Lending

We offer multiple types of lending, depending on each client's personal situation

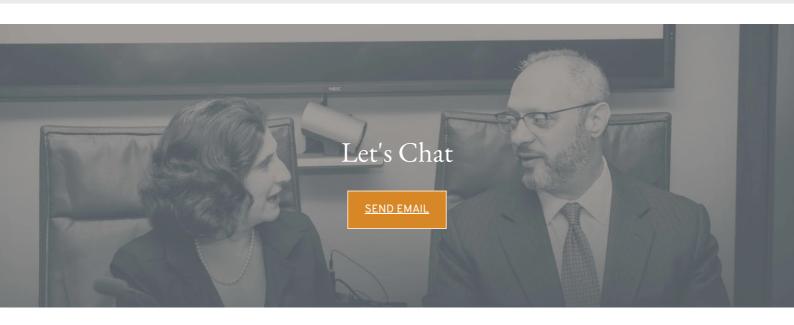
MORTGAGE ADVICE

MARGIN LOANS

FULLY PAID SECURITIES LENDING

LOANS AGAINST COLLARED STOCK

ART COLLECTION LENDING



<u>405 Lexington Ave, 42nd Floor</u> <u>New York, NY 10174</u>

Phone: (917) 286-2706 Fax: (917) 591-4906 Toll free: (800) 894-6040 **Overview**

<u>Team</u> Structure

Services

- Fiduciary Standard

- Our Custodians

- <u>Financial Planning</u>

Resources

- <u>Custodians</u>
- Resources
- Reporting
- Trade Execution
- <u>Trust Services</u>

FAQs

- Executive Compensation
- Insurance
- Lending
- <u>Operational Support</u>

<u>Investments</u>

<u>Legal & Privacy</u> <u>Web Accessibility Policy</u>

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