

SAVINGS PLAN TRACKER



A Simple To-Do List and Task Tracker for Monthly Savings Goals

TO-DO LIST OVERVIEW

- Set a monthly savings goal.
- Track the actual amount saved each month.
- Compare the goal with actual savings to see the difference.
- Use **VLOOKUP** to quickly find goals for each month.
- Update the tracker at the end of each month.

MONTHLY SAVINGS TRACKER

- **Description:** This Excel sheet is designed to help track your monthly savings progress
- **Features:**
 - Set a monthly goal and track actual savings.
 - Automatically calculates the difference.
 - Use **VLOOKUP** for easy access to monthly goals

SAVINGS TRACKER EXAMPLE

- Content:

Saving Plan						
S.No	Month	Monthly Savings Goal	Actual Saved	Difference	Enter Month	January
1	January	100	90	10	1	January
2	February	100	105	-5	2	February
3	March	100	100	0	3	March
4	April	100	95	5	4	April
5	May	100	110	-10	5	May
6	June	100	85	15	6	June
7	July	100	120	-20	7	July
8	August	100	105	-5	8	August
9	September	100	100	0	9	September
10	October	100	95	5	10	October
11	November	100	90	10	11	November
12	December	100	115	-15	12	December

- Monthly savings goals
- Actual saved amounts
- Difference calculations
- VLOOKUP function for goal lookup