

## Best Ideas

Interactive web-based models are available for our Best Ideas at [Trefis](#).

Company and Industry	Morningstar Rating	Fair Value Estimate	Current Price	Uncertainty Rating	Moat Rating	Price / Fair Value	Market Cap (B)	Analyst
<b>Healthcare</b>								
Allergan (AGN)	★★★★★	\$263	\$159.4	Medium	Wide	0.61	52.65	Waterhouse
Express Scripts Holding (ESRX)	★★★★	\$89	\$74.72	Medium	Wide	0.84	42.32	Lekraj
Healthscope (HSO)	★★★★	AUD 2.4	AUD 1.92	Medium	Narrow	0.80	3.34	Kallos
McKesson (MCK)	★★★★	\$210	\$150.09	Medium	Wide	0.71	30.97	Lekraj
Ramsay Health Care (RHC)	★★★★	AUD 87	AUD 68.07	Medium	Narrow	0.78	13.76	Kallos
Roche Holding (ROG)	★★★★★	CHF 321	CHF 222.05	Low	Wide	0.69	190.20	Andersen
Shire (SHP)	★★★★★	GBX 4890	GBX 3037	Medium	Narrow	0.62	27.64	Andersen
<b>Industrials</b>								
Anixter International (AXE)	★★★★	\$107	\$77.5	Medium	Narrow	0.72	2.58	Bernard
Beijing Enterprises Holdings (392)	★★★★	HKD 58	HKD 43.8	Medium	Narrow	0.76	55.28	Song
Brambles (BXB)	★★★★	AUD 11.2	AUD 9.64	Medium	Wide	0.86	15.34	Fleck
CK Hutchison Holdings (1)	★★★★	HKD 120	HKD 99.3	Medium	None	0.83	383.07	Tan
Fluor (FLR)	★★★★	\$69	\$58.11	High	Narrow	0.84	8.13	Silver
G4S (GFS)	★★★★	GBX 312	GBX 260.3	Medium	None	0.83	4.04	Field
GEA Group (G1A)	★★★★	EUR 47	EUR 38.86	Medium	Wide	0.83	7.07	Molina
Guangshen Railway (525)	★★★★	HKD 6.8	HKD 5.2	High	None	0.76	39.22	Song
Johnson Controls International (JCI)	★★★★	\$53	\$37.98	High	Narrow	0.72	35.17	Bernard
KION GROUP (KGX)	★★★★	EUR 86	EUR 71.14	Medium	Narrow	0.83	8.38	Molina
Royal Philips (PHIA)	★★★★	EUR 40	EUR 31.36	Medium	Narrow	0.78	29.05	Vonk
Stericycle (SRCL)	★★★★	\$99	\$60.63	Very High	Wide	0.61	5.18	Schoonmaker
<b>Real Estate</b>								
AVEO Group (AOG)	★★★★	AUD 3.1	AUD 2.66	Medium	None	0.86	1.55	Sherlock
Vornado Realty Trust (VNO)	★★★★	\$84	\$66.53	Medium	None	0.79	12.64	Schwer
<b>Technology</b>								
Guidewire Software (GWRE)	★★★★	\$95	\$79.89	Medium	Wide	0.84	6.13	Nelson
KLA-Tencor (KLAC)	★★★	\$125	\$108.91	High	Wide	0.87	17.06	Davuluri
MYOB Group (MYO)	★★★★	AUD 4.05	AUD 3.35	Medium	Narrow	0.83	2.03	James
Qualcomm (QCOM)	★★★	\$75	\$62.18	High	Narrow	0.83	92.05	Davuluri
Sabre (SABR)	★★★★	\$26	\$23.38	Medium	Narrow	0.90	6.42	Wasiolek
Salesforce.com (CRM)	★★★★	\$138	\$113	Medium	Wide	0.82	81.62	Nelson
Synaptics (SYNA)	★★★★	\$64	\$47.1	Very High	None	0.74	1.62	Davuluri
TDK (6762)	★★★★	JPY 11500	JPY 9650	High	None	0.84	1217.83	Ito
Tencent Holdings (700)	★★★	HKD 492	HKD 453.4	High	Wide	0.92	4306.68	Tam
<b>Utilities</b>								
Dominion Energy (D)	★★★★	\$87	\$73.58	Low	Wide	0.85	47.43	Fishman
FirstEnergy (FE)	★★★★★	\$40	\$32.92	Low	Narrow	0.82	15.66	Fishman
Gas Natural SDG (GAS)	★★★★	EUR 21	EUR 19.01	Medium	Narrow	0.91	19.02	Fulop
SCANA (SCG)	★★★★★	\$60	\$39.93	Medium	Narrow	0.67	5.70	Miller