

BOYA CHIOU

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SOCIALS
bchiou (LinkedIn)

EXPERIENCE

CATHAY SITE, CATHAY FINANCIAL HOLDINGS

2019 – 2021

Taipei // *Portfolio Manager, Multi-Asset*

- Participated roadshows, product presentations for private banking, high-net-worth individuals, professional investors and institutional clients, and raised NTD\$ 7-10B new AUM
- Conducted investment strategies and contributed 3 new product ideas, including high dividend and REITs funds
- Managed equity fund, fund of funds, multi-asset, private placement fund and generated favorable risk-adjusted returns
- Ensured that client portfolio management activities are in compliance with company policies, including fund of funds, REITs funds and private placement funds

TAISHIN FINANCIAL HOLDINGS

2018 – 2019

Taipei // *Assistant Manager, Investment Research*

- Conducted investment research and analysis, including fundamental analysis in the fields of indices, REITs, utilities, and alternative energy
- Uncovered a distressed utility stock based on fundamental insights and achieved over 391% gain within 1 month
- Monitored sector events timely and provided useful investment information to stakeholders

CATHAY LIFE INSURANCE, CATHAY FINANCIAL HOLDINGS

2017 – 2018

Taipei // *Research Associate, Investment Research*

- Conducted company equity research including industry competitive analysis, financial models and valuation frameworks
- Generated alpha strategy, investment thesis and an empirical study of dividend growth strategy
- Created a portfolio attribution analysis module using Python and automated abnormal stock volatility calculations using VBA to optimize workflow

KAMAKURA CORPORATION

2017 – 2017

Taipei, Singapore, Kuala Lumpur // *Technical Consultant, Quantitative Analysis*

- Responsible for designing, developing and managing the implementation of a range of enterprise risk models, quantitative and predictive analytics to support business and reporting needs for risk management
- Selected projects

CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK, TOKYO

2014 – 2015

Tokyo // *Analyst*

- Conducted financial modeling of capital market activities and liquidity index report to support management's capital budgeting decisions and signified liquidity risk
- Created an automation process to automatically document reports for complex projects and saved 64 man-day using SQL and Python
- Selected projects

SKILLS

- Good experience in managing client portfolio
- Sound knowledge of asset management and financial modeling techniques
- Wide knowledge of client relationship management procedures
- Ability to oversee new product development and to support marketing activities
- Licensed Senior Securities Specialist (Registered in April 2019), Securities Investment Trust and Consulting Professionals (Registered in May 2019)
- Proficient programming skills in Python, VBA and SQL. Rich industry experience in asset allocation and backtesting

EDUCATION

UNIVERSITY OF TOKYO

2011 – 2013

M.A., Public Policy | Tokyo, Japan
Concentration: Applied Economics

NATIONAL TAIWAN UNIVERSITY OF SCIENCE AND TECHNOLOGY

2006 – 2010

B.A., Business Administration | Taipei, Taiwan
Concentration: Finance & Accounting (GPA 3.84/4.00);
eligible for the CPA exam for New York State

UNIVERSITY OF PARDUBICE

2008 – 2009

Exchange Program, Economics and Administration | Pardubice, Czech Republic