## Homework 4: Boot into C

This assignment will teach you to build a minimal bootable code that boots on real hardware into C. Technically, you can do this assignment on any operating system that supports the Unix API and can run Qemu (CADE machines, your laptop that runs Linux or Linux VM, and even MacOS, etc.). You don't need to set up xv6 for this assignment, but if you're running on CADE you'll have to install QEMU, see QEMU setup instructions. Submit your programs and the shell through Gradescope (see instructions at the bottom of this page).

NOTE: YOU CANNOT PUBLICLY RELEASE SOLUTIONS TO THIS HOMEWORK. It's ok to show your work to your future employer as a private Git repo, however any public release is prohibited. For Mac / OSX users: the support of 32 bit applications is deprecated in the latest version of your system. So if you already updated your system to MacOS Catalina or have updated your XCode then we recommend you to do the homework at the CADE machines. This assignment explains how to create a minimal x86 operating system kernel using the Multiboot standard. In fact, it will just boot and print "Hello, world!" on the screen, and then print "Hello from C!" on the serial line from the C main() function. Most of this assignment is based on intermezzOS project.

#### **Boot overview**

When you turn on a computer, it loads the BIOS from some special flash memory. The BIOS runs self test and initialization routines of the hardware, then it looks for bootable devices. If it finds one, the control is transferred to its bootloader, which is a small portion of executable code stored at the device's beginning. The bootloader has to determine the location of the kernel image on the device and load it into memory. It also needs to switch the CPU to the so-called protected mode because x86 CPUs start in the very limited real mode by default (to be compatible to programs from 1978). We won't write a bootloader because that would be a complex project on its own (we partially covered this in class since xv6 implements a simple boot loader with two files:

bootasm.s and bootmain.c). Instead we will use one of the many well-tested bootloaders out there to boot our kernel from a CD-ROM.

### Multiboot headers

Let's get going! The very first thing we're going to do is create a 'multiboot header'. What's that, you ask? Well, to explain it, let's take a small step back and talk about how a computer boots up.

One of the amazing and terrible things about the x86 architecture is that it's maintained backwards compatibility throughout the years. This has been a competitive advantage, but it's also meant that the boot process is largely a pile of hacks. Each time a new iteration comes out, a new step gets added to the process. That's right, when your fancy new computer starts up, it thinks it's an 8086 from 1976. And then, through a succession of steps, we transition through more and more modern architectures until we end at the latest and greatest.

The first mode is called 'real mode'. This is a 16 bit mode that the original x86 chips used. The second is 'protected mode'. This 32 bit mode adds new things on top of real mode. It's called 'protected' because real mode sort of let you do whatever you wanted, even if it was a bad idea. Protected mode was the first time that the hardware enabled certain kinds of protections that allow us to exercise more control around such things as RAM. We'll talk more about those details later.

The final mode is called 'long mode', and it's 64 bits. Since our OS will only enter 32bit mode we'll not touch 64bit 'long mode'.

So that's the task ahead of us: make the jump up the ladder and get to 32bit mode. We can do it! Let's talk more details.

### Firmware and the BIOS

So let's begin by turning the power to our computer on.

When we press the power button, a bunch of low-level initialization protocols are executed: Management Engine, BIOS, etc.

With the BIOS we're already in the land of software, but unlike software that you may be used to writing, the BIOS comes bundled with its computer and is located in read-only memory (ROM).

One of the first things the BIOS does is run a 'POST' or power-on self-test which checks for the availability and integrity of all the pieces of hardware that the computer needs including the BIOS itself, CPU registers, RAM, etc. If you've ever heard a computer beeping at you as it boots up, that's the POST reporting its findings.

Assuming no problems are found, the BIOS starts the real booting process.

#### By the way...

For a while now most commercial computer manufacturers have hidden their BIOS booting process behind some sort of splash screen. It's usually possible to see the BIOS' logs by pressing some collection of keys when your computer is starting up.

The BIOS also has a menu where you can see information about the computer like CPU and memory specs and all the hardware the BIOS detected like hard drives and CD and DVD drives. Typically this menu is accessed by pressing some other weird collection of keyboard keys while the computer is attempting to boot.

The BIOS automatically finds a 'bootable drive' by looking in certain pre-determined places like the computer's hard drive and CD and DVD drives. A drive is 'bootable' if it contains software that can finish the booting process. In the BIOS menu you can usually change in what order the BIOS looks for bootable drives or tell it to boot from a specific drive.

The BIOS knows it's found a bootable drive by looking at the first few kilobytes of the drive and looking for some magical numbers set in that drive's memory. This won't be the last time some magical numbers or hacky sounding things are used on our way to building an OS. Such is life at such a low level...

When the BIOS has found its bootable drive, it loads part of the drive into memory and transfers execution to it. With this process, we move away from what comes dictated by the computer manufacturer and move ever closer to getting our OS running.

#### **Bootloaders**

The part of our bootable drive that gets executed is called a 'bootloader', since it loads things at boot time. The bootloader's job is to take our kernel, put it into memory, and then transition control to it.

Some people start their operating systems journey by writing a bootloader. For example, in class we started by looking at the xv6 bootloader that is loaded by the BIOS at the 0x7c00 address. In this assignment we will not be doing that.

In the interest of actually getting around to implementing a kernel, instead, we'll use an existing bootloader: GRUB.

### GRUB and Multiboot

GRUB stands for 'grand unified bootloader', and it's a common one for GNU/Linux systems. GRUB implements a specification called Multiboot, which is a set of conventions for how a kernel should get loaded into memory. By following the Multiboot specification, we can let GRUB load our kernel.

The way that we do this is through a 'header'. We'll put some information in a format that multiboot specifies right at the start of our kernel. GRUB will read this information, and follow it to do the right thing.

One other advantage of using GRUB: it will handle the transition from real mode to protected mode for us, skipping the first step. We don't even need to know anything about all of that old stuff. If you're curious about the kinds of things you would have needed to know, put "A20 line" into your favorite search engine, and get ready to cry yourself to sleep.

## Writing our own Multiboot header

I said we were gonna get to the code, and then I went on about more history. Sorry about that! It's code time for real! You can download the entire folder that contains skeletons for the homework files <a href="here">here</a> or save it file by file. Inside your homework folder there is a file called <a href="multiboot\_header.asm">multiboot\_header.asm</a>. Open it in your favorite editor. I use <a href="multiboot\_header.asm">vim</a>, but you should feel free to use anything you'd like.

```
$ vim multiboot_header.asm
```

This is a .asm file, which is short for 'assembly'. That's right, we're going to write some assembly code here. Don't worry! It's not super hard.

### An aside about assembly

Have you ever watched Rich Hickey's talk "Simple vs. Easy"? It's a wonderful talk. In it, he draws a distinction between these two words, which are commonly used as synonyms.

Assembly coding is simple, but that doesn't mean that it's easy. We'll be doing a little bit of assembly programming to build our operating system, but we don't need to know that much. It is completely learnable, even for someone coming from a high-level language. You might need to practice a bit, and take it slow, but I believe in you. You've got this. A good manual on NASM assembler is here.

#### The Magic Number

Our first assembly file will be almost entirely data, not code. Here's the first line:

```
dd 0xe85250d6 ; magic number
```

Ugh! Gibberish! Let's start with the semicolon (;). It's a comment, that lasts until the end of the line. This particular comment says 'magic number'. As we said, you'll be seeing a lot of magic numbers in your operating system work. The idea of a magic number is that it's completely and utterly arbitrary. It doesn't mean anything. It's just magic. The very first thing that the multiboot specification requires is that we have the magic number <code>0xe85250d6</code> right at the start.

### By the way...

Wondering how a number can have letters inside of it? 0xe85250d6 is written in hexadecimal notation. Hexadecimal is an example of a "numeral system" which is a fancy term for a system for conveying numbers. The numeral system you're probably most familiar with is the decimal system which conveys numbers using a combination of the symbols 0 - 9. Hexadecimal on the other hand uses a combination of 16 symbols: 0 - 9 and a - f. Along with its fellow numeral system, binary, hexadecimal is used a lot in low level programming. In order to tell if a number is written in hexadecimal, you may be tempted to look for the use of letters in the number, but a more surefire way is to look for a leading 0x. While 100 isn't a hexadecimal number, 0x100 is.

What's the value in having an arbitrary number there? Well, it's a kind of safeguard against bad things happening. This is one of the ways in which we can check that we actually have a real multiboot header. If it doesn't have the magic number, something has gone wrong, and we can throw an error.

I have no idea why it's 0xe85250d6, and I don't need to care. It just is.

Finally, the dd. It's short for 'define double word'. It declares that we're going to stick some 32-bit data at this location. Remember, when x86 first started, it was a 16-bit architecture set. That meant that the amount of data that could be held in a CPU register (or one 'word' as it's commonly known) was 16 bits. To transition to a 32-bit architecture without losing backwards compatibility, x86 got the concept of a 'double word' or double 16 bits.

#### The mode code

Okay, time to add a second line:

```
dd 0xe85250d6 ; magic number
dd 0 ; protected mode code
```

This is another form of magic number. We want to boot into protected mode, and so we put a zero here, using da again. If we wanted GRUB to do something else, we could look up another code, but this is the one that we want.

#### Header length

The next thing that's required is a header length. We could use dd and count out exactly how many bytes that our header is, but there's two reasons why we're not doing that:

- 1. Computers should do math, not people.
- 2. We're going to add more stuff, and we'd have to recalculate this number each time. Or wait until the end and come back. See #1.

Here's what this looks like:

```
header_start:

dd 0xe85250d6 ; magic number

dd 0 ; protected mode code

dd header_end - header_start ; header length

header_end:
```

You don't have to align the comments if you don't want to. I usually don't, but it looks nice and after we're done with this file, we're not going to mess with it again, so we won't be constantly re-aligning them in the future.

The header\_start: and header\_end: things are called 'labels'. Labels let us use a name to refer to a particular part of our code. Labels also refer to the memory occupied by the data and code which directly follows it. So in our code above the label header\_start points directly to the memory at the very beginning of our magic number and thus to the very beginning of our header.

Our third dd line uses those two labels to do some math: the header length is the value of header\_end minus the value of header\_start. Because header\_start and header\_end are just the addresses of places in memory, we can simply subtract to get the distance between those two addresses. When we compile this assembly code, the assembler will do this calculation for us. No need to figure out how many bytes there are by hand. Awesome.

You'll also notice that I indented the dd statements. Usually, labels go in the first column, and you indent actual instructions. How much you indent is up to you; it's a pretty flexible format.

### The Checksum

The fourth field multiboot requires is a 'checksum'. The idea is that we sum up some numbers, and then use that number to check that they're all what we expected things to be. It's similar to a hash, in this sense: it lets us and GRUB double-check that everything is accurate.

Here's the checksum:

```
header_start:

dd 0xe85250d6 ; magic number

dd 0 ; protected mode code

dd header_end - header_start ; header length

; checksum

dd 0x100000000 - (0xe85250d6 + 0 + (header_end - header_start))
header_end:
```

Again, we'll use math to let the computer calculate the sum for us. We add up the magic number, the mode code, and the header length, and then subtract it from a big number. dd then puts that value into this spot in our file.

#### By the way...

You might wonder why we're subtracting these values from 0x100000000. To answer this we can look at what the multiboot spec says about the checksum value in the header:

The field checksum is a 32-bit <u>unsigned value</u> which, when added to the other magic fields (i.e. magic, architecture and header\_length), must have a 32-bit unsigned sum of zero.

In other words:

```
checksum + magic_number + architecture + header_length = 0
```

We could try and "solve for" checksum like so:

```
checksum = -(magic_number + architecture + header_length)
```

But here's where it gets weird. Computers don't have an innate concept of negative numbers. Normally we get around this by using "signed integers", which is something we <u>cover in an appendix</u>. The point is we have an unsigned integer here, which means we're limited to representing only positive numbers. This means we can't literally represent -(magic number + architecture + header length) in our field.

If you look closely at the spec you'll notice it's strangely worded: it's asking for a value that when added to other values has a sum of zero. It's worded this way because integers have a limit to the size of numbers they can represent, and when you go over that size, the values wrap back around to zero. So 0xFFFFFFFF + 1 is.... 0x000000000. This is a hardware limitation: technically it's doing the addition correctly, giving us the 33-bit value 0x100000000, but we only have 32 bits to store things in so it can't actually tell us about that 1 in the most significant digit position! We're left with the rest of the digits, which spell out zero.

So what we can do here is "trick" the computer into giving us zero when we do the addition. Imagine for the sake of argument that magic\_number + architecture + header\_length somehow works out to be 0xFFFFFFE. The number we'd add to that in order to make 0 would be 0x00000002. This is 0x100000000-0xFFFFFFE, because 0x100000000 technically maps to 0 when we wrap around. So we replace 0xFFFFFFE in our contrived example here with magic\_number + architecture + header\_length. This gives us: dd 0x100000000 - (0xe85250d6 + 0 + (header\_end - header\_start))

### **Ending tag**

After the checksum you can list a series of "tags", which is a way for the OS to tell the bootloader to do some extra things before handing control over to the OS, or to give the OS some extra information once started. We don't need any of that yet, though, so we just need to include the required "end tag", which looks like this:

```
header_start:

dd 0xe85250d6 ; magic number

dd 0 ; protected mode code

dd header_end - header_start ; header length

; checksum

dd 0x100000000 - (0xe85250d6 + 0 + (header_end - header_start))

; required end tag

dw 0 ; type

dw 0 ; flags

dd 8 ; size

header_end:
```

Here we use dw to define a 'word' instead of just data. Remember a 'word' is 16 bits or 2 bytes on the x86\_64 architecture. The multiboot specification demands that this be exactly a word. You'll find that this is super common in operating systems: the exact size and amount of everything matters. It's just a side-effect of working at a low level.

### The Section

We have one last thing to do: add a 'section' annotation. We'll talk more about sections later, so for now, just put what I tell you at the top of the file.

Here's the final file:

That's it! Congrats, you've written a multiboot compliant header. It's a lot of esoterica, but it's pretty straightforward once you've seen it a few times.

## Assembling with nasm

We can't use this file directly, we need to turn it into binary. We can use a program called an 'assembler' to 'assemble' our assembly code into binary code. It's very similar to using a 'compiler' to 'compile' our source code into binary. But when it's assembly, people often use the more specific name.

We will be using an assembler called nasm to do this. You should invoke nasm like this:

```
$ nasm -f elf32 multiboot_header.asm
```

The -f elf32 says that we want to output a file as 32bit ELF.

After you run this command, you should see a multiboot\_header.o file in the same directory. This is our 'object file', hence the .o. Don't let the word 'object' confuse you. It has nothing to do with anything object oriented. 'Object files' are just binary code with some metadata in a particular format - in our case ELF. Later, we'll take this file and use it to build our OS.

You can inspect the bytes of the header with hexdump

```
> hexdump -x multiboot_header.o
0000000 50d6 e852 0000 0000 0018 0000 af12 17ad
0000010 0000 0000 0008 0000
0000018
```

## **Summary**

Congratulations! This is the first step towards building an operating system. We learned about the boot process, the GRUB bootloader, and the Multiboot specification. We wrote a Multiboot-compliant header file in assembly code, and used nasm to create an object file from it.

Next, we'll write the actual code that prints "Hello world" to the screen.

# Hello, world!

Now that we've got the headers out of the way, let's do the traditional first program: Hello, world!

### The smallest kernel

Our hello world will be just 20 lines of assembly code. Let's begin. Open a file called boot.asm and put this in it:

```
start:
hlt
```

You've seen the name: form before: it's a label. This lets us name a line of code. We'll call this label start, which is the traditional name. GRUB will use this convention to know where to begin.

The hit statement is our first bit of 'real' assembly. So far, we had just been declaring data. This is actual, executable code. It's short for 'halt'. In other words, it ends the program.

By giving this line a label, we can call it, sort of like a function. That's what GRUB does: "Call the function named start." This function has just one line: stop.

Unlike many other languages, you'll notice that there's no way to say if this 'function' takes any arguments or not. We'll talk more about that later.

This code won't quite work on its own though. We need to do a little bit more bookkeeping first. Here's the next few lines:

```
global start
section .text
bits 32
start:
    hlt
```

Three new bits of information. The first:

```
global start
```

This says "I'm going to define a label start, and I want it to be available outside of this file." If we don't say this, GRUB won't know where to find its definition. You can kind of think of it like a 'public' annotation in other languages.

```
section .text
```

We saw section briefly, but I told you we'd get to it later. The place where we get to it is at the end of this chapter. For the moment, all you need to know is this: code goes into a section named .text. Everything that comes after the section line is in that section, until another section line.

```
bits 32
```

GRUB will boot us into protected mode, aka 32-bit mode (similar to how xv6 bootloader starts in 16bit real mode GRUB will be loaded by the BIOS and will switch into protected 32bit mode for us). But we have to specify directly that assembler has to generate 32bit code. Our Hello World will only be in 32 bits.

That's it! We could theoretically stop here, but instead, let's actually print the "Hello world" text to the screen. We'll start off with an 'H':

```
global start

section .text
bits 32
start:
   mov word [0xb8000], 0x0248; H
   hlt
```

This new line is the most complicated bit of assembly we've seen yet. There's a lot packed into this little line.

The first important bit is mov. This is short for move, and it sorta looks like this:

```
mov size place, thing
```

Oh, ; starts a comment, remember? So the ; H is just for us. I put this comment here because this line prints an H to the screen!

Yup, it does. Okay, so here's why: mov copies thing into place. The amount of stuff it copies is determined by size.

```
; size place thing;; | | | |; V V V V W Word [0xb8000], 0x0248; H
```

"Copy one word: the number 0x0248 to ... some place.

The place looks like a number just like 0x0248, but it has square brackets [] around it. Those brackets are special. They mean "the address in memory located by this number." In other words, we're copying the number 0x0248 into the specific memory location 0xb8000. That's what this line does.

Why? Well, we're using the screen as a "memory mapped" device. Specific positions in memory correspond to certain positions on the screen. And the position 0xb8000 is one of those positions: the upper-left corner of the screen.

#### By the way...

"Memory mapping" is one of the fundamental techniques used in computer engineering to help the CPU know how to talk to all the different physical components of a computer. The CPU itself is just a weird little machine that moves numbers around. It's not of any use to humans on its own: it needs to be connected to devices like RAM, hard drives, a monitor, and a keyboard. The way the CPU does this is through a *bus*, which is a huge pipeline of wires connecting the CPU to every single device that might have data the CPU needs. There's one wire per bit (since a wire can store a 1 or a 0 at any given time). A 32-bit bus is literally 32 wires in parallel that run from the CPU to a bunch of devices like Christmas lights around a house.

There are two buses that we really care about in a computer: the address bus and the data bus. There's also a third signal that lets all the devices know whether the CPU is requesting data from an input (reading, like from the keyboard) or sending data to an output (writing, like to the monitor via the video card). The address bus is for the CPU to send location information, and the data bus is for the CPU to either write data to or read data from that location. Every device on the computer has a unique hard coded numerical location, or "address", literally determined by how the thing is wired up at the factory. In the case of an input/read operation, when it sends 0x1001A003 out on the address bus and the control signal notifies every device that it's a read operation, it's asking, "What is the data currently stored at location 0x1001A003?" If the keyboard happens to be identified by that particular address, and the user is pressing SPACE at this time, the keyboard says, "Oh, you're talking to me!" and sends back the ASCII code 0x00000020 (for "SPACE") on the data bus.

What this means is that memory on a computer isn't just representing things like RAM and your hard drive. Actual human-scale devices like the keyboard and mouse and video card have their own memory locations too. But instead of writing a byte to a hard drive for storage, the CPU might write a byte representing some color and symbol to the monitor for display. There's an industry standard somewhere that says video memory must live in the address range beginning <code>0xb8000</code>. In order for computers to be able to work out of the box, this means that the BIOS needs to be manufactured to assume video lives at that location, and the motherboard (which is where the bus is all wired up) has to be manufactured to route a <code>0xb8000</code> request to the video card. It's kind of amazing this stuff works at all! Anyway, "memory mapped hardware", or "memory mapping" for short, is the name of this technique.

Now, we are copying 0x0248. Why this number? Well, it's in three parts:

```
__ background color
/ __foreground color
| /
V V
0 2 48 <- letter, in ASCII
```

We'll start at the right. First, two numbers are the letter, in ASCII. H is 72 in ASCII, and 48 is 72 in hexadecimal: (4 \* 16) + 8 = 72. So this will write H.

The other two numbers are colors. There are 16 colors available, each with a number. Here's the table:

```
Value | Color
0 \times 0
      black
0x1
0x2
        green
0x3
        cyan
0x4
        red
0x5
        magenta
0x6
0x7
        gray
0x8
        dark gray
0x9
        bright blue
0xA
      | bright green
0xB
        bright cyan
0xC
      | bright red
0xD
      | bright magenta
0xE
      yellow
0xF
      | white
```

So, o2 is a black background with a green foreground. Classic. Feel free to change this up, use whatever combination of colors you want!

So this gives us a H in green, over black. Next letter: e.

```
global start

section .text
bits 32
start:
    mov word [0xb8000], 0x0248; H
    mov word [0xb8002], 0x0265; e
    hlt
```

Lower case e is 65 in ASCII, at least, in hexadecimal. And 02 is our same color code. But you'll notice that the memory location is different.

Okay, so we copied four hexadecimal digits into memory, right? For our H. 0248. A hexadecimal digit has sixteen values, which is 4 bits (for example, 0xf would be represented in bits as 1111). Two of them make 8 bits, i.e. one byte. Since we need half a word for the colors (02), and half a word for the H (48), that's one word in total (or two bytes). Each place that the memory address points to can hold one byte (a.k.a. 8 bits or half a word). Hence, if our first memory position is at 0, the second letter will start at 2.

You might be wondering, "If we're in 32 bit mode, isn't a word 32 bits?" since sometimes 'word' is used to talk about native CPU register size. Well, the 'word' keyword in the context of x86\_64 assembly specifically refers to 2 bytes, or 16 bits of data. This is for reasons of backwards compatibility.

This math gets easier the more often you do it. And we won't be doing that much more of it. There is a lot of working with hex numbers in operating systems work, so you'll get better as we practice.

With this, you should be able to get the rest of Hello, World. Go ahead and try if you want: each letter needs to bump the location twice, and you need to look up the letter's number in hex.

If you don't want to bother with all that, here's the final code:

```
global start
section .text
bits 32
start:
   mov word [0xb8000], 0x0248 : H
   mov word [0xb8002], 0x0265; e
   mov word [0xb8004], 0x026c; 1
   mov word [0xb8006], 0x026c; 1
   mov word [0xb8008], 0x026f; o
   mov word [0xb800a], 0x022c;,
   mov word [0xb800c], 0x0220;
   mov word [0xb800e], 0x0277; w
   mov word [0xb8010], 0x026f; o
   mov word [0xb8012], 0x0272 : r
   mov word [0xb8014], 0x026c; 1
   mov word [0xb8016], 0x0264 : d
   mov word [0xb8018], 0x0221; !
   hlt
```

Finally, now that we've got all of the code working, we can assemble our boot.asm file with nasm, just like we did with the multiboot\_header.asm file:

```
$ nasm -f elf32 boot.asm
```

This will produce a boot.o file. We're almost ready to go!

## Linking it together

Okay! So we have two different .o files: multiboot\_header.o and boot.o. But what we need is one file with both of them. Our OS doesn't have the ability to do anything yet, let alone load itself in two parts somehow. We just want one big binary file.

Enter 'linking'. If you haven't worked in a compiled language before, you probably haven't had to deal with linking before. Linking is how we'll turn these two files into a single output: by linking them together.

Open up a file called linker.ldand put this in it:

```
ENTRY(start)
SECTIONS {
  . = 0x100000; /* Tells GRUB to load the kernel starting at the 1MB mark */
  .rodata :
    /* ensure that the multiboot header is at the beginning */
    KEEP(*(.multiboot_header))
    *(.rodata .rodata.*)
    . = ALIGN(4K);
  }
  .text :
  {
    *(.text .text.*)
      = ALIGN(4K);
  .data :
  {
    *(.data .data.*)
      = ALIGN(4K);
  }
  .bss :
    *(.bss .bss.*)
    . = ALIGN(4K);
}
```

This is a 'linker script'. It controls how our linker will combine these files into the final output. Let's take it bit-by-bit:

```
ENTRY(start)
```

This sets the 'entry point' for this executable. In our case, we called our entry point by the name people use: start. Remember? In boot.asm? Same name here

```
SECTIONS {
```

Okay! I've been promising you that we'd talk about sections. Everything inside of these curly braces is a section. We annotated parts of our code with sections earlier, and here, in this part of the linker script, we will describe each section by name and where it goes in the resulting output.

```
. = 0x100000;
```

This line means that we will start putting sections at the one megabyte mark. This is the conventional place to put a kernel, at least to start. Below one megabyte is all kinds of memory-mapped stuff. Remember the VGA stuff? It wouldn't work if we mapped our kernel's code to that part of memory... garbage on the screen!

```
.rodata :
```

This will create a section named rodata. And inside of it...

```
*(.multiboot_header)
```

... goes every section named multiboot\_header. Remember how we defined that section in multiboot\_header.asm? It'll be here, at the start of the boot section. That's what we need for GRUB to see it.

```
.text :
```

Next, we define a text section. The text section is where you put code. And inside of it...

```
*(.text)
```

... goes every section named .text. See how this is working? The syntax is a bit weird, but it's not too bad.

We do the same for the code and bss section.

That's it for our script! We can then use 1d to link all of this stuff together:

```
$ ld -m elf_i386 -T linker.ld -o kernel.bin multiboot_header.o boot.o
```

Recall that on Mac OS X you will want to use the linker we installed to ~/opt and not your system linker. For example, if you did not change any of the defaults in the installation script, this linker will be located at \$HOME/opt/bin/x86 64-pc-elf-ld.

By running this command, we do a few things:

```
-m elf_i386
```

ask the linker to generate the 32bit.

```
-T linker.ld
```

This is the linker script we just made, we ask the linker to use it.

```
-o kernel.bin
```

This sets the name of our output file. In our case, that's kernel.bin. We'll be using this file in the next step. It's our whole kernel!

```
multiboot_header.o boot.o
```

Finally, we pass all the .o files we want to link together.

That's it! We've now got our kernel in the kernel.bin file. Next, we're going to make an ISO out of it, so that we can load it up in QEMU.

# Making an ISO

Now that we have our kernel.bin, the next step is to make an ISO. Remember compact discs? Well, by making an ISO file, we can both test our Hello World kernel in QEMU, as well as running it on actual hardware!

To do this, we're going to use a GRUB tool called <code>grub2-mkrescue</code>. We have to create a certain structure of files on disk, run the tool, and we'll get an <code>hello.iso</code> file at the end.

Doing so is not very much work, but we need to make the files in the right places. First, we need to make several directories:

```
$ mkdir -p build/isofiles/boot/grub
```

The -p flag to mkdir will make the directory we specify, as well as any 'parent' directories, hence the p. In other words, this will make an build directory with a isofiles directory inside that has boot inside, and finally the grub directory inside of that.

Next, create the grub.cfg file inside of that build/isofiles/boot/grub directory, and put this in it:

```
set timeout=0
set default=0

menuentry "cs5460os" {
    multiboot2 /boot/kernel.bin
    boot
}
```

This file configures GRUB. Let's talk about the menuentry block first. GRUB lets us load up multiple different operating systems, and it usually does this by displaying a menu of OS choices to the user when the machine boots. Each menuentry section corresponds to one of these. We give it a name, in this case, cs54600s, and then a little script to tell it what to do. First, we use the multiboot2 command to point at our kernel file. In this case, that location is /boot/kernel.bin. Remember how we made a boot directory inside of isofiles? Since we're making the ISO out of the isofiles directory, everything inside of it is at the root of our ISO. Hence /boot.

Let's copy our kernel.bin file there now:

```
$ cp kernel.bin build/isofiles/boot/
```

Finally, the boot command says "that's all the configuration we need to do, boot it up."

But what about those timeout and default settings? Well, the default setting controls which menuentry we want to be the default. The numbers start at zero, and since we only have that one, we set it as the default. When GRUB starts, it will wait for timeout seconds, and then choose the default option if the user didn't pick a different one. Since we only have one option here, we just set it to zero, so it will start up right away.

The final layout should look like this:

```
build/
|---isofiles/
|---boot
|-- grub
| |-- grub.cfg
|-- kernel.bin
```

Using grub2-mkrescue is easy. We run this command:

```
$ grub2-mkrescue -o hello.iso build/isofiles
```

The -o flag controls the output filename, which we choose to be hello.iso. And then we pass it the directory to make the ISO out of, which is the build/isofiles directory we just set up.

After this, you have an helloliso file with our teeny kernel on it. You could burn this to a USB stick or CD and run it on an actual computer if you wanted to! But doing so would be really annoying during development. So in the next section, we'll use an emulator, QEMU, to run the ISO file on our development machine

## **Troubleshooting GRUB issues**

```
• grub-mkrescue: error: xorriso not found
```

Solution: if on your own machine, install xorriso. If on CADE, wget the <u>xorriso</u> binary, run chmod +x xorriso and add it the your \$PATH. For example, if you are using bash and the xorriso binary is in ~/bin, append export PATH=\$HOME/bin:\$PATH to your .bashrc.

• Boot failed: Could not read from CDROM (code 0004)

See this Github issue.

Solution: wget the <u>i386 module</u> to the project directory and unzip it. In the Makefile, add option -d lib/grub/i386-pc to the grub2-mkrescue command. (You don't need to include this patch in your submission because the autograder has been set up correctly)

# Running in QEMU

Let's actually run our kernel! To do this, we'll use QEMU, a full-system emulator. Using QEMU is fairly straightfoward. We'll use \_curses:

```
$ qemu-system-x86_64 -curses -cdrom hello.iso
```

Type it in, hit Enter, and you should see Hello, world! (To exit, hit Esc+2 and type quit in the console.)

If you're running on your own machine you can simply run:

```
$ qemu-system-x86_64 -cdrom hello.iso
```

You should see something what really looks like a screen of the computer with Hello, world! (To exit, hit Alt+2 and type quit in the console.)

If it shows up for you too, congrats! If not, something may have gone wrong. Double check that you followed the examples *exactly*. Maybe you missed something, or made a mistake while copying things down.

Note all of this other stuff behind the Hello World message: this part may look different, based on your version of GRUB, and also since we didn't clear the screen, everything from GRUB just stays as it is. We'll write a function to do that eventually...

Let's talk about this command before we move on:

```
qemu-system-x86_64
```

We're running the x86\_64 variant of QEMU. While we have a 32-bit kernel the QEMU emulates x86 64bit architecture. And since 32bit code is part of it everything works.

```
-cdrom hello.iso
```

We're going to start QEMU with a CD-ROM drive, and its contents are the hello.iso file we made.

That's it! Here's the thing, though: while that wasn't too complicated, it was a lot of steps. Each time we make a change, we have to go through all these steps over again. In the next section, we'll use Make to do all these steps for us.

## **Automation with Make**

Typing all of these commands out every time we want to build the project is tiring and error-prone. It's nice to be able to have a single command that builds our entire project. To do this, we'll use make. Download this Makefile and look over it.

To make this Makefile working move create boot folder in the same directory as Makefile and put previously created grub.cfg into boot folder.

The makefile starts by defining several variables kernel, iso, linker\_script, and grub\_cfg that define names of the output files we want to make. CFLAGS is a variable that defines all flags to the GCC compiler.

```
kernel := build/kernel.bin
iso := build/hello.iso

linker_script := linker.ld
grub_cfg := boot/grub.cfg

CFLAGS = -fno-pic -static -fno-builtin -fno-strict-aliasing -O1 -Wall -MD -ggdb -m32 -fno-omit-frame-pointer -Werror -nostdlib
target ?= hello
```

We then create two lists: a list of assembly files in the folder assembly\_source\_files and a list of C source files, c\_source\_files. We then use the patsubst command to generate another two lists that are the same file names but with .o as extension:

```
assembly_source_files := $(wildcard *.asm)
assembly_object_files := $(patsubst %.asm, build/%.o, $(assembly_source_files))
c_source_files := $(wildcard *.c)
c_object_files := $(patsubst %.c, build/%.o, $(c_source_files))
```

```
.PHONY: all clean qemu qemu-nox qemu-gdb qemu-gdb-nox
all: $(kernel)
        rm -rf build
gemu: $(iso)
       qemu-system-x86 64 -cdrom $(iso) -vga std -s -serial file:serial.log
gemu-nox: $(iso)
       qemu-system-x86 64 -m 128 -cdrom $(iso) -vga std -s -no-reboot -nographic
gemu-gdb: $(iso)
       qemu-system-x86 64 -S -m 128 -cdrom $(iso) -vga std -s -serial file:serial.log -no-reboot -no-shutdown -d int,cpu reset
.PHONY: gemu-gdb-nox
qemu-gdb-nox: $(iso)
       qemu-system-x86 64 -S -m 128 -cdrom $(iso) -vga std -s -serial file:serial.log -no-reboot -no-shutdown -d int,cpu reset -nographic
iso: $(iso)
       @echo "Done"
$(iso): $(kernel) $(grub_cfg)
        @mkdir -p build/isofiles/boot/grub
        cp $(kernel) build/isofiles/boot/kernel.bin
       cp $(grub cfg) build/isofiles/boot/grub
        grub2-mkrescue -o $(iso) build/isofiles #2> /dev/null
       @rm -r build/isofiles
\\$(kernel): $(c\_object\_files) $(assembly\_object\_files) $(linker\_script)$
```

```
ld -m elf_i386 -T $(linker_script) -o $(kernel) $(assembly_object_files) $(c_object_files)

# compile C files
build/%.o: %.c
   @mkdir -p $(shell dirname $@)
   gcc $(CFLAGS) -c $< -o $@

# compile assembly files
build/%.o: %.asm
   @mkdir -p $(shell dirname $@)
   nasm -felf32 $< -o $@</pre>
```

Our default action is all (it will build the kernel by invoking the linker). Of course before linking the kernel, all object files have to be compiled.

Also it's nice to add targets which describe a specific actions. To run the kernel we add a rule

```
qemu: $(iso)
qemu-system-x86_64 -cdrom $(iso) -vga std -s -serial file:serial.log
```

Finally, there's another useful common rule: clean. The clean rule should remove all of the generated files, and allow us to do a full re-build.

Now there's just one more wrinkle. We have four targets that aren't really files on disk, they are just actions: default, build, run and clean. Remember we said earlier that make decides whether or not to execute a command by comparing the last time a target was built with the last-modified-time of its prerequisites? Well, it determines the last time a target was built by looking at the last-modified-time of the target file. If the target file doesn't exist, then it's definitely out-of-date so the command will be run.

But what if we accidentally create a file called clean? It doesn't have any prerequisites so it will always be up-to-date and the commands will never be run! We need a way to tell make that this is a special target, it isn't really a file on disk, it's an action that should always be executed. We can do this with a magic built-in target called .PHONY:

```
.PHONY: default build run clean
```

# **Paging**

Up until now we did a lot of work that wasn't actually writing kernel code. So let's review what we're up to:

- 1. GRUB loaded our kernel, and started running it.
- 2. We're currently running in 'protected mode', a 32-bit environment.
- 3. We want to enable paging.
- 4. We want to create a stack and jump into main.

We're on step three. More specifically, here's what we have to do:

- 1. Set up something called 'paging'.
- 2. Set up something called a 'GDT'.
- 3. Call into main.

## **Paging**

Paging is actually implemented by a part of the CPU called an 'MMU', for 'memory management unit'. The MMU will translate virtual addresses into their respective physical addresses automatically; we can write all of our software with virtual addresses only. The MMU does this with a data structure called a 'page table'. As an operating system, we load up the page table with a certain data structure, and then tell the CPU to enable paging. This is the task ahead of us; it's required to set up paging before we transition to long mode.

How should we do our mapping of physical to virtual addresses? You can make this easy, or complex, and it depends on exactly what you want your OS to be good at. Some strategies are better than others, depending on the kinds of programs you expect to be running. We're going to keep it simple, and use a strategy called 'identity mapping'. This means that every virtual address will map to a physical address of the same number. Nothing fancy.

Let's talk more about the page table. In 32bit mode, the page table is two levels deep, and each page is 4096 bytes in size. What do I mean by levels? Here are the official names:

- Page-Directory Table (PD)
- Page Table (PT)

## Creating the page table

So here's the strategy: create a single entry of each of these tables, then point them at each other in the correct way, then tell the CPU that paging should be enabled.

### Creating page table entries

To create space for these page table entries, open up boot.asm and add these lines at the bottom:

```
section .bss

align 4096

pt_table:
    resb 4096

ptd_table:
    resb 4096
```

We introduce a new section, 'bss'. It stands for 'block started by symbol', and was introduced in the 1950s. The name doesn't make much sense anymore, but the reason we use it is because of its behavior: entries in the bss section are automatically set to zero by the linker. This is useful, as we only want certain bits set to 1, and most of them set to zero.

The resb directive reserves bytes; we want to reserve space for each entry.

The align directive makes sure that we've aligned our tables properly. We haven't talked much about alignment yet: the idea is that the addresses here will be set to a multiple of 4096, hence 'aligned' to 4096 byte chunks. We'll eventually talk more about alignment and why it's important, but it doesn't matter a ton right now.

After this has been added, we have a single valid entry for each level. However, because our page four entry is all zeroes, we have no valid pages. That's not super useful. Let's set things up properly.

### Pointing the entries at each other

In order to do this setup, we need to write some more assembly code! Open up boot.asm. You can either leave in printing code, or remove it. If you do leave it in, add this code before it: that way, if you see your message print out, you know it ran successfully.

```
global start

section .text
bits 32
start:
   ; map first PTD entry to PT table
   mov eax, pt_table
   or eax, 0bil ; present + writable
   mov [ptd_table], eax
```

If you recall, ; are comments. Leaving yourself excessive comments in assembly files is a good idea. Let's go over each of these lines:

```
mov eax, pt_table
```

This copies the contents of the first page table entry into the eax register. We need to do this because of the next line:

```
or eax, 0b11
```

We take the contents of eax and or it with 0b11, the result is written in eax.

Each entry in a page table contains an address, but it also contains metadata about that page. The first two bits are the 'present bit' and the 'writable bit'. By setting the first bit, we say "this page is currently in memory," and by setting the second, we say "this page is allowed to be written to." There are a number of other settings we can change this way, but they're not important for now.

#### By the way...

You might be wondering, if the entry in the page table is an address, how can we use some of the bits of that address to store metadata without messing up the address? Remember that we used the align directive to make sure that the page tables all have addresses that are multiples of 4096. That means that the CPU can assume that the first 12 bits of all the addresses are zero. If they're always implicitly zero, we can use them to store metadata without changing the address.

Now that we have an entry set up properly, the next line is of interest:

```
mov dword [ptd_table + 0], eax
```

Another mov instruction, but this time, copying eax, where we've been setting things up, into... something in brackets. [] means, "I will be giving you an address between the brackets. Please do something at the place this address points." In other words, [] is like a dereference operator.

Now, the address we've put is kind of funny looking: ptd\_table + 0. What's up with that + 0? It's not strictly needed: adding zero to something keeps it the same. However, it's intended to convey to the reader that we're accessing the zeroth entry in the page table. We're about to see some more code later where we will do something other than add zero, and so putting it here makes our code look more symmetric overall. If you don't like this style, you don't have to put the zero.

These few lines form the core of how we're setting up these page tables. We're going to do the same thing over again, with slight variations.

Here's the full thing again:

```
; map first PTD entry to PT table
mov eax, pt_table
or eax, 0b11 ; present + writable
mov [ptd_table], eax
```

We have one last thing to do: set up the level two page table to have valid references to pages. We're going to do something we haven't done yet in assembly: write a loop!

Here's the basic outline of loop in assembly:

- Create a counter variable to track how many times we've looped
- · make a label to define where the loop starts
- · do the body of the loop
- · add one to our counter
- · check to see if our counter is equal to the number of times we want to loop
- · if it's not, jump back to the top of the loop
- · if it is, we're done

It's a little more detail-oriented than loops in other languages. Usually, you have curly braces or indentation to indicate that the body of the loop is separate, but we don't have any of those things here. We also have to write the code to increment the counter, and check if we're done. Lots of little fiddly bits. But that's the nature of what we're doing!

Let's get to it!

In order to write a loop, we need a counter. ecx is the usual loop counter register, that's what the c stands for: counter. We also have a comment indicating what we're doing in this part of the code.

Next, we need to make a new label:

```
.map_pt_table:
```

As we mentioned above, this is where we will loop back to when the loop continues.

```
mov eax, 0x1000
```

We're going to store 0x1000 in eax, or 4096 which is 4KB. Here's the reason: each page is 4KB in size. So in order to get the right memory location, we will multiply the number of the loop counter by 0x1000

Here's that multiplication! mul takes just one argument, which in this case is our ecx counter, and multiplies that by eax, storing the result in eax. This will be the location of the next page.

```
or eax, 0b00000011
```

Next up, our friend or. Here, we again set present and writable bits 0b11.

```
mov [pt_table + ecx * 4], eax
```

Just like before, we are now writing the value in eax to a location. But instead of it being just pt\_table + 0, we're adding ecx \* 4. Remember, ecx is our loop counter. Each entry is four bytes in size, so we need to multiply the counter by four, and then add it to pt\_table.

That's the body of the loop! Now we need to see if we need to keep looping or not:

```
inc ecx
cmp ecx, 1024
jne .map_pt_table
```

The inc instruction increments the register it's given by one. ecx is our loop counter, so we're adding to it. Then, we 'compare' with cmp. We're comparing ecx with 1024: we want to map 1024 page entries overall. The page table is 4096 bytes, each entry is 4 bytes, so that means there are 1024 entries. This will give us 1024 \* 4KB: four megabytes of memory. It's also why we wrote the loop: writing out 1024 entries by hand is possible, theoretically, but is not fun. Let's make the computer do the math for us.

The jne instruction is short for 'jump if not equal'. It checks the result of the cmp, and if the comparison says 'not equal', it will jump to the label we've defined. map\_pt\_table points to the top of the loop.

That's it! We've written our loop and mapped our second-level page table. Here's the full code, all in one place:

```
; map first PTD entry to PT table
   mov eax, pt table
   or eax, 0b11 ; present + writable
   mov [ptd_table + 0], eax
   ; map each P1 entry to a 4KB page
   mov ecx, 0
                    ; counter variable
.map pt table:
   ; map ecx-th PT entry to a huge page that starts at address 4KB*ecx
   mov eax, 0x1000 ; 4KB
                     ; start address of ecx-th page
   or eax, 0b00000011; present + writable
   mov [pt_table + ecx * 4], eax ; map ecx-th entry
                     ; increase counter
   cmp ecx, 1024 ; if counter == 1024, the whole P1 table is mapped
   jne .map_pt_table ; else map the next entry
```

Now that we've done this, we have a valid initial page table. Time to enable paging!

#### **Enable paging**

Now that we have a valid page table, we need to inform the hardware about it. Here's the steps we need to take:

- · We have to put the address of the page table directory in a special register
- enable paging

These steps are not particularly interesting, but we have to do them. First, let's do the first step:

```
; move page table address to cr3
mov eax, ptd_table
mov cr3, eax
```

So, this might seem a bit redundant: if we put ptd\_table into eax, and then put eax into cr3, why not just put ptd\_table into cr3? As it turns out, cr3 is a special register, called a 'control register', hence the cr. The cr registers are special: they control how the CPU actually works. In our case, the cr3 register needs to hold the location of the page table.

Because it's a special register, it has some restrictions, and one of those is that when you mov to cr3, it has to be from another register. So we need the first mov to set p4 table in a register before we can set cr3.

Step one: done!

Finally we are all ready to enable paging!

```
; enable paging
mov eax, cr0
or eax, 1 << 31
mov cr0, eax
```

cro is the register we need to modify. We do the usual "move to eax, set some bits, move back to the register" pattern. In this case, we set bit 31.

Once we've set these bits, we're done! Here's the full code listing:

```
; move page table address to cr3
mov eax, ptd_table
mov cr3, eax
```

```
; enable paging
mov eax, cr0
or eax, 1 << 31
mov cr0, eax
```

# Setting up a GDT

The GDT is used for a style of memory handling called 'segmentation', which is in contrast to the paging model that we just set up. Even though we're not using segmentation, however, we're still required to have a valid GDT. Such is life.

So let's set up a minimal GDT. Our GDT will have three entries:

- · a 'zero entry'
- · a 'code segment'
- · a 'data segment'

If we were going to be using the GDT for real stuff, it could have a number of code and data segment entries. But we need at least one of each to have a minimum viable table, so let's get to it!

## The Zero entry

The first entry in the GDT is special: it needs to be a zero value. Add this to the bottom of boot.asm:

```
section .rodata
gdt_start: ; don't remove the labels, they're needed to compute sizes and jumps
; the GDT starts with a null 8-byte
dd 0x0 ; 4 byte
dd 0x0 ; 4 byte
```

We have a new section: rodata. This stands for 'read only data', and since we're not going to modify our GDT, having it be read-only is a good idea.

Next, we have a label: gdt. We'll use this label later, to tell the hardware where our GDT is located.

Finally, dd 0. This defines a 'doubleword' value, in other words, a 32-bit value. Given that it's a zero entry, it shouldn't be too surprising that the value of this entry is zero!

That's all there is to it.

## Setting up code and data segments

Next, we need a code segment. Add this below the zero entry that you created above

```
; GDT for code segment. base = 0x00000000, length = 0xffffff
; for flags, refer to os-dev.pdf document, page 36
gdt_code:
   dw 0xfffff ; segment length, bits 0-15
   dw 0x0 ; segment base, bits 0-15
   db 0x0 ; segment base, bits 16-23
   db 10011010b; flags (8 bits)
   db 11001111b; flags (4 bits) + segment length, bits 16-19
   db 0x0 ; segment base, bits 24-31
```

Here we carefully follow the layout of the segment descriptor to make sure that all flags are set correctly (the exact layout can be found in the Intel Developer's Manual, 3.4.5). It would be nice to use a human-friendly macro like xv6 does, but I'm not good with macros in NASM.

Similar, we define the data segment.

```
; GDT for data segment. base and length identical to code segment
; some flags changed, again, refer to os-dev.pdf
gdt_data:
    dw 0xffff
    dw 0x0
    db 0x0
    db 10010010b
    db 11001111b
    db 0x0

gdt_end:
```

Finally, we have to define the GDT descriptor, the special data structure that defines the size of the GDT and has a pointer to it in memory. We compute the size as the difference between two labels: gdt\_end and gdt\_start. The pointer itself is the value of the label where GDT starts, i.e., gdt\_start.

```
; GDT descriptor
gdt_descriptor:
   dw gdt_end - gdt_start - 1 ; size (16 bit), always one less of its true size
   dd gdt_start ; address (32 bit)
```

Finally, lets define two constants for the code and data segments that we can load in registers

```
; define some constants for later use

CODE_SEG equ gdt_code - gdt_start

DATA_SEG equ gdt_data - gdt_start
```

Note that here since each descriptor was 8 bytes long the code segment is defined as 0x8 and the data segment is 0x16. This is exactly what we want since the first 3 bits of the segment selector (3.4.2 in the Intel SDM) are used for flags.

Now we can add this code somewhere at the top to make sure that all segment registers are initialized correctly.

```
; load 0 into all data segment registers
mov ax, DATA_SEG
mov ss, ax
mov ds, ax
mov es, ax
mov fs, ax
mov gs, ax
```

### Load the GDT

So! We're finally ready to tell the hardware about our GDT. Add this line right above the code that initializes the data segment registers:

```
lgdt [gdt_descriptor]
```

We pass lgdt the value of our gdt\_descriptor label. lgdt stands for 'load global descriptor table'. That's it!

We have all of the prerequisites done! In the next section, we will complete our boot sequence by entering main().

# Setting stack and calling main()

Now we're one step away from calling the main function. We need to set up the stack. First, lets reserve 4096 bytes (one page) for the stack in the BSS section of the boot.asm file:

```
stack_bottom:
    resb 4096 * 4 ; Reserve this many bytes
stack_top:
```

Now we can load the address of the stack into the esp register and call the main function:

```
mov esp, stack_top call main
```

We need to know the assembler that main will be defined in a different object file (we'll compile it from main.c). For that we need to add this line right at the top of boot.asm

```
extern main
```

## Compiling main()

Download the skeleton for the main.c, console.c, and console.h files. A minimal main() function can look something like this:

```
#include "console.h"

int main(void)
{
    // Initialize the console
    uartinit();

    printk("Hello from C\n");
```

```
return 0;
}
```

It calls the <code>uartinit()</code> function to initialize the serial line and then prints "Hello from C" on the serial line.

Serial ports are a legacy communications port common on IBM-PC compatible computers. Use of serial ports for connecting peripherals has largely been deprecated in favor of USB and other modern peripheral interfaces, however it is still commonly used in certain industries for interfacing with industrial hardware such as CNC machines or commercial devices such as POS terminals. Historically it was common for many dial-up modems to be connected via a computer's serial port, and the design of the underlying UART hardware itself reflects this.

Serial ports are typically controlled by UART hardware. This is the hardware chip responsible for encoding and decoding the data sent over the serial interface. Modern serial ports typically implement the RS-232 standard, and can use a variety of different connector interfaces. The DE-9 interface is the one most commonly used connector for serial ports in modern systems.

Serial ports are of particular interest to operating-system developers since they are much easier to implement drivers for than USB, and are still commonly found in many x86 systems. It is common for operating-system developers to use a system's serial ports for debugging purposes, since they do not require sophisticated hardware setups and are useful for transmitting information in the early stages of an operating-system's initialization. Many emulators such as QEMU and Bochs allow the redirection of serial output to either stdio or a file on the host computer.

### Why Use a Serial Port?

During the early stages of kernel development, you might wonder why you would bother writing a serial driver. There are several reasons why you might:

- GDB debugging You can use the serial port to connect to a host computer, and use the GDB debugger to debug your operating system. This involves
  writing a stub for GDB within your OS.
- Headless console You can operate the computer without a monitor, keyboard or mouse and instead use the serial port as a console using a protocol such as TTY or VT100.
- External logging When the system itself is in danger of potentially crashing at times, it's nice to get debugging outputs safe to another computer before the test system triple-faults.
- Networking and File transfers Serial ports are useful for transferring information between systems when other more traditional methods are unavailable.

### Serial line driver

To print something on the serial line we need to implement a minimal serial line driver. In this homework assignment we provide you a simple serial driver in console.c. It still makes sense for you to look over the page that describes the details of the serial line protocol <u>Serial Ports @ OSDev.org</u>. At a high level we define which I/O port serial line is connected to:

```
#define COM1 0x3f8
```

We then use a couple of helper functions that provide the interface to assembly in and out instructions.

```
static inline unsigned char inb(unsigned short port)
{
   unsigned char data;

   asm volatile("in %1,%0" : "=a" (data) : "d" (port));
   return data;
}

static inline void outb(unsigned short port, unsigned char data)
{
   asm volatile("out %0,%1" : : "a" (data), "d" (port));
}
```

We then use the  ${\tt uartinit()}$  function to initialize the serial line interface

```
void uartinit(void)
{

// Turn off the FIFO
  outb(COM1+2, 0);

// 9600 baud, 8 data bits, 1 stop bit, parity off.
  outb(COM1+3, 0x80);  // Unlock divisor
  outb(COM1+0, 115200/115200);
  outb(COM1+1, 0);
  outb(COM1+1, 0);
  outb(COM1+3, 0x03);  // Lock divisor, 8 data bits.
  outb(COM1+4, 0);
  outb(COM1+1, 0x01);  // Enable receive interrupts.

// If status is 0xFF, no serial port.
  if(inb(COM1+5) == 0xFF)
    return;
```

```
uart = 1;

// Acknowledge pre-existing interrupt conditions;

// enable interrupts.
inb(COM1+2);
inb(COM1+0);
}
```

The uartputc() displays an individual character on the screen

```
void uartputc(int c)
{
   int i;
   if(!uart)
      return;

for(i = 0; i < 128 && !(inb(COM1+5) & 0x20); i++)
      microdelay(10);

   outb(COM1+0, c);
}</pre>
```

And finally the printk() function prints a string on the screen

```
void printk(char *str)
{
   int i, c;

   for(i = 0; (c = str[i]) != 0; i++) {
      uartputc(c);
   }
}
```

# **Booting into C**

Now we're finally ready to boot into C. If you put all the files in the correct places, you can run make and get "Hello from C" on the serial line. The serial line is configured to be recorded in the serial log file.

```
make qemu
```

Remember if you're using your own code, disable the -curses flag in the Makefile. And finally if you want to see only the console (not the VGA) you can run

```
make qemu-nox
```

# **Debugging with GDB**

Another intersting skill to learn while working on this homework is debugging kernels with GDB. To do this we will be using GDB's *remote debugging* feature and QEMU's remote GDB debugging stub. Remote debugging is a very important technique for kernel development in general: the basic idea is that the main debugger (GDB in this case) runs separately from the program being debugged (the xv6 kernel atop QEMU) - they could be on completely separate machines, in fact.

## Finding and breaking at an address

For example, if you want to break at the very first instruction of your kernel you can use readelf tool to see where this address is (remember the kernel is the same ELF file that you loaded in your previous homework):

```
readelf -h build/kernel.bin
ELF Header:
 Magic: 7f 45 4c 46 01 01 01 00 00 00 00 00 00 00 00 00
 Class:
 Data:
                                     2's complement, little endian
 Version:
                                     1 (current)
 OS/ABI:
                                     UNIX - System V
 ABI Version:
                                     EXEC (Executable file)
 Type:
 Machine:
                                     Intel 80386
 Version:
                                     0 \times 1
 Entry point address:
                                     0x1010f0
```

In this case, the entry point is 0x1010f0.

Now we can start QEMU with GDB and break at this address. Open two terminals, either using a terminal multiplexer like <u>tmux</u> or in another terminal. Run make gemu-gdb in the first terminal. In the other terminal, change directory, and start gdb.

```
CADE$ make qemu-gdb
```

```
put .gdbinit file to the path of your homework 4.
CADE$ cd <path to hw4>
CADE$ qdb
GNU gdb (Ubuntu 8.1-Oubuntu3.2) 8.1.0.20180409-git
Copyright (C) 2018 Free Software Foundation, Inc.
License GPLv3+: GNU GPL version 3 or later
This is free software: you are free to change and redistribute it.
There is NO WARRANTY, to the extent permitted by law. Type "show copying"
and "show warranty" for details.
This GDB was configured as "x86_64-linux-gnu".
Type "show configuration" for configuration details.
For bug reporting instructions, please see:
Find the GDB manual and other documentation resources online at:
For help, type "help".
Type "apropos word" to search for commands related to "word".
+ target remote localhost:1234
warning: No executable has been specified and target does not support
determining executable automatically. Try using the "file" command.
0x000000000000fff0 in ?? ()
+ symbol-file kernel
(qdb)
```

What you see on the screen is the assembly code of the BIOS that QEMU executes as part of the platform initialization. The BIOS starts at address <code>0xfff0</code> (you can read more about it in the <a href="How Does an Intel Processor Boot?">How Does an Intel Processor Boot?</a> blog post. You can single step through the BIOS machine code with the <code>si</code> (single instruction) GDB command if you like, but it's hard to make sense of what is going on so lets skip it for now and get to the point when QEMU starts executing the xv6 kernel.

Set a breakpoint at the address of the entry point, e.g.

```
VGA Blank mode
```

```
GNU gdb (Ubuntu 8.1-0ubuntu3.2) 8.1.0.20180409-git
.
.
.
.
.
0x0000000000000fff0 in ?? ()
+ symbol-file kernel
(gdb) br *0x001010f0
Breakpoint 1 at 0x001010f0
```

The details of what you see may differ slightly from the above output.

#### **Troubleshooting GDB issues**

It might be possible that you get the following error on gdb.

GDB uses a file called .gdbinit to initialize things. We provide you with a .gdbinit file with the required setup. However, to allow this local .gdbinit file to be used, we have to add the a line to the global .gdbinit file. Add this line to /home/<your\_username>/.gdbinit.

```
add-auto-load-safe-path /home/aburtsev/projects/cs5460/hw4/.gdbinit
```

Try to examine the gdbinit file that we provide you. It tells gdb that the file to read symbols from while debugging is in build/kernel.bin. Since we are using remote-debugging, gdb and the target environment communicate a network socket. The other lines in the gdbinit set up the communication.

#### Making yourself familiar with GDB

This part of the homework teaches you how to use GDB. If your OS and GDB are still running exit them. You can exit QEMU by it with Ctrl-A X (or if you're running on CADE you will have to press Esc-2 to switch to the QEMU command prompt and then type quit. You can exit GDB by pressing Ctrl-C and then Ctrl-D.

Start your OS and gdb again as you did before. Use two terminals: one to start the OS in QEMU (make qemu-gdb) and one to start GDB ( gdb)

Now we explore the other ways of setting breakpoints. Instead of br \*0x001010f0, you can use the name of the function or an assembly label, e.g., to set the breakpoint at the beginning of the start label you can use:

```
(gdb) br start
```

BTW, autocomplete works inside GDB, so you can just type "s" and hit Tab.

Similar you can set the breakpoint on the main() function.

```
(gdb) br main
```

If you need help with GDB commands, GDB can show you a list of all commands with

```
(gdb) help all
```

Now since you set two breakpoints you can continue execution of the system until one of them gets hit. In gdb enter the "c" (continue) command to run xv6 until it hits the first breakpoint (\_start).

```
(gdb) c
```

Now use the si (step instruction) command to single step your execution (execute it one machine instruction at a time). Remember that the \_start label is defined in the assembly file, entry.s to be the entry point for the kernel. Enter si a couple of times. Note, you don't have to enter si every time, if you just press "enter" the GDB will execute the last command.

```
(gdb) si
```

Every time you enter si it executes one machine instruction and shows you the next machine instruction so you know what is coming next

```
(gdb) si
=> 0x10000f: or $0x10, %eax
0x0010000f in ?? ()
```

You can switch between ATT and Intel disassembly syntax with these commands:

```
(gdb) set disassembly-flavor intel (gdb) set disassembly-flavor att
```

You can either continue single stepping until you reach your code or the main() function, or you can enter "c" to continue execution until the next breakpoint.

```
(gdb) c
Continuing.

Breakpoint 1, 0x000000001010f0 in start ()
```

The moment you reach the C code, you should be able to view the C source alongside using the 1 (list) command. Since we compiled the kernel with the "-g" flag that includes the symbol information into the ELF file we can see the C source code that we're executing.

Remember that when you hit the main breakpoint GDB showed you that you're at line 14 in the main.c file (main.c:14). You can either step into the functions with the s (step) command (note, in contrast to the si step instruction command, this one will execute **one C line at a time**), or step over the functions with the n (next) command which will not enter the function, but instead will execute it till completion.

Try stepping into one of the functions you built. Once gdb has stopped at the line where you invoke a function, type s for step.

```
(gdb) s
```

The whole listing of the source code seems a bit inconvenient (entering 1 every time you want to see the source line is a bit annoying). GDB provides a more conventional way of following the program execution with the TUI mechanism. Enable it with the following GDB command

```
(qdb) tui enable
```

Now you see the source code window and the machine instructions at the bottom. You can use the same commands to walk through your program. You can scroll the source with arrow keys, PgUp, and PgDown.

TUI can show you the state of the registers and how they are changing as you execute your code

```
(gdb) tui reg general
```

TUI is a very cute part of GDB and hence it makes sense to read more about various capabilities <a href="http://sourceware.org/gdb/onlinedocs/gdb/TUI-Commands.html">http://sourceware.org/gdb/onlinedocs/gdb/TUI-Commands.html</a>. For example, you can specify the assembly layout to single step through machine instructions similar to source code:

```
(gdb) layout asm
```

Or you can use them both (try it)

```
(gdb) layout split
```

Or you can look at the registers too:

```
(gdb) layout regs
```

Beej's Quick Guide to GDB is a wonderful introduction to GDB using TUI.

# Debugging with QEMU's built-in monitor

QEMU has a built-in monitor that can inspect and modify the machine state. To enter the monitor press Alt + 2 . Some of the following commands should be helpful in the monitor.

info mem

info registers

This displays a full dump of the machine's internal register state.

# Implementing the page table

Finally, your assignment is to implement page table that maps the first 8MB of virtual addresses to the first 8MB of physical memory. At the moment we have a page table that maps first 4MB, you need to define and construct a new page table once you boot into main().

Once your page table is constructed use the provided lcr3() function to load it into the CR3 register. Note, you have to load the physical address of the page table.

# Extra credit: (10% bonus)

Implement support for mapping 256MBs of physical memory with 4KB pages.

# Extra credit: (10% bonus)

Implement a simple VGA driver, i.e., when you use the printk() it should print on both serial line like now and on the VGA screen.

# Extra credit: (5% bonus)

Boot on real hardware. I.e., try booting your code on a real desktop or laptop by either burning a CD-ROM or a USB flash drive. Virtual machines don't count. Record a video of your code booting.

# Extra credit: (5% bonus)

Change the descriptor privilege level in the GDT to 3. Analyse (understand and explain) what happens.

## Submit your work

Submit your solution through Gradescope <u>Gradescope CS5460/6460 Operating Systems</u>. Please zip all of your files and submit them. If you have done extra credit then place files required for extra credit part into separate folders extra1, extra2, extra3 or extra4. The structure of the zip file should be the following:

```
- Makefile
- console.c
- console.h
- main.c
- boot.asm
- linker.ld
- multiboot_header.asm
- boot/grub.cfg
                                  -- any other files required to start
                                  -- optional
- /extra1
  - Makefile
  - console.c
  - console.h
  - main.c
  - ...
- /extra2
                                  -- optional
  - Makefile
  - console.h
  - main.c
- /extra3
                                  -- optional
  - Video or a textfile with link to a video (no Rick Roll please)
- /extra4
                                  -- optional
  - explanation.txt
```

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