

✓What is Filter by Zapier?

Filter by Zapier is a step you add to your Zap that acts like a **checkpoint**.

It decides whether your Zap should **continue** or **stop** based on conditions you set.

Think of it as:

“Only run the next steps if these rules are true.”

✓Why use Filters?

- Prevent unnecessary actions (and save tasks).
 - Make sure your Zap runs **only when data meets your criteria**.
 - Add **control** and **accuracy** to your automation.
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✓How does it work?

1. **Trigger fires** (e.g., new order, new email).
 2. Add **Filter by Zapier** as the next step.
 3. Set **conditions** using fields from the trigger:
 - Example:
 - Amount > 500
 - Status = Paid
 4. Zapier checks the conditions:
 - If **true**, Zap continues to the next steps.
 - If **false**, Zap stops (no further actions).
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✓Example Use Case

You have a Zap that sends a Slack alert for new orders.

But you only want alerts for **high-value orders** (amount > \$500).

Steps:

- Trigger: New order.
- Filter: Amount > 500.
- Action: Send Slack message.

Result: Only big orders trigger Slack alerts.

✓Visual Analogy

Imagine a **security gate**:

- Cars (your data) arrive.
 - Gate checks: “Is this car allowed?”
 - If yes → Pass through.
 - If no → Stop.
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✓Best Practices

- Use Filters **early** in the Zap to avoid wasting tasks.
 - Combine multiple conditions with **AND/OR** logic.
 - Normalize data (e.g., convert text to number) before comparing.
 - Add clear descriptions so you remember why the filter exists.
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✓Common Uses

- Only send emails if status = confirmed.
 - Only create tasks if priority = high.
 - Only post to Slack if amount > 1000.
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✓Limitations

- If the filter fails, the Zap **stops completely** (no fallback like Paths).
 - Each Zap can have multiple filters, but too many can make it hard to manage.
 - Filters don’t run actions—they only allow or block the flow.
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