
> .4382979	prop_affected_all	5860866	. 5226548	-1.12	0.262	-1.610471	
> .5607737	taxyear 2012	4822253	. 5321522	-0.91	0.365	-1.525224	
	2014	8833717	.5244066	-1.68	0.092	-1.91119	
> .1444464	2015	5762917	.4891453	-1.18	0.239	-1.534999	
> .3824154	2016	7985877	. 4732139	-1.69	0.091	-1.72607	
> .1288944	2017	-1.201891	.4576061	-2.63	0.009	-2.098782	_
> .3049993							
taxyear#c.	.prop_affected_all 2012	. 4745955	.6016229	0.79	0.430	7045637	
> 1.653755	2014	. 6926654	.610418	1.13	0.256	5037319	
> 1.889063	2015	.3515976	. 5556286	0.63	0.527	7374145	
> 1.44061	2016	.3670788	.5314252	0.69	0.490	6744955	
> 1.408653	2017	1.107518	.5415981	2.04	0.041	.0460057	
> 2.169031	2017	1.107510	.5415501	2.04	0.041	.0400037	
\ 10071E	gender_fill	4043496	.1141014	-3.54	0.000	6279843	
	at_1_seasonal_fill	.2827872	.2029214	1.39	0.163	1149313	
	at_2_seasonal_fill	1073076	.1619644	-0.66	0.508	4247521	
> .2101368 prop_age_ca	at_3_seasonal_fill	0836631	.1612452	-0.52	0.604	399698	
	at_4_seasonal_fill	.0303625	.17256	0.18	0.860	307849	
> .3685739 prop_age_ca	at_5_seasonal_fill	0	(omitted)				
> .3463332	mode_prov_num Free State	.0030724	.1751363	0.02	0.986	3401885	
> .0732856	Gauteng	3384025	.1352662	-2.50	0.012	6035194	-
> .0732830	KwaZulu-Natal	271094	.1206712	-2.25	0.025	5076052	-
	Limpopo	0468248	.174174	-0.27	0.788	3881995	
> .2945499	Mpumalanga	3765781	.1220763	-3.08	0.002	6158433	-
> .1373129	North West	2397484	.1423619	-1.68	0.092	5187727	
> .0392758	Northern Cape	.155013	.3044537	0.51	0.611	4417052	
> .7517312	Western Cape	0868425	.1526279	-0.57	0.569	3859878	
> .2123027							
> .0003849	rainfall	0001597	.0002779	-0.57	0.565	0007044	
> 2.700443	_cons	1.670758	.5253591	3.18	0.001	.6410733	
	size_year_seaso~l)	1	(exposure)				

```
/lnalpha
                                        -.1198091
                                                                                         -.2845132
                                                       .0840342
    .044895
                             alpha |
                                          .8870898
                                                       .0745459
                                                                                           .7523804
  > 1.045918
226
              estimates store reg8
227
              summ prop affected all if taxyear==2013 & e(sample)==1
      Variable
                            Obs
                                         Mean
                                                   Std. dev.
                                                                      Min
                                                                                   Max
  prop_affe~ll
                          1,042
                                     .7497234
                                                   .3397324
              estout reg* using nb empl uw non NON CIT Survivor.xls, replace cells(b(star
  > fmt(3)) se(par)) stats(r2_p N , fmt(3 0 0 0) label ("Pseudo R-squared" "N" )) nobase > levels varlabels(_cons Constant) starlevels(* 0.1 ** 0.05 *** 0.01)
  (output written to <a href="mailto:nb empl_uw_non_NON_CIT_Survivor.xls">nb empl_uw_non_NON_CIT_Survivor.xls</a>)
230
231
              * coef plot - full model with LAGGED dynamic offset variable
  coefplot reg8, vertical keep(2012.taxyear#c.prop_affected_all 2013.taxyear#c > .prop_affected_all 2014.taxyear#c.prop_affected_all 2015.taxyear#c.prop_affected_all
232
  > 2016.taxyear#c.prop_affected_all 2017.taxyear#c.prop_affected_all) coeflabels(2012. > taxyear#c.prop_affected_all = "-2" ///
              2013.taxyear#c.prop_affected all = "-1" 2014.taxyear#c.prop affected all =
    "0" 2015.taxyear#c.prop_affected_all = "1" ///
              2016.taxyear#c.prop_affected all = "2"
                                                             2017.taxyear#c.prop affected all = "
    3" , wrap(2)) ///
              baselevels omitted nolabel xtitle(Event time) /*ytitle(Interaction coefficie
   nt)*/ ///
  /*scheme(plotplain)*/ msymbol(0) title("") mcolor(gs1) yline(0, lcolor("gs10
> ") lpattern(dash)) ciopts(lcolor("gs1")) graphregion(fcolor(white)) fcolor(white) lc
  > olor(white) xscale(lcolor("gs1")) yscale(lcolor("gs1")) xlabel(, labcolor("gs1") not
  > icks) ylabel(, labcolor("gs1") grid glcolor(gs10) glwidth(vvthin) noticks)
233
234
              graph export "nb empl uw NON CIT Survivor.png", replace as (png)
  file nb empl uw NON CIT Survivor.png saved as PNG format
              graph save "nb empl uw NON CIT Survivor.gph", replace
  (file nb empl uw NON CIT Survivor.gph saved)
236
237 * nbreg weighted
238
239
              estimates clear
              nbreg count_agri c.prop_affected_all##ib(2013).taxyear gender_fill prop age
240
  > cat * i.mode prov num rainfall [pw=firm_size_year], cluster(taxrefno) exposure(L.fi
  > rm size year)
  note: prop_age_cat_5_seasonal_fill omitted because of collinearity.
  Fitting Poisson model:
                    log pseudolikelihood = -19155144
log pseudolikelihood = -18578696
  Iteration 0:
  Iteration 1:
                    log pseudolikelihood = -18576632
  Iteration 2:
                    log pseudolikelihood = -18576632
  Iteration 3:
  Fitting constant-only model:
```

```
log pseudolikelihood = -3419156.1
Iteration 0:
               log pseudolikelihood = -3203032.3
Iteration 1:
Iteration 2:
               log pseudolikelihood = -3176897.5
Iteration 3:
               log pseudolikelihood = -3176861.8
               log pseudolikelihood = -3176861.8
Iteration 4:
Fitting full model:
Iteration 0:
               log pseudolikelihood = -3159096.8
Iteration 1:
               log pseudolikelihood = -3100597.2
Iteration 2:
               log pseudolikelihood = -3069321.1
Iteration 3:
               log pseudolikelihood = -3069063.3
               log pseudolikelihood = -3069062.8
Iteration 4:
               log pseudolikelihood = -3069062.8
Iteration 5:
Negative binomial regression
                                                 Number of obs
                                                                            6,032
                                                 Wald chi2(25)
                                                                    =
                                                                           87.55
Dispersion
                     = mean
                                                 Prob > chi2
                                                                    =
                                                                           0.0000
Log pseudolikelihood = -3069062.8
                                                 Pseudo R2
                                                                           0.0339
                                             (Std. Err. adjusted for 1,285 clusters in t
> axrefno)
                                              Robust
                  count agri
                                     Coef.
                                             Std. Err.
                                                                  P>|z|
                                                                             [95% Conf. I
> ntervall
           prop_affected_all |
                                -1.746376
                                             1.309218
                                                          -1.33
                                                                  0.182
                                                                            -4.312395
 .8196436
                      taxyear
                        2012
                                 -2.093608
                                             1.110151
                                                          -1.89
                                                                  0.059
                                                                            -4.269464
 .082247
                        2014
                                 -2.353996
                                             1.154799
                                                          -2.04
                                                                  0.042
                                                                            -4.617362
> .0906313
                        2015
                                 -2.262425
                                             1.062985
                                                          -2.13
                                                                  0.033
                                                                            -4.345838
> .1790121
                        2016
                                 -2.469255
                                             1.052319
                                                          -2.35
                                                                  0.019
                                                                            -4.531762
> .4067483
                        2017
                                 -3.118731
                                                          -2.95
                                                                  0.003
                                                                            -5.188762
                                             1.056157
> 1.048701
taxyear#c.prop affected all
                        2\overline{0}12
                                  1.383056
                                             1.337767
                                                           1.03
                                                                  0.301
                                                                             -1.23892
> 4.005032
                        2014
                                  1.464016
                                              1.430011
                                                           1.02
                                                                  0.306
                                                                            -1.338754
> 4.266787
                        2015
                                  1.374143
                                             1.319485
                                                           1.04
                                                                  0.298
                                                                               -1.212
> 3.960286
                        2016
                                  1.273645
                                              1.30647
                                                           0.97
                                                                  0.330
                                                                            -1.286989
> 3.834279
                        2017
                                  2.560661
                                                                  0.060
                                             1.359486
                                                           1.88
                                                                            -.1038829
> 5.225205
                 gender fill |
                                 -.5555286
                                                                  0.066
                                              .302148
                                                          -1.84
                                                                            -1.147728
> .0366706
prop_age_cat_1_seasonal_fill |
                                   1.47194
                                              .5545616
                                                           2.65
                                                                  0.008
                                                                             .3850191
> 2.558861
prop_age_cat_2_seasonal_fill |
                                 -.9799373
                                              .6784649
                                                          -1.44
                                                                  0.149
                                                                            -2.309704
> .3498295
prop_age_cat 3 seasonal fill |
                                 -.2203692
                                               .64101
                                                          -0.34
                                                                  0.731
                                                                            -1.476726
> 1.035987
prop_age_cat_4_seasonal fill |
                                  1.882685
                                              .9209981
                                                           2.04
                                                                  0.041
                                                                             .0775619
> 3.687808
prop age cat 5 seasonal fill
                                         0
                                             (omitted)
               mode prov num
                 Free State
                                  .3112814
                                              .5162282
                                                           0.60
                                                                  0.547
                                                                            -.7005073
> 1.32307
```

Gauteng -.2850938

.3258416

-0.87

0.382

-.9237316

244

242 summ prop affected all if taxyear==2013 & e(sample) ==1

Variable	Obs	Mean	Std. dev.	Min	Max
prop affe~ll	1,042	.7497234	.3397324	0	1

243 estout reg* using nb empl w NON CIT Survivor.xls, replace cells(b(star fmt(> 3)) se(par)) stats(r2_p N ,fmt(3 0 0 0) label ("Pseudo R-squared" "N")) nobaselevel > s varlabels(_cons Constant) starlevels(* 0.1 ** 0.05 *** 0.01) (output written to nb empl w NON CIT Survivor.xls)

245 246 * coef plot - full model with LAGGED dynamic offset variable 247

coefplot reg8, vertical keep(2012.taxyear#c.prop_affected_all 2013.taxyear#c > .prop_affected_all 2014.taxyear#c.prop_affected_all 2015.taxyear#c.prop_affected_all > 2016.taxyear#c.prop_affected_all 2017.taxyear#c.prop_affected_all) coeflabels(2012. > taxyear#c.prop_affected_all = "-2" ///

> 2013.taxyear#c.prop_affected_all = "-1"
> "0" 2015.taxyear#c.prop_affected_all = "1" /// 2014.taxyear#c.prop affected all =

2016.taxyear#c.prop affected all = "2" 2017.taxyear#c.prop affected all = " > 3", wrap(2)) $//\sqrt{2}$

baselevels omitted nolabel xtitle(Event time) /*ytitle(Interaction coefficie > nt)*/ ///

> /*scheme(plotplain)*/ msymbol(0) title("") mcolor(gs1) yline(0, lcolor("gs10
> ") lpattern(dash)) ciopts(lcolor("gs1")) graphregion(fcolor(white)) fcolor(white) lc > olor(white) xscale(lcolor("gs1")) yscale(lcolor("gs1")) xlabel(, labcolor("gs1") not > icks) ylabel(, labcolor("gs1") grid glcolor(gs10) glwidth(vvthin) noticks)

```
248
           graph export "nb empl w NON CIT Survivor.png", replace as(png)
 file nb empl w NON CIT Survivor.png saved as PNG format
            graph save "nb_empl_w_NON_CIT_Survivor.gph", replace
  (file nb empl w NON CIT Survivor.gph saved)
252 ***************************
253 *
255 *nbreg unweighted
           estimates clear
           nbreg entry_agri c.prop_affected_all##ib(2013).taxyear gender_fill prop_age
 > _cat_* i.mode_prov_num rainfall, cluster(taxrefno) exposure(firm_size_year) note: prop_age_cat_5_seasonal_fill omitted because of collinearity.
 Fitting Poisson model:
 Iteration 0:
                log pseudolikelihood = -31187.539
 Iteration 1:
                log pseudolikelihood = -29041.605
                log pseudolikelihood = -29037.79
log pseudolikelihood = -29037.79
  Iteration 2:
 Iteration 3:
 Fitting constant-only model:
 Iteration 0:
                 log pseudolikelihood = -22951.338
                 log pseudolikelihood = -21305.697
 Iteration 1:
                log pseudolikelihood = -21197.534
log pseudolikelihood = -21197.127
  Iteration 2:
 Iteration 3:
 Iteration 4:
                 log pseudolikelihood = -21197.127
 Fitting full model:
                 log pseudolikelihood = -20708.33
 Iteration 0:
  Iteration 1:
                 log pseudolikelihood = -20493.777
 Iteration 2:
                log pseudolikelihood = -20441.627
 Iteration 3:
                 log pseudolikelihood = -20441.554
  Iteration 4:
                log pseudolikelihood = -20441.554
 Negative binomial regression
                                                  Number of obs
                                                                          6,823
                                                  Wald chi2(25)
                                                                   =
                                                                          850.91
 Dispersion
                                                  Prob > chi2
                                                                    =
                                                                          0.0000
 Log pseudolikelihood = -20441.554
                                                  Pseudo R2
                                                                          0.0356
                                             (Std. Err. adjusted for 1,487 clusters in t
 > axrefno)
                                              Robust
           entry_agri seasonal
                                      Coef.
                                              Std. Err.
                                                               P>|z|
                                                                            [95% Conf. I
 > ntervall
            prop_affected_all |
                                   .4121533
                                              .0502346
                                                           8.20
                                                                  0.000
                                                                            .3136953
 > .5106114
                       taxyear
                         2012
                                   .2094955
                                              .0599023
                                                           3.50
                                                                  0.000
                                                                            .0920892
 > .3269018
                         2014
                                 -.0271386
                                              .0445587
                                                          -0.61
                                                                  0.542
                                                                           -.1144721
 > .0601948
                         2015
                                   .0725574
                                              .047911
                                                           1.51
                                                                  0.130
                                                                           -.0213463
 > .1664612
                         2016
                                   .0209097
                                              .0535296
                                                           0.39
                                                                  0.696
                                                                           -.0840063
 > .1258258
                         2017
                                  -.021842
                                              .0512753
                                                          -0.43 0.670
                                                                           -.1223398
 > .0786557
   taxyear#c.prop affected all
```

	2012	1116748	.068981	-1.62	0.105	2468751	
> .0235254	2014	0205816	.0534681	-0.38	0.700	1253771	
> .0842139	2015	1033956	.0570313	-1.81	0.070	2151749	
> .0083837	2016	1026383	.0637219	-1.61	0.107	227531	
> .0222544	ı						
> .0771208	2017 I	0414234	.0604829	-0.68	0.493	1599677	
	gender_fill	.1002629	.0316214	3.17	0.002	.038286	
> .1622397 prop age cat	1_seasonal_fill	1.390128	.0761631	18.25	0.000	1.240851	
> 1.539405	2 seasonal fill	.9183205	.0773002	11.88	0.000	.766815	
> 1.069826	3_seasonal_fill	. 686486	.0854122	8.04	0.000	.5190813	
> .8538908	4_seasonal_fill	.6981679	.0886901	7.87	0.000	.5243384	
> .8719973		0	(omitted)	7.07	0.000	.3243304	
prop_age_cat_	_5_seasonal_fill	U	(OMITCLEA)				
	mode_prov_num Free State	.1851886	.0487114	3.80	0.000	.089716	
> .2806612	Gauteng	.2670553	.0476618	5.60	0.000	.1736399	
> .3604708	KwaZulu-Natal	.0551637	.0349674	1.58	0.115	0133711	
> .1236985	Limpopo	.1881426	.0446378	4.21	0.000	.1006542	
> .2756311	Mpumalanga	.1112723	.0400885	2.78	0.006	.0327002	
> .1898444	North West	.223145	.0473422	4.71	0.000	.130356	
> .3159341	Northern Cape	.001761	.0479703	0.04	0.971	0922591	
> .0957812	- -			-4.35			
> .0876897	Western Cape	1595949	.036687	-4.35	0.000	2315001	_
	rainfall	.0000433	.0000523	0.83	0.407	0000591	
> .0001457	_cons	-1.858026	.089973	-20.65	0.000	-2.03437	_
> 1.681682 ln(firm size	_year_seasona~1)	1	(exposure)				
> 1.883074	/lnalpha	-1.985948	.0524878			-2.088822	-
> .1521218	alpha	.1372504	.007204			.1238329	

259 summ prop_affected_all if taxyear==2013 & e(sample)==1

Variable	Obs	Mean	Std. dev.	Min	Max
prop_affe~ll	1,160	.749374	.3386056	0	1

```
estout reg* using "nb_entr_uw_NON_CIT_Survivor.xls", replace cells(b(star f > mt(3)) se(par)) stats(r2_p N ,fmt(\overline{3} 0 0 0) label ("Pseudo R-squared" "N" )) nobasele
260
  > vels varlabels(_cons Constant) starlevels(* 0.1 ** 0.05 *** 0.01)
  (output written to nb entr uw NON CIT Survivor.xls)
262 * coef plot - full model with dynamic offset variable
             coefplot reg6, vertical keep(2012.taxyear#c.prop_affected_all 2013.taxyear#c
263
 > .prop_affected_all 2014.taxyear#c.prop_affected_all 2015.taxyear#c.prop_affected_all 2016.taxyear#c.prop_affected_all 2017.taxyear#c.prop_affected_all) coeflabels(2012. > taxyear#c.prop_affected_all = "-2" ///
             2013.taxyear#c.prop affected all = "-1" 2014.taxyear#c.prop affected all =
  > "0" 2015.taxyear#c.prop_affected_all = "1" ///
> 2016.taxyear#c.prop_affected_all = "2" 2017.taxyear#c.prop_affected_all = "
  > 3", wrap(2)) //\bar{/}
             baselevels omitted nolabel xtitle(Event time) ///
             /*ytitle(Entry)*/ /*scheme(plotplain)*/ msymbol(O) title("") mcolor(gs1) yli
  > ne(0, lcolor("gs10") lpattern(dash)) ciopts(lcolor("gs1")) graphregion(fcolor(white)
  > ) fcolor(white) lcolor(white) xscale(lcolor("gs1")) yscale(lcolor("gs1")) xlabel(, 1
  > abcolor("gs1") noticks) ylabel(, labcolor("gs1") grid glcolor(gs10) glwidth(vvthin)
  > noticks)
264
  graph export "nb_entr_uw_NON_CIT_Survivor.png", replace file nb_entr_uw_NON_CIT_Survivor.png saved as PNG format
265
  graph save "nb_entr_uw_NON_CIT_Survivor.gph", replace
(file nb_entr_uw_NON_CIT_Survivor.gph saved)
267
268
269 *nbreg weighted
            estimates clear
  nbreg entry_agri c.prop_affected_all##ib(2013).taxyear gender fill prop age
     size year)
  note: prop age cat 5 seasonal fill omitted because of collinearity.
  Fitting Poisson model:
                   log pseudolikelihood = -5584264.5
  Iteration 0:
  Iteration 1:
                   log pseudolikelihood = -5344228.6
                   log pseudolikelihood = -5343825.5
  Iteration 2:
  Iteration 3:
                   log pseudolikelihood = -5343825.5
  Fitting constant-only model:
                   log pseudolikelihood = -2863971.8
  Tteration 0:
  Iteration 1:
                   log pseudolikelihood = -2821508
  Iteration 2:
                   log pseudolikelihood =
                                               -2647724
  Iteration 3:
                   log pseudolikelihood = -2643306.9
  Iteration 4:
                   log pseudolikelihood = -2643267.5
  Iteration 5:
                   log pseudolikelihood = -2643267.5
  Fitting full model:
                   log pseudolikelihood = -2598951.8
  Iteration 0:
  Iteration 1:
                   log pseudolikelihood = -2540870.1
  Iteration 2:
                   log pseudolikelihood = -2538035.4
                   log pseudolikelihood = -2538035
log pseudolikelihood = -2538035
  Iteration 3:
  Iteration 4:
                                                        Number of obs = Wald chi2(25) = Prob > chi2 = Pseudo R2 =
  Negative binomial regression
                                                                                     6,823
                                                                                  535.93
                                                                                  0.0000
  Dispersion
                         = mean
  Log pseudolikelihood = -2538035
                                                                                   0.0398
```

Pseudo R2

> axrefno)

> dxlellio)						
ent > nterval]	ry_agri_seasonal	Coef.	Robust Std. Err.	Z	P> z	[95% Conf. I
> .4819845	prop_affected_all	. 320901	.0821869	3.90	0.000	.1598176
	taxyear 2012	.2465216	.0797462	3.09	0.002	.0902219
> .4028212	2014	.0048606	.0638986	0.08	0.939	1203783
> .1300995	2015	.0953124	.066829	1.43	0.154	0356701
> .2262949	2016	.1986773	.1406184	1.41	0.158	0769297
> .4742843	2017	.0784004	.0863911	0.91	0.364	0909231
> .247724	66					
	prop_affected_all 2012	1414902	.0945534	-1.50	0.135	3268115
> .043831	2014	0634011	.0782867	-0.81	0.418	2168403
> .090038	2015	1344645	.0762783	-1.76	0.078	2839673
> .0150383	2016	2714827	.1648623	-1.65	0.100	5946069
> .0516416 > .0781279	2017	1170817	.0995986	-1.18	0.240	3122913
	gender fill	162135	. 0883505	-1.84	0.066	3352988
> .0110287 prop age cat		2.296949	. 2523027	9.10	0.000	1.802445
> 2.791454 prop_age_cat	 2_seasonal_fill	.9853618	.258843	3.81	0.000	.4780388
> 1.492685 prop_age_cat	_3_seasonal_fill	. 9895973	.3092828	3.20	0.001	.3834141
	_4_seasonal_fill	1.278399	.328608	3.89	0.000	. 6343394
> 1.922459 prop_age_cat	_5_seasonal_fill	0	(omitted)			
	<pre>mode_prov_num Free State</pre>	.2326329	.1865453	1.25	0.212	1329892
> .598255	Gauteng	.4685797	.1027493	4.56	0.000	.2671947
> .6699646	KwaZulu-Natal	.3432775	.1212106	2.83	0.005	.1057091
> .580846	Limpopo	.4386185	.1150009	3.81	0.000	.2132209
> .664016	Mpumalanga	.3104175	.1012255	3.07	0.002	.1120192
> .5088158	North West	. 473069	.1202538	3.93	0.000	.2373758
> .7087622	Northern Cape	.0630551	.1110564	0.57	0.570	1546114
> .2807215 > .1646516	Western Cape	0289836	.0987953	-0.29	0.769	2226187
	rainfall	.0000625	.0000923	0.68	0.498	0001183
> .0002433	_cons	-2.287563	.2500919	-9.15	0.000	-2.777734 -
> 1.797392 ln(firm_size	e_year_seasona~l)	1	(exposure)			

```
/lnalpha
                                                                            -2.207111
                                                                                                                                                                          -2.358242
    > 2.055979
                                                         alpha |
                                                                                   .110018
                                                                                                         .0084834
                                                                                                                                                                             .0945863
    > .1279674
2.72
                                             estimates store reg6
273
                           summ prop affected all if taxyear==2013 & e(sample)==1
            Variable
                                                      Obs
                                                                               Mean
                                                                                                 Std. dev.
                                                                                                                                      Min
                                                                                                                                                               Max
    prop_affe~ll |
                                                  1,160
                                                                         .749374
                                                                                                  .3386056
    estout reg* using "nb_entr_w_NON_CIT_Survivor.xls", replace cells(b(star fm > t(3)) se(par)) stats(r2_p N ,fmt(3 0 0 0) label ("Pseudo R-squared" "N" )) nobaselev > els varlabels(_cons Constant) starlevels(* 0.1 ** 0.05 *** 0.01)
    (output written to nb entr_w NON CIT Survivor.xls)
276 * coef plot - full model with dynamic offset variable
   coefplot reg6, vertical keep(2012.taxyear#c.prop_affected_all 2013.taxyear#c > .prop_affected_all 2014.taxyear#c.prop_affected_all 2015.taxyear#c.prop_affected_all > 2016.taxyear#c.prop_affected_all 2017.taxyear#c.prop_affected_all) coeflabels(2012.
277
       taxyear#c.prop affected all = "-2" ///
    > 2013.taxyear#c.prop_affected_all = "-1" 2014.taxyear#c.prop_affected_all = "> "0" 2015.taxyear#c.prop_affected_all = "1" ///
> 2016.taxyear#c.prop_affected_all = "2" 2017.taxyear#c.prop_affected_all = "2" 2017.t
    > 3", wrap(2)) ///
                          baselevels omitted nolabel xtitle(Event time) ///
/*ytitle(Entry)*/ /*scheme(plotplain)*/ msymbol(O) title("") mcolor(gs1) yli
    > ne(0, lcolor("gs10") lpattern(dash)) ciopts(lcolor("gs1")) graphregion(fcolor(white)
    > ) fcolor(white) lcolor(white) xscale(lcolor("gs1")) yscale(lcolor("gs1")) xlabel(, 1 > abcolor("gs1") noticks) ylabel(, labcolor("gs1") grid glcolor(gs10) glwidth(vvthin)
    > noticks)
278
                           graph export "nb entr w NON CIT Survivor.png", replace
279
    file nb_entr_w_NON_CIT_Survivor.png saved as PNG format
                          graph save "nb entr w NON CIT Survivor.gph", replace
    (file nb entr w NON CIT Survivor.gph saved)
281
282
283
285 *
                                                                                                                                                                            Exit
286 *******************
287
288 *nbreg unweighted
289
                         estimates clear
                         nbreg exit_agri_new c.prop_affected all##ib(2013).taxyear gender fill prop a
290
    > ge cat * i.mode prov_num rainfall, cluster(taxrefno) exposure(L.firm_size_year)
    note: prop age cat 5 seasonal fill omitted because of collinearity.
    Fitting Poisson model:
                                      log pseudolikelihood = -25972.53
                                      log pseudolikelihood = -24030.222
    Iteration 1:
    Iteration 2:
                                      log pseudolikelihood = -24027.316
    Iteration 3:
                                      log pseudolikelihood = -24027.316
    Fitting constant-only model:
```

```
Iteration 0:
                log pseudolikelihood = -19799.637
                log pseudolikelihood = -18148.33
log pseudolikelihood = -17967.97
log pseudolikelihood = -17962.38
Iteration 1:
Iteration 2:
Iteration 3:
Iteration 4:
                log pseudolikelihood = -17962.38
Fitting full model:
Iteration 0:
                log pseudolikelihood = -17626.847
Iteration 1:
                log pseudolikelihood = -17508.047
Iteration 2:
                log pseudolikelihood = -17499.318
Iteration 3:
                log pseudolikelihood = -17499.299
Iteration 4:
                log pseudolikelihood = -17499.299
Negative binomial regression
                                                                                6,032
                                                     Number of obs
                                                     Wald chi2(25)
                                                                         =
                                                                                449.90
                                                     Prob > chi2
                                                                         =
                                                                                0.0000
Dispersion
                       = mean
Log pseudolikelihood = -17499.299
                                                     Pseudo R2
                                                                                0.0258
                                                (Std. Err. adjusted for 1,285 clusters in t
> axrefno)
                                                 Robust
                                                 Std. Err.
                                                                                  [95% Conf. I
                exit agri new
                                        Coef.
                                                                       P>|z|
> nterval]
                                                 .0552102
            prop_affected_all |
                                     .3245823
                                                               5.88
                                                                       0.000
                                                                                  .2163723
> .4327924
                       taxyear
                         2012
                                     .0687465
                                                 .0510404
                                                               1.35
                                                                       0.178
                                                                                 -.0312909
> .1687839
                         2014
                                   -.1227473
                                                 .0468214
                                                              -2.62
                                                                       0.009
                                                                                 -.2145155
> .0309792
                                   -.1035838
                                                                       0.057
                         2015
                                                 .0544962
                                                              -1.90
                                                                                 -.2103945
> .0032269
                                   -.0899359
                         2016
                                                 .0513918
                                                              -1.75
                                                                       0.080
                                                                                  -.190662
> .0107903
                         2017
                                   -.0634374
                                                 .0542399
                                                              -1.17
                                                                       0.242
                                                                                 -.1697456
> .0428709
taxyear#c.prop_affected_all
                                   -.0688852
                                                 .0605242
                                                              -1.14
                                                                       0.255
                                                                                 -.1875104
                         2\overline{0}12
    .04974
                         2014
                                     .2283654
                                                  .056238
                                                               4.06
                                                                       0.000
                                                                                   .118141
> .3385898
                         2015
                                     .109684
                                                 .0637504
                                                                       0.085
                                                                                 -.0152645
                                                               1.72
> .2346326
                         2016
                                     .0756511
                                                 .0606499
                                                               1.25
                                                                       0.212
                                                                                 -.0432205
> .1945228
                         2017 I
                                     .0037312
                                                 .0636935
                                                               0.06
                                                                       0.953
                                                                                 -.1211058
> .1285682
                  gender fill |
                                     .0971597
                                                 .0343683
                                                               2.83
                                                                       0.005
                                                                                  .0297991
> .1645203
prop_age_cat_1_seasonal_fill |
                                     .323471
                                                 .0756882
                                                               4.27
                                                                       0.000
                                                                                  .1751249
> .4718172
prop_age_cat_2_seasonal_fill |
                                        .3042
                                                 .0713137
                                                               4.27
                                                                       0.000
                                                                                  .1644277
> .4\overline{4}397\overline{2}4
prop_age_cat_3_seasonal_fill |
> .412732
                                                 .0781518
                                     .2595574
                                                               3.32
                                                                       0.001
                                                                                  .1063827
prop_age_cat_4_seasonal_fill |
                                     .1695437
                                                 .0817843
                                                               2.07
                                                                       0.038
                                                                                  .0092494
   . <u>3</u>298<u>3</u>8
                                                (omitted)
prop_age_cat_5_seasonal_fill
                                            0
                mode_prov_num
                                     .0681664
                                                                       0.227
                                                                                 -.0424451
                  Free State
                                                 .0564355
                                                               1.21
> .1787778
                      Gauteng
                                    .2288144
                                                 .0583835
                                                               3.92
                                                                       0.000
                                                                                  .1143848
  .343244
```

	KwaZulu-Natal	.1205727	.0365748	3.30	0.001	.0488874	
> .192258	Limpopo	.285057	.0456768	6.24	0.000	.1955322	
> .3745819	Mpumalanga	.1841884	.0467002	3.94	0.000	.0926576	
> .2757191	North West	.2579932	.0518391	4.98	0.000	.1563904	
> .359596	Northern Cape	.0596927	.0490227	1.22	0.223	03639	
> .1557754	Western Cape	1170043	.038634	-3.03	0.002	1927255	_
> .0412831			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			, _ , _ , _ ,	
> .0000508	rainfall	0000527	.0000528	-1.00	0.319	0001562	
	_cons	-1.333749	.0839855	-15.88	0.000	-1.498358	-
> 1.169141 ln(L.firm_si:	ze_year_seaso~l)	1	(exposure)				
> 1.929242	/lnalpha	-2.041349	.0571983			-2.153455	_
> .1452582	alpha	.1298534	.0074274			.1160824	

summ prop_affected_all if taxyear==2013 & e(sample) ==1

prop affe~ll	1 042	.7497234	.3397324	0	1
Variable	Obs	Mean	Std. dev.	Min	Max

293 estout reg* using "nb_exit_uw_NON_CIT_Survivor.xls", replace cells(b(star f > mt(3)) se(par)) stats(r2_p N ,fmt(\overline{3} 0 0 0) label ("Pseudo R-squared" "N")) nobasele > vels varlabels(_cons Constant) starlevels(* 0.1 ** 0.05 *** 0.01) (output written to nb_exit_uw_NON_CIT_Survivor.xls)

295 * coef plot - full model with dynamic offset variable

296 coefplot reg6, vertical keep(2012.taxyear#c.prop_affected_all 2013.taxyear#c > .prop_affected_all 2014.taxyear#c.prop_affected_all 2015.taxyear#c.prop_affected_all > 2016.taxyear#c.prop_affected_all 2017.taxyear#c.prop_affected_all) coeflabels(2012. > taxyear#c.prop_affected_all = "-2" ///

> 2013.taxyear#c.prop_affected_all = "-1" 2014.taxyear#c.prop_affected_all =
> "0" 2015.taxyear#c.prop_affected_all = "1" ///

> 2016.taxyear#c.prop_affected_all = "2" 2017.taxyear#c.prop_affected_all = "
> 3" , wrap(2)) ///

baselevels omitted nolabel xtitle(Event time) ///

> /*ytitle(Entry)*/ /*scheme(plotplain)*/ msymbol(0) title("") mcolor(gs1) yli
> ne(0, lcolor("gs10") lpattern(dash)) ciopts(lcolor("gs1")) graphregion(fcolor(white)
>) fcolor(white) lcolor(white) xscale(lcolor("gs1")) yscale(lcolor("gs1")) xlabel(, l
> abcolor("gs1") noticks) ylabel(, labcolor("gs1") grid glcolor(gs10) glwidth(vvthin)
> noticks)

294

```
298
            graph export "nb exit uw NON CIT Survivor.png", replace
  file nb_exit_uw_NON_CIT_Survivor.png saved as PNG format
  graph save "nb_exit_uw_NON_CIT_Survivor.gph", replace (file nb_exit_uw_NON_CIT_Survivor.gph saved)
300
301
302 *nbreg weighted
303
            estimates clear
            nbreg exit agri new c.prop affected all##ib(2013).taxyear gender fill prop
  > age_cat_* i.mode_prov_num rainfall [pw=firm_size_year], cluster(taxrefno) exposure(L
  > .firm size year)
 note: prop age cat 5 seasonal fill omitted because of collinearity.
  Fitting Poisson model:
  Iteration 0:
                 log pseudolikelihood = -3935009
                 log pseudolikelihood = -3783358.1
  Iteration 1:
  Iteration 2:
                  log pseudolikelihood = -3783109.1
                 log pseudolikelihood = -3783109.1
  Iteration 3:
  Fitting constant-only model:
  Iteration 0:
                 log pseudolikelihood = -2337062.7
                 log pseudolikelihood = -2268462.5
log pseudolikelihood = -2129801
  Iteration 1:
  Iteration 2:
  Iteration 3:
                  log pseudolikelihood = -2125747.2
  Iteration 4:
                  log pseudolikelihood = -2125679.3
  Iteration 5:
                 log pseudolikelihood = -2125679.3
  Fitting full model:
                  log pseudolikelihood = -2098965.3
  Iteration 0:
  Iteration 1:
                  log pseudolikelihood = -2057711.8
  Iteration 2:
                  log pseudolikelihood = -2056762.6
  Iteration 3:
                  log pseudolikelihood = -2056760.1
  Iteration 4:
                  log pseudolikelihood = -2056760.1
  Negative binomial regression
                                                     Number of obs
                                                                               6,032
                                                     Wald chi2(25)
                                                                              379.78
                                                                        =
  Dispersion
                                                     Prob > chi2
                                                                              0.0000
  Log pseudolikelihood = -2056760.1
                                                     Pseudo R2
                                                                              0.0324
                                                (Std. Err. adjusted for 1,285 clusters in t
  > axrefno)
                                                 Robust
                  exit agri new
                                        Coef.
                                                Std. Err.
                                                                      P>|z|
                                                                                [95% Conf. I
  > nterval]
             prop affected all |
                                     .2516117
                                                 .0864502
                                                              2.91
                                                                      0.004
                                                                                 .0821723
     .421051
                        taxyear
                          2012
                                     .1249031
                                                 .0827206
                                                              1.51
                                                                      0.131
                                                                               -.0372264
  > .2870326
                          2014
                                   -.0475042
                                                 .0778448
                                                             -0.61
                                                                      0.542
                                                                               -.2000772
  > .1050689
                          2015
                                   -.1206078
                                                 .0733847
                                                             -1.64
                                                                      0.100
                                                                               -.2644393
  > .0232237
                          2016
                                    -.0775757
                                                 .0913479
                                                             -0.85
                                                                      0.396
                                                                               -.2566143
    .101463
                          2017
                                     .0468669
                                                 .0846843
                                                              0.55
                                                                      0.580
                                                                               -.1191113
  > .2128451
  taxyear#c.prop affected all
                          2\overline{0}12
                                   -.1295733
                                                 .0977371
                                                             -1.33 0.185
                                                                               -.3211345
  > .0619879
```

> .3064164	2014	.118117	.0960729	1.23	0.219	0701825
	2015	.0954423	.0895527	1.07	0.287	0800778
> .2709623	2016	.0794374	.1076978	0.74	0.461	1316463
> .2905212	2017	1464156	.0996566	-1.47	0.142	3417389
> .0489077						
> .1271008	gender_fill	0769571	.1041131	-0.74	0.460	281015
prop_age_cat	_1_seasonal_fill	1.455928	.2631523	5.53	0.000	.9401595
> 1.971698 prop_age_cat	_2_seasonal_fill	.6655448	.2449586	2.72	0.007	.1854348
	_3_seasonal_fill	.8766588	. 3231321	2.71	0.007	.2433316
	_4_seasonal_fill	.9967043	.3007733	3.31	0.001	.4071995
> 1.586209 prop_age_cat	_5_seasonal_fill	0	(omitted)			
	mode prov num					
> .526341	Free State	.0904108	.2224174	0.41	0.684	3455194
	Gauteng	.3099319	.1242683	2.49	0.013	.0663704
> .5534934	KwaZulu-Natal	.3847811	.1390165	2.77	0.006	.1123137
> .6572485	Limpopo	.4735893	.1393228	3.40	0.001	.2005215
> .7466571	Mpumalanga	.3594568	.1279043	2.81	0.005	.1087689
> .6101447	North West	.3732842	.1171272	3.19	0.001	.143719
> .6028493	Northern Cape	.1372452	.1208514	1.14	0.256	0996192
> .3741095	-	0350034	1105470	0.00	0.770	1003060
> .2693118	Western Cape	.0350024	.1195478	0.29	0.770	1993069
	rainfall	.0000124	.0000666	0.19	0.852	0001181
> .000143	_cons	-2.050545	. 2695524	-7.61	0.000	-2.578858
> 1.522232 ln(L.firm_si:	ze_year_seaso~l)	1	(exposure)			
	_					
> 2.092604	/lnalpha	-2.269033	.0900163			-2.445462
> .1233655	alpha	.1034121	.0093088			.0866861
		L				

Variable	Obs	Mean	Std. dev.	Min	Max
prop_affe~ll	1,042	.7497234	.3397324	0	1

r(199);

```
estout reg* using "nb_exit_w_NON_CIT_Survivor.xls", replace cells(b(star fm > t(3)) se(par)) stats(r2_p N ,fmt(3 0 0 0) label ("Pseudo R-squared" "N" )) nobaselev
307
  > els varlabels(_cons Constant) starlevels(* 0.1 ** 0.05 *** 0.01)
  (output written to nb exit w NON CIT Survivor.xls)
309 * coef plot - full model with dynamic offset variable
              coefplot reg6, vertical keep(2012.taxyear#c.prop_affected_all 2013.taxyear#c
310
  > .prop_affected_all 2014.taxyear#c.prop_affected_all 2015.taxyear#c.prop_affected_all 2016.taxyear#c.prop_affected_all 2017.taxyear#c.prop_affected_all) coeflabels(2012. > taxyear#c.prop_affected_all = "-2" ///
              2013.taxyear#c.prop_affected all = "-1" 2014.taxyear#c.prop affected all =
  > "0" 2015.taxyear#c.prop_affected_all = "1" ///
> 2016.taxyear#c.prop_affected_all = "2" 2017.taxyear#c.prop_affected_all = "
  > 3", wrap(2)) //\bar{/}
              baselevels omitted nolabel xtitle(Event time) ///
              /*ytitle(Entry)*/ /*scheme(plotplain)*/ msymbol(0) title("") mcolor(gs1) yli
  > ne(0, lcolor("gs10") lpattern(dash)) ciopts(lcolor("gs1")) graphregion(fcolor(white)
  > ) fcolor(white) lcolor(white) xscale(lcolor("gs1")) yscale(lcolor("gs1")) xlabel(, 1
  > abcolor("gs1") noticks) ylabel(, labcolor("gs1") grid glcolor(gs10) glwidth(vvthin)
  > noticks)
311
  .2 graph export "nb_exit_w_NON_CIT_Survivor.png", replace file nb_exit_w_NON_CIT_Survivor.png saved as PNG format
312
              graph save "nb_exit_w_NON_CIT_Survivor.gph", replace
313
  (file nb_exit_w_NON CIT Survivor.gph saved)
314
315
316
              restore
318 **# Reg analysis: CIT Non Survivors
  command stop is unrecognized
  r(199);
  end of do-file
```