



SharePoint Server: The Ultimate Installation and Configuration Guide

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What is SharePoint



Office 365

SharePoint

Search

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Documents

Notebook

Conversations

Pages

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Recycle bin

Edit

Contoso Design

Private group | Internal test usage

MBI

★ Following

Share site

Group conversations ↗

5 member

+ New ▾

Published 6/21/2017

Edit

News

+ Add

Welcome to your new O365 Group

From the new team site home page you'll be able to quickly author a new News post – a status update,

SharePoint

A few minutes ago

Quick links

Return to previous homepage

Learn about a team site

Learn how to add a page

Documents

+ New ▾

Upload

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Modified ▾

Company principles.pptx

June 29

P...

June 28

Get the mobile app

Feedback

Activity

Team

My

Files ▾

See all

...

...

...

What is SharePoint

- Web based Collaborative platform developed by Microsoft
- Provides a centralized and secure location for organizations with many different features

Versions

- Cloud Version
- On-Permise Version (Sharepoint Server)



How To Use SharePoint and Get The Most Out Of It

The Main Uses

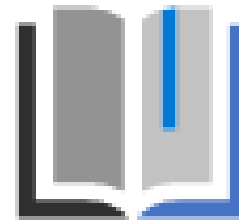
- Storing of Data
 - Document Management
- Sharing
 - Security and Permissions

Other Common Uses

- Customization
- Communication Sites and Team sites
- Intranet
- DLP Capabilities
- Sharepoint Workflow
- Mobile Access

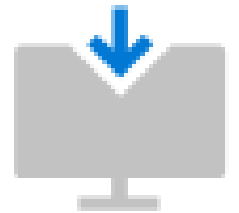


Data Loss Prevention Capabilities



Learn about
Endpoint DLP

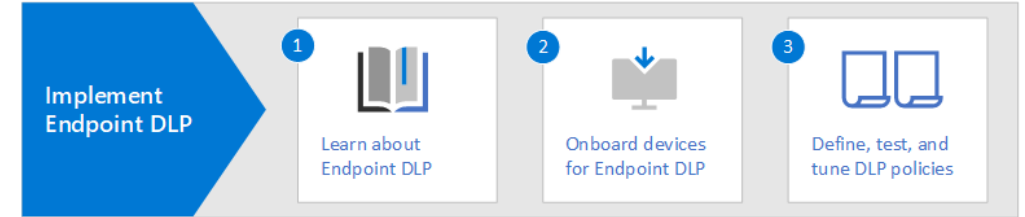
2



Onboard devices
for Endpoint DLP

Data Loss Prevention Capabilities

- Within sharepoint we have features to protect sensitive data and prevent it from being shared within the environment
 - Policy Creation:
 - Content Inspection:
 - User Notifications:
 - Monitoring and Reporting:
 - Integration with Microsoft 365:



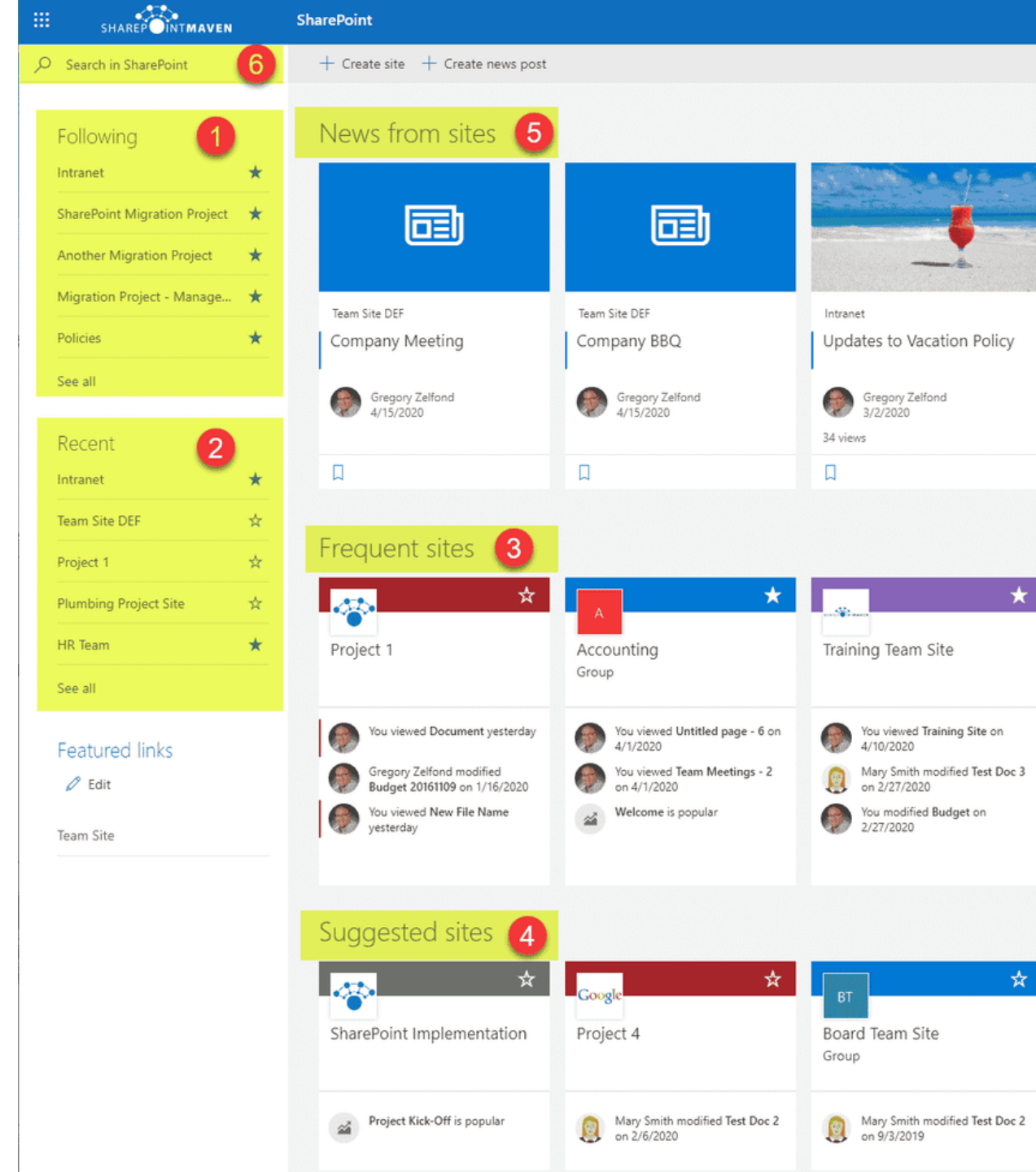
Communication Sites and Team sites

Communication Sites

- Designed for interacting with a broad audience
 - Examples: Broadcasting news, updates and content to large groups like all employees

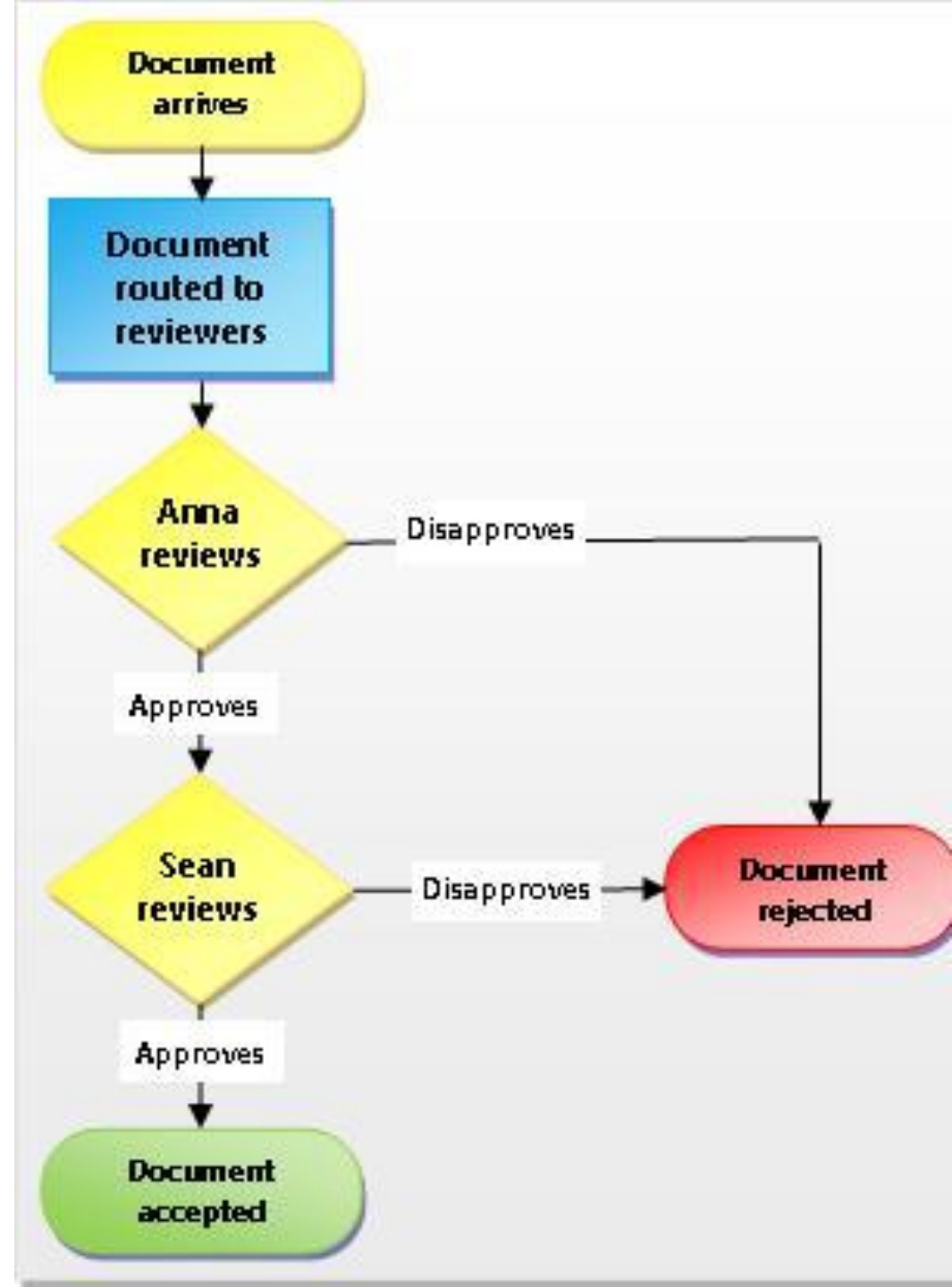
Team Sites

- Designed for groups users working together or projects

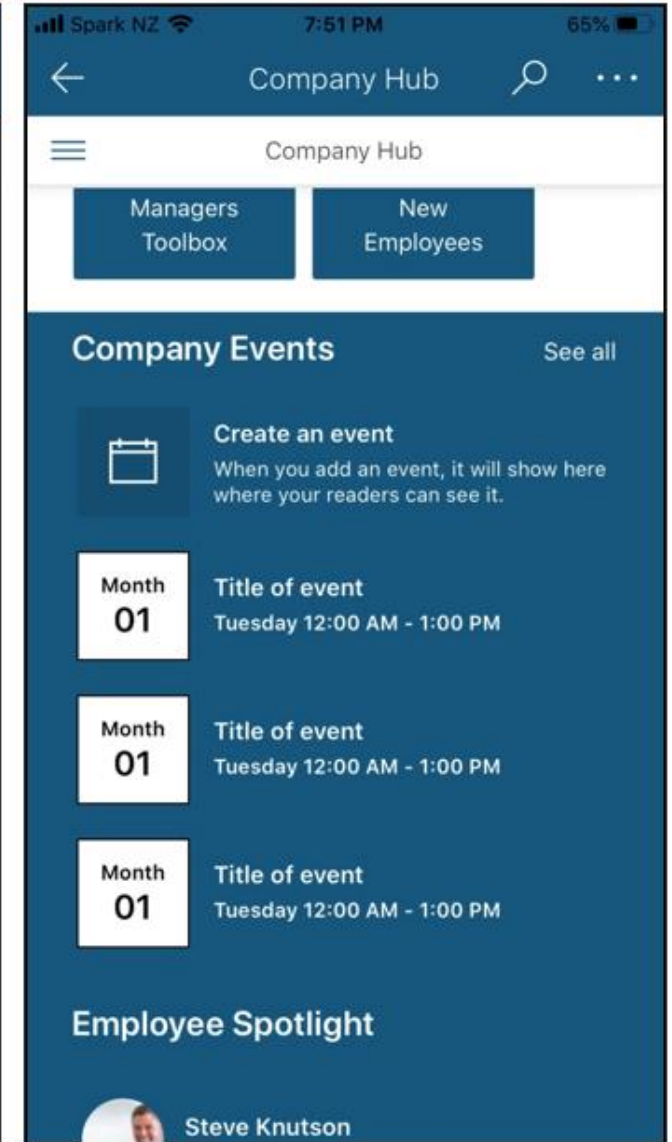
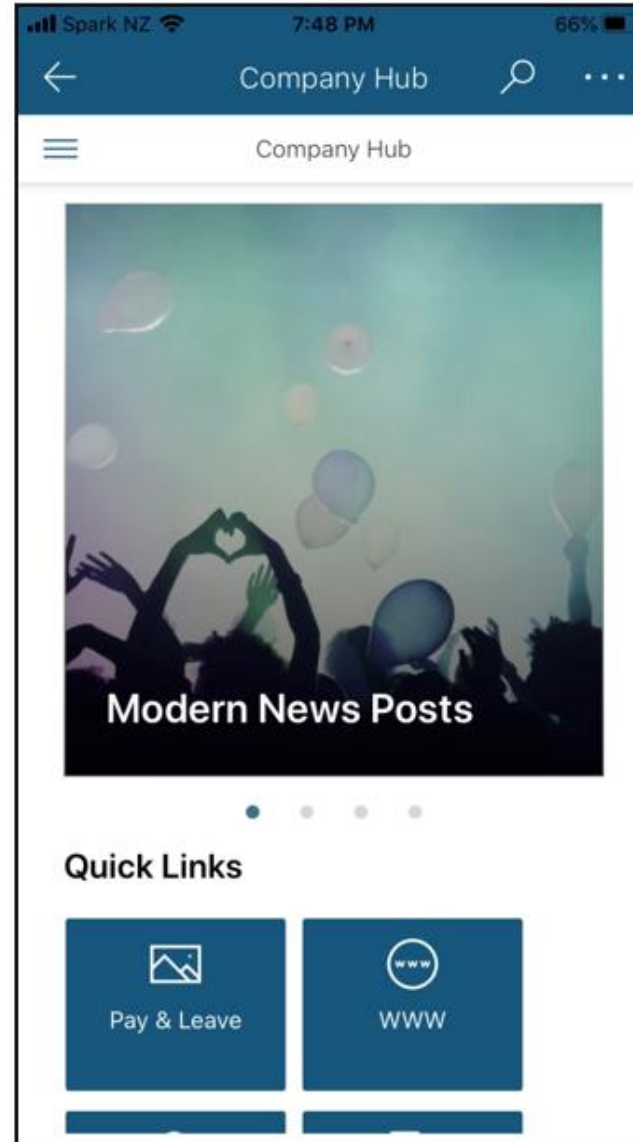


SharePoint WorkFlow

- SharePoint workflows are pre-programmed mini-applications designed to automate various business processes.
- Workflows streamline tasks, such as collecting signatures, feedback, approvals, and tracking procedure statuses.
- The main goals of SharePoint workflows are to save time, improve efficiency, and maintain consistency in recurring tasks.
- Workflows can be applied to a wide range of scenarios within SharePoint, making them versatile tools for process automation.



Mobile Access



What Is Office 365 Cloud-Based
SharePoint?

Brief Overview

- Office 365 SharePoint is a cloud-based service that allows organizations to store, organize, share and access information from any device using only a web browser.
- With the cloud-based SharePoint we do not need to install and deploy SharePoint Servers on-site, but rather subscribe to Microsoft 365 or to SharePoint Online to share documents and information throughout the organization

Benefits vs Standard SharePoint Server

- Subscription pricing: Businesses only pay for the licenses they need. This makes it easy to manage and cost-effective.
- Cloud-based: Office 365 SharePoint is a cloud-based service hosted by Microsoft. This means that businesses do not need to invest in expensive hardware or software to run SharePoint.
- Office 365 SharePoint also has the benefits of a regular SharePoint server such as scalability, ease of use, and supporting effortless real time collaboration.

Drawbacks vs Standard SharePoint Server

- **Data Security:** While SharePoint offers advanced security features, some businesses may be reluctant to store sensitive data in the cloud. This can be a disadvantage for businesses that require a high level of data security.
- **Internet Connectivity:** Office 365 SharePoint requires an internet connection to access and use. This can be a disadvantage for businesses that have limited or unreliable internet connectivity.
- **Limited Customization:** Office 365 SharePoint has some limitations when it comes to customization. While it is possible to customize cloud-based SharePoint, it is not as flexible as on-site SharePoint, this can be a disadvantage for businesses that require a high degree of customization.

Use in Industry

- Government: Government agencies use SharePoint to manage documents, automate workflows, and improve collaboration between teams.
- Finance: Financial institutions use SharePoint to manage documents, automate workflows, and improve collaboration between teams.
- Education: Educational institutions use SharePoint to manage student records, collaborate on research, and improve communication between faculty and staff.
- Manufacturing: Manufacturing companies use SharePoint to manage product development, improve supply chain management, and improve collaboration between teams.
- Healthcare: Healthcare organizations use SharePoint to manage patient records, collaborate on research, and improve communication between healthcare providers.

Summary

- In summary, Office 365 SharePoint is a powerful tool that can help organizations improve collaboration, productivity, and efficiency. It provides a centralized hub for document sharing, document and project management, as well as real-time collaboration. It is scalable, quite secure, and easy to use.
- Office 365 cloud-based SharePoint is ideal for small to medium businesses who do not want to invest in a local SharePoint server, and would rather pay a subscription for a SharePoint server hosted by Microsoft.

Environment for Demo Sharepoint Server

Active Directory and DNS Server

Hostname: CA-Van-JGJ-DC1

IP Address: 192.168.7.1

vCPU – 4

Memory – 4

Domain – Carabinieri.com

Sharepoint Server

Hostname: CA-Van-SP

IP Address: 192.168.7.4

vCPU – 4

Memory – 6

Domain – Carabinieri.com



SQL Server

Hostname: CA-Van-SQL

IP Address: 192.168.7.3

vCPU – 4

Memory – 6

Domain – Carabinieri.com

Client

IP Address: 192.168.7.2

vCPU – 4

Memory – 4

Domain – Carabinieri.com

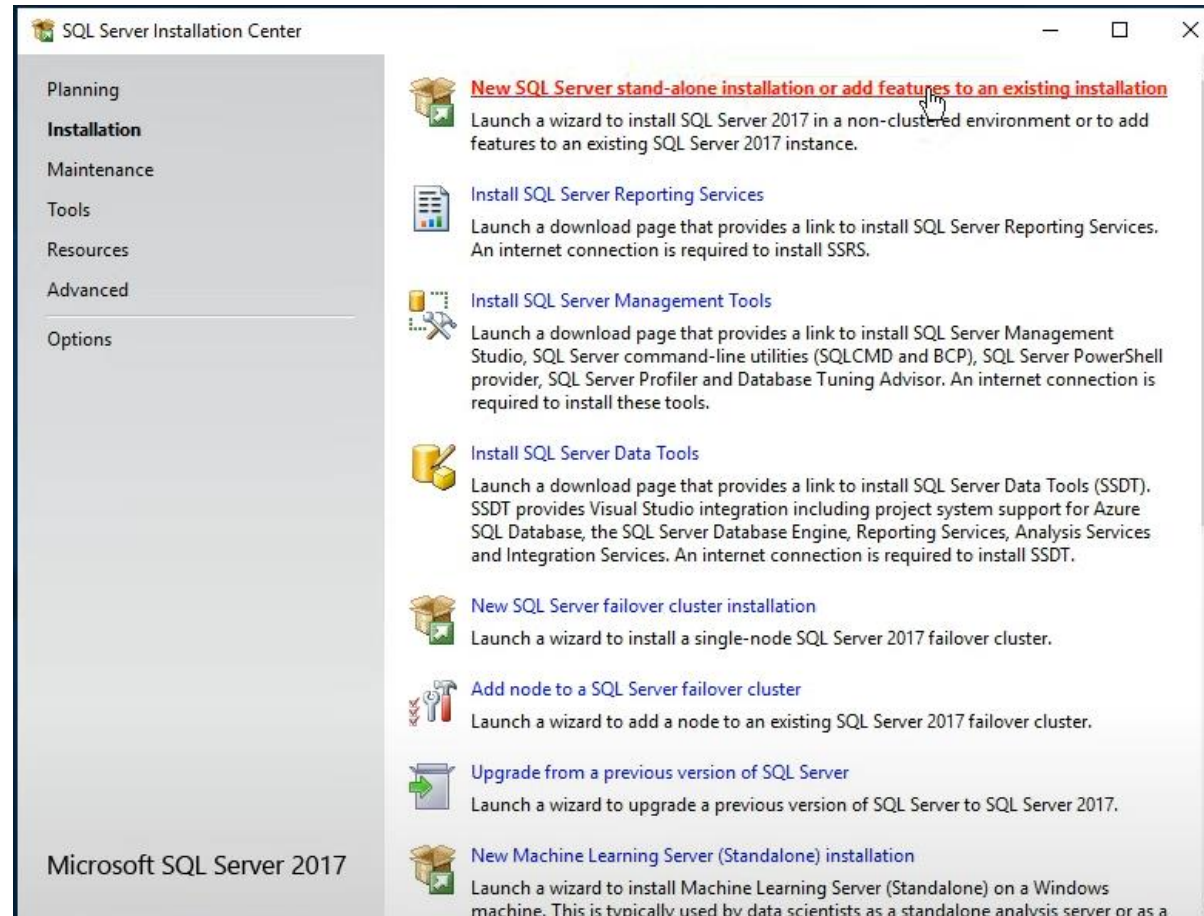
Installation STEP-BY-STEP

- Step 1- Install & Configure SQL Server 2019
 - Database engine services
 - Full-text and Semantic Extractions
 - Analysis Services
- Step 2-Install SQL Server Management Studio and Give Required access to the SharePoint Service account
 - dbcreator
 - public
 - securityadmin
 - sysadmin

Installation STEP-BY-STEP

- Step 3 - Run SharePoint 2019 Pre-Requirements Installation and reboot server
- Step 4 - Run the SharePoint Server 2019 Installation
- Step 5 - Configure SharePoint Server 2019
- Step 6-Validate SharePoint Server 2019 Installation

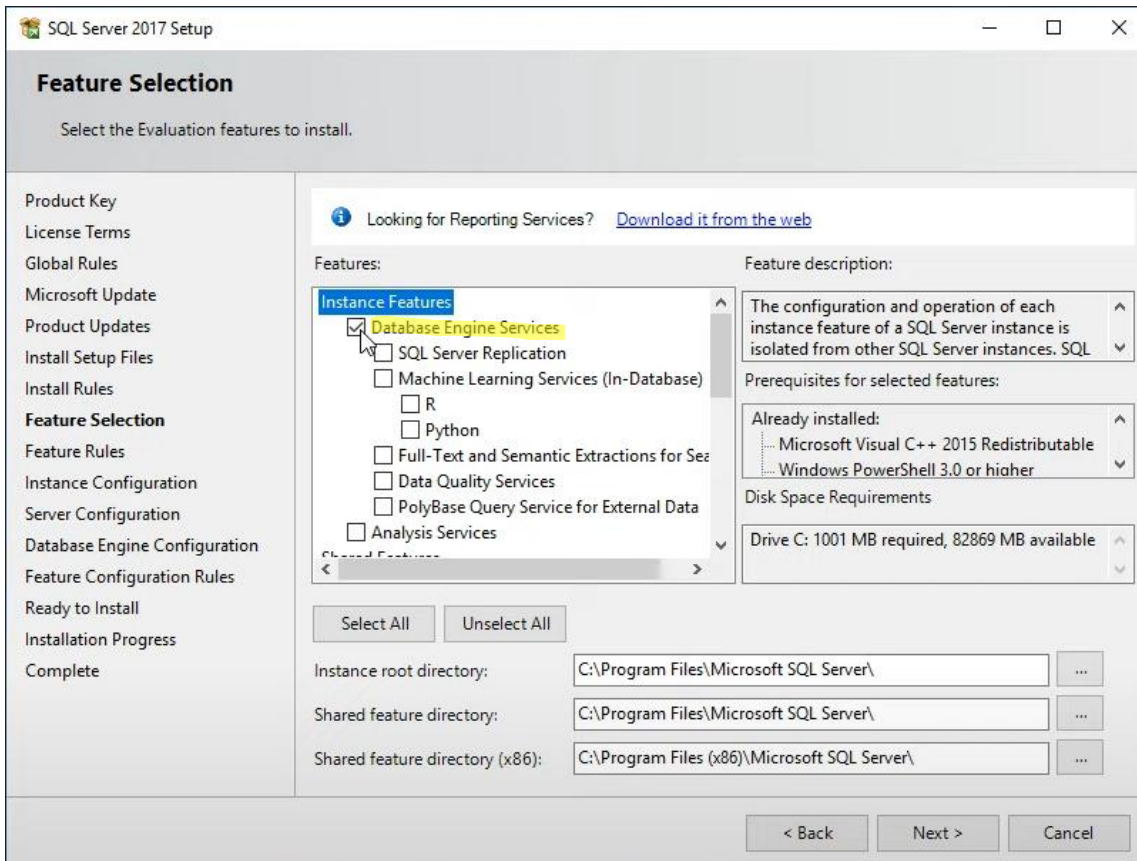
SQL installation guide



Feature Selection

DATABASE ENGINE SERVICES

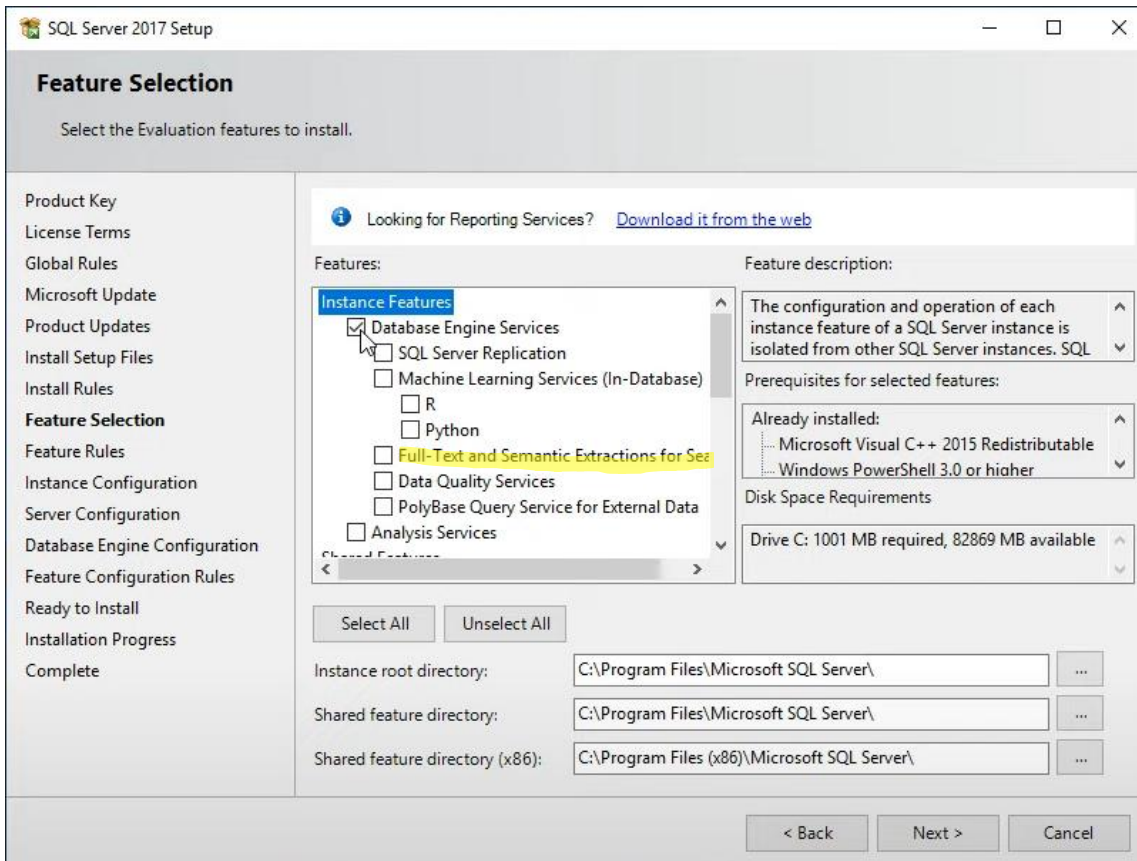
This is the core service for storing, processing, and securing data, and other components that run as services in the system background and provide core operating system features.



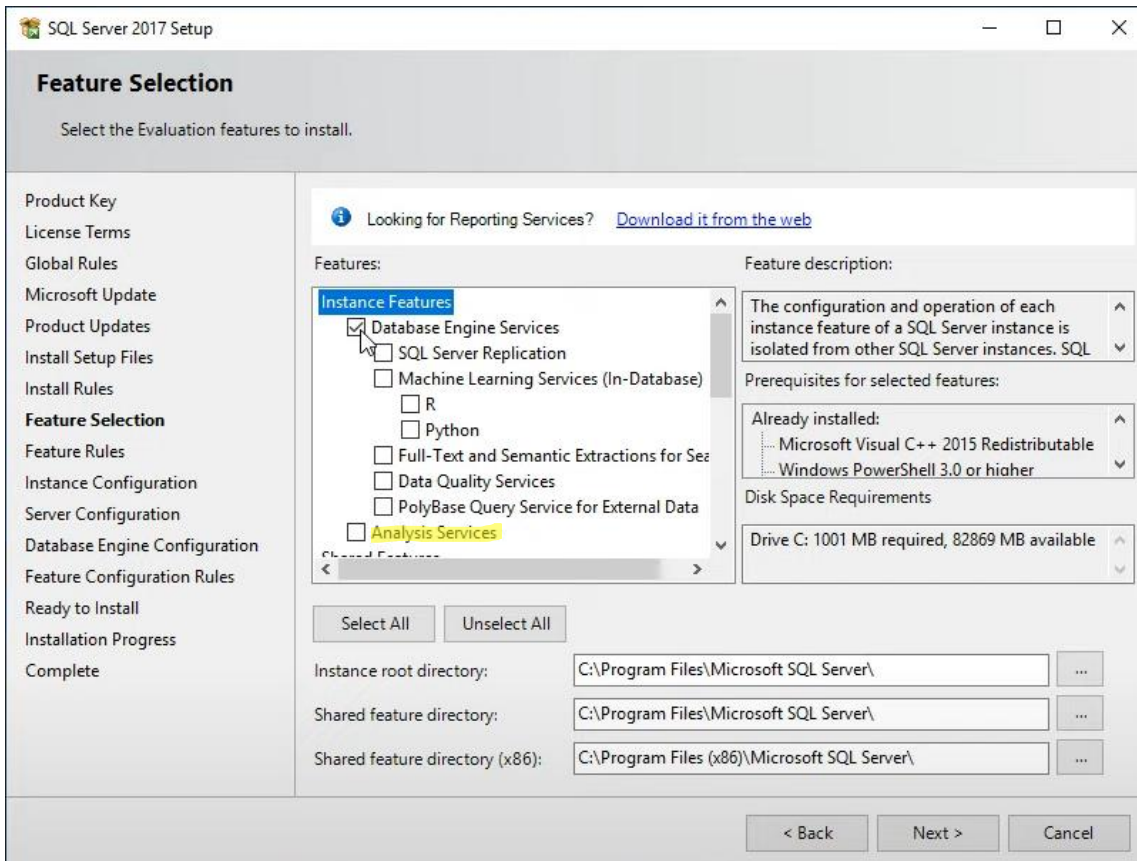
Feature Selection

FULL-TEXT AND SEMANTIC EXTRACTIONS

Enable text-based searching and analysis by adding the ability for SQL Server to determine key words in documents.



Feature Selection



ANALYSIS SERVICES

Provides online analytical processing (OLAP) and data mining functionality, allowing users to create and manage multidimensional structures that contain data aggregated from other data sources, such as relational databases.

Authentication

SQL Server 2017 Setup

Database Engine Configuration

Specify Database Engine authentication security mode, administrators, data directories and TempDB settings.

Product Key
License Terms
Global Rules
Microsoft Update
Product Updates
Install Setup Files
Install Rules
Feature Selection
Feature Rules
Instance Configuration
Server Configuration
Database Engine Configuration
Analysis Services Configuration
Feature Configuration Rules
Ready to Install
Installation Progress
Complete

Server Configuration | Data Directories | TempDB | FILESTREAM

Specify the authentication mode and administrators for the Database Engine.

Authentication Mode

☒ Windows authentication mode

☐ Mixed Mode (SQL Server authentication and Windows authentication)

Specify the password for the SQL Server system administrator (sa) account.

Enter password:

Confirm password:

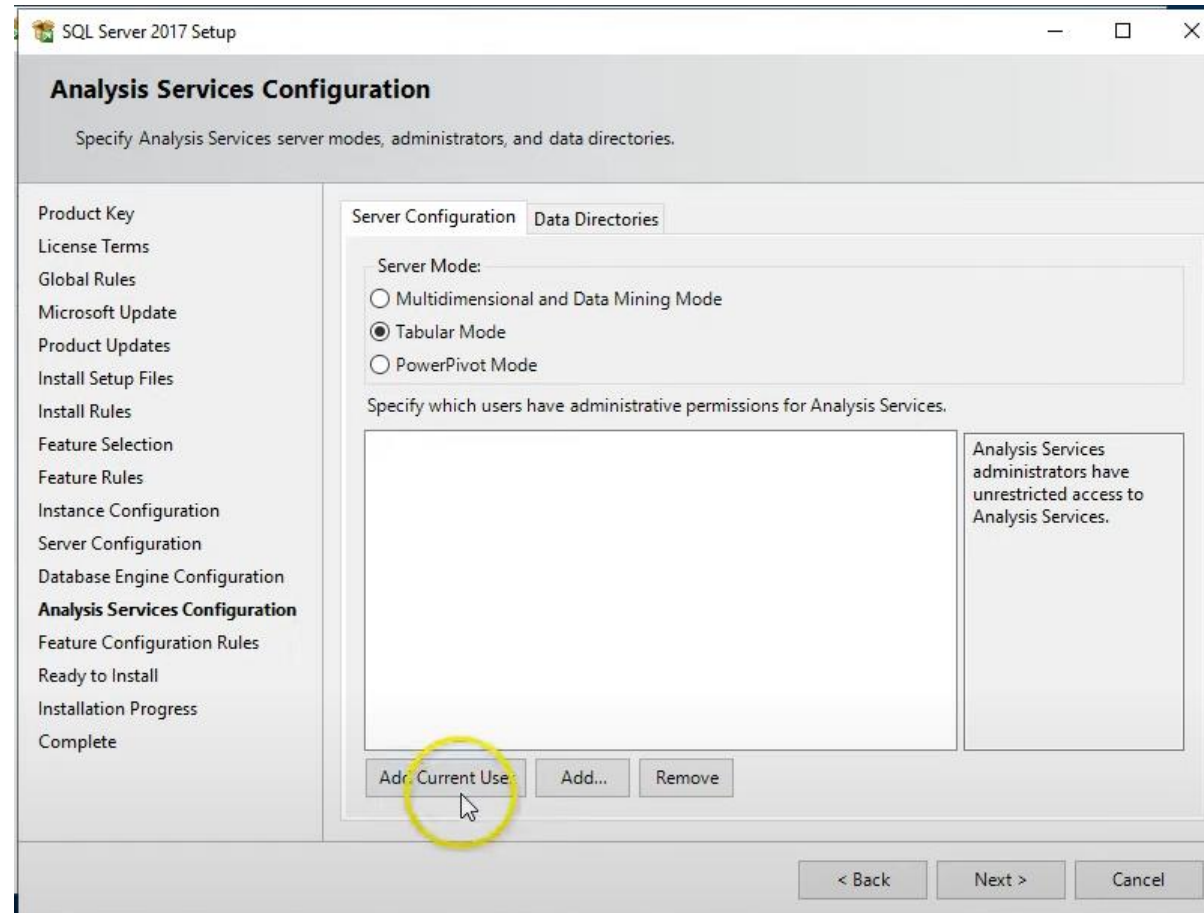
Specify SQL Server administrators

SQL Server administrators have unrestricted access to the Database Engine.

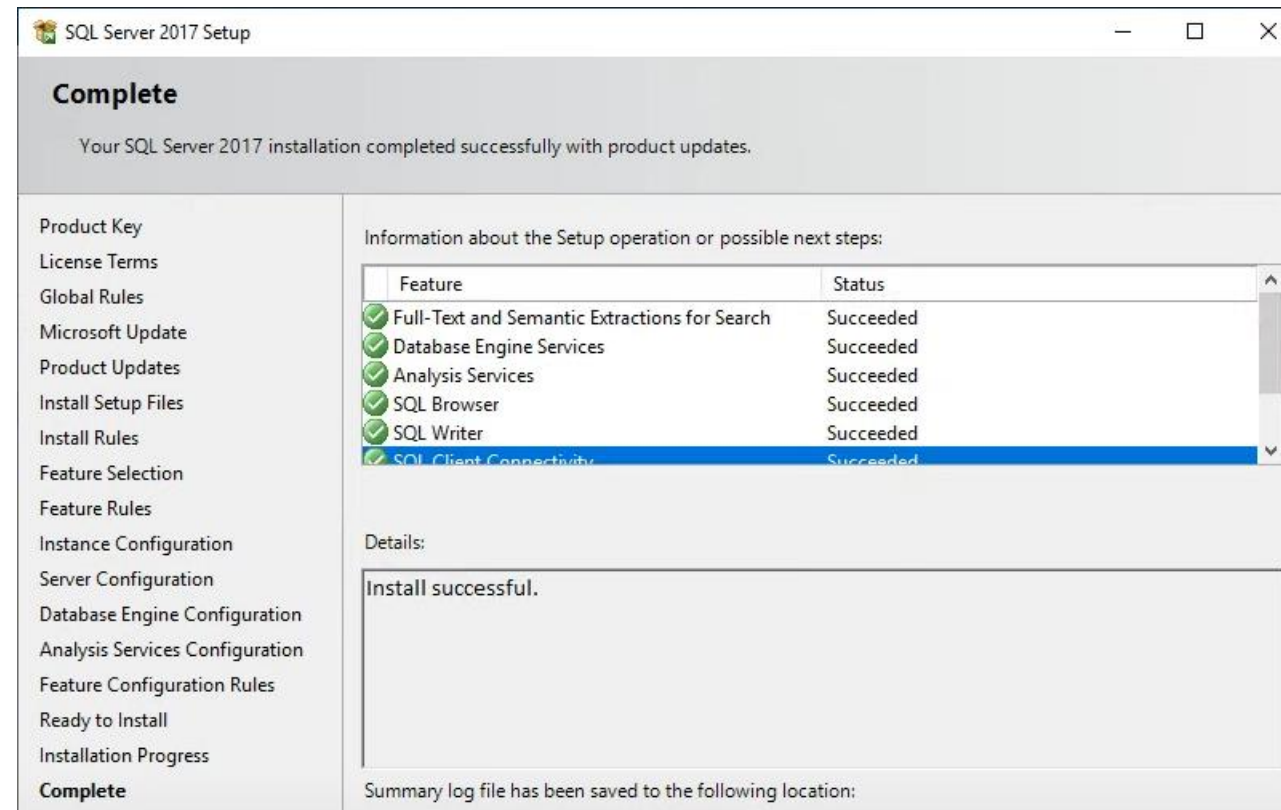
Add Current User Add... Remove

< Back Next > Cancel

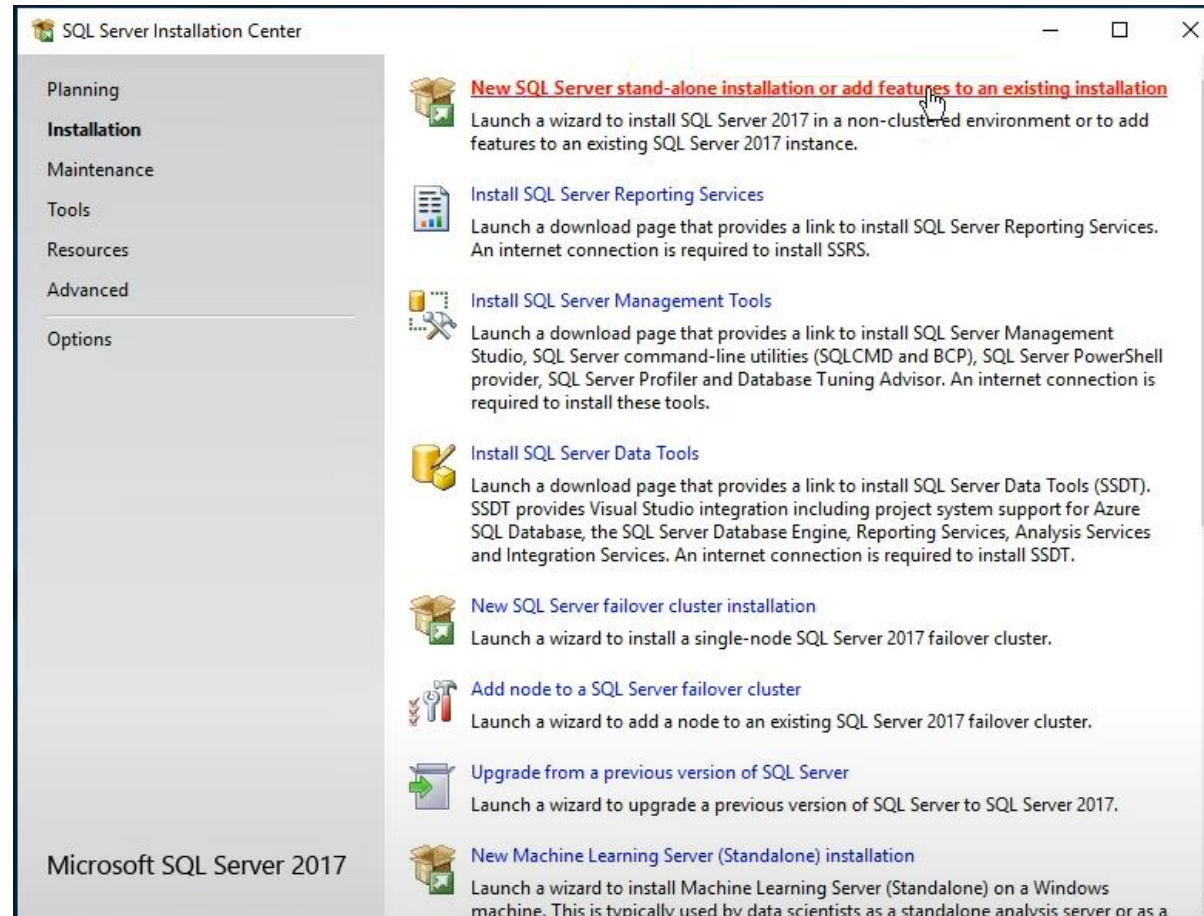
Analysis Service Configuration



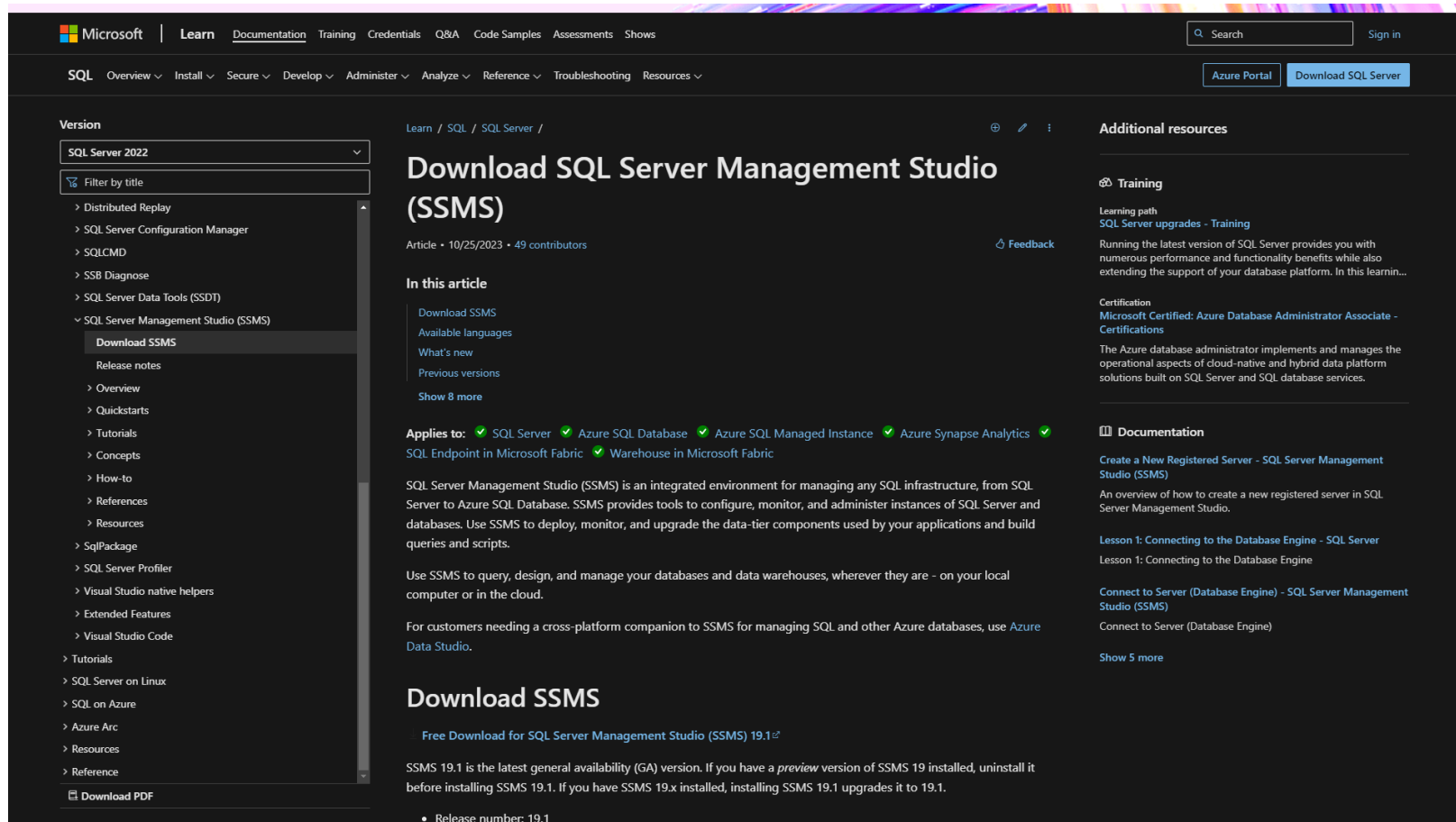
Installation of SQL Server Successful!



Install SQL Server Management Studio



Install SQL Server Management Studio



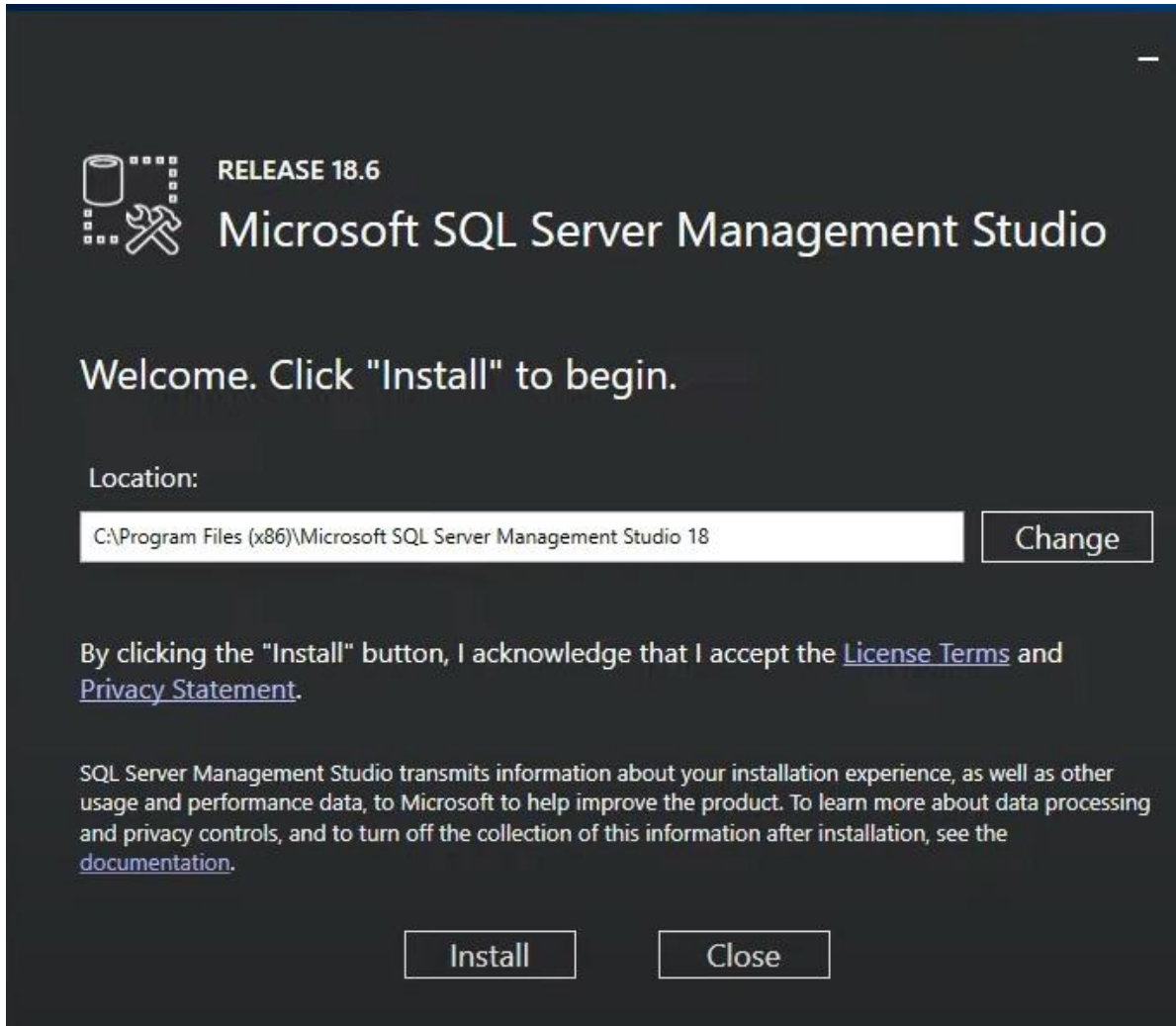
The screenshot shows the Microsoft Learn website interface. At the top, there's a navigation bar with the Microsoft logo and links to Learn, Documentation, Training, Credentials, Q&A, Code Samples, Assessments, and Shows. A search bar and a 'Sign in' link are on the right. Below this is a secondary navigation bar with 'SQL' selected, and sub-links for Overview, Install, Secure, Develop, Administer, Analyze, Reference, Troubleshooting, and Resources. On the right of this bar are buttons for 'Azure Portal' and 'Download SQL Server'.

The main content area is titled 'Download SQL Server Management Studio (SSMS)'. It includes a breadcrumb 'Learn / SQL / SQL Server /', a date 'Article • 10/25/2023 • 49 contributors', and a 'Feedback' link. A left sidebar under 'Version' shows a dropdown for 'SQL Server 2022' and a list of links including 'Download SSMS', 'Release notes', 'Overview', 'Quickstarts', 'Tutorials', 'Concepts', 'How-to', 'References', 'Resources', 'SqlPackage', 'SQL Server Profiler', 'Visual Studio native helpers', 'Extended Features', 'Visual Studio Code', 'Tutorials', 'SQL Server on Linux', 'SQL on Azure', 'Azure Arc', 'Resources', and 'Reference'. A 'Download PDF' link is at the bottom of the sidebar.

The main article text describes SSMS as an integrated environment for managing SQL infrastructure. It lists where it applies: SQL Server, Azure SQL Database, Azure SQL Managed Instance, Azure Synapse Analytics, SQL Endpoint in Microsoft Fabric, and Warehouse in Microsoft Fabric. It provides a brief overview of its capabilities and a link to the 'Free Download for SQL Server Management Studio (SSMS) 19.1'. Below this, it states that SSMS 19.1 is the latest general availability (GA) version and provides instructions for upgrading from previous versions.

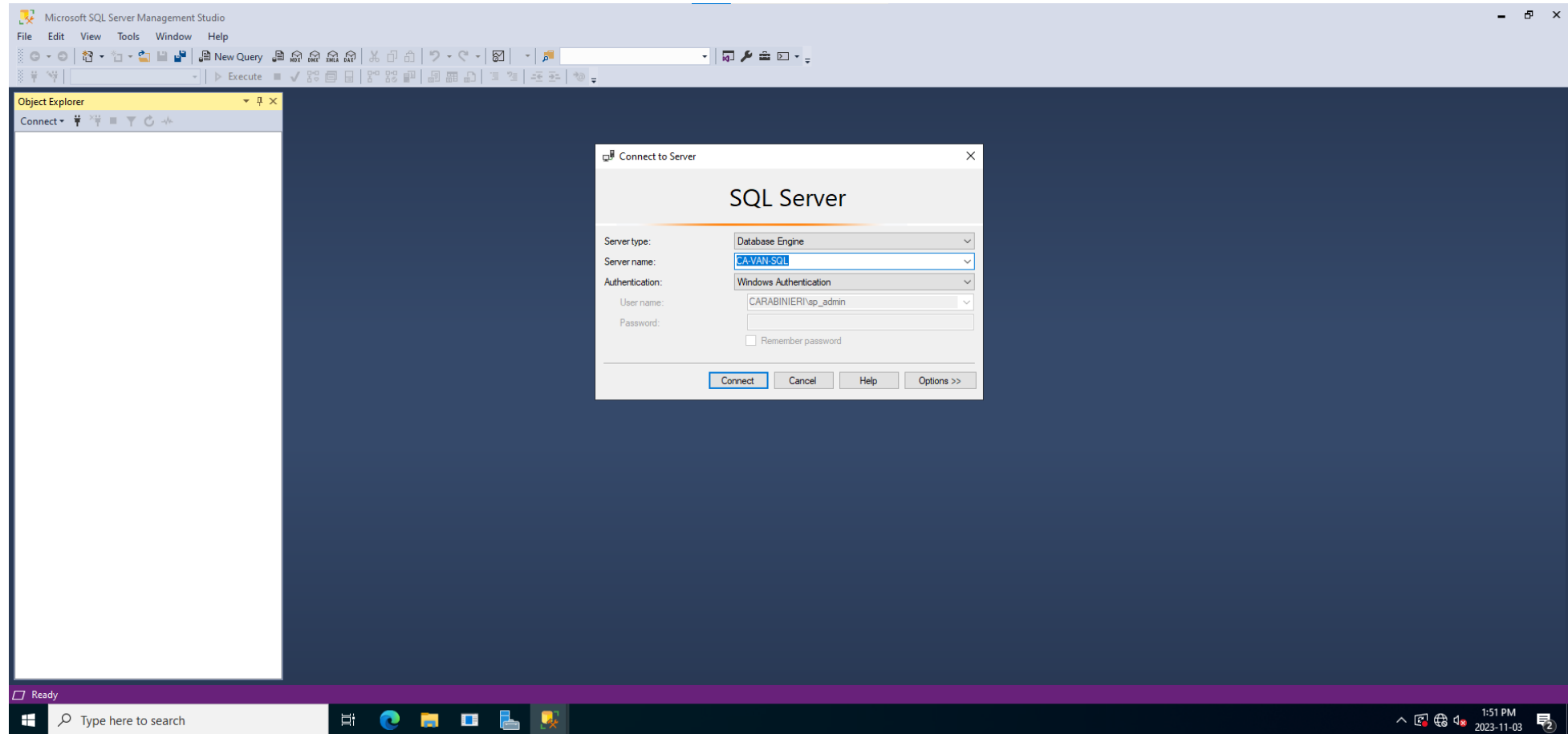
On the right, there are sections for 'Additional resources', 'Training' (with a learning path for SQL Server upgrades), 'Certification' (Microsoft Certified: Azure Database Administrator Associate), and 'Documentation' (with links to create a new registered server, connect to the database engine, and connect to the server).

Install SQL Server Management Studio

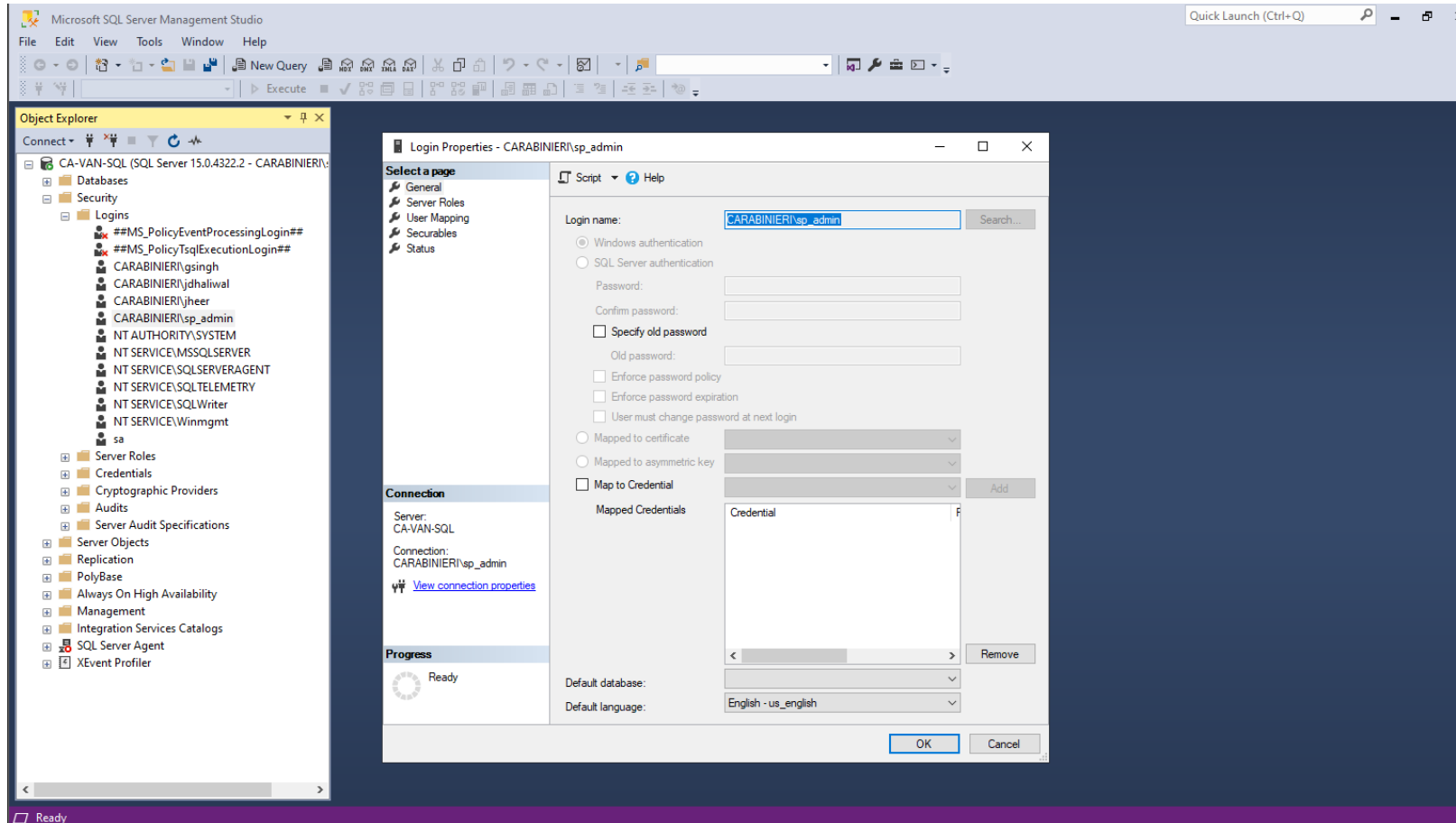


SQL Server Management Studio (SSMS) is an integrated environment for managing SQL Server databases. It is a free tool that can be used to access, configure, manage, administer, and develop all components of SQL Server

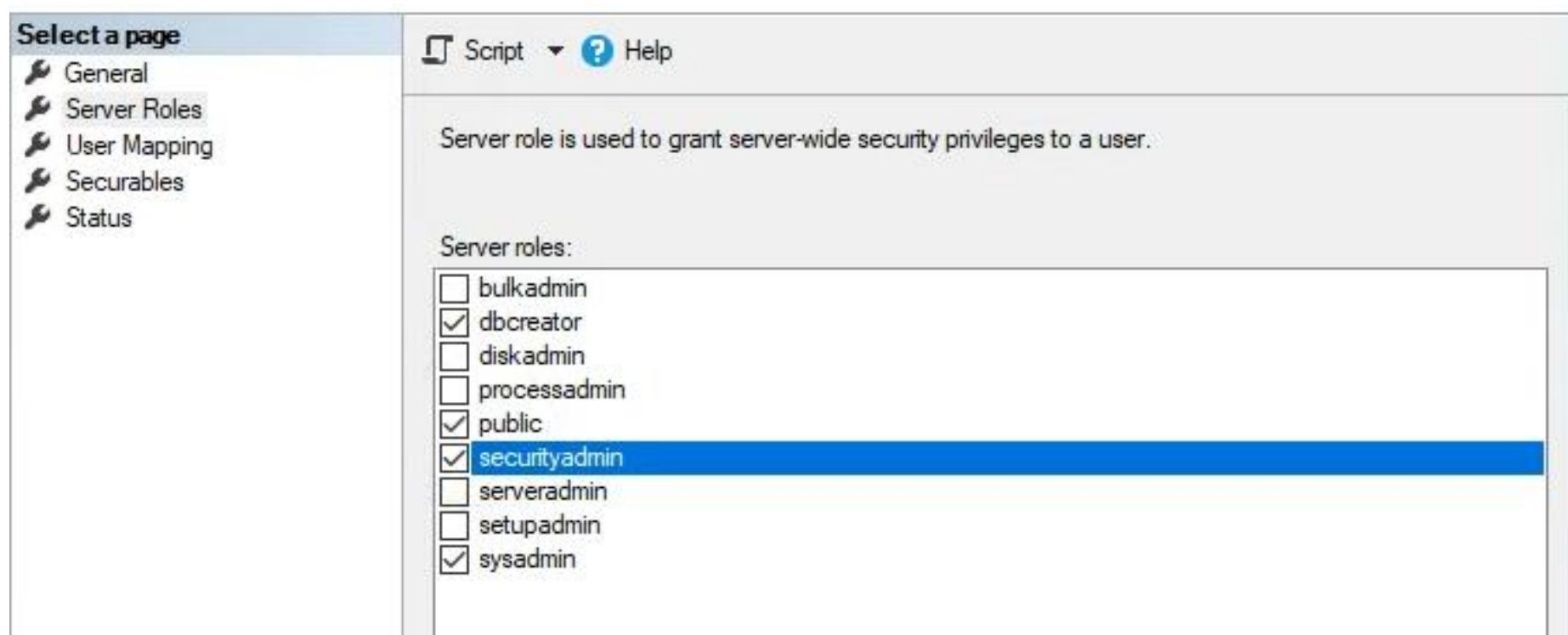
SQL Server



SQL Server



SQL Server

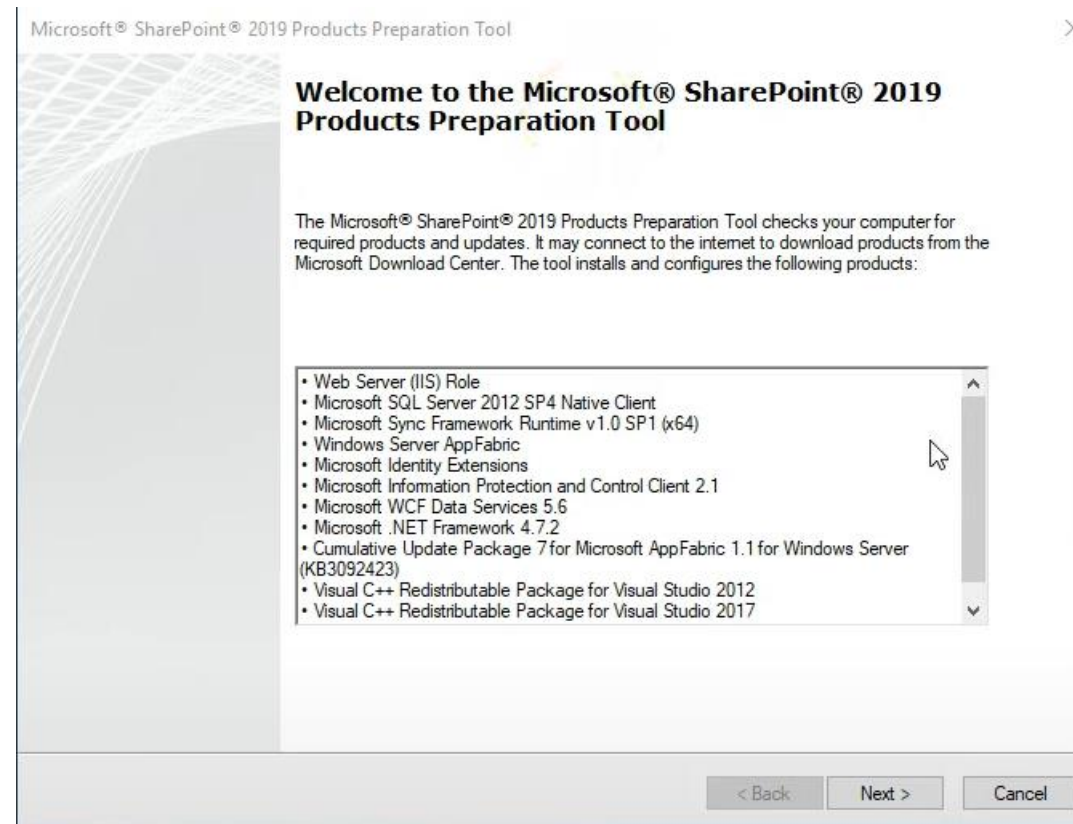




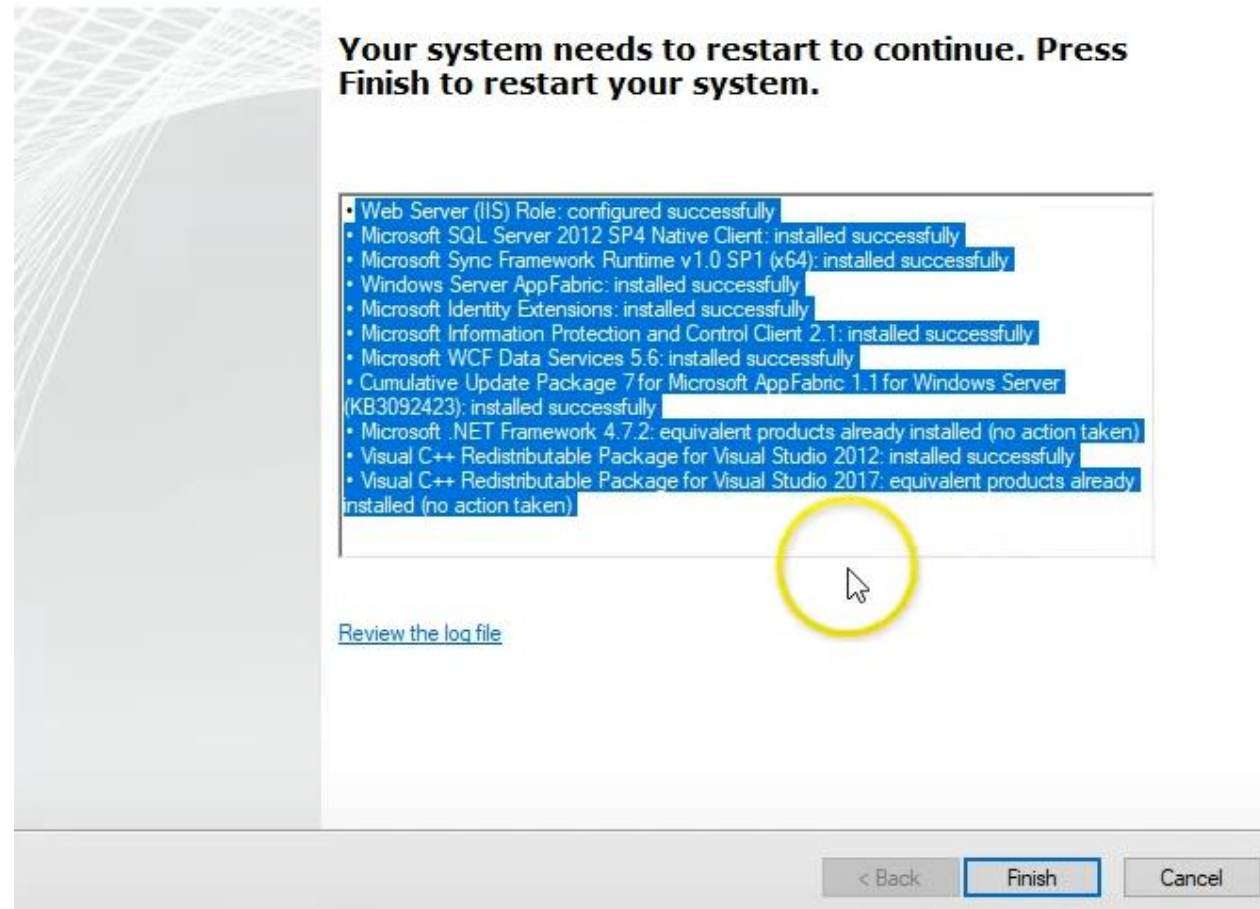
Install prerequisites for Sharepoint Server

- Web Server (IIS) Role
- Microsoft .NET Framework 4.8
- Visual C++ Redistributable Package for Visual Studio 2015-2019

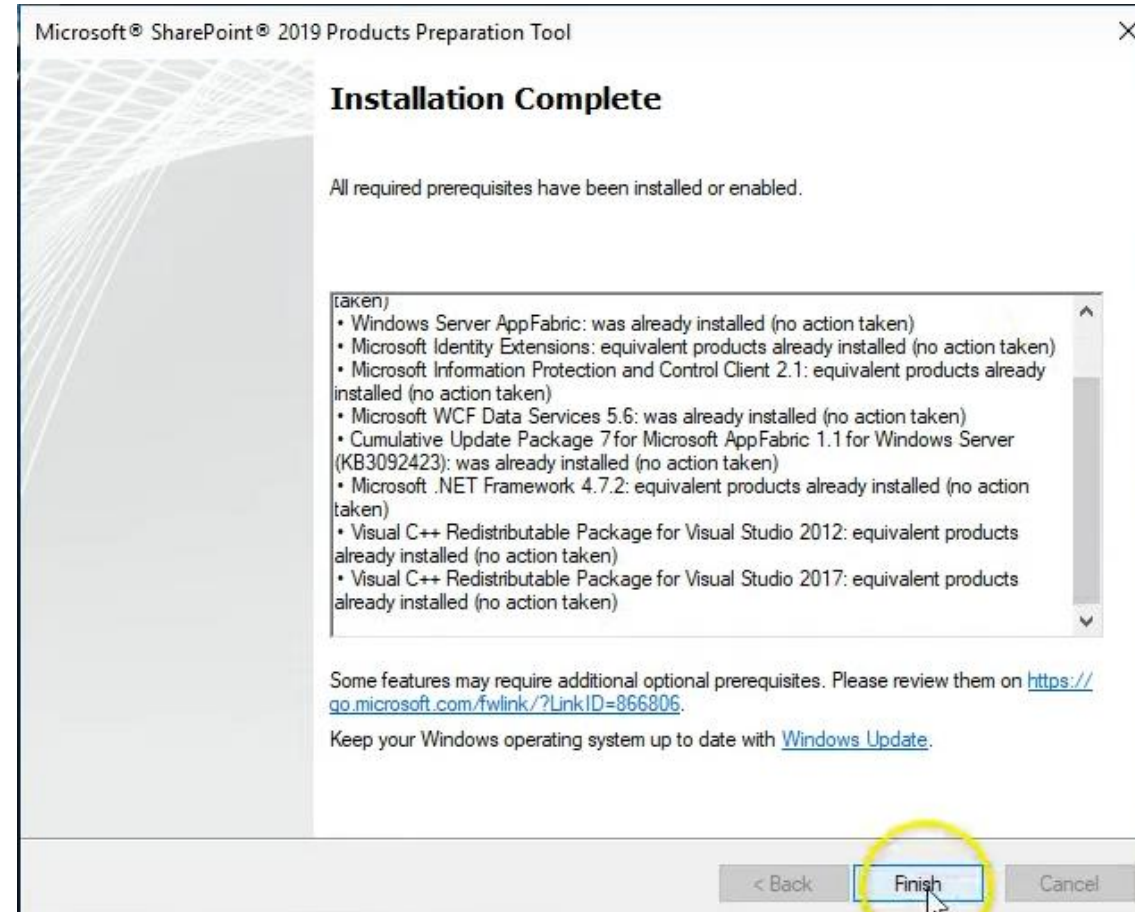
Install prerequisites for the Sharepoint Server



Pre-requisites for Sharepoint Servers



Installation of prerequisites Successful!



Time to install Sharepoint

Prepare

[Review hardware and software requirements](#)

[Read the installation guide](#)

[Read the upgrade guide](#)

Other Information

[Download SharePoint updates](#)

[Visit product website](#)

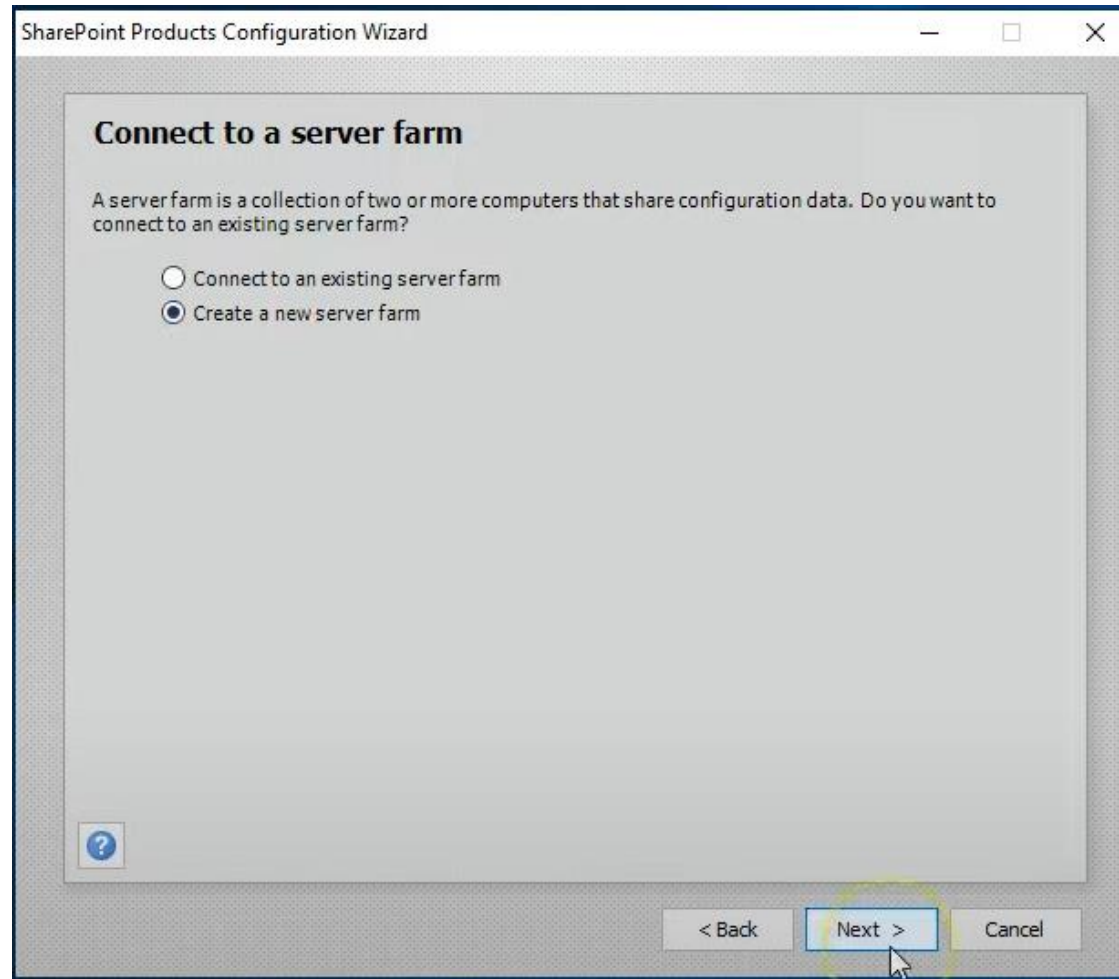
Install

[Install software prerequisites](#)

[Install SharePoint Server](#)



Configure SharePoint Server 2019



Configure SharePoint Server 2019

SharePoint Products Configuration Wizard

Specify Configuration Database Settings

All servers in a server farm must share a configuration database. Type the database server and database name. If the database does not exist, it will be created. To reuse an existing database, the database must be empty. For additional information regarding database server security configuration and network access please see [help](#).

Database server:

Database name:

Specify Database Access Account

Select an existing Windows account that this machine will always use to connect to the configuration database. If your configuration database is hosted on another server, you must specify a domain account. Type the username in the form DOMAIN\User_Name and password for the account.

Username:

Password:

[?](#)

< Back Next > Cancel

Configure SharePoint Server 2019


SharePoint Products Configuration Wizard

Specify Farm Security Settings

Please enter a new passphrase for the SharePoint Products farm. This passphrase is used to secure farm configuration data and is required for each server that joins the farm. The passphrase can be changed after the farm is configured.

Passphrase:

Confirm passphrase:



< Back Next > Cancel

Configure SharePoint Server 2019


SharePoint Products Configuration Wizard

Specify Server Role

Dedicated Roles	Description
<input type="radio"/> Front-end	<p>Service applications, services, and components that are required for a single-server farm belong on a server running the Single-Server Farm role. Use this role for development, testing, and limited production tasks.</p> <p>Learn more about server farm topology.</p>
<input type="radio"/> Application	
<input type="radio"/> Distributed Cache	
<input type="radio"/> Search	

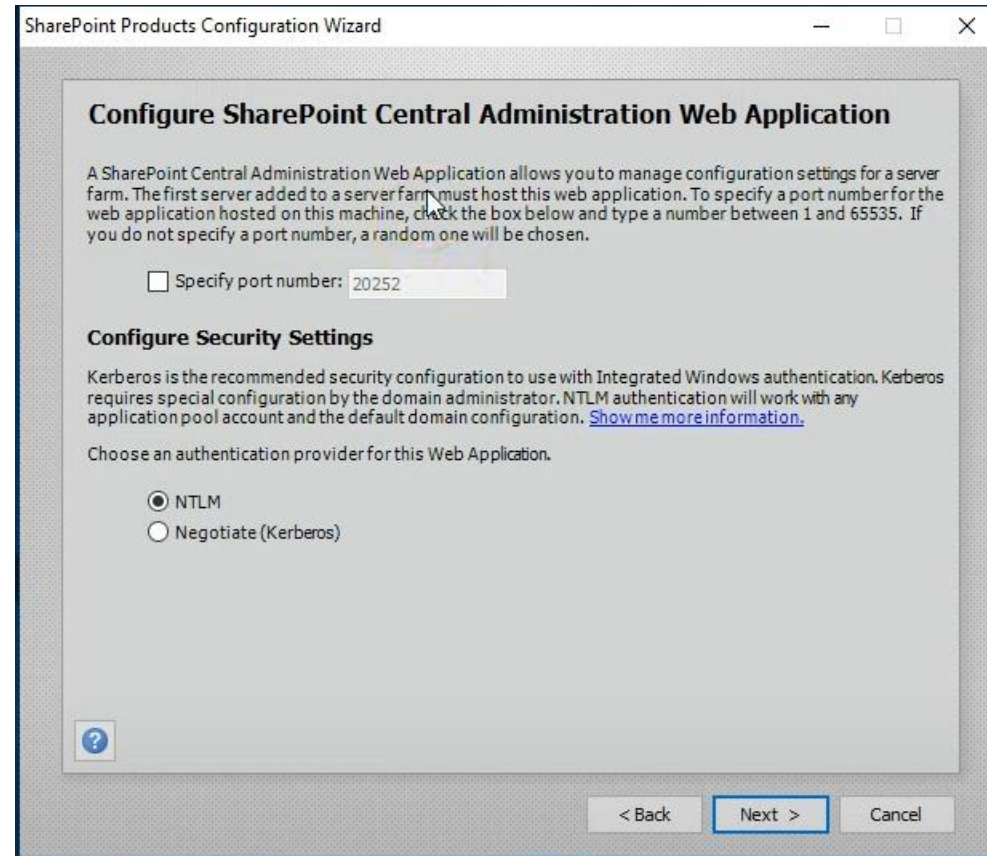
Shared Roles
<input type="radio"/> Front-end with Distributed Cache
<input type="radio"/> Application with Search

Special Roles
<input checked="" type="radio"/> Single-Server Farm
<input type="radio"/> Custom



< Back **Next >** Cancel

Configure SharePoint Server 2019



SharePoint Products Configuration Wizard

Configure SharePoint Central Administration Web Application

A SharePoint Central Administration Web Application allows you to manage configuration settings for a server farm. The first server added to a server farm must host this web application. To specify a port number for the web application hosted on this machine, check the box below and type a number between 1 and 65535. If you do not specify a port number, a random one will be chosen.


☐ Specify port number: 20252

Configure Security Settings

Kerberos is the recommended security configuration to use with Integrated Windows authentication. Kerberos requires special configuration by the domain administrator. NTLM authentication will work with any application pool account and the default domain configuration. [Show me more information.](#)

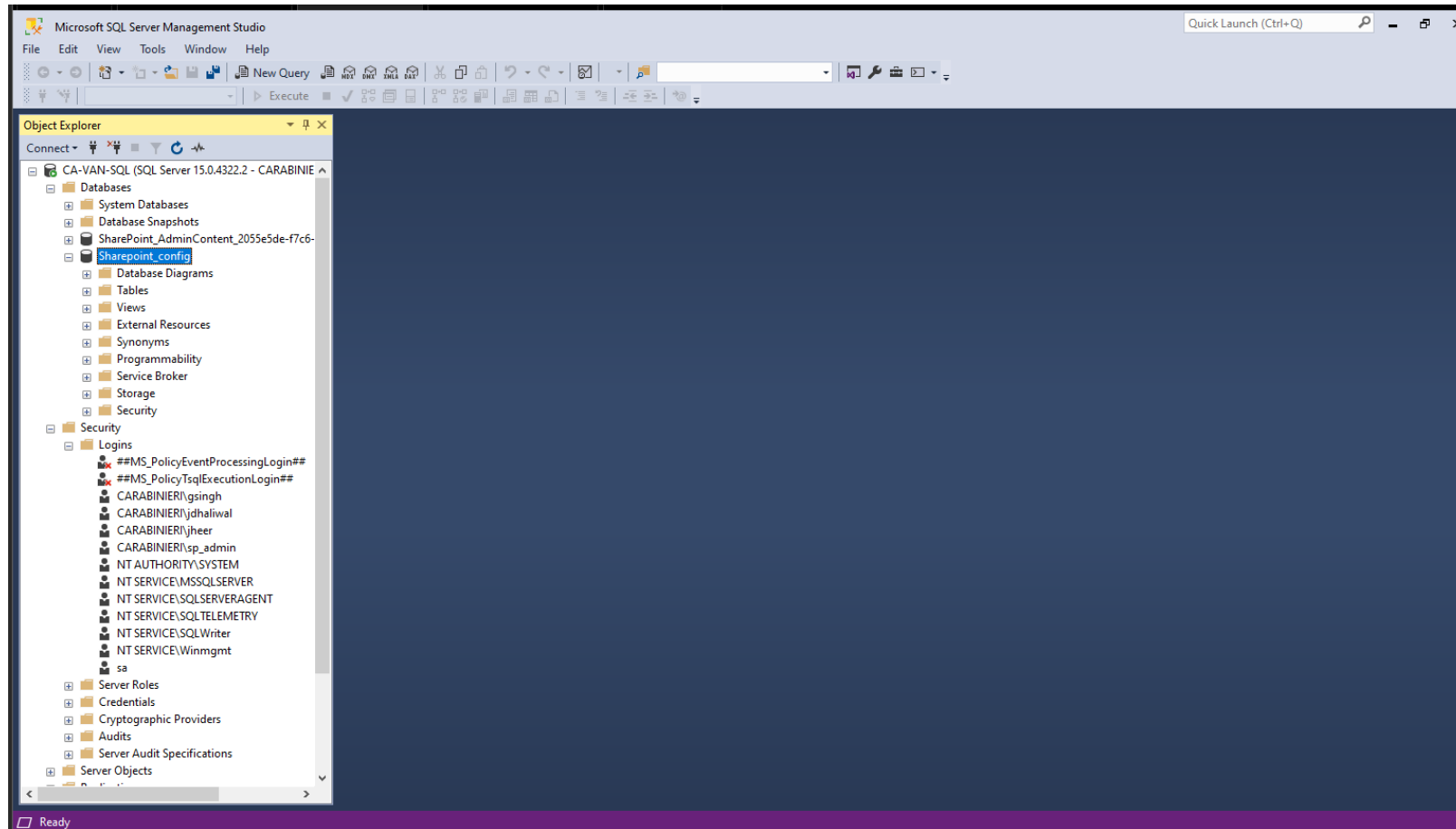
Choose an authentication provider for this Web Application.

☒ NTLM
☐ Negotiate (Kerberos)



< Back Next > Cancel

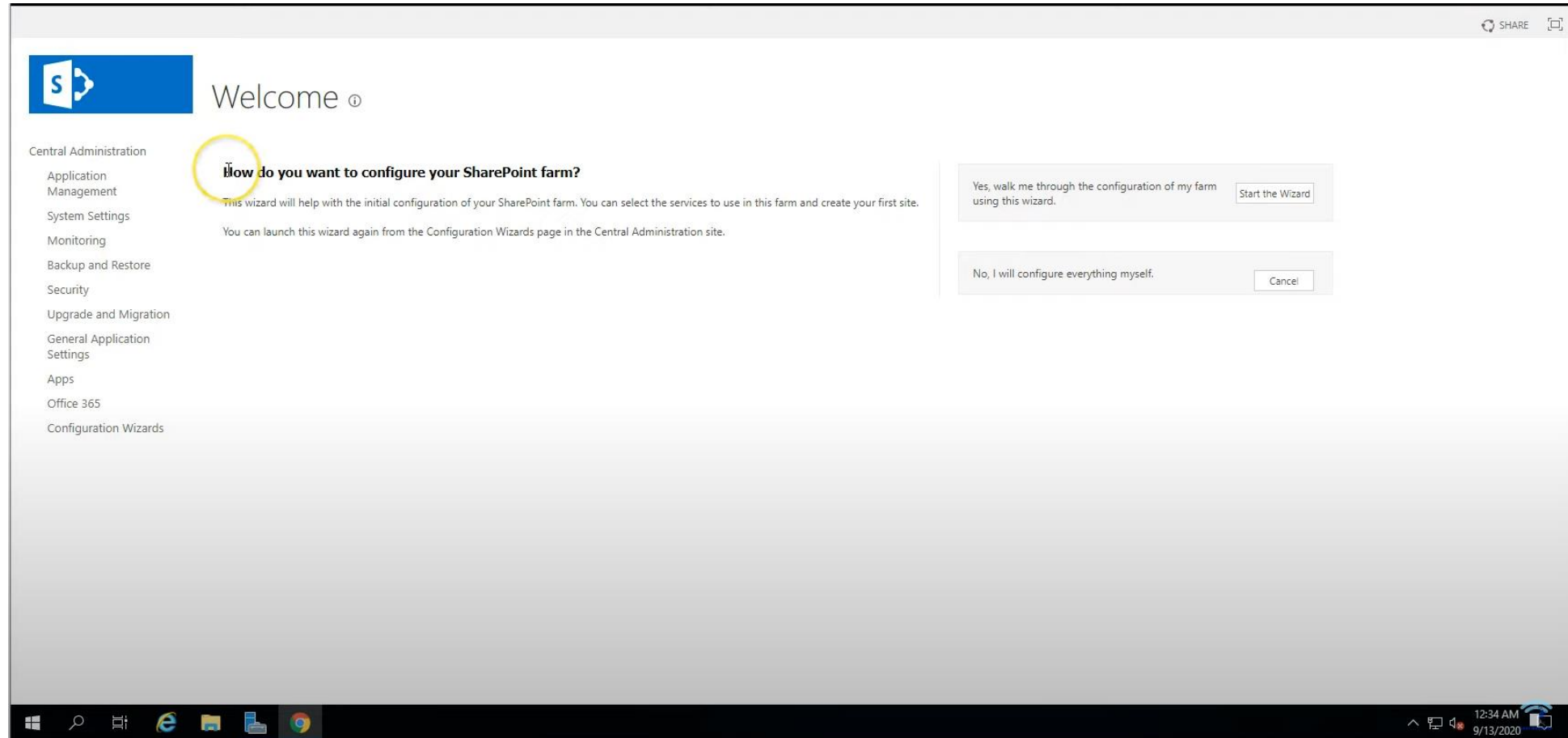
Database successfully created



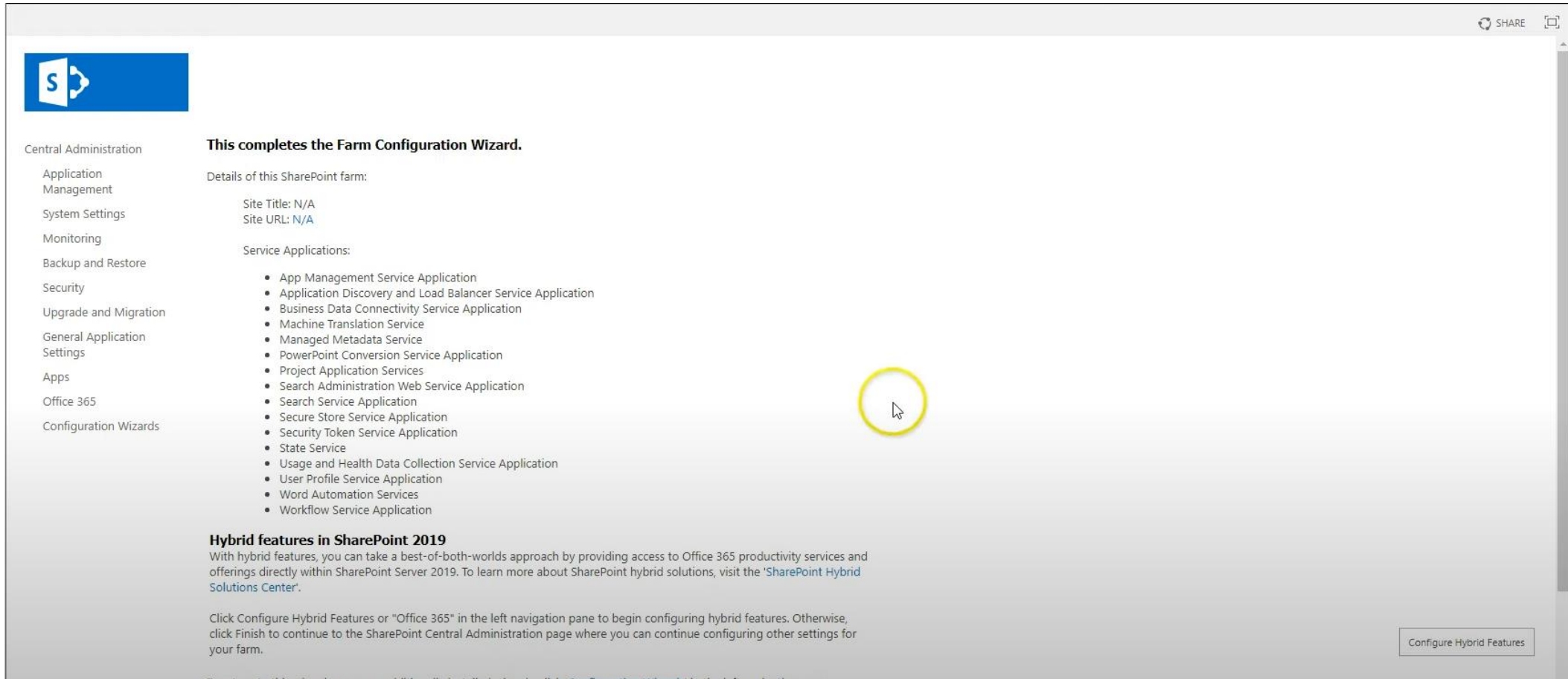
Settings applied to the server

- | | |
|--|---|
| <ul style="list-style-type: none">• Configuration Database Server• Configuration Database Name• Host the Central Administration Web Application• Central Administration URL• Authentication provider• Local Server Role | <ul style="list-style-type: none">• Ca-VAN-SQL• Sharepoint_config• Yes
• http://ca-van-sp:9999• NTLM• Single-Server Farm |
|--|---|

Validating the Sharepoint Installation



Farm configuration successful!



SHARE

This completes the Farm Configuration Wizard.

Details of this SharePoint farm:

Site Title: N/A
Site URL: N/A

Service Applications:

- App Management Service Application
- Application Discovery and Load Balancer Service Application
- Business Data Connectivity Service Application
- Machine Translation Service
- Managed Metadata Service
- PowerPoint Conversion Service Application
- Project Application Services
- Search Administration Web Service Application
- Search Service Application
- Secure Store Service Application
- Security Token Service Application
- State Service
- Usage and Health Data Collection Service Application
- User Profile Service Application
- Word Automation Services
- Workflow Service Application

Hybrid features in SharePoint 2019
With hybrid features, you can take a best-of-both-worlds approach by providing access to Office 365 productivity services and offerings directly within SharePoint Server 2019. To learn more about SharePoint hybrid solutions, visit the ['SharePoint Hybrid Solutions Center'](#).

Click **Configure Hybrid Features** or "Office 365" in the left navigation pane to begin configuring hybrid features. Otherwise, click **Finish** to continue to the SharePoint Central Administration page where you can continue configuring other settings for your farm.

[Configure Hybrid Features](#)

To return to this wizard, or access additionally installed wizards, click **'Configuration Wizards'** in the left navigation pane.