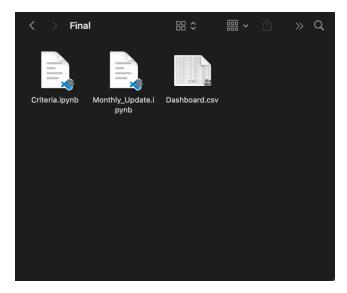
User Guide for Updating Data and Dashboard

Steps to Update Data

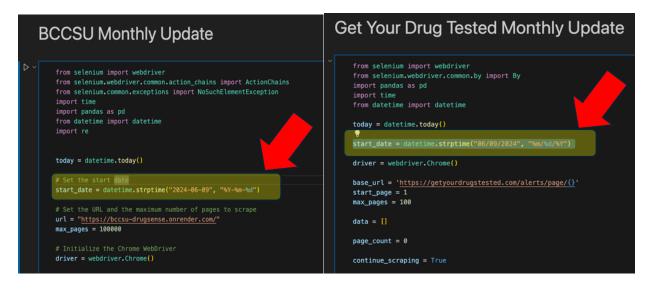
1. Prepare Files:

• Place Dashboard.csv, Monthly_Update.ipynb, and Criteria.ipynb in the same folder.

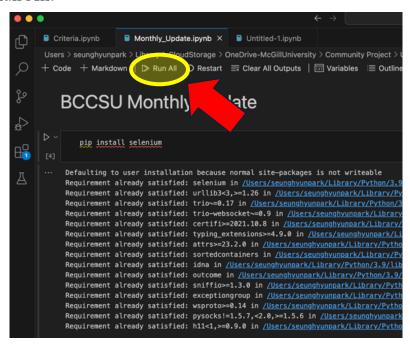


2. Run Data Extraction:

- Open Monthly_Update.ipynb.
- Set the starting dates: one for BCCSU-Drugsense and one for Get Your Drug
 Tested.



• Click "Run All."



• This will generate and save Monthly_Update.csv.

3. Add External Data:

• If you have additional data from other sources, append it to Monthly Update.csv.

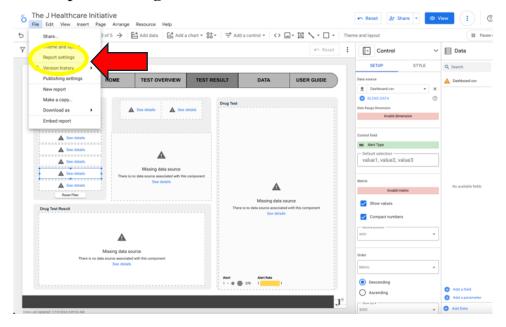
4. Apply Bad Batch Criteria:

- Open Criteria.ipynb.
- Ensure all external data has been added to Monthly.csv before proceeding.
- Click "Run All."

This will update dashboard.csv with the new data, 'Dashboard.csv'.

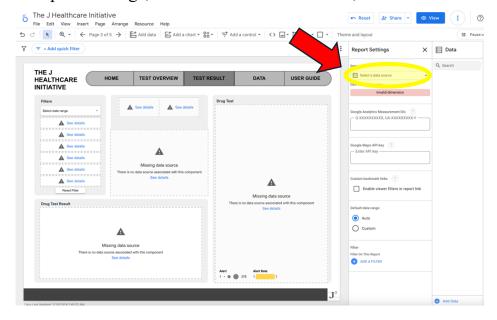
Steps to Upload Data on Dashboard

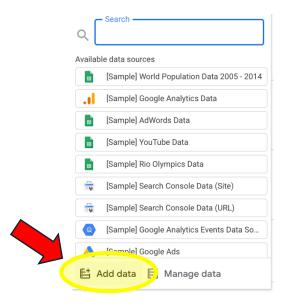
- 1. Access Report Settings:
 - From the menu bar, select File.
 - Choose **Report Settings**.



2. Select Data Source:

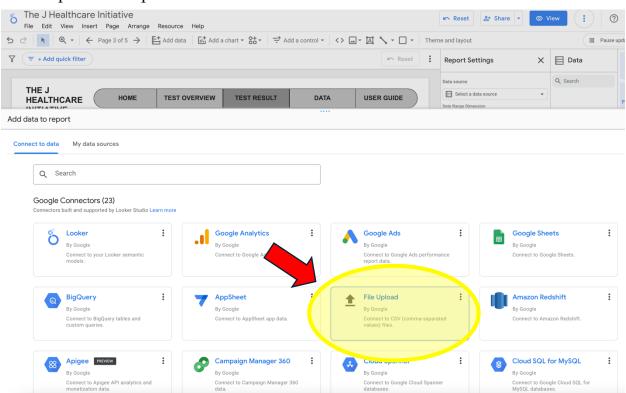
• In the Report Settings, click Select a data source, then click Add data.





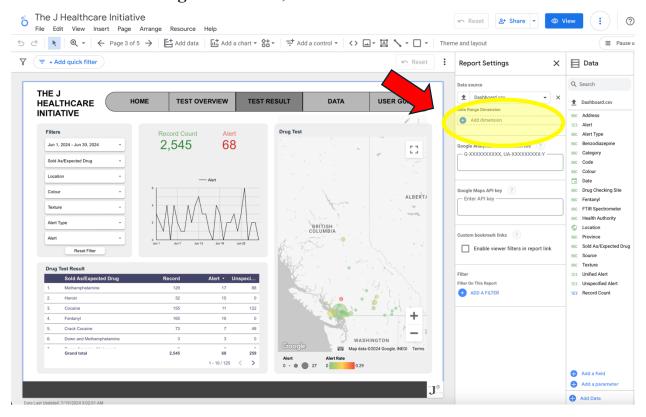
3. Add Updated Data:

- When the Add data to report window pops up, select File Upload.
- Upload the updated data file.



4. Set Data Range Dimension:

- From the menu bar, go to File, then Report Settings.
- Under Data range dimension, choose Date.



Your dashboard will now be updated with the new data.