

## SAAS Purchasing Guide

### For Students



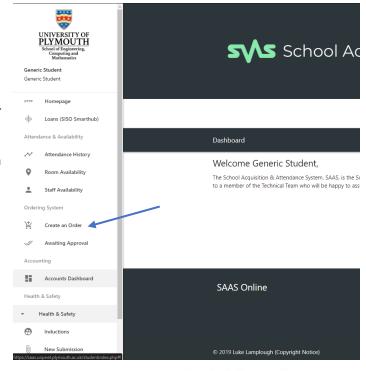


# Making an Order Request Login

SAAS.uopnet.Plymouth.ac.uk

Remember to use your University user name, this is not your email address (eg. ASmith).

Once within SAAS select 'Create an Order'.



#### Create A New Order

#### **External Supplier**

Select External Supplier.

Please note: only process one supplier at a time. If you want to make purchases from multiple suppliers then you MUST place another order request.



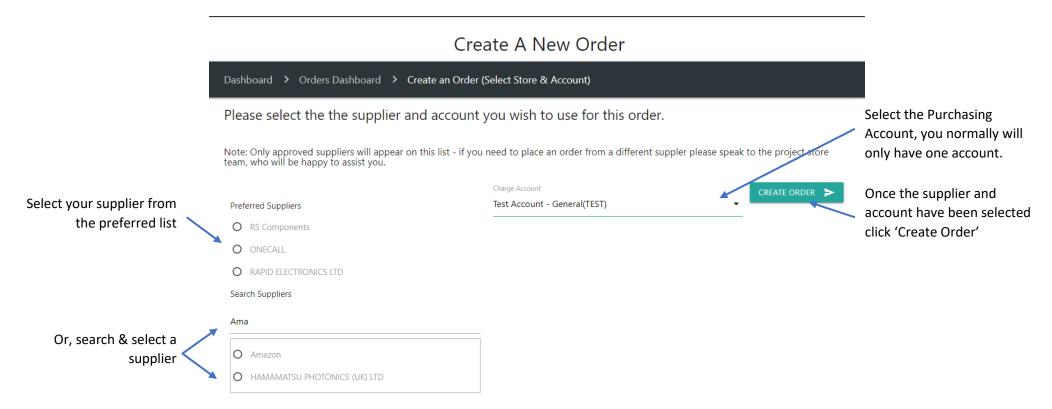
Please select the store you wish to purchase from:



Note: you have to create one order per supplier!



#### Select Supplier & Account



If you cannot find the supplier then click 'Request new supplier', and fill in the required details. Your request will then be sent to the Purchasing Team for validation and verification. We will ask you for a justification as to why you are not able to use a per-approved supplier!



#### Adding Items

To add items to your order you must enter certain details, these are highlighted in Red. If you do not supply these details, then you will be unable to add that item.

#### Create A New Order Dashboard > Orders Dashboard > Create an Order (Select Store & Account) > Create an Order (Select Items) **Product Name** Input Order Details Product information Product Code, the product Cart Details Please ensure all the relevent fields are completed, and that the information within is accurate. code of each item in your VIEW CART & COMPLETE ORDER order must be unique Product Name Supplier Product Code DELIVERY & VAT \$ Latest Additions to cart: Description, please input Description of product any additional information here, such as URL manufacturing number Charge Information URL, Link to the product on Please ensure you meet any minimum order requirements for all items in the order. Failure to meet this can cause the order the supplier's website to be rejected! Cost Each (£) Quantity & Price Each, prices ADD TO CART can be inclusive or exclusive of VAT (details further)

After you have entered all the details select 'Add To Cart'.

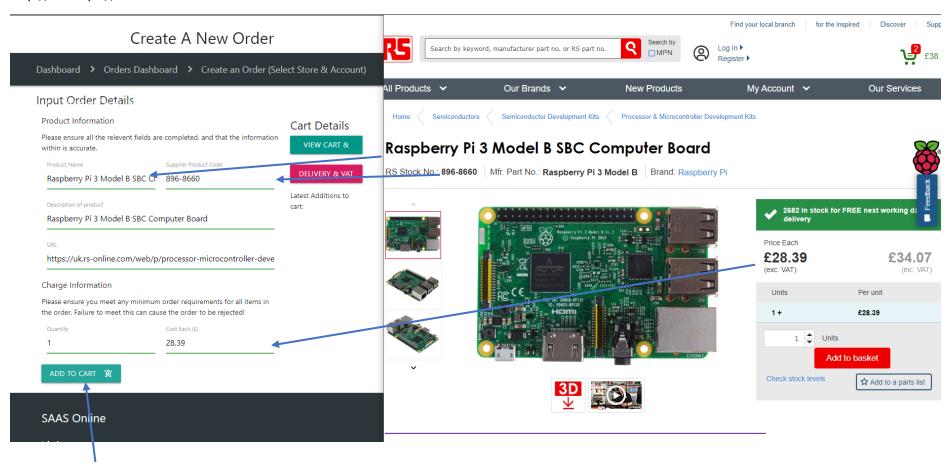
Your item will then appear in 'Recent Additions to Cart' on
the right of the page



#### Example:

Don't forget to click 'Add to Cart'

Note that all sections are underlined in green, if they are in red this means that the data doesn't match the required format. For URL's it must start with http:// or https://





#### Delivery & VAT

All orders must have the correct VAT details, you are responsible for selecting the correct option. You will not be able to complete your order until you have added these details. You only have to add these details once per order.

First select 'Delivery & VAT'. A Popup will now appear



Delivery Information

If your order is subject to import taxes, these must be included in the delivery - Add to the delivery method 'Inc. Import Tax'.

Delivery Method
Standard Delivery

Onto

Value Added Tax

It is critical that the correct VAT evel is recorded, the system uses these details to charge your account the correct amount. Note that the VAT rate is applied to the entire order, if multiple VAT rates are used, multiple orders must be created.

VAT NOT included in prices (Must be charged additionally)

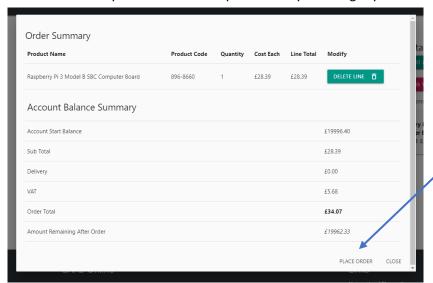
VAT Exempt (VAT not charged on order)

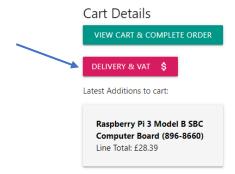


#### Completing An Order

Select 'View Cart & Complete Order'

Check the details of your order. Note if you exceed your budget you will be unable to place the order.





#### What Happens Next?

Your order will now be sent to your supervisor if it is your first order, and then sent to the budgetary authority for final approval. The order will then be placed by the Purchasing Team. You will receive an email when your order is ready for collection.