

AE 08: A custom {ggplot2} theme for Cornell

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Suggested answers

APPLICATION EXERCISE ANSWERS

MODIFIED

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Important

These are suggested answers. This document should be used as reference only, it's not designed to be an exhaustive key.

Note

To ensure the fonts are correctly rendered in the charts, you need to add the following code to the YAML header:

knitr:
 opts_chunk:
 dev: "ragg_png"

library(tidyverse)
library(scales)

Cornell University brand identity

Organizational branding is a set of visual and verbal elements that represent an organization. It is "how your audience perceives you" and created through "many elements, including your name, logo, tagline, website, colors, collateral, messaging, positioning, graphic elements, social media, and other outreach platforms."

<u>Cornell University</u> maintains detailed guidelines for its brand identity. The <u>design center</u> provides explicit instructions for using the Cornell logo, color palette, and typography, as well as <u>downloadable materials</u> such as a PowerPoint template.

Suppose we wish to create a series of statistical charts to be used in a Cornell Bowers CIS² presentation, but we want to ensure they are both reproducible as well as consistent with the university's branding. We can use the {ggplot2} package to create a custom theme that adheres to the Cornell brand identity.

Basic bar chart

Let's create a basic chart to assist us with generating an appropriate {ggplot2} theme. Here we will use graduation trends from Cornell University from College Scorecard. In this instance, we will use a bar chart to visualize the percentage of degrees awarded for three fields of study from 2018-22.

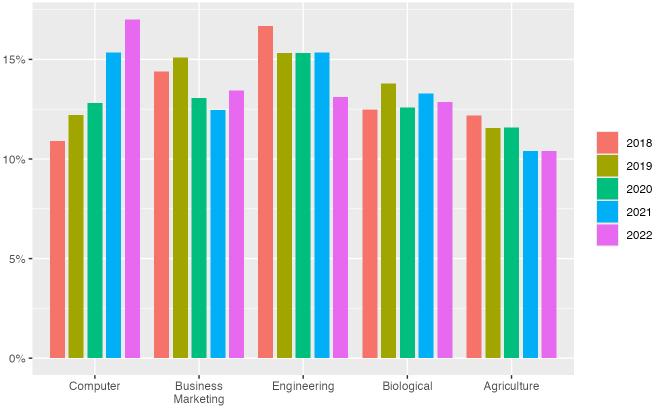
```
cornell_degrees <- read_csv("data/cornell-degrees.csv")
cornell_degrees</pre>
```

```
# A tibble: 135 × 3
  field_of_study year
                            pct
  <chr>
                  <dbl> <dbl>
 1 Computer
                   1996 0.0421
 2 Computer
                   1997 0.0497
 3 Computer
                   1998 0.0581
 4 Computer
                   1999 0.0716
 5 Computer
                   2000 0.0684
 6 Computer
                   2001 0.0859
                   2002 0.0745
 7 Computer
 8 Computer
                   2003 0.0463
 9 Computer
                   2004 0.0327
10 Computer
                   2005 0.032
# i 125 more rows
```

```
cornell_degrees_plot <- cornell_degrees |>
 filter(year >= 2018) >
 # prep data for specific bar plot
 mutate(
   year = factor(year),
   field_of_study = fct_reorder2(.f = field_of_study, .x = year, .y = pct)
 ) |>
 ggplot(mapping = aes(x = field_of_study, y = pct, fill = year)) +
 # ensure padding between dodged bar segments
 geom_col(position = position_dodge2(padding = 0.2)) +
 scale_x_discrete(labels = label_wrap(width = 15)) +
 # format y axis labels
 scale_y_continuous(labels = label_percent()) +
 # optimal labels for chart
 labs(
    title = "Computer degrees have surpassed Engineering at Cornell",
    subtitle = "Percentage of degrees awarded by field of study",
   x = NULL
   y = NULL,
   fill = NULL,
    caption = "Source: College Scorecard"
```

cornell_degrees_plot

Computer degrees have surpassed Engineering at Cornell Percentage of degrees awarded by field of study



Source: College Scorecard

Develop a custom Cornell theme for {ggplot2}

Based on Cornell's brand identity, we want to ensure our theme adheres to the following requirements:

- ☐ An appropriate serif font for the chart. Since the official font family is *Palantino* and proprietary to Adobe, we will use the free Google font *Spectral* instead.
- ☐ The title and subtitle should be centered over the entire plot, not just the plot panel (i.e. the portion of the chart where the data is displayed).

In addition, we want to

Use the Cornell color palette for the fill of the bars.

Note this final requirement is not part of the theme() as defined by {ggplot2}, but requires us to modify the appropriate scale for the chart.

Your turn: Implement a Cornell-branded theme for {ggplot2} that meets the requirements outlined above.

Install the required font files first!

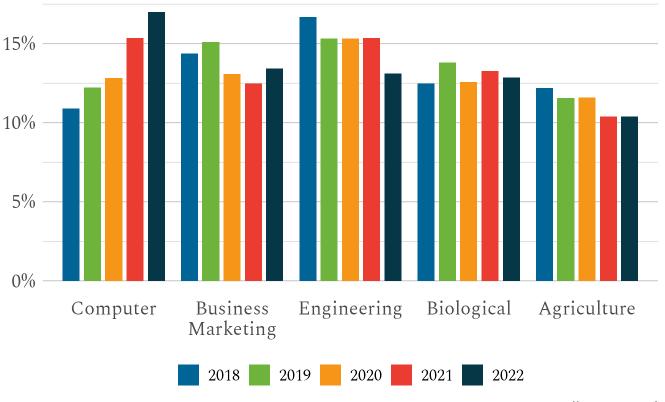
In order to use the Spectral font, it needs to be installed on your system. You have two choices:

- 1. If you are running R on your personal computer, download <u>Spectral</u> and install the font as you would any other font on your computer. Once installed, restart your R session and you should be able to use the font.
- 2. Install the font for this project only using

```
library(systemfonts)
require_font("Spectral", dir = "fonts")
```

```
# cornell color palette - accent colors
cornell_pal <- c("#006699", "#6EB43F", "#F8981D", "#EF4035", "#073949")
cornell_degrees_plot +
  scale_fill_manual(values = cornell_pal) +
 theme_minimal(
   base_family = "Spectral",
   base\_size = 12
  ) +
 theme(
    plot.title.position = "plot",
   plot.title = element_text(hjust = 0.5),
   plot.subtitle = element_text(hjust = 0.5),
    legend.position = "bottom",
   panel.grid.major.x = element_blank(),
   panel.grid.minor.x = element_blank(),
   panel.grid.major.y = element_line(color = "grey", linewidth = 0.3),
   panel.grid.minor.y = element_line(color = "grey", linewidth = 0.15),
   axis.text = element_text(size = rel(1.2)),
    legend.text = element_text(size = rel(1.0))
  )
```

Computer degrees have surpassed Engineering at Cornell Percentage of degrees awarded by field of study



Source: College Scorecard

Turn into a reusable function

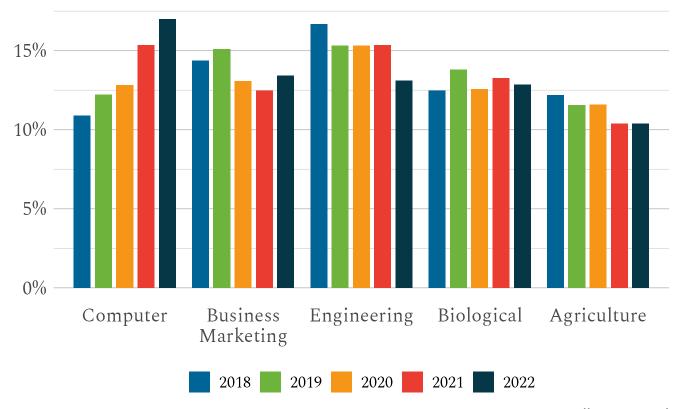
Demo: Convert your Cornell theme into a reusable theme_cornell() function and test it on two different charts.

```
# define theme as its own function
theme_cornell <- function(</pre>
                                                                                             1
   base_size = 12,
   base_family = "Spectral",
   base_line_size = base_size / 22,
   base_rect_size = base_size / 22
    ) {
 # start with minimal theme
 theme_minimal(
                                                                                             2
   base_family = base_family,
   base_size = base_size,
   base_line_size = base_line_size,
   base_rect_size = base_rect_size
  ) +
    # customize required elements
```

```
theme(
    plot.title = element_text(hjust = 0.5),
    plot.subtitle = element_text(hjust = 0.5),
    plot.title.position = "plot",
    legend.position = "bottom",
    panel.grid.major.x = element_blank(),
    panel.grid.minor.x = element_blank(),
    panel.grid.major.y = element_line(color = "grey", linewidth = 0.3),
    panel.grid.minor.y = element_line(color = "grey", linewidth = 0.15),
    axis.text = element_text(size = rel(1.2)),
    legend.text = element_text(size = rel(1.0))
}
```

```
# existing bar chart
cornell_degrees_plot +
   scale_fill_manual(values = cornell_pal) +
   theme_cornell()
```

Computer degrees have surpassed Engineering at Cornell Percentage of degrees awarded by field of study

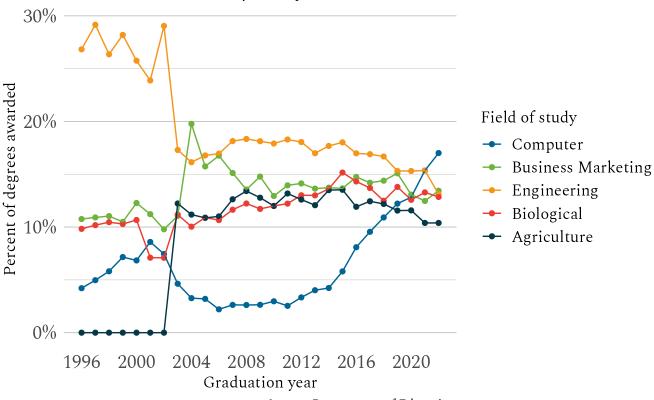


Source: College Scorecard

```
# line graph
cornell_degrees |>
 mutate(
    field_of_study = fct_reorder2(
      .f = field_of_study,
     .x = year,
      .y = pct
    )
  ) |>
  ggplot(aes(x = year, y = pct, color = field_of_study)) +
  geom_point() +
  geom_line() +
  scale_x_continuous(limits = c(1996, 2022), breaks = seq(1996, 2020, 4)) +
  scale_color_manual(values = cornell_pal) +
  scale_y_continuous(labels = label_percent()) +
 labs(
   x = "Graduation year",
   y = "Percent of degrees awarded",
    color = "Field of study",
   title = "Cornell University degrees awarded from 1996-2022",
    subtitle = "Only the top five fields as of 2022",
   caption = "Source: Department of Education\nhttps://collegescorecard.ed.gov/"
  ) +
  theme_cornell() +
  # still makes sense to leave the legend on the right
  theme(legend.position = "right")
```

Cornell University degrees awarded from 1996-2022

Only the top five fields as of 2022



Source: Department of Education https://collegescorecard.ed.gov/

Session information

Footnotes

- 1. Source: What is Organizational Branding? ←
- 2. According to the Cornell Bowers CIS brand guidelines, always refer to it as Cornell Bowers CIS or the more formal Cornell Ann S. Bowers College of Computing and Information Science or Cornell Bowers Computing and Information Science, never just CIS. ←

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