Best Ideas

Company and Industry	Morningstar Rating	Fair Value Estimate	Current Price	Uncertainty Rating	Moat Rating	Price / Fair Value	Market Cap (B)	Analyst
Basic Materials								
Cameco (CCJ)	****	\$17	\$9.98	High	Narrow	0.59	3.79	Inton
Compass Minerals International (CMP)	***	\$83	\$69.7	High	Wide	0.84	2.36	Goldstein
Martin Marietta Materials (MLM)	***	\$265	\$195.49	High	Narrow	0.74	12.32	Inton
Communication Services								
BT Group (BT.A)	***	GBX 360	GBX 226.15	High	Narrow	0.63	22.44	C. Nichols
China Mobile (941)	***	HKD 100	HKD 76.25	Medium	Narrow	0.76	1561.26	Baker
Comcast (CMCSA)	***	\$42	\$37.81	Medium	Wide	0.90	173.24	Macker
Telefonica (TEF)	****	\$13	\$6.63	High	Narrow	0.51	34.44	C. Nichols
Telstra (TLS)	***	AUD 4.4	AUD 3.15	Medium	Narrow	0.72	37.46	Han
Consumer Cyclical								
Alibaba Group Holding (BABA)	***	\$240	\$165.88	High	Wide	0.69	426.63	Hottovy
Bayerische Motoren Werke (BMW)	***	EUR 117	EUR 85.32	High	Narrow	0.73	55.45	Hilgert
Expedia Group (EXPE)	***	\$185	\$134.43	High	Narrow	0.73	20.09	Wasiolek
General Motors (GM)	***	\$45	\$36.08	High	None	0.80	50.90	Whiston
Hanesbrands (HBI)	****	\$27	\$18.63	Medium	Narrow	0.69	6.72	Hottovy
InvoCare (IVC)	***	AUD 17	AUD 12.02	Medium	Wide	0.71	1.32	Ragonese
Mattel (MAT)	***	\$21.5	\$16.61	High	Narrow	0.77	5.72	Katz
Norwegian Cruise Line Holdings (NCLH)	***	\$69	\$57.46	High	Narrow	0.83	12.73	Katz
Walt Disney (DIS)	***	\$130	\$111.62	Medium	Wide	0.86	166.01	Macker
WPP (WPP)	***	GBX 1500	GBX 1134	Medium	Narrow	0.76	14.31	Mogharabi
Consumer Defensive								
G8 Education (GEM)	****	AUD 3.5	AUD 1.97	High	None	0.56	0.90	James
General Mills (GIS)	****	\$59	\$44.37	Low	Wide	0.75	26.45	Vora
Imperial Brands (IMB)	****	GBX 3700	GBX 2592.5	Low	Wide	0.70	24.73	Gorham
Kao (4452)	***	JPY 8800	JPY 8645	Low	Wide	0.98	4213.75	Wei
Mondelez International (MDLZ)	***	\$52	\$43.87	Medium	Wide	0.84	64.34	Lash
PepsiCo (PEP)	***	\$123	\$115.22	Low	Wide	0.94	162.96	Vora
Procter & Gamble (PG)	***	\$97	\$85.36	Low	Wide	0.88	212.47	Lash
Reckitt Benckiser Group (RB.)	***	GBX 7300	GBX 6845	Low	Wide	0.94	48.39	Gorham
Energy								
Cenovus Energy (CVE)	***	\$21	\$11.89	Very High	None	0.57	14.61	Gemino
Enbridge (ENB)	***	\$64	\$44.41	Medium	Wide	0.69	76.58	Gemino
Enterprise Products Partners (EPD)	***	\$35.5	\$29.01	Low	Wide	0.82	63.12	Ellis
Royal Dutch Shell (RDS.B)	***	\$83	\$68.83	Medium	Narrow	0.83	274.70	Good
Total (TOT)	***	\$77	\$64.03	Medium	None	0.83	164.74	Good
Woodside Petroleum (WPL)	***	AUD 46.5	AUD 36.95	High	None	0.79	34.59	Taylor
Financial Services								
Agricultural Bank of China (601288)	***	CNY 4.2	CNY 3.93	High	Narrow	0.94	1358.72	Tan
American International Group (AIG)	***	\$76	\$54.32	Medium	None	0.71	48.26	Horn
Capital One Financial (COF)	***	\$127	\$99.26	Medium	Narrow	0.78	47.49	Plunkett
Credit Suisse Group (CSGN)	***	CHF 22	CHF 15.26	High	Narrow	0.69	38.93	Scholtz

Source: Morningstar. As of Sept. 21, 2018

Best Ideas

Investor (IVZ)	Company and Industry Financial Services (cont.)	Morningstar Rating	Fair Value Estimate	Current Price	Uncertainty Rating	Moat Rating	Price / Fair Value	Market Cap (B)	Analyst
Pendal Group (PDL)	Invesco (IVZ)	****	\$35	\$24.41	Medium	Narrow	0.70	10.03	Warren
Mactionary Marcian M	Mitsubishi UFJ Financial Group (8306)	***	JPY 880	JPY 722.1	Medium	None	0.82	9444.12	Wu
Pleathcare Ple	Pendal Group (PDL)	***	AUD 11	AUD 8.69	Medium	Narrow	0.79	2.44	Likos
Allergan (AGN)	Westpac Banking (WBC)	***	AUD 35	AUD 28.16	Medium	Wide	0.80	95.35	Ellis
McKesson (MCK) ★★★★ \$210 \$135.85 Medium Wide 0.32 \$131.65 Warg Meditronic (MOT) ★★★★ \$105 \$97.48 Medium Wide 0.32 \$131.65 Warg Ramasy Health Care (RHC) ★★★★ CHF 237 CHF 235.15 Low Wide 0.70 2000 Anderson Industrials A ***** \$107 \$73.15 Medium Narrow 0.72 2.50 Bornard Beijing Enterprises Holdings (392) ****** HKD 91.8 HKD 91.6 Medium Narrow 0.72 2.50 Song CK Hutchison Holdings (19) ***** HKD 118 HKD 90.6 Medium None 0.72 3.75 Field GK16 (FS) ***** HKD 118 HKD 90.6 Medium None 0.72 3.75 Field GK16 (FS) ***** BKD 31 Medium None 0.72 3.75 Field GEA Group (G1A) ***** BKD 32	Healthcare								
Meditronic (MDT) ***** \$105 \$97.48 Medium Wide 0.33 131.65 Warg Ramsay Health Care (RHC) ***** AUD 54 AUD 54.22 Medium Narrow 0.72 11.08 Kallos Roche Holding (ROG) ***** CHF 337 CHF 235.15 Low Wide 0.70 20.09 Andersen Industrials ****** \$107 \$73.15 Medium Narrow 0.68 2.45 Bemard Beling Enterprises Holdings (392) ****** HKD 98.6 Medium Narrow 0.72 32.50 Song CK Hutchison Holdings (1) ***** 6BK 3337 GBX 241.9 Medium None 0.72 3.75 Field GEA Group (GTA) ***** EUR 47 EUR 32.95 Medium Nice 0.70 3.95 Molina General Dynamics (GD) ***** EUR 47 EUR 32.95 Medium Nice 0.70 3.95 Molina General Dynamics (GD) ***** HKD 6.5	Allergan (AGN)	***	\$263	\$192.51	Medium	Wide	0.73	65.35	Waterhouse
Ramsay Health Care (RHC)	McKesson (MCK)	****	\$210	\$135.85	Medium	Wide	0.65	27.14	Lekraj
Roche Holding (ROG)	Medtronic (MDT)	***	\$105	\$97.48	Medium	Wide	0.93	131.65	Wang
Produstrials	Ramsay Health Care (RHC)	***	AUD 76	AUD 54.82	Medium	Narrow	0.72	11.08	Kallos
Marioter International (AXE)	Roche Holding (ROG)	****	CHF 337	CHF 235.15	Low	Wide	0.70	200.90	Andersen
Beijing Enterprises Holdings (392)	Industrials								
CK Hutchison Holdings (1) **** HKD 118 HKD 90.6 Medium None 0.77 349.38 Tan G4S (GFS) ***** GBX 337 GBX 241.9 Medium None 0.72 3.75 Field GEA Group (G1A) ****** EUR 47 EUR 32.95 Medium Wide 0.70 5.95 Molina General Dynamics (GD) **** \$220 \$202.86 Medium Wide 0.92 60.10 Higgins Grupo Aeroportuario del Pacifico (GAP B) **** MKN 1075 HKD 3.5 High None 0.54 28.13 Song Johnson Controls International (JCI) ***** EUR 90 EUR 54.02 Medium Narrow 0.71 34.56 Bernard Kion Group (KGX) ***** EUR 90 EUR 54.02 Medium Narrow 0.70 36.61 Vonk Sodexo (SW) ***** EUR 91 EUR 93.3 Medium Narrow 0.72 5.30 Young Sterricycle (SRCL) ****	Anixter International (AXE)	****	\$107	\$73.15	Medium	Narrow	0.68	2.45	Bernard
GBX (GFS) ***** GBX 337 GBX 241.9 Medium None 0.72 3.75 Field GEA Group (GTA) ****** EUR 47 EUR 32.95 Medium Wide 0.70 5.95 Molina General Dynamics (GD) **** \$220 \$202.86 Medium Wide 0.92 60.10 Higgins Grupa Aeroportuario del Pacifico (GAPB) **** MXN 2071 MXN 200.35 High Wide 0.92 112.40 Higgins Guangshen Railway (525) ***** HKD 6.5 HKD 6.5 HKD 6.5 HAC 8.0 8.0 8.0 8.0 Medium Narrow 0.71 34.56 Bernard Johnson Controls International (JCI) **** EUR 9.0 EUR 54.02 Medium Narrow 0.60 6.36 Molina Kino Group (KGX) **** EUR 9.0 EUR 9.0 Medium Narrow 0.72 5.30 Yong Stericy (SKCY) *** A.0 B.0 Medium Narrow 0.72	Beijing Enterprises Holdings (392)	****	HKD 58	HKD 41.6	Medium	Narrow	0.72	52.50	Song
GEA Group (G1A) ***** EUR 47 EUR 32.95 Medium Wide 0.70 5.95 Molina General Dynamics (GD) **** \$220 \$202.86 Medium Wide 0.92 60.10 Higgins Grupo Aeroportuario del Pacifico (GAP B) **** MXN 217 MXN 2003 High Wide 0.92 112.40 Higgins Guangshen Railway (S2S) ***** HKD 6.5 HKD 3.5 High None 0.51 28.13 Song Johnson Controls International (JCI) ***** \$53 37.07 High Narrow 0.71 34.56 Bernard Kion Group (KGX) ***** EUR 92 EUR 84.02 Medium Narrow 0.94 36.61 Yonk Sodexo (SW) ***** EUR 110 EUR 93.08 Medium Narrow 0.72 5.30 Young Real Estate **** AUD 2.8 AUD 2.06 Medium None 0.74 1.20 Sherlock Sun Hung Kai Properties (16) *****	CK Hutchison Holdings (1)	***	HKD 118	HKD 90.6	Medium	None	0.77	349.38	Tan
General Dynamics (GD) *** \$220 \$202.86 Medium Wide 0.92 60.10 Higgins Grupo Aeroportuario del Pacifico (GAP B) *** MXN 217 MXN 200.35 High Wide 0.92 112.40 Higgins Guangshen Railway (525) ****** HKD 6.5 HKD 3.5 High None 0.54 28.13 Song Johnson Controls International (JCI) ***** \$53 \$37.37 High Narrow 0.71 34.56 Bernard Kion Group (KGX) ***** EUR 90 EUR 54.02 Medium Narrow 0.60 6.36 Molina Royal Philips (PHIA) **** EUR 14 EUR 93.08 Medium Narrow 0.72 5.0 Onk Sodexo (SW) ***** EUR 11 EUR 93.08 Medium Narrow 0.75 13.56 Field Stericycle (SRCL) ***** AUD 2.8 AUD 2.06 Medium None 0.74 1.20 Sherlock Surrow Suri Hung Kiri	G4S (GFS)	***	GBX 337	GBX 241.9	Medium	None	0.72	3.75	Field
Grupo Aeroportuario del Pacifico (GAP B) **** MXN 217 MXN 200.35 High Wide 0.92 112.40 Higgins Guangshen Railway (525) ****** HKD 6.5 HKD 3.5 High None 0.54 28.13 Song Johnson Controls International (JCI) ***** \$53 \$37.37 High Narrow 0.71 34.56 Bernard Kion Group (KGX) ***** EUR 90 EUR 54.02 Medium Narrow 0.50 6.36 Molina Royal Philips (PHIA) **** EUR 110 EUR 9.0 Medium Narrow 0.94 36.61 Vonk Sodexo (SW) **** EUR 110 EUR 93.0 Medium Narrow 0.72 5.30 Young Real Estate **** AUD 2.8 AUD 2.6 Medium None 0.74 1.20 Sherlock Sun Hung Kai Properties (16) **** HKD 153 HKD 116.9 Medium Narrow 0.76 38.66 Zhong Welltower (WELL) **** </td <td>GEA Group (G1A)</td> <td>****</td> <td>EUR 47</td> <td>EUR 32.95</td> <td>Medium</td> <td>Wide</td> <td>0.70</td> <td>5.95</td> <td>Molina</td>	GEA Group (G1A)	****	EUR 47	EUR 32.95	Medium	Wide	0.70	5.95	Molina
Suangshen Railway (525)	General Dynamics (GD)	***	\$220	\$202.86	Medium	Wide	0.92	60.10	Higgins
Sohnson Controls International (JCI)	Grupo Aeroportuario del Pacifico (GAP B)	***	MXN 217	MXN 200.35	High	Wide	0.92	112.40	Higgins
Kion Group (KGX) ***** EUR 90 EUR 54.02 Medium Narrow 0.60 6.36 Molina Royal Philips (PHIA) **** EUR 42 EUR 39.3 Medium Narrow 0.94 36.61 Vonk Sodexo (SW) ***** EUR 110 EUR 93.08 Medium Narrow 0.92 5.30 Young Real Estate **** AUD 2.8 AUD 2.6 Medium None 0.74 1.20 Sherlock Sun Hung Kai Properties (16) ***** AUD 2.8 AUD 2.6 Medium Narrow 0.76 338.66 Zhong Welltower (WELL) **** \$74 \$65.57 High None NA 24.39 Brown Technology **** \$65 \$47.2 Medium Wide 0.73 217.64 Davuluri Microchip Technology (MCHP) ***** \$65 \$47.2 Medium Wide 0.74 19.64 Colello MY0B Group (MY0) ***** \$64 \$47.26 <	Guangshen Railway (525)	****	HKD 6.5	HKD 3.5	High	None	0.54	28.13	Song
Royal Philips (PHIA) **** EUR 42 EUR 39.3 Medium Narrow 0.94 36.61 Vonk Sodexo (SW) ***** EUR 110 EUR 93.08 Medium Narrow 0.85 13.56 Field Stericycle (SRCL) ***** \$86 \$61.72 High Narrow 0.72 5.30 Young Real Estate Very 100 Medium None 0.74 1.20 Sherlock Sun Hung Kai Properties (16) **** HKD 153 HKD 116.9 Medium Narrow 0.76 338.66 Zhong Welltower (WELL) **** \$74 \$65.57 High None NA 24.39 Brown Technology Microchip Technology (MCHP) **** \$65 \$47.2 Medium Wide 0.73 217.64 Davuluri MYOB Group (MYO) ***** \$12 \$83.38 Medium Narrow 0.77 1.76 James Synaptics (SYNA) **** \$64 \$47.26 <td>Johnson Controls International (JCI)</td> <td>***</td> <td>\$53</td> <td>\$37.37</td> <td>High</td> <td>Narrow</td> <td>0.71</td> <td>34.56</td> <td>Bernard</td>	Johnson Controls International (JCI)	***	\$53	\$37.37	High	Narrow	0.71	34.56	Bernard
Sodexo (SW) **** EUR 110 EUR 93.08 Medium Narrow 0.85 13.56 Field Stericycle (SRCL) **** \$86 \$61.72 High Narrow 0.72 5.30 Young Real Estate Aveo Group (AOG) **** AUD 2.8 AUD 2.06 Medium None 0.74 1.20 Sherlock Sun Hung Kai Properties (16) **** HKD 153 HKD 116.9 Medium Narrow 0.76 338.66 Zhong Welltower (WELL) *** *74 \$65.57 High None NA 24.39 Brown Technology Intel (INTC) *** *565 *47.2 Medium Wide 0.73 217.64 Davuluri Microchip Technology (MCHP) *** *112 \$83.38 Medium Wide 0.74 19.64 Colello MYOB Group (MYO) *** *4 *47.26 Very High None 0.74 1.65 Davuluri TDK (6762) **<	Kion Group (KGX)	****	EUR 90	EUR 54.02	Medium	Narrow	0.60	6.36	Molina
Stericycle (SRCL) ★★★★ \$86 \$61.72 High Narrow 0.72 5.30 Young Real Estate Aveo Group (AOG) ★★★★ AUD 2.8 AUD 2.06 Medium None 0.74 1.20 Sherlock Sun Hung Kai Properties (16) ★★★★ HKD 153 HKD 116.9 Medium Narrow 0.76 338.66 Zhong Welltower (WELL) ★★★ 1.74 \$65.57 High None NA 24.39 Brown Technology Intel (INTC) ★★★★ \$65 \$47.2 Medium Wide 0.73 217.64 Davuluri MYOB Group (MYO) ★★★★ \$112 \$83.38 Medium Wide 0.74 19.64 Colello MYOB Group (MYO) ★★★ \$64 \$47.26 Very High None 0.74 1.65 Davuluri TDK (6762) ★★ JPY 12500 JPY 12720 High None 0.74 1.65 Davuluri Tencent Ho	Royal Philips (PHIA)	***	EUR 42	EUR 39.3	Medium	Narrow	0.94	36.61	Vonk
Real Estate Aveo Group (AOG) ***** AUD 2.8 AUD 2.06 Medium None 0.74 1.20 Sherlock Sun Hung Kai Properties (16) ***** HKD 153 HKD 116.9 Medium Narrow 0.76 338.66 Zhong Welltower (WELL) **** \$74 \$65.57 High None NA 24.39 Brown Technology Intel (INTC) **** \$65 \$47.2 Medium Wide 0.73 217.64 Davuluri Microchip Technology (MCHP) **** \$112 \$83.38 Medium Wide 0.74 19.64 Colello MYOB Group (MYO) **** AUD 3.82 AUD 2.94 Medium Narrow 0.77 1.76 James Synaptics (SYNA) **** \$64 \$47.26 Very High None 0.74 1.65 Davuluri TDK (6762) **** JPY 12500 JPY 12720 High None 0.57 3184.04 Tam Willies<	Sodexo (SW)	***	EUR 110	EUR 93.08	Medium	Narrow	0.85	13.56	Field
Aveo Group (AOG) **** AUD 2.8 AUD 2.06 Medium None 0.74 1.20 Sherlock Sun Hung Kai Properties (16) **** HKD 153 HKD 116.9 Medium Narrow 0.76 338.66 Zhong Welltower (WELL) **** \$74 \$65.57 High None NA 24.39 Brown Technology Microchip Technology (MCHP) ***** \$65 \$47.2 Medium Wide 0.73 217.64 Davuluri Microchip Technology (MCHP) ***** \$112 \$83.38 Medium Wide 0.74 19.64 Colello MYOB Group (MYO) ***** \$112 \$83.38 Medium Narrow 0.77 1.76 James Synaptics (SYNA) **** \$64 \$47.26 Very High None 0.74 1.65 Davuluri TDK (6762) **** JPY 12500 JPY 12720 High None 0.57 3184.04 Tam Utilities	Stericycle (SRCL)	***	\$86	\$61.72	High	Narrow	0.72	5.30	Young
Sun Hung Kai Properties (16) **** HKD 153 HKD 116.9 Medium Narrow 0.76 338.66 Zhong Welltower (WELL) **** \$74 \$65.57 High None NA 24.39 Brown Technology Intel (INTC) **** \$65 \$47.2 Medium Wide 0.73 217.64 Davuluri Microchip Technology (MCHP) **** \$112 \$83.38 Medium Wide 0.74 19.64 Colello MYOB Group (MYO) **** AUD 3.82 AUD 2.94 Medium Narrow 0.77 1.76 James Synaptics (SYNA) **** \$64 \$47.26 Very High None 0.74 1.65 Davuluri TDK (6762) **** JPY 12500 JPY 12720 High None 0.57 3184.04 Tam Utilities Utilities *** \$84 \$70.32 Low Wide 0.84 45.97 Fishman Enel (ENEL) ****	Real Estate								
Welltower (WELL) *** \$74 \$65.57 High None NA 24.39 Brown Technology Intel (INTC) ***** \$65 \$47.2 Medium Wide 0.73 217.64 Davuluri Microchip Technology (MCHP) ***** \$112 \$83.38 Medium Wide 0.74 19.64 Colello MYOB Group (MYO) ***** AUD 2.82 AUD 2.94 Medium Narrow 0.77 1.76 James Synaptics (SYNA) ***** \$64 \$47.26 Very High None 0.74 1.65 Davuluri TDK (6762) ***** JPY 12500 JPY 12720 High None 0.74 1.65 Davuluri Tencent Holdings (700) ***** HKD 590 HKD 334.4 High Wide 0.57 3184.04 Tam Utilities Dominion Energy (D) ***** \$84 \$70.32 Low Wide 0.84 45.97 Fishman Enel (ENEL) ****	Aveo Group (AOG)	***	AUD 2.8	AUD 2.06	Medium	None	0.74	1.20	Sherlock
Technology Intel (INTC) ★★★★ \$65 \$47.2 Medium Wide 0.73 217.64 Davuluri Microchip Technology (MCHP) ★★★★ \$112 \$83.38 Medium Wide 0.74 19.64 Colello MYOB Group (MYO) ★★★★ AUD 3.82 AUD 2.94 Medium Narrow 0.77 1.76 James Synaptics (SYNA) ★★★ \$64 \$47.26 Very High None 0.74 1.65 Davuluri TDK (6762) ★★★ JPY 12500 JPY 12720 High None 1.02 1605.84 Ito Tencent Holdings (700) ★★★★ HKD 590 HKD 334.4 High Wide 0.57 3184.04 Tam Utilities Dominion Energy (D) ★★★★ \$84 \$70.32 Low Wide 0.84 45.97 Fishman Enel (ENEL) ★★★★ \$41 \$36.86 Low Narrow 0.90 17.91 Fishman	Sun Hung Kai Properties (16)	***	HKD 153	HKD 116.9	Medium	Narrow	0.76	338.66	Zhong
Intel (INTC) **** \$65 \$47.2 Medium Wide 0.73 217.64 Davuluri Microchip Technology (MCHP) **** \$112 \$83.38 Medium Wide 0.74 19.64 Colello MYOB Group (MYO) **** AUD 3.82 AUD 2.94 Medium Narrow 0.77 1.76 James Synaptics (SYNA) **** \$64 \$47.26 Very High None 0.74 1.65 Davuluri TDK (6762) **** JPY 12500 JPY 12720 High None 1.02 1605.84 Ito Tencent Holdings (700) ***** HKD 590 HKD 334.4 High Wide 0.57 3184.04 Tam Utilities Dominion Energy (D) **** \$84 \$70.32 Low Wide 0.84 45.97 Fishman Enel (ENEL) **** \$41 \$36.86 Low Narrow 0.90 17.91 Fishman	Welltower (WELL)	***	\$74	\$65.57	High	None	NA	24.39	Brown
Microchip Technology (MCHP) **** \$112 \$83.38 Medium Wide 0.74 19.64 Colello MYOB Group (MYO) **** AUD 3.82 AUD 2.94 Medium Narrow 0.77 1.76 James Synaptics (SYNA) **** \$64 \$47.26 Very High None 0.74 1.65 Davuluri TDK (6762) **** JPY 12500 JPY 12720 High None 1.02 1605.84 Ito Tencent Holdings (700) ***** HKD 590 HKD 334.4 High Wide 0.57 3184.04 Tam Utilities Dominion Energy (D) **** \$84 \$70.32 Low Wide 0.84 45.97 Fishman Enel (ENEL) **** EUR 5.7 EUR 4.54 Medium None 0.80 46.24 Fulop FirstEnergy (FE) **** \$41 \$36.86 Low Narrow 0.90 17.91 Fishman	Technology								
MYOB Group (MYO) **** AUD 3.82 AUD 2.94 Medium Narrow 0.77 1.76 James Synaptics (SYNA) **** \$64 \$47.26 Very High None 0.74 1.65 Davuluri TDK (6762) **** JPY 12500 JPY 12720 High None 1.02 1605.84 Ito Tencent Holdings (700) ***** HKD 590 HKD 334.4 High Wide 0.57 3184.04 Tam Utilities Dominion Energy (D) **** \$84 \$70.32 Low Wide 0.84 45.97 Fishman Enel (ENEL) **** EUR 5.7 EUR 4.54 Medium None 0.80 46.24 Fulop FirstEnergy (FE) **** \$41 \$36.86 Low Narrow 0.90 17.91 Fishman	Intel (INTC)	***	\$65	\$47.2	Medium	Wide	0.73	217.64	Davuluri
Synaptics (SYNA) **** \$64 \$47.26 Very High None 0.74 1.65 Davuluri TDK (6762) **** JPY 12500 JPY 12720 High None 1.02 1605.84 Ito Tencent Holdings (700) ***** HKD 590 HKD 334.4 High Wide 0.57 3184.04 Tam Utilities Dominion Energy (D) ***** \$84 \$70.32 Low Wide 0.84 45.97 Fishman Enel (ENEL) ***** EUR 5.7 EUR 4.54 Medium None 0.80 46.24 Fulop FirstEnergy (FE) ***** \$41 \$36.86 Low Narrow 0.90 17.91 Fishman	Microchip Technology (MCHP)	***	\$112	\$83.38	Medium	Wide	0.74	19.64	Colello
TDK (6762) ★★★ JPY 12500 JPY 12720 High None 1.02 1605.84 Ito Tencent Holdings (700) ★★★★ HKD 590 HKD 334.4 High Wide 0.57 3184.04 Tam Utilities Dominion Energy (D) ★★★★ \$84 \$70.32 Low Wide 0.84 45.97 Fishman Enel (ENEL) ★★★★ EUR 5.7 EUR 4.54 Medium None 0.80 46.24 Fulop FirstEnergy (FE) ★★★★ \$41 \$36.86 Low Narrow 0.90 17.91 Fishman	MYOB Group (MYO)	***	AUD 3.82	AUD 2.94	Medium	Narrow	0.77	1.76	James
Tencent Holdings (700) ★★★★ HKD 590 HKD 334.4 High Wide 0.57 3184.04 Tam Utilities Dominion Energy (D) ★★★★ \$84 \$70.32 Low Wide 0.84 45.97 Fishman Enel (ENEL) ★★★★ EUR 5.7 EUR 4.54 Medium None 0.80 46.24 Fulop FirstEnergy (FE) ★★★★ \$41 \$36.86 Low Narrow 0.90 17.91 Fishman	Synaptics (SYNA)	***	\$64	\$47.26	Very High	None	0.74	1.65	Davuluri
Utilities Dominion Energy (D) ★★★ \$84 \$70.32 Low Wide 0.84 45.97 Fishman Enel (ENEL) ★★★ EUR 5.7 EUR 4.54 Medium None 0.80 46.24 Fulop FirstEnergy (FE) ★★★ \$41 \$36.86 Low Narrow 0.90 17.91 Fishman	TDK (6762)	***	JPY 12500	JPY 12720	High	None	1.02	1605.84	lto
Dominion Energy (D) ★★★ \$84 \$70.32 Low Wide 0.84 45.97 Fishman Enel (ENEL) ★★★ EUR 5.7 EUR 4.54 Medium None 0.80 46.24 Fulop FirstEnergy (FE) ★★★★ \$41 \$36.86 Low Narrow 0.90 17.91 Fishman	Tencent Holdings (700)	****	HKD 590	HKD 334.4	High	Wide	0.57	3184.04	Tam
Enel (ENEL) ★★★ EUR 5.7 EUR 4.54 Medium None 0.80 46.24 Fulop FirstEnergy (FE) ★★★ \$41 \$36.86 Low Narrow 0.90 17.91 Fishman	Utilities								
FirstEnergy (FE) ★★★ \$41 \$36.86 Low Narrow 0.90 17.91 Fishman	Dominion Energy (D)	***	\$84	\$70.32	Low	Wide	0.84	45.97	Fishman
	Enel (ENEL)	***	EUR 5.7	EUR 4.54	Medium	None	0.80	46.24	Fulop
Scana (SCG) ★★★★ \$56 \$34.93 Medium Narrow 0.62 4.98 Miller	FirstEnergy (FE)	***	\$41	\$36.86	Low	Narrow	0.90	17.91	Fishman
	Scana (SCG)	****	\$56	\$34.93	Medium	Narrow	0.62	4.98	Miller

Source: Morningstar. As of Sept. 21, 2018