

DATA NEEDED FOR ENGAGEMENT

When Completed, Please email or Fax to Cantey Associates

Email Address: knorgard@canteycpa.com Fax Number: (630) 681-0500

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Management Company	Lieberman Management
Property Manager	Lisette Lopez Ray
Date:	December 2, 2013
Association:	The Dana Point Condominium Assn
Town Association is Located in:	Arlington Hts.

Please provide the following information for this Association. Please use the blank space or an additional page if more space is needed.

1. Attorney Information: Please Complete

Name:	Jim Slowikowski
Address:	85 W. Algonquin Road, Suite 420
	Arlington Heights IL 60005
Telephone Number:	847-593-5595

2. Insurance Provider Information: Please Complete

Insurance Provider #1	Program Insurance -(Broker)
Name:	Bill Blasch
Address:	210 White Oak Court
	Barrington IL 60010
Telephone Number:	847-277-8420

Insurance Provider #2	Bradish Associates (work comp only Broker)
Name:	Cindy Goodman
Address:	215 N. Arlington Heights Rd
	Arlington Heights IL 60004
Telephone Number:	847-259-2400

3. Bank Information: Please Complete

Bank #1	MB Financial Bank
Name:	
Address:	
Account #1 Type: Operating / Checking	Account #2 Type:
Account #1 Number: 1830045810	Account #2 Number:

Bank #2	
Name:	Mt. Prospect State Bank
Address:	299 W. Central Rd.
	Attn: Mt. Prospect FL 60056
Account #1 Type: Bus. Checking	Account #2 Type:
Account #1 Number: 107 500 560	Account #2 Number:

Bank #3	
Name:	Harris Bank
Address:	P.O. Box 4320
	Carol Stream IL 60197
Account #1 Type: Bus. Checking	Account #2 Type:
Account #1 Number: 481 363 1142	Account #2 Number:

4. Loan Information: Please Complete-if applicable

Name:	Mt. Prospect State Bank
Address:	299 W. Central Rd.
	Mt. Prospect FL 60056
Account Number	7063926

5. Developer Information: (if under developer control)

Name:	
Address:	
Telephone Number	

6. Prior Accountant Information: Please Complete

Name:	Frost, Zuttan berg, & Rothblatt PC
Address:	111 S. Pfingsten Rd Suite 300
	Deerfield IL 60015
Telephone Number	847-236-1111

Service Provided: Circle One

Audit

Review

Compilation

Tax Return