BMC Cancer



This Provisional PDF corresponds to the article as it appeared upon acceptance. Fully formatted PDF and full text (HTML) versions will be made available soon.

Correlation of SHOX2 Gene Amplification and DNA Methylation in Lung Cancer Tumors

BMC Cancer 2011, 11:102 doi:10.1186/1471-2407-11-102

Katja U Schneider (Katja.Schneider@med.uni-heidelberg.de)
Dimo Dietrich (dimo.dietrich@epigenomics.com)
Michael Fleischhacker (michael.fleischhacker@charite.de)
Gunda Leschber (Gunda.Leschber@elk-berlin.de)
Johannes Merk (Johannes.Merk@elk-berlin.de)
Frank Schaper (schaeper@pathoberlin.de)
Henk R Stapert (henk.stapert@biocartis.com)
Erik R Vossenaar (erik.vossenaar@biocartis.com)
Sabine Weickmann (sabine.weickmann@charite.de)
Volker Liebenberg (volker.liebenberg@metanomics-health.de)
Christoph Kneip (christoph.kneip@theracode.de)
Anke Seegebarth (Anke.Seegebarth@bavarian-nordic.com)
Fikret Erdogan (erdogan@atlas-biolabs.de)
Gudrun Rappold (Gudrun.Rappold@med.uni-heidelberg.de)
Bernd Schmidt (bernd.schmidt@medizin.uni-halle.de)

ISSN 1471-2407

Article type Research article

Submission date 9 September 2010

Acceptance date 22 March 2011

Publication date 22 March 2011

Article URL http://www.biomedcentral.com/1471-2407/11/102

Like all articles in BMC journals, this peer-reviewed article was published immediately upon acceptance. It can be downloaded, printed and distributed freely for any purposes (see copyright notice below).

Articles in BMC journals are listed in PubMed and archived at PubMed Central.

For information about publishing your research in BMC journals or any BioMed Central journal, go to

BMC Cancer



http://www.biomedcentral.com/info/authors/

Correlation of *SHOX2* Gene Amplification and DNA Methylation in Lung Cancer Tumors

Katja U. Schneider^{1*}, Dimo Dietrich^{2§*}, Michael Fleischhacker³, Gunda Leschber⁴, Johannes Merk⁴, Frank Schäper⁴, Henk R. Stapert⁵, Erik R. Vossenaar⁵, Sabine Weickmann⁶, Volker Liebenberg⁷, Christoph Kneip⁸, Anke Seegebarth⁹, Fikret Erdogan¹⁰, Gudrun Rappold¹, Bernd Schmidt¹¹

Email addresses:

KS: Katja.Schneider@med.uni-heidelberg.de

DD: dimo.dietrich@epigenomics.com

MF: michael.fleischhacker@charite.de

GL: Gunda.Leschber@elk-berlin.de

¹ University Hospital Heidelberg, Institute of Human Genetics, Germany

² Epigenomics AG, Berlin, Germany

³ Medizinische Klinik m.S. Onkologie Hämatologie, Charité-Universitätsmedizin, Berlin, Germany

⁴ ELK Berlin Chest Hospital, Germany

⁵ Biocartis B.V., Eindhoven, the Netherlands

⁶ Medizinische Klinik m.S. Infektiologie und Pneumologie, Pneumologie, Charité-Universitätsmedizin, Berlin, Germany

⁷ Metanomics Health GmbH, Berlin, Germany

⁸ Theracode GmbH, Mainz, Germany

⁹ Bavarian Nordic GmbH, Berlin, Germany

¹⁰ ATLAS Biolabs GmbH, Berlin, Germany

¹¹ Universitätsklinik und Poliklinik für Innere Medizin I, Universitätsklinikum Halle (Saale), Halle, Germany

[§]Corresponding author

^{*}These authors contributed equally to this work

JM: Johannes.Merk@elk-berlin.de

FS: schaeper@pathoberlin.de

HS: henk.stapert@biocartis.com

EV: erik.vossenaar@biocartis.com

SW: sabine.weickmann@charite.de

VL: volker.liebenberg@metanomics-health.de

CK: christoph.kneip@theracode.de

AS: Anke.Seegebarth@bavarian-nordic.com

FE: erdogan@atlas-biolabs.de

GR: Gudrun.Rappold@med.uni-heidelberg.de

BS: bernd.schmidt@medizin.uni-halle.de

Abstract

Background

DNA methylation in the *SHOX2* locus was previously used to reliably detect lung cancer in a group of critical controls, including 'cytologically negative' samples with no visible tumor cell content, at a high specificity based on the analysis of bronchial lavage samples. This study aimed to investigate, if the methylation correlates with *SHOX2* gene expression and/or copy number alterations. An amplification of the *SHOX2* gene locus together with the observed tumor-specific hypermethylation might explain the good performance of this marker in bronchial lavage samples.

Methods

SHOX2 expression, gene copy number and DNA methylation were determined in lung tumor tissues and matched morphologically normal adjacent tissues (NAT) from 55 lung cancer patients. Quantitative HeavyMethyl (HM) real-time PCR was used to detect *SHOX2* DNA methylation levels. *SHOX2* expression was assayed with quantitative real-time PCR, and copy numbers alterations were measured with conventional real-time PCR and array CGH.

Results

A hypermethylation of the *SHOX2* locus in tumor tissue as compared to the matched NAT from the same patient was detected in 96% of tumors from a group of 55 lung cancer patients. This correlated highly significantly with the frequent occurrence of copy number amplification (p<0.0001), while the expression of the *SHOX2* gene showed no difference.

Conclusions

Frequent gene amplification correlated with hypermethylation of the *SHOX2* gene locus. This concerted effect qualifies *SHOX2* DNA methylation as a biomarker for lung cancer diagnosis, especially when sensitive detection is needed, i.e. in bronchial lavage or blood samples.

Background

Lung cancer represents the second most common cancer in both men and women and accounts for about 15% of all cancer diagnoses [1]. In the absence of screening, lung cancer patients either exhibit symptoms or are accidentally diagnosed by clinical imaging performed for other indications. Patients suspected of having malignant lung disease usually undergo clinical investigation (workup) including CT-scanning of the thorax and bronchoscopy. The latter is preferentially applied to confirm a lung neoplasm by pathological assessment of tissue or a cytological specimen obtained during the procedure. A final diagnosis after the first bronchoscopy fails in about half of these patients [2], which requires additional invasive diagnostic procedures. Even when signs, symptoms and radiological findings are such that the clinical diagnosis of malignant lung disease appears obvious, it often takes considerable effort and invasive procedures to obtain tissue material suitable for definitively confirming the presence of malignant disease.

Ambiguous results following bronchoscopy are frequent (i.e. the presence of a malignancy cannot be confirmed), e.g. because the tumor is not visible endoscopically and cells obtained by brushing or aspiration do not allow the pathologist to confirm or exclude malignancy.

Biomarkers exhibit great potential for improving the management of cancer in clinical routine. So far, several biomarkers from genetic, proteomic and epigenetic approaches are available for clinical research purposes [3-5]. The use of DNA methylation as a biomarker is an emerging field that provides potential for advancing the clinical process of cancer diagnosis [6-10]. Methylation of DNA is an important epigenetic process involved in fundamental biological events such as development and cell differentiation [for review: 11]. Aberrant DNA methylation has been reported to play a major role in carcinogenesis [for review: 12], suggesting that DNA methylation analysis may be a valuable source for cancer biomarkers [13]. Recently, SHOX2 DNA methylation was shown to be a useful biomarker for detecting cancer patients at high specificity and sensitivity in a group of critical controls based on the analysis of bronchial lavage samples [14]. Interestingly, samples that were classified as 'cytologically negative' or 'inconclusive' due to no (or too few) visible tumor cell content could be identified as cancer-positive, based on their SHOX2 DNA methylation level.

SHOX2 has been identified as highly homologous to the short stature homeobox gene SHOX. Both homeodomain-transcription factors are involved in skeletogenesis, and the murine Shox2 gene has been shown to play a pivotal role during heart development [15-18].

Genomic gain of chromosome 3q involving the *SHOX2* gene has been recognized as one of the most prevalent and significant chromosomal rearrangements in lung cancer. [19-23]. The positive performance of *SHOX2* DNA methylation as a biomarker in cytologically negative bronchial lavage samples might be due to the concerted effects of locus amplification and DNA methylation of *SHOX2* in tumor cells. As a result, an increase of *SHOX2* DNA copies in tumor cells compared to normal cells also increases the *SHOX2* DNA methylation level in a mixed sample of tumor and normal cells as compared to the methylation level of normal cells alone. In this study the DNA methylation, gene expression and gene amplification of *SHOX2* in matched tumor and normal adjacent tissues (NAT) from 55 lung cancer patients were investigated.

Methods

Patients. The study was comprised of matched morphologically normal lung tissues and tumor tissues from 55 lung cancer patients who underwent surgery. Surgical samples were obtained from the ELK Berlin Chest Hospital (Berlin, Germany). Histological data (histological subtype and grade) can be found in Additional File 1. Appropriate consent in line with institutional requirements was obtained from all patients. The study protocol was approved by the local ethics committees. All samples were fixed with RNAlater and stored immediately at -80 ℃.

RNA Preparation. RNA was extracted using the RNeasy Mini Kit (Qiagen, Hilden, Germany), following the manufacturer's instructions. DNA contamination was eliminated by employing the RNase-Free DNase Set (Qiagen, Hilden, Germany). And RNA was reversely transcribed into cDNA using the Superscript First Strand Synthesis System for RT-PCR (Invitrogen, Carlsbad, CA). Nucleotide contents were measured on a Nanodrop[®] ND-1000 spectral photometer (Nanodrop Technologies, DE, USA).

DNA Extraction. Washed research sperm (NW Andrology & Cryobank Inc., Spokane, WA, USA) was lysed as previously described [24]. Tumor tissues were lysed by adding 100 µl lysis buffer (50 mM Tris pH 8.4, 1 mM EDTA, 0.5 % [v/v] Tween®20) and proteinase K (20 mg/ml, Carl Roth, Karlsruhe, Germany) and incubated for 8 h at 60 °C and 1000 rpm in a thermomixer. Another 10 µl proteinase K was added and the samples were incubated for another 4 h. Eighty µl of the lysate was subjected to the bisulfite conversion reaction as described below. Genomic DNA from the lysate was extracted as follows: Twenty µl tumor tissue lysate was mixed with 180 µl water, 250 µl binding buffer (6 M guanidiniumthiocyanate, 0.1 M Tris; pH 7.5) and 250 µl ethanol (molecular biology grade, \geq 99,8 %). The mixture was transferred onto a NucleoSpin Extract II Column (Macherey & Nagel, Dueren, Germany) and was centrifuged at 14,000 x g for 3 min, and the flow-through was discarded. The immobilized DNA was washed with 700 µl wash buffer (150 mM Tris pH 7.4, 85 % ethanol) followed by three rounds of centrifugation (14,000x g, 1 min). The spin column was incubated for 10 min at 60 °C with open lids in a thermomixer in order to evaporate residual ethanol. Forty µl water was added to the centre of the membrane and incubated for 1 min. The DNA was eluted by centrifugation for 1 min at 14,000x q.

DNA concentration was quantified using a Nanodrop[®] ND-1000 spectral photometer (Nanodrop Technologies, DE, USA).

Bisulfite Conversion. Lysates from tumor tissues, universally methylated DNA (CpGenomeTM Universal Methylated DNA, Millipore, MA, USA), and extracted DNA from sperm were filled up with lysis buffer to a final volume of 80 μl and treated as follows: Eighty μl bisulfite reagent (65 % ABS, pH 5.3 [TIB Chemicals, Mannheim, Germany]) and 40 μl denaturation reagent (0.07 g/ml Trolox [Sigma-Aldrich, St. Louis, MO] in THFA [VWR International, Darmstadt, Germany]) were added and the mixture was incubated for 45 min at 85 °C and 1,000 rpm in a thermomixer. Two hundred and fifty μl ethanol and 250 μl binding buffer were added and the bisulfite converted DNA was extracted as described above with the following modification: washing was carried out with 700 μl desulphonation buffer (250 mM NaOH, 75 % ethanol) after the first washing step.

DNA concentration was quantified via UV spectrophotometry as described above. Bisulfite converted sperm DNA (known to be unmethylated at many loci [25]) and converted universally methylated DNA were mixed to produce samples with a defined percentage of methylation.

SHOX2 DNA Methylation Real-time PCR Assays. Relative DNA methylation of the SHOX2 locus compared to total DNA (determined via ACTB reference in a duplex PCR reaction) was quantified using the Epi proLung BL real-time PCR kit (Epigenomics AG, Berlin, Germany) following the instructions for use, but only 0.25 μ l DNA were subjected to PCR.

Relative DNA methylation of the SHOX2 locus referred to total DNA as determined with a methylation-unspecific SHOX2 assay was analyzed in 20 μl duplex PCR reaction with the following composition: Thirty-five mM Tris, pH 8.4, 6 mM MgCl₂, 50 mM KCl, 5 % glycerol, 0.25 mM each dNTP, 3 U FastStart Taq DNA polymerase [GMP grade, Roche Diagnostics, Mannheim, Germany], primers (0.3 μM 5'-5'-ctctttctattctctcttc-3', ggttttgagtaattaatagaaat-3', 0.3 μΜ 8.0 5'gttttttggatagttaggtaat-3', 0.8 µM 5'-cctcctaccttctaaccc-3'), 1.5 µM each blocker (5'taatttttgtttgtttgtttgattggggttgtatga-SpacerC3-3', 5'-acccaacttaaacaacaaacccttta-SpacerC3-3'), 0.6 μM each detection probe (5'-6-R6G-tgaatttgttgatttttgtgggt-BHQ1-3', 5'-6-FAM-ctcgtacgacccgatcg-BBQ-650-3') and 20 ng DNA (according to UV quantitation). The same PCR cycling was used as described in the instructions for use of the Epi *pro*Lung BL real-time PCR kit.

For each sample and each of the two assays as described above, the relative methylation values were determined using the $\Delta\Delta$ CT method [26,27]. Bisulfite converted universally methylated DNA (as described above) was used as reference DNA to transform Δ CT into $\Delta\Delta$ CT. Therefore, a $\Delta\Delta$ CT_{Sample} = 0 refers to 100% methylated DNA.

SHOX2 Copy Number Real-time PCR Assay. The methylation-unspecific quantification of the total amount of bisulfite converted SHOX2 copies was performed in 20 μl PCR reaction with the following composition: Tris, pH, MgCl₂, KCl, glycerol, dNTPs, FastStart Taq DNA polymerase as described above, 0.75 μM each primer (forward: 5'-ggttttgagtaattaatagaaat-3', reverse: 5'-ctctttctattctcttct-3'), 0.3 μM detection probe (5'-6-FAM-tgaatttgttgatttttgtgggt-BHQ1-3') and 20 ng DNA (according to UV quantitation). Ten ng of bisulfite converted DNAs (0 %, 25 %, 50 %, 75 %, and 100 % methylated) were used as standards to convert the CT of a given sample into ng of DNA. Each methylation mixture and each sample were measured in triplicates and the mean was calculated.

PCR was performed using a 7500 Fast Real-Time PCR machine (Applied Biosystems, CA, USA) using the following temperature profile: 15min at 95 °C of initial denaturation followed by 45 cycles with 15s, 95 °C and 30s, 58 °C.

SHOX2 qRT PCR Assay. qPCR was carried out in 20 μl reaction with the composition as described above but with the following oligonucleotides:

SHOX2 variants a and b: forward: 5'-gtgttctcataggggccgccagc-3', reverse: 5'-acagcgctgtccagctgcagctgcg, probe: 5'-FAM-tcgcaccttatgtcaacgtaggtgc-BHQ1-3'

SHOX2a (NM_006884): forward primer and probe as depicted for both variants, reverse: 5'-ggcgtcacgttgcaatgactat-3'

SHOX2b (NM_003030): forward primer and probe as depicted for both variants, reverse: 5'-cagctgcgcctgaacctgc-3'

HPRT1 (NM_000194): forward: 5'-tgatagatccattcctatgactgtaga-3', reverse: aagacattctttccagttaaagttgag-3', probe: 5'-FAM-cccctgttgactggtcattacaatagctc-BHQ1-3'

SDHA (NM_004168): forward: 5'-tgggaacaagagggcatctg-3', reverse: 5'-ccaccactgcatcaaattcatg, probe: 5'-FAM-ccatttctgctcagtatccagtagtgg-BHQ1-3'

PCRs were performed using a 7500 Fast Real-Time PCR machine (Applied Biosystems, CA, USA) with the following temperature profile: $30min / 25 \,^{\circ}$ C, $15min / 95 \,^{\circ}$ C and 40 cycles with $15s / 95 \,^{\circ}$ C and $1min / 60 \,^{\circ}$ C.

Array CGH. Whole-genome array comparative genomic hybridisation (CGH) analysis was performed using a 1M oligonucleotide array (Agilent, Santa Clara, CA) according to protocols provided by the manufacturer. Image analysis, normalization and annotation were based on Feature Extraction 9.1 (Agilent, Santa Clara, CA) using the default settings, and visualization of data was performed with the DNA Analytics software (Agilent, Santa Clara, CA). DNA from the matched NAT tissue was used as a reference sample for the respective tumor DNA sample.

Statistical Analysis. The Kendall's tau and Spearman rank correlation were used to test whether DNA methylation and gene amplification were statistically dependent. One-sided p-values were reported. The Wilcoxon Rank-Sum was used to test wether SHOX2 DNA methylation, gene amplification and RNA expression differed between the histological tumor subtypes.

Results

SHOX2 DNA methylation has previously been reported to be applicable for the diagnosis of lung cancer based on the analysis of bronchial lavage samples [14]. In this study, the SHOX2 DNA methylation was quantified in tumor tissues and morphologically normal adjacent tissues from 55 lung cancer patients. In brief, this assay represented a duplex real-time PCR consisting of a HeavyMethyl (HM) assay [28] for sensitive and quantitative detection of SHOX2 DNA methylation (promoter region of transcript variant b [14]) and a reference PCR for quantification of the total DNA using the ACTB locus. A response curve of this assay is given in figure 1 with different mixtures of bisulfite converted DNA from sperm (known to be unmethylated at many loci [25]) and bisulfite converted DNA from artificially methylated DNA. The assay allowed for highly accurate quantification of the SHOX2 DNA methylation over a broad range of relative methylation of the template DNA.

As indicated in **figure 2**, *SHOX2* was methylated in the vast majority of tumors. Ninety-six per cent (53 out of 55) of matched pairs showed a higher methylation level in tumor tissues as compared to the matched NAT from the same patient. The analyzed SHOX2 was significantly higher methylated in squamous cell carcinomas as compared to adenocarcinomas (p = 0,0006 [Wilcoxon Rank-Sum test], **Additional File 1**). Low *SHOX2* DNA methylation levels were also present in 55% (30 out of 55) of the NAT ranging from 0.01% to 0.3%. Interestingly, the *SHOX2* methylation level of three patients' DNAs was above the theoretically expected maximum of 100% (patient #1: 291%, patient #2: 130%, patient #3: 122%). This observation is unlikely to be a measurement artefact since the response curve in **figure 1** showed high accuracy of the detection assay.

DNA methylation within the promoter region of a gene is known to be part of a regulatory mechanism that is able to silence gene expression [for review: 29]. The correlation between *SHOX2* DNA methylation and gene expression was analyzed with three different quantitative real-time PCR assays. Two assays that were specific for the transcript variants *SHOX2*a and *SHOX2*b, respectively, which are suggested to be transcribed from alternative promoters [15] were designed. The third assay was designed to detect the total amount of *SHOX2* RNA transcripts. The relative expression level of the two *SHOX2a* and *b* variants alone, as well as the total amount of *SHOX2* RNA in tumor tissues and normal tissues, is shown in figure 3 and Additional File 1. A downregulation of *SHOX2* expression due to a hypermethylation of the *SHOX2* region in tumor tissues could not be observed. Contrarily, the *SHOX2* expression seemed slightly elevated in tumor tissues, however, this was not statistically significant.

Genomic gain on chromosome 3q, where *SHOX2* is located, has been recognized as one of the most prevalent and significant alterations in lung cancer [19-23]. Therefore, the *SHOX2* copy numbers were analyzed in order to investigate a potential correlation of *SHOX2* DNA methylation and gene amplification. Quantities of *SHOX2* copy numbers were characterized by the ratio of total *SHOX2* DNA (to the total amount of DNA). The amount of total DNA was quantified by UV spectrophotometry. Quantities of *SHOX2* copies were measured using a real-time PCR assay which specifically amplifies bisulfite converted copies of the *SHOX2* gene (methylated and unmethylated). Even though the primers used for this assay did not include CpG islands, a PCR bias (i.e. preferred amplification of unmethylated or methylated DNA), had to be excluded [30-32]. Otherwise, a more efficient amplification of methylated DNA would result in overestimated *SHOX2* copy numbers in methylated specimens. Therefore, mixtures (0 to 100%) of bisulfite converted DNA

from sperm and from artificially methylated DNA were analyzed with respect to a potential PCR bias. 20 ng DNA (according to UV) was subjected to a triplicate real-time PCR analysis. The resulting CT were 28.70 ± 0.33 (0% mixture), 28.55 ± 0.13 (25%), 28.54 ± 0.30 (50%), 28.37 ± 0.12 (75%), and 28.16 ± 0.11 (100%), respectively, indicating that no significant PCR bias exists for this assay. The determined SHOX2 copy numbers in relation to DNA methylation in the 55 tumor tissue samples is shown in **figure 4** and **Additional File 1**. High SHOX2 DNA methylation was found to correlate strongly with gene amplification (p = 0.0002 [Kendall's tau rank correlation], p < 0.0001 [Spearman rank correlation]). Amplification of the SHOX2 gene locus did not differ significantly between adenoand squamous cell carcinomas.

DNA methylation of the *SHOX2* locus as shown in **figure 4** was determined using a *SHOX2/ACTB* duplex real-time PCR. The *SHOX2* assay specifically amplified methylated *SHOX2* gene copies, while the *ACTB* primers amplified methylated and unmethylated copies of the *ACTB* gene. Thus, it cannot be excluded that the apparent higher relative *SHOX2* methylation in tumors with *SHOX2* gene amplification is simply due to the presence of higher numbers of total *SHOX2* copies and therefore also a higher number of methylated copies. This would result in an overestimation of the relative methylation in samples with amplification of the *SHOX2* locus. A sample where both *SHOX2* gene copies are methylated would result in a methylation level of 100 %. However, a methylation level of 200 % would indicate that the *SHOX2* locus is duplicated when a different locus, i.e. *ACTB*, is used for quantification of the total DNA. Thus, the apparent relative methylation of the *SHOX2* locus correlates with the copy numbers due to the usage of a different locus as a reference assay. To circumvent this overestimation of relative *SHOX2* methylation a reference assay which is located at the same locus was applied, where completely

methylated SHOX2 gene is determined as 100%, independent of agene amplification. Thus, a duplex PCR was developed, where methylated SHOX2 copies were directly correlated to the total copy number of the SHOX2 gene itself. The correlation of the SHOX2 methylation as determined with an ACTB and a SHOX2 assay for quantifying total DNA is shown in **figure 5** and **Additional File 1**. Using this duplex assay, none of the samples was determined as methylated above 100%. This confirmed that methylation determined by the ACTB reference assay was overestimated for samples showing gene amplification. However, the DNA methylation levels quantified by both reference assays showed strong correlation (p < 0.0001 [Kendall's tau and Spearman rank correlation]). In addition, DNA methylation quantified with the SHOX2 reference assay still showed a significant correlation with gene amplification (p = 0.002 [Kendall's tau and Spearman rank correlation]).

Tumor tissue derived from patient #1 showed a very high methylation rate of 291% (referred to *ACTB*) and 46% (referred to total *SHOX2* copies), respectively, as well as a strong copy number amplification of the *SHOX2* gene (4.9 fold). This tumor DNA was analyzed in more detail using array CGH technology. A summary of the CGH results are depicted in **figure 6** showing that the complete q arm of chromosome 3 is overrepresented in the tumor. Taken together, this data clearly demonstrate that the *SHOX2* locus is highly amplified in the tissue derived from patient #1. In summary, the presented results indicate that DNA methylation of the *SHOX2* gene highly correlates with the amplification of its chromosomal location.

Discussion

SHOX2 DNA methylation, operating as a biomarker at a high specificity and sensitivity in a group of lung cancer patients and critical controls based on the analysis of bronchial lavage samples, has recently been proven to be a suitable means for diagnosing lung cancer [14]. The biomarker also worked with samples that contained no visible tumor cell content. Since it has also been found that genomic gain at chromosome 3g, including SHOX2, is one of the most prevalent and significant alterations in lung cancer [19-23], the objective of this study was to investigate the relationship between gene amplification, expression and DNA methylation of SHOX2. In this study, it was shown that in 96% of all cases of lung tumor patients, the SHOX2 gene is hypermethylated and frequently accompanied by increased copy numbers of the respective locus. Hence, the positive performance of the SHOX2 DNA methylation as a biomarker in cytologically negative bronchial lavage samples might be due to a correlation of locus amplification and DNA methylation in tumor cells. Genomic amplification did not lead to a statistically significant higher expression of SHOX2 a or b transcripts as compared to the respective NAT. However, it has to be considered that SHOX2 mRNA levels were measured in homogenized (lysed) tumor tissues. Therefore, the extracted mRNA from tumor tissues is susceptible to contamination by non-neoplastic cells. This contamination might mask tumor-specific alterations. Such contamination affects mRNA expression analyses much more dramatically as compared to DNA methylation and gene amplification since the expected ranges (fold changes) of mRNA expression between different cell types can be much higher. In cancer research, the development of laser microdissection (LMD) systems has addressed this dilemma and could be implemented in the future to study SHOX2 expression in distinct tumor cell types.

Interestingly, NAT also showed low levels of methylation (< 0.3%). This observation might arise from a potential field effect, leading to alterations of methylation in normal components adjacent to the tumor, or from the existence of a subpopulation of cells with similarities to the tumor cells on an epigenetic level. Alterations of methylation in NAT and the existence of a subpopulation of cells within the normal epithelia with epigenetic similarities to the tumor cells have previously been reported in several cancers [33,34]. In addition, tumor development and progression occur as an interaction between tumor cells and their stromal environment [for review: 35,36], and the concept of epithelial to mesenchymal transition (EMT) as a driver of tumor progression has become more important in recent years [37,38]. Thus, cells, which might not allow for a morphological cancer diagnosis do already harbour the cancerogenic information by their epigenetic state. However, in order to address the question of whether methylation in NAT comes from such a field effect or is also present in tissue from healthy individuals, normal components at larger distances from the tumor or in tissue from healthy controls would have to be analyzed.

Both, a potential field effect on an epigenetic level, as well as a concerted mechanism of gene amplification and DNA methylation, renders DNA methylation an attractive source of biomarkers for the diagnosis of cancer in body fluids where sensitive detection is required. The reinforced epigenetic signal, together with chromosomal rearrangements and thus locus amplifications, may be part of a cellular mechanism during tumorigenesis. Therefore, DNA methylation may be preferrentially employed as a diagnostic test compared to methods based on cell counting. Additionally, the detection and accurate quantification of DNA is easier as compared to protein and RNA, due to the higher stability of DNA in quantitative real-time PCR. This study also indicates that a combination of genome-wide DNA methylation analysis, i.e. MeDIP and DMH, and CGH is effective for the screening of candidate

marker genes and therefore might also influence the discovery of novel biomarkers for clinical applications. A multiplexing of such markers, ideally from different chromosomes might further improve a diagnostic test.

However, the functional relationship between DNA methylation and amplification as well as the underlying pathomechanism remains to be elucidated. It is not yet clear whether DNA methylation is a response reaction to locus amplification or if DNA hypermethylation promotes destabilization of the genome and with that gene amplification. However, it is well acknowledged that a genome-wide hypomethylation induces chromosomal instability [for review: 11] and that genome-wide hypomethylation in cancer goes hand-in-hand with gene-specific hypermethylation, e.g. of tumor suppressor genes [for review: 39]. Thus, SHOX2 hypermethylation in lung cancer might be indicative of an overall hypomethylation of the corresponding chromosomal region and therefore of genetic instability which results in gene amplification.

Conclusions

The tumor-specific hypermethylation of *SHOX2* and its frequent gene amplification in lung cancer renders *SHOX2* DNA methylation is an attractive biomarker for lung cancer when sensitive detection is desired, i.e. in bronchial lavage specimens.

Abbreviations

ABS Ammonium Bisulfite, BL Bronchial Lavage, CGH Comparative Genomic Hybridization, CT Cycle Treshold, DMH Differential Methylation Hybridization, EDTA Ethylenediaminetetraacetic Acid, HM HeavyMethyl, MeDIP Methylated DNA

Immunoprecipitation, NAT Normal Adjacent Tissues, *SHOX2* Short Stature Homeobox 2, THFA Tetrahydrofurfuryl Alcohol

Competing interests

The authors DD, VL, CK, and AS, are or have been employees and/or shareholders of Epigenomics AG (Berlin, Germany), a company that aims to commercialize DNA methylation markers. The other authors report to have no conflict of interest regarding the topic of the article.

Authors' contributions

MF, DD, and KS drafted the manuscript, conceived and coordinated the study. BS, VL, CK, and GR participated in the design of the study and its supervision and revised the manuscript. GL, SW, FS and JM provided and characterized the sample material. AS performed the real-time PCR experiments. FE conducted the array CGH experiments and analysis. All authors read and approved the final version of the manuscript.

References

- 1. Jemal A, Siegel R, Ward E, Hao Y, Xu J, Murray T, Thun MJ. Cancer statistics, 2008. *CA Cancer J Clin* 2008, 58:71-96.
- 2. Roth K, Hardie JA, Andreassen AH, Leh F, Eagan TM. Predictors of diagnostic yield in bronchoscopy: a retrospective cohort study comparing different combinations of sampling techniques. *BMC Pulm Med*, 2008 8:2.
- 3. Greenberg AK, Lee MS: **Biomarkers for lung cancer: clinical uses.** *Curr Opin Pulm Med* 2007, 13:249-55.
- 4. Chorostowska-Wynimko J, Szpechcinski A: The impact of genetic markers on the diagnosis of lung cancer: a current perspective. *J Thorac Oncol* 2007, 2:1044-1051.
- 5. Fleischhacker M, Schmidt B: Circulating nucleic acids (CNAs) and cancer-a survey. *Biochim Biophys Acta* 2007, **1775**:181-232.
- Schmiemann V, Böcking A, Kazimirek M, Onofre AS, Gabbert HE, Kappes R, Gerharz CD, Grote HJ: Methylation assay for the diagnosis of lung cancer on bronchial aspirates: a cohort study. Clin Cancer Res 2005, 11:7728-7734.
- 7. Anglim PP, Alonzo TA, Laird-Offringa IA: **DNA** methylation-based biomarkers for early detection of non-small cell lung cancer: an update. *Mol Cancer* 2008, **7**:81.
- 8. Anglim PP, Galler JS, Koss MN, Hagen JA, Turla S, Campan M, Weisenberger DJ, Laird PW, Siegmund KD, Laird-Offringa IA: **Identification** of a panel of sensitive and specific **DNA** methylation markers for squamous cell lung cancer. Mol Cancer 2008, 7:62.
- 9. Ehrich M, Field JK, Liloglou T, Xinarianos G, Oeth P, Nelson MR, Cantor CR, van den Boom D: Cytosine methylation profiles as a molecular marker in non-small cell lung cancer. *Cancer Res* 2006, **66**:10911-10918.
- 10. Daskalos A, Nikolaidis G, Xinarianos G, Savvari P, Cassidy A, Zakopoulou R, Kotsinas A, Gorgoulis V, Field JK, Liloglou T: Hypomethylation of retrotransposable elements correlates with genomic instability in non-small cell lung cancer. *Int J Cancer* 2009, 124:81-87.
- 11. Robertson KD: **DNA methylation and human disease.** *Nat Rev Genet* 2005, **6**:597-610.
- 12. Ting AH, McGarvey KM, Baylin SB: The cancer epigenome--components and functional correlates. *Genes Dev* 2006, **20**:3215-3231.
- 13. Laird PW: **The power and the promise of DNA methylation markers.** *Nat Rev Cancer* 2003. **3**:253-266.
- 14. Schmidt B, Liebenberg V, Dietrich D, Schlegel T, Kneip C, Seegebarth A, Seemann S, Distler J, Tetzner R, Weickmann S, Wille U, Liloglou T, Walshaw M, Fleischhacker M, Witt C, Field JK: SHOX2 DNA Methylation is a Biomarker for the Diagnosis of Lung Cancer Based on Bronchial Aspirates. *BMC Cancer* 2010, **10**:600.
- 15. Blaschke RJ, Monaghan AP, Schiller S, Schechinger B, Rao E, Padilla-Nash H, Ried T, Rappold GA: **SHOT**, a **SHOX-related homeobox gene**, is implicated in craniofacial, brain, heart, and limb development. *Proc Natl Acad Sci U S A* 1998, **95**:2406-2411.

- 16. Blaschke RJ, Hahurij ND, Kuijper S, Just S, Wisse LJ, Deissler K, Maxelon T, Anastassiadis K, Spitzer J, Hardt SE, Schöler H, Feitsma H, Rottbauer W, Blum M, Meijlink F, Rappold G, Gittenberger-de Groot AC: Targeted mutation reveals essential functions of the homeodomain transcription factor Shox2 in sinoatrial and pacemaking development. Circulation 2007, 115:1830-1838.
- 17. Clement-Jones M, Schiller S, Rao E, Blaschke RJ, Zuniga A, Zeller R, Robson SC, Binder G, Glass I, Strachan T, Lindsay S, Rappold GA. **The short stature** homeobox gene SHOX is involved in skeletal abnormalities in Turner syndrome. *Hum Mol Genet* 2000, **9**:695-702.
- 18. Marchini A, Rappold G, Schneider KU. **SHOX at a glance: from gene to protein.** *Arch Physiol Biochem* 2007, **113**:116-123.
- 19. Qian J, Massion PP: Role of chromosome 3q amplification in lung cancer. *J Thorac Oncol* 2008, **3**:212-5.
- 20. Shen H, Gao W, Wu YJ, Qiu HR, Shu YQ: Multicolor fluorescence in situ hybridization and comparative genomic hybridization reveal molecular events in lung adenocarcinomas and squamous cell lung carcinomas. *Biomed Pharmacother* 2009, **63**:396-403.
- 21. Dehan E, Ben-Dor A, Liao W, Lipson D, Frimer H, Rienstein S, Simansky D, Krupsky M, Yaron P, Friedman E, Rechavi G, Perlman M, Aviram-Goldring A, Izraeli S, Bittner M, Yakhini Z, Kaminski N: **Chromosomal aberrations and gene expression profiles in non-small cell lung cancer.** Lung Cancer 2007, **56**:175-84.
- 22. Yen CC, Liang SC, Jong YJ, Chen YJ, Lin CH, Chen YM, Wu YC, Su WC, Huang CY, Tseng SW, Whang-Peng J: Chromosomal aberrations of malignant pleural effusions of lung adenocarcinoma: different cytogenetic changes are correlated with genders and smoking habits. Lung Cancer 2007, 57:292-301.
- 23. Huang YT, Heist RS, Chirieac LR, Lin X, Skaug V, Zienolddiny S, Haugen A, Wu MC, Wang Z, Su L, Asomaning K, Christiani DC: **Genome-wide analysis of survival in early-stage non-small-cell lung cancer.** *J Clin Oncol* 2009, 27:2660-7.
- 24. Kneip C, Schmidt B, Fleischhacker M, Seegebarth A, Lewin J, Flemming N, Seemann S, Schlegel T, Witt C, Liebenberg V, Dietrich D: A novel method for sensitive and specific detection of DNA methylation biomarkers based on DNA restriction during PCR cycling. *Biotechniques* 2009, 47:737-44.
- 25. Down TA, Rakyan VK, Turner DJ, Flicek P, Li H, Kulesha E, Gräf S, Johnson N, Herrero J, Tomazou EM, Thorne NP, Bäckdahl L, Herberth M, Howe KL, Jackson DK, Miretti MM, Marioni JC, Birney E, Hubbard TJ, Durbin R, Tavaré S, Beck S: A Bayesian deconvolution strategy for immunoprecipitation-based DNA methylome analysis. *Nat Biotechnol* 2008, **26**:779-85.
- 26. Livak KJ, Schmittgen TD: Analysis of relative gene expression data using real-time quantitative PCR and the 2(-Delta Delta C(T)) Method. *Methods* 2001, 25:402-8.
- 27. Winer J, Jung CK, Shackel I, Williams PM: **Development and validation of real-time quantitative reverse transcriptase-polymerase chain reaction for monitoring gene expression in cardiac myocytes in vitro.** *Anal Biochem* 1999, **270**:41-9.
- 28. Cottrell SE, Distler J, Goodman NS, Mooney SH, Kluth A, Olek A, Schwope I, Tetzner R, Ziebarth H, Berlin K: A real-time PCR assay for DNA-

- methylation using methylation-specific blockers. *Nucleic Acids Res* 2004, **32**:e10.
- 29. Herman JG, Baylin SB: **Gene silencing in cancer in association with promoter hypermethylation.** *N Engl J Med* 2003, **349**:2042-2054.
- 30. Warnecke PM, Stirzaker C, Melki JR, Millar DS, Paul CL, Clark SJ: **Detection** and measurement of PCR bias in quantitative methylation analysis of bisulphite-treated DNA. *Nucleic Acids Res* 1997, 25:4422-4426.
- 31. Wojdacz TK, Borgbo T, Hansen LL: Primer design versus PCR bias in methylation independent PCR amplifications. *Epigenetics* 2009, 4:231-234.
- 32. Shen L, Guo Y, Chen X, Ahmed S, Issa JP: **Optimizing annealing temperature overcomes bias in bisulfite PCR methylation analysis.** *Biotechniques* 2007, 42:48-52.
- 33. Yan PS, Venkataramu C, Ibrahim A, Liu JC, Shen RZ, Diaz NM, Centeno B, Weber F, Leu YW, Shapiro CL, Eng C, Yeatman TJ, Huang TH. **Mapping geographic zones of cancer risk with epigenetic biomarkers in normal breast tissue.** *Clin Cancer Res* 2006, **12**:6626-6636.
- 34. Dietrich D, Lesche R, Tetzner R, Krispin M, Dietrich J, Haedicke W, Schuster M, Kristiansen G: Analysis of DNA Methylation of Multiple Genes in Microdissected Cells From Formalin-fixed and Paraffin-embedded Tissues. *J Histochem Cytochem* 2009, **57**:477-489.
- 35. Witz IP: Tumor-microenvironment interactions: dangerous liaisons. *Adv Cancer Res* 2008, **100**:203-229.
- 36.Li H, Fan X, Houghton J: **Tumor microenvironment: the role of the tumor stroma in cancer.** *J Cell Biochem* 2007, **101**:805-815.
- 37. Guarino M, Rubino B, Ballabio G: **The role of epithelial-mesenchymal transition in cancer pathology.** *Pathology* 2007, **39**:305-318.
- 38. Soltermann A, Tischler V, Arbogast S, Braun J, Probst-Hensch N, Weder W, Moch H, Kristiansen G: **Prognostic significance of epithelial-mesenchymal and mesenchymal-epithelial transition protein expression in non-small cell lung cancer.** Clin Cancer Res 2008, **14**:7430-7437.
- 39. Ehrlich M: Cancer-linked DNA hypomethylation and its relationship to hypermethylation. *Curr Top Microbiol Immunol* 2006, **310**:251-274.

Figure legends

- **Figure 1:** Response curve for the quantification of *SHOX2* DNA methylation. Mixtures of bisulfite converted DNA from sperm and bisulfite converted artificially methylated DNA were used as template DNA. Each methylation mixture (0, 0.8, 1.6, 3.1, 6.2, 12.5, 25, 50, and 100%) was measured in five replicates.
- **Figure 2:** SHOX2 DNA methylation in tumor tissue and morphologically normal adjacent tissue (NAT) from 55 lung cancer patients. Ninety-six percent (53/55) of patients exhibited a higher methylation value in tumor tissue as compared to the

matched NAT. Fifty-five (30/55) of the NAT showed a low SHOX2 methylation of 0.01

to 0.3%. SHOX2 DNA methylation levels in three tumors were significantly higher

than 100%.

Figure 3: SHOX2 RNA expression in tumor tissue and morphologically normal

adjacent tissue (NAT) from lung cancer patients. Three gRT-PCR assays specific for

both variants and variant a (NM 006884) and b (NM 003030), respectively, were

used. Measurements were carried out in triplicates and normalized to SDHA and

HPRT1 genes. Valid results were obtained for NAT and tumor tissues from 51 lung

cancer patients.

Figure 4: Correlation of gene amplification and DNA methylation of the SHOX2

locus. SHOX2 copy numbers were determined by relating the total amount of SHOX2

copies (determined with real-time PCR) to the amount of total DNA as quantified by

UV. Methylation of the SHOX2 locus was measured using a duplex PCR consisting

of a HM assay for sensitive quantification of methylated SHOX2 copies and an ACTB

reference assay. Means of a triplicate measurement are shown. Gene amplification

and DNA methylation correlate highly (p = 0.0002).

Figure 5: Correlation of SHOX2 methylation in 55 tumors as determined using ACTB

and SHOX2 as references. Left: Scatter plot of SHOX2 methylation. SHOX2

methylation was determined with an ACTB reference assay (x-axis) and a

methylation unspecific SHOX2 reference assay (y-axis), respectively, for

quantification of total DNA in a duplex PCR. Means of a triplicate measurement are

shown. Right: Scatter plot of ranks. The methylation values as determined with both

reference assays were ranked and the respective ranks were correlated.

Figure 6: Summary of comparative genomic hybridization. Abnormalities identified in

tumor tissue from patient #1 as compared to the corresponding NAT. Chromosomal

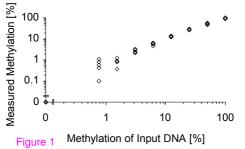
amplification is clearly demonstrated for 3q comprising the SHOX2 locus.

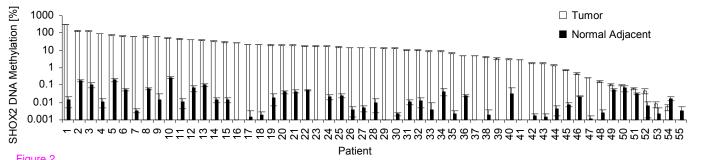
Description of Additional Data File

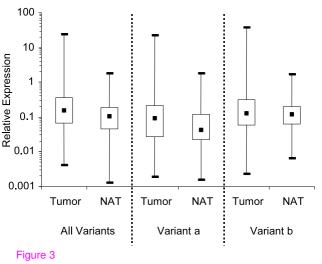
Additional file 1: Patient information and *SHOX2* data.

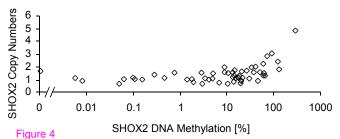
- 21 -

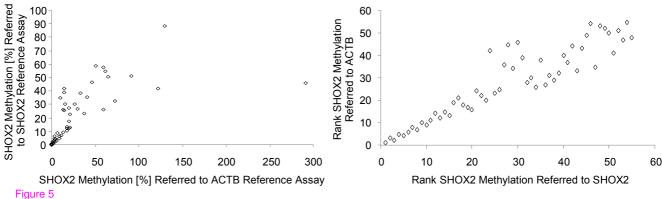
This excel spreadsheet (.xls) contains the histological subtypes and the measured SHOX2 methylation, gene amplification and expression data for each patient.

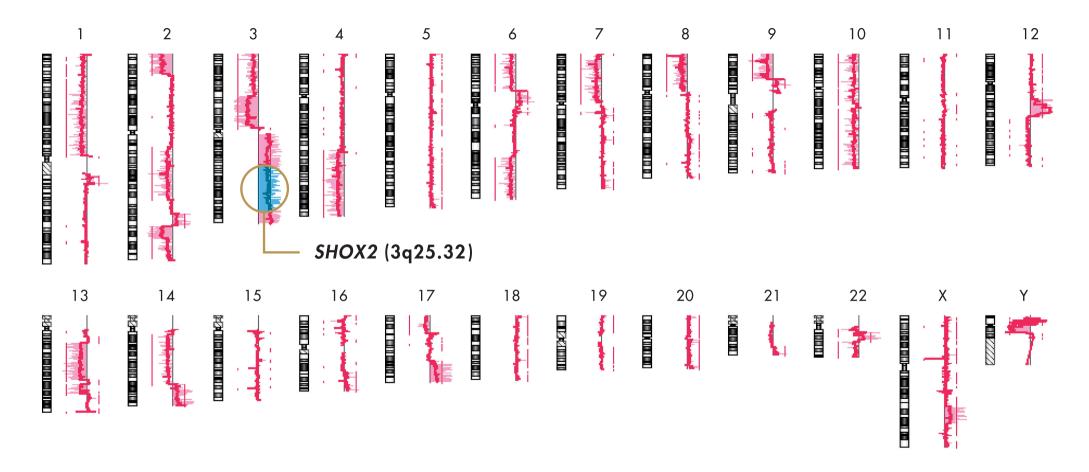












Additional files provided with this submission:

Additional file 1: Additional File 1.xls, 35K http://www.biomedcentral.com/imedia/1471372104529009/supp1.xls