

## Phase 2: Org Setup & Security

### Step 1: Salesforce Edition

1. Use **Developer Edition** or **Enterprise Trial**.
  2. Log in to the org.
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### Step 2: Company Profile Setup

1. **Navigate:** Setup → Company Settings → Company Information
  2. Fill details:
    - Company Name: **BrightFuture Academy**
    - Locale, Time Zone, Currency: select appropriately
    - Fiscal Year: **Standard**
- 

Company Information  
BrightFuture Academy Help for this Page

The organization's profile is below.

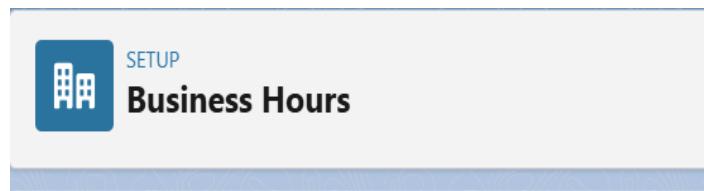
User Licenses (10+) | Permission Set Licenses (10+) | Feature Licenses (11) | Usage-based Entitlements (10+)

Organization Detail		Edit	
Organization Name	BrightFuture Academy	Phone	
Primary Contact	OrgFarm EPIC	Fax	
Division		Default Locale	English (India)
Address	India	Default Language	English
Fiscal Year Starts In	January	Default Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)
Activate Multiple Currencies	<input type="checkbox"/>	Currency Locale	Hindi (India) - INR
Enable Data Translation	<input type="checkbox"/>	Used Data Space	342 KB (7%) <a href="#">[View]</a>
Newsletter	<input checked="" type="checkbox"/>	Used File Space	17 KB (0%) <a href="#">[View]</a>
Admin Newsletter	<input checked="" type="checkbox"/>	API Requests, Last 24 Hours	855 (15,000 max)
Hide Notices About System Maintenance	<input type="checkbox"/>	Streaming API Events, Last 24 Hours	0 (10,000 max)
Hide Notices About System Downtime	<input type="checkbox"/>	Restricted Logins, Current Month	0 (0 max)
Locale Formats	ICU	Salesforce.com Organization ID	00Dfj0000008b43F
		Organization Edition	Developer Edition
		Instance	USA1044

3. Save changes.
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### Step 3: Business Hours

1. **Business Hours:** Setup → Company Settings → Business Hours → New
  - Name: BrightFuture Hours



## Organization Business Hours ?

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W  
X | Y | Z | Other **All**

Action	Business Hours Name	Active	Time Zone	Default
<a href="#">Edit</a>	<a href="#">BrightFuture Academy Hours</a>	<input checked="" type="checkbox"/>	(GMT+05:30) India Standard Time ( <i>/Asia/Kolkata</i> )	

- Active: check it
- Mon–Fri, 9 AM – 6 PM
- Time Zone: IST

### Step 4: Fiscal Year Settings

1. Setup → Company Settings → Fiscal Year → Standard
2. Start Month: Jan

3. Save

### Step 5: Create Custom Profiles (without object permissions yet)

1. Setup → Users → Profiles → Clone **Standard User and Platform User for Faculty and Student**

2. Create profiles:

- **Registrar**
  - **Faculty**
  - **Student**
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#### Step 6: Roles

1. Setup → Users → Roles → Set Up Roles
2. Define hierarchy:
  - Admin → Registrar → Faculty → Student
3. Save

## Creating the Role Hierarchy

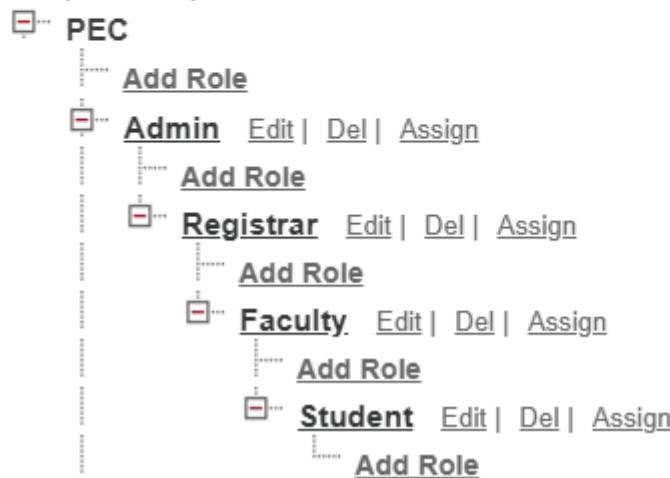
[Help for this Page](#) 

You can build on the existing role hierarchy shown on this page. To insert a new role, click **Add Role**.

### Your Organization's Role Hierarchy

Show in tree view 

[Collapse All](#) [Expand All](#) 



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#### Step 8: User Setup & Licenses

1. Setup → Users → Users → New User
2. Create users:
  - Admin → System Admin profile
  - Registrar → Registrar profile

- Faculty → Faculty profile
- Student → Student profile

The screenshot shows the Salesforce Setup - Users interface. At the top, there's a header with a user icon, 'SETUP', and 'Users'. Below it, a sub-header says 'All Users'. A note says 'On this page you can create, view, and manage users.' and 'To get more licenses, use the Your Account app. [Let's Go](#)'. There are buttons for 'View: All Users' (selected), 'Edit', and 'Create New View'. A navigation bar at the top has links for A through Z and 'Other'. Below the navigation is a toolbar with 'New User', 'Reset Password(s)', and 'Add Multiple Users'. The main area is a table listing users:

Action	Full Name	Alias	Username	Role	Active	Profile
<input type="checkbox"/>	Chatter_Expert	Chatter	chatty.00dfj000008b43fea@l1acuhylimcv@chatter.salesforce.com		<input checked="" type="checkbox"/>	Chatter Free User
<input type="checkbox"/>	EPIC_OrgFarm	OEPIC	epic.25b79c24adb7@orgfarm.salesforce.com		<input checked="" type="checkbox"/>	System Administrator
<input type="checkbox"/>	ganesh	gane	registrar@gmail.com	Registrar	<input checked="" type="checkbox"/>	Registrar
<input type="checkbox"/>	Sharmila	bshar	bearakasharmila634@gmail.com	Admin	<input checked="" type="checkbox"/>	System Administrator
<input type="checkbox"/>	Sharmila_Beeraka	sha	sharmilabeeraka26521@agentforce.com		<input checked="" type="checkbox"/>	System Administrator
<input type="checkbox"/>	Suki	suki	suki0811@gmail.com	Faculty	<input checked="" type="checkbox"/>	Faculty
<input type="checkbox"/>	User_Integration	integ	integration@00dfj000008b43fea@com		<input checked="" type="checkbox"/>	Analytics Cloud Integration User
<input type="checkbox"/>	User_Security	sec	insightssecurity@00dfj000008b43fea@com		<input checked="" type="checkbox"/>	Analytics Cloud Security User

3. Assign Salesforce licenses
  4. Assign roles and profiles appropriately
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