

TD Ameritrade's online application uses the maximum level of encryption supported by your browser. To ensure the maximum level is being used, always use the latest version of your browser. Strong encryption helps protect your information as it travels over the Internet.

Feedback

Call us at 800-454-9272
Download Application Forms

This is a secure application

Submit Additional Account Information

Thank you for choosing TD Ameritrade. Based on the information you provided, we will need some additional information before opening your account.

Here are the next steps:

- Print a hard copy of your application.
- Review the data you submitted and make any necessary changes.
- Sign the application.
- Submit any supporting documents, if applicable. See below for details.
- Return all the required paperwork via mail or fax

If you have any questions or would like to speak to a New Client Consultant, please use the Chat Now feature (when available) or call us at 800-454-9272.

STEP 1: Print your account application, review it for accuracy, and sign it.

Print application

If you're unable to print now, please call us at 800-454-9272 (24 hours a day) and we will help you get a copy of your account application. I can't print now.

STEP 2: Prepare supporting documents.

- Check that you entered the Social Security Numbers correctly for all applicants. If you did not, please fill out, print, and sign this <u>IRS</u>
 <u>Form W-9.</u>
- Provide a copy of a Social Security card or Individual Taxpayer Identification Number (ITIN) for each applicant.
- Provide a copy of a government-issued ID, such as a current passport, visa, or driver's license for each applicant.

STEP 3: Return the signed application and supporting documents to:

Fax:

1-866-468-6268

Regular mail:

TD Ameritrade, Inc. PO Box 2760 Omaha, NE 68103-2760

Overnight mail:

TD Ameritrade, Inc. 200 South 108th Ave. Omaha, NE 68154-2631

• Continue Print application