## **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM 8-K

### **CURRENT REPORT**

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

November 29, 2022 Date of Report (Date of earliest event reported):

## INTUIT INC.

(Exact Name of Registrant as Specified in its Charter)

Delaware (State or other Jurisdiction of Incorporation)

000-21180 (Commission File Number)

77-0034661 (I.R.S. Employer Identification No.)

# 2700 Coast Avenue, Mountain View, CA 94043 (Address of principal executive offices, including zip code)

#### (650) 944-6000

(Registrant's telephone number, including area code)

Check the provision	11 1	d to simultaneously satisfy the filing	obligation of the registrant under any of the following
	Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)		
	Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)		
	Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))		
	Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))		
Title o Comm	registered pursuant to Section 12(b) of the Act: <u>f Each Class</u> on Stock, \$0.01 par value  y check mark whether the registrant is an emerging grund the Securities Exchange Act of 1934 (§240.12b-2 of this		Name of Exchange on Which Registered Nasdaq Global Select Market of the Securities Act of 1933 (§230.405 of this chapter) or Rule
	growth company	chapter).	
If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act."			

#### ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On November 29, 2022, Intuit Inc. announced its financial results for the fiscal quarter ended October 31, 2022 and provided forward-looking guidance. A copy of the press release is attached to this Report as Exhibit 99.01.

The information in this Item 2.02 and the exhibit attached hereto shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly stated by specific reference in such filing.

#### ITEM 8.01 OTHER EVENTS.

On November 29, 2022, Intuit also announced that its Board of Directors approved a cash dividend of \$0.78 per share. The cash dividend will be paid on January 18, 2023 to shareholders of record as of the close of business on January 10, 2023. Future declarations of dividends and the establishment of future record dates and payment dates are subject to the final determination of the Intuit Board of Directors. A copy of the press release announcing the cash dividend is furnished as Exhibit 99.01 to this Report.

In September 2022, James "Alex" Chriss, Intuit's Executive Vice President and general manager of the Small Business and Self-Employed Group, adopted a stock trading plan related to the sales of up to 27,932 restricted stock units and performance-based restricted stock units and the exercise of up to 29,607 stock options and the sales of the underlying shares. Subject to the terms and conditions of this plan, a brokerage firm may periodically sell the underlying shares from December 2022 through October 2023.

In September 2022, Michelle Clatterbuck, Intuit's Executive Vice President and Chief Financial Officer, adopted a stock trading plan related to the sales of up to 29,463 restricted stock units and performance-based restricted stock units. Subject to the terms and conditions of this plan, a brokerage firm may periodically sell the underlying shares at predetermined prices from December 2022 through October 2023.

In September 2022, Brad Smith, Intuit's Executive Chairman, adopted a stock trading plan related to the gift shares valued at \$4.8 million. Subject to the terms and conditions of this plan, a brokerage firm may periodically gift the shares at upon achievement of predetermined trigger prices from February 2023 through March 2023. In September 2022, Mr. Smith also adopted a stock trading plan related to the exercise of up to 213,000 stock options and the sales of the underlying shares. Subject to the terms and conditions of this plan, a brokerage firm may periodically sell the underlying shares from December 2022 through July 2023.

These trading plans are intended to satisfy the requirements of Rule 10b5-1 of the Exchange Act and were adopted in accordance with Intuit's policies regarding securities transactions. Rule 10b5-1 permits individuals who are not in possession of material, non-public information at the time the plan is adopted to establish pre-arranged plans to buy or sell or otherwise transfer company stock. Transactions under these trading plans will be disclosed publicly through Form 4 filings with the Securities and Exchange Commission, to the extent required by law.

#### ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

(d) Exhibits

99.01 Press release issued on November 29, 2022 reporting financial results for the quarter ended October 31, 2022 and announcing the cash dividend.\*

104 Cover Page Interactive Data File (the cover page XBRL tags are embedded within the inline XBRL document)

\* This exhibit is intended to be furnished and shall not be deemed "filed" for purposes of the Securities Exchange Act of 1934, as amended.

#### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 29, 2022 INTUIT INC.

By: /s/ Michelle M. Clatterbuck

Michelle M. Clatterbuck

Executive Vice President and Chief Financial Officer