

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported)

November 18, 2020

AMERICAN ELECTRIC POWER COMPANY, INC.

(Exact Name of Registrant as Specified in Its Charter)

New York

1-3525

13-4922640

(State or Other Jurisdiction of
Incorporation)

(Commission File Number)

(IRS Employer Identification
No.)

1 Riverside Plaza, Columbus, OH

43215

(Address of Principal Executive Offices)

(Zip Code)

(Registrant's Telephone Number, Including Area Code)

(614) 716-1000

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Common Stock, \$6.50 par value	AEP	The NASDAQ Stock Market LLC
6.125% Corporate Units	AEPPPL	The NASDAQ Stock Market LLC
6.125% Corporate Units	AEPPZ	The NASDAQ Stock Market LLC

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

☐

Item 8.01. Other Events

On November 18, 2020, American Electric Power Company, Inc.(the “Company”) issued debt securities pursuant to an Underwriting Agreement, for which BofA Securities, Inc., MUFG Securities Americas Inc., Scotia Capital (USA) Inc. and TD Securities (USA) LLC act as Representatives for the Underwriters, relating to the offering and sale by the Company of \$450,000,000 0.75% Senior Notes, Series M, due 2023, \$450,000,000 1.00% Senior Notes, Series N, due 2025 and \$600,000,000 Floating Rate Notes, Series A, due 2023 (collectively, the “Notes”).

The net proceeds from the sale of the Notes will be used to repay all or a portion of \$1,000,000,000 outstanding under a 364-day term loan maturing March 22, 2021 and for general corporate purposes. These purposes include the repayment of short term indebtedness, including amounts incurred to retire \$500,000,000 aggregate principal amount of 2.15% Series G Senior Notes which matured on November 13, 2020. If the Company does not use the net proceeds immediately, the Company will temporarily invest them in short-term, interest-bearing obligations.

Item 9.01. Financial Statements and Exhibits

(c) Exhibits

- | | |
|------|--|
| 1(a) | <u>Underwriting Agreement, dated November 18, 2020, between the Company and the Underwriters named in Exhibit 1 thereto, in connection with the sale of the Notes.</u> |
| 4(a) | <u>Company Order and Officers’ Certificate between the Company and The Bank of New York Mellon Trust Company, N.A. as trustee, dated November 20, 2020, establishing the terms of the Notes.</u> |
| 4(b) | <u>Form of the Notes (included in Exhibit 4(a) hereto).</u> |
| 5(a) | <u>Opinion of David C. House regarding the legality of the Notes.</u> |
| 104 | Cover Page Interactive Data File - The cover page iXBRL tags are embedded within the inline XBRL document. |
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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

AMERICAN ELECTRIC POWER COMPANY, INC.

By:	<u>/s/ David C. House</u>
Name:	David C. House
Title	Assistant Secretary

November 20, 2020