



GETTING STARTED CHECKLIST

Financial Institutions

PREPARATION

- ☐ Gain approval from one or more schools to implement a school banking program
- ☐ Meet with school principal or PTA/PTO to select/train school Volunteers to manage program at the school
 - Determine day of week for Bank Day
 - Determine when and where banking will take place
- ☐ Plan/advertise FIRST BANK DAY contest with marketing department

NOTIFY SCHOOL SAVINGS™

- ☐ Email support@schoolsavings.com or call 888-787-7728
- ☐ Sign Agreement and pay Annual fee of \$450
- ☐ Receive registration and login credentials

THREE WEEKS BEFORE FIRST BANK DAY

- ☐ Send Account Enrollment packets home. **Announce First Bank Day contest.**
- ☐ Open student savings accounts. then
 - Invite Parents to register their young bankers at www.schoolsavings.com
 - or
 - Have bankers/volunteers register students online
- ☐ Set-up electronic deposit processing with School Savings™

LAUNCH FIRST BANK DAY!



Getting Started with Schools Savings™

"Our PTA parents and our teachers were excited and supportive from the very beginning...the use of the Internet is helping teach our kids about the new era in banking technology."

--T. Sidlowski
Parent Volunteer
Auburn, WA

"We have certainly enjoyed this project, and some day hope to expand to other schools within the district."

--William R. White
Chairman and President
Dearborn Federal Savings Bank,
Dearborn, MI

"It's important because I need to know to save money so when I grow up I can use it the right way"

--D. Green
Student
Setauket Elementary

To begin Save For America School Savings in your community . . .

The School

- Communicates with parents regarding program
- Invites volunteers or staff members to coordinate program
- Provides access to an Internet-ready computer once weekly, either before class or during lunch

The School Volunteers

- Complete program training
- Manage weekly deposit day and incentive program
- Deliver students' deposits to the designated financial institution

The Financial Institution

- Sponsors the program at the school
- Provides student incentives for deposits
- Becomes an active "Partner in Education" with school