



ENROLLMENT/WAIVER FORM

COMPLETE THIS APPLICATION IN ITS ENTIRETY
IN BLUE OR BLACK INK.
DO NOT USE PENCIL OR HIGHLIGHTER.

☒ ENROLLING

(Complete sections I, II, IV, and V)

☐ WAIVING

(Complete sections I and III)

*** OPEN ENROLLMENT 2024**

I EMPLOYEE/CONTRACT HOLDER INFORMATION (Must be completed for both enrollees and waivers)

Effective Date: 06/05/2023	Employer/Group Name: Universal Parcel Service	Group Number: 17391992	Payroll Location: Tampa
First Name: Chalsey	MI: B	Last Name: Lockhart	Social Security Number (If no SSN, write N/A): 980-51-4190
Address: 47 Tampa Ave		City: Tampa	State: MN
Zip: 33615	County: Columbia	Home/Cell Phone: 765-239-9657	
Marital Status (Please check one): <input type="checkbox"/> Single/Widowed <input checked="" type="checkbox"/> Married		Enrollment Status: <input type="checkbox"/> Active Employee <input type="checkbox"/> Retired Employee <input checked="" type="checkbox"/> COBRA Continuant Start Date: 06/05/2023 <input type="checkbox"/> HIPAA Life Event	
Full-Time Hire (or Rehire) Date (Month/Day/Year): 02/08/2022	Hours Worked Per Week: 40	Job Title: Assistant Supervisor	
Gender: <input checked="" type="checkbox"/> Male <input type="checkbox"/> Female	Date of Birth (Month/Day/Year): 04/12/2006	Age: 17	Product Selection(s): <input type="checkbox"/> Medical <input checked="" type="checkbox"/> Vision <input type="checkbox"/> Dental
Full Name of Physician of Record (POR) Group Practice:		POR Number from Provider Directory:	Are you an Established Patient? <input type="checkbox"/> Yes <input type="checkbox"/> No

II DEPENDENT INFORMATION (If enrolling more than four dependents, please attach a separate sheet.)

SPOUSE/DOMESTIC PARTNER

First Name: Rebekah	MI: C	Last Name: Lockhart	Relationship to You? <input checked="" type="checkbox"/> Spouse <input type="checkbox"/> Domestic Partner
Social Security Number (If no SSN, write N/A): 980-91-3731	Gender: <input type="checkbox"/> Male <input checked="" type="checkbox"/> Female	Date of Birth (Month/Day/Year): 05/14/2003	Age: 20
Product Selection(s): <input type="checkbox"/> Medical <input checked="" type="checkbox"/> Vision <input type="checkbox"/> Dental	Full Name of Physician of Record (POR) Group Practice:		POR Number from Provider Directory:
		Is Spouse/DP an Established Patient? <input type="checkbox"/> Yes <input type="checkbox"/> No	

Note: If spouse's last name differs from the contract holder above, please attach a copy of your marriage certificate.

If your employer offers Domestic Partner coverage, please attach a Domestic Partner Affidavit and supporting documents to this application.

DEPENDENT CHILD

First Name:	MI:	Last Name:	Relationship to You? <input type="checkbox"/> Child <input type="checkbox"/> Step-child <input type="checkbox"/> Adopted* <input type="checkbox"/> Other*
Social Security Number (If no SSN, write N/A):	Gender: <input type="checkbox"/> Male <input type="checkbox"/> Female	Date of Birth (Month/Day/Year):	Age:
Product Selection(s): <input type="checkbox"/> Medical <input type="checkbox"/> Vision <input type="checkbox"/> Dental	Dependent Status if Age 26 or Older: <input type="checkbox"/> Disabled <input type="checkbox"/> Act 4**		Is Child an Established Patient? <input type="checkbox"/> Yes <input type="checkbox"/> No
Full Name of Physician of Record (POR) Group Practice:		POR Number from Provider Directory:	

*If enrolling an adopted child or a child that has been legally placed in your care, please attach a copy of the custodial/legal papers to support dependent eligibility.

**If your employer offers Act 4 adult dependent coverage, complete and attach an Act 4 Dependent Verification Form.