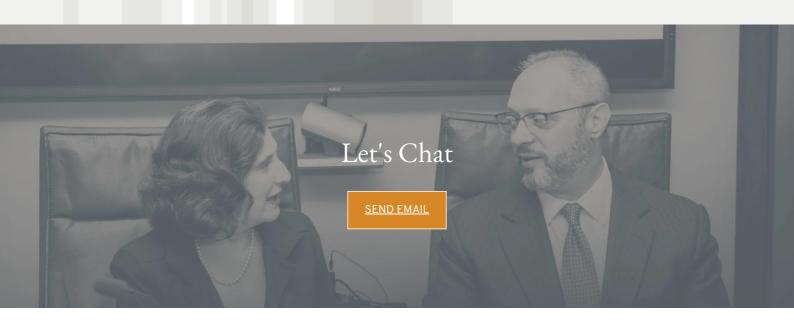
## Awards

Ruth Berger named to Forbes'
2019 Best-In-State Wealth
Advisors list!





RJ Wealth Management
Featured on the 2019 Wealth
Management Thrive Awards
List



<u>405 Lexington Ave, 42nd Floor</u> <u>New York, NY 10174</u>

Phone: (917) 286-2706 Fax: (917) 591-4906 Toll free: (800) 894-6040 <u>Overview</u>

<u>Team</u>

Structure

- Fiduciary Standard
- Our Custodians
- Services
- <u>Financial Planning</u>
- Executive Compensation
- <u>Insurance</u>

Resources

- Custodians
- Resources
- Reporting
- Trade Execution
- <u>Trust Services</u>

**FAQs** 

- Lending
- <u>Operational Support</u> <u>Investments</u>

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