

Sybase Mobiliser Platform Installation and Configuration Guide

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Introduction

This document describes the process of installing and configuring the Sybase® Mobiliser Platform 5.1. The Mobiliser Platform consists of 3 components: Money Mobiliser (Core), Brand Mobiliser, and Smartphone Mobiliser.

- The Mobiliser Service Delivery Platform is a powerful infrastructure component in modern transaction processing suited to the needs of the mobilized world.
- The platform offers Telcos, Financial Institutions and Service Providers access to all necessary services required in transaction processing, namely authentication, authorization and accounting in one stop, and enables quick integration of any application.
- The platform is a key enabler for modern value added services offerings as the platform offers:
 - multiple communication channels (SMS, IVR, USSD, MMS, WAP, XML)
 - > support for multiple languages and currencies
 - different payment and clearing protocols (e.g. ISO 8583, Edifact, SWIFT, CDR, TAP\$, CIBER)

This document also provides guidance for monitoring and securing the Mobiliser deployment.

Component Description

Smartphone Mobiliser

The Mobiliser Smartphone application is a reference application framework that runs out-of-the-box with any Money Mobiliser server. The reference applications come pre-built with a set of features connected to the backend server:

- mBanking
- Core Money
- Open Bank API

Provisioning the finalized application after development is usually done through the official distribution marketplace for each mobile platform:

- iPhone, iPad –App Store
- BlackBerry BlackBerry App World
- Android Android Market, Google Play Store

Follow the instructions and policy for each of these distribution channels for provisioning your application through that specific channel. More information can be found in [Mobiliser Smartphone User Manual]

Brand Mobiliser

Brand Mobiliser is a high performance Mobile Messaging engine which can be used to quickly build and deploy messaging applications. The Brand Mobiliser user interface provides tools to visually *compose* a mobile interactive messaging application, *test* it using the built-in simulator, and *deploy* it to the processing engine for immediately ready to be consumed by the mobile consumers. The "*live*" applications can be easily modified in real time, to meet the changing business needs, and redeployed without disrupting the service availability. More information can be found in [Brand Mobiliser User Manual]

Money Mobiliser (Core)

The Mobiliser Platform is used to implement B2C solutions. Services to implement mobile payment and mobile banking services are already included. The Platform provides a framework to implement services, generate and process events, and run background jobs. The framework enforces conventions to implement/add services and logic and provides a strong but extensible security framework that is especially catered for B2C solutions. Services can be consumed by any kind of client over multiple protocols.

The mobile payment and mobile banking services are also accompanied by web and mobile user interfaces to cover the full customer life cycle (customer onboarding, customer self-care, customer care) and processing of financial transactions (person-2-person, merchant payments, airtime topup, remittance). The system is completed by a built in Stored Value Account (SVA) that can be used as a standalone payment instrument.

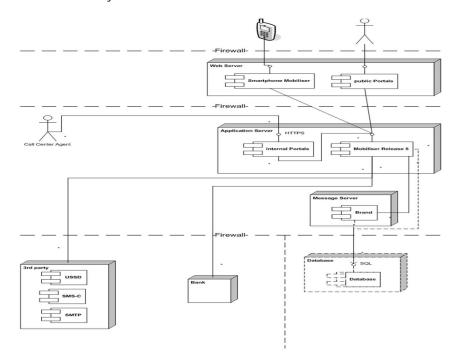
System Requirements

Standard Deployment Model

Each Sybase Mobiliser Platform host must meet the requirements for operating system and available disk space. The system can be installed on a single physical host or virtual machine for development or testing. In a production environment, the system can be deployed in a tiered manner to aid in administration, maintenance, and security.

The standard Mobiliser Platform tiered architecture contains:

- Web layer customer self-service portal
- Messaging layer service access (SMS, USSD, and more)
- Application layer Web service, back office
- Database layer



Supported Operating Systems

Operating System	Service Pack/Patch Level	CPU	JDK Version
IBM AIX 6.1		64-bit	1.6 or 1.7 (latest patch)
Red Hat Linux		64-bit	1.6 or 1.7 (latest patch)
EL5/POWER			
EL5/x86_64			
EL6/POWER			
EL6/x86_64			

Application, Messaging, and Web Tier minimum system requirements

- 2 CPU cores
- 2 GB memory
- 10 GB storage

Tip: Additional disk space, especially for the application and messaging layers, allows for more flexibility for troubleshooting purposes.

Supported Database Platforms

These database platforms have been certified and tested with Sybase® Mobiliser Platform components.

Database Platform	Brand Mobiliser	Money Mobiliser
Sybase Adaptive Server®	No	Yes
Enterprise 15.5 or later		
IBM DB2 9.7.4 or later	Yes	Yes
Oracle 11g Release 2	Yes	Yes

Database Tier minimum system requirements

- 2 CPU cores
- 8 GB memory
- 50 GB storage

For a vanilla implementation, the follow records require the specified amount of disk space; however, sizes reflect data file usage only and do not include other RDBMS control/system files, for example, redo, undo, temp, archive, and so on.

- Standard customer account record (4.0 KB)
- Standard authorisation record (5.6 KB)

Installing the Mobiliser Components

This section will describe how to set up application directories and accounts which are used to operate the Mobiliser Platform. Unless specified, directory structure, system accounts, and other such information is recommended. Please follow IT best practice or local system and security policies at all times.

Sybase Brand Mobiliser Installation and Configuration

For installation and configuration information for Brand Mobiliser, see the *Sybase Brand Mobiliser User Manual* on Sybase Product Documentation:

http://infocenter.sybase.com/help/index.jsp?topic=/com.sybase.infocenter.dc01691.0130/doc/html/title.html



Creating Users and Groups

Use the proper command for the host operating system to create the groups and user accounts

Group	Description
sybase	Group for Mobiliser Platform
	Users

Username	Description	Shell	SSH	Group	Home	Host
sybase	Master Application User	bash	yes	sybase	/home/sybase	Web, Application, Messaging
sap-mob	Functional Owner	bash	yes	sybase	/home/sap-mob	Web, Application, Messaging
sap-httpd	Owner of http Server	nologin	no	sybase	-	Web
sap-portal	Owner of Portal Server	nologin	no	sybase	-	Web, Application
sap-money	Owner of OSGi Container	nologin	no	sybase	-	Application
sap-brand	Owner of OSGi Container	nologin	no	sybase	-	Messaging

^{*/}home/sybase may be referred to as {Mobiliser_Installation}

For security reasons, it is recommended to use the *sudo* feature to restrict control and access of Mobiliser application users. As per recommendation, application users do not have a valid shell. Therefore, it is necessary to use sudo to manage an application with this user's privileges. *Sudo* also limits the commands that can be executed by a user.

Here an example for a sudoers entry:

- sap-mob ALL=(sap-httpd) /opt/sybase/httpd/current/bin/apachectl

Web Server		
User	act for	Command
sybase, sap-mob	ALL=(sap-httpd)	ALL
		optional only: /opt/sybase/httpd/current/bin/apachectl
sybase, sap-mob	ALL=(sap-portal)	ALL
		optional only: /opt/sybase/portal/bin/catalina.sh,
		/opt/sybase/portal/bin/startup.sh,
		/opt/sybase/portal/bin/shutdown.sh

Application Server		
User	act for	Command
sybase, sap-mob	ALL=(sap-portal)	ALL optional only: /opt/sybase/portal/bin/catalina.sh, /opt/sybase/portal/bin/startup.sh, /opt/sybase/portal/bin/shutdown.sh
sybase, sap-mob	ALL=(sap-money)	ALL optional only: /opt/sybase/money/bin/mobiliser.sh, /opt/sybase/money/bin/startup.sh, /opt/sybase/money/bin/shutdown.sh

For the database, use the default accounts as recommended by the respective User Manual.

Unpacking the Software

As the 'sybase' user, unpack the software into /home/sybase. This should create the following objects:

- Mobiliser Portals and pre-configured Tomcat instance (/applications/apache)

- /applications/apache/apache-tomcat-6.0.33 (Tomcat Container)
- /applications/apache/com.sybase365.mobiliser.ui.web.application-5.1.0.RC1.war (WEB UI war file)
- Container and Database scripts
 - Sybase (/applications/ase)
 - o /applications/ase/com.sybase365.mobiliser.vanilla.ase-5.1.0.RC1 (ASE Container)
 - /applications/ase/sql (ASE script archives)
 - > IBM (/applications/ibm)
 - o /applications/ibm/com.sybase365.mobiliser.vanilla.db2-5.1.0.RC1 (DB2 Container)
 - o /applications/ibm/sql (IBM script archives)
 - o /applications/ibm/create_jdbc_bundle.sh (Script to build DB2 driver jar)
 - /applications/ibm/db2manifest (Manifest to use with script)
 - o /applications/ibm/MANIFEST.MF (Manifest to use with script)
 - Oracle (/applications/oracle)
 - o /applications/oracle/com.sybase365.mobiliser.dist.oracle-5.1.0.RC1 (Oracle Container)
 - o /applications/oracle/sql (Oracle script archives)
 - o /applications/oracle/create_jdbc_bundle.sh (Script to build Oracle driver jar)
 - o /applications/oracle/oraclemanifest (Manifest to use with script)
 - o /applications/oracle/MANIFEST.MF (Manifest to use with script)

Setting up the Database

NOTE: If you are using a DB2 database please execute the following pre-requisite steps before proceeding:

- Add DB2 installation groups to system
 - groupadd -g 999 db2iadm1
 - groupadd -q 998 db2fadm1
 - groupadd -g 997 dasadm1
 - (NOTE: syntax for above command changes for various operating systems)
- Create "mobr5" system user in the db2iadm1 group
 - useradd -u 501 -g db2iadm1 -m -d /home/mobr5 mobr5 (Linux)
 - (NOTE: syntax for above command changes for various operating systems)
- Change the system password to the mobr5 user to "paybox"
 - passwd mobr5
- Create a db2 instance named mobr5 using the following command
 - ./db2icrt -a server -u db2fenc1 mobr5
- Log into system as mobr5 user and attach to the db2 instance
 - db2 attach to mobr5
- Note: For DB2 databases, TCP/IP communication needs to be activated in order for the Mobiliser to be able to connect to the database.
 - Find DB2 instance entry in the /etc/services file (ex. DB2 mobr5 60004/tcp)
 - Run the following command to update the instance listening port.
 - o db2 update dbm cfg using SVCENAME <port number in previous step>
 - Run the following to activate TCP/IP communication
 - db2set DB2COMM=TCPIP
 - Restart the DB instance
 - o db2stop
 - db2start

Using DBMaintain

The preferred way to install the database schema is by using dbmaintain. Dbmaintain can also be used to upgrade releases to a newer release. It will remember (in the database) which scripts have already been executed and only

execute the new ones. If old scripts have been modified, it will not be able to do anything other than purging the DB completely. This feature can of course be disabled.

Dbmaintain is provided as an executable jar file that contains the DDL scripts (or script archive) as well as the Java classes required to execute the scripts. The location of the JDBC driver must be provided in the classpath.

- The script archives are packaged as a jar files with the following names:
 - com.sybase365.mobiliser.vanilla.ase-5.1.0.RC1-scriptarchive-ase-upgrade-501-to-510.jar
 - com.sybase365.mobiliser.vanilla.ase-5.1.0.RC1-scriptarchive-ase.jar
 - com.sybase365.mobiliser.vanilla.db2-5.1.0.RC1-scriptarchive-db2-driverless.jar
 - > com.sybase365.mobiliser.vanilla.db2-5.1.0.RC1-scriptarchive-db2-upgrade-500-to-510-driverless.jar
 - com.sybase365.mobiliser.vanilla.db2-5.1.0.RC1-scriptarchive-db2-upgrade-501-to-510-driverless.jar
 - com.sybase365.mobiliser.vanilla.oracle-5.1.0.RC1-scriptarchive-oracle-driverless.jar
 - com.sybase365.mobiliser.vanilla.oracle-5.1.0.RC1-scriptarchive-oracle-upgrade-500-to-510-driverless.iar
 - com.sybase365.mobiliser.vanilla.oracle-5.1.0.RC1-scriptarchive-oracle-upgrade-501-to-510-driverless.jar

Running DBMaintain

- 1. There are sample configuration files provided in the script archive. You can extract the sample configuration with the following command:
 - jar xvf com.sybase365.mobiliser.vanilla.oracle-<version>-scriptarchive-ase-driverless.jar dbmaintain.properties
- 2. It will extract the property files and directories for all supported RDBMS.
- 3. Manually execute the following script /sql/001_MONEY/001_SETUP/001_MONEY_drop_and_create_user.DDL as the database administrative user.
- 4. Modify the dbmaintain.properties file for your respective database (URL, user, password, etc.).
 - a. Username and password can also be provided on the command line
 - b. database.driverLocation=</path/to/databaseDriver.jar> must be provided when using the "driverless.jar" version of the installer
- 5. Please pay special attention to these parameters:
 - a. dbMaintainer.fromScratch.enabled if this is set to "true", dbmaintain can delete all objects belonging to the specified schema and recreate everything from scratch (after command line approval). Always set this parameter to "false" in productive environments! Irregular script updates (in case of an update) must be resolved by the developer!
 - b. dbMaintainer.alwaysDrop Indicates if the db should be purged no matter if there were changes or not (for dev and test system use)
- 6. Please also read through the remaining settings in the property file (all are documented) and configure them according to your needs.

These are the supported command line parameters:

Parameter	Description
-c <arg></arg>	dbmaintain.properties configuration file location (if this is not specified the dbmaintain.properties file is expected to be in the current directory, otherwise in "/pbx_u01/conf/db/dbmaintain.properties")
-clean	cleans the db, purges the current contents, deletes all objects in the schema.
-f <arg></arg>	specify external scriptarchive location e.g. archiveWithSqls.jar
-h	display help
-preview	Does nothing but to show what would be done and writes a delta file with all new changes to the tmp directory for review.
-p <arg></arg>	dbPassword
-u <arg></arg>	dbUsername

- Standard command line to run the dbmaintain tool:
 - java –classpath jconnect-osgi-7.0.5.jar -jar com.sybase365.mobiliser.vanilla.oracle-<version>-scriptarchive-ase-driverless.jar –c dbmaintain.properties.ase

Initializing the Mobiliser Container

The Mobiliser container comes preconfigured and can essentially be unpacked and started up. To perform minimal functional testing, the network settings (for web portals, database, etc) must be updated. There are also a few 3rd party components which must be downloaded and installed. For this reason, it is ideal to allow internet access during installation.

Server Setup: Deploying the the Container

The following procedure is used to setup and initialize the Mobiliser core server.

- 1. Navigate to the {Mobiliser_Installation}/applications/<target_database> directory
- 2. Unpack the com.sybase365.mobiliser.dist.<target_database>-xxx-dist.zip file. This action will create a com.sybase365.mobiliser.dist.<target_database>-xxx directory
- 3. Copy the com.sybase365.mobiliser.dist.<target_database>-xxx directory to /opt/sybase/ to create the {MOBILISER_HOME} directory

Server Setup: Third Party Software installation

There are a variety of required third party jar files that are required for normal operation. This software can be obtained from the respective vendors and deployed directly onto the OSGi container.

JDBC Driver Bundle

The JDBC jar for the respective database provider must be packaged in an OSGi bundle. Once the JDBC driver is available on the system (download from database provider), use the 'create_jdbc_bundle.sh' utility to create the necessary bundle.

1. Navigate to the {MOBILISER_INSTALLATION}/applications/oracle directory. (For DB2 database configurations navigate to {MOBILISER_HOME}/applications/ibm

- Download an Oracle or DB2 JDBC driver that is compatible with the JRE that was installed onto your system (http://www.oracle.com) or (http://www.ibm.com)
- 3. Run ./create_idbc_bundle.sh script using (for ex. Oraclemanifest) and JDBC jar as input variables
 - ex: ./create_jdbc_bundle.sh oraclemanifest ojdbc6.jar (Oracle)
 - ex: ./create_jdbc_bundle.sh db2manifest db2jcc4.jar (DB2)
- 4. Rename created jar file bundle_<name of jdbc> to oracle-jdbc-osgi_11.2.0.2.0-1.0.1.jar (com.sybase365.com.ibm.db2jcc4-9.7.4.jar for DB2)
- 5. Copy oracle-jdbc-osgi_11.2.0.2.0-1.0.1.jar or com.sybase365.com.ibm.db2jcc4-9.7.4.jar to {MOBILISER_HOME}/bundles/07-frameworks

This completes the database configuration

Springsource (http://www.springsource.org)

- Download and copy into {MOBILISER_HOME}/bundles/07-frameworks directory:
 - o com.springsource.org.jgroups-2.2.8.jar

Springsource (http://www.springsource.org)

- Download and copy into {MOBILISER_HOME}/bundles/16-framework-reports directory:
 - com.springsource.javax.media.jai.codec-1.1.3.jar
 - > com.springsource.javax.media.jai.core-1.1.3.jar

SAP® Crystal Reports (Available at SPDC)

- Download and copy into {MOBILISER_HOME}/bundles/17-crystalreports directory:
 - com.businessobjects.cvom_12.2.212.1346-1.0.1.jar
 - com.businessobjects.foundation.logging_12.2.212.1346-1.0.1.jar
 - com.businessobjects.reports.jdbinterface_12.2.212.1346-1.0.1.jar
 - com.businessobjects.visualization.pfjgraphics_12.2.212.1346-1.0.1.jar
 - com.crystaldecisions.common.keycode_12.2.212.1346-1.0.1.jar
 - com.crystaldecisions.reports.runtime_12.2.212.1346-1.0.1.jar

SAP® Crystal Reports (Available at SPDC)

- Download and copy into {MOBILISER_HOME}/bundles/20-mobiliser-reports-services directory:
 - com.sybase365.mobiliser.util.report.crystalreports.impl-5.1.RELEASE1.jar
 - com.sybase365.mobiliser.util.report.crystalreports.util-5.1.RELEASE1.jar
 - com.sybase365.mobiliser.util.report.crystalreports.web-5.1.RELEASE1.war
 - com.sybase365.mobiliser.util.report.watcher-5.1.RELEASE1.jar

Azalea (Available at SPDC)

- Download and copy into {MOBILSER_HOME}/bundles/18-report-fragments directory:
 - com.azalea.ufl.barcode_1.0-1.0.1.jar

Security Settings: JDK and Configuration Files

Security settings which are managed via configuration files require a restart of the container to take effect.

Enabling strong encryption in JDK

Per default a JDK installation only supports AES encryption with 128 bit keylength, which is considered to be insecure. To enable strong cryptography on your JVM, please download the 'JCE unlimited strength jurisdiction policy file' from the vendor of your JDK. For Oracle and IBM JDKs, this will provide two files:

- local_policy.jar
- US_export_policy.jar

which must be replaced in your JDK installation directory at /jre/lib/security. Please refer to the accompanying installation instructions for JVM-specific hints.

Encryption in configuration files

All configuration files in the ./conf/cfgbackup folder support encrypted configuration values. The master key for encryption of these values is stored in the ./conf/system.properties file:

- com.sybase365.arf.container.system.decryptionkey=<PASSWORD>
- com.sybase365.arf.container.system.decryptionkeylength=<128/256>

The 256 bit key length will only work if you replaced the JVM's encryption policy files. Any configuration value in the property files at ./conf/cfgbackup can be encrypted. The decryption of these values will happen transparently to the Mobiliser application (using the key configured in ./conf/system.properties). This also means that inside the Mobiliser container, encrypted values will be visible in clear text (this includes the web console). To indicate that a value is encrypted, it must be prefixed with '{enc}' (without quotes). An entry must look like:

- <KEY>={enc}<ENCRYPTED-VALUE>

If you want to disable encryption support in a single configuration file explicitly, simply add this key/value pair into that particular property file:

- com.sybase365.arf.container.system.configadmin.decryptproperties=false

We use AES/CBC/PKCS5Padding encryption; the encrypted value is expected to be base64 encoded, the first 16 bytes are interpreted as the initialization vector (IV). The encryption key is derived from the password using PBKDF2HmacWithSHA1 hashing with the static salt {97,101,105,111,117,85,79,73,69} and 65536 iterations. The Mobiliser container includes a executable JAR in the ./tools folder to encrypt configuration values according to this specification. Simply run:

- ./tools> java -jar com.sybase365.mobiliser.vanilla.cli-tools-5.1.0.RELEASE-CLIEncrypterClient.jar <KEY> <TEXT> [<KEYLENGTH>]

The <KEY> must match the configured key from ./conf/system.properties, <KEYLENGTH> is optional and defaults to 128 bits - 256 will only work if you've updated your Java encryption policy file.

Encryption in Mobiliser preferences

Preferences configuration values can be stored encrypted in the MOB_PREFERENCES table. Encrypted preferences values must be prefixed with the used encryption algorithm, i.e.:

- {AES-128-PBKDF2}<ENCRYPTED-VALUE>
- {AES-256-PBKDF2}<ENCRYPTED-VALUE>

Decryption happens transparently to the using application; however, the developer using a particular preferences node must enable encryption-support for this node explicitly. Hence, unlike configuration property file encryption, this will only work if the developer has set it up like that.

For the Mobiliser container, the en/decryption key is configured in ./conf/cfgbackup/com.sybase365.mobiliser.util.prefs.encryption.aes.properties:

- preferencesEncryptionKey=<KEY>

For applications using remote access to preferences, the en/decryption is configured through on of these (descending priority):

- system property: -Dcom.sybase365.mobiliser.money.prefs.secret=<KEY>
- JNDI entry: <Environment description="Preferences key" name="prefs/secret" type="java.lang.String" value="<KEY>"/> (usually configured in <TOMCAT_HOME>/conf/server.xml)
- property file on class path: sybase-preferences.properties with this line: encryption-secret=<KEY>

We use AES/CBC/PKCS5Padding encryption; the encrypted value is expected to be base64 encoded, the first 16 bytes are interpreted as the initialization vector (IV). The encryption key is derived from the password using PBKDF2HmacWithSHA1 hashing with the static salt {97,101,105,111,117,85,79,73,69} and 65536 iterations. The Mobiliser container includes a executable JAR in the ./tools folder to encrypt configuration values according to this specification. Simply run:

- ./tools> java -jar com.sybase365.mobiliser.vanilla.cli-tools-5.1.0.RELEASE-CLIEncrypterClient.jar <KEY> <TEXT> [<KEYLENGTH>]

The <KEY> must match the configured key from one of the configuration places mentioned above, <KEYLENGTH> is optional and defaults to 128 bits - 256 will only work if you've updated your Java encryption policy file. Alternatively, once your system is up and running you can also log in to the dashboard (per default with the 'opsmgr' user), and change preferences through the UI. Remember to use the consistent encryption key there as well.

Security Settings: Database and Preferences

Security settings which are managed via database and preferences do not require a restart of the container to take effect.

Hashing customer credentials

Any customer (consumer, merchant, agent, system user) credentials are stored hashed in MOB_CUSTOMER_CREDENTIALS. Mobiliser supports using different hashing algorithms. The STR_CREDENTIAL is always prefixed with the used hashing algorithm in curly brackets, ie.:

- {<HASH-ALGORITH>}<HASHVALUE>

Configuration of hashing algorithms is controlled through preferences. Update the following node:

- com.sybase365.mobiliser.money.businesslogic.umgr.impl.SmartPasswordEncoder

Key	Description
algorithms	comma-separated list of supported hashing algorithms; the default list is SHA,SHA-256,SHA-512,SHA-
	512:1,SHA-512:10000,PBKDF2WithHmacSHA1:10000,BCRYPT:10,SSHA-
	512:10000,SPBKDF2WithHmacSHA1:10000
encodeAlgorithm	the algorithm to use for storing and encoding new credentials; default is SSHA-512:10000
defaultAlgorithm	the algorithm to use for credential validation if the algorithm is not specified with the stored credential;
	default is SHA

You can change these default configurations within certain boundaries. You may only add actual new hashing algorithms when they are provided through JCE (i.e., they either come with your JDK or you've installed an extension like bouncycastle into your JDK), however, you can freely change the number of iterations / strength (which is the numeric value after the colon) to either increase performance or security if required. Be aware that BCrypt is decreasing performance tremendously, so only use that if this is a strong security requirement.

Mobiliser also supports an upgrade of the used hash algorithm, i.e. each time a customer's credential gets checked, Mobiliser can also validate if the used hashing algorithm is configured to be updated with the configured 'encodeAlgorithm'. Update the following node:

- com.sybase365.mobiliser.money.businesslogic.umgr.impl.SecurityLogic:

Key	Description
hashUpgradePattern	this is a Java regex pattern; if this is <null>, no password upgrade will be performed, otherwise any hashed password that matches this pattern will be re-hashed using the current 'encodeAlgorithm'; per default this value is not configured.</null>

The actual value stored in STR_CREDENTIAL depends on the used hashing algorithm. All hash values are base64 encoded. For all algorithms, which do not use random salts, the customer id is used as the salt value. Random salts are always 16 byte.

- SHA: BASE64(HASH(<SALT>|<HASH>))
- SSHA: BASE64(<SALT>HASH(<SALT><HASH>))
- PBKDF2: BASE64(HASH(<SALT>,<HASH>))
- SPBKDF2: BASE64(<SALT>HASH(<SALT>,<HASH>))
- BCrypt: \$2a\$<ROUNDS#>\$BASE64(<SALT><HASH>)

Mobiliser comes with a Java executable to compute hash values, simply run:

- ./tools> java-jar com.sybase365.mobiliser.vanilla.cli-tools-5.1.0.RELEASE-CLIPasswordEncoderClient.jar

Security Settings: Creating a KeyStore

The Vanilla Mobiliser installation uses asymmetric encryption to secure credit card and bank account information in the front-end and decrypt it again in a dummy payment handler implementation in the back-end for credit card payments. Follow these steps to create a keystore for public and one holding the private keys.

- 1. Create the first key pair. You can use different names, but have to use them in the appropriate places below as well, also remember the passwords you choose for keystore password and key password for later configuration:
 - keytool -genkey -alilas mobiliser_card -keyalg RSA -keystore mobiliser.jks -keysize 2048

- 2. Export the public key:
 - keytool -export -alias mobiliser_card -file mobiliser_card.crt -keystore mobiliser.jks
- 3. Import the certificate into a new separate keystore:
 - keytool -import -alias mobiliser_card -file mobiliser_card.crt -keystore mobiliser_pub.jks
- 4. Now, the same steps again for a second key pair:
 - keytool -genkey -alias mobiliser_bank -keyalg RSA -keystore mobiliser.jks -keysize 2048
 - keytool -export -alias mobiliser_bank -file mobiliser_bank.crt -keystore mobiliser.jks
 - keytool -import -alias mobiliser_bank -file mobiliser_bank.crt -keystore mobiliser_pub.jks

Depending on the project, there might be additional keys required, or none at all. Above description reflects the keystore creation process for the Vanilla Mobiliser installation.

Security Settings: First Installation Checklist

There are a couple of pre-configured values that you want to change on a fresh install for security reasons. For some of these steps, please consult the description above on the details how an where to change things. The system is installed with an invalid password for the user "mobiliser". It is required to set a new password for this user and to also configure the password in the preferences (see below).

- 1. Change the master password for configuration file encryption in ./conf/system.properties
- 2. Update configuration property files. The Vanilla distribution comes with only database passwords preencrypted, change them according to your DB password, and use the newly configured master password. The two files holding database passwords are:
 - com.sybase365.mobiliser.framework.persistence.jdbc.
bonecp|c3p0>.pool.properties
 - com.sybase365.mobiliser.util.report.crystalreports.properties.
- 3. Change the passwords in MOB_CUSTOMER_CREDENTIALS for these preconfigured users:
 - [REQUIRED] #100: mobiliser (Internal Mobiliser user for service calls from web UI)
 - #101: usermgr (User Manager portal login)
 - #102: cstfull (CST Agent portal login)
 - #103: selfcare Selfcare and Signup
 - #104: opsmgr (Operations Manager portal login)
 - #105: notifmgr (Notification Manager portal login)
 - #106: sysmgr (System Manager Felix Web Console login)
 - #203: Headquarter (Money Headquarter portal login)
- 4. Set a new preferences master password in the web UI context.xml as well as the container property file (you may opt to store this password encrypted itself in the property file for local access)
- 5. [REQUIRED] Update preferences configuration which hold 'mobiliser' user password (remember to use your new preferences master key for encryption. The Vanilla installation has these two configuration nodes. Update the preference key 'mobiliser.password' at:
 - /presentationlayer/system/com/sybase365/mobiliser/web/util/Configuration/
 - /presentationlayer/system/com/sybase365/mobiliser/web/util/DynamicServiceConfiguration/
- 6. Create a new pair of keystores, place the public keystore in the web portal's WEB-INF/classes and the private keystore in the Mobiliser container's ./conf/keys. Update the preferences configuration for the new keystore:
 - Node: /presentationlayer/system/com/sybase365/mobiliser/web/util/Configuration/
 - Property: bankAccKeyAlias the key alias for the public key to be used for bank account encryption: default: mobiliser bank
 - Property: creditCardKeyAlias the key alias for the public key to be used for card number encryption; default: mobiliser_card
 - o Property: keyStorePw the password for the public key store
 - o Property: publicKeyStore the public key store's name; default: mobiliser_pub.jks

Node:

/businesslayer/system/com/sybase365/mobiliser/money/businesslogic/payment/handlers/card/impl/DummyCardPaymentHandler/

- Property: key.store the private key store's name; default: \${mobiliser.home}/conf/keys/mobiliser.jks
- o Property: key.store.password the private key store's password
- Property: key.alias the alias for the private key to be used for card decryption; default: mobiliser_card
- Property: key.password the private key password
- Node:

/businesslayer/system/com/sybase365/mobiliser/mbanking/businesslogic/openbank/api/OpenBankConfiguration/

- Property: key.alias the private key to be used for bank decryption; default: mobiliser_bank
- o Property: key.password the private key password
- Property: key.store the private key store's name; default: \${mobiliser.home}/conf/keys/mobiliser.jks
- o Property: key.store.password the private key store's password

System Hardening

As stated above, there are certain configuration files on the file system that contain sensitive information (such as keys used for encryption for example). Access to those files cannot be monitored or controlled from the Mobiliser application and are therefore subject to OS level system hardening. Access must be limited to the user who is used to run the respective server and all read and write access should be logged. The relevant files and directories are:

- {MOBILISER_HOME}/conf/
- {TOMCAT_HOME}/conf/

The user used for starting the servers (user sybase) does not require any elevated privileges (e.g. super user, sudoers list).

Other Configuration

Web / Jetty

You can configure the HTTP Port and other settings regarding the build in Jetty HTTP server in the file

{MOBILISER_HOME}/conf/jetty.xml

You can also configure SSL (keystore) and various other settings (DoS / QoS filters). Please refer to

- http://wiki.eclipse.org/Jetty/Reference/jetty.xml_syntax
- http://wiki.eclipse.org/Jetty/Howto/Configure_SSL

Logging

Logging is configured in

{MOBILISER_HOME}/conf/org.ops4j.pax.logging.properties

It is a standard log4j configuration file. For details on configuration please refer to:

- http://logging.apache.org/log4j/1.2/manual.html

Mobiliser has its own log appender. This has two changes to the default daily rolling file appender:

- The context name (last part of the URL when a service is called) is added to the name of the log file
- The "conversationId" which is part of each MobiliserRequest is included in each line of the log file that deals with handling the corresponding request

To enable request / response tracing, update the following values:

- log4j.logger.com.sybase365.mobiliser.framework.service.jsonaudit.JsonAuditManager.log=TRACE, JSON
- log4j.additivity.com.sybase365.mobiliser.framework.service.jsonaudit.JsonAuditManager.log=true

It will log all requests and responses in JSON still into the file json.log (configurable) independently of the original protocol used (SOAP, plain XML, JSON). Sensitive information (PINs, passwords, etc) is masked.

Database Configuration

The database coordinates must be configured in two separate files (one of them is only used for the reporting framework):

- {MOBILISER_HOME}/conf/cfgbackup
 - o com.sybase365.mobiliser.framework.persistence.jdbc.bonecp.pool.properties
 - o com.sybase365.mobiliser.util.report.crystalreports.properties

In both files you need to make sure that the following parameters are set correct:

- jdbcUrl=jdbc:postgresql://localhost:5432/mobr5
- username=mobr5
- password={enc}nsoVN/2Kv4askDeZiY+DH8KYDseo0Jd5C8CJNIKpGIA=

Please refer to the previous section to learn how to encrypt passwords (and other configuration data).

The other parameters can influence the performance of the system.

The parameters you might want to check are:

- maxConnectionsPerPartition=5
- partitionCount=2

The product of these two values is the maximum number of parallel connections to the database. All other parameters should only be changed if you know exactly what you are doing.

Virus Protection

SAP® NetWeaver VCA

The mobiliser 5.1 introduces the SAP Netweaver Virus Scan Adapter that scans all files upload to the mobiliser platform via web services. The Virus Scan Adaptor uses plug in to connect to various virus scan engines that are used to scan the binary data. Please find details here:

- http://help.sap.com/saphelp_nw04/helpdata/EN/ca/7cb340be761b07e100000000a155106/frameset.htm

Installation

- 1. Install/copy the NetWeaver Virus Scan adapter for your Virus Scanner. This is provided by most Virus Scan vendors.
- 2. The NW-VSI integration bundle comes with a graphical configuration and test GUI. This is part of the

vsi bundle

> {\$MOBILISER_HOME}/bundles/07-frameworks/com.sap.security.vsi\${version}.jar.

3. Start the gui:

- \$>java -jar \$MOBILISER_HOME/bundles/07-frameworks/com.sap.security.vsi\${version}.jar
- > Test the connection with the EICAR test pattern and mark the provides as default provider. The mobiliser engine will always use the default provider only.
- 4. Open the mobiliser configuration file:
 - \$\text{mobiliser_home}\/conf/cfgbackup/com.sybase365.mobiliser.framework.vsi.properties and vsi.properties
 - Copy all lines from the vsi.properties file and replace the similar ones in the mobiliser configuration file.
- 5. Restart the mobiliser bundle (or the complete container) and examine the mobiliser.log file. Please make sure that there is no WARN entry like:

2012-08-28 08:22:10,768 [aims-init-10] WARN com.sybase365.mobiliser.framework.vscan.impl.VScanImpl - Cannot initialize Virus Scan Service. The following service exception occured: Virus scan provider VSA_DEFAULT does not exist. 2012-08-28 08:22:10,890 [aims-init-10] INFO com.sybase365.mobiliser.framework.vscan.impl.VScanImpl - No virus scan will be performed

Clam AV

One widely used virus scan engine on Unix systems is ClamAV and you can use the ClamSAP library to connect the Virus Scan Adapter with the ClamAV engine. This document lists the mandatory steps to install and configure the mobiliser 5.1 virus scan adapter with ClamAV on a Linux Server.

Installation

- 1. The mobiliser 5.1 virus scan adapter with ClamAV requires 3 packages:
 - a. ClamAV virus scan engine
 - b. ClamAV development package
 - c. libclamsap
- 2. The first two packages are usually available via the Linux distributor, while libclamsap may not. But you can still download the library from http://sourceforge.net/projects/clamsap/files/
- 3. Use the libclamsap when the mobiliser can access a local clamav engine.

Configure VSI

- 1. The configuration of the clamav adapter is straight forward. Please enable the default adapter and edit the adaptor path to point to the libclamsap shared library.:
 - com.sybase365.mobiliser.framework.vsi.properties

```
(...)
vsi.provider.Virus_Scan_Adapter.Adapters.VSA_DEFAULT=VSA_DEFAULT
vsi.provider.Virus_Scan_Adapter.Adapters.VSA_DEFAULT.Active=true
vsi.provider.Virus_Scan_Adapter.Adapters.VSA_DEFAULT.AdapterPath=/home/sybase/libclamsap.so
vsi.provider.Virus_Scan_Adapter.Adapters.VSA_DEFAULT.Description=DEFAULT PROVIDER
vsi.provider.Virus_Scan_Adapter.Adapters.VSA_DEFAULT.Group=DEFAULT
vsi.provider.Virus_Scan_Adapter.Adapters.VSA_DEFAULT.PoolInstanceTimeOut=3600
vsi.provider.Virus_Scan_Adapter.Adapters.VSA_DEFAULT.PoolMaxInstances=50
vsi.provider.Virus_Scan_Adapter.Adapters.VSA_DEFAULT.ReInitTime=0
(...)
```

2. Restart the mobiliser instance and examine the log. The adapter is loaded successfully when you see

the following log lines in the mobiliser.log:

2012-09-06 08:43:48,747 [aims-init-15] DEBUG com.sybase365.mobiliser.framework.vscan.scanner.impl.VScanlmpl - VSI Virus Scan Service initialization was successfull

(...)

Proxy Setup

As described in a previous section, it is strongly recommended to not place the Mobiliser Core in the DMZ. It is best to use a proxy in the DMZ to provide restricted access to the services provided by Mobiliser Core. This can either be done by using a standard reverse proxy or by using the Mobiliser Validating Proxy.

Reverse Proxy

The example here is provided for an Apache with proxy modules installed. The full installation and configuration of the Apache server is not covered in this document.

```
<Proxy *>
    Order deny,allow
    Allow from all
</Proxy>
ProxyPass /smartphone http://localhost:8080/mobiliser/smartphone
ProxyPass /rest/smartphone http://localhost:8080/mobiliser/rest/smartphone
```

Validating Proxy

The validating proxy is a specially assembled OSGi container that contains a subset of the Mobiliser Core bundles. It is provided as a zip file that must be extracted into an appropriate directory:

/opt/Sybase/mobiliser_proxy

The Validating Proxy contains the same Jetty specific configuration options as the Mobiliser Core container, which are documented in a previous section. In addition there is a configuration file which contains the URL for the Mobiliser Core to which the requests are forwarded (after successful validation). This file is located under:

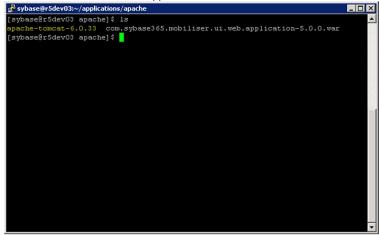
{MOBILISER_HOME}/conf/cfgbackup/ com.sybase365.mobiliser.framework.service.proxy.properties.

UI Setup

UI Setup - Tomcat

The UI will be deployed on Tomcat (6.0.33) or later. The UI provides access to End User and Administrative Portals. As shown in the deployment diagram in a previous section, there is usually a public portal and an internal portal providing access to different functions for different types of users. The internal portal contains, for example functions to make modifications to vital system configuration and to monitor the server. This is also protected by privileges and roles, but should not be exposed to the public Internet anyway. The source code for both portals is usually identical. They only differ by a configuration file located in the WEB-INF/ folder of the jar file. In standard projects, two different WAR files should be provided that have the correct configuration file included. The public portal is to be installed on the DMZ, the internal portal on the application server tier. Otherwise, the structure of Tomcat and the WAR file is identical.

The Tomcat Container and UI application are located at {MOBILISER_INSTALLATION}/applications/apache



- 1. Copy the Tomcat Container from {MOBILISER_INSTALLATION}/applications/apache/apache-tomcat-6.0.33 to /opt/sybase to create the {TOMCAT_HOME} directory
 - Note: It is useful to create a symbolic link 'tomcat' to the {TOMCAT_HOME} directory.
 - Note: All other necessary application directories are generated automatically on start up by Tomcat
- 2. Copy the UI application 'com.sybase365.mobiliser.ui.web.application-5.1.war' to the {TOMCAT_HOME}/webapps directory and rename it to ROOT.war

Initialization and System Check (Mobiliser 5.1 Core)

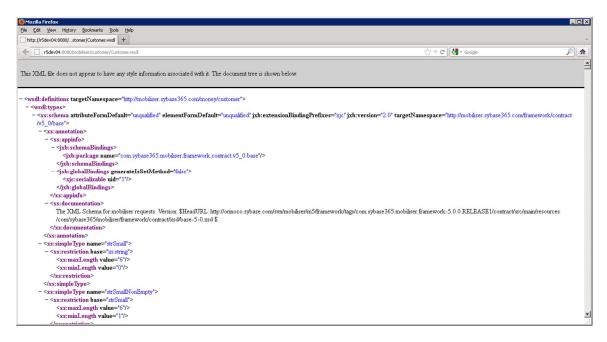
Start Server and UI

1. Execute the following start script {MOBILISER_HOME}/bin/startup.sh to start the Server (note: shutdown.sh and other admin scripts are also located in this directory).

2. Monitor the Server log at {MOBILISER_HOME}/logs/felix.log until the log specifies that "AutoDeploy finished".

```
mwalker@r5dev04:/opt/sybase/RELEASE/applications/oracle/com.sybase365.mobiliser.dist.oracle-5.0.0.RELEASE1/logs
                                                                                                                                    _ 🗆 ×
Jelcome to Apache Felix Gogo
012-04-07 01:31:44.434:INFO:oejs.Server:jetty-7.x.y-SNAPSHOT
2012-04-07 01:31:44.503:INFO:oejs.AbstractConnector:Started NIOSocketConnectorWrapper@0.0.0.0:8080 STARTING
2012-04-07 01:31:46.137:INFO:oejsh.ContextHandler:started HttpServiceContext(httpContext=org.apache.felix.webconsc
le.internal.servlet.OsgiManagerHttpContext@7d6ac92e}
2012-04-07 01:31:46.185:INFO:oejsh.ContextHandler:stopped HttpServiceContext(httpContext=org.apache.felix.webconso
le.internal.servlet.OsgiManagerHttpContext@7d6ac92e}
2012-04-07 01:31:46.535:INFO:oejsh.ContextHandler:started HttpServiceContext(httpContext=org.apache.felix.webcons
le.internal.servlet.OsgiManagerHttpContext@2c4dd413}
Persistence bundle starting...
Persistence bundle started.
2012-04-07 01:31:55.470:INFO:oejsh.ContextHandler:started HttpServiceContext(httpContext=DefaultHttpContext(bundle
=com.sybase365.mobiliser.framework.gateway.httpservice [308]))
2012-04-07 01:31:55.679:INFO:/:Initializing Spring FrameworkServlet 'Mobiliser'
2012-04-07 01:31:56.794:INFO:oejsh.ContextHandler:started HttpServiceContext(httpContext=DefaultHttpContext(bundle
 com.sybase365.mobiliser.framework.gateway.security.filters.session [314]}}
2012-04-07 01:33:03.181:INFO:oejsh.ContextHandler:started HttpServiceContext(httpContext=org.ops4j.pax.web.extende
r.war.internal.WebåppWebContainerContext@3ddb7e6d)
2012-04-07 01:33:03.907:INF0:oejsh.ContextHandler:started HttpServiceContext(httpContext=DefaultHttpContext(bundle
-com.sybase365.mobiliser.util.management.logic [1]}}
autopeploy finished
```

3. Verify that the Mobiliser console has initialized successfully by viewing the customer WSDL via web browser (http://localhost:8080/mobiliser/customer/Customer.wsdl).



4. Execute the following startup script {TOMCAT_HOME}/bin/startup.sh to start the UI (note: shutdown.sh and other admin scripts are also located in this directory).

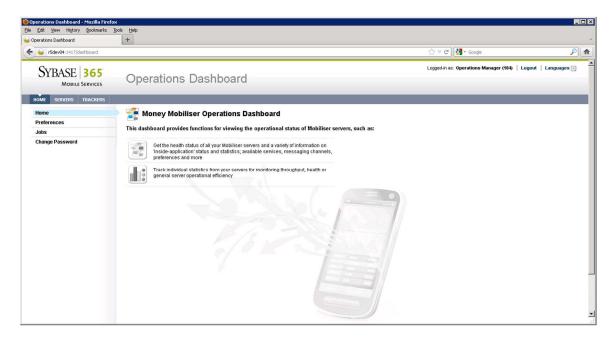
```
🦧 mwalker@r5dev04:/opt/sybase/tomcat/bin
 mwalker@r5devO4 bin]$ ls -1
otal 612
rw-r--r-- 1 sybase sybase
                                            2011 bootstrap.jar
rw-r--r-- 1 sybase sybase
                             11830 Aug 16
                                            2011 catalina.bat
                             17708 Aug 16
 rwxr-xr-x 1 sybase sybase
           1 sybase sybase
                                            2011 catalina-tasks.xml
           1 sybase sybase
                             24172 Aug 16
                                            2011 commons-daemon.jar
           1 sybase sybase 199623 Aug 16
                              1342 Aug 16
                                            2011 cpappend.bat
           1 sybase sybase
            1 sybase sybase
                              2108 Aug 16
           1 sybase sybase
           1 sybase sybase
                                            2011 setclasspath.bat
2011 setclasspath.sh
                              3150 Aug 16
                               4114 Aug 16
           1 sybase sybase
           1 sybase sybase
           1 sybase sybase
                              2108 Aug
 rwxr-xr-x 1 sybase sybase
                              1628 Aug 16
           1 sybase sybase
                              2109 Aug 16
rwxr-xr-x 1 sybase sybase
                              2023 Aug 16
                                            2011 startup.sh
                             26828 Aug 16
                                            2011 tomcat-juli.jar
           1 sybase sybase
           1 sybase sybase 241274 Aug 16
           1 sybase sybase
rwxr-xr-x 1 sybase sybase
                              3472 Aug 16 2011 tool-wrapper.sh
2113 Aug 16 2011 version.bat
 rw-r--r-- 1 sybase sybase
 rwxr-xr-x 1 sybase sybase
```

5. Verify that the Tomcat Web UI application has initialized successfully by viewing it vi web browser (http://localhost:8088).

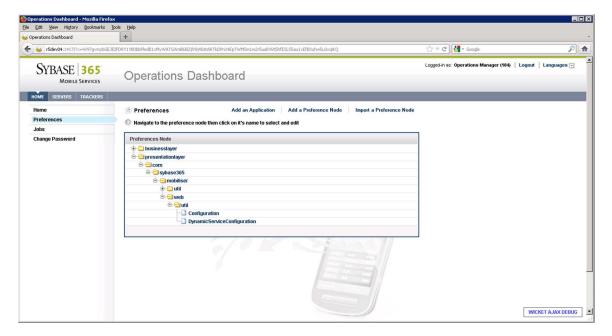


Preferences Configuration

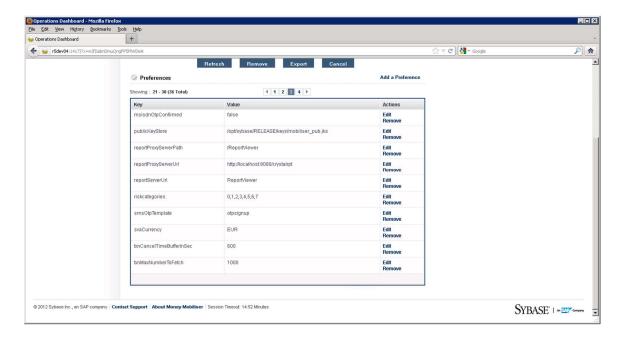
1. Log into the UI (Operations Dashboard) as the opsmgr user (opsmgr: secret). You will be prompted to change the password for the user before you are logged in.



2. Select Preferences on the left side of the screen, expand to the following path /presentationlayer/com/sybase365/mobiliser/util/web/util and select the Configuration file.



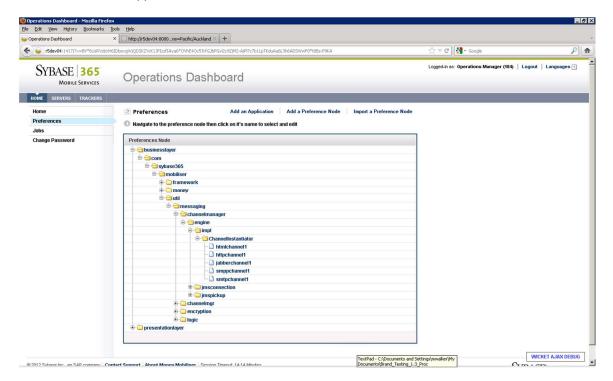
- 3. Navigate to the Key named publicKeyStore (Page 3) and edit the value to "{MOBILISER_HOME}/keys/mobiliser_pub.jks"
 - a. This will allow Mobiliser to use the test keystore which comes with the package



4. Click Refresh to assure that preferences changes were committed.

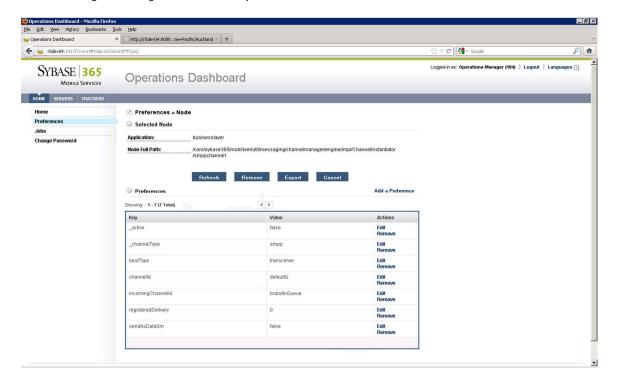
SMPP Configuration (optional)

- 1. Log into the UI (Operations Dashboard) as the opsmgr user
- 2. Select Preferences on the left side of the screen, expand to the following path com/sybase365/mobiliser/util/messaging/channelmanager/engine/impl/ChannelInstantiator/ and select the smppchannel1 node file.





3. Navigate through all of the node preferences, and enter all relevant SMPP account information.

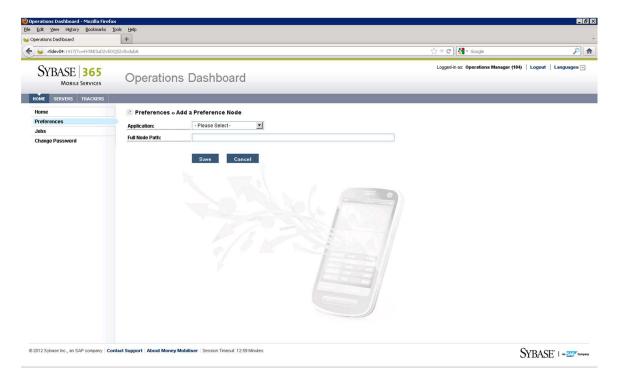


4. Click Refresh to assure that preferences changes were committed

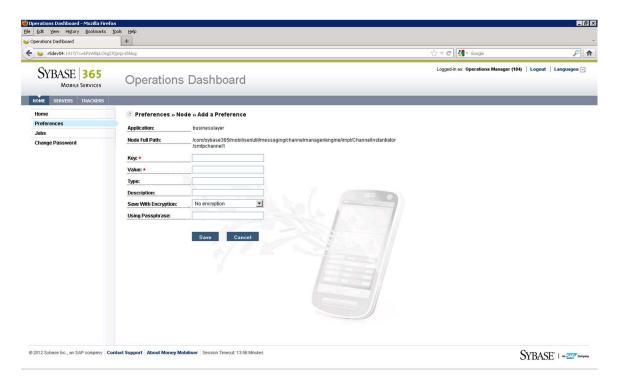
SMTP Configuration (optional)

Log into the UI (Operations Dashboard) as the opsmgr user

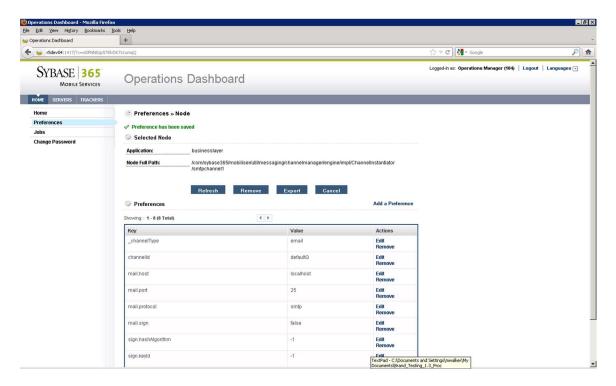
1. Select Preferences on the left side of the screen, the select "Add a Preference Node"



- 2. Select businesslayer in the Application drop down list and enter the following path in the Full Node Path field: com/sybase365/mobiliser/util/messaging/channelmanager/engine/impl/ChannelInstantiator/smtpchann el1, then click Save.
- 3. Navigate to the newly created preference node in the preference tree, and double click on the smtpchannel1 node. Then select "Add a Preference"



- 4. In the Key field enter _channelType, in the Value field enter email, in the Type field enter java.lang.String. Click Save.
- 5. Repeat previous step to enter the following values
 - a. Key: channeled, Value: default, Type: java.lang.String
 - b. Key: mail.host, Value: localhost, Type: java.lang.String
 - c. Key: mail.port, Value: 25, Type: java.lang.String
 - d. Key: mail.protocol, Value: smtp, Type: java.lang.String
 - e. Key: mail.sign, Value: false, Type: java.lang.String
 - f. Key: sign.hashAlgorithm, Value: -1, Type: java.lang.String
 - g. Key: sign.keyld, Value: -1, Type: java.lang.String
- 6. Click Refresh to assure that preferences changes were committed



Default (Administrative) Web UI Accounts

The following user accounts are the administrative accounts that are created after a Mobiliser Installation. Note: After the first successful attempt to log in with these accounts you will be prompted to change the password for the account before proceeding

Customer Support Accounts

Customer Support Tool – cstfull: secret Manager User Accounts – usermgr: secret Manage Notifications and Alerts – notifmgr:secret

Distribution Partner Portal Account

Create and Manage Merchants – Headquarter:secret

Operations Dashboard Admin Account

View and Manage System Configuration – opsmgr:secret

System Console

This console is used to monitor all of the functions of the Mobiliser container

- 1. Default url = http://<localhost>:8080/system/console
- 2. Default Account sysmgr:secret
 - Note: This password may have been updated on first attempt to log into the Operations Dashboard.

Accessing Mobiliser through JMX

Mobiliser exposes various information through JMX. Local access directly connecting to the Java process is unlimited (per JMX specification), i.e., you can start jconsole (or any other JMX front-end) and connect to the running process. In addition, Mobiliser also exposes JMX through RMI. The access details are configured in the com.sybase365.mobiliser.framework.gateway.security.authentication.jmx.properties file, located in ./conf/cfgbackup. When changing the configured port, make sure to adjust both properties, jmxPort as well as serviceUrl.

Any remote access is secured with username and password, which is validated using the standard Mobiliser authentication mechanisms. The property file also allows configuration of a required access role. Per default, the sysmgr user has the pre-configured JMX_ACCESS role.

Exposed Information

Mobiliser exposes standard JMX statistics and operations from the embedded Jetty servlet container ehcache, which provides the underlying caching implementation for Hibernate the database connection pool implementation BoneCP. In addition there are a couple of Mobiliser specific MBeans available.

- Framework components expose statistics and configuration:
 - com.sybase365.mobiliser.framework.event: provides statistics and details on the event processing framework and registered handlers
 - o com.sybase365.mobiliser.framework.service.audit.jmx: basic request auditor, exposing very high-level statistics on processed Mobiliser service calls
 - o com.sybase365.mobiliser.util.messaging.channelmanager: statistics on channels and messages
 - o com.sybase365.mobiliser.util.prefs: read and write access to preferences as well as basic preference service configuration
- Brokers expose the list of available handlers:
 - o com.sybase365.mobiliser.mbanking.businesslogic.openbank.impl
 - o com.sybase365.mobiliser.money.businesslogic.authentication.impl
 - o com.sybase365.mobiliser.money.businesslogic.billpayment.impl
 - o com.sybase365.mobiliser.money.businesslogic.bulkprocessing.impl
 - o com.sybase365.mobiliser.money.businesslogic.payment.impl
 - o com.sybase365.mobiliser.money.businesslogic.transaction.flow.impl
 - Hibernate DAOs allow changing the behavior on query caching and ordering:
 - o com.sybase365.mobiliser.mbanking.persistence.dao.hibernate
 - o com.sybase365.mobiliser.money
 - o com.sybase365.mobiliser.money.persistence.hibernate.dao.customer
 - o com.sybase365.mobiliser.money.persistence.hibernate.dao.job
 - o com.sybase365.mobiliser.money.persistence.hibernate.dao.pi
 - o com.sybase365.mobiliser.money.persistence.hibernate.dao.system
 - o com.sybase365.mobiliser.money.persistence.hibernate.dao.transaction
 - com.sybase365.mobiliser.util.alerts.persistence.dao.hibernate
 - o com.sybase365.mobiliser.util.messaging.dao.impl.hibernate
 - o com.sybase365.mobiliser.util.prefs.persistence.dao.hibernate

Data Archiving, Retention, and Deletion

In the current release 5.1 (or older), Mobiliser does not support data archiving out of the box, neither do we have data retention and deletion policies implemented. Hence, it is a system engineer's task to set up means using default database technology implementing any desired procedures.

Data Archiving

Transactional data can be moved out of the online transaction database safely. We do not recommend moving out customer data since this information is required in the online transaction database to ensure referential integrity. This should not be a problem since the portion of customer data should be small compared to the amount of transactional data in a system. When archiving data out of the online database, obviously this data will not be visible through the standard Mobiliser user interfaces anymore.

When moving out transactional data, please be aware of foreign key constraints on transaction data; make sure to move the full information belonging to a transaction.

A Mobiliser transaction stores data in these tables:

- > MOB TXNS
- ➤ MOB_SUB_TXNS.ID_TXN->MOB_TXNS.ID_TXN
- ➤ MOB_TXN_ATTRIBUTES.ID_TXN->MOB_TXNS.ID_TXN
- ➤ MOB_FEES.ID_SUB_TXN->MOB_SUB_TXNS.ID_SUB_TXN

In case the transaction is an invoice payment, the invoice must be moved as well:

- ➤ MOB INVOICES
- > MOB_INV_TXNS.ID_TXN->MOB_TXNS.ID_TXN
- ➤ MOB_INV_TXNS.ID_INVOICE->MOB_INVOICES.ID_INVOICE
- ➤ MOB_INV_ATTRIBUTES.ID_INVOICE->MOB_INVOICES.ID_INVOICE

Additionally there is some audit/logging data created in the following tables:

- MOB HISTORY tracks changes to individual columns in the database.
- MOB AUDIT LOGS each remote service call is tracked in this table.
- ➤ MOB_TRACEABLE_REQUESTS stores data for non-repudiation and response dehydration. Usually not more than 24 hours of data is required in this table.

Data Retention and Deletion

Mobiliser does not have automated procedures to implement data retention and deletion policies. Hence, it must be part of the system setup to install jobs (or manually perform tasks) to delete data after the retention period is expired. Since the Mobiliser database holds many referential integrity constraints binding a customer record to transactions and other entities, we recommend to scramble customer data instead of physically deleting it, i.e. any personally identifiable information should be overwritten with random text (or a specific string ex. –DELETED--) in order to delete the customer record from the system.

Customer data is stored in these tables (customization project may have introduced further tables holding PII):

- ➤ MOB_CUSTOMERS
- ➤ MOB_CUSTOMERS_IDENTIFICATIONS.ID_CUSTOMER->MOB_CUSTOMER.ID_CUSTOMER
- ➤ MOB_CUSTOMERS_CREDENTIALS.ID_CUSTOMER->MOB_CUSTOMER.ID_CUSTOMER
- ➤ MOB_CUSTOMERS_IDENTITIES.ID_CUSTOMER->MOB_CUSTOMER.ID_CUSTOMER
- ➤ MOB_CUSTOMERS_ATTRIBUTES.ID_CUSTOMER->MOB_CUSTOMER.ID_CUSTOMER
- ➤ MOB_ADDRESSES.ID_CUSTOMER->MOB_CUSTOMER.ID_CUSTOMER
- ➤ MOB_ATTACHMENTS.ID_CUSTOMER->MOB_CUSTOMER.ID_CUSTOMER
- ➤ MOB_NOTES.ID_CUSTOMER->MOB_CUSTOMER.ID_CUSTOMER
- ➤ MOB_PIS.ID_CUSTOMER->MOB_CUSTOMER.ID_CUSTOMER

- ➤ MOB_PIS.ID_PI<-MOB_WALLET->MOB_CUSTOMER.ID_CUSTOMER
- MOB_SVA.ID_PI->MOB_PIS.ID_PI
- ➤ MOB_CREDIT_CARDS.ID_PI->MOB_PIS.ID_PI
- MOB_BANK_ACCOUNTS.ID_PI->MOB_PIS.ID_PI
- ➤ MOB_EXTERNAL_ACCOUNTS.ID_PI->MOB_PIS.ID_PI

Deletion Script

Execute this script to obfuscate all PII of a customer. Use with care! Also all payment instrument related information is removed. Further processing of financial transactions will not be possible.

```
- delete information about bank accounts
 UPDATE MOB_BANK_ACCOUNTS SET STR_NAME = "###", STR_NAME_BANK = "###", STR_CITY_BANK = "###", STR_INSTITUTION_CODE = "###",
 STR BRANCH CODE = '###', STR ACCOUNT NUMBER = '###', STR DISPLAY NUMBER = '###' WHERE
 ID PI in (SELECT ID PI FROM MOB PIS WHERE ID CUSTOMER = ?);
 -- delete information about "other" financial accounts
UPDATE MOB_EXTERNAL_ACCOUNTS SET STR_ID1 = "###", STR_ID2 = "###", STR_ID3 = "###", STR_ID4 = "###", STR_ID5 = "###", STR_ID5
  -- delete credit card information
 UPDATE MOB_CREDIT_CARDS SET STR_CARD_NUMBER = '###', STR_CARD_HOLDER_NAME = '###', STR_DISPLAY_NUMBER = '###' WHERE
ID PI in (SELECT ID PI FROM MOB PIS WHERE ID CUSTOMER = ?)

    delete names of accounts

UPDATE MOB_WALLET SET STR_ALIAS = '###' WHERE ID_CUSTOMER = ?;
   - mark all accounts as inactive
UPDATE MOB_PIS SET BOL_IS_ACTIVE = 'N' WHERE ID_CUSTOMER = ?;
-- delete all identifications, such as mobile phone number and make them inactive UPDATE MOB_CUSTOMERS_IDENTIFICATIONS SET STR_IDENTIFICATION = "###", BOL_IS_ACTIVE = 'N' WHERE ID_CUSTOMER = ?;
 -- delete all passwords and PINs and make them inactive
 UPDATE MOB_CUSTOMERS_CREDENTIALS SET STR_CREDENTIAL = "###", BOL_IS_ACTIVE = 'N' WHERE ID_CUSTOMER = ?;
 -- delete all identity (e.g. passport) information
UPDATE MOB_CUSTOMERS_IDENTITIES SET STR_IDENTITY = "###", STR_ISSUE_PLACE = "###", STR_ISSUER = "###", BOL_IS_ACTIVE = 'N' WHERE ID_CUSTOMER = ?;
  -- delete all general purpose attributes
 UPDATE MOB_CUSTOMERS_ATTRIBUTES SET STR_VALUE = '###' WHERE ID_CUSTOMER = ?;
  -- delete all binary attachments
UPDATE MOB ATTACHMENTS SET STR NAME = '###', BIN CONTENT = null WHERE ID CUSTOMER = ?;
 -- delete all notes (system generated or manually entered)
 UPDATE MOB_NOTES SET STR_SUBJECT = '###', STR_TEXT = '###' WHERE ID_CUSTOMER = ?;
  -- mark customer as inactive
 UPDATE MOB_CUSTOMERS SET STR_DISPLAY_NAME = '###', STR_SECURITY_QUESTION = '###', STR_SECURITY_ANSWER = '###', STR_REFERRAL_CODE = '###', BOL_IS_ACTIVE = 'N',
DAT_DATE_OF_BIRTH = null WHERE ID_CUSTOMER = ?;
 -- delete all address information
 UPDATE MOB_ADDRESSES SET STR_FIRST_NAME = '###', STR_MIDDLE_NAME = '###', STR_LAST_NAME = '###', STR_TITLE = '###', STR_COMPANY1 = '###', STR_COMPANY2 = '###', STR_TITLE = '##', STR_TITLE = '
STR_COMPANY_SHORTNAME = "###", STR_POSITION = "###", STR_STREET1 = "###", STR_STREET2 = "###", STR_HOUSE_NUMBER = "###", STR_ZIP = "###", STR_CITY = "###", STR_STREET = "###", STR_PHONE1 = "###", STR_PHONE1 = "###", STR_PHONE2 = "###", STR_FAX = "###", STR_EMAIL = "###", STR_URL = "###", STR_NAME_ADDRESS = "###" WHERE ID_CUSTOMER = ?;
 -- delete all information regarding change history
 UPDATE MOB_HISTORY SET STR_OLD_VALUE = '###', STR_NEW_VALUE = '###' WHERE ID_OBJECT = ?;
 UPDATE MOB_HISTORY SET STR_OLD_VALUE = '###', STR_NEW_VALUE = '###' WHERE ID_OBJECT in (SELECT ID_PI FROM MOB_PIS WHERE ID_CUSTOMER = ?);
UPDATE MOB_HISTORY SET STR_OLD_VALUE = "###", STR_NEW_VALUE = "###" WHERE ID_OBJECT In (SELECT ID_ADDRESS FROM MOB_ADDRESSES WHERE ID_CUSTOMER = ?);
UPDATE MOB_HISTORY SET STR_OLD_VALUE = "###", STR_NEW_VALUE = "###" WHERE ID_OBJECT In (SELECT ID_IDENTITY FROM MOB_CUSTOMERS_IDENTITIES WHERE ID_CUSTOMER = ?);
 UPDATE MOB_HISTORY SET STR_OLD_VALUE = '###', STR_NEW_VALUE = '###' WHERE ID_OBJECT IN (SELECT ID_CUSTOMER_IDENTIFICATION FROM MOB_CUSTOMERS_IDENTIFICATIONS
 WHERE ID_CUSTOMER = ?)
 UPDATE MOB_HISTORY SET STR_OLD_VALUE = '###', STR_NEW_VALUE = '###' WHERE ID_OBJECT In (SELECT ID_CUSTOMER_CREDENTIAL FROM MOB_CUSTOMERS_CREDENTIALS WHERE
 ID CUSTOMER = ?)
UPDATE MOB_HISTORY SET STR_OLD_VALUE = '###', STR_NEW_VALUE = '###' WHERE ID_OBJECT in (SELECT ID_NOTE FROM MOB_NOTES WHERE ID_CUSTOMER = ?);
```

Auditing Information

All tables in the Mobiliser database schema have 4 columns that track the date and user who created the record and the date and user of the last update to the record.

Table	Description
MOB_AUDIT_LOGS	Access to each service call in Mobiliser is logged to the Database and to the log file. The service
	call is logged in this table. The name of the service, the ID of the caller, the return, and other
	relevant information are logged into this table. This applies to services related to customers but
	also to internal configurations that are accessible.
MOB_PREFERNCES_HISTORY	Changes to the configuration (Preferences) that is stored in the database is tracked additionally.
	This table contains previous entries along with the user who performed the update on the
	configuration.
MOB_HISTORY	Changes to customer and potentially other data is tracked in the table MOB_HISTORY. It
	contains the name of the field, the old and new value, the timestamp and the ID of the user who
	has done the change. This data is provided by database triggers on individual columns and is
	provided on an is-needed basis for each project.

Security Considerations

In case any services of the Mobiliser Core need to exposed to the public Internet (e.g. for consumption by Smartphone Mobiliser) it is essential that only a subset of the services offered by Mobiliser are exposed on the Internet. The privilege and role based security concept of Mobiliser only grants access to services for users on an as-needed basis but there is no need to expose all of the services on the Internet.

Services in Mobiliser are always attached to a "context" which among other things defines the last section of the URL to address a specific service.

Exposing Web Service Endpoints Securely:

http://localhost:8080/mobiliser/customer - is the default context for generic customer related services.
http://localhost:8080/mobiliser/smartphone - is the default context for services to be consumed by Smartphone Mobiliser.

Mobiliser supports various transport protocols (on top of HTTP). The JSON services are exposed under a slightly different URL. The JSON variants to the two examples mentioned above are:

http://localhost:8080/mobiliser/rest/customer

http://localhost:8080/mobiliser/rest/smartphone

So in most cases it is sufficient to expose the following URLs from the Mobiliser Core

http://localhost:8080/mobiliser/smartphone

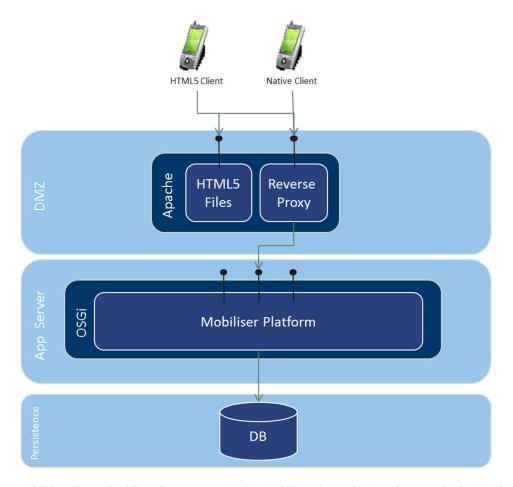
http://localhost:8080/mobiliser/rest/smartphone

(some customized projects might use other/additional URLs).

There are two alternatives to grant access to the services.

Standard Reverse Proxy

Any reverse proxy (e.g. Apache) can be used to accept incoming requests from the Internet in the DMZ and to forward them to the Mobiliser Core running on the application server tier.



Additionally to shielding direct access to the Mobiliser Core, the Apache can also be used to provide access to the HTML5 version of Smartphone Mobiliser or any other HTML5 application. Because of the "Same origin policy" (http://en.wikipedia.org/wiki/Same_origin_policy) the HTML files and the AJAX services must be provided by the same server (hostname + port).

The Reverse Proxy can also be used for the SSL termination.

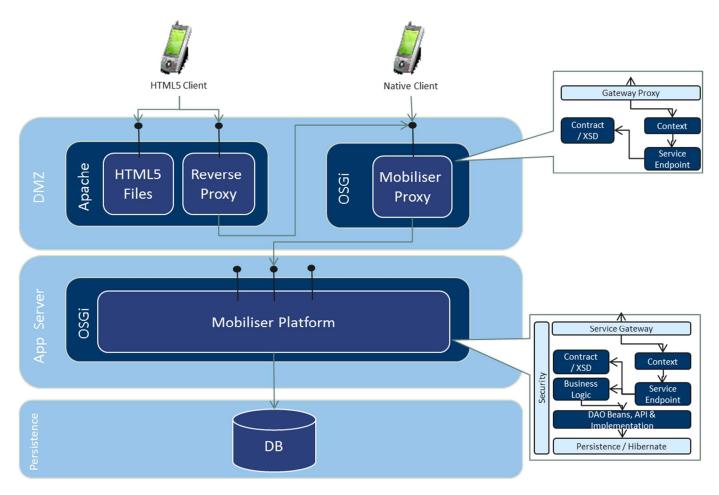
Validating Proxy

Alternatively to a Reverse Proxy the Mobiliser Validating Proxy can be used.

In addition to restricting access to certain services, the validating proxy will make sure that the incoming request corresponds to the contract (XSD) defined for the appropriate service. This check can be applied on all supported protocols (SOAP, plain XML, JSON).

The validating proxy contains a subset of the bundles from the original Mobiliser Core. It only contains the contract definitions (XSD) and the context and endpoint information.

When the request was validated successfully it is forwarded to the Mobiliser Platform in its original format.



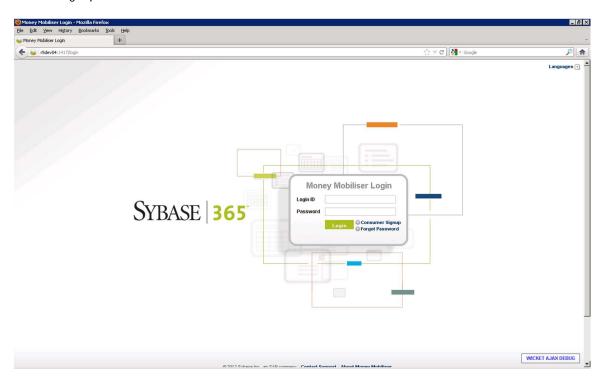
If there is also an HTML5 client in the mix, an additional Apache with reverse proxy (or similar HTTP server) needs to be added to support the Same Origin Policy.

The validating proxy provides an additional security layer.

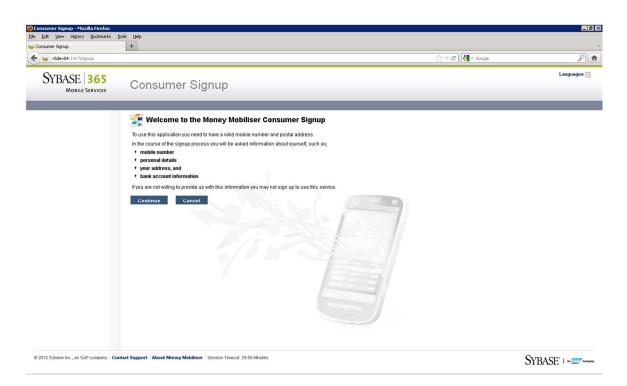
End to End Test (Mobiliser 5.1 Core)

Add Customer

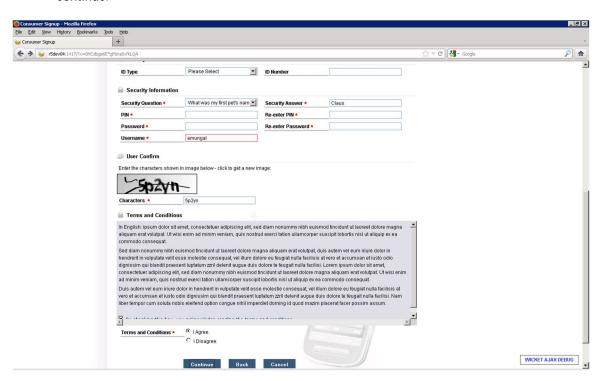
1. The consumer signup process begins at the Web UI login screen. Click on the link that says "Consumer Signup"



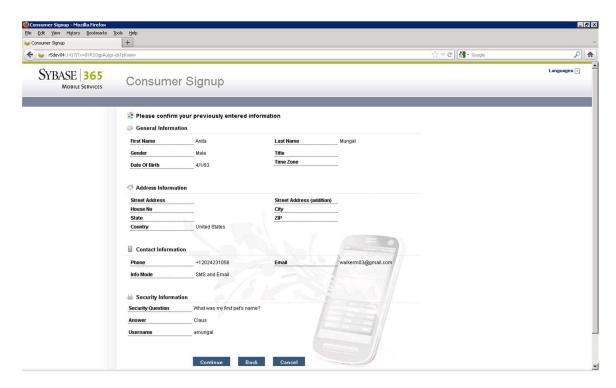
2. Click Continue to move on to the Consumer Signup form for new Mobiliser customers



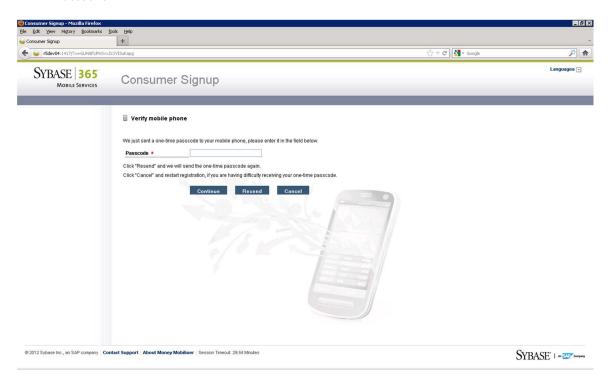
Fill in all required information fields, accept Terms and Conditions, and confirm captcha image. Click Continue.



4. At the account summary page click Continue again

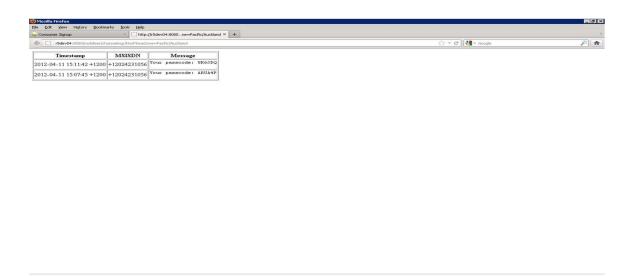


5. At the final part of the consumer signup, you will be asked for an OTP code to finalize the creation of the account.



- 6. Go to the Channel Manager console to find the OTP information:
 - $a. \quad \underline{http://<localhost>:8080/mobiliser/channelmgr/html?timeZone=Pacific/Auckland}$

b. If asked for credentials to enter page use the following; Mobiliser:secret



- 7. Enter OTP specified on the page and click Continue
- 8. You will receive a confirmation page specifying a successful consumer signup, click continue and you will be redirected to the Web UI login page again where you can log in with the newly created Mobiliser account

Operations Dashboard

Overview

This document summarises the information available from the Mobiliser 5.1 container for managing and operating the Mobiliser 5.1 environment using the Operations Dashboard web portal application and the interfaces of the Mobiliser 5.1 server.

All information presented is presented as read-only and summarizes or visualizes information accessible through the JMX provided through Mobiliser and the Java virtual machine.

This covers the Operations Dashboard pages for;

- System/Environment Information
- Mobiliser Requests Information
- Data Access Information
- Messaging/Channel Information
- Event Information
- Task Information
- Trackers

It also includes information on how to develop;

• Customised Trackers for the Operations Dashboard

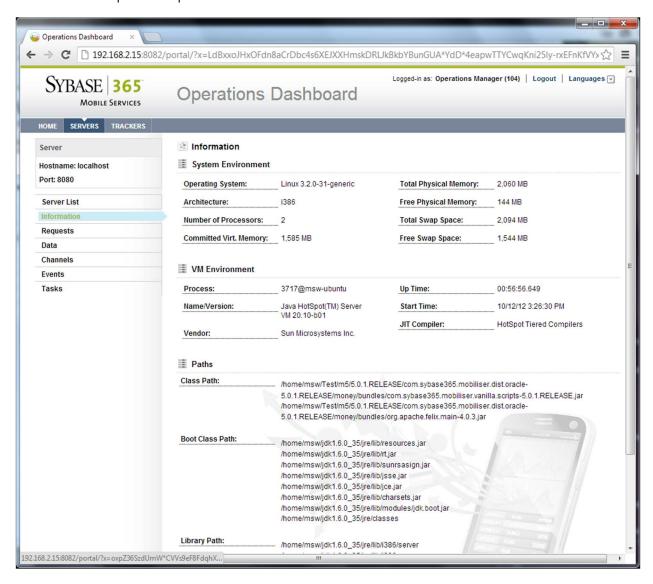
And provides information on how other interfaces outside the Mobiliser Operations Dashboard Web Portal can access the same set of information through;

- Mobiliser Management SOAP/REST Interfaces
- JMX RMI

JVM/System Environment Pages

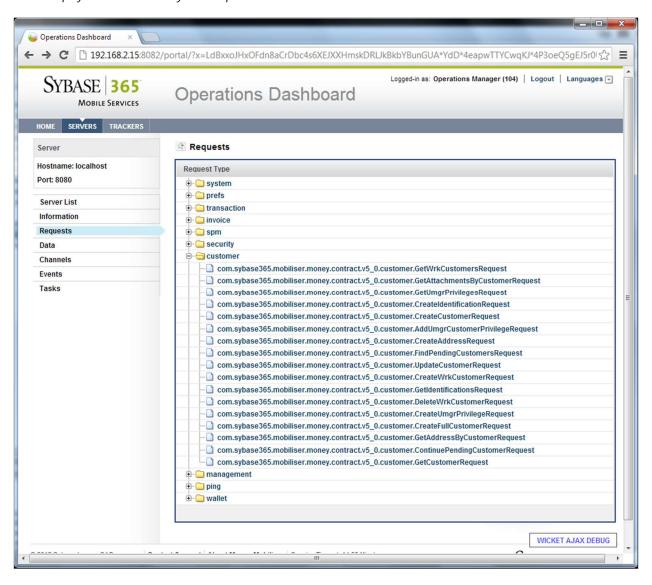
Summarizes the JVM and basic system environment the Mobiliser container is running in. Key information:

- Up time
- Total/Free Physical Memory & Committed Virtual Memory
- Total Swap/Free Swap



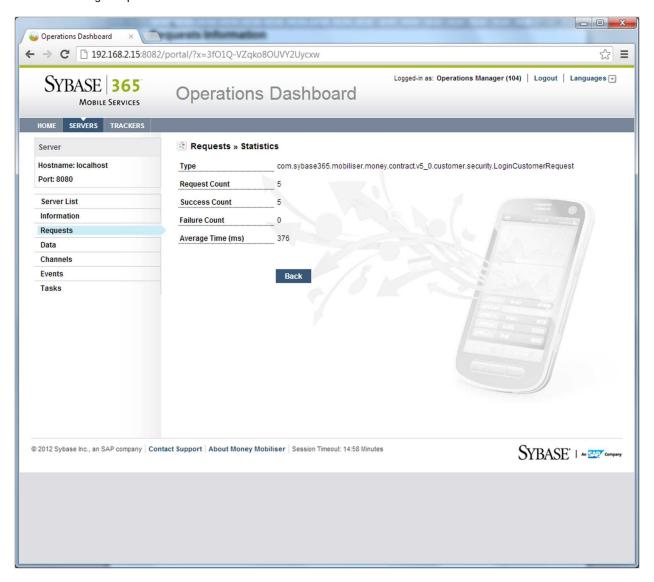
Mobiliser Requests Information

Allows display and selection of any or all request made into the Mobiliser server.



Allows drill down into statistics on each request made into the Mobiliser server. Key information:

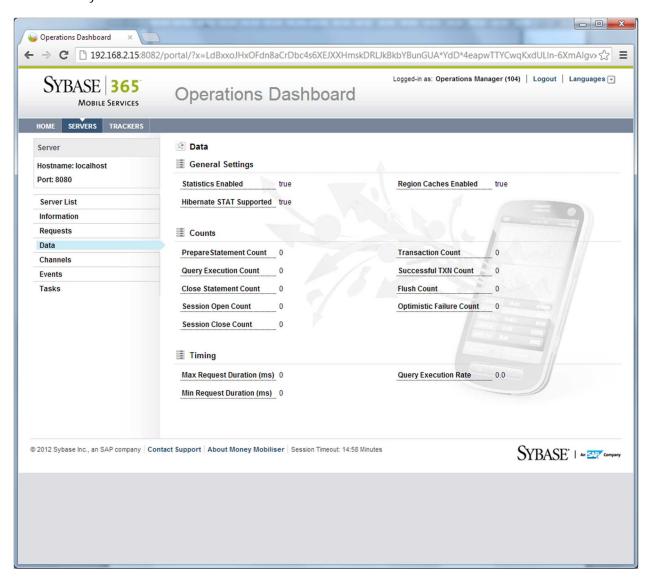
- Total requests
- Requests succeeded/failed
- Average response time



Data Access Information

Reports on information made available from the database access and caching layer. (Is by default off and needs to be turned on/off manually due to extra load generated). Key information:

- Counts of sessions opened/closed
- Transactions (database).
- Max/Min request duration
- Query execution rate

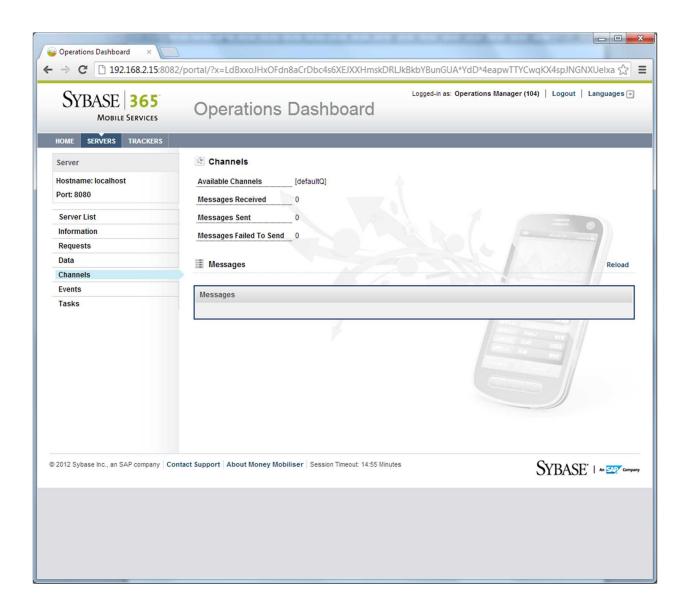


Messaging/Channel Information

Reports statistics generated by the Mobiliser messaging services. Also shows information (contents encypted of last 100 messages generated).

Key information:

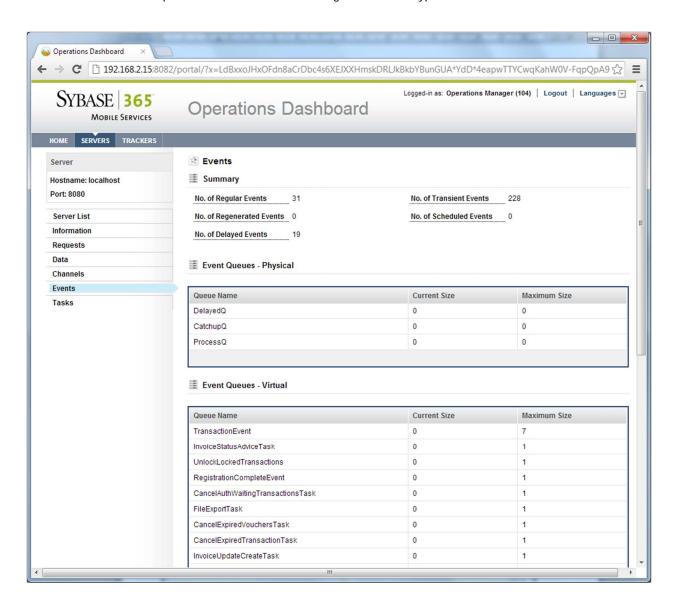
- Messages Sent/Received
- Messages failed to send



Event Information

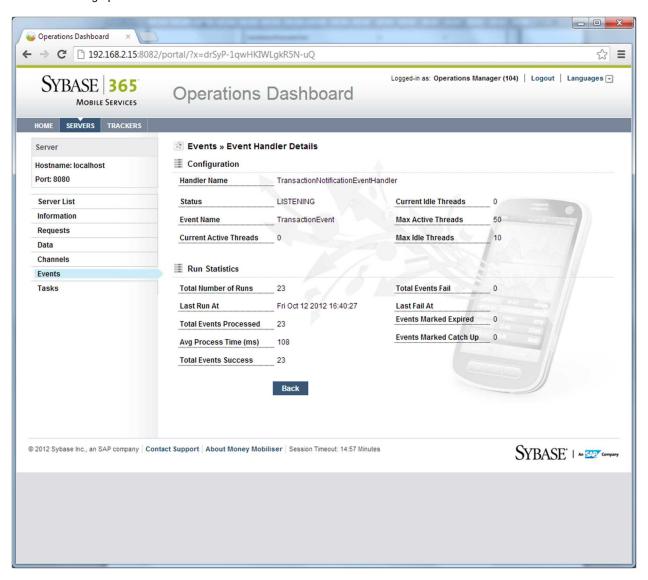
Shows statistics generated by the Mobiliser event system. Events are internal actions that process independently of the originating. Allows drill down into Event Handler information and statistics. Key information:

- Internal physical event queue sizes
- Internal virtual queue sizes for each different registered event type



Allows drill down into Event Handler information and statistics. Key information:

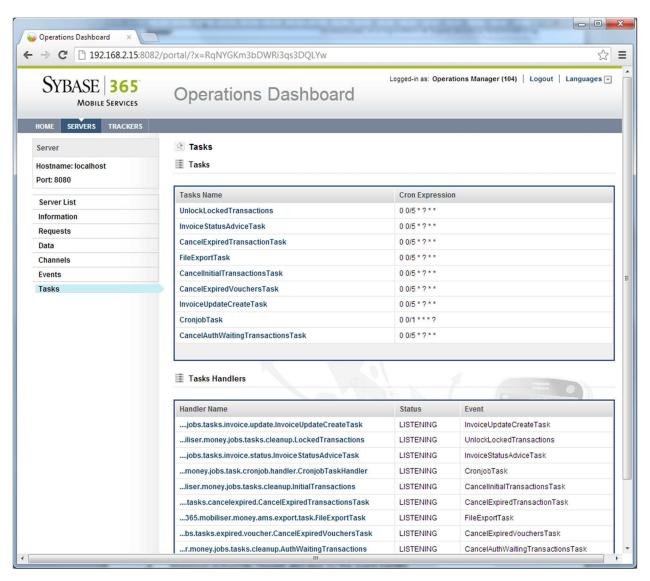
- Active/Idle Threads for this event handler
- Maximum Active/Idle Threads allocated for this event handler
- Handler run statistics; last run at date/time, last fail at date/time.
- Events processed successfully/failed/total
- Average process time



Task Information

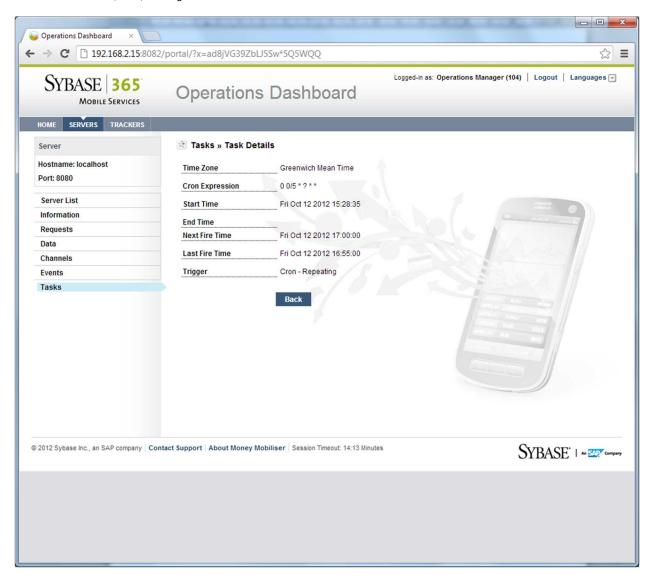
Shows statistics generated by the Mobiliser event system for tasks. Tasks are internal date/time scheduled actions. Allows drill down into Task Handler information and statistics. Key information:

- Schedule of tasks
- Status of task handlers



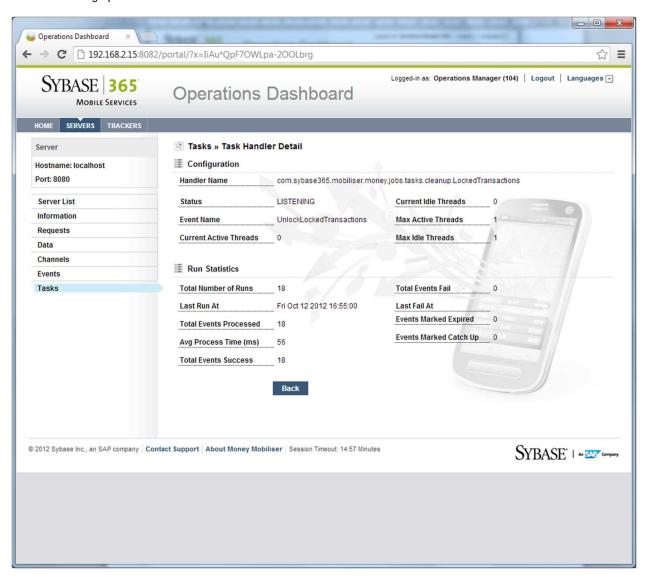
Allows drill down into Task information and statistics. Key information:

• Task fire (start) timings; last/next



Also, allows drill down into Task Handler information and statistics. Key information:

- Active/Idle Threads for this event handler
- Maximum Active/Idle Threads allocated for this event handler
- Handler run statistics; last run at date/time, last fail at date/time.
- Events processed successfully/failed/total
- Average process time



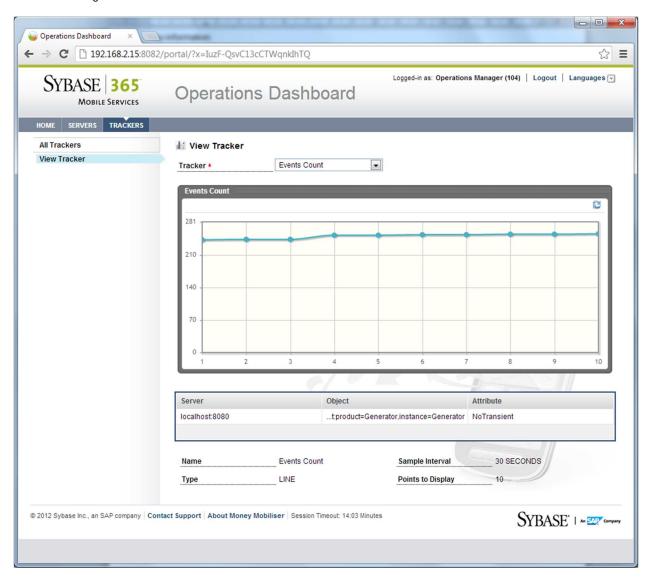
Trackers

Trackers provide a basic visualization of any JMX statistic-type attribute accessible from the Mobiliser JMX platform. (That includes any of the statistics shown above, plus other JMX attribute information available). Chart types are;

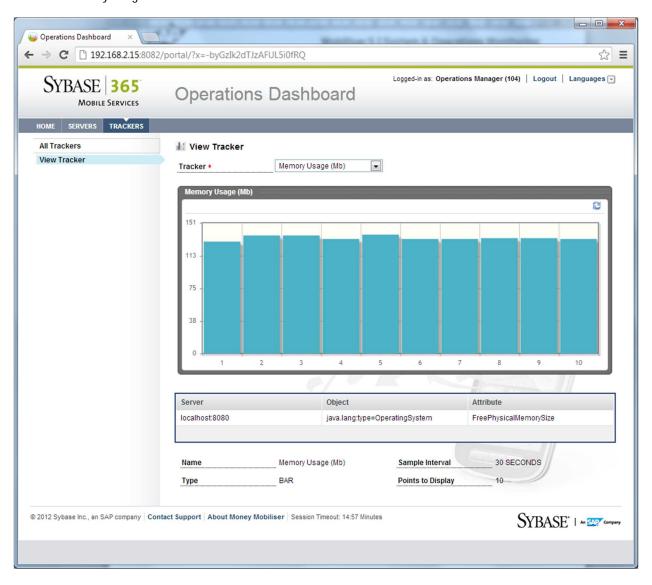
- Line
- Bar
- Gauge
- Candlestick

Sample trackers are provided to show visualization of:

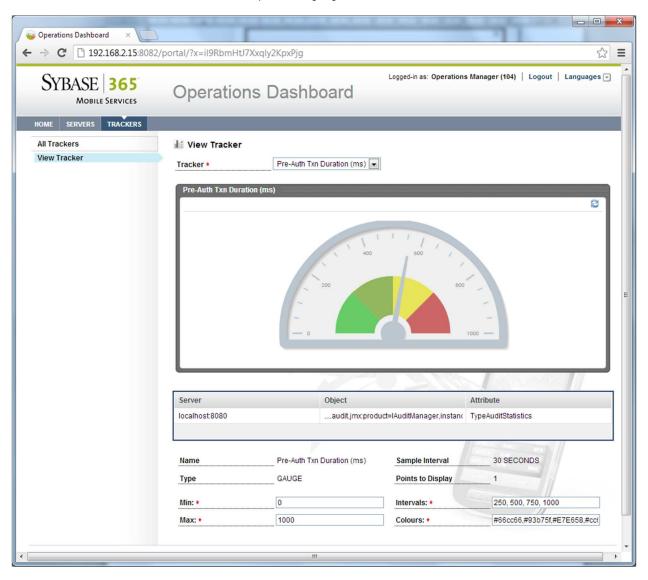
• Total generated event count as a line chart



• Memory Usage as a bar chart



• Pre-Authorisation of Transaction Request as a gauge chart



Customised Trackers

New trackers can be added using simple configuration of the web portal application.

- Step 1: Specify the location of the data series for the tracker.
- Step 2: Specify the tracker type linking to the data series
- Step 3: Add to list of known trackers

./webapps/portal/WEB-INF/trackers-context.xml:

```
<!--
DASHBOARD TRACKERS
<bean id="loginReqCntDataSeries"</pre>
class="com.sybase365.mobiliser.web.dashboard.pages.trackers.beans.TrackerDataSeriesBea
  cproperty name="server" value="localhost:8080" />
  cproperty name="objectName"
value="com.sybase365.mobiliser.framework.service.audit.jmx:product=IAuditManager,insta
nce=JmxAuditManager" />
 cproperty name="attribute" value="TypeAuditStatistics" />
 roperty name="keyName" value="requestType" />
  property name="keyValue"
value="com.sybase365.mobiliser.money.contract.v5_0.customer.security.LoginCustomerRequ
  cproperty name="valueName" value="successCount" />
  cproperty name="numberOfDataPoints" value="10" />
  cproperty name="dataSeriesDao" ref="trackersDataSeriesDao" />
</bean>
<bean id="loginReqCntTracker"</pre>
class="com.sybase365.mobiliser.web.dashboard.pages.trackers.beans.TrackerBean" init-
method="init" destroy-method="destroy">
 cproperty name="name" value="Login Count" />
 cproperty name="type" ref="LINE" />
 roperty name="sampleInterval" value="30" />
  cproperty name="sampleIntervalTimeUnit" ref="SECONDS" />
 cproperty name="pointsToDisplay" value="10" />
  property name="dataSeries">
<util:list>
  <ref local="loginReqCntDataSeries" />
</util:list>
  </property>
</bean>
<!--
DASHBOARD TRACKERS DAO
<bean id="trackersDao"</pre>
class="com.sybase365.mobiliser.web.dashboard.pages.trackers.dao.impl.TrackersSpringDao
Tmp1">
property name="trackers">
<util:list>
 <ref local="loginReqCntTracker" />
 </util:list>
 </property>
</bean>
```

Management SOAP/REST Interface

The JMX information presented by the Web Operations Dashboard is accessed through the Mobiliser Management endpoint.

This end point translates SOAP requests in to requests for local JMX platform object and attributes information, and sends it back as a SOAP response.

This interface can also be accessed via REST returning XML or JSON data. Example (from SOAP UI):

