

# Calculating Workplace WBGT from Meteorological Data: A Tool for Climate Change Assessment

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**Abstract:** The WBGT heat stress index has been well tested under a variety of climatic conditions and quantitative links have been established between WBGT and the work-rest cycles needed to prevent heat stress effects at the workplace. While there are more specific methods based on individual physiological measurements to determine heat strain in an individual worker, the WBGT index is used in international and national standards to specify workplace heat stress risks. In order to assess time trends of occupational heat exposure at population level, weather station records or climate modelling are the most widely available data sources. The prescribed method to measure WBGT requires special equipment which is not used at weather stations. We compared published methods to calculate outdoor and indoor WBGT from standard climate data, such as air temperature, dew point temperature, wind speed and solar radiation. Specific criteria for recommending a method were developed and original measurements were used to evaluate the different methods. We recommend the method of Liljegren *et al.* (2008) for calculating outdoor WBGT and the method by Bernard *et al.* (1999) for indoor WBGT when estimating climate change impacts on occupational heat stress at a population level.

**Key words:** Heat stress, WBGT, Workplace, Weather data, Indoor, Outdoor, Climate change

## Introduction

Measuring the effects of heat exposure in occupational health has many perspectives: for instance, the effect of heat on individuals undertaking a particular activity; or the effect of heat on a population of workers in a particular region; or the effect of increasing heat exposure due to climate change on the working population in different regions. Measurement of heat effects fall into two categories: heat stress and heat strain. Conventional engineering

terminology defines stress as external forces and strain as the response by the object or individual to those stresses.

In this paper we focus on heat stress for which numerous indexes have been defined<sup>1)</sup>. We will use WBGT (Wet Bulb Globe Temperature) because that is a well-established heat index for workplace applications with recommended rest/work cycles at different metabolic rates clearly specified in an international standard<sup>2)</sup>.

New heat stress indexes such as the UTCI (Universal Thermal Climate Index) are based on the heat balance mechanisms of the human body<sup>3)</sup>, and although they are based on the best physiological models of the body's response to heat, they are not as practical as the WBGT index. For example they do not take into account differences in metabolic rates during work, or the impact of special-

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**Table 1.** Often used abbreviations (all units in °C unless otherwise shown)

WBGT <sub>id</sub>	Indoor Wet bulb globe temperature	T <sub>d</sub>	Dew point temperature
WBGT <sub>od</sub>	Outdoor Wet bulb globe temperature	P <sub>a</sub>	Atmospheric pressure (hPa)
T <sub>a</sub>	Air temperature	ρ	Water vapour pressure (hPa)
T <sub>nwb</sub>	Natural wet bulb temperature	SR	Solar Radiation (w/m <sup>2</sup> )
T <sub>pwb</sub>	Psychrometric wet bulb temperature	v	Wind speed (m/s)
T <sub>g</sub>	Black globe temperature		

ized protective clothing, or the constant change in position and movement during real work situations.

If individual heat strain data is required then physiological models exist to calculate heat strain. These include the required sweat rate model<sup>4)</sup>, the Predicted Heat Strain (PHS) Model<sup>5)</sup>, the USAF model<sup>6)</sup> and the Fiala model<sup>7)</sup> to name a few.

The core body temperature of all humans is maintained close to 37°C. The main mechanism of internal heat gain is the heat generated by muscles that work at approximately 20% efficiency<sup>8)</sup>. Heat can be transferred to/from the body by convection, conduction, radiation and evaporation of water (sweat). Environmental factors that influence these heat transfer mechanisms, and the resulting heat stress, are air temperature, wind speed, humidity and heat radiation sources<sup>8)</sup>. The heat stress is also dependent on the clothing and the intensity of muscular work (the metabolic rate) of the person<sup>8)</sup>.

Geographic variations of personal factors can be specified by a heat exposure standard that can vary from country to country. Such standards translate the WBGT index to a health risk function for the population<sup>9, 10)</sup>. Indeed, the heat stress standard is different in cooler countries (e.g. England) than in hot countries (e.g. India) where the population is more acclimatized and better adapted to higher temperatures.

Increased heat exposure raises the core body temperature of the human body. While some increase in core temperature above 37°C is acceptable, an increase beyond 39°C creates health risks<sup>8)</sup>, which vary from person to person, depending on ethnic group, age, gender, the duration of high heat exposure, and the degree of acclimatization<sup>11)</sup>.

The International Standard for heat stress uses WBGT to recommend work-rest limits for work in hot environments<sup>2)</sup> in order to ensure that average core body temperatures of worker populations does not exceed 38°C. Many countries have national standards based on this international standard for WBGT limit values<sup>9)</sup>.

The WBGT index was developed after detailed studies by US military ergonomists in the 1950s<sup>12, 13)</sup>. While

WBGT has its critics<sup>14–16)</sup>, it has all the correct components to indicate physiological heat stress<sup>8)</sup>. One criticism of WBGT<sup>17, 18)</sup> is that it is too stringent for determining conditions when full work load should be reduced. This criticism has less to do with the WBGT index than the ISO standard criteria for reduction of the work load<sup>2)</sup>. For instance, Nag *et al.*<sup>17)</sup> considered that an increase in core body temperature up to 39°C was acceptable, while ISO limits the increase to 38°C. The international standard is currently being updated by ISO<sup>19)</sup> to address some of these criticisms and to update the scientific source materials.

A major disadvantage of WBGT is that, until recently, it could not be easily calculated from standard meteorological data. In this paper we review, assess and compare different published methods to calculate WBGT from readily available meteorological data, namely temperature, humidity, wind speed and solar radiation. Our main objective is to identify and develop a valid global method to calculate current and future heat stress using weather station data, and provide improved estimates of climate change related variations in occupational heat stress.

## Components in Calculations of WBGT

The heat exposure index WBGT (unit=°C) is a combination of the natural wet bulb temperature (T<sub>nwb</sub>, measured with a wetted thermometer exposed to the wind and heat radiation at the site), the black globe temperature (T<sub>g</sub>, measured inside a 150 mm diameter black globe), and the air temperature (T<sub>a</sub>, measured with a “normal” thermometer shaded from direct heat radiation). Table 1 presents a summary of variables discussed in this article.

**Equation 1<sup>8)</sup>:** outdoors (in conditions of direct short wave radiation):  $WBGT_{od} = 0.7 T_{nwb} + 0.2 T_g + 0.1 T_a$

**Equation 2<sup>8)</sup>:** indoors or outdoors in the shade (no direct short wave radiation):  $WBGT_{id} = 0.7 T_{nwb} + 0.3 T_g$

These simple equations were developed more than 50 yr ago<sup>12)</sup> and are still in use<sup>2)</sup>. The wet bulb thermometer simulates the cooling of the body via sweat *evapora-*

tion, which is strongly related to air humidity. The globe thermometer simulates the heat absorption from *radiation* (from the sun or heat sources in the workplace). The temperatures recorded by these two thermometers are also modified by the air temperature ( $T_a$ ) and the air movement (*wind speed*) around them.

#### *Different wet bulb temperatures*

The natural wet bulb temperature ( $T_{nwb}$ ) is the largest component (70%) of WBGT (see Equations 1 and 2). There are three versions of the “wet bulb temperature”.

1. The Natural Wet Bulb temperature ( $T_{nwb}$ ) is the temperature of a wetted thermometer bulb in the natural environment of wind and sun.  $T_{nwb}$  is a combination of air temperature and humidity but it is also influenced by heat radiation and wind speed.
2. The Wet Bulb temperature ( $T_{wb}$ ) used at some weather stations is the wetted bulb left in natural wind conditions but shielded from direct sunlight (ie in the shade).
3. The psychrometric or thermodynamic wet bulb temperature ( $T_{pwb}$ ) is used to calculate dew point and relative humidity. Here the wetted bulb is in the shade and aspirated with a wind of 3–5 m/s created by a fan or by rotating a wetted thermometer<sup>20, 21</sup>.

Modern meteorological data is usually based on the psychrometric wet bulb temperature ( $T_{pwb}$ ) which is linked to the dew point ( $T_d$ ) by the formula:

**Equation 3<sup>22</sup>:**  $T_d = 243.5 \ln(\rho/6.112)/(17.67 - \ln(\rho/6.112))$

where  $\rho$  is the water vapor pressure in air (hecto-Pascals) calculated with equation 4:

**Equation 4<sup>22</sup>:**  $\rho = 6.112 \exp(17.67 T_{pwb}/(T_{pwb} + 243.5)) - 0.00066 P_{atm}(T_a - T_{pwb})(1 + 0.00115 T_{pwb})$

where  $P_{atm}$  is the atmospheric pressure in hecto-Pascals (hPa).

Low cost WBGT meters that use electronic components to measure relative humidity rather than a wetted wick display the psychrometric wet bulb temperature rather than the natural wet bulb temperature. **For wind speeds above 3 m/s, it matters little which wet bulb temperature is used<sup>23</sup>.**

Measurements made at low wind speed, resulted in the natural wet bulb temperature being up to 1.5°C higher than the psychrometric wet bulb temperature indoors and nearly 10°C higher outdoors in the sun.

#### *Globe temperature $T_g$*

The globe temperature ( $T_g$ ) is a combination of short wave heat radiation (outdoors usually from the sun),

long wave radiation (outdoors usually from the soil), and convective cooling due to wind on the thermometer. It contributes 20–30% of the WBGT (Equations 1 and 2). While  $T_{nwb}$  is the largest component in the WBGT formula (70%), the  $T_g$  can be up to three times higher than  $T_{nwb}$ , so on balance both components can have a similar influence on WBGT.

Low wind speeds have a considerable effect on  $T_g$ . The heat gained by the globe from radiation is essentially only lost by wind convection to cooler air around the globe. If there is no wind then the temperature rise by a stationary black globe left in the sun can be considerable. However, humans rarely stand still when they are working outdoors. Body movement generates air flow over the skin so the “wind speed” on the skin will never be 0 (as for a stationary WBGT monitor). **In our calculations we use a standard wind speed at 1 m/s,** so for windless conditions our calculated results will produce a more accurate WBGT for a moving worker than measured by a stationary WBGT meter. A standard wind speed of 1 m/s was chosen because for actively working people, limb and torso movement would create an apparent wind speed greater than this. While WBGT shows a large dependence on wind speed when the wind speed is low, once the wind speed is over 1 m/s there is only a minor increase in WBGT. For example, for an increase in wind speed from 1 m/s to 5 m/s there is at most a 5% increase in WBGT.

The original WBGT meter with a 150 mm diameter black globe takes approximately 20 min to reach equilibrium<sup>24</sup>, so modern WBGT meters often use a smaller 50 mm diameter black globe. The 50 mm globe of the Quest Technology instrument reaches equilibrium in 10 min. Our calculations based on the “best” formula (see later) showed that the smaller globe underestimates  $T_g$  by less than 7% for 1 m/s wind speed and in direct sunlight. Manufacturers of the smaller globes state that this has been corrected in their WBGT readings<sup>25</sup>.

### **Criteria for Establishing a Valid WBGT Calculation from Meteorological Data**

Our criteria to determine the best methods and formulas for calculating WBGT from meteorological data:

- \* The formula should only include well established meteorological variables related to temperature, humidity, wind speed and solar radiation to calculate both  $T_{nwb}$  and  $T_g$  as required by the WBGT formula (see equations 1 and 2).
- \* The method in deriving the formula should be based

on sound thermodynamic principles of heat exchange between the environment and the black globe and the wetted wick. Empirical values of constants may be included in the formula.

- \* The formula should cover all common conditions encountered in the outdoors (for WBGT<sub>od</sub>) or indoors (for WBGT<sub>id</sub>).
- \* The formula should be easy to use.
- \* The formula should have been well tested with experimental data.

A number of authors have calculated WBGT from standard meteorological data: DERNEDDE and GILBERT<sup>26)</sup> (1991), BERNARD and POURMOGHANI<sup>27)</sup> (1999), HUNTER and MINYARD<sup>28)</sup> (1999), ABM<sup>29)</sup> (Australian Bureau of Meteorology), TONOUCHI *et al.*<sup>30)</sup> (2006), LILJEGREN *et al.*<sup>31)</sup> (2008), GASPAR and QUINTELA<sup>32)</sup> (2009). The methods are described below and will be referred to using the first author's name.

## Published Methods for Calculating WBGT and its Components

### *Dernedde and Bernard*

Dernedde and Gilbert<sup>26)</sup> developed T<sub>nwb</sub> temperature formulas based on the heat exchange of a wetted wick in the sun and wind. Bernard and Pourmoghani<sup>27)</sup> developed this further resulting in the following equation where the first term is the convective heat exchange, the second term is the heat gained from radiation sources and the third term is the heat lost by evaporation:

**Equation 5<sup>26, 27)</sup>:**  $h(T_a - T_{nwb}) + \epsilon_w(SR - \sigma(T_{nwb})^4) - kQ(P_s - P_w)/(P_a - P_w) = 0$

Variables and constants:  $h$  is the heat transfer of convection,  $\epsilon_w$  is the emissivity of the wick,  $\sigma$  is the Stefan-Boltzmann constant,  $k$  is the mass transfer coefficient of the wick,  $SR$  is solar radiation in  $W/m^2$ ,  $Q$  is the latent heat of vaporization and  $P_s$  is the saturated partial pressure at the wick temperature.  $P_w$  is the partial pressure of water in the air and  $P_{atm}$  is the atmospheric pressure.  $T_a$  and  $T_{nwb}$  were defined in Equation 1.

Bernard *et al.*<sup>27)</sup> and Bernard<sup>23)</sup> use the principles of heat exchange of a wetted wick with the environment and actual measurements to derive a semi-empirical formula for T<sub>nwb</sub> for common summertime environmental conditions in the USA:

**Equation 6<sup>27)</sup>:**

- a) When  $T_g$  is 4 °C higher than  $T_a$ ;  $T_{nwb} = T_{pwb} + 0.25(T_g - T_a) + 0.1/v^{1.1} - 0.2$

- b) When  $T_g - T_a$  is < 4 °C, and wind speed  $v$  is > 3 m/s,  $T_{nwb} = T_{pwb}$   
 c) Otherwise  $T_{nwb} = T_a - (0.96 + 0.069\log_{10}v)(T_a - T_{pwb})$

Unfortunately Bernard's method does not include estimation of the black globe temperature in the sun. Their theory and measurements all apply to indoor environments without a solar radiation (SR) component. Hence this method is not suitable for outdoor WBGT, but it would be appropriate for indoor WBGT calculations.

For indoor conditions with no strong radiation sources, the approximation that  $T_g = T_a$  was tested by us in the course of indoor WBGT measurements and agreed to within 0.5°C. So using this approximation with the indoor WBGT formula (Equation 2) along with Bernard's T<sub>nwb</sub> formula (Equation 6) we obtain:

**Equation 7:**  $WBGT_{id} = 0.7T_{pwb} + 0.3T_a$   
 ( $v > 3$  m/s;  $T_{nwb} = T_{pwb}$ ;  $T_g = T_a$ )  
 $WBGT_{id} = 0.67T_{pwb} + 0.33T_a - 0.048 \log_{10}v (T_a - T_{pwb})$   
 ( $v = 0.3-3$  m/s)

Wind speeds less than 0.3 m/s are not included in this analysis because a working person is unlikely to be completely stationary so an apparent wind speed of at least 1 m/s (slow walk) will be generated. When the wind speed is 1 m/s equation 7 reduces to:

**Equation 8:**  $WBGT_{id} = 0.67T_{pwb} + 0.33T_a$

Comparing equation 8 with equation 7 when the wind speed is greater than 3 m/s, it can be seen that even for higher wind speeds the WBGT<sub>id</sub> reduces by only about 6% of the 1 m/s value.

$T_{pwb}$  is calculated from air temperature ( $T_a$ ) and dew point temperature ( $T_d$ ) by iteration using a formula derived from McPherson<sup>33)</sup>:

**Equation 9<sup>33)</sup>:**  $1556e_d - 1.484e_dT_{pwb} - 1556e_w + 1.484e_wT_{pwb} + 1010(T_a - T_{pwb}) = 0$

where  $e_d = 6.106 \exp(17.27T_d/(237.3+T_d))$  (in hPa)

and  $e_w = 6.106 \exp(17.27T_{pwb}/(237.3+T_{pwb}))$  (in hPa)

### *Hunter*

Hunter<sup>28)</sup> used the principles of heat exchange to estimate globe temperature ( $T_g$ ) by iteration of this formula:

**Equation 10<sup>29)</sup>:**  $(1-\alpha_{gs})SR(f_{dir}/(4\cos(z)) + (1+\alpha_s)f_{dif}) + \epsilon_a(1-\alpha_{gl})\sigma T_a^4 = \epsilon\sigma T_g^4 + 13.28v^{0.58}(T_g - T_a)$

The albedos ( $\alpha$ ) were assigned the following values: globe shortwave  $\alpha_{gs} = 0.05$ , globe long-wave  $\alpha_{gl} = 0.05$ , surrounds  $\alpha_s = 0.2$ .  $z$  is the zenith angle of the sun,  $f_{dir}$

and  $f_{\text{dif}}$  are the fractions of direct and diffuse radiation.  $v$  is the wind speed in m/s (hence the different coefficient before the  $v^{0.58}$  term from that in the formula in Hunter's paper<sup>28)</sup>).  $\sigma$  is the Stefan-Boltzmann constant.  $\epsilon_a$  is the thermal emissivity of the air, and  $\epsilon$  is the thermal emissivity of the globe = 0.95.

The two terms on the left of the equation represent the short wavelength and long wavelength radiation absorbed by the globe. The two terms on the right represent the radiation emitted by the globe and the energy lost by convection. The  $13.28v^{0.58}$  is empirically derived<sup>34)</sup> for the heat loss of the black globe from wind blowing over it.

To calculate  $T_{\text{nw}}$ , Hunter<sup>28)</sup> used an empirical formula derived for hot dry conditions in the USA (South Carolina). His formula (converted from degrees Fahrenheit to Celsius) is:

**Equation 11**<sup>28)</sup>:  $T_{\text{nw}} = T_{\text{pwb}} + 0.0117SR - 0.233v + 1.072$

where  $v$  is wind speed in m/s and  $SR$  is solar radiation on the wick (in  $\text{W/m}^2$ ).

As the derivation of  $T_{\text{nw}}$  (the main term in WBGT) is empirical, this fails to meet one of the criteria for establishing the best formula. However, we will compare the results of Hunter's method with other methods to calculate WBGT and comment on the closeness of fit of his formula.

#### ABM

The Australian Bureau of Meteorology (ABM) has published on its website<sup>29)</sup> a simple formula for WBGT that requires as input only water vapour pressure ( $p$ ) and air temperature ( $T_a$ ).

**Equation 12**<sup>29)</sup>:  $\text{WBGT } (^{\circ}\text{C}) = 0.567 T_a + 0.393 p + 3.94$

The website gives a standard physical science formula to calculate  $p$  from  $RH$  (relative humidity) and  $T_a$ .

**Equation 13**<sup>29)</sup>:  $p \text{ (hPa)} = RH/100 \times 6.105 \exp(17.27T_a / (237.7 + T_a))$

While the ABM formula is easy to use, it proved difficult to establish the origin of the formula as the reference given<sup>35)</sup> does not have the formula. We tracked down the original reference to an empirical regression fit of WBGT vs temperature and humidity in a paper by Gagge and Nishi in 1976<sup>36)</sup>. Using their formula and converting to hPa their WBGT relation is

**Equation 14**<sup>36)</sup>:  $\text{WBGT}_{\text{id}} = 0.567T_a + 0.216p + 3.38$

This is different to the formula quoted on the ABM web-

site. Further, this formula is empirically derived for indoor conditions and does not include the effects of solar radiation and wind speed.

Thus, the ABM formula does not match our criteria for validity. We include this formula in our comparisons because other authors have used this formula to estimate outdoor WBGT.

#### Tonouchi

Tonouchi<sup>30)</sup> calculated WBGT using the psychrometric wet bulb temperature ( $T_{\text{pwb}}$ ) instead of  $T_{\text{nw}}$ . For the solar component he used this empirically derived formula for  $T_g$ :

**Equation 15**<sup>30)</sup>:  $T_g (^{\circ}\text{C}) = T_a + 0.0175SR - 0.208v$

The radiation component used by Tonouchi was the solar radiation incident on a flat horizontal plane instead of that on a sphere.

This rendered the Tonouchi method as unsuitable as it did not match our criteria in establishing a suitable formula. We will include this method in our comparisons as an example of recent formulas derived empirically at one location.

#### Liljegren and Gaspar

Liljegren *et al.*<sup>31)</sup> and Gaspar and Quintela<sup>32)</sup> used heat exchange principles to calculate  $T_{\text{nw}}$  and  $T_g$ . For  $T_{\text{nw}}$  they used a method similar to Bernard and for  $T_g$  they refined the Hunter formula to include effects of different amounts of radiation from the sky and the ground.

#### Liljegren

The Liljegren calculation for  $T_g$  includes both the direct and diffuse components of sunlight so their method is applicable for both sunny and cloudy conditions. Their formula is not simple, but they make available a computer program<sup>31)</sup> to calculate WBGT outdoors. The Liljegren method meets all our criteria for outdoor WBGT calculations from meteorological data.

Liljegren's formula assumes that when there is no solar radiation the  $T_{\text{nw}}$  equals  $T_{\text{pwb}}$ . As discussed earlier, the  $T_{\text{pwb}}$  is defined as the wet bulb temperature without sunlight exposure and a wind speed greater than 3 m/s. At lower wind speeds the air around the wet bulb saturates so preventing further evaporation (and hence further cooling) resulting in  $T_{\text{nw}}$  readings higher than  $T_{\text{pwb}}$ . As indoor wind speeds are expected to be lower than 3 m/s, Liljegren's formula underestimates the  $T_{\text{nw}}$  indoors. We therefore decided to use the Liljegren formula only for



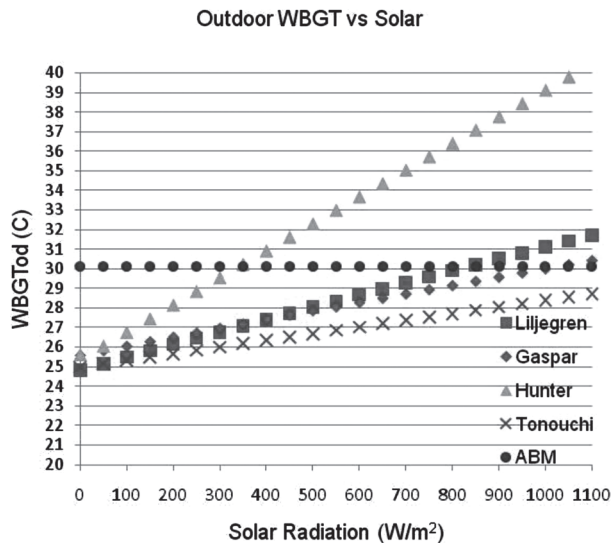


Fig. 1. The effect of solar radiation on calculated WBGT outdoors for various models.

Wind speed=1 m/s, humidity=55% and air temperature=30°C.

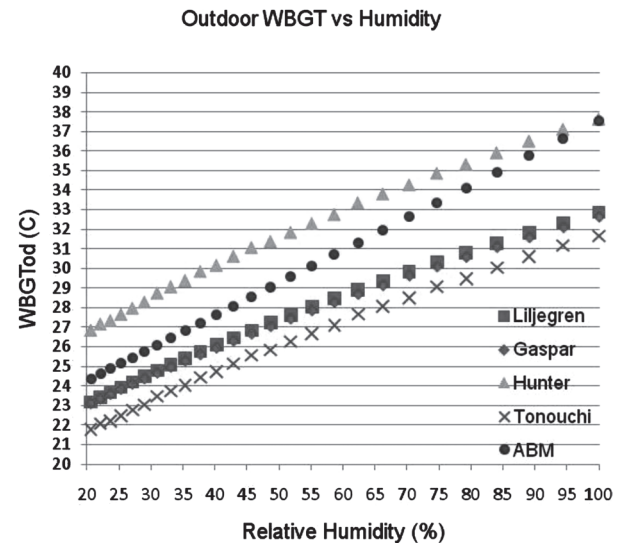


Fig. 2. The effect of humidity on calculated WBGT outdoors for various models.

Solar radiation=500 W/m<sup>2</sup>, wind speed=1 m/s, air temperature=30°C.

outdoor WBGT calculations.

#### Gaspar

The Gaspar<sup>32)</sup> method requires the construction of extensive formulas and a computer program for iteration. This method is not easy to use. Further, the Gaspar Tg formula is only for clear skies and their measurements do not consider the effect of direct and diffuse radiation. As the high outdoor WBGT in tropical climates is often in humid overcast conditions the Gaspar Tg does not meet our criteria of covering all common meteorological conditions.

#### Our comparative measurements

For indoor WBGT measurements we used a certified WBGT meter (model QUESTemp 34 from Quest Technologies inc.). To measure the temperature and humidity required for an indoor WBGT calculation we used a number of different temperature probes (eg Fluke 80T-150) and humidity meters (eg UMP WS2015H). For outdoor measurements we used the same Quest meter for WBGT measurements. For humidity, wind speed, temperature and radiation values required for the outdoor WBGT calculations we used a certified Campbell CR10 weather station (see acknowledgements).

## Results and Discussion: Comparing WBGT Calculation Methods and Measurements

The previous section discussed various methods for de-

termining WBGT from readily available meteorological variables. Two methods met our validity criteria: the method of Bernard for indoor WBGT and the method of Liljegren for outdoor WBGT. While the following data compares models, it should be noted that the various models have been compared with actual data by the researchers who developed the models. The Liljegren formula with  $T_g = T_a$  could have been used for the indoors, but the Bernard formula was a better fit to our criteria as it is much easier to use.

#### Outdoor WBGT comparisons

Figures 1 through 4 compare the calculated outdoor WBGTs using different methods for a range of climate variables. The method by Hunter does not agree well with the other methods. The empirical formula by Hunter<sup>28)</sup> for  $T_{nwb}$  (Equation 11) is problematic because it consistently gives much higher  $T_{nwb}$  and WBGT values than the other methods. Indeed, for the solar radiation on the white wetted wick alone, Equation 11 adds 8°C to the WBGT for conditions of full sunlight. This is without including the solar radiation acting on the globe. While Hunter tested the accuracy of his formula, this was only on one day (early summer) when the conditions (cloud cover) might have been such that the calculations gave a good match with the WBGT measurements.

As shown in Figs. 1 to 4, the published ABM formula<sup>29)</sup> also does not agree with the other results. In particular, the ABM formula does not vary with solar radiation nor wind

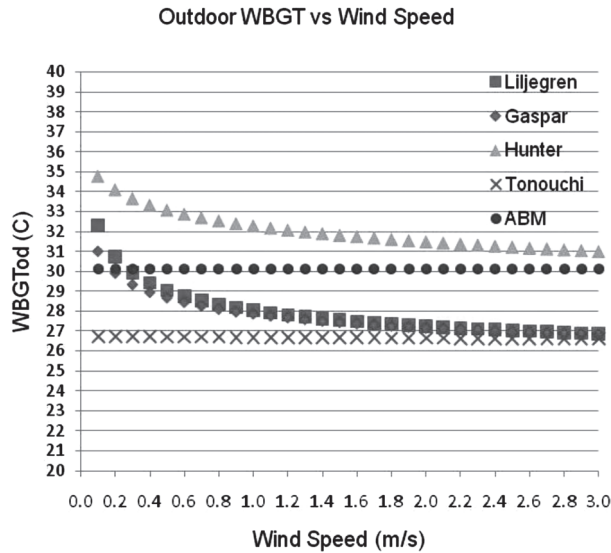


Fig. 3. The effect of wind speed on calculated WBGT outdoors for various models.

Solar radiation=500 W/m<sup>2</sup>, Humidity=55% and air temperature=30°C.

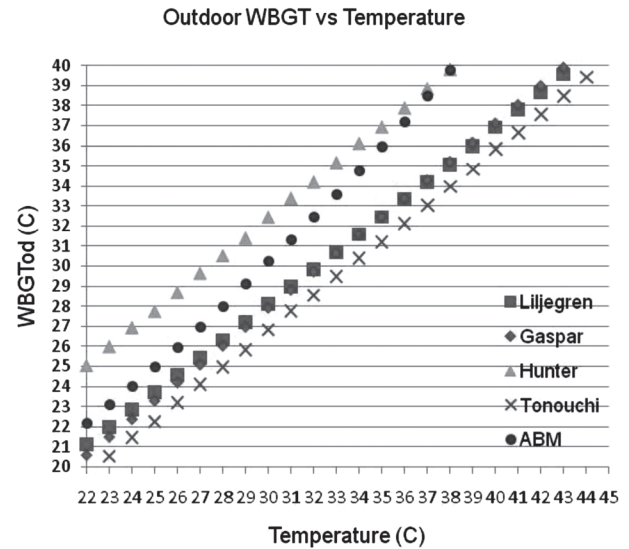


Fig. 4. The effect of temperature on calculated WBGT outdoors for various models.

Humidity=55%, Solar radiation=500 W/m<sup>2</sup> and wind speed=1 m/s.

speed as Gagge and Nishi<sup>36)</sup> derived their formula for indoor conditions that did not include those components.

The WBGT calculated via the Tonouchi formula<sup>30)</sup> is close to, but lower than that of the other methods (Figs. 1 to 4). This is primarily because the Tonouchi formula uses T<sub>pwb</sub> rather than T<sub>nwb</sub> in the calculation of WBGT, which also explains why the influence of wind speed is much reduced in the Tonouchi calculation (Fig. 3).

Liljegren<sup>31)</sup> made extensive comparisons between the calculated outdoor WBGT and measured WBGT and found that the difference between the two varied by less than 1°C for 95% of the time, except in some locations where they attributed the difference to equipment problems.

Figures 1 to 4 show that the methods of Liljegren<sup>31)</sup> and Gaspar<sup>32)</sup> are in good agreement. Gaspar reported a small but consistent overestimation in their calculations, which could be attributed to very low wind speeds that prevented accurate estimations of this parameter. The largest discrepancy between the results of Gaspar and Liljegren is in the solar data. This is not surprising as the method of Gaspar was only formulated for clear sky conditions.

#### Field measurement comparisons outdoors

Accurate comparisons of calculated WBGT with measured values is very difficult in real outdoor situations. Different equipment takes different times to reach equilibrium: for example, the WBGT black globe responds more

slowly than a pyrometer to solar radiation. This coupled with changing cloud cover so that one piece of equipment reaches equilibrium while the other does not reach equilibrium makes direct comparisons difficult. Figure 5 shows the actual outdoor WBGT (Quest) and the calculated outdoor WBGT (Liljegren) over a period of 4 days in Nelson, New Zealand.

A difference of greater than 2°C can be seen at times. However, the largest difference between the measured and calculated values for all three days was between 11 a.m. and noon when the WBGT was rapidly increasing, and presumably equilibrium conditions were not reached. If the data between 11 a.m. and noon is removed then the results comparing the measured and calculated outdoor WBGT have a correlation coefficient of 98%.

The RMSE (root mean square error) between the measured and calculated WBGT is 0.95°C. However the RMSE between the calculated WBGT using the weather station data and the calculated WBGT using the temperature and humidity data from the Quest equipment was slightly higher at 0.97°C. Thus, differences in the temperature and humidity values between two nearby recorders resulted in about the same "error" as between the calculated and measured outdoor WBGT values.

#### Indoor WBGT comparisons

Indoor WBGT readings are far more reproducible than outdoor WBGT because the two major sources of varia-

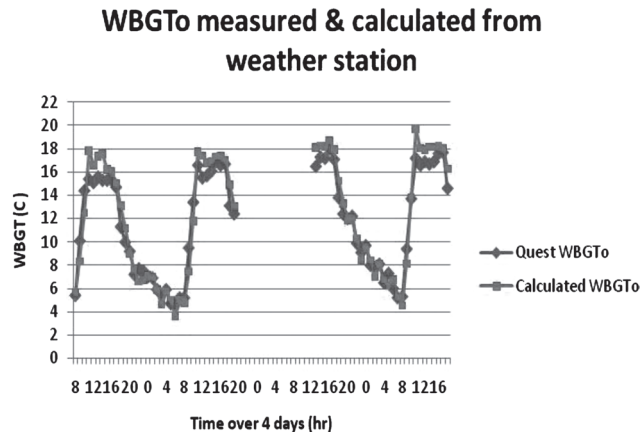


Fig. 5. Measured outdoor WBGT compared to calculated WBGT over 4 d in April 2010.

The data for the calculated values were taken from a nearby weather station. Location: near Nelson – north of the South Island of NZ.

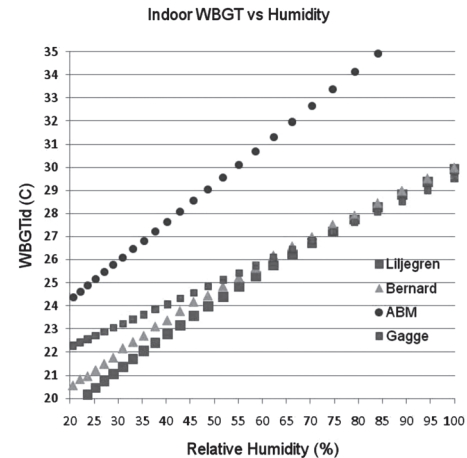


Fig. 6. Indoor WBGT calculations by Liljegren, ABM and Bernard.

Air temperature=30°C. Results for Gagge also included as a comparison with ABM.

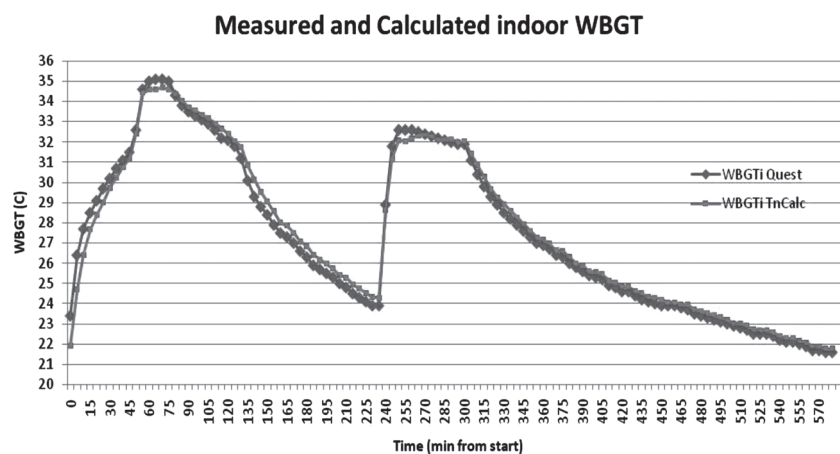


Fig. 7. Measured indoor WBGT compared to calculated indoor WBGT.

Data from climate chamber. Temperature varied from 20 to 40°C, humidity varied from 30% to 90%. Wind speed approximately 0.5 m/s.

tion, cloud cover and wind speed, are eliminated. In our calculations for the indoors, we assume there is some movement by the workers that generates an apparent wind speed of 1 m/s (slow walk).

Bernard<sup>27)</sup> extensively compared calculated WBGT with indoor measurements and there is little point repeating these. While the other researchers, whose methods have been discussed in this paper have not carried out indoor measurements, it is useful to compare Bernard's results with that of Liljegren and ABM as the latter was originally derived for indoor conditions. Figure 6 shows this comparison. The ABM formula clearly gives an indoor WBGT that is much too high. For comparison the figure also

shows results for a Gagge WBGT method (Equation 14) on which the ABM formula is based.

While the method of Bernard and Liljegren are close for indoor WBGT, it can be seen that the Liljegren results are about 5% less than that using the Bernard method. Liljegren did not test their formula indoors while Bernard did extensive testing. This is one reason that we use the Bernard formula for indoor WBGT calculations.

#### Comparison with our measurements

Figure 7 shows a comparison between typical indoor WBGT measurements and WBGT calculations using Equation 8. The WBGT readings were using a Quest



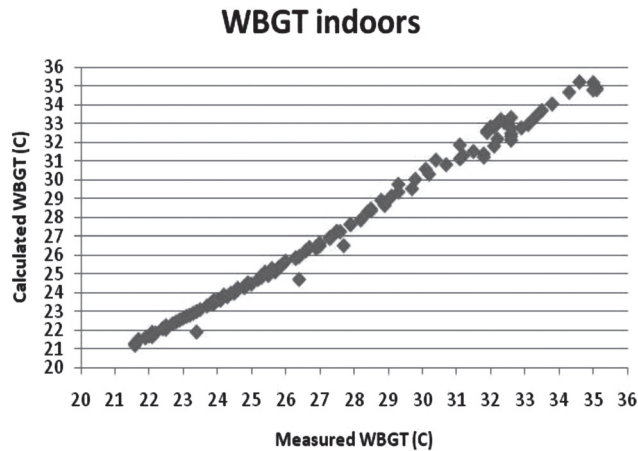


Fig. 8. Indoor WBGT calculations by Bernard compared to measured indoor WBGT values.

Same experimental conditions as for Fig. 7.

WBGT meter which also recorded the relative humidity and the air temperature, so it could be used to calculate WBGT from the Liljegren formula. Figure 8 shows that the agreement between theoretical and measured values is within  $0.5^{\circ}\text{C}$ , except for a few points where it was identified that there was a rapid rise in humidity and the  $T_{\text{nw}}$  had not reached equilibrium. The difference between the measured and calculated indoor WBGT has a  $\text{RMSE} = 0.47^{\circ}\text{C}$  for all points, and  $\text{RMSE} = 0.40^{\circ}\text{C}$  if the non-equilibrium points are removed.

## Overall Discussion and Conclusions

A number of methods and calculation “models” have been proposed for calculating the WBGT from standard meteorological data. Some of these models are empirical (Tonouchi *et al.*, ABM, Hunter, Bernard) and others are based on thermodynamic heat exchange principles (Dernedde and Gilbert, Liljegren *et al.*, Gaspar and Quintela). It is clear from our analysis that some WBGT formulas derived from standard meteorological data are better than others. We found that the Australian Bureau of Meteorology formula quoted on their web site is incorrect. Research based on the ABM formula (e.g. Hancock *et al.*<sup>37)</sup>) needs to be re-evaluated.

While there are differences between the calculated and measured WBGT using the “best models”, much of this can be attributed to differences in the measurement of temperature and humidity rather than errors in the formula. It should be noted that WBGT measurements with special equipment also have measurement errors<sup>25)</sup>. These include

the fact that the standard 150 mm diameter black globe takes up to 20 min to reach equilibrium so scattered cloud will also cause errors. Non-standard 50 mm diameter globes reach equilibrium more quickly, but give a slightly smaller equilibrium temperature. Electronic wet bulb temperature equipment may be less expensive but  $T_{\text{pw}}$  is measured rather than  $T_{\text{nw}}$ . Good quality WBGT instruments are generally large and bulky which means they are kept stationary rather than moving with the individual.

Hardcastle and Butler<sup>25)</sup> have compared a number of commercial WBGT meters and found differences of between  $1\text{--}2^{\circ}\text{C}$  in their WBGT results. Hence the small difference between measured values and calculated WBGT using the Liljegren method is less than the reported variability of measurement results.

### Weather station and solar radiation data

Typical weather stations record hourly (or more or less frequently) temperature, wind speed, and dew point. In addition, recordings are usually made of atmospheric pressure, rainfall, wind direction and visibility. Historical data going back decades or longer can be found from airports at most large cities of the world. We used a database including thousands of weather stations that is updated on a daily basis by the US National Climatic Data Centre at NOAA (National Oceanic and Atmospheric Administration, USA). Daily data (average, minimum, and maximum 24-h temperature; average wind speed; average humidity, usually in the form of dew point  $T_d$ ; and some other variables) are available free from the NOAA web site<sup>38)</sup> in the GSOD (Global Summary of the Day) files. Hourly data is available from the same web site or on CDs from NOAA at a modest cost (about US\$22 for 1 yr’s global data). Unfortunately the NOAA data does not usually include solar radiation, which is required for the most accurate estimates of WBGT outdoors.

The best source of actual daily solar radiation is the satellite data from the NASA GEWEX site. This supplies the average daily direct solar radiation for a  $100\text{ km} \times 100\text{ km}$  area for any latitude and longitude. The current database has data from 1983 to the present time. Useful data extracted from this site is the average daily short wave radiation (Average SR {day}) incident on that area of the globe and the maximum possible direct solar radiation (Max SR {day}), if there were no clouds.

The daily solar radiation data from NASA can be converted to hourly SR data using a formula<sup>39)</sup> available from the NOAA site<sup>40)</sup> that permits the calculation of the maximum direct and diffuse solar radiation for clear skies

for each hour of the day for any day in the year and for any latitude and longitude. This is the maximum solar radiation that can fall on an area per hour: Max SR {hour}.

The calculated hourly average solar radiation for a particular day is then given by:

**Equation 19:** Average SR{hour} = Max SR{hour} × Average SR{day} / Max SR{day}

This hourly solar radiation has both the diffuse and the direct component of solar radiation attenuated by the same amount. In practice, this is incorrect as the clouds do not attenuate the diffuse radiation to anywhere the same extent as they attenuate the direct radiation. A better approximation is difficult to find as the proportion of direct and diffuse radiation is very dependent on the type of cloud. Zhang *et al.*<sup>41)</sup> have used an empirical formula (including cloud cover) developed by Watanabe *et al.*<sup>42)</sup> for China and obtained good agreement with measurements.

It should be noted that for scattered clouds and rapidly varying levels of heat radiation, the WBGT meter cannot produce an accurate estimate of WBGT anyway as the globe takes up to 20 min to reach equilibrium.

#### *Future WBGT based on predicted climate change*

Future WBGT trends related to climate change will rely primarily on forecasted trends of daily temperature and humidity<sup>43)</sup>. Wind speeds are likely to change in less predictable ways. Solar radiation on clear days will be the same as now, but the future changes in cloud cover are difficult to forecast. For future outdoor WBGT predictions, certain assumptions about wind speed and cloud cover have to be made. The obvious assumption is that wind speed and cloud cover do not change. As WBGT indoors is not affected by solar radiation or wind speed then indoor WBGT trends can be estimated from future climate modeling trends in “indoors” locations where indoor temperature and humidity are the same as outdoors. This is a common situation in low income communities and countries where air conditioning is rare and windows are open or non-existent. This applies to residential buildings as well as to workshops and factories where poor people work<sup>44)</sup>. This allows us to estimate a WBGT field change<sup>45)</sup> using indoor data and then super-impose that field change on actual WBGT measurements for any location.

The ongoing climate change makes temporal and spatial variations of workplace heat exposure into key public health and occupational health issues in tropical and sub-tropical parts of the world. Our methods will improve the analysis of these variations at a local, regional and country

level. New initiatives for occupational health management will be necessary to protect the health and productivity of working people<sup>46)</sup>.

Our methods do not allow for WBGT calculation at a specific work-place because workplace conditions can be significantly different from conditions at the nearby meteorological station. While WBGT meters are still best for specific workplace conditions we are currently using the methods outlined in this paper to enable us to calculate specific workplace WBGTs from data obtained from cheap data loggers that record only humidity and temperature.

We conclude that the Liljegren formula for **WBGT outdoors** gave the most valid results, because it is based on basic physics heat exchange formula and has been extensively tested in the outdoors. For **WBGT indoors** we concluded that the best is the Bernard formula with  $T_g = T_a$  (assuming indoors with no local heat radiation source), because it has been well tested by Bernard and Pourmoghani.

These methods of calculating WBGT allow us to produce WBGT time trends going back to 1980 and beyond, and to incorporate climate change predictions for a location in order to estimate future WBGT values.

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