

POSSIBLE  
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WITH YOU

# A Tale of CI/CD, Infrastructure as Code, and Data Protection

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vBrownBag



vSphere Virtual Machine Management  
Learning VMware vSphere



VCDX #243



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Cloud and Datacenter Management



# What is Infrastructure as Code?

A **practice** in which infrastructure automation is based on practices from software development.

Emphasizes **consistent, repeatable** routines for **provisioning** and **modifying** systems and their configuration.

Changes are made to **definitions** and then rolled out to systems through **unattended processes** that include thorough **validation**.

# Why Infrastructure as Code?

## **Speed**

Infrastructure as code systematizes the process shaving off time, an important factor in today's DevOps environments.

## **Efficiency**

All the instructions needed, including the relationships between computers and networks, are entered already, making the process much more seamless and efficient.

## **Lowering Risk**

Significantly reduces risk of human error. Avoid typing instructions over and over again, or having developers forget to include certain machines in the loop.

## What is CI/CD?

CI/CD refers to the combined practices of **continuous integration** and **continuous delivery**.

Emphasizes **test automation** to maintain **consistency** as frequent changes are merged.

After changes are made, release processes are **automated** to quickly **deploy** new updates and versions.

# Why CI/CD?

## **Quick Detection**

Problems are found more quickly, and therefore can be worked at while small before problems are compounded. Fix issues while fresh.

## **Improved Integration**

Automating testing increases reliability as there is a consistent test environment. Quicker detection allows more time for integration testing.

## **Lowering Risk**

Releasing more frequently reduces the surface area of each release thus lowering risk. The goal is to make releases “boring”. Get fast feedback from users.

# Configuration Management Tools

- Chef, Puppet, Ansible, SaltStack are all configuration management tools; designed to install and manage software on existing servers.
- **Coding conventions** – consistent and predictable structure, file layout, clearly named parameters, secrets management, etc.
- **Idempotent code** – continuously executing the same code repeatedly while providing the same result.



ANSIBLE



```
1 ---
2 ▾ - hosts: webservers
3   sudo: yes
4
5 ▾ vars:
6   app_name: PleaseDeployMe
7   repo_url: https://github.com/username/repo_name.git
8   repo_remote: origin
9   repo_version: master
10  webapps_dir: /deployed
11  virtualenv_root: /deployed/PleaseDeployMe/mac
12 ▾ tasks:
13
14 ▾ - name: git pull project
15   git: repo={{repo_url}} dest={{webapps_dir}}/{{app_name}} version=master
16
17   notify:
18     - restart app
19
20 - name: install things
21   pip: name=virtualenv
22
23 - name: create virtualenv
24   command: virtualenv /deployed/PleaseDeployMe/venv
25
26 - name: activate virtualenv
27   command: /bin/bash /deployed/PleaseDeployMe/venv/bin/activate
28
29 - pip: requirements=/deployed/{{app_name}}/requirements.txt virtualenv=/deployed/{{app_name}}/mac
30
31 - name: run supervisord
32   command: "supervisord -c /deployed/PleaseDeployMe/supervisord.conf"
33
34 - name: begin flask app
35   supervisorctl: name=flask_app state=started
36
37
38 ▾ handlers:
39 ▾ - name: restart app
40   supervisorctl: name={{app_name}} state=restarted
41
42
```

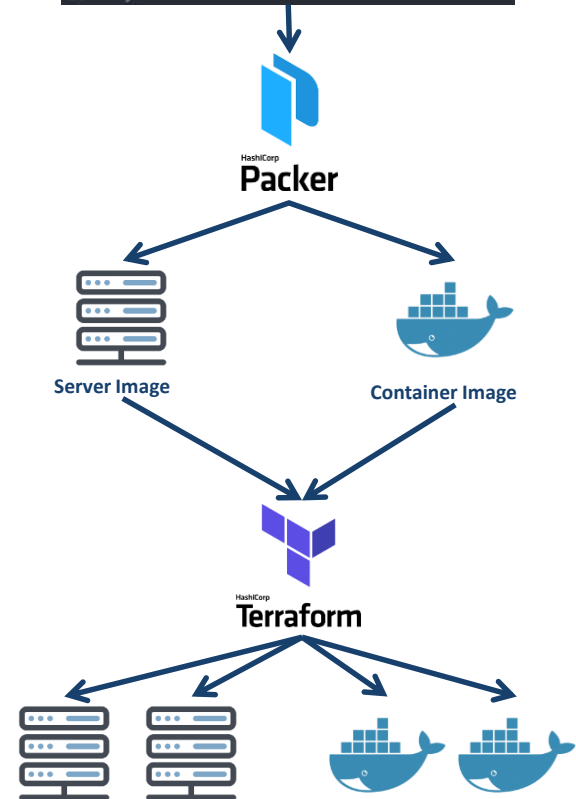




# Server Templating Tools

- Docker, Packer, and Vagrant
- Create an image of a server that captures a fully self-contained “snapshot” of the OS, software, files, and other details.
- And move on to the deployment step in the pipeline...

```
1 {  
2   "builders": [  
3     {  
4       "type": "amazon-ebs",  
5       "access_key": "...",  
6       "secret_key": "...",  
7       "region": "us-east-1",  
8       "source_ami": "ami-fce3c696",  
9       "instance_type": "t2.micro",  
10      "ssh_username": "ubuntu",  
11      "ami_name": "packer {{timestamp}}"  
12    }  
13  ],  
14  
15  "provisioners": [  
16    {  
17      "type": "shell",  
18      "script": "setup_things.sh"  
19    }  
20  ]  
21 }
```



# Provisioning Tools

- Terraform, Azure Resource Manager, AWS CloudFormation, and OpenStack Heat create servers.
- Use this tool to not only create servers, but also other resources such as databases, load balancers, firewall settings, storage, etc.
- Multi-Platform

```
> terraform apply
aws_instance.example: Refreshing state...
aws_instance.example: Modifying...
  tags.#:   "0" => "1"
  tags.Name: "" => "terraform-example"
aws_instance.example: Modifications complete

Apply complete! Resources: 0 added, 1 changed, 0 destroyed.
```

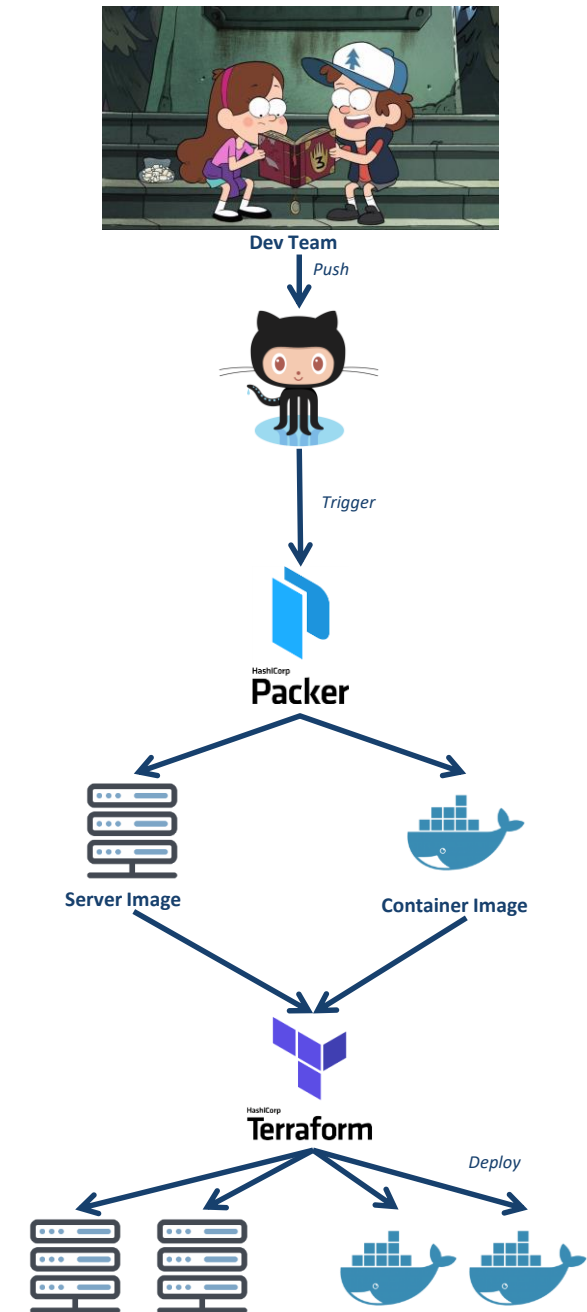


HashiCorp  
**Terraform**



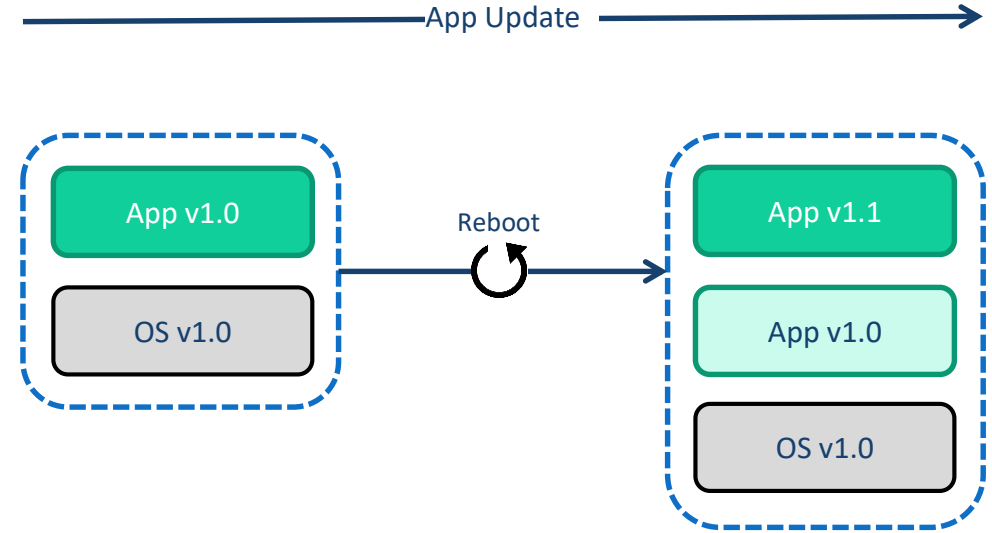
# Version (Source) Control

- A system that records changes to a file or set of files over time so that specific **versions** can be recalled later.
- Complete visibility and auditing of **all** changes.



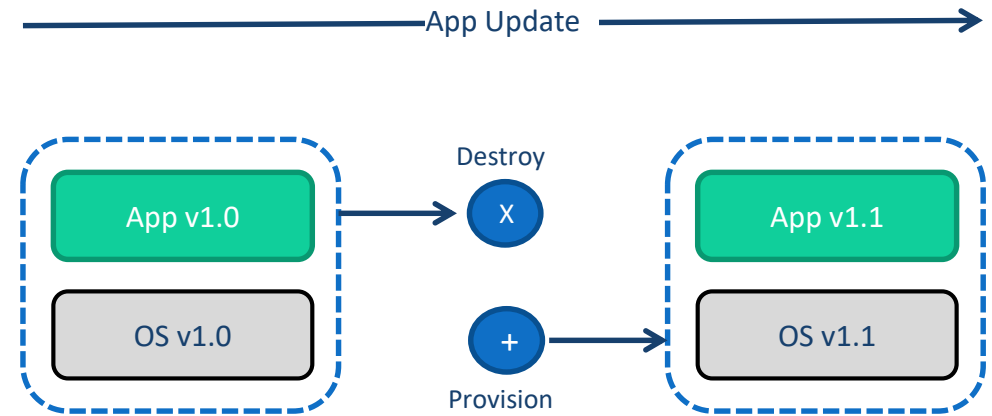
# Mutable Infrastructure

- Infrastructure is continually updated, patched, and tuned to meet ongoing needs.
- CM tools, such as Chef or Puppet, typically default to mutable infrastructure paradigm.
- Over time, as more patches are applied, each server builds up a unique history of changes.
- As a result, each server is slightly different than the others, leading to configuration drift.



# Immutable Infrastructure

- All changes result in deployment of new app version.
- Reduces likelihood of configuration drift.
- Automated testing is more effective; an immutable image that passes all tests is likely to behave the same in production.
- Blue / green



# Imperative Programming

- Procedural
- Defines specific commands that need to be executed in the appropriate order to end with the desired conclusion.
- AKA “the directions”



Leave the house



Get in the car



Drive straight on Falls Road for 5 miles.



Turn left on Gravity Ave and drive for 2 blocks.



Shack is #2 on the right side.



# Declarative Programming

- Functional
- Defines the desired state and the system executes what is needed to achieve the desired state.
- AKA “the destination”



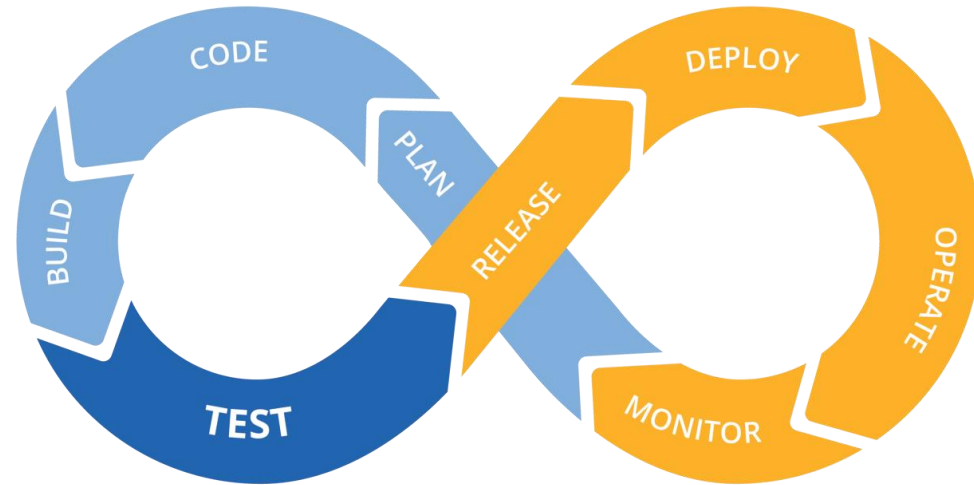
The address is:

2 Gravity Ave

Gravity Falls, MI 29014

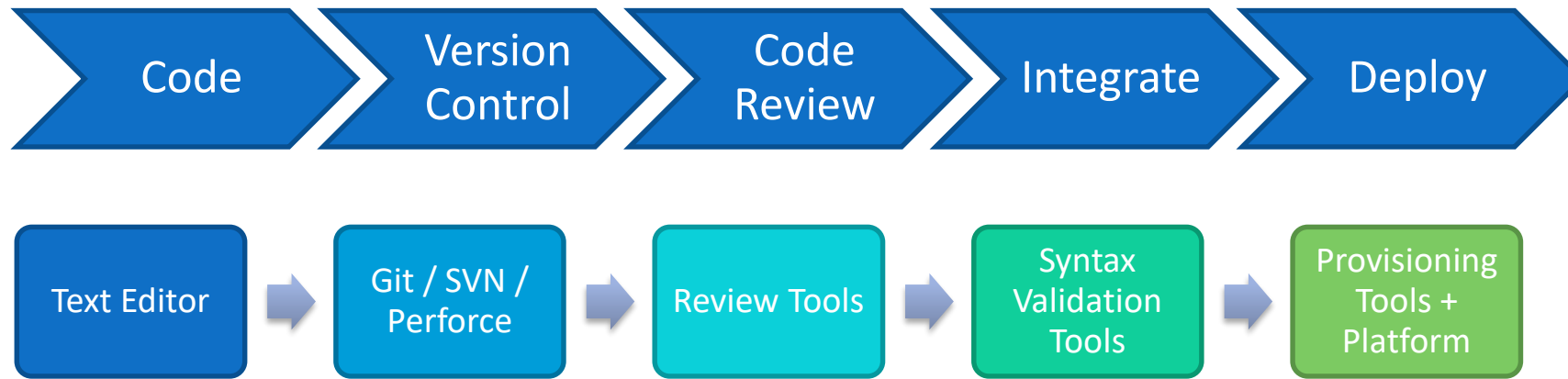
# Principles

- All your stuff can be **rebuilt**
- All your things are **disposable**
- Everything is **consistent**
- There is no **end state**



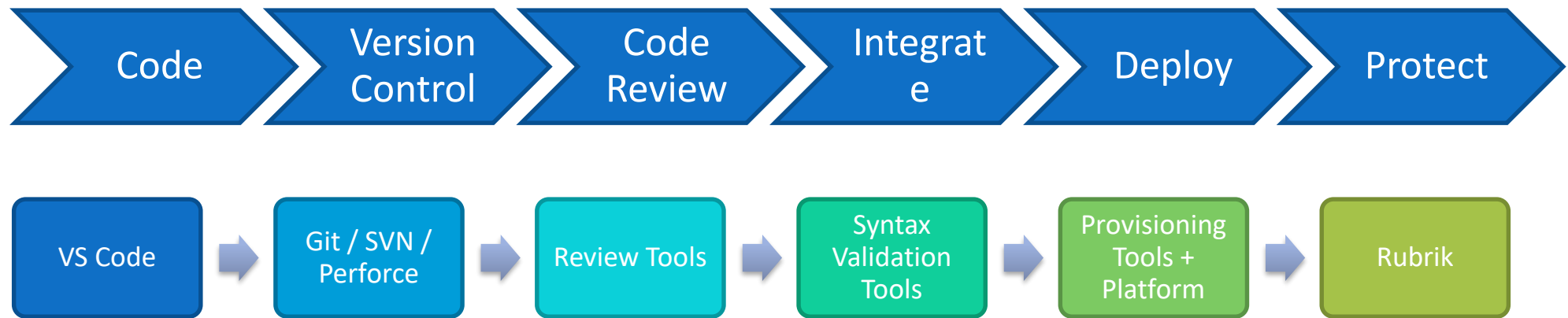


# Basic Workflow



It's all software.

## Basic Workflow + Day 2



It's all software.

# Critical Design Goals



## Simplicity

Reducing risk and crafting a simplified architecture is the hallmark of excellence.



## Scalability

Meeting design requirements with an understanding that change is constant and the future demands a dynamic architecture.



## Automation

Consistent, reliable, and repeatable processes make automation for self-healing and autonomous systems a reality.

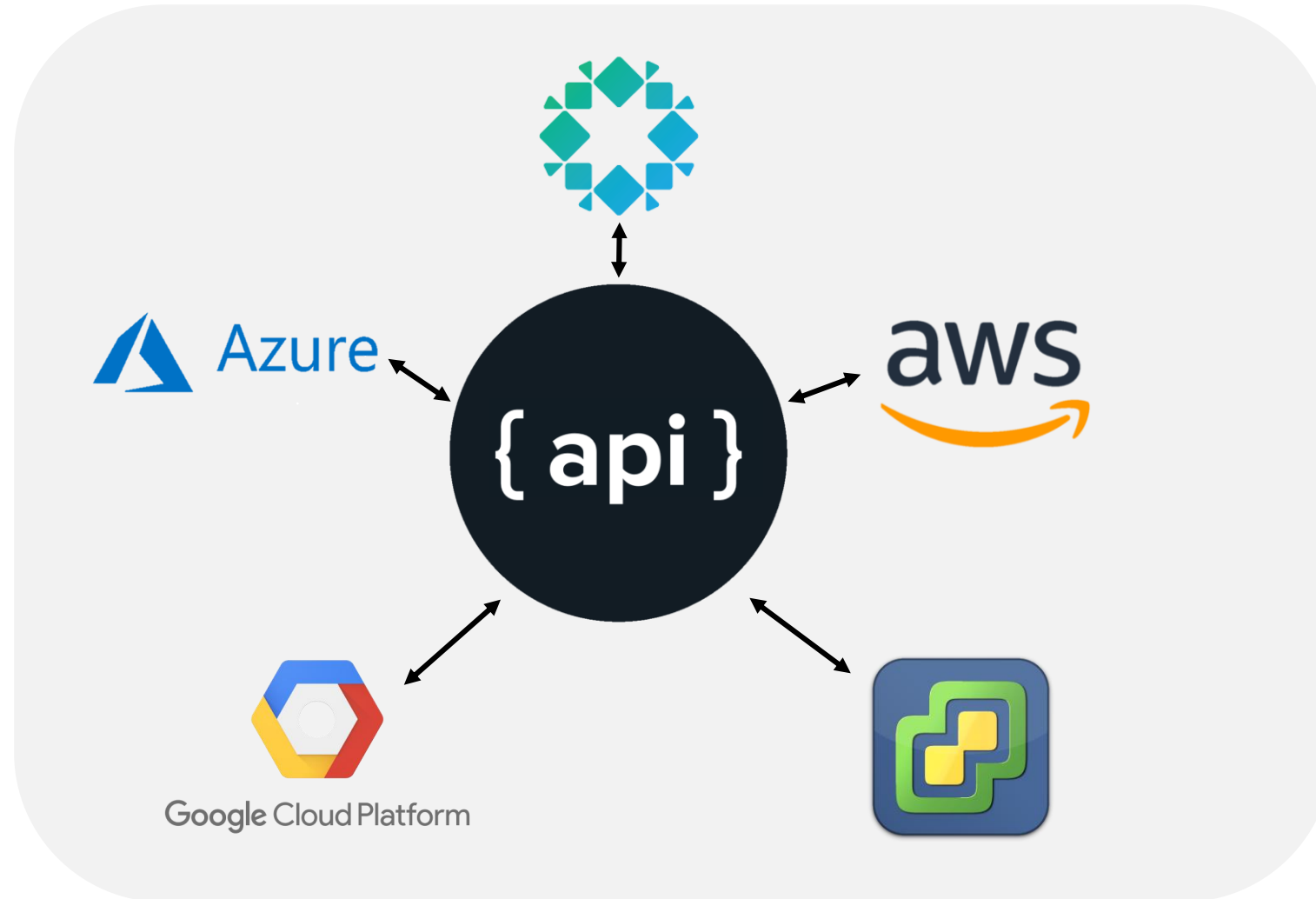
# Demo!

## Automated VM Deployment

# Day 2 and beyond!

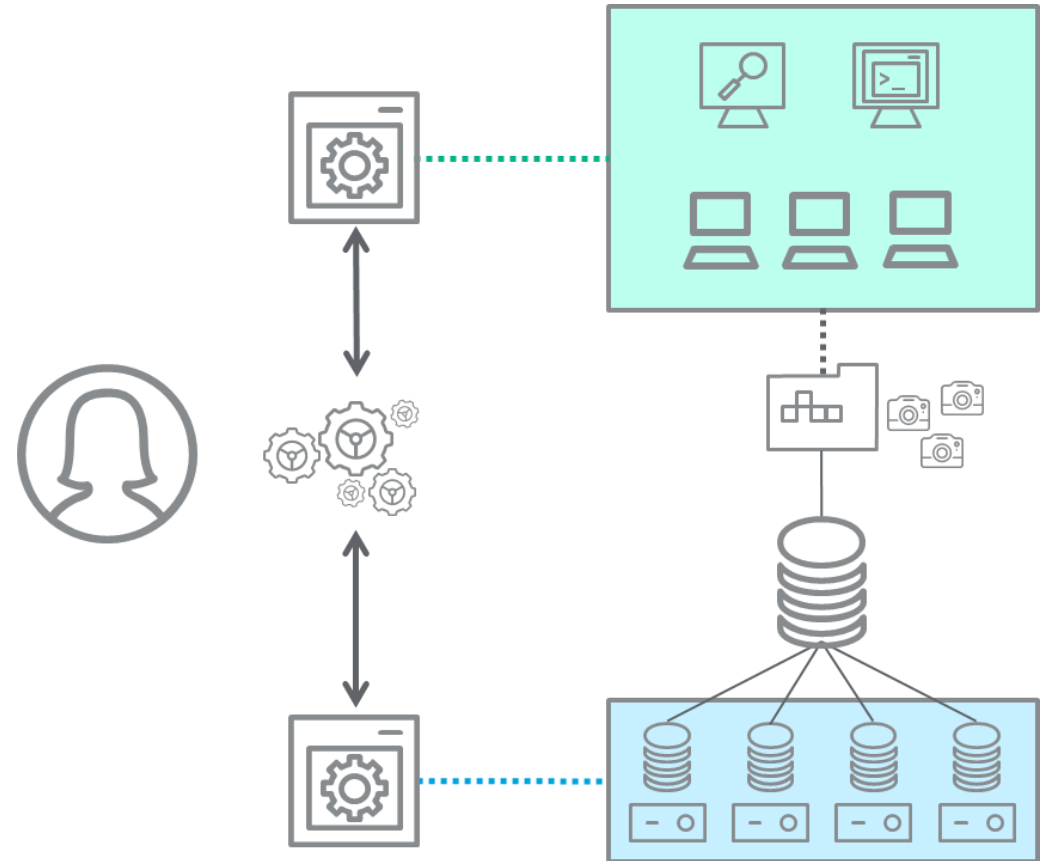
## Modern Data Protection Use Cases

# Creating a Software-Defined Architecture



# Common Customer Use Cases

- 1 Cloud Management Portal Integration**  
Leverage dashboards, workflows, and service catalogues from Service Now, VMware vRealize Suite, and others.
- 2 Configuration Management**  
Use your existing investment in desired state tools to protect and restore data at a global scale across the Rubrik fabric.
- 3 Application and Server Validation**  
Create live copies in near-zero timeframes to test restoration of data, applications, and entire servers against an orchestration engine.



# Demo!

## Backup Validation



# Backup Validation

How do I know I can \*actually\* restore from my backups?



# Workflow Architecture

---



## **STEP ONE STAGE**

Bring up all sessions and Live Mounts required to begin the battery of tests to be performed



## **STEP TWO TEST**

Validate all of the network, service, application, and data requirements are in play



## **STEP THREE CLEANUP**

Remove all artifacts from the environment, often replaying the steps in reverse



## **STEP FOUR REPORT**

Store data on the workflow and, if required, remediate issues that were found

```
PS C:\Dropbox\Code\BackupValidation\helper> .\demoSerial.ps1 -Demo Laptop
```

I

# Workflow Architecture – Today's Example



## STEP ONE STAGE

- ✓ Connect to vCenter
- ✓ Connect to Rubrik
- ✓ Request a Live Mount
- ✓ Network Setup

## STEP TWO TEST

- ✓ Network Ping
- ✓ Service Validation
- ✓ Application Query

## STEP THREE CLEANUP

- ✓ Delete Live Mount
- ✓ Release IP Address

## STEP FOUR REPORT

- ✓ Send Test Report
- ✓ Email on Drift

# Staging Tasks



## STEP ONE STAGE

- ✓ Connect to vCenter
- ✓ Connect to Rubrik
- ✓ Request a Live Mount
- ✓ Network Setup



### Establish Sessions with Required Endpoints

Sessions are authenticated relationships with management endpoints needed to perform work. In this case, Rubrik CDM and VMware vSphere are being asked to execute tasks on behalf of the workflow.



### Build a Live Mount

Rubrik's Live Mount capability instantiates an entire virtual machine from any backup, which we call a snapshot, in a matter of seconds. This has zero impact on the production workload or backup data.



### Network Configuration and IP Address Settings

An isolated "black hole" network will be used to allow a complex set of workloads to be run and talk to one another. This is commonly a VLAN behind a proxy, NAT device, or flat network with a dual-homed test server.

```
Describe -Name 'Establish Connectivity' -Fixture {  
    # Connect to Rubrik  
    It -name 'Connect to Rubrik Cluster' -test {  
        Connect-Rubrik -Server $Rubrik -Credential $RubrikCred  
        $rubrikConnection.token | Should Be $true  
    }  
    # Connect to vCenter  
    It -name 'Connect to vCenter Server' -test {  
        Connect-VIServer -Server $vCenter -Credential $vCenterCred  
        $global:DefaultVIServer.SessionId | Should Be $true  
    }  
}
```

```
Describe -Name 'Create Live Mount for Sandbox' -Fixture {
    # Spin up Live Mount
    It -name 'Request Live Mount' -test {
        (New-RubrikMount -VM $VM -MountName $MountName -PowerOn).requestId | Should Be $true
        Start-Sleep -Seconds 1
    }
    # Wait for Live Mount to become available in vSphere
    It -name 'Verify Live Mount is Powered On' -test {
        while ((Get-VM -Name $MountName -ErrorAction:SilentlyContinue).PowerState -ne 'PoweredOn')
        {
            Start-Sleep -Seconds 1
        }
        (Get-VM -Name $MountName).PowerState | Should Be 'PoweredOn'
    }
    # Wait for VMware Tools to Start
    It -name 'Verify VMware Tools are Running' -test {
        while ((Get-VM $MountName).ExtensionData.Guest.ToolsRunningStatus -ne 'guestToolsRunning')
        {
            Start-Sleep -Seconds 1
        }
        (Get-VM $MountName).ExtensionData.Guest.ToolsRunningStatus | Should Be 'guestToolsRunning'
    }
}
```

# Testing Tasks



## STEP TWO TEST

- ✓ Network Ping
- ✓ Service Validation
- ✓ Application Query



### Network Ping

Before using advanced testing, it's wise to make sure that the server is reachable with a simple ping test. This assumes that **ICMP Echo** is allowed on the test network.



### Service Validation

For many use cases, simply making sure that the proper services or daemons are running and reachable is enough to provide evidence against partition corruption, filesystem issues, dependency failures, and other single-stack problems.



### Application Query

The holy grail of testing is to validate that the application stack is alive. This could be a single workload or combination of several workloads. By querying the application for data, full end-to-end testing has been performed.



```
Describe -Name 'Sandbox Tests' -Fixture {  
    # Make sure VM is alive  
    It -name 'Test 1 - Network Responds to Ping' -test {  
        if (Test-Connection -ComputerName $SandboxIPAddress -Quiet)  
        {  
  
        }  
        else  
        {  
            throw $_  
        }  
    }  
}
```

```
# Perform tests against Live Mount
It -name 'Test 2 - Netlogon Service is Running' -test {
    $GuestCred = New-Object -TypeName System.Management.Automation.PSCredential `
        -ArgumentList ('.'+$GuestCred.UserName), ($GuestCred.Password)
    Get-WmiObject -Class Win32_Service -ComputerName $SandboxIPAddress `
        -Credential $GuestCred -Filter "name='Netlogon'"
}
```

# Cleanup Tasks



## STEP THREE CLEANUP

- ✓ Delete Live Mount
- ✓ Release IP Address



### Live Mount Removal

A request to Rubrik CDM to remove the Live Mount will result in the virtual machine being powered off, removed from inventory, and all changes being discarded from the cluster.



### Release IP Address

The test IP address is placed back into the pool of available test addresses for any other workload to consume.

```
Get-RubrikMount -VM $VM | Remove-RubrikMount -Force
```

# Reporting Tasks



## STEP FOUR REPORT

- ✓ Send Test Report
- ✓ Email on Drift



### Save Reporting Data

It's important to report when a test fails due to configuration drift. If this is a new system, it may be a good idea to send an email, post a Slack message, or create a ticket. Having a human operator involved to enhance the workflow builds a body of knowledge.



### Reporting Drift

Each task – from staging, testing, and final cleanup – should be reported to a system that is collecting metrics and telemetry. This aids in remediation of workflow issues, failed tests, and helps in building new tests.


```
Describing Establish Connectivity
[+] Connect to Rubrik Cluster 495ms
[+] Connect to vCenter Server 1.76s
Describing Create Live Mount for Sandbox
[+] Request Live Mount 2.5s
[+] Verify Live Mount is Powered On 27.09s
[+] Verify VMware Tools are Running 19.05s
[+] Move vNIC to Sandbox Network 4.12s
[+] Set Adapter IP Address to 172.17.50.111 13.26s
```

```
Describing Sandbox Tests
[+] Test 1 - Network Responds to Ping 3.32s
[+] Test 2 - Netlogon Service is Running 9.49s
```

```
Tests completed in 81.09s
```

```
Passed: 9 Failed: 0 Skipped: 0 Pending: 0 Inconclusive: 0
```

```
TagFilter      : {}
ExcludeTagFilter : {}
TestNameFilter : 
TotalCount     : 9
PassedCount    : 9
FailedCount    : 0
SkippedCount   : 0
PendingCount   : 0
InconclusiveCount : 0
Time          : 00:01:21.0862719
TestResult     : {@{Describe=Establish Connectivity; Context=; Name=Connect to Rubrik Cluster; Result=Passed; ErrorRecord=; ParameterizedSuiteName=; Parameters=System.Collections.Specialized.OrderedDictionary}, @{{Describe=Connect to vCenter Server; Result=Passed; Passed=True; Time=00:00:01.7606462; FailureMessage=; StackTrace=; ErrorRecord=; Parameters=System.Collections.Specialized.OrderedDictionary}, @{{Describe=Create Live Mount; Result=Passed; Passed=True; Time=00:00:02.5001648; FailureMessage=; StackTrace=; ErrorRecord=; Parameters=System.Collections.Specialized.OrderedDictionary}, @{{Describe=Create Live Mount; Result=Passed; Passed=True; Time=00:00:27.0919519; FailureMessage=; StackTrace=; ErrorRecord=; Parameters=System.Collections.Specialized.OrderedDictionary}...}}
```

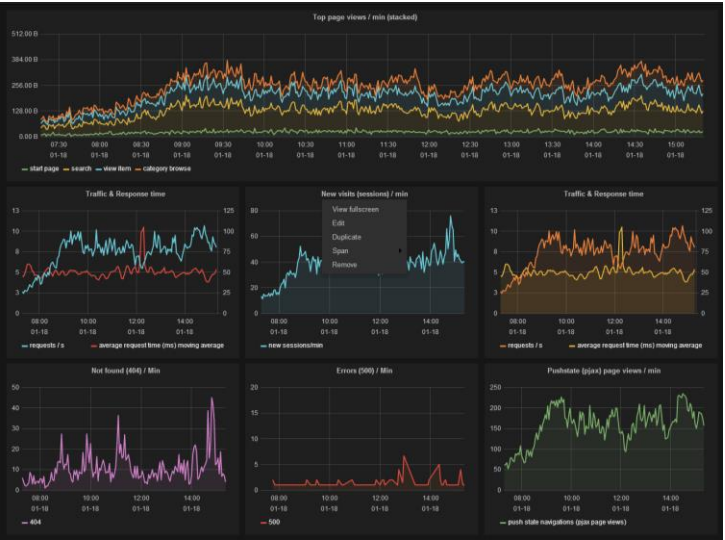


# Output Results

Time	Priority	Hostname	Message
13:29:10	Cron.Alert	208.132.97.91	Sep 27 13:29:10 BJS-003-Win2003 SyslogGen T
13:29:10	Local0.Critical	215.57.221.47	Sep 27 13:29:10 BJS-003-Win2003 SyslogGen T
13:29:10	System3.Debug	222.96.144.194	Sep 27 13:29:10 BJS-003-Win2003 SyslogGen T
13:29:10	Local5.Critical	199.148.120.158	Sep 27 13:29:10 BJS-003-Win2003 SyslogGen T
13:29:10	Local6.Alert	212.225.146.101	Sep 27 13:29:10 BJS-003-Win2003 SyslogGen T
13:29:10	System4.Alert	212.80.189.160	Sep 27 13:29:10 BJS-003-Win2003 SyslogGen T
13:29:10	System2.Warning	224.82.223.225	Sep 27 13:29:10 BJS-003-Win2003 SyslogGen T
13:29:10	System4.Notice	211.118.97.185	Sep 27 13:29:10 BJS-003-Win2003 SyslogGen T
13:29:10	Local1.Warning	209.202.119.89	Sep 27 13:29:10 BJS-003-Win2003 SyslogGen T
13:29:10	Lpr.Notice	220.201.229.221	Sep 27 13:29:10 BJS-003-Win2003 SyslogGen T
13:29:10	Local5.Error	221.211.21.154	Sep 27 13:29:10 BJS-003-Win2003 SyslogGen T
13:29:10	Local1.Notice	197.122.152.202	Sep 27 13:29:10 BJS-003-Win2003 SyslogGen T
13:29:10	Local6.Alert	205.47.191.161	Sep 27 13:29:10 BJS-003-Win2003 SyslogGen T
13:29:10	Mail.Info	221.19.157.147	Sep 27 13:29:10 BJS-003-Win2003 SyslogGen T
13:29:10	Daemon.Error	208.238.142.66	Sep 27 13:29:10 BJS-003-Win2003 SyslogGen T

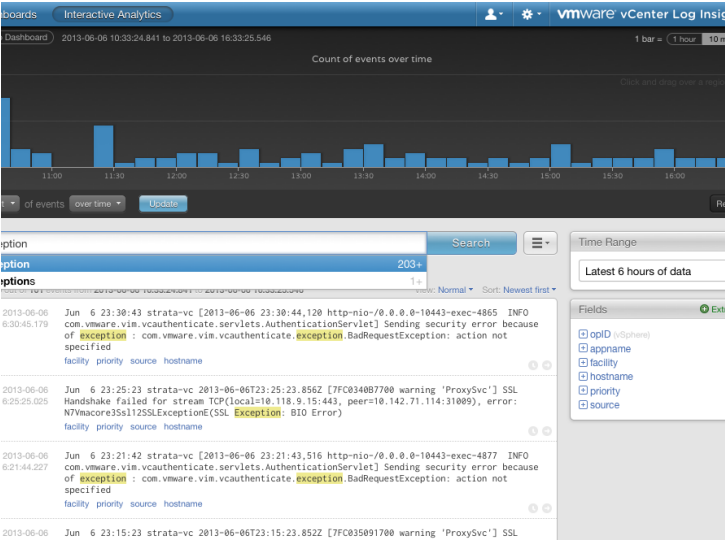
## Syslog

Capture results for debugging and historical logging for the future



## Grafana

Create a visual display of test runs to get a bird's eye view of all workflows



## Other Tools

Smarter tools like VMware Log Insight can help pick apart trends and anomalies

The use cases for a  
**published, open, and  
documented RESTful**  
API are *endless*.



# Questions?

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