

microsoft-10-Q-2024-10-30-Financial_Report - DEBT

3 Months Ended

Sep. 30, 2024

ed or outstanding. As of June 30, 2024, we had \$ 6.7 billion of commercial paper issued and outstanding, with a weighted average interest rate of 5.4 % and maturities ranging from 28 days to 152 days. The estimated fair value

(In millions, issuance by calendar year) Maturities (calendar year) Stated Interest Rate Effective Interest Rate September 30, 2024 June 30, 2024

2009 issuance of \$ 3.8 billion	2039	5.20 %	5.24 %	\$ 520	\$ 520		
2010 issuance of \$ 4.8 billion	2040	4.50 %	4.57 %	486	486		
2011 issuance of \$ 2.3 billion	2041	5.30 %	5.36 %	718	718		
2012 issuance of \$ 2.3 billion	2042	3.50 %	3.57 %	454	454		
2013 issuance of \$ 5.2 billion	2043	3.75 %	– 4.88 %	3.83 %	– 4.92 %	314	314
2013 issuance of € 4.1 billion	2028 – 2033	2.63 %	– 3.13 %	2.69 %	– 3.22 %	2,567	2,465
2015 issuance of \$ 23.8 billion	2025 – 2055	2.70 %	– 4.75 %	2.77 %	– 4.78 %	9,805	9,805
2016 issuance of \$ 19.8 billion	2026 – 2056	2.40 %	– 3.95 %	2.46 %	– 4.03 %	7,930	7,930
2017 issuance of \$ 17.1 billion	2026 – 2057	3.30 %	– 4.50 %	3.38 %	– 5.49 %	6,833	6,833
2020 issuance of \$ 10.1 billion	2030 – 2060	1.35 %	– 2.68 %	2.53 %	– 5.43 %	10,111	10,111
2021 issuance of \$ 8.2 billion	2052 – 2062	2.92 %	– 3.04 %	2.92 %	– 3.04 %	8,185	8,185
2023 issuance of \$ 0.1 billion	2026 – 2050	1.35 %	– 4.50 %	5.16 %	– 5.49 %	56	56
2024 issuance of \$ 3.3 billion	2026 – 2050	1.35 %	– 4.50 %	5.16 %	– 5.49 %	3,344	3,344
Total face value		51,323	51,221				
Unamortized discount and issuance costs (1,209) (1,227)							
Hedge fair value adjustments (a) (49) (81)							
Premium on debt exchange (4,948) (4,976)							
Total debt		45,117	44,937				
Current portion of long-term debt		(2,249)	(2,249)				
Long-term debt		\$ 42,868	\$ 42,688				

the current portion, was \$ 44.6 billion and \$ 42.3 billion, respectively. The estimated fair values are based on Level 2 inputs. Debt in the table above is comprised of senior unsecured obligations and ranks equally with our other

(In millions)

Year Ending June 30,

2025 (excluding the three months ended September 30, 2024)	\$ 2,250
2026	3,000
2027	9,250
2028	0
2029	1,953
Thereafter	34,870
Total	\$ 51,323