#### References

http://www.danielmsullivan.com/pages/tutorial\_stata\_to\_python.html http://pandas.pydata.org/pandas-docs/stable/getting\_started/comparison/comparison\_with\_stata.html

### Displaying / logging output

log using <file>

# Using .dta file with only specific columns

use <varlist> using <dtafile>

→ df = pd.read\_stata('<dtafile>', columns=<varlist>) in python

#### Read in .xlsx or .csv or .txt files

import excel using <excelfile>

→ df = pd.read\_excel('<excelfile>') in python

import delimited using <csvfile>

→df = pd.read\_csv('<csvfile>') in python

#### Save as .dta file to certain directory

save <filename>, replace

- →df.to stata('<filename>') OR
- →df.to\_pickle('<filename>') for Python-native file type.

### Save as .csv or excel file to certain directory

outsheet using <csv\_name>, comma

→ df.to\_csv('<csv\_name>')

export excel using <excel\_name>

→ df.to\_excel('<excel\_name>')

### **Basic Description and Summary Stats**

Tab var → Look at summary statistic and breakdown of values

describe

→ df.info() OR df.dtypes just to get data types. Note that Python does not have value labels like Stata does. describe <var> df[<var>].dtype

count

→ df.shape[0] OR len(df). Here df.shape returns a tuple with the length and width of the DataFrame.

count if <condition>

→ df[<condition>].shape[0] OR (<condition>).sum() if the condition involves a DataFrame, e.g., (df['age'] > 2).sum()

```
summ <var> df['<var>'].describe()
```

summ <var> if <condition> df[<condition>][<var>].describe() OR df.loc[<condition>, <var>].describe()

summ < var > [aw = < weight >]

→ Right now you have to calculate weighted summary stats manually. There are also some tools available in the Statsmodels package.

summ <var>, d

→ df[<var>].describe() plus df[<var>].quantile([.1, .25, .5, .75, .9]) or whatever other statistics you want.

#### Keep and drop

```
 \begin{array}{ll} \text{keep if } < \text{condition} > & \text{df } = \text{df}[< \text{condition} >] \\ \text{drop if } < \text{condition} > & \text{df } = \text{df}[\sim(< \text{condition} >)] \\ \end{array}
```

keep < var > df = df[< var >]

 $keep \ varstem^* \ df = df.filter(like='varstem^*')$ 

drop < var > del df < var > OR df = df.drop(< var >, axis=1)

```
df = df.drop(df.filter(like='varstem*').columns, axis=1)
drop varstem*
Create new variables and replace
gen < newvar > = < expression >
gen <newvar> = <expression> if <condition>
replace <var> = <expression> if <condition>
egen < newvar > = count(< var >)
→ <newvar> = df[<var>].notnull().sum(). NOTE: For these egen commands, <newvar> is a full (constant) column
in Stata, while it is a scalar in Python.
egen < newvar > = group(< varlist >)
→ <newvar> = econtools.group_id(df, cols=<varlist>)
egen <newvar> = max(<var>)
\rightarrow <newvar> = df[<var>].max()
egen < newvar > = mean(< var >)
\rightarrow <newvar> = df[<var>].mean()
egen < newvar > = total(< var >)
\rightarrow <newvar> = df[<var>].sum()
egen < newvar > = < stat > (< var >), by(< group vars >)
\rightarrow df[<newvar>] = df.groupby(<groupvars>)[<var>].transform('<stat>').
Other manipulations
rename (var1) (var2) Rename Variables; rename var1 to var2
inlist(\langle var \rangle, \langle val1 \rangle, \langle val2 \rangle)
                                            \rightarrow df[\langle var \rangle].isin((\langle val1 \rangle, \langle val2 \rangle))
inrange(<var>, <val1>, <val2>)
                                            \rightarrow df[<var>].between((<val1>, <val2>))
collapse (sd) <var> (median) <var> ///
(max) <var> (min) <var>, ///
by(<groupvars>)
→ df.groupby(<groupvars>)[<var>].agg(['std', 'median', 'min', 'max', 'sum'])
collapse (\leq stat \geq) \leq var \geq [iw = \leq weight \geq]
collapse (<stat>) <stat_vars>, by(<groupvars>)
→ df.groupby(<groupvars>)[<stat_vars>].<stat>()
recode \langle var \rangle (1/5 = 1)
recode \langle var \rangle (1/5 = 1), gen(\langle newvar \rangle)
label var <var> <label>
label define <labelname> 1 <valuelabel>
label values <var> <labelname>
label list <labelname>
Parsing subset of strings
                                 → df[<var>].str.replace(' ', '_')
subinstr(<str>, " ", "_", .)
Gen dob_yr = substr(DOB, -4, .) # parse 4^{th} from last to last string
Substr(raw_name, 1, 3) #parse 1^{st} string to 3^{rd} string from raw_name
```

Substituting strings with some other value/string

Subinstr(var, "x", "", .); #replace "x" with empty string("") for all values in column var

### Sort observations using var or multiple vars

Sort var1 var2;

# Fill in missing values using values from the same group

bysort id (number): replace number=number[\_N]

That would sort the highest value observed in each block (which could be missing) to the end of each block and use that to overwrite all values in the same block, regardless of whether values were missing.

```
bysort id: replace number=number[1] bysort id: replace number = number[_n-1] if missing(number) & _n > 1
```

## Certain utility functions not working ... then

global codedir "D:/Users/{uniqname}/Desktop/code"

#### merge and join

use "[PATH]", clear;

merge 1:1 CASE\_NUMBER record\_id using [file name (without .dta)]

append using <filename></filename>		$df\_joint = df1.append(df2)$
merge 1:1 <var< td=""><td>rs&gt; using <filename></filename></td><td>df_joint = df1.join(df2) if <vars> are the DataFrames' indexes, or df_joint = pd.merge(df1, df2, on=<vars>) otherwise. Beware that pd.merge will not keep the index of either DataFrame. NOTE: Merging in Python is like R, SQL, etc. Needs more robust explanation.</vars></vars></td></var<>	rs> using <filename></filename>	df_joint = df1.join(df2) if <vars> are the DataFrames' indexes, or df_joint = pd.merge(df1, df2, on=<vars>) otherwise. Beware that pd.merge will not keep the index of either DataFrame. NOTE: Merging in Python is like R, SQL, etc. Needs more robust explanation.</vars></vars>
Pandas how	Stata , keep()	Intuition
how='left'	keep(1, 3)	Keeps all observations in the "left" DataFrame.
how='right'	keep(2, 3)	Keeps all observations in the "right" DataFrame.
how='inner'	keep(3)	Keeps observations that are in both DataFrames.
how='outer'	keep(1 2 3)	Keeps all observations.

#### Reshape

```
\label{eq:wide-decomposition} $$ \ensuremath{\mathsf{vide}}$ (\ensuremath{\mathsf{vinde}}$: df.unstack(<|evel>) \\ $$ \ensuremath{\mathsf{long}}$ < stubs>, i(<vars>) j(<var>) | | | | | | | | \\ $$ \ensuremath{\mathsf{long}}$: df.stack(<column_level>) \\ $$ \ensuremath{\mathsf{see}}$ also df.pivot \\ $$ \ensuremath{\mathsf{vide}}$: df.unstack(<|evel>) \\ $$ \ensuremath{\mathsf{long}}$: df.stack(<|evel>) \\ $$ \ensuremath{\mathsf{vide}}$: df.unstack(<|evel>) \\ $$ \ensuremath{\mathsf{long}}$: df.stack(<|evel>) \\ $$ \ensuremath{\mathsf{vide}}$: df.unstack(<|evel>) \\ $$ \e
```

### Extracting year, month, day info from date-like formatted string

```
year(date(adj_sent_dt, "MDY"));
month
day
```

remove (or more like change them to empty string) if a value does not start with "\$" (usually for amount vars)

```
replace\ rest\_amt = ```if\ regex(rest\_amt, ``(^[\\$])")
```

remove (or more like change them to empty string) if a value does not have xx/xx/xx date format (usually for date vars)

```
replace sent_dt = "" if !regexm(sent_dt, "(^[0-9]+/[0-9]+/[0-9]+)")
```

# Getting position index of a certain character in string

```
strops(string, "__"): get position index of first occurrence of "__" in string strrpos(string, "__"): get position index of last occurrence of "__" in string
```

```
similar to try except
```

```
capture _rc != 0 {
```

# Getting unique number of observations (in this example, unique # of ids)

# Changing DOB or some date variable that has mm/dd/yyyy 00:00:00 format with DOUBLE/FLOAT data type to string

Gen newvar = String(DOB, "%tcDDmonCCYY")

# Setting index of panel data

tsset <panelvar> <timevar>

→ df = df.set\_index([<panelvar>, <timevar>])

## Lags for time series

L.<var>

→ df.shift() NOTE: The index must be correctly sorted for shift to work the way you want it to.

L2.<var>

→ df.shift(2)

F.<var>

 $\rightarrow$  df.shift(-1)

#### **Econometrics**

Stata	Python
ttest <var>, by(<var>)</var></var>	from scipy.stats import ttest_ind ttest_ind( <array1>, <array2>)</array2></array1>
xi: i. <var></var>	pd.get_dummies(df[ <var>])</var>
i. <var2>#c.<var1></var1></var2>	$pd.get\_dummies(df[<\!var2>]).multiply(df[<\!var1>])$
reg <yvar> <xvar> if <condition>, r</condition></xvar></yvar>	<pre>import econtools.metrics as mt results = mt.reg(df[<condition>], <yvar>, <xvar>, robust=True)</xvar></yvar></condition></pre>
reg <yvar> <xvar> if <condition>, vce(cluster <clustervar>)</clustervar></condition></xvar></yvar>	results = mt.reg(df[ <condition>], <yvar>, <xvar>, cluster=<clustervar>)</clustervar></xvar></yvar></condition>
areg <yvar> <xvar>, absorb(<fe_var>)</fe_var></xvar></yvar>	results = mt.reg(df, <yvar>, <xvar>, a_name=<fe_var>)</fe_var></xvar></yvar>
predict <newvar>, resid</newvar>	<newvar> = results.resid</newvar>
predict <newvar>, xb</newvar>	<newvar> = results.yhat</newvar>
_b[ <var>], _se[<var>]</var></var>	results.beta[ <var>], results.se[<var>]</var></var>
test <varlist></varlist>	results.Ftest( <varlist>)</varlist>
test <varlist>, equal</varlist>	results.Ftest( <varlist>, equal=True)</varlist>

Stata	Python
lincom <var1> + <var2></var2></var1>	econtools.metrics.f_test with appropriate parameters.
ivreg2	econtools.metrics.ivreg
outreg2	econtools.outreg
reghdfe	None (hoping to add it to Econtools soon).
Plotting Stata	Python
binscatter	econtools.binscatter
maptile	No quick tool, but easy to do with Cartopy.
coefplot	ax.scatter(results.beta.index, results.beta) often works. Depends on context.
twoway scatter <var1> <var2></var2></var1>	df.scatter( <var2>, <var1>)</var1></var2>
twoway scatter <var1> <var2> if <condition></condition></var2></var1>	df[ <condition>].scatter(<var2>, <var1>)</var1></var2></condition>
twoway <connected area="" bar="" line="" rarea=""></connected>	As above, though ax.plot( <var1>, <var2>) is better. Like merge, it's a different paradigm, needs more explanation.</var2></var1>