DAX

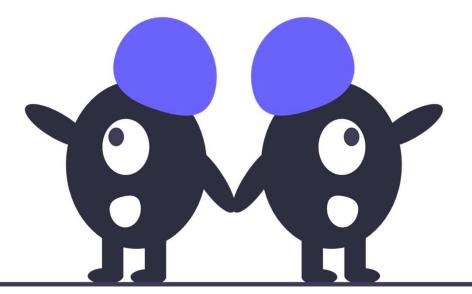
FUNDAMENTALS

DAX

COLUMN

MEASURE

Sometimes *either* a column or measure is possible, but in most situations your *computation* needs will determine your choice.



WHICH TO CHOOSE? - Storage

COLUMN

Sales COGS Profit 32370 16185 16185 26420 13210 13210 32670 21780 10890 13320 8880 4440 37050 24700 12350 529550 393380 136170 13815 9210 4605 22661

- Columns are stored as part of the data set
- Stored as 1 value per record
- Columns take more memory, add to initial load time
- Columns are **faster** if filtering on the fly

MEASURE

```
1 Profit = SUMX(financials,financials[Sales]-financials[COGS])
2 // this is my Profit measure
3
```

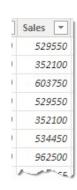
- Measures are calculated 'on the fly' when required
- Stored as only 1 formula
- Measures take **less memory**, reduces initial load time
- Measures can be **slower** if filtering on the fly

WHICH TO CHOOSE? - Reference

COLUMN

table[column]

 Columns names <u>belong to a table</u> financials[sales]



MEASURE

- table[measure]
- It is possible to use the table name but not good idea financials[profit] avoid
- measure
- Columns names <u>belong to a whole report</u> so no table reference need

[profit] advisable

Aggregators

SUM(), AVG(), MAX(), MIN()

• Non-Iterators - simple aggregation

Sum()					
	City	Sales	COGS	Profit	
	New York	146	87	X	SUM(sales-COGS) - not possible
	Sydney	40	20	X	SUM(sales) - SUM(COGS) possible but not what we want
	London	49	29	X	
				1	Correct 235 - 136 = 99
	sum()	235	136	99	BUT You cannot get the INDIVIDUAL Rows profit
					SUM() is good for Totals not row by row values

- SUM(financials[sales])
- SUM(financials[COGS])

SUM([column]) Cannot evaluate an expression

- X SUM(financials[sales] financials[COGS])
- ✓ SUM(financials[sales]) SUM(financials[COGS])

SUMX(), AVGX(), MAXX(), MINX()

Iterators (row by row calculations)

City	Sales	COGS	Profit	
New York	25	12	13	
London	13	6	7	
Sydney	18	8	10	
Sydney	22	12	10	
New York	56	32	24	
London	36	23	13	
New York	65	43	22	
				SUMX(table,Sales-COGS) - correct
sumx()	235	136	99	Correct
				235 - 136 = 99
				AND you will get the INDIVIDUAL Rows profit

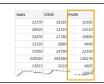
- SUMX(financials, financials[sales])
- SUMX(financials, financials[COGS])

SUMX() Can evaluate an expression

- SUMX(financials, financials[sales] financials[COGS])
- SUMX(financials, financials[sales]) -SUMX(financials, financial[COGS])

WHICH TO CHOOSE? - Reports

COLUMN



MEASURE

1 Profit = SUMX(financials,financials[Sales]-financials[COGS])
2 // this is my Profit measure
3

- Can be added to a Slicer
- Can be added to rows and columns in a matrix
- Can be added to axis of a chart
- Don't always contain aggregators
- Columns calculate on a row by row basis so when we use SUM, AVG etc. need to use with CALCULATE or FILTER instead

- Cannot be added to a Slicer
- Cannot be added to rows and columns in a matrix
- Cannot be added to axis of a chart
- Will more often contain aggregators
- Measures may contain an aggregation function such as SUM or AVG etc. or SUMX or AVGX etc..