

Availability Guide

1. **Go to Reports** → *Staff Schedule*
 - a. **Select your start and end date** (e.g., Monday-Friday or Thursday-Sunday)
 - b. **Change** “Late cancel - no charge” to “ALL” in the drop-down menu.
 - c. **Export to excel**
 - i. Save the file as is (don’t change the default file name).

Start date: 8/28/2025 End date: 8/31/2025 Regular Schedule? ☐ Printer Friendly ☐ One Per Page? ☐

ALL XLS

All Service categories
Front Desk
Massage Appointments

SCHEDULE FOR *LATE CANCEL - NO CHARGE

Thursday, August 28, 2025

8:15 am - 9:00 pm Appointments

Friday, August 29, 2025

8:15 am - 9:00 pm Appointments

Saturday, August 30, 2025

8:15 am - 9:00 pm Appointments

Sunday, August 31, 2025

8:15 am - 9:00 pm Appointments

SCHEDULE FOR *WAITLIST*

Thursday, August 28, 2025

2. **Go to Reports** → *Schedule at a Glance*

- a. Select the same start and end dates as in the previous report.
- b. Filters → *Staff*:
 - i. Deselect *Waitlist*
 - ii. Deselect *Late cancel - no charge*

c. **Export to excel**

- i. Save the file as is (don’t change the default file name).

1 Dates

Start date: 8/28/2025 End date: 8/31/2025

Quick Dates

Last: 30 Days 7 Days Day

Current: Month Week

2 Filters

☐ Show tagged clients only (0)

Date: Date of service

Staff: Anita (3+) HSS, HS, Ella (4...)

Service category: All service categories

Status: All statuses

Scheduling Method: All services

3 Options

Show:

☐ Account balances
☐ Sessions remaining
☐ Phone numbers
☐ Scheduled by
☐ Rooms

4 Generate

Go!

Print this report
Export to Excel
Export to PDF
Save this report

Tag add
Tag new

3. **Convert** the Trainer Availability file to .xlsx
 - a. Use this link: [Excel to Excel - Convert your XLS to XLSX for Free Online](#)
 - b. You only need to convert the Trainer Availability file.
4. **Open** “availability_creator.exe” (Use search bar if necessary)
 - a. Input the converted Trainer Availability and Schedule at a Glance files
 - b. Click 'Generate'
 - c. Download PDF Report

FAQ

- What if the file isn't converting properly when using the XLS to XLSX converter?
 - Double-check that the file is properly downloaded and is an XLS file. If the issue persists, try uploading it again or use a different converter tool.
 - Try using one of the following resources:
 - [XLS to XLSX Converter - FreeConvert.com](#)
 - [XLS \(EXCEL\) to XLSX \(EXCEL\) \(Online & Free\) — Convertio](#)
- What happens if I forget to deselect 'Waitlist' or 'Late cancel - no charge'?
 - Leaving these options selected will cause inaccurate data to appear in the reports, such as “waitlist” or “late cancel” appearing on the weekly availability.
- Error: "Please upload both files to generate the report."
 - What it means: It appears if you click the "Generate" button before uploading both the Trainer Availability file and the ScheduleAtAGlance file.

- How to fix it: Simply drag and drop both required Excel files into their upload boxes. Once both files are showing, click the "Generate Availability Report" button again.
- Error: "The date ranges in the filenames do not match. Please upload files for the same week."
 - What it means: The program checks that both files cover the same time period to prevent mistakes. This error means the dates in the two filenames are different.
 - Example: One file is for "8-21-2025 to 8-24-2025" and the other is for "8-28-2025 - 8-31-2025".
 - How to fix it: Check the filenames of the spreadsheets you downloaded. Make sure you have the correct Trainer Availability and ScheduleAtAGlance reports for the same week. Re-upload the correct matching files. Do not change the filenames. Go to the reports screen in mindbody and re-download the report for the correct date range.
- Error 3: "An error occurred... One or both files could not be processed. Please check the file formats and ensure they are not empty."
 - What it means: This is a general-purpose error that can happen for a few reasons. It usually means the program couldn't read the inside of one of the files correctly, even if it uploaded fine.
 - How to fix it: This error can almost always be solved with one of these steps:
 - Check if the Files are Empty: Open both Excel files on your computer to make sure they contain the usual schedule and availability data. If one is blank, you will need to re-download it from the source.
 - Check for Correct Files: This is the most common cause. Double-check that you haven't accidentally uploaded the wrong file. For instance, uploading the

"ScheduleAtAGlance" report into both upload slots will cause this error.

- Look for Strange Formatting: Open the "Trainer Availability" file. Does it look normal? If there are any unusual changes, like deleted columns or all the text merged into one cell, the program might not be able to read it. Try re-downloading a fresh copy of the file.