## **Best Ideas**

Celeft Suisse Group (CSGN)	Company and Industry Financial Services, Continued	Morningstar Rating	Fair Value Estimate	Current Price	Uncertainty Rating	Moat Rating	Price / Fair Value	Market Cap (B)	Analyst
Link Administration Holdings (LINK)		****	CHF 22	CHF 11.13	Hiah	Narrow	0.51	28.42	Scholtz
Macquarie Group (MOG)	• • • • • • • • • • • • • • • • • • • •				ŭ				James
Oversea-Chinese Banking Corp (D39)         ****         SGD 13.6         SGD 11.7         High         Namou         0.82         4.74         VAP           Pendad Group (P31)         ****         AUD 11 Sea         AUD 7.48         Medium         Namo         0.81         2.37         Lak           X-Mowe Price Group (R10W)         ****         \$1.79         \$4.837         Medium         Wide         0.74         2.13         VA           Wells Fange (WFC)         *****         AUD 30         Medium         Wide         0.76         2.13         VA           Westpace Banking (WBC)         *****         AUD 30         136.07         Medium         Wide         0.75         4.86         Medium           Westpace Banking (WBC)         *****         \$10         136.07         Medium         Wide         0.75         4.86         Medium           Allegan (ACN)         *****         \$10         \$1.90         Medium         Namo         0.76         \$1.46         Medium           Medium (MDT)         *****         \$11         \$1.90         Medium         Namo         0.76         \$1.60         Medium           Medium (MDT)         *****         \$1.70         \$1.93         Medium         Na	ğ								Ellis
Penda Group (PDL)									Wu
Sumittom Mirtsui Financial Group (8316)	• • • •				•				Likos
New   Sargin (WFC)	• • • • • • • • • • • • • • • • • • • •	****	JPY 5960	JPY 3662	Medium	None	0.61	5124.61	Makdad
	T. Rowe Price Group (TROW)	***	\$120	\$88.81	Medium	Wide	0.74	21.37	Warren
		****							Compton
New   New		***							Ellis
Del/Tra (DVA)	= ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '								
Deal Prize (DIVA)	Allergan (AGN)	****	\$240	\$136.07	Medium	Wide	0.57	45.89	Waterhouse
Roche Holding (ROG)	<u> </u>	****		\$50.98		Narrow	0.63	8.46	Strole
Name	Medtronic (MDT)	***	\$110	\$85.45	Medium	Wide	0.78	114.76	Wang
Mediusrials	·	****				Wide		214.05	Andersen
Beljing Enterprises Holdings (392)         ****         HKD 58         HKD 40         Medium         Narrow         0.69         50.48         Sort           CK Hutchison Holdings (1)         ******         HKD 118         HKD 75.25         Medium         None         0.64         290.18         Tan           GGA (GFS)         ******         GBA 377         GBX 195.25         Medium         None         0.84         3.97         Medium           GEA Group (G1A)         ******         EUR 45         EUR 21.98         Medium         Wide         NA         3.97         Medium           General Dynamics (GD)         *****         BLG         153.37         Medium         Wide         0.78         91.30         Hig           Grupo Aeroportuario del Pacifico (GAP B)         *****         MKN 210         MKN 162.75         High         None         0.78         91.30         Hig           Guagshen Railway (525)         *****         446         30.01         High         Narrow         0.67         24.84         Sor           Kion Group (KGX)         *****         EUR 90         EUR 42.97         Medium         Narrow         0.79         12.69         Fiel           Stericycle (SRCL)         *****         B	ğ								
Beljing Enterprises Holdings (392)         ****         HKD 58         HKD 40         Medium         Narrow         0.69         50.48         Sort           CK Hutchison Holdings (1)         ******         HKD 118         HKD 75.25         Medium         None         0.64         290.18         Tan           GGA (GFS)         ******         GBA 377         GBX 195.25         Medium         None         0.84         3.97         Medium           GEA Group (G1A)         ******         EUR 45         EUR 21.98         Medium         Wide         NA         3.97         Medium           General Dynamics (GD)         *****         BLG         153.37         Medium         Wide         0.78         91.30         Hig           Grupo Aeroportuario del Pacifico (GAP B)         *****         MKN 210         MKN 162.75         High         None         0.78         91.30         Hig           Guagshen Railway (525)         *****         446         30.01         High         Narrow         0.67         24.84         Sor           Kion Group (KGX)         *****         EUR 90         EUR 42.97         Medium         Narrow         0.79         12.69         Fiel           Stericycle (SRCL)         *****         B	Anixter International (AXE)	****	\$107	\$52.84	Medium	Narrow	0.49	1.77	Bernard
CK Hutchison Holdings (1)         ******         HKD 118         HKD 75.25         Medium         None         0.64         290.18         Tar G4S (GFS)           GEA Group (G1A)         ******         EUR 45         EUR 21.98         Medium         Wide         NA         3.97         Modemer Dynamics (GD)           General Dynamics (GD)         *****         EUR 45         EUR 21.98         Medium         Wide         NA         3.97         Modemer Dynamics (GD)           Guangshen Railway (525)         *****         MKN 210         MKN 162.78         High         None         0.47         24.84         Sor           Johnson Controls International (JCI)         *****         HKD 6.3         HKD 2.93         High         None         0.47         24.84         Sor           Johnson Controls International (JCI)         *****         B46         \$3.0.01         High         Narrow         0.65         27.73         Ber           Kion Group (KGX)         *****         EUR 100         EUR 82.97         Medium         Narrow         0.48         5.06         Modescell Modescell (MCX)           Stericycle (SRCL)         *****         EUR 110         EUR 87.1         Hedium         Narrow         0.79         12.69         Fiel <tr< td=""><td>Beijing Enterprises Holdings (392)</td><td></td><td></td><td></td><td>Medium</td><td>Narrow</td><td></td><td></td><td>Song</td></tr<>	Beijing Enterprises Holdings (392)				Medium	Narrow			Song
G4S (GFS)         *****         GBX 337         GBX 195.25         Medium         None         0.58         3.03         Fiel           GEA Group (G1A)         *****         EUR 45         EUR 21.98         Medium         Wide         NA         3.97         Modemenal Dynamics (GD)         *****         \$216         \$153.37         Medium         Wide         0.71         \$45.42         High         Wide         0.71         \$45.42         High         Gup Application (GAP B)         *****         MKN 162.75         High         Wide         0.71         \$43.42         High         Subject (GAP B)         4.****         MKN 162.75         High         None         0.71         \$43.42         High         None         0.71         2.84         Sor         Janhonson Controls International (JCI)         ******         HKD 2.93         HKD 2.93         High         Narrow         0.65         27.73         Ber         Kion Group (KGX)         ******         EUR 90         EUR 42.97         Medium         Narrow         0.79         12.69         Fiel         Stericycle (SRCL)         *****         BUD 2.3         AUD 1.54         Medium         Narrow         0.79         12.69         Fiel         Stericycle (SRCL)         *****         AUD 2.3         AUD 1.54	, , , , , , , , , , , , , , , , , , , ,					None			Tan
General Dynamics (GD)         *****         \$216         \$153.37         Medium         Wide         0.71         45.42         High           Grupo Aeroportuario del Pacifico (GAP B)         *****         MXN 210         MXN 162.75         High         Wide         0.78         91.30         High           Guangshen Railway (525)         *****         HKD 6.3         HKD 2.93         High         None         0.47         24.84         Sor           Johnson Controls International (JCI)         *****         \$46         \$30.01         High         Narrow         0.65         27.73         Ber           Kion Group (KGX)         *****         EUR 90         EUR 42.97         Medium         Narrow         0.48         5.06         Mo           Sodexo (SW)         *****         EUR 110         EUR 87.1         Medium         Narrow         0.79         12.69         Fiel           Stericycle (SRCL)         *****         \$83         \$37.17         High         Narrow         0.79         12.69         Fiel           Stericycle (SRCL)         *****         AUD 2.3         AUD 1.54         Medium         None         0.67         0.89         Sh           Stericycle (SRCL)         *****         HKD 81	•								Field
General Dynamics (GD)         ****         \$216         \$153.37         Medium         Wide         0.71         45.42         High           Grupo Aeroportuario del Pacifico (GAP B)         *****         MXN 210         MXN 162.75         High         Wide         0.78         91.30         High           Guangshen Railway (525)         *****         HKD 6.3         HKD 2.93         High         None         0.47         24.84         Sor           Johnson Controls International (JCI)         *****         \$46         \$30.01         High         Narrow         0.65         27.73         Ber           Kion Group (KGX)         *****         EUR 90         EUR 42.97         Medium         Narrow         0.79         12.69         Fiel           Stericycle (SRCL)         *****         EUR 110         EUR 87.1         Medium         Narrow         0.79         12.69         Fiel           Stericycle (SRCL)         *****         BUB 13         AUD 1.54         Medium         None         0.67         0.89         She           Keal Estat         *****         HKD 81         HKD 81.54         Medium         Narrow         0.73         217.36         Zh         Zh           CK Asset Holdings (1113)         **	GEA Group (G1A)	****	EUR 45	EUR 21.98	Medium	Wide	NA	3.97	Molina
Grupo Aeroportuario del Pacifico (GAP B)         *****         MXN 210         MXN 162.75         High         Wide         0.78         91.30         High           Guangshen Railway (525)         ******         HKD 6.3         HKD 2.93         High         None         0.47         24.84         Sor           Johnson Controls International (JCI)         *****         \$46         \$30.01         High         Narrow         0.65         27.73         Ber           Kion Group (KGX)         *****         EUR 10         EUR 82.1         Medium         Narrow         0.48         5.06         Mo           Sodexo (SW)         *****         EUR 110         EUR 87.1         Medium         Narrow         0.45         3.37         Yo.           Stericycle (SRCL)         *****         883         \$37.17         High         Narrow         0.45         3.37         Yo.           Real Estate         *****         AUD 2.3         AUD 1.54         Medium         Norrow         0.73         2.17.36         2.16           Kc Asset Holdings (1113)         *****         HKD 81         HKD 15         Narrow         0.74         6.15         Bro           Sun Hung Kai Properties (16)         *****         \$49         \$31.5		***	\$216	\$153.37	Medium	Wide	0.71	45.42	Higgins
Guangshen Railway (525)         ★★★★★         HKD 6.3         HKD 2.93         High         None         0.47         24.84         Sone           Johnson Controls International (JCI)         ★★★★         \$46         \$30.01         High         Narrow         0.65         27.73         Ber           Kion Group (KGX)         ★★★★         EUR 10         EUR 87.1         Medium         Narrow         0.79         12.69         Fiel           Stericycle (SRCL)         ★★★★         EUR 110         EUR 87.1         High         Narrow         0.79         12.69         Fiel           Stericycle (SRCL)         ★★★★         EUR 110         EUR 87.1         High         Narrow         0.79         12.69         Fiel           Stericycle (SRCL)         ★★★★         AUD 2.3         AUD 1.54         Medium         Narrow         0.45         3.37         You           Real Estate         Avea Group (AOG)         ★★★★         AUD 2.3         AUD 1.54         Medium         Narrow         0.73         217.36         Zhc           CK Asset Holdings (1113)         ★★★★         HKD 81         HKD 158.8         Medium         Narrow         0.74         24.01         Zhc           Sun Hung Kai Properties (16)         ★	,				High				Higgins
Johnson Controls International (JCI)         ★★★★         \$46         \$30.01         High         Narrow         0.65         27.73         Ber Kion Group (KGX)           Kion Group (KGX)         ★★★★         EUR 90         EUR 42.97         Medium         Narrow         0.48         5.06         Mo Sodexo (SW)           Stericycle (SRCL)         ★★★★         EUR 110         EUR 87.1         Medium         Narrow         0.45         3.37         You           Real Estate         Aveo Group (AOG)         ★★★★         AUD 2.3         AUD 1.54         Medium         None         0.67         0.89         She           CK Asset Holdings (1113)         ★★★★         HKD 81         HKD 818         High         Narrow         0.73         217.36         Zhe           Macerich (MAC)         ★★★★         \$59         \$43.6         High         Narrow         0.74         6.15         Bro           Sun Hung Kai Properties (16)         ★★★★         \$49         \$31.54         High         Wide         0.64         30.23         Dav           Hitel (INTC)         ★★★★         \$128         \$85.81         High         Wide         0.67         13.14         Dav           KLA-Tencor (KLAC)         ★★★ <td< td=""><td></td><td></td><td>HKD 6.3</td><td></td><td>-</td><td></td><td></td><td></td><td>Song</td></td<>			HKD 6.3		-				Song
Kin Group (KGX)         *****         EUR 90         EUR 42.97         Medium         Narrow         0.48         5.06         Modos		***	\$46	\$30.01	High	Narrow	0.65	27.73	Bernard
Sodexo (SVV)         *****         EUR 110         EUR 87.1         Medium         Narrow         0.79         12.69         Fiel           Stericycle (SRCL)         ******         \$83         \$37.17         High         Narrow         0.45         3.37         You           Real Estate           Aveo Group (AOG)         ******         AUD 2.3         AUD 1.54         Medium         None         0.67         0.89         She           CK Asset Holdings (1113)         *****         HKD 81         HKD 58.85         Medium         Narrow         0.73         217.36         2hc           Macerich (MAC)         *****         \$59         \$43.6         High         Narrow         0.74         6.15         Bro           Sun Hung Kai Properties (16)         *****         \$49         \$31.54         High         Narrow         0.74         30.23         Dav           Flethology         *****         \$49         \$31.54         High         Wide         0.64         30.23         Dav           KLA-Tencor (KLAC)         *****         \$128         \$85.81         High         Wide         0.67         13.14         Dav           Microchip Technology (MCHP)         *****         \$185	Kion Group (KGX)	****	EUR 90	EUR 42.97	-	Narrow	0.48	5.06	Molina
Stericycle (SRCL)         ******         \$83         \$37.17         High         Narrow         0.45         3.37         You           Real Estate           Aveo Group (AOG)         ******         AUD 2.3         AUD 1.54         Medium         None         0.67         0.89         She           CK Asset Holdings (1113)         *****         HKD 81         HKD 8.85         Medium         Narrow         0.74         6.15         Bro           Sun Hung Kai Properties (16)         *****         HKD 153         HKD 117.4         Medium         Narrow         0.74         6.15         Bro           Sun Hung Kai Properties (16)         *****         HKD 153         HKD 117.4         Medium         Narrow         0.74         6.15         Bro           Sun Hung Kai Properties (16)         *****         \$49         \$31.54         High         Narrow         0.77         340.11         2.0           Technology         *****         \$49         \$31.54         High         Wide         0.68         203.05         Dav           MLA-Tencor (KLAC)         *****         \$128         \$85.81         High         Narrow         0.71         20.43         Dav           Microchip Technology (MCHP)         <		***	EUR 110	EUR 87.1	Medium	Narrow			Field
Real Estate         Aveo Group (AOG)         ******         AUD 2.3         AUD 1.54         Medium         None         0.67         0.89         She           CK Asset Holdings (1113)         *****         HKD 81         HKD 58.85         Medium         Narrow         0.73         217.36         Zhe           Macerich (MAC)         *****         \$59         \$43.6         High         Narrow         0.74         6.15         Bro           Sun Hung Kai Properties (16)         *****         HKD 153         HKD 117.4         Medium         Narrow         0.74         6.15         Bro           Sun Hung Kai Properties (16)         *****         HKD 153         HKD 117.4         Medium         Narrow         0.74         6.15         Bro           Sun Hung Kai Properties (16)         *****         \$49         \$31.54         High         Narrow         0.74         30.21         Dav           Papical Materials (AMAT)         *****         \$49         \$31.54         High         Wide         0.64         30.23         Dav           Intel (INTC)         *****         \$128         \$85.81         High         Wide         0.67         13.14         Dav           KLA-Tencor (KLAC)         *****			\$83		High	Narrow			Young
CK Asset Holdings (1113)         ****         HKD 81         HKD 58.85         Medium         Narrow         0.73         217.36         Zho           Macerich (MAC)         ****         \$59         \$43.6         High         Narrow         0.74         6.15         Bro           Sun Hung Kai Properties (16)         ****         HKD 153         HKD 117.4         Medium         Narrow         0.77         340.11         Zho           Technology           Applied Materials (AMAT)         ****         \$49         \$31.54         High         Wide         0.64         30.23         Dav           KLA-Tencor (KLAC)         ****         \$65         \$44.49         Medium         Wide         0.67         13.14         Dav           Lam Research (LRCX)         ****         \$185         \$131.63         High         Narrow         0.71         20.43         Dav           Microchip Technology (MCHP)         ****         \$112         \$66.32         Medium         Wide         0.59         15.69         Col           Skyworks Solutions (SWKS)         ****         \$105         \$60.72         High         Narrow         0.58         10.78         Col           Tencent Holdings (700) <td< td=""><td>, , ,</td><td></td><td></td><td></td><td>Ü</td><td></td><td></td><td></td><td>Ü</td></td<>	, , ,				Ü				Ü
CK Asset Holdings (1113)         ****         HKD 81         HKD 58.85         Medium         Narrow         0.73         217.36         Zho           Macerich (MAC)         ****         \$59         \$43.6         High         Narrow         0.74         6.15         Bro           Sun Hung Kai Properties (16)         ****         HKD 153         HKD 117.4         Medium         Narrow         0.77         340.11         Zho           Technology           Applied Materials (AMAT)         ****         \$49         \$31.54         High         Wide         0.64         30.23         Dav           KLA-Tencor (KLAC)         ****         \$65         \$44.49         Medium         Wide         0.68         203.05         Dav           Lam Research (LRCX)         ****         \$128         \$85.81         High         Narrow         0.71         20.43         Dav           Microchip Technology (MCHP)         ****         \$112         \$66.32         Medium         Wide         0.59         15.69         Col           Murata Manufacturing (6981)         ****         \$105         \$60.72         High         Narrow         0.56         2876.84         Ito           Skyworks Solutions (SWKS)	Aveo Group (AOG)	****	AUD 2.3	AUD 1.54	Medium	None	0.67	0.89	Sherlock
Macerich (MAC)         ****         \$59         \$43.6         High         Narrow         0.74         6.15         Bro           Sun Hung Kai Properties (16)         ****         HKD 153         HKD 117.4         Medium         Narrow         0.77         340.11         Zho           Technology           Applied Materials (AMAT)         ****         \$49         \$31.54         High         Wide         0.64         30.23         Dav           Intel (INTC)         ****         \$65         \$44.49         Medium         Wide         0.68         203.05         Dav           KLA-Tencor (KLAC)         ****         \$128         \$85.81         High         Wide         0.67         13.14         Dav           Lam Research (LRCX)         ****         \$185         \$131.63         High         Narrow         0.71         20.43         Dav           Microchip Technology (MCHP)         ****         \$112         \$66.32         Medium         Wide         0.59         15.69         Col           Skyworks Solutions (SWKS)         ****         \$105         \$60.72         High         Narrow         0.58         10.78         Col           Tencent Holdings (700)         ****         ***			HKD 81	HKD 58.85	Medium	Narrow		217.36	Zhong
Sun Hung Kai Properties (16)         ****         HKD 153         HKD 117.4         Medium         Narrow         0.77         340.11         Zho           Technology           Applied Materials (AMAT)         *****         \$49         \$31.54         High         Wide         0.64         30.23         Dav           Intel (INTC)         *****         \$65         \$44.49         Medium         Wide         0.67         13.14         Dav           KLA-Tencor (KLAC)         *****         \$128         \$85.81         High         Wide         0.67         13.14         Dav           Microchip Technology (MCHP)         *****         \$112         \$66.32         Medium         Wide         0.59         15.69         Col           Murata Manufacturing (6981)         ****         \$105         \$60.72         High         Narrow         0.56         2876.84         Ito           Skyworks Solutions (SWKS)         ****         \$105         \$60.72         High         Narrow         0.58         10.78         Col           Tencent Holdings (700)         ***         HKD 499         HKD 310.6         High         Wide         0.62         2956.98         Tan           Utilities     <	<u> </u>								Brown
Technology           Applied Materials (AMAT)         *****         \$49         \$31.54         High         Wide         0.64         30.23         Day           Intel (INTC)         *****         \$65         \$44.49         Medium         Wide         0.68         203.05         Day           KLA-Tencor (KLAC)         *****         \$128         \$85.81         High         Wide         0.67         13.14         Day           Lam Research (LRCX)         *****         \$185         \$131.63         High         Narrow         0.71         20.43         Day           Microchip Technology (MCHP)         *****         \$112         \$66.32         Medium         Wide         0.59         15.69         Col           Murata Manufacturing (6981)         *****         JPY 24000         JPY 13490         High         Narrow         0.56         2876.84         Ito           Skyworks Solutions (SWKS)         *****         \$105         \$60.72         High         Narrow         0.58         10.78         Col           Tencent Holdings (700)         ****         HKD 499         HKD 310.6         High         Wide         0.62         2956.98         Tan           Utilities	Sun Hung Kai Properties (16)	***	HKD 153	HKD 117.4	Medium	Narrow	0.77	340.11	Zhong
Applied Materials (AMAT)       *****       \$49       \$31.54       High       Wide       0.64       30.23       Day         Intel (INTC)       *****       \$65       \$44.49       Medium       Wide       0.68       203.05       Day         KLA-Tencor (KLAC)       *****       \$128       \$85.81       High       Wide       0.67       13.14       Day         Lam Research (LRCX)       *****       \$185       \$131.63       High       Narrow       0.71       20.43       Day         Microchip Technology (MCHP)       *****       \$112       \$66.32       Medium       Wide       0.59       15.69       Col         Murata Manufacturing (6981)       *****       JPY 24000       JPY 13490       High       Narrow       0.56       2876.84       Ito         Skyworks Solutions (SWKS)       ****       \$105       \$60.72       High       Narrow       0.58       10.78       Col         Tencent Holdings (700)       ****       HKD 499       HKD 310.6       High       Wide       0.62       2956.98       Tan         Utilities         Dominion Energy (D)       ****       \$84       \$70.84       Low       Wide       0.84       53.28	- · · · · · · · · · · · · · · · · · · ·								Ü
KLA-Tencor (KLAC)       *****       \$128       \$85.81       High       Wide       0.67       13.14       Day         Lam Research (LRCX)       *****       \$185       \$131.63       High       Narrow       0.71       20.43       Day         Microchip Technology (MCHP)       ******       \$112       \$66.32       Medium       Wide       0.59       15.69       Col         Murata Manufacturing (6981)       ******       JPY 24000       JPY 13490       High       Narrow       0.56       2876.84       Ito         Skyworks Solutions (SWKS)       *****       \$105       \$60.72       High       Narrow       0.58       10.78       Col         Tencent Holdings (700)       *****       HKD 499       HKD 310.6       High       Wide       0.62       2956.98       Tan         Utilities         Dominion Energy (D)       ****       \$84       \$70.84       Low       Wide       0.84       53.28       Fist         Enel (ENEL)       ****       EUR 5.7       EUR 5.08       Medium       None       0.89       51.71       Full		***	\$49	\$31.54	High	Wide	0.64	30.23	Davuluri
KLA-Tencor (KLAC)       *****       \$128       \$85.81       High       Wide       0.67       13.14       Day         Lam Research (LRCX)       *****       \$185       \$131.63       High       Narrow       0.71       20.43       Day         Microchip Technology (MCHP)       ******       \$112       \$66.32       Medium       Wide       0.59       15.69       Col         Murata Manufacturing (6981)       ******       JPY 24000       JPY 13490       High       Narrow       0.56       2876.84       Ito         Skyworks Solutions (SWKS)       *****       \$105       \$60.72       High       Narrow       0.58       10.78       Col         Tencent Holdings (700)       *****       HKD 499       HKD 310.6       High       Wide       0.62       2956.98       Tan         Utilities         Dominion Energy (D)       ****       \$84       \$70.84       Low       Wide       0.84       53.28       Fist         Enel (ENEL)       ****       EUR 5.7       EUR 5.08       Medium       None       0.89       51.71       Full	Intel (INTC)	***	\$65	\$44.49	Medium	Wide	0.68	203.05	Davuluri
Lam Research (LRCX)       ****       \$185       \$131.63       High       Narrow       0.71       20.43       Day         Microchip Technology (MCHP)       *****       \$112       \$66.32       Medium       Wide       0.59       15.69       Col         Murata Manufacturing (6981)       *****       JPY 24000       JPY 13490       High       Narrow       0.56       2876.84       Ito         Skyworks Solutions (SWKS)       *****       \$105       \$60.72       High       Narrow       0.58       10.78       Col         Tencent Holdings (700)       ****       HKD 499       HKD 310.6       High       Wide       0.62       2956.98       Tan         Utilities         Dominion Energy (D)       ****       \$84       \$70.84       Low       Wide       0.84       53.28       Fist         Enel (ENEL)       ***       EUR 5.7       EUR 5.08       Medium       None       0.89       51.71       Full		****							Davuluri
Microchip Technology (MCHP)         *****         \$112         \$66.32         Medium         Wide         0.59         15.69         Col           Murata Manufacturing (6981)         *****         JPY 24000         JPY 13490         High         Narrow         0.56         2876.84         Ito           Skyworks Solutions (SWKS)         ****         \$105         \$60.72         High         Narrow         0.58         10.78         Col           Tencent Holdings (700)         ****         HKD 499         HKD 310.6         High         Wide         0.62         2956.98         Tan           Utilities           Dominion Energy (D)         ****         \$84         \$70.84         Low         Wide         0.84         53.28         Fist           Enel (ENEL)         ***         EUR 5.7         EUR 5.08         Medium         None         0.89         51.71         Full	· · ·				=				Davuluri
Murata Manufacturing (6981)       ★★★★       JPY 24000       JPY 13490       High       Narrow       0.56       2876.84       Ito         Skyworks Solutions (SWKS)       ★★★★       \$105       \$60.72       High       Narrow       0.58       10.78       Col         Tencent Holdings (700)       ★★★       HKD 499       HKD 310.6       High       Wide       0.62       2956.98       Tan         Utilities         Dominion Energy (D)       ★★★★       \$84       \$70.84       Low       Wide       0.84       53.28       Fist         Enel (ENEL)       ★★★★       EUR 5.7       EUR 5.08       Medium       None       0.89       51.71       Full	Microchip Technology (MCHP)	****		\$66.32	-	Wide		15.69	Colello
Skyworks Solutions (SWKS)         *****         \$105         \$60.72         High         Narrow         0.58         10.78         Col           Tencent Holdings (700)         ****         HKD 499         HKD 310.6         High         Wide         0.62         2956.98         Tan           Utilities           Dominion Energy (D)         ****         \$84         \$70.84         Low         Wide         0.84         53.28         Fist           Enel (ENEL)         ****         EUR 5.7         EUR 5.08         Medium         None         0.89         51.71         Full		****				Narrow			
Tencent Holdings (700)         ★★★         HKD 499         HKD 310.6         High         Wide         0.62         2956.98         Tan           Utilities         Dominion Energy (D)         ★★★★         \$84         \$70.84         Low         Wide         0.84         53.28         Fist           Enel (ENEL)         ★★★★         EUR 5.7         EUR 5.08         Medium         None         0.89         51.71         Full	Skyworks Solutions (SWKS)				-	Narrow		10.78	Colello
Utilities           Dominion Energy (D)         ★★★         \$84         \$70.84         Low         Wide         0.84         53.28         Fist           Enel (ENEL)         ★★★         EUR 5.7         EUR 5.08         Medium         None         0.89         51.71         Full					-				Tam
Enel (ENEL) ★★★ EUR 5.7 EUR 5.08 Medium None 0.89 51.71 Fuli	<u>.</u>				Ÿ.				
Enel (ENEL) ★★★ EUR 5.7 EUR 5.08 Medium None 0.89 51.71 Full	Dominion Energy (D)	***	\$84	\$70.84	Low	Wide	0.84	53.28	Fishman
	9,								Fulop
ENN Energy Holdings (2688) ★★★★ HKD 83 HKD 70.35 Medium Narrow 0.85 79.07 Lee	ENN Energy Holdings (2688)								Lee

Source: Morningstar. As of Jan. 4, 2019