

REFERRAL FORM

Doctor1@nextgenms.us

MD ID: Comes here...

Name of Agency : NIRVANA HH

**Home Health Service**  
☒ ForSkillNursingServices  
☐ ForPhysicalTherapyTreatment  
☐ ForOccupationalTherapy

**Treatment**  
☐ PainManagement  
☒ Psychiatry  
☐ Neurology  
☐ WoundCareSpecialist

Lab(s) \_\_\_\_\_  
☒ Lipid Panel  
☐ Renal Profile  
☐ Urine Culture And Sensitivity  
☐ ANS/ QSART Test (Evaluation For Autonomic Nervous System)  
☐ EKG  
☐ TSH, T3, T4  
☐ CBC  
☐ BMP  
☐ Cardiac Enzymes  
☐ CT  
☐ Liver Profile

☐ Echocardiogram  
☐ CMP  
☐ Respiratory Swab  
☐ A1C  
☐ B 12  
☐ Ultrasound Bilateral Lower Extremities For DVT  
☐ Urinalysis With PCR If (+)  
☒ PSA  
☐ Vitamin D  
☐ Chest X-Ray  
☒ Pneumonia Sputum

Provider Name:                      Name

Date:                                      Date here

Signature: \_\_\_\_\_

Medical Provider Name:                      Name

Date:                                      Date here

Signature: \_\_\_\_\_

Pega Report Demo

ADMISSION ORDERS

NEW MEDICATIONS							<input type="checkbox"/> Spanish Translation
#	Date	Medication Name	Dose	Route	Frequency	Purpose	
1	2024-06-26	panadol	2 daily	Po	Topical	QD	

Treatment Orders

☐ Discontinue

☒ Refill Medications

DIET	<input checked="" type="checkbox"/> Dash <input checked="" type="checkbox"/> Renal <input checked="" type="checkbox"/> Diabetic <input type="checkbox"/> Mechanical Soft <input type="checkbox"/> Pureed <input type="checkbox"/> Thickened Liquid
DME	<input checked="" type="checkbox"/> Cane <input checked="" type="checkbox"/> WheelChair <input type="checkbox"/> Ankle Support <input type="checkbox"/> ShowerChair <input type="checkbox"/> Walker <input type="checkbox"/> Compression Stockings <input type="checkbox"/> BP Machine <input type="checkbox"/> Commode <input type="checkbox"/> Back Support <input checked="" type="checkbox"/> Knee Support
SUPPLIES	<input checked="" type="checkbox"/> Pull Ups Small <input type="checkbox"/> Under Pads <input type="checkbox"/> Bed Pan <input type="checkbox"/> Pull Ups Medium <input type="checkbox"/> Pull Ups Large <input checked="" type="checkbox"/> Glucose Test Strips

Refer To:

<input checked="" type="checkbox"/> Home Health Due To	Name of Health Agency: NIRVANA HH Name of Hospice Agency: Name of hospice		
<input checked="" type="checkbox"/> Cardiology	Name    cardio name	Tel:    123456789	Location:    location
<input checked="" type="checkbox"/> WoundCare	Name    name	Tel:    123456	Location:    location
<input checked="" type="checkbox"/> Surgery Procedure: procedure	Name    name	Tel:    123456	Location:    location
<input checked="" type="checkbox"/> Pain Specialist	Name    name	Tel:    12346	Location:    location
<input checked="" type="checkbox"/> Orthopaedic	Name    name	Tel:    123456	Location:    location

Laboratory and Diagnostics

<input checked="" type="checkbox"/> Ans/QSART Test Evaluation For Automatic Nervous System	<input type="checkbox"/> Ultrasound Bilateral Lower Extremities Arteries And Veins	<input type="checkbox"/> Echocardiogram
<input type="checkbox"/> AIC	<input checked="" type="checkbox"/> Pneumonia Sputum	<input type="checkbox"/> B12
<input type="checkbox"/> Chest X-Ray, VI	<input type="checkbox"/> Lithium Level	<input type="checkbox"/> Renal Profile
<input type="checkbox"/> VitaminD	<input type="checkbox"/> EKG	<input type="checkbox"/> BMP
<input type="checkbox"/> Liver Profile	<input type="checkbox"/> CBC	<input type="checkbox"/> CT
<input type="checkbox"/> Urine Culture & Sensitivity	<input type="checkbox"/> TSH, T3, T4	<input type="checkbox"/> CMP
<input type="checkbox"/> PSA	<input type="checkbox"/> Cardiac Enzymes	<input checked="" type="checkbox"/> LIPID Panel

Provider Name:

Name

Date:

Date here

Signature:

Physician Name:

Name

Date:

Date here

Signature:

☐ Transitional Care

Stroke	Patient may have the formation of an area of necrosis in the cerebrum caused by an insufficiency of arterial or venous blood flow. Infarcts of the cerebrum are generally classified by hemisphere (i.e., left vs. Right), lobe (e.g., frontal lobe infarction), arterial distribution (e.g., infarction, anterior cerebral artery), and etiology (e.g., embolic infarction).
Mucosa: Dry	Patient may have dry mouth, a symptom that leads to a lack of saliva. Individuals with dry mouth do not have enough saliva to keep the mouth wet.

Advanced Care Planning: Advanced care planning with patient, time spent **15** minutes. Reviewed care plan options such as code status, intubation and hospitalization. Reviewed risks of cardiac resuscitation including rib fracture. Reviewed prolong life expectancy and benefit to aggressive care and treatment.

**Orders: AS ATTACHED**  
**Discussion Notes:**

Lorem ipsum dolor sit amet consectetur adipisicing elit. Accusamus fugiat dolores numquam possimus quod corrupti omnis laborum ab dolore! Velit possimus, atque amet quaerat soluta dignissimos earum similique voluptatem a.

Pega Report Demo

# INITIAL ASSESSMENT FORM

<input type="checkbox"/> Initial Visit	<input checked="" type="checkbox"/> Follow Up Visit / <input type="checkbox"/> Recert Visit	Sex : <input checked="" type="checkbox"/> M / <input type="checkbox"/> F	Location patient is accessed: <input type="checkbox"/> Home Visit <input checked="" type="checkbox"/> Boarding Care				
Chief Complaint							
ALLERGIES							
Drug / Food		Reaction					
Name of the drug		Reaction Description					
<input type="checkbox"/> Penicillin	<input type="checkbox"/> Sulfa	<input type="checkbox"/> NO KNOWN ALLERGIES					
Functional Limitations		Activities Permitted					
<input checked="" type="checkbox"/> Weakness	<input type="checkbox"/> Ambulation	<input checked="" type="checkbox"/> Up As Tolerated	<input type="checkbox"/> Dependent At Home				
<input type="checkbox"/> Amputation	<input type="checkbox"/> Bowel/Bladder	<input type="checkbox"/> Independent At Home	<input type="checkbox"/> Bed-Bound				
<input type="checkbox"/> Confused	<input type="checkbox"/> Contacture	<input type="checkbox"/> Cane	<input type="checkbox"/> Chair Bound				
<input type="checkbox"/> Hearing	<input checked="" type="checkbox"/> Legally Blind	<input checked="" type="checkbox"/> Complete Bedrest	<input type="checkbox"/> Crutches				
<input type="checkbox"/> Paralysis	<input type="checkbox"/> SOB Minimum Exertion	<input type="checkbox"/> Exercise Provided	<input checked="" type="checkbox"/> Partial Weight				
<input checked="" type="checkbox"/> Speech	<input type="checkbox"/> Vision Deficit	<input type="checkbox"/> Walker	<input type="checkbox"/> Wheelchair				
PAST MEDICAL HISTORY							
<input type="checkbox"/> Chronic Back Pain	<input type="checkbox"/> Neuropathy	<input type="checkbox"/> GERD	<input type="checkbox"/> Rheumatoid Arthritis	<input type="checkbox"/> Over Active Bladder	<input checked="" type="checkbox"/> Gout	<input type="checkbox"/> Depression	<input type="checkbox"/> Sciatica
<input type="checkbox"/> Osteoporosis	<input type="checkbox"/> Insomnia	<input type="checkbox"/> Venous Insufficiency	<input type="checkbox"/> PVD	<input type="checkbox"/> Glaucoma	<input type="checkbox"/> Bipolar	<input type="checkbox"/> Schizophrenia	<input checked="" type="checkbox"/> Headache's
<input type="checkbox"/> Bronchitis	<input type="checkbox"/> Mild Memory Loss	<input type="checkbox"/> CAD	<input type="checkbox"/> Cobalamin Deficient	<input type="checkbox"/> Dementia	<input type="checkbox"/> BPH	<input type="checkbox"/> Parkinson's	<input type="checkbox"/> Cancer
<input type="checkbox"/> MI	<input type="checkbox"/> Cardiac Arrhythmia	<input checked="" type="checkbox"/> Asthenia	<input type="checkbox"/> Weakness	<input type="checkbox"/> Iron Anemia	<input type="checkbox"/> Hypothyroidism	<input type="checkbox"/> Anxiety	<input type="checkbox"/> COPD
<input type="checkbox"/> Muscle Weakness	<input type="checkbox"/> UTI	<input type="checkbox"/> Tobacco Use	<input type="checkbox"/> Chronic Falls	<input type="checkbox"/> CHF	<input type="checkbox"/> A.FIB	<input type="checkbox"/> Protein Deficiency	<input type="checkbox"/> Herniated Disc
<input checked="" type="checkbox"/> Angina Pectoris	<input type="checkbox"/> Stroke	<input type="checkbox"/> Diabetes Type 1 2	<input type="checkbox"/> Diarrhea	<input type="checkbox"/> Hypertension	<input type="checkbox"/> Tachycardia	<input type="checkbox"/> Asthma	<input type="checkbox"/> CKD
<input type="checkbox"/> Alzheimer's	<input type="checkbox"/> Arthritis	<input type="checkbox"/> Chronic Migraine	<input type="checkbox"/> DVT	<input type="checkbox"/> Hypertriglyceridemia	<input type="checkbox"/> Shingles	<input type="checkbox"/> HLD	<input type="checkbox"/> Constipation
<input type="checkbox"/> HIV	<input type="checkbox"/> Seizure	<input type="checkbox"/> Vertigo	<input type="checkbox"/> Vit. D Deficient	<input type="checkbox"/> Unsteady Gait			
PAST SURGICAL HISTORY							
<input type="checkbox"/> CABG			<input type="checkbox"/> Hernia				
<input checked="" type="checkbox"/> Knee Replacement (R)			<input type="checkbox"/> Knee Replacement (L)				
<input checked="" type="checkbox"/> Hip Replacement (R)			<input type="checkbox"/> Hip Replacement (L)				
<input type="checkbox"/> Appendectomy			<input type="checkbox"/> Cholecystectomy				
<input type="checkbox"/> Cardiac Stents			<input type="checkbox"/> Hysterectomy				
<input type="checkbox"/> Pacemaker			<input checked="" type="checkbox"/> Cataracts				
Social History							
<b>Tobacco / THC</b>	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Daily	<input type="checkbox"/> Socially	<input type="checkbox"/> Occasionally		
<b>ETOH/Alcohol</b>	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Daily	<input checked="" type="checkbox"/> Socially	<input type="checkbox"/> Occasionally		
<b>Drugs</b>	<input type="checkbox"/> Methamphetamines	<input type="checkbox"/> Cocaine	<input type="checkbox"/> Heroin	<input type="checkbox"/> Ecstasy			
REVIEW OF SYSTEM / PHYSICAL EXAMINATION							

VITALS						
HT	WT	TEMP	BP	HR	RR	02 SAT
Date	Meds	Dos	Rout	Freq	Purpose	Purpose
<b>System</b>	<b>WNL</b>	<b>FINDINGS</b>				
<b>General</b>		<input checked="" type="checkbox"/> Loss Weight <input type="checkbox"/> Anorexia <input type="checkbox"/> Immobile <input type="checkbox"/> Cachectic <input type="checkbox"/> Alert <input type="checkbox"/> Awake <input type="checkbox"/> Inattentive <input checked="" type="checkbox"/> Recentlyfell <input type="checkbox"/> Obese <input type="checkbox"/> Chills <input type="checkbox"/> Fatigue <input type="checkbox"/> Gain Weight <input type="checkbox"/> Fever <input type="checkbox"/> Ataxia <input type="checkbox"/> Limited Ambulation <input type="checkbox"/> Night Sweats				
<b>Head</b>		<input type="checkbox"/> Vertigo <input checked="" type="checkbox"/> Masses <input type="checkbox"/> Contusion <input type="checkbox"/> Seizures <input type="checkbox"/> Syncope <input type="checkbox"/> Headache <input type="checkbox"/> Abrasion <input checked="" type="checkbox"/> Dizziness <input type="checkbox"/> Trauma				
<b>Neck, Axilla, Breasts</b>		<input type="checkbox"/> Rash <input type="checkbox"/> Lymphadenopathy <input type="checkbox"/> Bleeding <input type="checkbox"/> Discharge <input type="checkbox"/> Tenderness <input type="checkbox"/> Dowager Hump <input checked="" type="checkbox"/> Pain Masses <input type="checkbox"/> Numbness And Tingling In Neck <input type="checkbox"/> Erythema <input checked="" type="checkbox"/> Tracheamidline <input type="checkbox"/> Breasts Asymmetric <input type="checkbox"/> Neck Pain				
<b>Eyes</b>		<input type="checkbox"/> Decreased Vision <input checked="" type="checkbox"/> Diplopia <input type="checkbox"/> PERRLA <input type="checkbox"/> ArcusSenilis <input type="checkbox"/> Involuntary Blinking <input checked="" type="checkbox"/> Strabismus <input type="checkbox"/> Blurring <input type="checkbox"/> Dry Eyes <input type="checkbox"/> Glasses <input type="checkbox"/> Erythema				
<b>Ears</b>		<input checked="" type="checkbox"/> Good Light Reflex <input type="checkbox"/> Erythematous <input type="checkbox"/> Pain <input type="checkbox"/> Deafness <input type="checkbox"/> Bulging <input type="checkbox"/> External Hearing Aid <input checked="" type="checkbox"/> Tinnitus <input type="checkbox"/> Decreased Hearing <input type="checkbox"/> Discharge				
<b>Nose</b>		<input type="checkbox"/> Congestion <input type="checkbox"/> Redness <input checked="" type="checkbox"/> Rhinorrhea <input type="checkbox"/> Epistaxis				
<b>Mouth</b>		<input type="checkbox"/> Dysphagia <input type="checkbox"/> Redness <input checked="" type="checkbox"/> Missing Teeth <input type="checkbox"/> Sticking Out Tongue <input type="checkbox"/> Discharge: Color <input checked="" type="checkbox"/> Sores <input type="checkbox"/> Lip Smacking <input type="checkbox"/> Dentures <input type="checkbox"/> Dysphasia <input type="checkbox"/> Sore Throat <input type="checkbox"/> Mucosa: Dry <input type="checkbox"/> Gingival Bleeding				
<b>Cardiovascular</b>		<input checked="" type="checkbox"/> At Rest <input type="checkbox"/> Bradycardia <input type="checkbox"/> Pale <input type="checkbox"/> Orthopnea <input type="checkbox"/> Palpitations <input type="checkbox"/> Shortness Of Breath: <input type="checkbox"/> Minimum <input type="checkbox"/> Arrhythmia <input type="checkbox"/> Tachycardia <input checked="" type="checkbox"/> Known Murmur <input checked="" type="checkbox"/> Chest Pain <input type="checkbox"/> Regular Irregular Rhythm <input type="checkbox"/> JVD <input type="checkbox"/> Pacemaker <input type="checkbox"/> Edema <input checked="" type="checkbox"/> Moderate Exertion <input type="checkbox"/> Extremities Pulses: +2 <input type="checkbox"/> Sinus Rhythm <input type="checkbox"/> Fatigue				
<b>Pulmonary</b>		<input type="checkbox"/> Name <input type="checkbox"/> Name <input type="checkbox"/> Name <input type="checkbox"/> Name <input type="checkbox"/> Name <input type="checkbox"/> Name <input type="checkbox"/> Name				
<b>Abdomen</b>		<input type="checkbox"/> RUQ <input type="checkbox"/> LUQ <input type="checkbox"/> Hernia <input type="checkbox"/> Hard <input type="checkbox"/> Distended <input type="checkbox"/> Heartburn <input type="checkbox"/> Pain <input type="checkbox"/> Diarrhea <input type="checkbox"/> Vomiting <input type="checkbox"/> RLQ <input type="checkbox"/> Nausea <input type="checkbox"/> Constipation <input type="checkbox"/> Non-Tender Masses: Loc. <input checked="" type="checkbox"/> Soft <input type="checkbox"/> Hypoactive <input type="checkbox"/> Tenderness:Loc: <input type="checkbox"/> BS Present: <input checked="" type="checkbox"/> Hyper <input type="checkbox"/> LLQ				
<b>Genitourinary</b>		<input type="checkbox"/> Dysuria <input type="checkbox"/> Hematuria <input type="checkbox"/> Increased Frequency <input type="checkbox"/> Foul Odor <input type="checkbox"/> Incontinence <input checked="" type="checkbox"/> Cloudy Urine <input type="checkbox"/> Catheter				
<b>Rectal</b>		<input type="checkbox"/> Bleeding <input checked="" type="checkbox"/> Rash <input type="checkbox"/> Hemorrhoids <input type="checkbox"/> Discharge <input type="checkbox"/> Wearing Diaper <input type="checkbox"/> Redness				

System	WNL	FINDINGS
Upper extremities		<input checked="" type="checkbox"/> Radial Pulse: R <input type="checkbox"/> Radial Pulse: Absent <input type="checkbox"/> Numbness And Tingling Loc: L <input type="checkbox"/> Weakness Loc: L <input type="checkbox"/> Heberden's Node <input type="checkbox"/> AV Shunt : <input type="checkbox"/> Radial Pulse: L <input type="checkbox"/> Numbness And Tingling Loc: R <input type="checkbox"/> Radial Pulse: Weak <input type="checkbox"/> Limited Movements <input checked="" type="checkbox"/> Itchiness <input checked="" type="checkbox"/> Edema Pitting <input type="checkbox"/> AV Shunt :R <input type="checkbox"/> Swelling Loc : L <input type="checkbox"/> Weakness Loc: R <input type="checkbox"/> Shaking <input type="checkbox"/> Redness <input type="checkbox"/> Non-Pitting: Loc: R <input type="checkbox"/> AV Shunt :L <input type="checkbox"/> Non-Pitting: Loc: L <input type="checkbox"/> Warm <input type="checkbox"/> Swelling Loc : R <input type="checkbox"/> Cold
Lower extremities		<input type="checkbox"/> Limited Movements <input type="checkbox"/> Weakness Loc <input type="checkbox"/> Swelling Loc <input type="checkbox"/> Hallux Valgus <input type="checkbox"/> Itchiness <input checked="" type="checkbox"/> Redness <input type="checkbox"/> Shaking <input type="checkbox"/> Edema Pitting <input type="checkbox"/> Weakness: Loc: R <input type="checkbox"/> Weakness: Loc: L <input checked="" type="checkbox"/> Swelling Loc: R <input type="checkbox"/> Swelling Loc: L <input checked="" type="checkbox"/> Numbness And Tingling Loc: <input type="checkbox"/> Numbness And Tingling Loc: R <input type="checkbox"/> Numbness And Tingling Loc: L <input type="checkbox"/> Cold <input type="checkbox"/> Warm <input type="checkbox"/> Pedal Pulse: <input type="checkbox"/> Pedal Pulse: Weak <input type="checkbox"/> Pedal Pulse: Absent <input type="checkbox"/> Pedal Pulse: R <input type="checkbox"/> Pedal Pulse: L
Skin		<input type="checkbox"/> Name <input type="checkbox"/> Name <input type="checkbox"/> Name <input type="checkbox"/> Name <input type="checkbox"/> Name <input type="checkbox"/> Name <input type="checkbox"/> Name
Nutrition		
MUSCLE SKELETAL	WNL...	<input type="checkbox"/> Stiffness Arm: L <input checked="" type="checkbox"/> Stiffness Arm: R <input type="checkbox"/> Stiffness Leg: L <input type="checkbox"/> Stiffness Leg: R <input type="checkbox"/> Weakness Arm: L <input checked="" type="checkbox"/> Weakness Arm:R <input type="checkbox"/> Weakness Leg: L <input type="checkbox"/> Weakness Leg: R <input type="checkbox"/> Kyphosis <input type="checkbox"/> Decreased ROM <input type="checkbox"/> Lumbar Pain
Endocrine		
Pelvic		<input type="checkbox"/> Stiffness <input type="checkbox"/> Hernia <input checked="" type="checkbox"/> Erythema <input type="checkbox"/> Rash <input type="checkbox"/> Pain <input type="checkbox"/> Trauma <input checked="" type="checkbox"/> Decreased Range Of Motion
Neurological		<input type="checkbox"/> Facial Weakness <input type="checkbox"/> Impaired Balance <input type="checkbox"/> Numbness <input type="checkbox"/> Dizziness <input type="checkbox"/> Seizure <input type="checkbox"/> Tremors <input type="checkbox"/> Slurred Speech <input type="checkbox"/> Grimacing <input type="checkbox"/> Handgrip Weak: <input type="checkbox"/> Handgrip Weak: L <input checked="" type="checkbox"/> Handgrip Weak: R <input type="checkbox"/> Paralysis: <input type="checkbox"/> Paralysis: L <input type="checkbox"/> Paralysis: R <input checked="" type="checkbox"/> Mild Cognitive Delay/Learning Difficulties <input type="checkbox"/> Half Body Weakness: <input type="checkbox"/> Half Body Weakness: L <input type="checkbox"/> Half Body Weakness: R <input type="checkbox"/> Facial Drooping: <input type="checkbox"/> Facial Drooping: L <input type="checkbox"/> Facial Drooping: R <input type="checkbox"/> Stuttering <input type="checkbox"/> Non Verbal <input type="checkbox"/> Unsteady Gait
Mental		<input checked="" type="checkbox"/> Lability Of Mood <input type="checkbox"/> Hallucinations <input type="checkbox"/> Delusions <input type="checkbox"/> Depression <input checked="" type="checkbox"/> Somnolence <input type="checkbox"/> Insomnia <input type="checkbox"/> Anxious <input type="checkbox"/> Disoriented <input type="checkbox"/> Lethargic <input type="checkbox"/> Forgetful <input type="checkbox"/> Confused <input type="checkbox"/> Hearing Voices <input type="checkbox"/> Oriented: <input type="checkbox"/> Person <input type="checkbox"/> Time <input type="checkbox"/> Place
ASSESSMENT/DIAGNOSIS		
Diagnosis comes here...		
PLAN		
<input type="checkbox"/> Send To ED Now	<input type="checkbox"/> Follow Up In 1 Week With ECP	<input type="checkbox"/> Continue Current Medications/ Treatment
<input type="checkbox"/> New Med/Tx/Sup/DME: See Orders	<input type="checkbox"/> Labs/Diagnostics: See AdmissionOrders	<input type="checkbox"/> Referrals: See Admission Orders

<input type="checkbox"/> Wellness/Preventive Intervention	<input type="checkbox"/> PT/OT/HH For Disease Or Pain Management	<input type="checkbox"/> Refill Medications
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Provider Name:	<u>Name</u>	Signature: _____
Date:	<u>Date here</u>	

Physician Name:	<u>Name</u>	Signature: _____
Date:	<u>Date here</u>	

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Pega Report Demo  
**FACE TO FACE ENCOUNTER**

**Home Health:** Home health name...

**Date of Service** Date here...

I certify that this patient is under my care and that I, or an allowed Nurse practitioner or Physician's assistant working in collaboration with me, had a face-to-face encounter that meets physician face-to-face-encounter requirements with this patient on:

**Month** Month here...

**Day** Day here...

**Year** Year here...

**Clinical Summary of Findings from Face-to-Face Encounter in Support of Home Health Need:**

(Require up to 90 days prior to initial SOC, is relevant to the reason for the patient's need for home health services, or within 30 days after the start of care if the 90-day prior encounter did not take place.)

**Medical Condition Related to Home Health Services:**

The encounter with the patient was in whole, or in part, for the following medical condition, which is the primary reason for home health care because

<input type="checkbox"/> HTN	<input type="checkbox"/> HLD	<input checked="" type="checkbox"/> DIABETES Type 1 2	<input type="checkbox"/> GERD / Gout
<input type="checkbox"/> COPD / Asthma / Dyspnea	<input type="checkbox"/> Limited Ambulation	<input type="checkbox"/> OA	<input type="checkbox"/> Depression
<input type="checkbox"/> Anxiety	<input type="checkbox"/> Insomnia	<input checked="" type="checkbox"/> Constipation	<input type="checkbox"/> Hyperthyroidism
<input type="checkbox"/> BPH/ Overactive Bladder	<input type="checkbox"/> Memory Loss	<input type="checkbox"/> Dizziness	<input type="checkbox"/> Tobacco Use
<input type="checkbox"/> Vitamin D Deficiency	<input checked="" type="checkbox"/> Neuropathy / Sciatica	<input type="checkbox"/> Muscle Cramp	<input type="checkbox"/> Ble Weakness/Ble Edema
<input type="checkbox"/> PVD / DVT / CAD	<input type="checkbox"/> Schizophrenia	<input type="checkbox"/> Arthritis / Osteoarthritis	<input type="checkbox"/> Iron Deficiency Anemia
<input type="checkbox"/> Stroke	<input type="checkbox"/> Mild Mental Retardation	<input type="checkbox"/> Herniated Disc	<input type="checkbox"/> Angina Pectoris
<input type="checkbox"/> Venous Insufficiency	<input checked="" type="checkbox"/> Hypertensive Heart Disease Without Heart Failure	<input type="checkbox"/> LBP, Knee / Shoulder Pain	<input type="checkbox"/> Hypothyroidism
<input type="checkbox"/> Myocardial Infarction	<input type="checkbox"/> ATRIAL Fibrillation	<input type="checkbox"/> Dementia / Alzheimer's	<input type="checkbox"/> Cancer
<input type="checkbox"/> Seizure	<input type="checkbox"/> Hypertensive Heart Disease With Heart Failure	<input type="checkbox"/> Nausea/Vomit/Diarrhea	<input type="checkbox"/> Congestive Heart Failure
<input type="checkbox"/> Hyperlipidemia	<input type="checkbox"/> Chronic Migraines	<input type="checkbox"/> Parkinson's	<input type="checkbox"/> History Of Falls
<input type="checkbox"/> Chronic Kidney Stage 1 / 2 / 3	<input type="checkbox"/> SOB With Exertion	<input type="checkbox"/> Bipolar / Psychosis	<input type="checkbox"/> Arrhythmia
<input type="checkbox"/> Asthenia / Unsteady Gait			

I further certify that, based on my findings, this patient is homebound (i.e. absences from home require considerable and taxing effort, and for medical reasons or religious services, or infrequently, or of short duration when for other reasons) due to the following services that are medical necessary from home health (Check all that apply):

<input type="checkbox"/> Skilled Nursing	<input type="checkbox"/> Ostomy Care	<input type="checkbox"/> Speech Pathology	<input type="checkbox"/> Cardiac/CHF Care
<input type="checkbox"/> Home Health Aide	<input type="checkbox"/> Occupational Therapy	<input type="checkbox"/> Physical Therapy	<input checked="" type="checkbox"/> Medical Management
<input checked="" type="checkbox"/> Diabetic Care	<input type="checkbox"/> Neurological Care	<input type="checkbox"/> Foley Catheter Care	<input type="checkbox"/> Stroke Care
<input type="checkbox"/> G.T. Care	<input type="checkbox"/> Wound Care	<input type="checkbox"/> Strengthening/Balance	<input type="checkbox"/> Social Worker
<input type="checkbox"/> Dialysis Care / AV Fistula	<input type="checkbox"/> Psychiatry	<input type="checkbox"/> Orthopedic Care	<input type="checkbox"/> COPD Care

**Certificate of Homebound Status:**

My clinical findings from this encounter support the patient is homebound due to:

<input type="checkbox"/> Requires The Assistance Of 1-2 People To Ambulate	<input type="checkbox"/> Poor Ambulation – Prone To Falls	<input checked="" type="checkbox"/> Medical Restrictions: Open Draining Wound, Legs Elevated All Times	<input checked="" type="checkbox"/> Impaired Ability To Unsafe To Drive
<input type="checkbox"/> Confusion/Disorientation	<input checked="" type="checkbox"/> Unable To Leave Home Without Maximum Assistance And/Or Effort	<input type="checkbox"/> Debilitating Dizziness	<input type="checkbox"/> Compromised Mental Status
<input type="checkbox"/> Difficult And Taxing Effort To Leave Home	<input type="checkbox"/> Unable To Ambulate	<input type="checkbox"/> Requires An Assistive Device To Ambulate	<input type="checkbox"/> Post-Op Weakness
<input type="checkbox"/> Unsteady Gait With Assistive Device	<input type="checkbox"/> Debilitating Dyspnea On Exertion	<input type="checkbox"/> Unable To Negotiate Stairs	

Provider Name: Name  
Date: Date here

Signature: \_\_\_\_\_

Physician Name: Name

Signature: \_\_\_\_\_

This is the text that goes at the bottom of every page.





Pega Report Demo  
**TELE MEDICINES**

**Home Health:** Home health name...

**Date of Service** Date here...

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<input type="checkbox"/> Anxiety	<input type="checkbox"/> Insomnia	<input type="checkbox"/> Constipation	<input type="checkbox"/> Hyperthyroidism
<input type="checkbox"/> BPH/ Overactive Bladder	<input checked="" type="checkbox"/> Memory Loss	<input type="checkbox"/> Dizziness	<input type="checkbox"/> Tobacco Use
<input type="checkbox"/> Vitamin D Deficiency	<input type="checkbox"/> Neuropathy / Sciatica	<input type="checkbox"/> Muscle Cramp	<input type="checkbox"/> Ble Weakness/Ble Edema
<input type="checkbox"/> PVD / DVT / CAD	<input type="checkbox"/> Schizophrenia	<input type="checkbox"/> Arthritis / Osteoarthritis	<input type="checkbox"/> Iron Deficiency Anemia
<input type="checkbox"/> Stroke	<input type="checkbox"/> Mild Mental Retardation	<input checked="" type="checkbox"/> Herniated Disc	<input type="checkbox"/> Angina Pectoris
<input type="checkbox"/> Venous Insufficiency	<input type="checkbox"/> Hypertensive Heart Disease Without Heart Failure	<input type="checkbox"/> LBP, Knee / Shoulder Pain	<input type="checkbox"/> Hypothyroidism
<input type="checkbox"/> Myocardial Infarction	<input type="checkbox"/> ATRIAL Fibrillation	<input type="checkbox"/> Dementia / Alzheimer's	<input type="checkbox"/> Cancer
<input type="checkbox"/> Seizure	<input type="checkbox"/> Hypertensive Heart Disease With Heart Failure	<input type="checkbox"/> Nausea/Vomit/Diarrhea	<input type="checkbox"/> Congestive Heart Failure
<input type="checkbox"/> Hyperlipidemia	<input type="checkbox"/> Chronic Migraines	<input type="checkbox"/> Parkinson's	<input type="checkbox"/> History Of Falls
<input type="checkbox"/> Chronic Kidney Stage 1 / 2 / 3	<input type="checkbox"/> SOB With Exertion	<input type="checkbox"/> Bipolar / Psychosis	<input type="checkbox"/> Arrhythmia
<input type="checkbox"/> Asthenia / Unsteady Gait			

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<input type="checkbox"/> Skilled Nursing	<input type="checkbox"/> Ostomy Care	<input type="checkbox"/> Speech Pathology	<input type="checkbox"/> Cardiac/CHF Care
<input type="checkbox"/> Home Health Aide	<input type="checkbox"/> Occupational Therapy	<input type="checkbox"/> Physical Therapy	<input type="checkbox"/> Medical Management
<input checked="" type="checkbox"/> Diabetic Care	<input type="checkbox"/> Neurological Care	<input type="checkbox"/> Foley Catheter Care	<input checked="" type="checkbox"/> Stroke Care
<input type="checkbox"/> G.T. Care	<input type="checkbox"/> Wound Care	<input type="checkbox"/> Strengthening/Balance	<input type="checkbox"/> Social Worker
<input type="checkbox"/> Dialysis Care / AV Fistula	<input type="checkbox"/> Psychiatry	<input type="checkbox"/> Orthopedic Care	<input type="checkbox"/> COPD Care

**Certificate of Homebound Status:**

My clinical findings from this encounter support the patient is homebound due to:

<input checked="" type="checkbox"/> Requires The Assistance Of 1-2 People To Ambulate	<input type="checkbox"/> Poor Ambulation – Prone To Falls	<input type="checkbox"/> Medical Restrictions: Open Draining Wound, Legs Elevated All Times	<input type="checkbox"/> Impaired Ability To Unsafe To Drive
<input type="checkbox"/> Confusion/Disorientation	<input type="checkbox"/> Unable To Leave Home Without Maximum Assistance And/Or Effort	<input type="checkbox"/> Debilitating Dizziness	<input type="checkbox"/> Compromised Mental Status
<input type="checkbox"/> Difficult And Taxing Effort To Leave Home	<input type="checkbox"/> Unable To Ambulate	<input checked="" type="checkbox"/> Requires An Assistive Device To Ambulate	<input type="checkbox"/> Post-Op Weakness
<input type="checkbox"/> Unsteady Gait With Assistive Device	<input type="checkbox"/> Debilitating Dyspnea On Exertion	<input type="checkbox"/> Unable To Negotiate Stairs	

Provider Name: Name  
Date: Date here

Signature: \_\_\_\_\_

Physician Name: Name

Signature: \_\_\_\_\_

This is the text that goes at the bottom of every page.





EMSA #111B  
(Effective 10/1/2014)

## Physician Orders for Life-Sustaining Treatment (POLST)

First follow these orders, then contact physician. A copy of the signed POLST form is a legally valid physician order. Any section not completed implies full treatment for that section. POLST complements an Advance Directive and is not intended to replace that document.

Patient Last Name: Mustafa	Date Form Prepared: 2024-06-13
Patient First Name: Mufaddal	Patient Date of Birth: 2024-04-28
Patient Middle Name:	Medical Record# 441155

**A**  
Check  
One

### CARDIOPULMONARY RESUSCITATION (CPR): If patient has no pulse and is not breathing. If patient is NOT in cardiopulmonary arrest, follow orders in Sections B and C.

- ☒ Attempt Resuscitation/CPR (Selecting CPR in Section A requires selecting Full Treatment in Section B)
- ☐ Do Not Attempt Resuscitation/DNR (Allow Natural Death)

**B**  
Check  
One

### MEDICAL INTERVENTIONS: If patient is found with a pulse and/or is breathing.

- ☒ Full Treatment – **primary goal of prolonging life by all medically effective means.**  
In addition to treatment described in Selective Treatment and Comfort-Focused Treatment use intubation, advanced airway interventions, mechanical ventilation, and cardioversion as indicated.
- ☒ Trial Period Of Full Treatment
- ☒ Selective Treatment – **goal of treating medical conditions while avoiding burdensome measures.**  
In addition to treatment described in Comfort-Focused Treatment, use medical treatment, IV antibiotics, and IV fluids as indicated. Do not intubate. May use non-invasive positive airway pressure. Generally, avoid intensive care.
- ☒ Request Transfer To Hospital **only if comfort needs cannot be met in current location.**
- ☐ Comfort-Focused Treatment – **primary goal of maximizing comfort.**  
Relieve pain and suffering with medication by any route as needed; use oxygen, suctioning, and manual treatment of airway obstruction. Do not use treatments listed in Full and Selective Treatment unless consistent with comfort goal.
- ☒ Request Transfer To Hospital **only if comfort needs cannot be met in current location.**

Additional Orders: \_\_\_\_\_

**C**  
Check  
One

### ARTIFICIALLY ADMINISTERED NUTRITION: Offer food by mouth if feasible and desired.

- ☒ Long-Term Artificial Nutrition, including feeding tubes
- ☐ Trial Period Of Artificial Nutrition
- ☐ No Artificial Means Of Nutrition

Additional Orders: \_\_\_\_\_

**D**  
Check  
One

### INFORMATION AND SIGNATURES:

Discussed with:

☒ Patient (Patient Has Capacity)

☒ Legally Recognized Decisionmaker

☒ Advance Directive Dated Date comes here

,available and reviewed ->

☒ Advance Directive Not Available

☒ No Advance Directive

**Healthcare Agent if named in Advance Directive:**

Name: Name

Phone: Phone

#### Signature Physician:

My signature below indicates to the best of my knowledge that these orders are consistent with the patient's medical condition and preferences.

Print Physician Name: physician name

Phone: 225588

License #: 225588

Physician Signature: signature

Date: 2024-06-21

#### Signature of Patient or Legally Recognized Decisionmaker:

I am aware that this form is voluntary. By signing this form, the legally recognized decisionmaker acknowledges that this request regarding

resuscitative measures is consistent with the known desires of, and with the best interest of, the patient who is the subject of the form.

Print Name: Name		Relationship (write self if patient): Relationship
Signature: Signature		Date: Date
Mailing Address (street/city/state/zip): Address	Phone: Phone	Office Use Only: Office Use Only

Pega Report Demo

MEDICATION RECONCILIATION

Phone: 123456

DIAGNOSIS: diagnosis name

ALLERGIES: allergy.

REVIEWED FOR CONTRAINDICATIONS: ☒ Yes ☐ No

HICN: 554488

HEIGHT: 5.5

WEIGHT: 67

REVIEWED FOR INTERACTIONS: ☒ Yes ☐ No

PHARMACY NAME: name

ADDRESS: address

PHONE: 1234556

Prescribed Medications	DOSE	ROUTE	FREQUENCY	PURPOSE	REFILLS
Imodium	1 daily	INH	Topical	BID	2

See Attachment

Pega Report Demo

ASSIGNMENT OF INSURANCE BENEFITS

Medicare Certification: I certify that the information provided by me in applying for payment under TITLE XVII of the Social Security Act is correct and request on my behalf all authorized benefits. I hereby authorize and instruct my insurance carrier to make payment directly to Remedial Patients Care, Inc. for benefits (payments) otherwise payable to me. I agree to personally pay for any charge that are not covered by or collected from any insurance program including any deductibles and coinsurance amounts.

I certify that all information given are correct and consent to the release of all records for payment of authorized benefits from Medical, Medicaid, or any other responsible payer be made in my behalf to Remedial Patients Care, Inc.

I understand that the Federal Patient Self -Determination Act of 1990 requires that I be made aware of my right to make healthcare decision for myself. I understand that I may guess express my wishes in a document called an Advance Directives so that my wishes may be known when I am unable to speak for myself.

1. I have a Living Will declarations

☐ Yes☐ No

(If yes, please provide a copy of your will.)
2. I have a Durable Power of Attorney for Health Care

☐ Yes☐ No

Name of Patient	
Name of Patient	Date of Birth
Address	
Signature of Patient:	Date:

LEGAL REPRESENTATIVE (IF PATIENT IS UNABLE TO SIGN)

Consent of Legal Guardian, Patient Advocate or Nearest Relative if patient is unable to sign  
Consent of Caregiver if patient is unable to sign (Must have Power of Attorney)

Name of Legal Representative:				
Relationship:		Telephone:		
Address:				
Unit:	Street:	City:	State:	Zip:
Signature of Legal Rep:		Date:		
Name of Witness:		Sitnature:	Date:	
Reason patient is unable to sign:				

Pega Report Demo  
**ANNUAL WELLNESS FORM**

Current list of patient's providers and suppliers	Name	Speciality	Reason	
	sample name	sample Speciality	sample reason	
Special Diet YES NO	Description:	Diabetic	Dash	
Cognitive Impairment	None	Dementia	Mild Memory Loss	
List of medication, supplement and vitamins	Please see attach			
Depression screening	Felt depressed/hopeless over the last 2 weeks	YES NO	Evaluation/Referrals: Schedule Appointments:	Notes:
	Little or no pleasure in doing thing over the last 2 weeks	YES NO	Evaluation/Referrals: Schedule Appointments:	Notes:
Hearing loss screening	Trouble hearing television or radio when others do not	YES NO	Evaluation/Referrals: Schedule Appointments:	Notes:
	Strain or struggle to hear/understand conversations	YES NO	Evaluation/Referrals: Schedule Appointments:	Notes:
Home safety screening	Throw rugs, poor lighting or slippery bathtub/shower at home	YES NO	Evaluation/Referrals: Schedule Appointments:	Notes:
	Lack of grab bars, bathrooms, handrails on stairs and steps at home	YES NO	Evaluation/Referrals: Schedule Appointments:	Notes:
Fall risk screening	Unsteady or take longer than 30 seconds to get up and go	YES NO	Evaluation/Referrals: Schedule Appointments:	Notes:
Advance care planning	Patient consent: I consent to discuss end-of- life issues with my healthcare provider	PATIENT SIGNATURE		DATE
	Patient has already executed an advance directive	YES NO		
	If no, patient was given an opportunity to execute an Advance Directive	YES NO		
	Physician statement: "Patient has the ability to prepare an Advance Directive."	YES NO		
	Physician has completed a Order of Life-Sustaining Treatment, or similar document of another name, reflecting the patient's wishes	YES NO		
	Physician SIGNATURE			DATE

Preventive screening (frequency)  
Screened Schedule (5-10 Years)

Coverage

Previously Screening If YES (When)

<b>Bone mass measurements</b> (every 24 months)	Medicare patients at risk for developing osteoporosis			NEEDS
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<b>Cardiovascular screening blood tests</b> (every 5 years) <Lipid panels> <Cholesterol> <Lipoprotein> <Triglycerides>	All asymptomatic Medicare patients (12-hour fast is required)			NEEDS
<b>Colorectal cancer screening, flexible sigmoidoscopy</b> (4 years, or once every 10 years after screening colonoscopy)  <b>Screening Colonoscopy</b> (every 24 months at high risk; every 10 years not at high risk)  <b>Fecal occult blood test</b> (annually)  <b>Barium enema</b> (every 24 months at high risk, every 4 years not at high risk)	Medicare patients age 50 and up; for screening colonoscopy, those at high risk, no minimum age; no minimum age for having a barium enema as an alternative to a high risk screening colonoscopy if the patient is at high risk			NEEDS
<b>Diabetes screening tests</b> (2 screening tests per year for patient diagnosed with pre-diabetes; 1 screening per year if previously tested, but not diagnosed with pre-diabetes or if never tested)	Medicare patients with certain risk factors for diabetes or those diagnosed with pre-diabetes (patients previously diagnosed with diabetes aren't eligible)			NEEDS
<b>Diabetes Self-Management Training (DSMT) and Medical Nutrition Therapy</b> (Up to 10 hours of initial training within a continuous 12-month period; subsequent years up to 2 hours of follow-up training each year after initial year)	Medicare patients at risk for complications from diabetes, recently diagnosed with diabetes or previously diagnosed with diabetes (must certify DSMT need)			NEEDS
<b>Glaucoma screening</b> (annually for patient in one or more high risk groups)	Patients with diabetes mellitus, family history or glaucoma, African-Americans age 50 and up, or Hispanic-Americans age 65 and up			NEEDS
<b>Prostate cancer screening</b> (annually) Digital rectal exam Prostate-specific antigen test	Male Medicare patients 50 and up			NEEDS
<b>Screening PAP tests and pelvic examination</b> (Annually if high-risk, or child bearing age with abnormal PAP test within past 3 years; every 24 months for all other women)	Female Medicare patients			NEEDS
<b>Screening mammography</b> (annually)	All female patients 40 or older			NEEDS
<b>Vaccines</b> <Pneumococcal> (Once in a lifetime) <Seasonal influenza> (once per flu season in the fall or winter) <Hepatitis B> (scheduled dosages required)	All Medicare patients; may provide additional pneumococcal vaccinations based on risk and if at least 5 years have passed since previous dose; for hepatitis B, if patient is medium/high risk			NEEDS