

The prospectus shall show the net tangible asset backing per unit of the securities being offered at the date of the latest statement of financial position contained or referred to in the prospectus.

Net Tangible Asset backing per unit of the securities being offered as of 30 September, 2023:

Particulars	Amount in BDT
Total assets (A)	1,102,233,789
Right-of-use assets (RoU) (B)	88,434,767
Total liabilities (C)	277,917,621
Net tangible asset (D= A-B-C)	735,881,401
Outstanding number of shares (E)	5,000,000
Net Tangible Assets Value Per Share (D/E)	147.18

SECTION XIII: OWNERSHIP OF THE COMPANY'S SECURITIES

(a) The prospectus shall disclose, in tabular form, the name and address of any person who owns, beneficially or of record, 5% or more of the securities of the issuer, indicating the number of securities owned, whether they are owned beneficially or of record, and the percentage of the securities represented by such ownership

SL.	Name	Address	Status	No. of shares	% of shareholding before IQIO
1.	Mr. Raisul Kabir	Tropical Savera, Flat-A7, G.P. Ja-172, 173/2, School Road, Wireless gate, Mohakhali, PO & PS- Banani, Dhaka	Managing Director	7,548,603	17.65%
2.	Mr. Golam Mohammad Mohiuddin	KA-72/1, Shahjadpur, PO-Gulshan-1212, Dhaka	Director	3,809,025	8.91%
3.	Mr. Mamnoon Ahmed Murshed Chowdhury	Windsor Park, A-3, House-55, Road-12/A, Dhanmondi R/A, Dhaka-1205	Director	3,809,025	8.91%
4.	Mr. Mahmudul Anwar Riyaad	Apt.No.5C, Plot No. 6/4, Block- F, Lalmatia, Mohammadpur, Dhaka-1207	Director	3,809,025	8.91%
5.	Mr. Mohammad Mizanur Rahman	House-25, Road-10, RAJUK Project, PO-Gulshan-1212, Badda, Dhaka	Director	2,486,096	5.81%
6.	Mr. Mohammad Jannatul Ferdous	House-55/L, Flat-2C, Road-9/A, Dhanmondi R/A, Dhaka-1209	Director	2,486,096	5.81%
7.	Montenia Holdings Limited	Office No. 1201-1203, Maze Tower, Trade Center Second, Dubai, P.O. Box-9328, United Arab Emirates (UAE)	Shareholder	3,341,250	7.81%
8.	Mr. Matthias Karl Theodor Hansch	Rebhuhnweg 4, 26160 Bad Zwischenahn, Germany	Shareholder	3,341,250	7.81%

(b) There shall also be a table in the prospectus showing the number of shares of the issuer's securities owned by each director, each of the top ten salaried officers, and all other officers as a group, indicating the percentage of outstanding shares represented by the shares owned

SL.	Name	Status	No. of shares	% of shareholding before IQIO
1.	Mr. Raisul Kabir	Managing Director & CEO	7,548,603	17.65%
2.	Mr. Golam Mohammad Mohiuddin	Director	3,809,025	8.91%
3.	Mr. Mamnoon Ahmed Murshed Chowdhury	Director	3,809,025	8.91%
4.	Mr. Mahmudul Anwar Riyaad	Director	3,809,025	8.91%
5.	Mr. Mohammad Mizanur Rahman	Director & CTO	2,486,096	5.81%
6.	Mr. Mohammad Jannatul Ferdous	Director & COO	2,486,096	5.81%
7.	Mr. Md. Mosabbir Alam	Director & CFO	1,429,952	3.34%
8.	NMI Holdings Limited (Represented by Mr. Md. Nazmul Hassan)	Director	1,152,734	2.70%
9.	Brain Station Employee Share Ownership Plan (BS-ESOP) Trust Fund	Shareholder Employee Group	1,660,333	3.88%
Total			28,190,889	65.92%

Other:

The shareholding position of all shareholders of the issuer is as follows:

SL.	Name	Status	No. of shares	% of shareholding before IQIO	BO ID	Lock-in (year)
1.	Raisul Kabir	Managing Director & CEO	7,548,603	17.65%	1201630073514651	2 years
2.	Golam Mohammad Mohiuddin	Director	3,809,025	8.91%	1201820062719244	2 years
3.	Mamnoon Ahmed Murshed Chowdhury	Director	3,809,025	8.91%	1201820062706251	2 years
4.	Mahmudul Anwar Riyaad	Director	3,809,025	8.91%	1201820062706243	2 years
5.	Mohammad Mizanur Rahman	Director & CTO	2,486,096	5.81%	1201630073699720	2 years
6.	Mohammad Jannatul Ferdous	Director & COO	2,486,096	5.81%	1201630076387373	2 years
7.	Md. Mosabbir Alam	Director & CFO	1,429,952	3.34%	1201630076387290	2 years
8.	NMI Holdings Limited (Represented by Mr. Md. Nazmul Hassan)	Director	1,152,734	2.70%	1603870074761498	2 years
9.	Ali Imam	Shareholder	197,318	0.46%	1205590044603588	1 year
10.	Md. Sajidur Rahman	Shareholder	267,300	0.63%	1602510046751863	1 year
11.	Montenia Holdings Limited	Shareholder	3,341,250	7.81%	1603870074761471	1 year
12.	Matthias Karl Theodor Hansch	Shareholder	3,341,250	7.81%	Under process	1 year
13.	Brain Station Employee Share Ownership Plan (BS-ESOP) Trust Fund	Shareholder	1,660,333	3.88%	1201630076387951	1 year
14.	Asma Akter	Shareholder	32,886	0.08%	1205590065998746	1 year
15.	Abdulla Al Amin	Shareholder	32,886	0.08%	1201820076374511	1 year
16.	Khandakar Safwan Saad	Shareholder	105,235	0.25%	1205590062547084	1 year
17.	Waseem Khan	Shareholder	269,667	0.63%	1201820060187077	1 year
18.	Nazia Tabassum	Shareholder	131,545	0.31%	1203490075403004	1 year
19.	Tahmidur Rahman	Shareholder	131,545	0.31%	1606190076370979	1 year
20.	Asif Khan	Shareholder	197,317	0.46%	1201820058421956	1 year
21.	Reza Uddin Ahmad	Shareholder	164,433	0.38%	1204480061490597	1 year
22.	Masud Khan	Shareholder	697,189	1.63%	1205590043519619	1 year
23.	Kazi Equities Limited	Shareholder	624,840	1.46%	1201730029204716	1 year
24.	Ariful Islam	Shareholder	394,635	0.92%	1203490035243101	1 year
25.	Zafar Sobhan	Shareholder	197,319	0.46%	1205590063699457	1 year
26.	M Sajedul Karim	Shareholder	164,433	0.38%	1202010000616941	1 year
27.	Kohinoor Begum	Shareholder	1,282,731	3.00%	1201630076387282	1 year
28.	Israt Imroze	Shareholder	1,282,731	3.00%	1201630073713241	1 year
29.	Halima Habib	Shareholder	855,155	2.00%	1201630076387330	1 year
30.	Nasrin Sultana	Shareholder	855,155	2.00%	1201630076387365	1 year
Total			42,757,709	100.00%		

SECTION XIV: DETERMINATION OF OFFERING PRICE
