

German FDI in the United States

Germany is the fourth largest source of FDI into the United States in 2013. The total stock of FDI from Germany to the United States is \$278.3 billion, accounting for more than ten percent of all FDI in the United States. In the United States, FDI from Germany provides:

Jobs: U.S. subsidiaries of German firms employed over 620,200 U.S. workers in 2012; of which, nearly 249,200 jobs were in manufacturing sectors. The average yearly salary of these workers is \$88,800.

Innovative R&D: In 2012, U.S. subsidiaries of German-owned firms invested \$5.8 billion in research and development in the United States.

More U.S. Exports: German-owned firms contributed \$45.5 billion to U.S. goods exports in 2012.

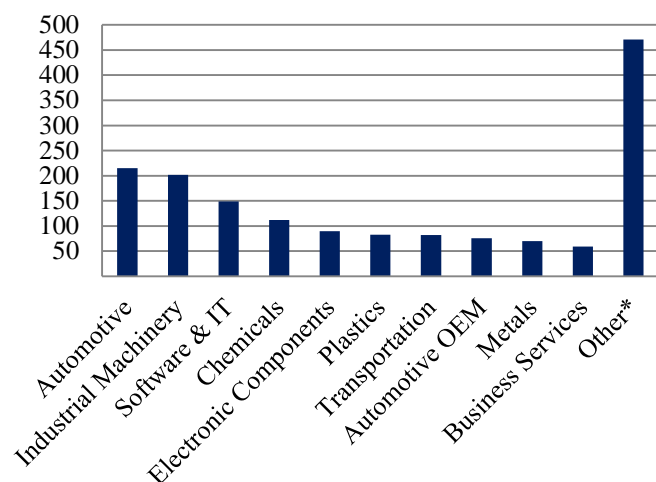
Rank	Largest Sources: FDI in the United States	2013 Position (Millions USD)
1	United Kingdom	\$540,489
2	Japan	\$344,143
3	Canada	\$280,536
4	Germany	\$278,283
5	France	\$238,977
6	Switzerland	\$140,142
7	Netherlands	\$137,333
8	Ireland	\$117,090
9	Spain	\$52,085
10	Australia	\$51,709

U.S.-German Bilateral FDI: Annual Flows and Position (in USD millions)

Foreign Direct Investment Position	2009	2010	2011	2012	2013
U.S. FDI in Germany	\$110,149	\$103,319	\$119,648	\$118,168	\$118,361
German FDI in the United States (by UBO)*	\$223,737	247,721	\$251,183	\$273,904	\$278,283
Foreign Direct Investment Flows	2009	2010	2011	2012	2013
U.S. FDI to Germany	\$7,839	\$5,898	\$8,187	\$2,312	- \$859
German FDI in the United States	\$12,320	\$18,760	\$16,396	\$7,337	\$11,859

*Ultimate Beneficial Owner

Announced FDI Projects from Germany to the US by Industry Sector, 2003 -2015



*Others industries include: Medical Devices, Communications, Food & Tobacco, Financial Services, Pharmaceuticals, Alternative/Renewable Energy, Engines & Turbines, Healthcare, Rubber, Semiconductors, Aerospace, Textiles, Paper, Printing & Packaging, Non-Automotive Transport OEM, Wood Products, Biotechnology, Consumer Electronics, Warehousing & Storage, Business Machines & Equipment, Real Estate, Building & Construction Materials, and six others.

Announced FDI Projects In The United States

Between January 2003 and January 2015, 1,609 investment projects were announced by German firms in the United States. Automotive components and Industrial Machinery account for approximately one fourth of all announced projects.

November 2014 – *Merck KGaA*, a German pharmaceutical group, is investing on a Electricity project in the Alt/Renewable energy sector in Jaffrey, NH. The \$244.60 million investment is expected to create 52 new jobs..

October 2014 – *Knauf Insulation North America*, a subsidiary of *Knauf Gips*, is expanding its plant in Lanett, AL, doubling the production capacity the first half of 2015. The \$67.40 million investment will create 76 jobs.

September 2014 – *Bayer CropScience* plans to invest \$90 million in its cotton research and development laboratory in Lubbock, TX. The site has 120 employees and serves as Bayer's global cotton headquarters.

ABOUT SELECTUSA: SelectUSA is the U.S. federal initiative to promote, facilitate, and encourage business investment in the United States. SelectUSA works with companies and U.S. economic development organizations to provide information about doing business in the United States and serve as ombudsman for investors on issues involving federal agencies. For more information:

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Sources: U.S. Bureau of Economic Analysis; fDimarkets.com