

## REFERRAL FORM

JesusArenasMD@cad.com

MD ID: Comes here...

Name of Agency : **Tree of Life HH Care**

**Home Health Service**

- ☒ For Skill Nursing Services  
☐ For Physical Therapy Treatment  
☐ For Occupational Therapy

**Treatment**

- ☒ Pain Management  
☐ Psychiatry  
☐ Neurology  
☐ Wound Care Specialist

Lab(s) \_\_\_\_\_

- ☐ Lipid Panel  
☐ Renal Profile  
☐ Urine Culture And Sensitivity  
☒ ANS/ QSART Test (Evaluation For Autonomic Nervous System)  
☐ EKG  
☐ TSH, T3, T4  
☐ CBC  
☐ BMP  
☐ Cardiac Enzymes  
☐ CT  
☐ Liver Profile

- ☒ Echocardiogram  
☐ CMP  
☐ Respiratory Swab  
☐ A1C  
☐ B 12  
☐ Ultrasound Bilateral Lower Extremities For DVT  
☐ Urinalysis With PCR If (+)  
☐ PSA  
☐ Vitamin D  
☐ Chest X-Ray  
☐ Pneumonia Sputum

Provider Name: LeronicaBedfordFNP@cad.com

Date: 2024-07-02

Medical Provider Name: JesusArenasMD@cad.com

Date:

Signature: PROVIDER

Signature: MD

## ADMISSION ORDERS

NEW MEDICATIONS <input type="checkbox"/> Spanish Translation						
#	Date	Medication Name	Dose	Route	Frequency	Purpose
1	2024-07-17	Calpol Syrup	1tsp Daily 3 times a day	INH	Topical	TID
Treatment Orders						
<input type="checkbox"/> Discontinue						
<input checked="" type="checkbox"/> Refill Medications						
DIET	<input checked="" type="checkbox"/> Dash <input type="checkbox"/> Renal <input type="checkbox"/> Diabetic <input type="checkbox"/> Mechanical Soft <input type="checkbox"/> Pureed <input checked="" type="checkbox"/> Thickened Liquid					
DME	<input checked="" type="checkbox"/> Cane <input type="checkbox"/> WheelChair <input type="checkbox"/> Ankle Support <input type="checkbox"/> ShowerChair <input type="checkbox"/> Walker <input type="checkbox"/> Compression Stockings <input type="checkbox"/> BP Machine <input type="checkbox"/> Commode <input checked="" type="checkbox"/> Back Support <input type="checkbox"/> Knee Support					
SUPPLIES	<input checked="" type="checkbox"/> Pull Ups Small <input type="checkbox"/> Under Pads <input type="checkbox"/> Bed Pan <input type="checkbox"/> Pull Ups Medium <input type="checkbox"/> Pull Ups Large <input type="checkbox"/> Glucose Test Strips					
Refer To:						
<input checked="" type="checkbox"/> Home Health Due To	Name of Health Agency: <b>Tree of Life HH Care</b> Name of Hospice Agency: <b>Hospice Agency Name Here</b>					
<input checked="" type="checkbox"/> Cardiology	Name <b>cardio name</b>		Tel: <b>45184912165</b>		Location: <b>cardio loc</b>	
<input type="checkbox"/> WoundCare	Name		Tel:		Location:	
<input checked="" type="checkbox"/> Surgery Procedure: surg procedure	Name <b>surg name</b>		Tel: <b>485681895</b>		Location: <b>surg loc</b>	
<input type="checkbox"/> Pain Specialist	Name		Tel:		Location:	
<input type="checkbox"/> Orthopaedic	Name		Tel:		Location:	
Laboratory and Diagnostics						
<input checked="" type="checkbox"/> Ans/QSART Test Evaluation For Automatic Nervous System	<input type="checkbox"/> Ultrasound Bilateral Lower Extremities Arteries And Veins		<input type="checkbox"/> Echocardiogram			
<input type="checkbox"/> AIC	<input type="checkbox"/> Pneumonia Sputum		<input type="checkbox"/> B12			
<input type="checkbox"/> Chest X-Ray, VI	<input type="checkbox"/> Lithium Level		<input type="checkbox"/> Renal Profile			
<input type="checkbox"/> VitaminD	<input checked="" type="checkbox"/> EKG		<input type="checkbox"/> BMP			
<input type="checkbox"/> Liver Profile	<input type="checkbox"/> CBC		<input type="checkbox"/> CT			
<input type="checkbox"/> Urine Culture & Sensitivity	<input type="checkbox"/> TSH, T3, T4		<input type="checkbox"/> CMP			
<input type="checkbox"/> PSA	<input type="checkbox"/> Cardiac Enzymes		<input type="checkbox"/> LIPID Panel			

Provider Name: LeronicaBedfordFNP@cad.com

Signature: PROVIDER

Date: 2024-07-02

Physician Name: JesusArenasMD@cad.com

Signature: MD

Date:

## IMPRESSION PLAN

Decreased Rom	Patient may have limited mandibular range of motion
Hernia	Patient may have a protrusion of abdominal structures through the retaining abdominal wall. It involves two parts: an opening in the abdominal wall, and a hernia sac consisting of peritoneum and abdominal contents. Abdominal hernias include groin hernia (hernia, femoral; hernia, inguinal) and ventral hernia.
Night Sweats	Patient may have an excessive sweating. In the localized type, the most frequent sites are the palms, soles, axillae, inguinal folds, and the perineal area. Its chief cause is thought to be emotional. Generalized hyperhidrosis may be induced by a hot, humid environment, by fever, or by vigorous exercise.

Advanced Care Planning: Advanced care planning with patient, time spent **15** minutes. Reviewed care plan options such as code status, intubation and hospitalization. Reviewed risks of cardiac resuscitation including rib fracture. Reviewed prolong life expectancy and benefit to aggressive care and treatment.

### Orders: AS ATTACHED

#### Discussion Notes:

Current condition, medication regimen, plan of care as above discussed. Continue current medications and plan of care. Frail elderly, on medications requiring regular monitoring. Follow labs closely. Medications prescribed using electronic prescribing system. I verify that a total of **20 Minutes** was spent on this encounter by the Nurse Practitioner directly. Follow-up visit mentioned in plan.

## INITIAL ASSESMENT

<input checked="" type="checkbox"/> Initial Visit	<input type="checkbox"/> Follow Up Visit / <input type="checkbox"/> Recert Visit	Sex : <input checked="" type="checkbox"/> M / <input type="checkbox"/> F	Location patient is accessed: <input type="checkbox"/> Home Visit <input type="checkbox"/> Boarding Care
<b>Chief Complaint</b>			
<b>ALLERGIES</b>			
<b>Drug / Food</b>	<b>Reaction</b>	<b>Reaction Description</b>	
...Name of the drug...	...Type of Reaction...	...Describe the nature of the reaction xyz...	
<input type="checkbox"/> Penicillin	<input type="checkbox"/> Sulfa	<input type="checkbox"/> NO KNOWN ALLERGIES	
<b>Functional Limitations</b>		<b>Activities Permitted</b>	
<input type="checkbox"/> Weakness	<input checked="" type="checkbox"/> Ambulation	<input type="checkbox"/> Up As Tolerated	<input type="checkbox"/> Dependent At Home
<input type="checkbox"/> Bowel/Bladder	<input type="checkbox"/> Confused	<input type="checkbox"/> Bed-Bound	<input type="checkbox"/> Cane
<input type="checkbox"/> Hearing	<input type="checkbox"/> Legally Blind	<input type="checkbox"/> Complete Bedrest	<input type="checkbox"/> Crutches
<input type="checkbox"/> SOB Minimum Exertion	<input type="checkbox"/> Speech	<input type="checkbox"/> Partial Weight	<input type="checkbox"/> Walker
<input type="checkbox"/> Amputation	<input type="checkbox"/> Contacture	<input type="checkbox"/> Independent At Home	<input type="checkbox"/> Chair Bound
<input type="checkbox"/> Paralysis	<input type="checkbox"/> Vision Deficit	<input type="checkbox"/> Exercise Provided	<input type="checkbox"/> Wheelchair
<b>PAST MEDICAL HISTORY</b>			
<input type="checkbox"/> Chronic Back Pain	<input checked="" type="checkbox"/> Neuropathy	<input type="checkbox"/> GERD	<input type="checkbox"/> Rheumatoid Arthritis
<input type="checkbox"/> Depression	<input type="checkbox"/> Sciatica	<input type="checkbox"/> Osteoporosis	<input type="checkbox"/> Insomnia
<input type="checkbox"/> Glaucoma	<input type="checkbox"/> Bipolar	<input type="checkbox"/> Schizophrenia	<input type="checkbox"/> Headache's
<input type="checkbox"/> CAD	<input type="checkbox"/> Cobalamin Deficient	<input type="checkbox"/> Dementia	<input type="checkbox"/> BPH
<input type="checkbox"/> MI	<input type="checkbox"/> Cardiac Arrhythmia	<input type="checkbox"/> Asthenia	<input type="checkbox"/> Weakness
<input type="checkbox"/> Anxiety	<input checked="" type="checkbox"/> COPD	<input type="checkbox"/> Muscle Weakness	<input type="checkbox"/> UTI
<input type="checkbox"/> CHF	<input type="checkbox"/> A.FIB	<input type="checkbox"/> Protein Deficiency	<input type="checkbox"/> Herniated Disc
<input type="checkbox"/> Diabetes Type 1 2	<input type="checkbox"/> Diarrhea	<input type="checkbox"/> Hypertension	<input type="checkbox"/> Tachycardia
<input type="checkbox"/> Alzheimer's	<input type="checkbox"/> Arthritis	<input type="checkbox"/> Chronic Migraine	<input type="checkbox"/> DVT
<input type="checkbox"/> HLD	<input type="checkbox"/> Constipation	<input type="checkbox"/> HIV	<input type="checkbox"/> Seizure
<input type="checkbox"/> Unsteady Gait		<input type="checkbox"/> Over Active Bladder	<input type="checkbox"/> Gout
		<input type="checkbox"/> Venous Insufficiency	<input type="checkbox"/> PVD
		<input type="checkbox"/> Bronchitis	<input type="checkbox"/> Mild Memory Loss
		<input type="checkbox"/> Parkinson's	<input checked="" type="checkbox"/> Cancer
		<input type="checkbox"/> Iron Anemia	<input type="checkbox"/> Hypothyroidism
		<input type="checkbox"/> Tobacco Use	<input type="checkbox"/> Chronic Falls
		<input type="checkbox"/> Angina Pectoris	<input type="checkbox"/> Stroke
		<input type="checkbox"/> Asthma	<input type="checkbox"/> CKD
		<input type="checkbox"/> Hypertriglyceridemia	<input type="checkbox"/> Shingles
		<input type="checkbox"/> Vertigo	<input type="checkbox"/> Vit. D Deficient
<b>PAST SURGICAL HISTORY</b>			
<input type="checkbox"/> CABG	<input type="checkbox"/> Hernia	<input checked="" type="checkbox"/> Knee Replacement (R)	<input type="checkbox"/> Knee Replacement (L)
<input type="checkbox"/> Appendectomy	<input type="checkbox"/> Cholecystectomy	<input type="checkbox"/> Cardiac Stents	<input type="checkbox"/> Hysterectomy
		<input type="checkbox"/> Hip Replacement (R)	<input checked="" type="checkbox"/> Hip Replacement (L)
		<input type="checkbox"/> Pacemaker	<input type="checkbox"/> Cataracts
<b>Social History</b>			
<b>Tobacco / THC</b>	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Daily
<b>ETOH/Alcohol</b>	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Daily
<b>Drugs</b>	<input type="checkbox"/> Ecstasy	<input checked="" type="checkbox"/> Methamphetamines	<input type="checkbox"/> Cocaine
		<input type="checkbox"/> Heroin	<input checked="" type="checkbox"/> Occasionally
			<input type="checkbox"/> Occasionally
<b>REVIEW OF SYSTEM / PHYSICAL EXAMINATION</b>			
<b>VITALS</b>			
<b>HT</b>	<b>WT</b>	<b>TEMP</b>	<b>BP</b>
<b>HR</b>	<b>RR</b>	<b>02 SAT</b>	
ht	wt	temp	bp
hr	rr		sat
<b>System</b>	<b>WNL</b>	<b>FINDINGS</b>	
<b>General</b>		<input type="checkbox"/> Loss Weight	<input type="checkbox"/> Anorexia
		<input type="checkbox"/> Alert	<input type="checkbox"/> Awake
		<input type="checkbox"/> Obese	<input type="checkbox"/> Chills
		<input checked="" type="checkbox"/> Fever	<input checked="" type="checkbox"/> Ataxia
<b>Head</b>		<input type="checkbox"/> Vertigo	<input type="checkbox"/> Masses
		<input type="checkbox"/> Syncope	<input checked="" type="checkbox"/> Headache
		<input type="checkbox"/> Trauma	<input type="checkbox"/> Contusion
<b>Neck, Axilla, Breasts</b>		<input type="checkbox"/> Rash	<input type="checkbox"/> Lymphadenopathy
		<input checked="" type="checkbox"/> Tenderness	<input type="checkbox"/> Dowager Hump
		<input type="checkbox"/> Erythema	<input type="checkbox"/> Tracheamidline
<b>Eyes</b>		<input type="checkbox"/> Blurring	<input type="checkbox"/> Diplopia
		<input checked="" type="checkbox"/> Erythema	<input type="checkbox"/> ArcusSenilis
		<input type="checkbox"/> Conjunctiva Discharge: Color:	<input checked="" type="checkbox"/> Conjunctiva Discharge: Color: R
		<input type="checkbox"/> Blind: R	<input type="checkbox"/> Blind: L
<b>Ears</b>		<input type="checkbox"/> Good Light Reflex	<input type="checkbox"/> Erythematous
		<input type="checkbox"/> Bulging	<input type="checkbox"/> External Hearing Aid
		<input type="checkbox"/> Discharge	<input type="checkbox"/> Tinnitus
<b>Nose</b>		<input type="checkbox"/> Congestion	<input type="checkbox"/> Redness
		<input type="checkbox"/> Rhinorrhea	<input checked="" type="checkbox"/> Epistaxis
<b>Mouth</b>		<input type="checkbox"/> Dysphagia	<input type="checkbox"/> Redness
		<input type="checkbox"/> Discharge: Color	<input type="checkbox"/> Sores
		<input type="checkbox"/> Dysphasia	<input type="checkbox"/> Sore Throat
<b>Cardiovascular</b>		<input type="checkbox"/> At Rest	<input type="checkbox"/> Bradycardia
		<input type="checkbox"/> Palpitations	<input type="checkbox"/> Shortness Of Breath:
		<input type="checkbox"/> Tachycardia	<input checked="" type="checkbox"/> Known Murmur
		<input type="checkbox"/> JVD	<input type="checkbox"/> Pacemaker
		<input type="checkbox"/> Extremities Pulses: +2	<input type="checkbox"/> Sinus Rhythm
<b>Pulmonary</b>		<input type="checkbox"/> Dyspnea	<input type="checkbox"/> At Rest
		<input type="checkbox"/> Sputum	<input type="checkbox"/> Hemoptysis
		<input checked="" type="checkbox"/> Rhonchi	<input checked="" type="checkbox"/> Rales
		<input type="checkbox"/> Crackles Loc: RLL	<input type="checkbox"/> Crackles Loc: LUL
		<input type="checkbox"/> Exertion	<input checked="" type="checkbox"/> Orthopnea
		<input type="checkbox"/> Diminished Air Movement	<input type="checkbox"/> Wheezes
		<input type="checkbox"/> Crackles Loc:	<input type="checkbox"/> Crackles Loc: RUL
		<input type="checkbox"/> Crackles Loc: LLL	<input type="checkbox"/> Tachypnea

System	WNL	FINDINGS
		<input type="checkbox"/> Cough: <input type="checkbox"/> Sleep Apnea <input type="checkbox"/> Cough: Non-Productive <input type="checkbox"/> Cough: Productive <input type="checkbox"/> Phlegm: Color
Abdomen		<input type="checkbox"/> Pain <input type="checkbox"/> Tenderness:Loc: <input type="checkbox"/> LUQ <input type="checkbox"/> Non-Tender Masses: Loc. <input type="checkbox"/> Hypoactive <input type="checkbox"/> Heartburn <input type="checkbox"/> RLQ <input type="checkbox"/> Soft <input type="checkbox"/> Distended <input type="checkbox"/> Diarrhea <input checked="" type="checkbox"/> Nausea <input type="checkbox"/> RUQ <input type="checkbox"/> Hard <input type="checkbox"/> BS Present: <input type="checkbox"/> Hernia <input type="checkbox"/> Vomiting <input type="checkbox"/> LLQ <input checked="" type="checkbox"/> Constipation <input type="checkbox"/> Hyper
Genitourinary		<input type="checkbox"/> Dysuria <input type="checkbox"/> Incontinence <input type="checkbox"/> Hematuria <input type="checkbox"/> Cloudy Urine <input checked="" type="checkbox"/> Increased Frequency <input type="checkbox"/> Catheter <input checked="" type="checkbox"/> Foul Odor
Rectal		<input type="checkbox"/> Bleeding <input checked="" type="checkbox"/> Wearing Diaper <input type="checkbox"/> Rash <input type="checkbox"/> Redness <input type="checkbox"/> Hemorrhoids <input type="checkbox"/> Discharge
Upper extremities		<input type="checkbox"/> Limited Movements <input type="checkbox"/> Swelling Loc: <input type="checkbox"/> AV Shunt :L <input checked="" type="checkbox"/> Numbness And Tingling Loc: L <input type="checkbox"/> Radial Pulse: Weak <input type="checkbox"/> Itchiness <input type="checkbox"/> Non-Pitting: Loc: <input type="checkbox"/> Weakness: Loc: <input type="checkbox"/> Swelling Loc : R <input type="checkbox"/> AV Shunt :R <input type="checkbox"/> Cold <input checked="" type="checkbox"/> Radial Pulse: Absent <input type="checkbox"/> Redness <input type="checkbox"/> Non-Pitting: Loc: R <input type="checkbox"/> Weakness Loc: <input type="checkbox"/> Swelling Loc : L <input type="checkbox"/> Numbness And Tingling Loc <input type="checkbox"/> Warm <input checked="" type="checkbox"/> Radial Pulse: R <input type="checkbox"/> Shaking <input type="checkbox"/> Non-Pitting: Loc: L <input type="checkbox"/> Weakness Loc: L <input type="checkbox"/> AV Shunt : <input type="checkbox"/> Numbness And Tingling Loc: R <input type="checkbox"/> Radial Pulse: <input type="checkbox"/> Radial Pulse: L <input type="checkbox"/> Edema Pitting <input type="checkbox"/> Heberden's Node
Lower extremities		<input type="checkbox"/> Limited Movements <input type="checkbox"/> Itchiness <input type="checkbox"/> Weakness: Loc: R <input type="checkbox"/> Numbness And Tingling Loc: <input type="checkbox"/> Warm <input type="checkbox"/> Pedal Pulse: R <input type="checkbox"/> Weakness Loc: <input type="checkbox"/> Redness <input checked="" type="checkbox"/> Weakness: Loc: L <input checked="" type="checkbox"/> Numbness And Tingling Loc: R <input type="checkbox"/> Pedal Pulse: <input type="checkbox"/> Pedal Pulse: L <input type="checkbox"/> Swelling Loc: <input type="checkbox"/> Shaking <input type="checkbox"/> Swelling Loc: R <input type="checkbox"/> Numbness And Tingling Loc: L <input type="checkbox"/> Pedal Pulse: Weak <input type="checkbox"/> Pedal Pulse: Absent <input type="checkbox"/> Hallux Valgus <input type="checkbox"/> Edema Pitting <input type="checkbox"/> Swelling Loc: L <input type="checkbox"/> Cold
Skin		<input type="checkbox"/> Cellulitis <input type="checkbox"/> Jaundice <input type="checkbox"/> Pruritus <input type="checkbox"/> Decreased Turgor <input type="checkbox"/> Laceration <input checked="" type="checkbox"/> Rash <input checked="" type="checkbox"/> Ecchymosis <input type="checkbox"/> Macules: Loc <input type="checkbox"/> Ulcers <input type="checkbox"/> Erythematous <input type="checkbox"/> Papules
Nutrition		
MUSCLE SKELETAL		<input type="checkbox"/> Stiffness Arm: L <input type="checkbox"/> Weakness Arm: L <input checked="" type="checkbox"/> Kyphosis <input type="checkbox"/> Joint Pain: Shoulder / Elbow: R <input type="checkbox"/> Stiffness Arm: R <input type="checkbox"/> Weakness Arm:R <input type="checkbox"/> Decreased ROM <input type="checkbox"/> Stiffness Leg: L <input type="checkbox"/> Weakness Leg: L <input type="checkbox"/> Lumbar Pain <input type="checkbox"/> Stiffness Leg: R <input type="checkbox"/> Weakness Leg: R <input type="checkbox"/> Joint Pain: Shoulder / Elbow: L
Endocrine		<input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/>
Pelvic		<input type="checkbox"/> Stiffness <input type="checkbox"/> Pain <input type="checkbox"/> Hernia <input type="checkbox"/> Trauma <input type="checkbox"/> Erythema <input type="checkbox"/> Decreased Range Of Motion <input checked="" type="checkbox"/> Rash
Neurological		<input type="checkbox"/> Facial Weakness <input type="checkbox"/> Seizure <input type="checkbox"/> Handgrip Weak: <input type="checkbox"/> Paralysis: L <input type="checkbox"/> Half Body Weakness: L <input type="checkbox"/> Facial Drooping: R <input type="checkbox"/> Impaired Balance <input type="checkbox"/> Tremors <input checked="" type="checkbox"/> Handgrip Weak: L <input type="checkbox"/> Paralysis: R <input type="checkbox"/> Half Body Weakness: R <input type="checkbox"/> Stuttering <input type="checkbox"/> Numbness <input type="checkbox"/> Slurred Speech <input type="checkbox"/> Handgrip Weak: R <input type="checkbox"/> Mild Cognitive Delay/Learning Difficulties <input type="checkbox"/> Facial Drooping: <input type="checkbox"/> Non Verbal <input type="checkbox"/> Dizziness <input type="checkbox"/> Grimacing <input type="checkbox"/> Paralysis: <input type="checkbox"/> Half Body Weakness: <input type="checkbox"/> Facial Drooping: L <input type="checkbox"/> Unsteady Gait
Mental		<input type="checkbox"/> Lability Of Mood <input type="checkbox"/> Somnolence <input type="checkbox"/> Lethargic <input type="checkbox"/> Oriented: <input type="checkbox"/> Hallucinations <input type="checkbox"/> Insomnia <input type="checkbox"/> Forgetful <input type="checkbox"/> Person <input checked="" type="checkbox"/> Delusions <input type="checkbox"/> Anxious <input type="checkbox"/> Confused <input type="checkbox"/> Time <input type="checkbox"/> Depression <input type="checkbox"/> Disoriented <input type="checkbox"/> Hearing Voices <input type="checkbox"/> Place
<b>ASSESSMENT/DIAGNOSIS</b>		
HTN, Limited Ambulation, Tobacco Use, Vitamin D deficiency, Ble Weakness/Ble Edema, Iron deficiency anemia,		
<b>PLAN</b>		
<input checked="" type="checkbox"/> Continue Current Medications/Treatment	<input type="checkbox"/> Follow Up In Weeks With PCP	<input type="checkbox"/> Labs/Diagnostics: See AdmissionOrders
<input type="checkbox"/> New Med/Tx/Sup/DME: See Orders	<input type="checkbox"/> PT/OT/HH For Disease Or Pain Management	<input type="checkbox"/> Referrals: See Admission Orders
<input type="checkbox"/> Refill Medications	<input type="checkbox"/> Send To ED Now	<input type="checkbox"/> Wellness/Preventive Intervention:

 Provider Name: LeronicaBedfordFNP@cad.com  
 Date: 2024-07-02

 Signature: PROVIDER

 Physician Name: JesusArenasMD@cad.com  
 Date:

 Signature: MD

**FACE TO FACE ENCOUNTER**

Home Health: Central Coast HH

Date of Service Date here...

I certify that this patient is under my care and that I, or an allowed Nurse practitioner or Physician's assistant working in collaboration with me, had a face-to-face encounter that meets physician face-to-face-encounter requirements with this patient on:

Month Month here...

Day Day here...

Year Year here...

Reason for Homebound: Mention reasoning here...**Clinical Summary of Findings from Face-to-Face Encounter in Support of Home Health Need:**

(Require up to 90 days prior to initial SOC, is relevant to the reason for the patient's need for home health services, or within 30 days after the start of care if the 90-day prior encounter did not take place.)

**Medical Condition Related to Home Health Services:**

The encounter with the patient was in whole, or in part, for the following medical condition, which is the primary reason for home health care because

<input checked="" type="checkbox"/> HTN	<input type="checkbox"/> HLD	<input type="checkbox"/> DIABETES Type 1 2	<input type="checkbox"/> GERD / Gout
<input type="checkbox"/> COPD / Asthma / Dyspnea	<input checked="" type="checkbox"/> Limited Ambulation	<input type="checkbox"/> OA	<input type="checkbox"/> Depression
<input type="checkbox"/> Anxiety	<input type="checkbox"/> Insomnia	<input type="checkbox"/> Constipation	<input type="checkbox"/> Hyperthyroidism
<input type="checkbox"/> BPH/ Overactive Bladder	<input type="checkbox"/> Memory Loss	<input type="checkbox"/> Dizziness	<input checked="" type="checkbox"/> Tobacco Use
<input checked="" type="checkbox"/> Vitamin D Deficiency	<input type="checkbox"/> Neuropathy / Sciatica	<input type="checkbox"/> Muscle Cramp	<input type="checkbox"/> Ble Weakness/Ble Edema
<input type="checkbox"/> PVD / DVT / CAD	<input type="checkbox"/> Schizophrenia	<input type="checkbox"/> Arthritis / Osteoarthritis	<input type="checkbox"/> Iron Deficiency Anemia
<input type="checkbox"/> Stroke	<input type="checkbox"/> Mild Mental Retardation	<input type="checkbox"/> Herniated Disc	<input type="checkbox"/> Angina Pectoris
<input type="checkbox"/> Venous Insufficiency	<input type="checkbox"/> Hypertensive Heart Disease Without Heart Failure	<input type="checkbox"/> LBP, Knee / Shoulder Pain	<input type="checkbox"/> Hypothyroidism
<input type="checkbox"/> Myocardial Infarction	<input type="checkbox"/> ATRIAL Fibrillation	<input type="checkbox"/> Dementia / Alzheimer's	<input type="checkbox"/> Cancer
<input type="checkbox"/> Seizure	<input type="checkbox"/> Hypertensive Heart Disease With Heart Failure	<input type="checkbox"/> Nausea/Vomit/Diarrhea	<input type="checkbox"/> Congestive Heart Failure
<input type="checkbox"/> Hyperlipidemia	<input type="checkbox"/> Chronic Migraines	<input type="checkbox"/> Parkinson's	<input type="checkbox"/> History Of Falls
<input type="checkbox"/> Chronic Kidney Stage 1 / 2 / 3	<input type="checkbox"/> SOB With Exertion	<input type="checkbox"/> Bipolar / Psychosis	<input type="checkbox"/> Arrhythmia
<input type="checkbox"/> Asthenia / Unsteady Gait			

I further certify that, based on my findings, this patient is homebound (i.e. absences from home require considerable and taxing effort, and for medical reasons or religious services, or infrequently, or of short duration when for other reasons) due to the following services that are medical necessary from home health (Check all that apply):

<input type="checkbox"/> Skilled Nursing	<input type="checkbox"/> Ostomy Care	<input type="checkbox"/> Speech Pathology	<input type="checkbox"/> Cardiac/CHF Care
<input type="checkbox"/> Home Health Aide	<input type="checkbox"/> Occupational Therapy	<input type="checkbox"/> Physical Therapy	<input type="checkbox"/> Medical Management
<input type="checkbox"/> Diabetic Care	<input checked="" type="checkbox"/> Neurological Care	<input type="checkbox"/> Foley Catheter Care	<input type="checkbox"/> Stroke Care
<input type="checkbox"/> G.T. Care	<input type="checkbox"/> Wound Care	<input type="checkbox"/> Strengthening/Balance	<input type="checkbox"/> Social Worker
<input type="checkbox"/> Dialysis Care / AV Fistula	<input type="checkbox"/> Psychiatry	<input type="checkbox"/> Orthopedic Care	<input type="checkbox"/> COPD Care

**Certificate of Homebound Status:**

My clinical findings from this encounter support the patient is homebound due to:

<input type="checkbox"/> Requires The Assistance Of 1-2 People To Ambulate	<input type="checkbox"/> Poor Ambulation – Prone To Falls	<input type="checkbox"/> Medical Restrictions: Open Draining Wound, Legs Elevated All Times	<input type="checkbox"/> Impaired Ability To Unsafe To Drive
<input type="checkbox"/> Confusion/Disorientation	<input checked="" type="checkbox"/> Unable To Leave Home Without Maximum Assistance And/Or Effort	<input type="checkbox"/> Debilitating Dizziness	<input type="checkbox"/> Compromised Mental Status
<input type="checkbox"/> Difficult And Taxing Effort To Leave Home	<input type="checkbox"/> Unable To Ambulate	<input type="checkbox"/> Requires An Assistive Device To Ambulate	<input type="checkbox"/> Post-Op Weakness
<input type="checkbox"/> Unsteady Gait With Assistive Device	<input type="checkbox"/> Debilitating Dyspnea On Exertion	<input type="checkbox"/> Unable To Negotiate Stairs	

Provider Name: LeronicaBedfordFNP@cad.com

Signature: \_\_\_\_\_

PROVIDER

Date: 2024-07-02Physician Name: JesusArenasMD@cad.com

Signature: \_\_\_\_\_

MD

Date:

**TELE MEDICINES**

Home Health: Central Coast HH

Date of Service Date here...

I certify that this patient is under my care and that I, or an allowed Nurse practitioner or Physician's assistant working in collaboration with me, had a face-to-face encounter that meets physician face-to-face-encounter requirements with this patient on:

Month Month here...

Day Day here...

Year Year here...

Reason for Homebound: Mention reasoning here...**Clinical Summary of Findings from Face-to-Face Encounter in Support of Home Health Need:**

(Require up to 90 days prior to initial SOC, is relevant to the reason for the patient's need for home health services, or within 30 days after the start of care if the 90-day prior encounter did not take place.)

**Medical Condition Related to Home Health Services:**

The encounter with the patient was in whole, or in part, for the following medical condition, which is the primary reason for home health care because

<input type="checkbox"/> HTN	<input type="checkbox"/> HLD	<input type="checkbox"/> DIABETES Type 1 2	<input type="checkbox"/> GERD / Gout
<input type="checkbox"/> COPD / Asthma / Dyspnea	<input type="checkbox"/> Limited Ambulation	<input type="checkbox"/> OA	<input type="checkbox"/> Depression
<input type="checkbox"/> Anxiety	<input type="checkbox"/> Insomnia	<input type="checkbox"/> Constipation	<input type="checkbox"/> Hyperthyroidism
<input type="checkbox"/> BPH/ Overactive Bladder	<input type="checkbox"/> Memory Loss	<input type="checkbox"/> Dizziness	<input checked="" type="checkbox"/> Tobacco Use
<input type="checkbox"/> Vitamin D Deficiency	<input type="checkbox"/> Neuropathy / Sciatica	<input type="checkbox"/> Muscle Cramp	<input checked="" type="checkbox"/> Ble Weakness/Ble Edema
<input type="checkbox"/> PVD / DVT / CAD	<input type="checkbox"/> Schizophrenia	<input type="checkbox"/> Arthritis / Osteoarthritis	<input checked="" type="checkbox"/> Iron Deficiency Anemia
<input type="checkbox"/> Stroke	<input type="checkbox"/> Mild Mental Retardation	<input type="checkbox"/> Herniated Disc	<input type="checkbox"/> Angina Pectoris
<input type="checkbox"/> Venous Insufficiency	<input type="checkbox"/> Hypertensive Heart Disease Without Heart Failure	<input type="checkbox"/> LBP, Knee / Shoulder Pain	<input type="checkbox"/> Hypothyroidism
<input type="checkbox"/> Myocardial Infarction	<input type="checkbox"/> ATRIAL Fibrillation	<input type="checkbox"/> Dementia / Alzheimer's	<input type="checkbox"/> Cancer
<input type="checkbox"/> Seizure	<input type="checkbox"/> Hypertensive Heart Disease With Heart Failure	<input type="checkbox"/> Nausea/Vomit/Diarrhea	<input type="checkbox"/> Congestive Heart Failure
<input type="checkbox"/> Hyperlipidemia	<input type="checkbox"/> Chronic Migraines	<input type="checkbox"/> Parkinson's	<input type="checkbox"/> History Of Falls
<input type="checkbox"/> Chronic Kidney Stage 1 / 2 / 3	<input type="checkbox"/> SOB With Exertion	<input type="checkbox"/> Bipolar / Psychosis	<input type="checkbox"/> Arrhythmia
<input type="checkbox"/> Asthenia / Unsteady Gait			

I further certify that, based on my findings, this patient is homebound (i.e. absences from home require considerable and taxing effort, and for medical reasons or religious services, or infrequently, or of short duration when for other reasons) due to the following services that are medical necessary from home health (Check all that apply):

<input type="checkbox"/> Skilled Nursing	<input type="checkbox"/> Ostomy Care	<input type="checkbox"/> Speech Pathology	<input type="checkbox"/> Cardiac/CHF Care
<input type="checkbox"/> Home Health Aide	<input type="checkbox"/> Occupational Therapy	<input type="checkbox"/> Physical Therapy	<input type="checkbox"/> Medical Management
<input type="checkbox"/> Diabetic Care	<input type="checkbox"/> Neurological Care	<input type="checkbox"/> Foley Catheter Care	<input type="checkbox"/> Stroke Care
<input type="checkbox"/> G.T. Care	<input type="checkbox"/> Wound Care	<input type="checkbox"/> Strengthening/Balance	<input type="checkbox"/> Social Worker
<input type="checkbox"/> Dialysis Care / AV Fistula	<input checked="" type="checkbox"/> Psychiatry	<input type="checkbox"/> Orthopedic Care	<input type="checkbox"/> COPD Care

**Certificate of Homebound Status:**

My clinical findings from this encounter support the patient is homebound due to:

<input type="checkbox"/> Requires The Assistance Of 1-2 People To Ambulate	<input type="checkbox"/> Poor Ambulation – Prone To Falls	<input type="checkbox"/> Medical Restrictions: Open Draining Wound, Legs Elevated All Times	<input type="checkbox"/> Impaired Ability To Unsafe To Drive
<input type="checkbox"/> Confusion/Disorientation	<input checked="" type="checkbox"/> Unable To Leave Home Without Maximum Assistance And/Or Effort	<input type="checkbox"/> Debilitating Dizziness	<input type="checkbox"/> Compromised Mental Status
<input type="checkbox"/> Difficult And Taxing Effort To Leave Home	<input type="checkbox"/> Unable To Ambulate	<input type="checkbox"/> Requires An Assistive Device To Ambulate	<input type="checkbox"/> Post-Op Weakness
<input type="checkbox"/> Unsteady Gait With Assistive Device	<input type="checkbox"/> Debilitating Dyspnea On Exertion	<input type="checkbox"/> Unable To Negotiate Stairs	

Provider Name: LeronicaBedfordFNP@cad.com

Signature: \_\_\_\_\_

PROVIDER

Date: 2024-07-02Physician Name: JesusArenasMD@cad.com

Signature: \_\_\_\_\_

MD

Date:

MEDICATION RECONCILIATION

Phone: <b>Phone number Med rec</b>		HICN: <b>15948195</b>			
DIAGNOSIS: <b>diagnosis</b>	ALLERGIES: <b>aleergy med rec</b>	HEIGHT: <b>5.5</b>		WEIGHT: <b>60</b>	
REVIEWED FOR CONTRAINDICATIONS: <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		REVIEWED FOR INTERACTIONS: <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
PHARMACY NAME:	<b>pharm name med rec</b>				
ADDRESS:	<b>pharm address</b>				
PHONE:	<b>456189159181</b>				
<b>Prescribed Medications</b>	<b>DOSE</b>	<b>ROUTE</b>	<b>FREQUENCY</b>	<b>PURPOSE</b>	<b>REFILLS</b>
syrup	5	R	Topical	BID	3

See Attachment



**INTAKE FORM**  
**(GENERAL CONSENT FOR TREATMENT)**

Referral form: <u>...referral form...</u>	Date: <u>.././....</u>
Telephone No: <u>Not here</u>	Home Health/Hospice: <u>...home health/hospice...</u>
<b>PATIENT INFORMATION</b>	
Name: <u>Muhammad Zain</u>	Date of Birth: <u>1996-07-30</u>
Address: <u>Islamabad Islamabad</u>	Patient's Phone No: <u>030057523654</u>

I, Muhammad Zain here by give permission to JesusArenasMD@cad.com (Authorized Medical Provider of ) to perform all necessary assessment and treatment. I understand that I may refuse or terminate services at any time. If needed or requested, any concerns regarding that medical condition and treatment will be referred to other care provider. I understand that I can discuss any religious or spiritual, cultural and other preferences that are important to my treatment plan. I acknowledge that **RECEIPT of Notice of Privacy (HIPAA Form)** and was given opportunity to ask the questions and voice concerns. I give permission to to use and disclose Protective Health Information about me to carry out treatment, payment, health care operations.

**ACKNOWLEDGEMENT OF PRIVACY PRACTICES**

I acknowledge the **Receipt of Privacy Practices** and was given opportunity to review notices, ask the questions and voice concerns, set limitations / restrictions on the use of my health information. I give permission to to use and disclose Protective Health Information about me to carry out treatment, payment, health care operations, receive and release information pertinent to my care.

I authorize to photograph or videotape appropriate body parts for necessary documentations only.

Photo/Video consent: **Yes** **No**

<b><u>REASON REFERRAL</u></b>											
Discharge from Hospital: <u>Discharge reason</u>	Date of Discharge: <u>2024-07-16</u>										
Patient is using:	<table><tr><td><input checked="" type="checkbox"/> Cane</td><td><input type="checkbox"/> WheelChair</td><td><input type="checkbox"/> Ankle Support</td><td><input type="checkbox"/> ShowerChair</td><td><input type="checkbox"/> Walker</td></tr><tr><td><input type="checkbox"/> Compression Stockings</td><td><input type="checkbox"/> BP Machine</td><td><input type="checkbox"/> Commode</td><td><input checked="" type="checkbox"/> Back Support</td><td><input type="checkbox"/> Knee Support</td></tr></table>	<input checked="" type="checkbox"/> Cane	<input type="checkbox"/> WheelChair	<input type="checkbox"/> Ankle Support	<input type="checkbox"/> ShowerChair	<input type="checkbox"/> Walker	<input type="checkbox"/> Compression Stockings	<input type="checkbox"/> BP Machine	<input type="checkbox"/> Commode	<input checked="" type="checkbox"/> Back Support	<input type="checkbox"/> Knee Support
<input checked="" type="checkbox"/> Cane	<input type="checkbox"/> WheelChair	<input type="checkbox"/> Ankle Support	<input type="checkbox"/> ShowerChair	<input type="checkbox"/> Walker							
<input type="checkbox"/> Compression Stockings	<input type="checkbox"/> BP Machine	<input type="checkbox"/> Commode	<input checked="" type="checkbox"/> Back Support	<input type="checkbox"/> Knee Support							

PAT 1

**PATIENT'S SIGNATURE:**

Relationship to patient: cousin

Witness: *Not signed by witness*

DATE:   

Date:

**HIPAA PERMITS DISCLOSURE OF POLST TO OTHER HEALTHCARE PROVIDERS AS NECESSARY**



EMSA #111B  
(Effective 10/1/2014)

**Physician Orders for Life-Sustaining Treatment (POLST)**

First follow these orders, then contact physician. A copy of the signed POLST form is a legally valid physician order. Any section not completed implies full treatment for that section. POLST complements an Advance Directive and is not intended to replace that document.

Patient Last Name: Zain

Date Form Prepared: 2024-06-11

Patient First Name: Muhammad

Patient Date of Birth: 1996-07-30

Patient Middle Name:

Medical Record# 548879545

**A**

Check One

**CARDIOPULMONARY RESUSCITATION (CPR):** If patient has no pulse and is not breathing. If patient is NOT in cardiopulmonary arrest, follow orders in Sections B and C.

- ☒ Attempt Resuscitation/CPR (Selecting CPR in Section A requires selecting Full Treatment in Section B)  
☐ Do Not Attempt Resuscitation/DNR (Allow Natural Death)

**B**

Check One

**MEDICAL INTERVENTIONS:** If patient is found with a pulse and/or is breathing.

- ☒ Full Treatment – **primary goal of prolonging life by all medically effective means.**  
In addition to treatment described in Selective Treatment and Comfort-Focused Treatment use intubation, advanced airway interventions, mechanical ventilation, and cardioversion as indicated.  
☒ Trial Period Of Full Treatment
- ☒ Selective Treatment – **goal of treating medical conditions while avoiding burdensome measures.**  
In addition to treatment described in Comfort-Focused Treatment, use medical treatment, IV antibiotics, and IV fluids as indicated. Do not intubate. May use non-invasive positive airway pressure. Generally, avoid intensive care.  
☒ Request Transfer To Hospital **only if comfort needs cannot be met in current location.**
- ☒ Comfort-Focused Treatment – **primary goal of maximizing comfort.**  
Relieve pain and suffering with medication by any route as needed; use oxygen, suctioning, and manual treatment of airway obstruction. Do not use treatments listed in Full and Selective Treatment unless consistent with comfort goal. **Request Transfer To Hospital only if comfort needs cannot be met in current location.**

Additional Orders: ...first additional orders come here...

**C**

Check One

**ARTIFICIALLY ADMINISTERED NUTRITION:** Offer food by mouth if feasible and desired.

- ☐ Long-Term Artificial Nutrition, including feeding tubes  
☐ Trial Period Of Artificial Nutrition  
☐ No Artificial Means Of Nutrition

Additional Orders: ...second additional orders come here...

**INFORMATION AND SIGNATURES:**

Discussed with:

- ☒ Advance Directive Dated Date comes here, available and reviewed ->  
☐ Advance Directive Not Available  
☐ No Advance Directive

☒ Patient (Patient Has Capacity)

☒ Legally Recognized Decisionmaker

**Healthcare Agent if named in Advance Directive:**

Name: health care agent name

Phone: +15566555655

**Signature Provider:**

My signature below indicates to the best of my knowledge that these orders are consistent with the patient's medical condition and preferences.

Print Provider Name: LeronicaBedfordFNP@cad.com

Phone: .. not present in data ..

License #: .. Not present in data ..

**D**

Check One

Provider Signature: PROVIDER

Date: 2024-07-02

**Signature of Patient or Legally Recognized Decisionmaker:**

I am aware that this form is voluntary. By signing this form, the legally recognized decisionmaker acknowledges that this request regarding resuscitative measures is consistent with the known desires of, and with the best interest of, the patient who is the subject of the form.

Print Name: Muhammad Zain

Relationship (write self if patient):  
Relationship

Signature:

Date:



PAT 1

Mailing Address (street/city/state/zip): Islamabad Islamabad

Phone: 030057523654

Office Use Only: Office Use Only

## ANNUAL WELLNESS

Current list of patient's providers and suppliers	Name	Speciality	Reason	
	sample name to be removed	sample Speciality	sample reason	
Special Diet <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	Description:	<input type="checkbox"/> Diabetic	<input type="checkbox"/> Dash	
Cognitive Impairment	<input type="checkbox"/> None	<input checked="" type="checkbox"/> Dementia	<input type="checkbox"/> Mild Memory Loss	
List of medication, supplement and vitamins	Please see attach			
Depression screening	Felt depressed/hopeless over the last 2 weeks	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	Evaluation/Referrals: Schedule Appointments:	Notes:
	Little or no pleasure in doing thing over the last 2 weeks	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	Evaluation/Referrals: <b>notes 4</b> Schedule Appointments: <b>notes 5</b>	Notes: <b>notes 6</b>
Hearing loss screening	Trouble hearing television or radio when others do not	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	Evaluation/Referrals: <b>notes 7</b> Schedule Appointments: <b>notes 8</b>	Notes: <b>notes 9</b>
	Strain or struggle to hear/understand conversations	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	Evaluation/Referrals: <b>notes 10</b> Schedule Appointments: <b>notes 11</b>	Notes: <b>notes 12</b>
Home safety screening	Throw rugs, poor lighting or slippery bathtub/shower at home	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	Evaluation/Referrals: <b>notes 13</b> Schedule Appointments: <b>notes 14</b>	Notes: <b>notes 15</b>
	Lack of grab bars, bathrooms, handrails on stairs and steps at home	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	Evaluation/Referrals: <b>notes 16</b> Schedule Appointments: <b>notes 17</b>	Notes: <b>notes 18</b>
Fall risk screening	Unsteady or take longer than 30 seconds to get up and go	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	Evaluation/Referrals: <b>notes 19</b> Schedule Appointments: <b>notes 20</b>	Notes: <b>notes 21</b>
Advance care planning	Patient consent: I consent to discuss end-of- life issues with my healthcare provider	PATIENT SIGNATURE 		
	Patient has already executed an advance directive	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	If no, patient was given an opportunity to execute an Advance Directive	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	Physician statement: "Patient has the ability to prepare an Advance Directive."	YES NO		
	Physician has completed a Order of Life-Sustaining Treatment, or similar document of another name, reflecting the patient's wishes	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	Provider SIGNATURE			DATE: 2024-07-02
Preventive screening (frequency) Screened Schedule (5-10 Years)	Coverage	Previously Screening If YES (When)		
<b>Bone mass measurements</b> (every 24 months)	Medicare patients at risk for developing osteoporosis	Previously Screened: <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Previously Screened On:	<input type="checkbox"/> NEEDS

<b>Cardiovascular screening blood tests</b> (every 5 years) <Lipid panels> <Cholesterol> <Lipoprotein> <Triglycerides>	All asymptomatic Medicare patients (12-hour fast is required)	Previously Screened: <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Previously Screened On:	<input type="checkbox"/> NEEDS
<b>Colorectal cancer screening, flexible sigmoidoscopy</b> (4 years, or once every 10 years after screening colonoscopy)  <b>Screening Colonoscopy</b> (every 24 months at high risk; every 10 years not at high risk)  <b>Fecal occult blood test</b> (annually)  <b>Barium enema</b> (every 24 months at high risk, every 4 years not at high risk)	Medicare patients age 50 and up; for screening colonoscopy, those at high risk, no minimum age; no minimum age for having a barium enema as an alternative to a high risk screening colonoscopy if the patient is at high risk	Previously Screened: <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	Previously Screened On: 2024-07-25	<input type="checkbox"/> NEEDS
<b>Diabetes screening tests</b> (2 screening tests per year for patient diagnosed with pre-diabetes; 1 screening per year if previously tested, but not diagnosed with pre-diabetes or if never tested)	Medicare patients with certain risk factors for diabetes or those diagnosed with pre-diabetes (patients previously diagnosed with diabetes aren't eligible)	Previously Screened: <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	Previously Screened On: 2024-07-19	<input type="checkbox"/> NEEDS
<b>Diabetes Self-Management Training (DSMT) and Medical Nutrition Therapy</b> (Up to 10 hours of initial training within a continuous 12-month period; subsequent years up to 2 hours of follow-up training each year after initial year)	Medicare patients at risk for complications from diabetes, recently diagnosed with diabetes or previously diagnosed with diabetes (must certify DSMT need)	Previously Screened: <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Previously Screened On:	<input checked="" type="checkbox"/> NEEDS
<b>Glaucoma screening</b> (annually for patient in one or more high risk groups)	Patients with diabetes mellitus, family history of glaucoma, African-Americans age 50 and up, or Hispanic-Americans age 65 and up	Previously Screened: <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	Previously Screened On: 2024-07-18	<input type="checkbox"/> NEEDS
<b>Prostate cancer screening</b> (annually) Digital rectal exam Prostate-specific antigen test	Male Medicare patients 50 and up	Previously Screened: <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	Previously Screened On: 2024-07-12	<input type="checkbox"/> NEEDS
<b>Screening PAP tests and pelvic examination</b> (Annually if high-risk, or child bearing age with abnormal PAP test within past 3 years; every 24 months for all other women)	Female Medicare patients	Previously Screened: <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Previously Screened On:	<input type="checkbox"/> NEEDS
<b>Screening mammography</b> (annually)	All female patients 40 or older	Previously Screened: <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Previously Screened On:	<input type="checkbox"/> NEEDS
<b>Vaccines</b> <Pneumococcal> (Once in a lifetime) <Seasonal influenza> (once per flu season in the fall or winter) <Hepatitis B> (scheduled dosages required)	All Medicare patients; may provide additional pneumococcal vaccinations based on risk and if at least 5 years have passed since previous dose; for hepatitis B, if patient is medium/high risk	Previously Screened: <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Previously Screened On:	<input type="checkbox"/> NEEDS

**ASSIGNMENT INSURANCE**

Medicare Certification: I certify that the information provided by me in applying for payment under TITLE XVII of the Social Security Act is correct and request on my behalf all authorized benefits. I hereby authorize and instruct my insurance carrier to make payment directly to for benefits (payments) otherwise payable to me. I agree to personally pay for any charge that are not covered by or collected from any insurance program including any deductibles and coinsurance amounts.

I certify that all information given are correct and consent to the release of all records for payment of authorized benefits from Medical, Medicaid, or any other responsible payer be made in my behalf to .

I understand that the Federal Patient Self -Determination Act of 1990 requires that I be made aware of my right to make healthcare decision for myself. I understand that I may guess express my wishes in a document called an Advance Directives so that my wishes may be known when I am unable to speak for myself.

1. I have a Living Will declarations

(If yes, please provide a copy of your will.)

☒ Yes ☐ No

2. I have a Durable Power of Attorney for Health Care

☐ Yes ☒ No

Name of Patient: **Muhammad Zain**

Date of Birth: **1996-07-30**

Address: **Islamabad Islamabad**

Signature of Patient:

PAT 1

Date:

**LEGAL REPRESENTATIVE (IF PATIENT IS UNABLE TO SIGN)**

Consent of Legal Guardian, Patient Advocate or Nearest Relative if patient is unable to sign

Consent of Caregiver if patient is unable to sign (Must have Power of Attorney)

Name of Legal Representative: **name of representative**

Relationship: **cousin**

Telephone: **Not present in data**

Address: **adress 1 address 2**

Unit: **Not present in data**

Street: **Not present in data**

City: **isb**

State: **pa**

Zip: **514615**

Signature of Legal Rep:

Date:

Name of Witness: **witness here**

Signature: *Not signed by witness*

Date:

Reason patient is unable to sign: Not present in data

## RECORDS RELEASE/AUTHORIZATION

... Company name ...

..... Company Address .....

TEL# ... telephone number ... FAX# ... fax number ...

### RECORDS REQUESTED

- The patient's significant medical history
- Current medical findings
- Diagnosis (es)
- Rehabilitation goals, if determined

Name of Patient: <u>Muhammad Zain.</u>		Medicare No: <u>....., ....., .....</u>
Social Security No: <u>  </u>		Date of Birth: <u>1996-07-30</u>
Address: <u>Islamabad Islamabad</u>		
City: <u>Islamabad</u>	State: <u>pa</u>	Zip: <u>..zip..</u>

**AUTHORIZATION SIGNATURE:** *Not signed by authorization*

**DATE:**

NAME OF SIGNATORY:		
(IF DIFFERENT FROM THE PATIENT)		
Relationship to patient:		
Witness: <i>Not signed by witness</i>	Date:	

## ENCOUNTER CHECKLIST FOR TOBACCO

### PLEASE ADVISE the patient/smoker to stop:

As your healthcare provider, I strongly advise you to quit smoking. It's the single most important thing you can do to protect your health, and I can help.

### ASSESS readiness to quit:

Patient is ready to quit: ☐ Yes ☐ No Target quit date:

Patient is thinking about quitting: ☐ Yes

☐ No

Brief counseling using 5 R's: ☐ Yes ☐ No

Name: Muhammad Zain

DOB: 1996-07-30

Encounter Dates: ..

Visit # ☐ 1 ☐ 2 ☐ 3 ☐ 4

Relevant Reasons:

Risks:

Rewards:

Quit smoking < .. years ago

Smoked for .. years.

Patient is not ready to quit ☐ Yes ☐ No Repetition relapse ☐ Yes ☐ No

### ASSIST smoker to quit:

Smoking history: # of Cigarettes/Day

# of Packs/Day

# of Years

# of Quit Attempts

Household members: # of Smokers

# of Non-smokers

# of Children

### SYMPTOMS:

☒ Abnormal  
Sputum

☐ Dyspnea

☐ Cough

☐ Diminished Air  
Movement

☐ Hemoptysis

☐ Wheeze

☐ Asthma

### MEDICATIONS:

Nicotine replacement  
therapy:

☐ Nasal Spray

☒ Lozenge

☐ Inhaler

☐ Patch

☐ Gum

Bupropion SR: Tablets (Start 7 to 10 days before the target quit date.) ☐ Yes ☐ No

### ARRANGE Follow-up:

"I'll check back with you by." (Set within the first week after the target quitdate) ☐ Yes ☐ No

"I'd like to give you some materials." ☐ Yes ☐ No

Printed Name ...name...

Signature ...signature...

Date .././....

## FALL RISK CHECK-LIST

Circle "Yes" or "No" for each statement below		Why it matters
<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	I often feel sad or depressed. Symptoms of depression, such as not feeling well or feeling slowed down, are linked to falls.
<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	I take medicine to help me sleep or improve my mood. These medicines can sometimes increase your chance of falling.
<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	Sometimes I feel unsteady when I am walking Unsteadiness or needing support while walking are signs or poor balance.
<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	I need to push with my hands to stand up from a chair This is a sign of weak leg muscles, a major reason for falling
<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	I steady myself by holding onto furniture when walking at home. This is also a sign of poor balance.
<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	I am worried about falling. People who are worried about falling are more likely to fall.
<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	I take medicine that sometimes makes me feel light-headed or more tired than usual. Side effects from medicines can sometimes increase your chance of falling.
<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	I use or have been advised to use a cane or walker to get around safely. People who have been advised to use a cane or walker may already be more likely to fall.
<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	I have fallen in the past year. People who have fallen once are likely to fall again.
<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	I sometimes have troubles stepping up onto a curb. This is also a sign of weak leg muscles.
<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	I have lost some feeling in my feet. Numbness in your feet can cause stumbles and lead to falls.
<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	I often have to rush to the toilet. Rushing to the bathroom, especially at night, increase your chance of falling

Total 1 Add up the number of points for each "yes" answer. If you scored 4 points or more, you may be at risk for falling.  
Discuss this check list with your doctor.

This checklist was developed by the Greater Los Angeles VA Geriatric Research Education Clinical Center and affiliates and is a validated fall risk self-assessment tool (Rubenstein et al. J Safety Res; 2011;42(6)493-499). Adapted with permission of the authors.

PROVIDER

Signature  
 Name of Provider LeronicaBedfordFNP@cad.com  
 Date: 2024-07-02