



StockQuest

Stock Market Investment Platform

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Abstract

- **Project Statement:**

This project aims to create a user-friendly web application providing comprehensive tools to help users manage their investment portfolios. It offers real-time market data, portfolio tracking, market analysis, and educational resources, making the investment process streamlined for both novice and experienced investors.

- **Outcomes:**

- Enable users to create and manage investment portfolios.
- Provide real-time stock market data for tracking performance.
- Facilitate informed investment decisions with market analysis tools.
- Enhance engagement with educational resources and news.
- Deliver a seamless, intuitive user interface for market and portfolio management.



System Analysis

Why It's Needed:

- **Accessibility:** Limited access to easy-to-use, reliable market tools for beginner investors.
- **Data Complexity:** Investors often struggle to track and analyze vast amounts of market data efficiently.
- **Educational Gap:** Many platforms focus on experienced investors, leaving beginners without guidance or resources.

Problems Faced:

- **Real-time Data Integration:** Managing data delays and ensuring live updates.
- **Efficient Data Storage:** Handling high volumes of market data efficiently in MongoDB.
- **User Retention:** Attracting and retaining users through engaging features and reliable services.



Drawbacks of Current Systems

- **Complexity for Beginners:** Advanced market platforms often overwhelm new investors with jargon and complex interfaces.
- **High Costs:** Many platforms charge fees, making it difficult for budget-conscious users to participate.
- **Lack of Educational Tools:** Few platforms focus on educating users on basic to advanced investment strategies.
- **Limited Customization:** Users are often unable to personalize the platform based on their unique investment needs.



Proposed System

Features:

- User-friendly design catering to both new and experienced investors.
- Secure authentication with login and registration.
- Real-time data integration and portfolio tracking.
- Budget management tools.
- Educational resources to keep users engaged.

Advantages:

- **Accessible:** Focused on user ease of use, especially for beginners.
- **Cost-effective:** Affordable access to features typically behind paywalls.
- **Personalized:** Dashboard and notification systems for a tailored experience.



System Requirements

- **Software Requirements:**
 - **Frontend:** React (for UI), CSS, HTML, JavaScript.
 - **Backend:** Spring Boot, Java
 - **Database:** MySQL
- **Hardware Requirements:**
 - Development machine with at least 8 GB RAM, Core i5 or equivalent processor, and 20 GB of free storage.



Modules Description

1. User Authentication and Registration:

- Features: User sign-up, login

2. Portfolio Management Interface:

- Users can create and manage their portfolios with stock holdings, profit/loss calculations, and performance analysis.

3. Stock Market Data and Visualization:

- Real-time data retrieval and visualization of stock performance with interactive charts.

4. Budget Management:

- Track budgets and expenses for investments, including portfolio allocation.



Modules Description

5. Notification System:

- (Future Scope): Allows users to set alerts based on market movements, price changes, and other customizable metrics.

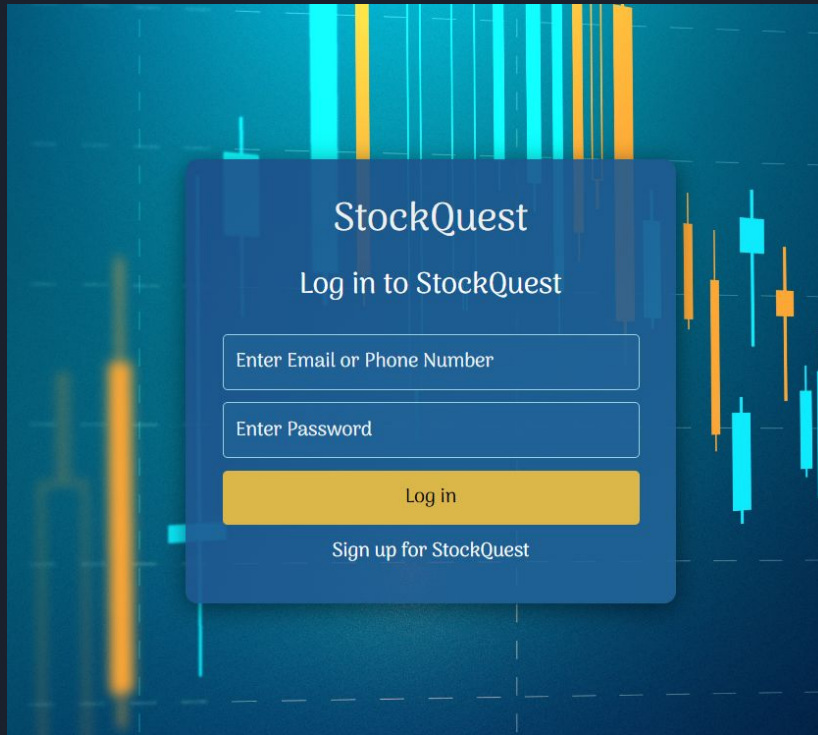
6. Learning Resources:

- Provides educational content, market news, and insights for users at all experience levels.

7. Dashboard:

- Central hub displaying real-time data and market page for displaying trends in a concise format.

Login Page



The login page features a dark blue background with a subtle grid and a candlestick chart on the right. A central dark blue card contains the 'StockQuest' logo and the text 'Log in to StockQuest'. Below this are two input fields: 'Enter Email or Phone Number' and 'Enter Password'. A yellow 'Log in' button is positioned below the password field, and a link 'Sign up for StockQuest' is at the bottom of the card.

StockQuest

Log in to StockQuest

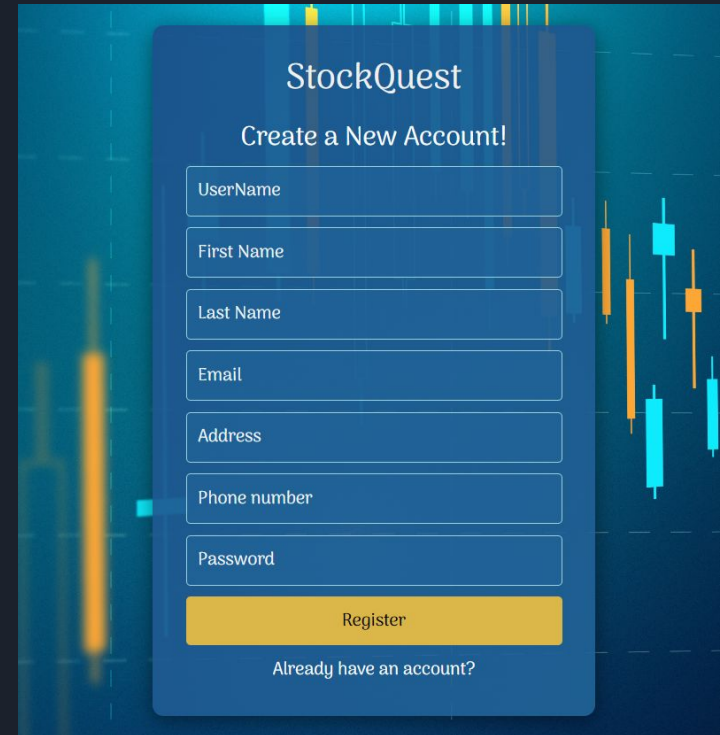
Enter Email or Phone Number

Enter Password

Log in

[Sign up for StockQuest](#)

Signup Page



The signup page has a similar dark blue background with a grid and a candlestick chart. A central dark blue card displays the 'StockQuest' logo and the text 'Create a New Account!'. It includes seven input fields: 'UserName', 'First Name', 'Last Name', 'Email', 'Address', 'Phone number', and 'Password'. A yellow 'Register' button is located below the password field. At the bottom of the card is a link 'Already have an account?'.

StockQuest

Create a New Account!

UserName

First Name

Last Name

Email

Address

Phone number

Password

Register

[Already have an account?](#)

Dashboard Page

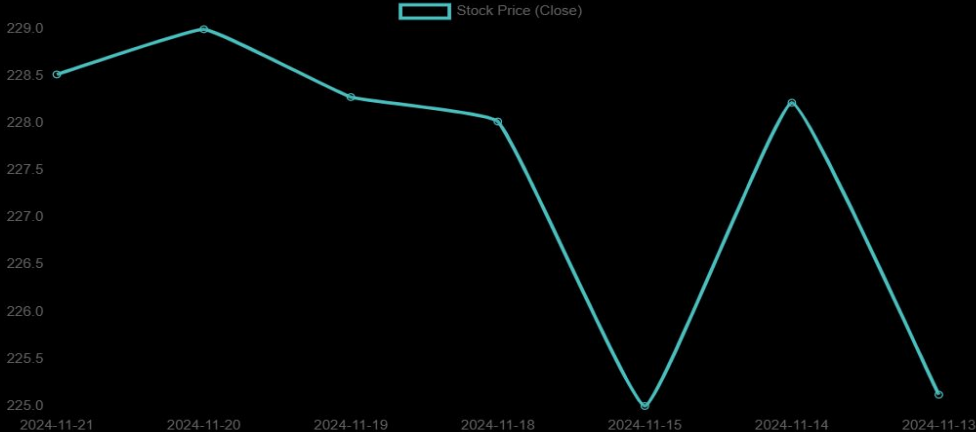
StockQuest

DashboardPortfolioMarketChatLearn



Welcome back!
Here's a quick overview of your stock portfolio performance today.
The stock market is seeing positive growth today. Keep an eye on key stocks.

AAPL Stock Price (Close)



Watchlist

AAPL

Add

Symbol	Open	High	Low	Close	Volume
AAPL	228.88000	230.16000	225.71001	228.52000	42071900

Portfolio Page

StockQuest


Dashboard

Portfolio

Market

Chat



Learn



My Portfolios

Stocks

Recent Purchases



+

Current Balance

\$900

Invest Stocks

Add Budget

Your Assets

Name	Purchase Price	Quantity	Current Price	Gain %	Value	Actions
aapl	220.00	5.00	228.52	3.87%	1142.60	X

Expense History

Bought 5 of aapl - \$1100.00

Market Page

Top Stocks

Stock Symbol	Current Price	High Price of the Day	Low Price of the Day	Open Price of the Day	Previous Close Price
AAPL	\$228.52	\$230.155	\$225.7103	\$228.88	\$229
MSFT	\$412.87	\$419.78	\$410.2887	\$419.5	\$415.49
GOOGL	\$167.63	\$174.13	\$163.7	\$173.9	\$175.98
AMZN	\$198.38	\$203.49	\$195.75	\$203.49	\$202.88
TSLA	\$339.64	\$347.9899	\$335.28	\$343.81	\$342.03
BRK.B	\$472.06	\$474.66	\$467	\$469.445	\$468.83
NVDA	\$146.67	\$152.89	\$140.7	\$149.35	\$145.89
JPM	\$244.76	\$245.49	\$242.105	\$243.23	\$240.78
JNJ	\$155.5	\$156.06	\$152.81	\$153.62	\$153.11
UNH	\$597.49	\$604	\$596.73	\$600	\$600.5

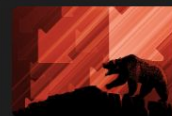
Top Trending News



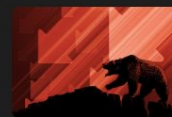
**Semler Scientific Stock Is Surging
Thursday: What's Going On?**



**Online Business Coaching Market
Driven by Demand for Immersive
Technologies Across Industries**



**Trump admin could be harder on
short-sellers, Carson Block says**



**Trump admin could be harder on
short-sellers, Carson Block says**

Chat Page

StockQuest

Dashboard

Portfolio

Market

Chat

Learn




Welcome to Stock Bot! 🤖

I'm here to help you with anything you'd like to know. You can ask me about:

 Stock Prices

 Market Trends

 Financial News

 Investment Tips

Just type your question below and press Enter or click Send!

Type your question here...

Send

Learn Page

StockQuest

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Complete Guide to Basics of Stock Market

365K+ Views

Module 1
Video 1

Why Invest in Stocks?

Why should you invest?

180K+ Views

Module 1
Video 2

Know the Ecosystem

Market Intermediaries

130K+ Views

Module 1
Video 3

Why Companies List?

Why and how do companies list, and what is an IPO?

105K+ Views

Module 1
Video 4

Why Stocks Fluctuate?

Why do stock prices fluctuate?

105K+ Views

Module 1
Video 5

Introduction to Trading Terminal

How does a trading platform work?

Module 1
Video 6

The Market

What is a stock market?

Articles for Beginners

Stock Market
(Tablet introduction)

A set of exchanges and other venues where shares of publicly held companies are bought and sold.

investopedia

Stock Market Basics for Beginners

Stock market basics: 9 tips for beginners

Stock Market Basics: What Beginner Investors Should Know

Stock Market Basics

Best Share Market Tips For Beginners

10 Great Secret the Stock Market



Conclusion

- **Summary:** This Stock Market Investment Platform enables users to manage portfolios, analyze market trends, and access educational resources in a user-friendly interface.
- **Future Enhancements:** Adding predictive analytics, advanced notification systems, and integration with more market data sources.



Thank You!!