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What is SelectUSA?

*SelectUSA is the U.S. government program to promote and facilitate business investment in the United States.*

**How do we help?**

*We work with companies and U.S. economic development organizations to provide information, facilitate direct connections, and resolve questions regarding federal regulations. We also provide a promotional platform for U.S. state and local governments.*

**Terminology**

UBO: *Ultimate Beneficial Owner; the entity at the top of an affiliate’s ownership chain.*

Position/Stock:  *Snapshot of cumulative FDI taken at year end.*

Flow: *FDI coming into a country over a period of time.*

**Reach out to us**

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**www.SelectUSA.gov**

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| --- | --- | --- | --- | --- | --- |
| Foreign Direct Investment (FDI): | | | | | |
| **Poland**  Total stock of FDI from Europe in the United States in 2014 *(by UBO)\** | | | | | |
| $1.8T | | | |  | | |
|  | |  | | | |
|  |  | |  | |  |
|  | Supporting  U.S. Jobs | | Investing in Innovative R&D | | Expanding  U.S. Exports |
|  | 900 | | $39.7 billion | | $204 billion |
|  | Number of U.S. workers employed by U.S. affiliates of  Polish-owned firms in 2013. | | Value of research and development (R&D) spending by U.S. affiliates of European-owned firms in 2013\*. | | Total contribution to U.S. goods exports by European-owned firms operating in the United States in 2013\*. |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  | Polish FDI in the USA *(in USD millions)* | | | | |
|  | **2010** | **2011** | **2012** | **2013** | **2014** |
| **Position (UBO)** | $18 | $18 | \* | \* | **\*** |
| **Flow\*** | $476 | $507 | -$764 | -$122 | **-$32** |
|  | U.S. FDI in Poland *(in USD millions)* | | | | |
|  | **2010** | **2011** | **2012** | **2013** | **2014** |
| **Position (UBO)** | $13,152 | $12,744 | $13,137 | $12,540 | **$11,516** |
| **Flow\*** | -$126 | -$685 | $499 | $519 | **$112** |
| *Source: Bureau of Economic Analysis (latest available as of Dec 2015)*  *\* The market-specific number has been suppressed to avoid disclosure of individual companies’ data* | | | | | |

*Source: fDi Markets (data from Jan 2003- Jan 2015)*

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| #1  *Source: fDi Markets data from Jan 2003- Jan 2015* | Software &  IT Services | #3 | Consumer Products | #5 | Non-Automotive Transport OEM |
| #2 | Business Services | #4 | Pharmaceuticals | #6 | Chemicals |