

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): September 26, 2024

**T-MOBILE US, INC.**  
(Exact Name of Registrant as Specified in Charter)

Delaware  
(State or other jurisdiction  
of incorporation)

1-33409  
(Commission  
File Number)

20-0836269  
(IRS Employer  
Identification No.)

12920 SE 38th Street  
Bellevue, Washington  
(Address of principal executive offices)

98006-1350  
(Zip Code)

Registrant's telephone number, including area code: (425) 378-4000

(Former Name or Former Address, if Changed Since Last Report):

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol	Name of each exchange on which registered
Common Stock, par value \$0.00001 per share	TMUS	The NASDAQ Stock Market LLC
3.550% Senior Notes due 2029	TMUS29	The NASDAQ Stock Market LLC
3.700% Senior Notes due 2032	TMUS32	The NASDAQ Stock Market LLC
3.850% Senior Notes due 2036	TMUS36	The NASDAQ Stock Market LLC

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

**Item 8.01. Other Events.**

On September 26, 2024, T-Mobile USA, Inc. ("T-Mobile USA"), a direct, wholly-owned subsidiary of T-Mobile US, Inc. (the "Company"), closed an underwritten public offering of \$700 million in aggregate principal amount of its 4.200% Senior Notes due 2029 (the "2029 Notes"), \$900 million in aggregate principal amount of its 4.700% Senior Notes due 2035 (the "2035 Notes") and \$900 million in aggregate principal amount of its 5.250% Senior Notes due 2055 (the "2055 Notes") and, together with the 2029 Notes and the 2035 Notes, the "Notes") pursuant to an underwriting agreement, dated as of September 23, 2024 (the "Underwriting Agreement"), with the several underwriters named therein, for which J.P. Morgan Securities LLC, Morgan Stanley & Co. LLC, RBC Capital Markets, LLC and Wells Fargo Securities, LLC acted as representatives. The Notes were issued pursuant to an Indenture (the "Base Indenture"), dated as of September 15, 2022, among T-Mobile USA, the Company and Deutsche Bank Trust Company Americas, as trustee (the "Trustee"), as amended and supplemented by (i) a Nineteenth Supplemental Indenture, dated as of September 26, 2024 (the "Nineteenth Supplemental Indenture"), among T-Mobile USA, the Company, the other guarantors party thereto and the Trustee, with respect to the 2029 Notes, (ii) a Twentieth Supplemental Indenture, dated as of September 26, 2024 (the "Twentieth Supplemental Indenture"), among T-Mobile USA, the Company, the other guarantors party thereto and the Trustee, with respect to the 2035 Notes and (iii) a Twenty-First Supplemental Indenture, dated as of September 26, 2024 (the "Twenty-First Supplemental Indenture"), among T-Mobile USA, the Company, the other guarantors party thereto and the Trustee, with respect to the 2055 Notes (the Base Indenture, as amended and supplemented by each of the Nineteenth Supplemental Indenture, the Twentieth Supplemental Indenture and the Twenty-First Supplemental Indenture, each an "Indenture" and, collectively, the "Indentures"). The offering of the Notes was registered pursuant to an automatic shelf registration statement on Form S-3 that the Company, T-Mobile USA and certain guarantors filed with the SEC on May 1, 2023, as amended (File No. 333-271553).

The net proceeds from the sale of the Notes are expected to be used for general corporate purposes, which may include among other things, share repurchases, any dividends declared by the Company's Board of Directors and refinancing of existing indebtedness on an ongoing basis.

T-Mobile USA's obligations under the Notes will be guaranteed on a senior unsecured basis initially by the Company and certain wholly-owned subsidiaries, subject to release under the conditions provided in the Indenture.

The above description of the Underwriting Agreement and the Indentures is a summary only and is subject to, and qualified entirely by, the Underwriting Agreement, the Base Indenture, the Nineteenth Supplemental Indenture, the Twentieth Supplemental Indenture and the Twenty-First Supplemental Indenture, which are filed or incorporated by reference as Exhibits 1.1, 4.1, 4.2, 4.3 and 4.4, respectively, to this Current Report on Form 8-K.

**Item 9.01. Financial Statements and Exhibits.**

The following exhibits are provided as part of this Current Report on Form 8-K:

(d) Exhibits:

Exhibit No.	Description
1.1	<a href="#"><u>Underwriting Agreement, dated September 23, 2024, among T-Mobile USA, Inc., T-Mobile US, Inc., the other guarantors party thereto and the several underwriters named in Schedule 1 thereto for which J.P. Morgan Securities LLC, Morgan Stanley &amp; Co. LLC, RBC Capital Markets, LLC and Wells Fargo Securities, LLC acted as representatives.</u></a>
4.1	<a href="#"><u>Indenture, dated as of September 15, 2022 by and among T-Mobile USA, Inc., the Company and Deutsche Bank Trust Company Americas, as trustee (incorporated by reference to Exhibit 4.1 to the Company's Current Report on Form 8-K filed on September 15, 2022).</u></a>
4.2	<a href="#"><u>Nineteenth Supplemental Indenture, dated as of September 26, 2024, by and among T-Mobile USA, Inc., the Guarantors (as defined therein) and Deutsche Bank Trust Company Americas, as trustee, including the Form of 4.200% Senior Note due 2029.</u></a>
4.3	<a href="#"><u>Twentieth Supplemental Indenture, dated as of September 26, 2024, by and among T-Mobile USA, Inc., the Guarantors (as defined therein) and Deutsche Bank Trust Company Americas, as trustee, including the Form of 4.700% Senior Note due 2035.</u></a>

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4.4	<a href="#"><u>Twenty-First Supplemental Indenture, dated as of September 26, 2024, by and among T-Mobile USA, Inc., the Guarantors (as defined therein) and Deutsche Bank Trust Company Americas, as trustee, including the Form of 5.250% Senior Note due 2055.</u></a>
5.1	<a href="#"><u>Opinion of Fried, Frank, Harris, Shriver &amp; Jacobson LLP.</u></a>
5.2	<a href="#"><u>Opinion of Ryan Brady, Esq.</u></a>
23.1	<a href="#"><u>Consent of Fried, Frank, Harris, Shriver &amp; Jacobson LLP (included in Exhibit 5.1).</u></a>
23.2	<a href="#"><u>Consent of Ryan Brady, Esq. (included in Exhibit 5.2).</u></a>
99.1	<a href="#"><u>Press release entitled “T-Mobile Announces Proposed Public Offering of Senior Notes.”</u></a>
99.2	<a href="#"><u>Press release entitled “T-Mobile Agrees to Sell \$2.5 Billion of Senior Notes.”</u></a>
104	Cover Page Interactive Data File (embedded within the Inline XBRL document).

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**T-MOBILE US, INC.**

September 26, 2024

/s/ Peter Osvaldik

Name: Peter Osvaldik

Title: Executive Vice President and  
Chief Financial Officer