TriForza

Reporting & Data Analytics

# Client Reporting

**Self-Service Access to Data and Visualizations**

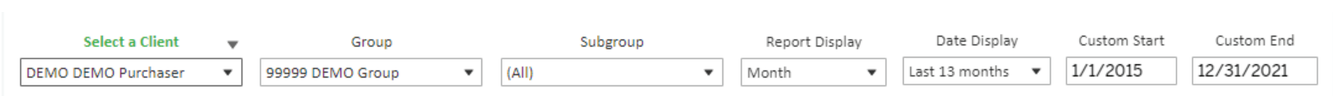
Leverage the power of one of the most advanced reporting solutions in the Delta Dental Member Network to enhance business decisions for your Broker and Employer stakeholders. Our client reporting and analytics solution combines an easy-to-use interface with a broad set of capabilities, enabling you to turn your data into actionable insights.

- Access a self-service solution for flexible reports, analytics, and data visualization
- Streamline your reporting and reduce administrative costs from ad-hoc report requests
- Create continuity of report delivery and standardize information across your network
- Use as a stand-alone application that can also plug into any web environment

Client Reporting is an on-demand solution that provides full access to group performance – including billing, claims, enrollment, and utilization for both plan and network. Available to your Brokers, Employers, and Sales team as a stand-alone web application or easily embedded within your website, Client Reporting provides self-service access to the information you and your customers want most.

**Broker & Employment Insights**

- Paid claims increasing/decreasing over time
- Utilization of service class compared to book of business
- Where claims are coming from in the US
- Enrollment changes over time
- Invoice/Billing issues (retroactivity)




**Quickly filter data by client group or subgroups for a reporting period you choose.*

Swift data downloads provide Brokers with direct access to domain-specific data sets for customized analysis and presentation. Data sets include:

- Claims and Billing
- Enrollment
- Service and Network Utilization
- Plan Usage

Client Reporting also provides a variety of reports that can be viewed or printed, such as:

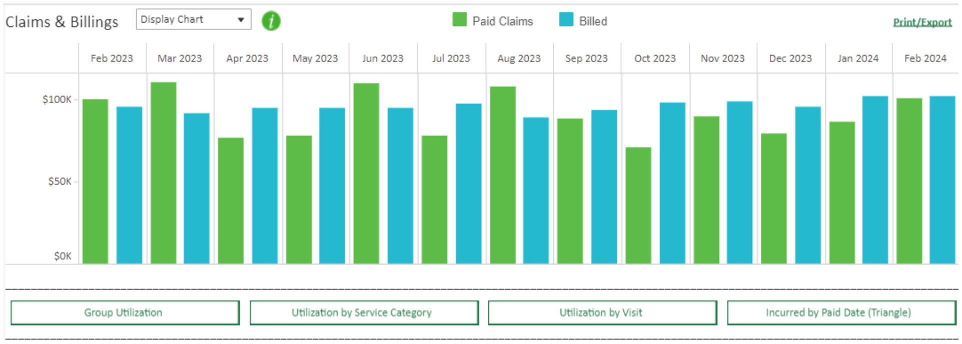
- Claims and billing history
- Lag (incurred but not reported)
- Group Utilization Experience
- Paid services by treatment and network
- Enrollment by family composition, tiers, and geography

**Turn page for more info.**

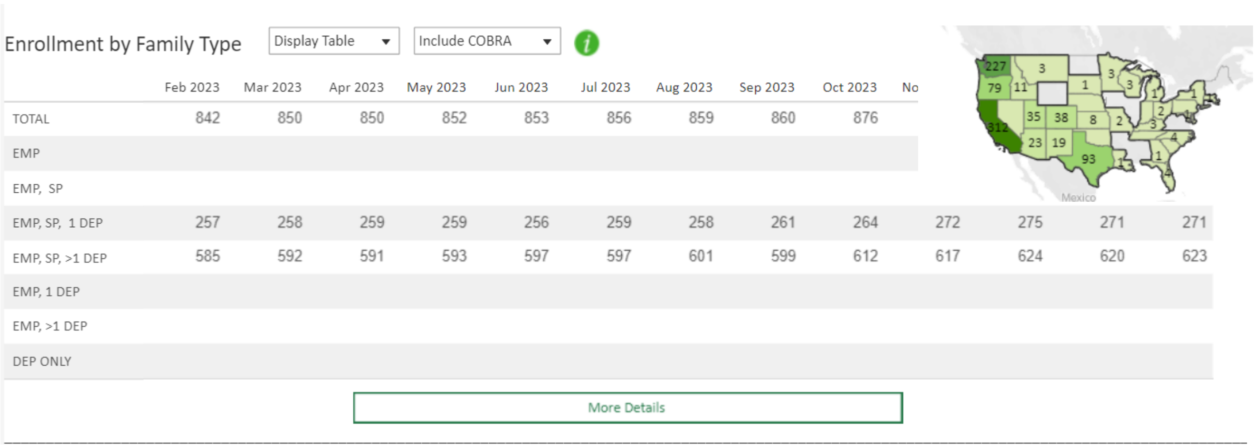
**Contact us** for a personal demonstration and see the value that Client Reporting can deliver to your Brokers, Employers, and Sales team.

**info@triforza.com** **www.triforza.com**

# Report Examples

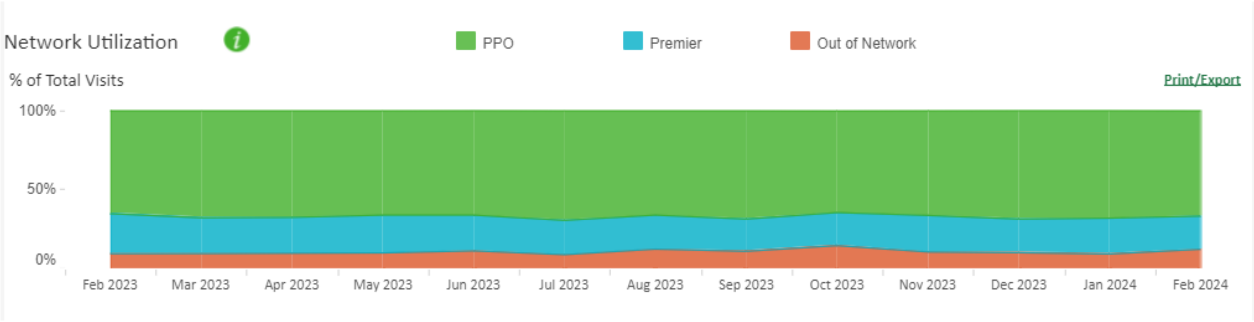



**View Claims and Billing details, with the ability to drill into detailed information around costs and services rendered.*




| | Feb 2023 | Mar 2023 | Apr 2023 | May 2023 | Jun 2023 | Jul 2023 | Aug 2023 | Sep 2023 | Oct 2023 | No | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| TOTAL | 842 | 850 | 850 | 852 | 853 | 856 | 859 | 860 | 876 | | | | |
| EMP | | | | | | | | | | | | | |
| EMP, SP | | | | | | | | | | | | | |
| EMP, SP, 1 DEP | 257 | 258 | 259 | 259 | 256 | 259 | 258 | 261 | 264 | 272 | 275 | 271 | 271 |
| EMP, SP, >1 DEP | 585 | 592 | 591 | 593 | 597 | 597 | 601 | 599 | 612 | 617 | 624 | 620 | 623 |
| EMP, 1 DEP | | | | | | | | | | | | | |
| EMP, >1 DEP | | | | | | | | | | | | | |
| DEP ONLY | | | | | | | | | | | | | |

*Track and monitor Enrollment by family composition, geographic areas, and more!*




*Visualize percent of members going in/out of network over time.*