# Data Science for Public Policy

Aaron R. Williams and Alena Stern - Georgetown University

# Introduction to the tidyverse

# Reading

- R for Data Science Chapters 5, 6, 8, & 12
- The Statistical Crisis in Science
  - This article, by Andrew Gelman and Eric Loken, discusses the importance of data manipulation choices in statistical inference.
- OPTIONAL: Tidy Data
  - Please ignore the R code as it is out-of-date.

### Review

### Assignment operator

<- is the assignment operator. An object created on the right side of an assignment operator is assigned to a name on the left side of an assignment operator. Assignment operators are important for saving the consequences of operations and functions. Without assignment, the result of a calculation is not saved for use in a future calculation. Operations without assignment operators will typically be printed to the console but not saved for future use.</p>

### **Functions**

Functions are collections of code that take inputs, perform operations, and return outputs. R functions are similar to mathematical functions.

R functions typically contain arguments. For example, mean() has x, trim, and na.rm. Many arguments have default values and don't need to be included in function calls. Default values can be seen in the documentation. trim = 0 and na.rm = FALSE are the defaults for mean().

```
== vs. =
```

== is a binary comparison operator.

```
1 == 1

## [1] TRUE

1 == 2

## [1] FALSE
```

= is an equal sign, it is most frequently used for passing arguments to functions.

```
mean(x = c(1, 2, 3))
```

# Tidy data

### tidyverse

The tidyverse is an opinionated collection of R packages designed for data science. All packages share an underlying design philosophy, grammar, and data structures.  $\sim$  tidyverse.org

### library(tidyverse) contains:

- ggplot2, for data visualization.
- dplyr, for data manipulation. 今天讲这个
- tidyr, for data tidying.
- readr, for data import.
- purrr, for functional programming.
- tibble, for tibbles, a modern re-imagining of data frames.
- stringr, for strings.
- forcats, for factors.

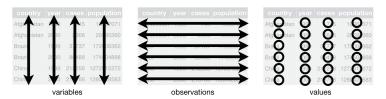
### Opinionated software

Opinionated software is a software product that believes a certain way of approaching a business process is inherently better and provides software crafted around that approach.  $\sim$  Stuart Eccles

### Tidy data

The defining opinion of the tidyverse is its wholehearted adoption of tidy data. Tidy data has three features:

- 1. Each variable forms a column.
- 2. Each observation forms a row.
- 3. Each type of observational unit forms a dataframe. (This is from the paper, not the book)



Source: R4DS

Tidy data was formalized by Hadley Wickham in "Tidy Data" in the Journal of Statistical Software in 2014. It is equivalent to Codd's 3rd normal form (Codd, 1990) for relational databases.

Tidy datasets are all alike, but every messy dataset is messy in its own way.  $\sim$  Hadley Wickham

The tidy approach to data science is powerful because it breaks data work into two distinct parts. First, get the data into a tidy format. Second, use tools optimized for tidy data. By standardizing the data structure for most community-created tools, the framework oriented diffuse development and reduced the friction of data work.

# dplyr

library(dplyr) contains workhorse functions for manipulating and summarizing data once it is in a tidy format. library(tidyr) contains functions for getting data into a tidy format. dplyr can be explicitly loaded with library(dplyr) or loaded with library(tidyverse):

```
library(tidyverse)
## -- Attaching packages
                                                     ----- tidyverse 1.3.1 --
## v ggplot2 3.3.3
                    v purrr
                              0.3.4
                              1.0.7
## v tibble 3.1.0
                     v dplyr
## v tidyr
           1.1.4
                    v stringr 1.4.0
## v readr
           2.1.0
                    v forcats 0.5.1
## -- Conflicts ----- tidyverse conflicts() --
## x dplyr::filter() masks stats::filter()
## x dplyr::lag()
                   masks stats::lag()
```

We'll focus on the key dplyr syntax using the storms dataset, which is built in to dplyr. We can use glimpse(storms) to quickly view the data. We can use ?storms to read about storms and View(storms) to open up storms in RStudio.

```
glimpse(x = storms)
## Rows: 10,010
## Columns: 13
## $ name
             <chr> "Amy", "Amy", "Amy", "Amy", "Amy", "Amy", "Amy", "Amy", "A-
             <dbl> 1975, 1975, 1975, 1975, 1975, 1975, 1975, 1975, 1975, 1975
## $ year
             ## $ month
## $ day
             <int> 27, 27, 27, 27, 28, 28, 28, 28, 29, 29, 29, 29, 30, 30, 30~
             <dbl> 0, 6, 12, 18, 0, 6, 12, 18, 0, 6, 12, 18, 0, 6, 12, 18, 0,~
## $ hour
             <dbl> 27.5, 28.5, 29.5, 30.5, 31.5, 32.4, 33.3, 34.0, 34.4, 34.0~
## $ lat
             <dbl> -79.0, -79.0, -79.0, -79.0, -78.8, -78.7, -78.0, -77.0, -7~
## $ long
             <chr> "tropical depression", "tropical depression", "tropical de~
## $ status
## $ category
             <ord> -1, -1, -1, -1, -1, -1, -1, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0
## $ wind
             <int> 25, 25, 25, 25, 25, 25, 25, 30, 35, 40, 45, 50, 50, 55, 60~
             <int> 1013, 1013, 1013, 1013, 1012, 1012, 1011, 1006, 1004, 1002~
## $ pressure
```

We're going to learn seven functions and one new piece of syntax from library(dplyr) that will be our main tools for manipulating tidy frames. These functions and a few extensions outlined in the <u>Data Transformation Cheat Sheet</u> are the core of data analysis in the

### Tidyverse.

### 1. select()

select() reduces the number of columns in a dataframe or reorders the columns in a dataframe. The arguments after the name of the dataframe should be names of columns, without quotes.

```
select(.data = storms, name, category, wind, pressure)
## # A tibble: 10,010 x 4
##
      name
             category
                        wind pressure
##
      <chr> <ord>
                       <int>
                                 <int>
##
    1 Amy
             -1
                          25
                                  1013
    2 Amy
##
                          25
                                  1013
             -1
##
    3 Amy
             -1
                          25
                                  1013
##
    4 Amy
                          25
                                  1013
             -1
##
    5 Amv
             -1
                          25
                                  1012
##
    6 Amy
             -1
                          25
                                  1012
             -1
                          25
    7 Amy
                                  1011
                                  1006
##
    8 Amy
             -1
                          30
##
    9 Amy
             0
                          35
                                  1004
             0
                          40
                                  1002
## 10 Amy
## # ... with 10,000 more rows
```

This works great until the goal is to select 99 of 100 variables. Fortunately, – can be used to remove variables. You can also select all but multiple variables by listing them with the – symbol separated by commas.

```
select(.data = storms, -hour)
## # A tibble: 10,010 x 12
##
                                       long status
                                                                 category
                                                                           wind pressure
      name
              year month
                            day
                                  lat
##
      <chr> <dbl> <dbl>
                          <int> <dbl> <dbl> <chr>
                                                                 <ord>
                                                                           <int>
                                                                                    <int>
##
    1 Amy
              1975
                       6
                             27
                                 27.5 - 79
                                             tropical depress~ -1
                                                                              25
                                                                                     1013
##
    2 Amy
              1975
                       6
                             27
                                 28.5 - 79
                                             tropical depress~ -1
                                                                              25
                                                                                     1013
    3 Amy
              1975
                        6
                             27
                                 29.5 - 79
                                                                              25
##
                                             tropical depress~ -1
                                                                                     1013
##
    4 Amy
              1975
                       6
                             27
                                 30.5 - 79
                                             tropical depress~ -1
                                                                              25
                                                                                     1013
                                                                              25
##
    5 Amy
              1975
                        6
                             28
                                 31.5 -78.8 tropical depress~ -1
                                                                                     1012
##
              1975
                       6
                                                                              25
                                                                                     1012
    6 Amy
                             28
                                 32.4 - 78.7 tropical depress~ -1
##
    7 Amy
              1975
                       6
                             28
                                 33.3 -78
                                             tropical depress~ -1
                                                                              25
                                                                                     1011
##
   8 Amy
              1975
                       6
                             28
                                 34
                                       -77
                                                                              30
                                                                                     1006
                                             tropical depress~ -1
                                 34.4 -75.8 tropical storm
##
    9 Amy
              1975
                        6
                                                                              35
                                                                                     1004
                       6
                                       -74.8 tropical storm
                                                                                     1002
## 10 Amy
              1975
                             29
                                 34
                                                                 0
                                                                              40
## # ... with 10,000 more rows, and 2 more variables: ts_diameter <dbl>,
```

### ## # hu\_diameter <dbl>

Tidy data generally results in longer, wider data sets than other programming languages so iteratively selecting by column names is less important than in Stata or SAS. Still, dplyr contains powerful helper functions that can select variables based on patterns in column names:

- contains(): Contains a given string
- starts\_with(): Starts with a prefix
- ends\_with(): Ends with a suffix
- matches(): Matches a regular expression
- num\_range(): Matches a numerical range

These are a subset of the tidyselect selection language and helpers which enable users to apply library(dplyr) functions to select variables.

#### Exercise

- 1. Select name and status from storms.
- 2. pull() is related to select() but can only select one variable. What is the other difference with pull()?

. . .

### 2. rename()

rename() renames columns in a data frame. The pattern is new\_name = old\_name.

```
rename(.data = storms, wind_mph = wind)
```

```
## # A tibble: 10,010 x 13
##
      name
              year month
                            day hour
                                         lat
                                              long status
                                                              category wind mph pressure
##
      <chr> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dr>
                                                              <ord>
                                                                            <int>
                                                                                      <int>
##
    1 Amy
              1975
                        6
                             27
                                        27.5 -79
                                                    tropica~ -1
                                                                               25
                                                                                       1013
              1975
                        6
                             27
                                        28.5 -79
                                                                               25
##
    2 Amy
                                     6
                                                    tropica~ -1
                                                                                       1013
    3 Amy
              1975
                        6
                             27
                                    12
                                        29.5 - 79
                                                     tropica~ -1
                                                                               25
                                                                                       1013
                             27
##
    4 Amy
              1975
                        6
                                    18
                                        30.5 -79
                                                                               25
                                                                                       1013
                                                    tropica~ -1
##
    5 Amv
              1975
                        6
                             28
                                        31.5 -78.8 tropica~ -1
                                                                               25
                                                                                       1012
##
    6 Amy
              1975
                        6
                             28
                                     6
                                        32.4 -78.7 tropica~ -1
                                                                               25
                                                                                       1012
                        6
                                    12
                                        33.3 -78
##
    7 Amy
              1975
                             28
                                                     tropica~ -1
                                                                               25
                                                                                       1011
                                              -77
##
    8 Amy
              1975
                        6
                             28
                                    18
                                        34
                                                     tropica~ -1
                                                                               30
                                                                                       1006
              1975
                                                                               35
##
   9 Amy
                        6
                             29
                                     0
                                        34.4 -75.8 tropica~ 0
                                                                                       1004
## 10 Amy
              1975
                        6
                             29
                                     6
                                        34
                                              -74.8 tropica~ 0
                                                                               40
                                                                                       1002
## # ... with 10,000 more rows, and 2 more variables: ts_diameter <dbl>,
       hu_diameter <dbl>
```

You can also rename a selection of variables using rename\_with(). The .cols argument is used to select the columns to rename and takes a tidyselect statement like those we introduced above. Here, we're using the where() selection helper which selects all columns where a given condition is TRUE. The default value for the .cols argument is everything() which selects all columns in the dataset.

```
rename_with(.data = storms, .fn = toupper, .cols = where(is.numeric))
## # A tibble: 10,010 x 13
##
      name
              YEAR MONTH
                            DAY HOUR
                                         LAT LONG status
                                                                  category
                                                                            WIND PRESSURE
##
      <chr> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <
                                                                  <ord>
                                                                            <int>
                                                                                      <int>
##
   1 Amy
              1975
                        6
                             27
                                     0
                                        27.5 - 79
                                                     tropical d~ -1
                                                                               25
                                                                                       1013
    2 Amy
                             27
##
              1975
                        6
                                     6
                                        28.5 - 79
                                                     tropical d~ -1
                                                                               25
                                                                                       1013
##
    3 Amy
              1975
                        6
                             27
                                    12
                                        29.5 -79
                                                     tropical d~ -1
                                                                               25
                                                                                       1013
    4 Amy
##
              1975
                        6
                             27
                                        30.5 -79
                                                                               25
                                    18
                                                     tropical d~ -1
                                                                                       1013
    5 Amy
              1975
                        6
                             28
                                        31.5 -78.8 tropical d~ -1
                                                                               25
                                                                                       1012
##
    6 Amy
              1975
                        6
                             28
                                     6
                                        32.4 -78.7 tropical d~ -1
                                                                               25
                                                                                       1012
    7 Amy
              1975
                        6
                             28
                                    12
                                        33.3 -78
                                                     tropical d~ -1
                                                                               25
                                                                                       1011
##
   8 Amy
              1975
                        6
                             28
                                    18
                                        34
                                              -77
                                                     tropical d~ -1
                                                                               30
                                                                                       1006
##
              1975
                        6
                             29
                                     0
                                        34.4 - 75.8 \text{ tropical s} \sim 0
                                                                               35
                                                                                       1004
    9 Amy
## 10 Amy
              1975
                        6
                             29
                                     6
                                        34
                                              -74.8 tropical s~ 0
                                                                               40
                                                                                       1002
## # ... with 10,000 more rows, and 2 more variables: TS_DIAMETER <dbl>,
```

在dplyr语句中,都可以使用new\_name = 语法来重新命名一列。

Most dplyr functions can rename columns simply by prefacing the operation with new\_name =. For example, this can be done with select():

这些变化都要通过assign来保存在内存里,否则只会体现在console之中。

select(.data = storms, name, wind\_mph = wind)

```
## # A tibble: 10,010 x 2
##
      name
            wind mph
##
      <chr>
                <int>
##
    1 Amy
##
    2 Amy
                   25
    3 Amv
                   25
    4 Amy
                   25
##
##
    5 Amv
                   25
                   25
##
    6 Amy
    7 Amy
                   25
## 8 Amy
                   30
##
   9 Amy
                   35
## 10 Amy
                   40
## # ... with 10,000 more rows
```

HU DIAMETER <dbl>

### 3. filter() 筛选功能

filter() reduces the number of observations in a dataframe. Every column in a dataframe has a name. Rows do not necessarily have names in a dataframe, so rows need to be filtered based on logical conditions. 这说明这一项等于NA,是missing data

==, <, >, <=, >=, !=, %in%, and is.na() are all operators that can be used for logical conditions. ! can be used to negate a condition and & and | can be used to combine conditions. | means or.

```
# return rows with wind speed greater than 100 mph and non-missing values
# for tropical storm conditions diameter
filter(.data = storms, wind > 100 & !is.na(ts_diameter))
                               加上!,是否认,说明不是missing data
## # A tibble: 241 x 13
##
               year month
                             day hour
                                          lat long status
      name
                                                               category
                                                                         wind pressure
##
      <chr>
               <dbl> <dbl>
                           <int> <dbl> <dbl> <dbl> <chr>
                                                                         <int>
                                                               <ord>
                                                                                  <int>
               2004
                               5
##
    1 Alex
                         8
                                      0
                                         38.5 -66
                                                    hurricane 3
                                                                           105
                                                                                    957
##
    2 Alex
               2004
                         8
                               5
                                      6
                                         39.5 -63.1 hurricane 3
                                                                           105
                                                                                    957
##
    3 Charley
               2004
                         8
                              13
                                      6
                                         23
                                              -82.6 hurricane 3
                                                                           105
                                                                                    966
                                         26.1 -82.4 hurricane 4
##
    4 Charley
               2004
                         8
                              13
                                     18
                                                                           125
                                                                                    947
                                                                                    955
##
    5 Ivan
               2004
                         9
                               5
                                     18
                                         10.2 -46.8 hurricane 3
                                                                           110
                         9
                               6
##
    6 Ivan
               2004
                                      0
                                         10.6 -48.5 hurricane 4
                                                                           115
                                                                                    948
##
                         9
                               6
   7 Ivan
               2004
                                      6
                                         10.8 -50.5 hurricane 3
                                                                           110
                                                                                    950
    8 Ivan
               2004
                               6
                                     12
                                         11
                                              -52.5 hurricane 3
                                                                           110
                                                                                    955
               2004
                               7
##
    9 Ivan
                         9
                                     18
                                         11.8 -61.1 hurricane 3
                                                                           105
                                                                                    956
## 10 Ivan
               2004
                               8
                                      0
                                         12
                                              -62.6 hurricane 4
                                                                           115
                                                                                    950
## # ... with 231 more rows, and 2 more variables: ts_diameter <dbl>,
       hu diameter <dbl>
```

#### Exercise

- 1. Filter storms to rows with status equal to "hurricane".
- 2. Filter storms to rows from the month August.
- 3. Filter storms to rows with status equal to "hurricane" or rows from the month August.

. .

### 4. arrange()

arrange() sorts the rows of a data frame in alpha-numeric order based on the values of a variable or variables. The dataframe is sorted by the first variable first and each subsequent variable is used to break ties. desc() is used to reverse the sort order for a given variable.

# sort name is descending order because the end of the alphabet is more
# interesting than the beginning of the alphabet
arrange(.data = storms, desc(name))

```
## # A tibble: 10,010 x 13
##
              year month
                            day hour
                                         lat
                                              long status
                                                                  category
                                                                           wind pressure
##
      <chr> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dr>
                                                                  <ord>
                                                                           <int>
                                                                                     <int>
##
    1 Zeta
              2005
                       12
                             30
                                     0
                                        23.9 -35.6 tropical d~ -1
                                                                               30
                                                                                      1009
    2 Zeta
              2005
                       12
                             30
                                        24.2 -36.1 tropical s~ 0
                                                                              40
                                                                                      1005
##
    3 Zeta
              2005
                       12
                             30
                                    12
                                        24.7 -36.6 tropical s~ 0
                                                                              45
                                                                                      1002
    4 Zeta
              2005
##
                       12
                             30
                                    18
                                        25.2 - 37
                                                    tropical s~ 0
                                                                               45
                                                                                      1000
##
    5 Zeta
              2005
                       12
                             31
                                     0
                                        25.6 - 37.3 \text{ tropical s} \sim 0
                                                                              45
                                                                                      1000
##
   6 Zeta
              2005
                       12
                                        25.7 -37.6 tropical s~ 0
                                                                              50
                                                                                       997
##
   7 Zeta
              2005
                       12
                             31
                                    12
                                        25.7 -37.9 tropical s~ 0
                                                                              50
                                                                                       997
##
   8 Zeta
              2005
                       12
                             31
                                    18
                                        25.7 -38.1 tropical s~ 0
                                                                               45
                                                                                       1000
   9 Zeta
              2006
                                        25.6 - 38.3 tropical s~ 0
                                                                              50
                                                                                       997
                        1
                              1
                                     0
## 10 Zeta
              2006
                        1
                              1
                                     6 25.4 - 38.4 \text{ tropical s} \sim 0
                                                                               50
                                                                                       997
## # ... with 10,000 more rows, and 2 more variables: ts_diameter <dbl>,
       hu_diameter <dbl>
```

# 正确答案: arrange(storms, status, desc(name)) 因为顺序"ascending"不用写出来。先按status排序,再按name排序 Exercise

1. Sort storms in ascending order by status and descending order by name.

. . .

#### 5. mutate()

2 Amy

1975

6

27

mutate() creates new variables or edits existing variables. We can use arithmetic arguments, such as +, -, \*, /, and ^. We can also custom functions and functions from packages. For example, we can use library(stringr) for string manipulation and library(lubridate) for date manipulation.

Variables are created by adding a new column name, like wind\_mph, to the left of = in mutate().

```
# convert wind from knots to miles per hour
mutate(.data = storms, wind_mph = wind * 1.15078)
## # A tibble: 10,010 x 14
##
              year month
                            day
                                hour
                                         lat
                                             long status
                                                                 category
                                                                           wind pressure
                                                                          <int>
##
      <chr> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dr>
                                                                 <ord>
                                                                                    <int>
##
    1 Amy
              1975
                       6
                             27
                                    0
                                       27.5
                                             -79
                                                    tropical d~ -1
                                                                              25
                                                                                     1013
```

28.5 -79

tropical d~ -1

25

1013

6

```
27
##
    3 Amy
              1975
                        6
                                    12
                                        29.5 -79
                                                     tropical d~ -1
                                                                               25
                                                                                       1013
##
    4 Amy
              1975
                        6
                              27
                                    18
                                        30.5 -79
                                                     tropical d~ -1
                                                                               25
                                                                                       1013
    5 Amy
                        6
                                        31.5 -78.8 tropical d~ -1
              1975
                              28
                                                                               25
                                                                                       1012
                                        32.4 - 78.7 \text{ tropical } d^{-1}
                        6
    6 Amv
              1975
                             28
                                     6
                                                                               25
                                                                                       1012
                                                                                       1011
##
    7 Amy
              1975
                        6
                             28
                                    12
                                        33.3 -78
                                                     tropical d~ -1
                                                                               25
##
    8 Amy
              1975
                        6
                              28
                                    18
                                        34
                                              -77
                                                     tropical d~ -1
                                                                               30
                                                                                       1006
##
   9 Amy
              1975
                        6
                              29
                                     0
                                        34.4 - 75.8 \text{ tropical s} \sim 0
                                                                               35
                                                                                       1004
## 10 Amy
              1975
                        6
                              29
                                     6
                                        34
                                              -74.8 tropical s~ 0
                                                                               40
                                                                                       1002
## # ... with 10,000 more rows, and 3 more variables: ts diameter <dbl>,
       hu_diameter <dbl>, wind_mph <dbl>
```

Variables are edited by including an existing column name, like wind, to the left of = in mutate().

```
# adjust wind because the anemometer was improperly calibrated
mutate(.data = storms, wind = wind - 1)
```

```
## # A tibble: 10,010 x 13
##
      name
              year month
                            day hour
                                         lat long status
                                                                 category
                                                                          wind pressure
##
      <chr> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dr>
                                                                 <ord>
                                                                          <dbl>
                                                                                    <int>
##
    1 Amy
              1975
                       6
                             27
                                    0
                                       27.5 - 79
                                                   tropical d~ -1
                                                                             24
                                                                                     1013
##
    2 Amy
             1975
                       6
                             27
                                    6 28.5 -79
                                                   tropical d~ -1
                                                                             24
                                                                                     1013
    3 Amy
              1975
                             27
                                   12 29.5 -79
                                                                             24
##
                       6
                                                    tropical d~ -1
                                                                                     1013
##
    4 Amy
             1975
                       6
                             27
                                   18 30.5 -79
                                                    tropical d~ -1
                                                                             24
                                                                                     1013
##
    5 Amy
             1975
                       6
                             28
                                    0
                                       31.5 -78.8 tropical d~ -1
                                                                             24
                                                                                     1012
##
    6 Amy
             1975
                       6
                             28
                                    6
                                       32.4 -78.7 tropical d~ -1
                                                                             24
                                                                                     1012
##
    7 Amy
              1975
                       6
                             28
                                   12
                                       33.3 -78
                                                    tropical d~ -1
                                                                             24
                                                                                     1011
                             28
##
   8 Amy
             1975
                       6
                                   18
                                       34
                                             -77
                                                    tropical d~ -1
                                                                             29
                                                                                     1006
   9 Amy
              1975
                       6
                             29
                                    0
                                       34.4 - 75.8 \text{ tropical s} \sim 0
                                                                             34
                                                                                     1004
                             29
                                             -74.8 tropical s~ 0
                                                                                     1002
             1975
                       6
                                       34
                                                                             39
## 10 Amy
                                    6
## # ... with 10,000 more rows, and 2 more variables: ts_diameter <dbl>,
       hu_diameter <dbl>
```

Conditional logic inside of mutate() with functions like if\_else() and case\_when() is key to mastering data munging in R.

#### Exercise

1. Create a new variable called storm\_size if the category of the storm is 3 or greater. Call storms >= 3 "bigger storms" and everything else "big storms". *Hint:* if\_else() is useful and works like the IF command in Microsoft Excel.

```
mutate(storms, storm_size = if_else (condition = category >= 3, true = 'bigger storm', false = 'big storm'))
```

### %>%

Data munging is tiring when each operation needs to be assigned to a name with <-. The pipe, %>%, allows lines of code to be chained together so the assignment operator only needs to be used once.

%>% passes the output from function as the first argument in a subsequent function. For example, this line can be rewritten:

```
# old way
mutate(.data = storms, wind_mph = wind * 1.15078)

# new way
storms %>%
  mutate(wind_mph = wind * 1.15078)
```

See the power:

### 这节省了很多指代功夫

```
new_storms <- storms %>%
  filter(year == 2005) %>%
  select(name, wind, pressure) %>%
  mutate(wind_mph = wind * 1.15078) %>%
  select(-wind)

new_storms
```

```
## # A tibble: 498 x 3
##
     name pressure wind_mph
##
      <chr>
              <int>
                       <dbl>
##
   1 Emily
               1010
                        28.8
## 2 Emily
               1009
                        34.5
## 3 Emily
               1009
                        34.5
               1007
                        34.5
## 4 Emily
## 5 Emily
               1006
                        40.3
## 6 Emily
               1005
                        46.0
## 7 Emily
               1004
                        51.8
## 8 Emily
               1004
                        51.8
## 9 Emily
               1003
                        51.8
## 10 Emily
               1003
                        51.8
## # ... with 488 more rows
```

### 6. summarize()

summarize() collapses many rows in a dataframe into fewer rows with summary statistics
of the many rows. n(), mean(), and sum() are common summary statistics. Renaming is
useful with summarize()!

```
# summarize without renaming the statistics
  summarize(mean(wind), mean(pressure))
## # A tibble: 1 x 2
##
     `mean(wind)` `mean(pressure)`
##
            <dbl>
                              <dbl>
## 1
             53.5
                               992.
# summarize and rename the statistics
storms %>%
  summarize(mean_wind = mean(wind), mean_pressure = mean(pressure))
## # A tibble: 1 x 2
##
     mean wind mean pressure
##
         <dbl>
                        <dbl>
## 1
          53.5
                         992.
```

summarize() returns a data frame. This means all dplyr functions can be used on the output of summarize(). This is powerful! Manipulating summary statistics in Stata and SAS can be a chore. Here, it's just another dataframe that can be manipulated with a tool set optimized for dataframes: dplyr.

# 7. group\_by() 这块没太跟上,下课了自学一下

group\_by() groups a dataframe based on specified variables. summarize() with grouped dataframes creates subgroup summary statistics.

```
# one group
storms %>%
  group_by(year) %>%
  summarize(mean_wind = mean(wind),
            mean_pressure = mean(pressure))
## # A tibble: 41 x 3
##
       year mean_wind mean_pressure
##
      <dbl>
                <dbl>
                               <dbl>
##
    1 1975
                 50.9
                                995.
  2 1976
                 59.9
                                989.
```

```
3 1977
                 54.0
                                995.
##
##
       1978
                  40.5
                               1006.
##
      1979
                 48.7
                                995.
      1980
                 53.7
                                995.
   7
##
      1981
                 56.6
                                994.
##
   8
       1982
                  49.5
                                996.
##
   9 1983
                 47.0
                               1001.
## 10 1984
                 51.4
                                995.
## # ... with 31 more rows
```

Dataframes can be grouped by multiple variables.

Grouped tibbles include metadata about groups. For example, Groups: status [3]. One grouping is dropped each time summarize() is used. It is easy to forget if a dataframe is grouped, so it is safe to include ungroup() at the end of a section of functions.

## `summarise()` has grouped output by 'status'. You can override using the `.groups` argument.

```
## # A tibble: 8 x 5
##
     status
                          category count mean_wind mean_pressure
##
     <chr>
                          <ord>
                                    <int>
                                               <dbl>
                                                             <dbl>
## 1 tropical depression -1
                                     2545
                                                27.3
                                                             1008.
## 2 tropical storm
                                     4373
                                                45.8
                                                              999.
                          0
## 3 hurricane
                                     1684
                                                70.9
                                                               982.
                          1
## 4 tropical storm
                                                70
                                                               975
                          1
                                        1
                          2
                                      628
                                                89.4
## 5 hurricane
                                                               967.
                          3
## 6 hurricane
                                      363
                                               105.
                                                               954.
## 7 hurricane
                          4
                                      348
                                               122.
                                                               940.
## 8 hurricane
                          5
                                       68
                                               145.
                                                               916.
```

是一个神奇的语法,不改变group的值,唯有在与其他dplyr语法互动的时候,会按照组来,例如summarize

#### Exercise

- 1. Create a new variable called **storm\_size** if the category of the storm is 3 or greater. Call storms >= 3 "bigger storms" and everything else "big storms".
- 2. group\_by() storm\_size.
- 3. Find the mean and standard deviation of pressure using summarize(). It is always a good idea to include n() to evaluate cell size.

# 4. Add ungroup().

. . .

# BONUS: count() 非常非常有用,经常用到的语法。

count() is a shortcut to df %>% group\_by(var) %>% summarize(n()). count() counts the number of observations with a level of a variable or levels of several variables. It is too useful to skip:

```
count(storms, status)
## # A tibble: 3 x 2
##
     status
                             n
##
     <chr>
                         <int>
## 1 hurricane
                          3091
## 2 tropical depression
                          2545
## 3 tropical storm
                          4374
count(x = storms, status, category)
## # A tibble: 8 x 3
     status
                         category
                                      n
##
     <chr>
                         <ord>
                                   <int>
## 1 hurricane
                                    1684
## 2 hurricane
                         2
                                     628
## 3 hurricane
                         3
                                     363
## 4 hurricane
                         4
                                     348
## 5 hurricane
                         5
                                     68
## 6 tropical depression -1
                                   2545
## 7 tropical storm
                                   4373
                         0
## 8 tropical storm
                                      1
```

# Mutating joins multiple dataframes

Mutating joins join one dataframe to columns from another dataframe by matching values common in both dataframes. The syntax is derived from *Structured Query Language* (SQL).

Each function requires an  $\mathbf{x}$  (or left) dataframe, a  $\mathbf{y}$  (or right) data frame, and by variables that exist in both dataframes. Note that below we're creating dataframes using the tribble() function, which creates a tibble using a row-wise layout.

### left\_join()

 $left_join()$  matches observations from the y dataframe to the x dataframe. It only keeps observations from the y data frame that have a match in the x dataframe.

```
left_join(x = math_scores, y = reading_scores, by = "name")
## # A tibble: 3 x 3
##
     name
            math_score reading_score
##
     <chr>
                 dbl>
                                <dbl>
## 1 Alec
                                   88
                    95
## 2 Bart
                    97
                                   67
## 3 Carrie
                                  100
                   100
```

Observations that exist in the x (left) data frame but not in the y (right) data frame result in NAs.

```
left_join(x = reading_scores, y = math_scores, by = "name")
                                  总是和x的dataframe的行数保持一致,
## # A tibble: 4 x 3
##
    name
          reading_score math_score
                                  所以有可能换一下x和y,能得到更多行
##
                 <dbl>
                           <dbl>
    <chr>>
                                   (像这个例子中一样)
## 1 Alec
                    88
                             95
## 2 Bart
                    67
                             97
```

```
## 3 Carrie 100 100
## 4 Zeta 100 NA
```

### inner\_join()

inner\_join() matches observations from the y dataframe to the x dataframe. <u>It only keeps</u> observations from either data frame that have a match.

a strict join

```
inner_join(x = reading_scores, y = math_scores, by = "name")
## # A tibble: 3 x 3
##
    name reading_score math_score
##
    <chr>
              <dbl>
                            <dbl>
## 1 Alec
                               95
                    88
## 2 Bart
                    67
                               97
## 3 Carrie
                100
                              100
```

### full\_join()

 $full_{join}()$  matches observations from the y dataframe to the x dataframe. It keeps observations from both dataframes.

```
full_join(x = reading_scores, y = math_scores, by = "name")
## # A tibble: 4 x 3
##
           reading_score math_score
    name
##
     <chr>>
                   <dbl>
                               <dbl>
## 1 Alec
                      88
                                  95
## 2 Bart
                                  97
                      67
## 3 Carrie
                     100
                                 100
## 4 Zeta
                      100
                                  NA
```

### anti\_join()

anti join() returns all rows from x where there are not matching values in y. anti join() complements inner join(). Together, they should exhaust the x dataframe.

The Combine Tables column in the Data Transformation Cheat Sheet is an invaluable resource for navigating joins. The "column matching for joins" section of that cheat sheet outlines how to join tables by matching on multiple columns or match on columns with different names in each table.

### readr

readr is a core tidyverse package for reading and parsing rectangular data from text files (.csv, .tsv, etc.). read\_csv() reads .csv files and has a bevy of advantages versus read.csv(). We recommend never using read.csv().

Many .csvs can be read without issue with simple syntax read\_csv(file = "relative/path/to/data").

readr and read\_csv() have powerful tools for resolving parsing issues. More can be learned in the data import section in R4DS.

### readxl

readxl is a tidyverse package for reading data from Microsoft Excel files. It is not a core tidyverse package so it needs to be explicitly loaded in each R session.

The tidyverse website has a good tutorial on readxl.

### **Next Skills**

- across() can be used with library(dplyr) functions such as summarise() and mutate() to apply the same transformations to multiple columns. For example, it can be used to calculate the mean of many columns with summarize(). across() uses the same tidyselect select language and helpers discussed earlier to select the columns to transform.
- pivot\_wider() and pivot\_longer() can be used to switch between wide and long formats of the data. This is important for tidying data and data visualization.