

Investment Declaration Form FY 2015 - 2016



OPERA SOLUTIONS INDIA PVT LTD

Employee ID : 417
 Employee Name : SHANKAR DUTT MISHRA
 PAN : AQUPM9719N

I hereby declare that my Investment plan for the financial year 2015 - 2016 are as follows

Investments under Section 80C/80CCC/80CCD

Sl.	Section	Type of Investment	Amount (in Rs.)	Proof Required Later
01.	80 C	Life Insurance Premium Paid for Self/Spouse/Children (Excluding the deductions through Salary, if any)	20000.00	Copy of Premium Receipt
02.	80 C	Public Provident Fund subscriptions for Self/Spouse/Children		Deposit Receipt for PPF Account(s)
03.	80 C	NSC (Only in the name of self)		Copy of NSC Certificate
04.	80 C	NSC Accrued Interest		Copy of NSC Certificate
05.	80 C	Unit Linked Insurance Plan (ULIP)		Acknowledgement Copy
06.	80 C	Principal Repayment on Housing Loan		Certificate of Principal Repayment from the Financial Institution
07.	80 C	Tax Saving Bonds in Infrastructure Companies		Copy of Bond/Acknowledgement Copy of Payment
08.	80 C	Equity Linked Saving Scheme (ELSS) / Tax Saving Mutual Funds		Proof of Investment made
09.	80 C	Children Education Expenses Number of children studying: 2	100000.00	Proof of expenses incurred for a maximum of 2 children (only Tuition Fees, excluding Donations/Building Fund)
10.	80 C	Tax Saving Fixed Deposits (Minimum lock-in-period of 5 years)	100000.00	Proof of Investment
11.	80 C	Senior Citizen Savings Scheme		Proof of Investment
12.	80 C	Post Office Time Deposits (Minimum lock-in-period of 5 years)		Proof of Investment
13.	80 C	Sukanya Samriddhi Account Scheme		Proof of Investment
14.	80 CCC	Investment made in Annuity Plan of LIC or any other insurer for receiving pension.		Proof of Investment
15.	80 CCD	NPS (New Pension Scheme)		Proof of Investment
16.	80 CCD(1B)	Additional Rs.50000 for contribution towards National Pension Scheme		Proof of Investment

Other Investment Declarations

Sl.	Section	Remarks	Amount (in Rs.)	Proof Required Later
01.	Section 80 CCG Rajiv Gandhi Equity Saving Scheme (RGESS)	<ul style="list-style-type: none"> Deduction is available to a resident individual, if his gross total income does not exceed 12 lakh. The assessee is a new retail investor. The investment is locked-in for a period of 3 years. <p>The maximum Investment permissible under the Scheme is Rs.50,000.</p> <p>The amount of deduction is 50% of amount invested in equity shares. However, the amount of deduction under this section cannot be more than Rs.25000.</p>		Copy of investment certificate from the financial institution / Demat Account
02.	Section 80 D Mediclaim Insurance Premium (Excluding the deductions through salary, if any)	<p>Premium should be paid by Cheque only to avail deduction.</p> <p>Medical Insurance Premium is exempt upto Rs.25,000/- per year for self, spouse and dependent children.</p> <p>An additional Rs.25,000/- is exempt towards premium for parents (even if they are not dependent).</p> <p>If the parent(s) are above 65 years of age, an extra Rs.5,000/- can be claimed.</p> <p>Preventive Health Checkup of self, spouse, dependent children or parents to the extent of Rs.5,000/- (Part of overall above limits).</p>		Copy of Premium Paid Receipt
03.	Section 80 E Education Loan Interest Deduction	Repayment of Education Loan Interest for self and dependant.		Certificate from Lender

Investment Declaration Form FY 2015 - 2016

Education Loan Interest Repayment

04. Section 80 DD Maintenance/Medical Treatment of Handicapped Dependant	Disability Level : None	0	Self-Declaration of expenditure incurred and Certificate from Government Doctor
05. Section 80 U Deduction in respect of person with disability	<i>Deduction is allowed to a person suffering from a permanent physical disability</i> Disability Level : None		Certificate from Government Doctor
06. Previous Employment Income Details (If DOJ in the present organization is after 1st April of current FY, then you have to furnish the details)	Salary Income after deduction u/Section 10	:	Form 16 of current FY from Previous Employer
	Previous PT	:	
	Previous PF	:	
	Tax Deducted by Previous Employer	:	

House Rent Details

Particulars			Proof Required Later
Month	Amount	City	
April	22000.00	New Delhi	Rent Receipts / Copy of Rental Agreement <ul style="list-style-type: none"> If the Annual Rent paid by the employee exceeds Rs.1,00,000 per annum, it is mandatory for the employee to report the PAN Number of the Landlord. In case the landlord does not have a PAN, a declaration to this effect from the Landlord, along with the Complete Name and Address of the Landlord should be filed by the employee.
May	22000.00	New Delhi	
June	22000.00	New Delhi	
July	22000.00	New Delhi	
August	22000.00	New Delhi	
September	22000.00	New Delhi	
October	22000.00	New Delhi	
November	22000.00	New Delhi	
December	22000.00	New Delhi	
January	22000.00	New Delhi	
February	22000.00	New Delhi	
March	22000.00	New Delhi	

Income/Loss from House Property

No of Property : 0

DECLARATION:

I hereby declare that the details furnished above are true and correct to the best of my knowledge and belief and I undertake to inform you of any changes therein, immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I am aware that I may be held liable for it and would indemnify the company for any loss / liability.

Signature

Date : 16-Apr-2015
Employee ID : 417
Employee Name : SHANKAR DUTT MISHRA
PAN : AQUPM9719N