## Installation and Load packages

```
!pip install datasets peft -qq
!pip install accelerate -qq
!pip install bitsandbytes -qq
!pip install trl -qq
!pip install torch==2.2.0 torchvision==0.17.0 torchaudio==2.2.0 --
index-url https://download.pytorch.org/whl/cull8
!pip install --upgrade --pre transformers accelerate --extra-index-url
https://download.pytorch.org/whl/cull8
!pip install bitsandbytes==0.43.2 --prefer-binary --extra-index-url
https://pypi.org/simple
Defaulting to user installation because normal site-packages is not
writeable
Looking in indexes: https://download.pytorch.org/whl/cull8
Requirement already satisfied: torch==2.2.0 in
/home/student/.local/lib/python3.10/site-packages (2.2.0+cu118)
Requirement already satisfied: torchvision==0.17.0 in
/home/student/.local/lib/python3.10/site-packages (0.17.0+cu118)
Requirement already satisfied: torchaudio==2.2.0 in
/home/student/.local/lib/python3.10/site-packages (2.2.0+cu118)
Requirement already satisfied: nvidia-cuda-runtime-cull==11.8.89 in
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Requirement already satisfied: nvidia-nccl-cul1==2.19.3 in
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/home/student/.local/lib/python3.10/site-packages (from torch==2.2.0)
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Requirement already satisfied: jinja2 in
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/home/student/.local/lib/python3.10/site-packages (from torch==2.2.0)
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/opt/conda/lib/python3.10/site-packages (from torch==2.2.0) (3.1)
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/home/student/.local/lib/python3.10/site-packages (from torch==2.2.0)
(3.13.1)
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/home/student/.local/lib/python3.10/site-packages (from torch==2.2.0)
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Requirement already satisfied: sympy in
/opt/conda/lib/python3.10/site-packages (from torch==2.2.0) (1.12)
Requirement already satisfied: nvidia-cudnn-cull==8.7.0.84 in
/home/student/.local/lib/python3.10/site-packages (from torch==2.2.0)
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Requirement already satisfied: typing-extensions>=4.8.0 in
/home/student/.local/lib/python3.10/site-packages (from torch==2.2.0)
(4.10.0)
Requirement already satisfied: nvidia-cusolver-cul1==11.4.1.48 in
/home/student/.local/lib/python3.10/site-packages (from torch==2.2.0)
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Requirement already satisfied: nvidia-cublas-cull==11.11.3.6 in
/home/student/.local/lib/python3.10/site-packages (from torch==2.2.0)
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Requirement already satisfied: numpy in
/home/student/.local/lib/python3.10/site-packages (from
torchvision==0.17.0) (1.26.4)
Requirement already satisfied: requests in
/home/student/.local/lib/python3.10/site-packages (from
torchvision==0.17.0) (2.32.3)
Requirement already satisfied: pillow!=8.3.*,>=5.3.0 in
/home/student/.local/lib/python3.10/site-packages (from
torchvision==0.17.0) (10.2.0)
Requirement already satisfied: MarkupSafe>=2.0 in
/home/student/.local/lib/python3.10/site-packages (from jinja2-
>torch==2.2.0) (2.1.5)
Requirement already satisfied: idna<4,>=2.5 in
/home/student/.local/lib/python3.10/site-packages (from reguests-
>torchvision==0.17.0) (3.6)
Requirement already satisfied: urllib3<3,>=1.21.1 in
/home/student/.local/lib/python3.10/site-packages (from requests-
>torchvision==0.17.0) (2.2.1)
Requirement already satisfied: charset-normalizer<4,>=2 in
/home/student/.local/lib/python3.10/site-packages (from requests-
>torchvision==0.17.0) (3.3.2)
Requirement already satisfied: certifi>=2017.4.17 in
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/home/student/.local/lib/python3.10/site-packages (from reguests-
>torchvision==0.17.0) (2024.2.2)
Requirement already satisfied: mpmath>=0.19 in
/opt/conda/lib/python3.10/site-packages (from sympy->torch==2.2.0)
(1.3.0)
Defaulting to user installation because normal site-packages is not
writeable
Looking in indexes: https://pypi.org/simple,
https://download.pytorch.org/whl/cu118
Requirement already satisfied: transformers in
/home/student/.local/lib/python3.10/site-packages (4.51.2)
Requirement already satisfied: accelerate in
/home/student/.local/lib/python3.10/site-packages (1.6.0)
Requirement already satisfied: packaging>=20.0 in
/home/student/.local/lib/python3.10/site-packages (from transformers)
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Requirement already satisfied: numpy>=1.17 in
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Requirement already satisfied: requests in
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Requirement already satisfied: tqdm>=4.27 in
/home/student/.local/lib/python3.10/site-packages (from transformers)
(4.67.1)
Requirement already satisfied: huggingface-hub<1.0,>=0.30.0 in
/home/student/.local/lib/python3.10/site-packages (from transformers)
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Requirement already satisfied: filelock in
/home/student/.local/lib/python3.10/site-packages (from transformers)
(3.13.1)
Requirement already satisfied: tokenizers<0.22,>=0.21 in
/home/student/.local/lib/python3.10/site-packages (from transformers)
(0.21.1)
Requirement already satisfied: pyyaml>=5.1 in
/home/student/.local/lib/python3.10/site-packages (from transformers)
Requirement already satisfied: safetensors>=0.4.3 in
/home/student/.local/lib/python3.10/site-packages (from transformers)
Requirement already satisfied: regex!=2019.12.17 in
/opt/conda/lib/python3.10/site-packages (from transformers)
(2023.12.25)
Requirement already satisfied: torch>=2.0.0 in
/home/student/.local/lib/python3.10/site-packages (from accelerate)
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Requirement already satisfied: psutil in
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/home/student/.local/lib/python3.10/site-packages (from huggingface-
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/home/student/.local/lib/python3.10/site-packages (from requests-
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>torch>=2.0.0->accelerate) (2.1.5)
Requirement already satisfied: mpmath>=0.19 in
/opt/conda/lib/python3.10/site-packages (from sympy->torch>=2.0.0-
>accelerate) (1.3.0)
Defaulting to user installation because normal site-packages is not
writeable
Looking in indexes: https://pypi.org/simple, https://pypi.org/simple
Requirement already satisfied: bitsandbytes==0.43.2 in
/home/student/.local/lib/python3.10/site-packages (0.43.2)
Requirement already satisfied: numpy in
/home/student/.local/lib/python3.10/site-packages (from
bitsandbytes==0.43.2) (1.26.4)
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/home/student/.local/lib/python3.10/site-packages (from
bitsandbytes==0.43.2) (2.2.0+cull8)
Requirement already satisfied: filelock in
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/home/student/.local/lib/python3.10/site-packages (from torch-
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Requirement already satisfied: nvidia-cudnn-cull==8.7.0.84 in
/home/student/.local/lib/python3.10/site-packages (from torch-
>bitsandbytes==0.43.2) (8.7.0.84)
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Requirement already satisfied: nvidia-nvtx-cull==11.8.86 in
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/home/student/.local/lib/python3.10/site-packages (from torch-
>bitsandbytes==0.43.2) (11.8.89)
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/home/student/.local/lib/python3.10/site-packages (from torch-
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/home/student/.local/lib/python3.10/site-packages (from torch-
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/home/student/.local/lib/python3.10/site-packages (from torch-
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>bitsandbytes==0.43.2) (3.1.3)
Requirement already satisfied: MarkupSafe>=2.0 in
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>bitsandbytes==0.43.2) (2.1.5)
Requirement already satisfied: mpmath>=0.19 in
/opt/conda/lib/python3.10/site-packages (from sympy->torch-
>bitsandbytes==0.43.2) (1.3.0)
!pip install wandb scikit-learn
Defaulting to user installation because normal site-packages is not
writeable
Requirement already satisfied: wandb in
/home/student/.local/lib/python3.10/site-packages (0.19.9)
Requirement already satisfied: scikit-learn in
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/home/student/.local/lib/python3.10/site-packages (1.6.1)
Requirement already satisfied: platformdirs in
/opt/conda/lib/python3.10/site-packages (from wandb) (4.2.0)
Requirement already satisfied: setproctitle in
/home/student/.local/lib/python3.10/site-packages (from wandb) (1.3.5)
Requirement already satisfied: gitpython!=3.1.29,>=1.0.0 in
/home/student/.local/lib/python3.10/site-packages (from wandb)
(3.1.44)
Requirement already satisfied: pyyaml in
/home/student/.local/lib/python3.10/site-packages (from wandb) (6.0.1)
Requirement already satisfied: protobuf!=4.21.0,!=5.28.0,<6,>=3.19.0
in /opt/conda/lib/python3.10/site-packages (from wandb) (4.25.3)
Requirement already satisfied: requests<3,>=2.0.0 in
/home/student/.local/lib/python3.10/site-packages (from wandb)
(2.32.3)
Requirement already satisfied: pydantic<3 in
/home/student/.local/lib/python3.10/site-packages (from wandb) (2.6.4)
Requirement already satisfied: docker-pycreds>=0.4.0 in
/home/student/.local/lib/python3.10/site-packages (from wandb) (0.4.0)
Requirement already satisfied: psutil>=5.0.0 in
/opt/conda/lib/python3.10/site-packages (from wandb) (5.9.0)
Requirement already satisfied: setuptools in
/opt/conda/lib/python3.10/site-packages (from wandb) (65.6.3)
Requirement already satisfied: click!=8.0.0,>=7.1 in
/home/student/.local/lib/python3.10/site-packages (from wandb) (8.1.7)
Requirement already satisfied: typing-extensions<5,>=4.4 in
/home/student/.local/lib/python3.10/site-packages (from wandb)
(4.10.0)
Requirement already satisfied: sentry-sdk>=2.0.0 in
/home/student/.local/lib/python3.10/site-packages (from wandb)
(2.25.1)
Requirement already satisfied: scipy>=1.6.0 in
/opt/conda/lib/python3.10/site-packages (from scikit-learn) (1.11.2)
Requirement already satisfied: numpy>=1.19.5 in
/home/student/.local/lib/python3.10/site-packages (from scikit-learn)
(1.26.4)
Requirement already satisfied: threadpoolctl>=3.1.0 in
/home/student/.local/lib/python3.10/site-packages (from scikit-learn)
(3.6.0)
Requirement already satisfied: joblib>=1.2.0 in
/home/student/.local/lib/python3.10/site-packages (from scikit-learn)
(1.4.2)
Requirement already satisfied: six>=1.4.0 in
/home/student/.local/lib/python3.10/site-packages (from docker-
pycreds>=0.4.0->wandb) (1.16.0)
Requirement already satisfied: gitdb<5,>=4.0.1 in
/home/student/.local/lib/python3.10/site-packages (from gitpython!
=3.1.29,>=1.0.0->wandb) (4.0.12)
Requirement already satisfied: pydantic-core==2.16.3 in
```

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/home/student/.local/lib/python3.10/site-packages (from pydantic<3-
>wandb) (2.16.3)
Requirement already satisfied: annotated-types>=0.4.0 in
/home/student/.local/lib/python3.10/site-packages (from pydantic<3-
>wandb) (0.6.0)
Requirement already satisfied: idna<4,>=2.5 in
/home/student/.local/lib/python3.10/site-packages (from
reguests<3,>=2.0.0->wandb) (3.6)
Requirement already satisfied: urllib3<3,>=1.21.1 in
/home/student/.local/lib/python3.10/site-packages (from
requests<3,>=2.0.0->wandb) (2.2.1)
Requirement already satisfied: charset-normalizer<4,>=2 in
/home/student/.local/lib/python3.10/site-packages (from
reguests<3,>=2.0.0->wandb) (3.3.2)
Requirement already satisfied: certifi>=2017.4.17 in
/home/student/.local/lib/python3.10/site-packages (from
requests<3,>=2.0.0->wandb) (2024.2.2)
Requirement already satisfied: smmap<6,>=3.0.1 in
/home/student/.local/lib/python3.10/site-packages (from
qitdb<5,>=4.0.1->qitpython!=3.1.29,>=1.0.0->wandb) (5.0.2)
```

#### GPU - details

```
import torch

print("Torch version:", torch.__version__)
print("CUDA available:", torch.cuda.is_available())

if torch.cuda.is_available():
    print("Device name:", torch.cuda.get_device_name(0))

else:
    print("No GPU detected.")

Torch version: 2.2.0+cull8
CUDA available: True
Device name: Tesla T4
```

# Load libraries, Login HuggingFace API & WandB API

- HuggingFace API: To get access of Model Llama-3 (8 Billion)
- WandB (Weigths & Biases): To supervise perform of model and hyperparameter Tuning

```
# from google.colab import userdata
from huggingface_hub import login
login(token="YOUR_HF_API_KEY")
```

```
# Access Key for llama Model (HuggingFace)
from datasets import load dataset, Dataset
from sklearn.model selection import train test split
from transformers import (
    AutoTokenizer,
    AutoModelForCausalLM,
    TrainingArguments,
    DataCollatorForLanguageModeling,
    Trainer,
    BitsAndBytesConfig,
    HfArgumentParser,
    pipeline,
    logging
from peft import (
    LoraConfig,
    PeftModel,
    prepare model for kbit training,
    get peft_model,
from bitsandbytes.optim import AdamW8bit
import os, torch, wandb
from trl import SFTTrainer, setup chat format
```

# WandB - For plot Training

```
<IPython.core.display.HTML object>
<IPython.core.display.HTML object>
<IPython.core.display.HTML object>
<wandb.sdk.wandb_run.Run at 0x7fbb55ed5420>
```

## Load Llama-3.2-3B model

```
model name = "meta-llama/Llama-3.2-3B"
bnb config = BitsAndBytesConfig(
    load in 4bit=True,
    bnb 4bit quant type="nf4",
    bnb_4bit_compute_dtype=torch.bfloat16,
    bnb 4bit use double quant=False
)
tokenizer = AutoTokenizer.from_pretrained(model_name)
base model = AutoModelForCausalLM.from pretrained(
    model name,
    device map="auto",
    quantization config=bnb config,
     attn implementation="eager"
)
if tokenizer.pad token is None:
    tokenizer.pad token = tokenizer.eos token
base model.config.pretraining tp = 1
base model.config.use cache = False
{"model id": "162e904c400445989e032e70c5996153", "version major": 2, "vers
ion minor":0}
print(f"meta-llama/Llama-3.2-3B:\n\n{base model}")
meta-llama/Llama-3.2-3B:
LlamaForCausalLM(
  (model): LlamaModel(
    (embed tokens): Embedding(128256, 3072)
    (layers): ModuleList(
      (0-27): 28 x LlamaDecoderLayer(
        (self attn): LlamaAttention(
          (q proj): Linear4bit(in features=3072, out features=3072,
```

```
bias=False)
          (k proj): Linear4bit(in features=3072, out features=1024,
bias=False)
          (v proj): Linear4bit(in features=3072, out features=1024,
bias=False)
          (o proj): Linear4bit(in features=3072, out features=3072,
bias=False)
        (mlp): LlamaMLP(
          (gate proj): Linear4bit(in features=3072, out features=8192,
bias=False)
          (up proj): Linear4bit(in features=3072, out features=8192,
bias=False)
          (down proj): Linear4bit(in features=8192, out features=3072,
bias=False)
          (act fn): SiLU()
        (input layernorm): LlamaRMSNorm((3072,), eps=1e-05)
        (post attention layernorm): LlamaRMSNorm((3072,), eps=1e-05)
    (norm): LlamaRMSNorm((3072,), eps=1e-05)
    (rotary emb): LlamaRotaryEmbedding()
  (lm head): Linear(in features=3072, out features=128256, bias=False)
print(f"{base model.config}")
LlamaConfig {
  " attn implementation_autoset": true,
  "architectures": [
    "LlamaForCausalLM"
  "attention bias": false,
  "attention dropout": 0.0,
  "bos_token_id": 128000,
  "eos token id": 128001,
  "head dim": 128,
  "hidden act": "silu",
  "hidden_size": 3072,
  "initializer range": 0.02,
  "intermediate size": 8192,
  "max position embeddings": 131072,
  "mlp bias": false,
  "model_type": "llama",
  "num attention heads": 24,
  "num hidden layers": 28,
  "num key value heads": 8,
  "pretraining tp": 1,
```

```
"quantization config": {
    " load in 4bit": true,
    " load in 8bit": false,
    "bnb 4bit compute dtype": "bfloat16",
    "bnb 4bit quant_storage": "uint8",
    "bnb_4bit_quant_type": "nf4",
    "bnb 4bit use double quant": false,
    "llm int8 enable fp32 cpu offload": false,
    "llm int8 has fp16 weight": false,
    "llm int8 skip modules": null,
    "llm int8 threshold": 6.0,
    "load in 4bit": true,
    "load in 8bit": false,
    "quant method": "bitsandbytes"
  "rms norm eps": 1e-05,
  "rope_scaling": {
    "factor": 32.0,
    "high freq factor": 4.0,
    "low_freq_factor": 1.0,
    "original max position embeddings": 8192,
    "rope type": "llama3"
  },
  "rope theta": 500000.0,
  "tie word embeddings": true,
  "torch dtype": "float16",
  "transformers version": "4.51.2",
  "use cache": false,
  "vocab size": 128256
}
```

#### Trainable parameters - Model

```
Trainable model parameters: 394177536.All model parameters: 1803463680.Percentage of trainable model parameters: 21.86%
```

#### Assign datasetPH.json

Data is split in to train and test.

Train size: 80%Test size: 20%

```
import json
with open("./dataset/datasetPH.json", "r") as f:
    data = json.load(f)
if isinstance(data, dict):
    print("Data is a dictionary. Converting values to a list for
splitting.")
    data = list(data.values())
train data, test data = train test split(data, test size=0.2,
random state=42)
with open("./dataset/train datasetPH.json", "w") as f:
    json.dump(train data, f, indent=2)
with open("./dataset/test datasetPH.json", "w") as f:
    json.dump(test data, f, indent=2)
print(f"Train size: {len(train data)}")
print(f"Test size: {len(test data)}")
Data is a dictionary. Converting values to a list for splitting.
Train size: 160
Test size: 41
data[0]
{'paper id': 'ED012836',
 'title': 'Adult Basic Education Work Book in Basic Arithmetic. Parts
I and II.'
 'author': 'Graham, Minnie M.',
 'publication year': 1966,
 'source': 'Danbury Public Schools, Connecticut',
 'doi or url': '',
 'topic_category': 'Adult Education / Arithmetic Instruction',
 'document_type': 'Workbook',
 'abstract': 'These workbooks provide teaching materials and drill
exercises in multiplication for adult basic education learners in
Danbury, Connecticut. Part I covers multiplication by numbers two
through nine, while Part II expands to ten through twelve, including
```

```
dollars and cents, and offers speed and accuracy drills.'
 'key findings': 'Instructional workbooks tailored for adult learners
can assist in foundational arithmetic, especially multiplication,
through structured drills and exercises.',
 'problem statement': 'Adult learners require appropriately designed
arithmetic materials to support basic educational needs at elementary
levels.',
 'objectives': 'To provide instructors with multiplication drill
materials suitable for adults operating at elementary grade levels.',
 'conclusion': 'The workbook is a supportive instructional aid that
must be supplemented with additional materials and practice exercises
to effectively meet adult learners' needs.',
 'methodology': {'data sources': 'Experience and requests from
arithmetic teachers of adult students.',
  'methods used': 'Instructional material design and exercise
formulation.',
  'sample size': None,
  'duration': '1966-1967 academic year',
  'research design': 'Development and application of a structured
workbook for classroom use.'},
 'metrics and indicators': [{'metric name': 'Speed and accuracy in
multiplication',
   'metric value': None}],
 'policy practice implications': {'recommendations': 'Use the workbook
as a teaching aid for adult learners needing arithmetic instruction at
elementary level.',
  'implementation notes': 'Instructors should supplement with
additional materials to ensure comprehensive understanding.'},
 'thematic dimensions': {'demographic focus': 'Adults in basic
education programs',
  'geographic scope': 'Danbury, Connecticut',
  'domain_keywords': ['multiplication',
   'adult education',
   'arithmetic',
   'instructional materials',
   'workbook']},
 'comparative and qualitative insights': {'comparative data': '',
  'thematic analysis': 'Focuses on gradual progression from simpler to
more complex multiplication problems with contextual financial
applications.',
  'limitations': 'Workbook alone is insufficient for comprehensive
instruction.'
  'future work': 'Create additional supporting materials and broader
coverage of arithmetic topics.'},
 'supporting materials': {'tables': ['Multiplication tables from 2
through 12'],
  'charts': [],
  'appendices': [],
```

```
'external_links': []},
'references': []}
```

#### Tokenization of dataset and normalization

```
# def tokenize function(examples):
      texts = []
      for i in range(len(examples["title"])):
          entry parts = []
#
          for key in examples.keys():
#
              value = examples[key][i]
#
              if isinstance(value, dict):
#
                  for subkey, subval in value.items():
#
                      entry parts.append(f"{key}.{subkey}: {subval}")
#
              elif isinstance(value, list):
                  entry parts.append(f"{key}: {', '.join(map(str,
value))}")
              else:
#
                  entry parts.append(f"{key}: {value}")
          combined text = "\n".join(entry parts)
#
          texts.append(combined text)
      return tokenizer(texts, truncation=True, padding="max length",
max length=256)
def tokenize function(examples):
    prompts = []
    for i in range(len(examples["title"])):
        entry = {key: examples[key][i] for key in examples}
        full prompt = build prompt(entry)
        prompts.append(full prompt)
    return tokenizer(prompts, truncation=True, padding="max length",
max length=512)
def normalize entry(entry):
    normalized = {}
    for key, value in entry.items():
        if isinstance(value, dict):
            for subkey, subval in value.items():
                normalized[f"{key}.{subkey}"] = str(subval) if subval
is not None else ""
        elif isinstance(value, list):
            normalized[key] = ", ".join(map(str, value))
        elif value is None:
            normalized[key] = ""
        else:
```

```
normalized[key] = str(value)
return normalized

# Normalize each entry
train_data_clean = [normalize_entry(entry) for entry in train_data]
test_data_clean = [normalize_entry(entry) for entry in test_data]
train_dataset_hf = Dataset.from_list(train_data_clean)
test_dataset_hf = Dataset.from_list(test_data_clean)
```

### **Prompt Engineering**

```
def build prompt(entry):
    # Define the analyst's persona with added expertise details
    persona = (
        "You are an expert public policy analyst specializing in
educational reform and adult education.
        "Your expertise includes evaluating instructional materials
and their impact on adult learning.\n"
    # Provide clear and detailed instructions including expected
structure and additional considerations
    instruction = (
        "Your task is to analyze the report provided below and
summarize its kev findings. "
        "Your output must include:\n"
        "- Three concise bullet points summarizing the findings\n"
        "- One well-structured paragraph discussing the implications,
including any potential policy recommendations or risks\n"
        "- A JSON object tagged with `impact` (possible values:
positive, negative, or neutral) based on the report's overall impact\
n"
    )
    # Add a metadata section with relevant background details
    metadata = (
        f"Metadata:\n"
        f"Paper ID: {entry.get('paper_id', '')}\n"
        f"Title: {entry.get('title', '')}\n"
        f"Author: {entry.get('author', '')}\n"
        f"Publication Year: {entry.get('publication year', '')}\n"
        f"Source: {entry.get('source', '')}\n"
        f"Document Type: {entry.get('document type', '')}\n"
        f"Topic Category: {entry.get('topic category', '')}\n\n"
    )
    # Provide contextual background using details from the entry and
emphasizing audience and local context
```

```
context = (
         f"This report evaluates an adult education intervention
designed to improve arithmetic skills through instructional workbooks.
        f"The intervention was implemented in
{entry.get('thematic_dimensions', {}).get('geographic_scope', 'a
specific region')} and primarily targets
{entry.get('thematic dimensions', {}).get('demographic focus', 'adult
learners')}.\n"
    format guide = (
         "Use a professional and analytical tone with clarity and
conciseness. "
         "Structure your response with bullet points, followed by a
paragraph, and then a JSON object.\n"
    few shot = (
         "Example Input: \"The policy resulted in 70% improvement in
adult math scores and significantly lowered dropout rates.\"\n"
         "Example Output:\n"
         "- Improved math proficiency by 70%\n"
         "- Significantly reduced dropout rates\n"
         "- Increased learner engagement\n"
         "Implication: The results indicate that the program is
effective and scalable, suggesting positive future impacts on adult
education.\n"
         "{\"impact\": \"positive\"}\n"
    # Construct the body of the report by concisely combining key
parts of the report
    full text = (
        f"Abstract: {entry.get('abstract', '')}\n"
        f"Key Findings: {entry.get('key_findings', '')}\n"
        f"Problem Statement: {entry.get('problem_statement', '')}\n"
        f"Objectives: {entry.get('objectives', '')}\n"
f"Conclusion: {entry.get('conclusion', '')}\n"
        f"Methodology: {entry.get('methodology',
{}).get('methods_used', '')}, based on data from {entry.get('methodology', {}).get('data_sources', '')}, conducted over {entry.get('methodology', {}).get('duration', '')}\n"
         f"Implications: {entry.get('policy_practice_implications',
{}).get('recommendations', '')}
{entry.get('policy_practice_implications',
{}).get('implementation_notes', '')}\n"
        f"Thematic Focus: {entry.get('thematic dimensions',
{}).get('demographic focus', '')} | {entry.get('topic category', '')}\
```

```
n"
    f"Limitations:
{entry.get('comparative_and_qualitative_insights',
{}).get('limitations', '')}\n"
    f"Future Work:
{entry.get('comparative_and_qualitative_insights',
{}).get('future_work', '')}\n"
    return persona + instruction + metadata + context + format_guide +
few_shot + "Now analyze this report:\n" + full_text
```

#### Train & Test - Tokenization

```
tokenized_train = train_dataset_hf.map(tokenize_function,
batched=True)
tokenized_train.set_format(type="torch")
print("Tokenization complete with all features.")

{"model_id":"c20063269c104b6197a9618522ca336e","version_major":2,"version_minor":0}

Tokenization complete with all features.

tokenized_test = test_dataset_hf.map(tokenize_function, batched=True)
tokenized_test.set_format(type="torch")
print("Tokenization complete with all features.")

{"model_id":"3e37b4e3178b4ccaa91eb1caddfaad95","version_major":2,"version_minor":0}

Tokenization complete with all features.
```

# Configer - PEFT, LoRA & QLoRA

```
lora_config = LoraConfig(
    r=16,
    lora_alpha=32,
# target_modules=["q_proj", "v_proj"],
    target_modules=['up_proj', 'down_proj', 'gate_proj', 'k_proj',
    'q_proj', 'v_proj', 'o_proj'],
    lora_dropout=0.05,
    bias="none",
    task_type="CAUSAL_LM"
)
base_model.gradient_checkpointing_enable()
base_model = prepare_model_for_kbit_training(base_model)
```

```
peft_model = get_peft_model(base_model, lora_config)
peft_model.config.use_cache = False

print("After PEFT wrapping:")
print(trainable_parameters(peft_model))

After PEFT wrapping:
- Trainable model parameters: 24313856.
- All model parameters: 1827777536.
- Percentage of trainable model parameters: 1.33%
```

## Train PH-Llama-3.2 Model & Evaluation

```
import torch
import os
data collator = DataCollatorForLanguageModeling(tokenizer=tokenizer,
mlm=False)
os.environ["PYTORCH CUDA ALLOC CONF"] = "expandable segments:True"
training args = TrainingArguments(
    output dir="./PH-Llama-3.1",
    overwrite output dir=True,
    per device train batch size=1,
    per device eval batch size=1,
    gradient accumulation steps=2,
    optim="paged adamw 32bit",
    num train epochs=5,
    eval strategy="steps",
    eval steps=50,
    logging steps=1,
    weight decay=0.01,
    warmup_steps=10,
    logging strategy="steps",
    learning rate=2e-4,
    fp16=True,
    bf16=False,
    group by length=True,
    report to="wandb"
      num train epochs=5,
#
      per device train batch size=1,
#
      per device eval batch size=1,
#
      gradient accumulation steps=1,
#
      learning rate=2e-5,
#
      weight decay=0.01,
      logging steps=10,
#
#
      save steps=100,
```

```
eval strategy="steps",
#
      eval steps=50,
#
      save total limit=2,
#
      fp16=True,
      report to="wandb"
trainer = SFTTrainer(
    model=peft model,
    args=training args,
    peft config=lora_config,
    train dataset=tokenized train,
    eval dataset=tokenized test,
    data collator=data collator,
    optimizers=(AdamW8bit(peft model.parameters(), lr=2e-5), None)
)
torch.cuda.empty cache() # Force Clear Cache Before Training
print("Starting training...")
trainer.train()
print("Training complete.")
{"model id":"c3fe45f1fe374e189a348caca5f31399","version major":2,"vers
ion minor":0}
{"model id": "25aa3c74a53d4949a78b2956b5326c4f", "version major": 2, "vers
ion minor":0}
No label names provided for model class `PeftModelForCausalLM`. Since
`PeftModel` hides base models input arguments, if label names is not
given, label names can't be set automatically within `Trainer`. Note
that empty label names list will be used instead.
wandb: WARNING The `run name` is currently set to the same value as
`TrainingArguments.output dir`. If this was not intended, please
specify a different run name by setting the
`TrainingArguments.run name` parameter.
Starting training...
wandb: Using wandb-core as the SDK backend. Please refer to
https://wandb.me/wandb-core for more information.
wandb: Currently logged in as: yashnayi00 (yashnayi00-university-of-
new-haven) to https://api.wandb.ai. Use `wandb login --relogin` to
force relogin
/home/student/.local/lib/python3.10/site-packages/pydantic/main.py:314
: UserWarning: Pydantic serializer warnings:
  Expected `list[str]` but got `tuple` - serialized value may not be
as expected
  Expected `list[str]` but got `tuple` - serialized value may not be
```

```
as expected
  return self. pydantic serializer .to python(
<IPython.core.display.HTML object>
<IPython.core.display.HTML object>
<IPython.core.display.HTML object>
<IPvthon.core.display.HTML object>
<IPython.core.display.HTML object>
<IPython.core.display.HTML object>
<IPython.core.display.HTML object>
Training complete.
eval results = trainer.evaluate()
print("Evaluation Results:")
print(eval_results)
Evaluation Results:
{'eval loss': 0.7654125690460205, 'eval runtime': 20.84,
'eval samples per second': 1.967, 'eval steps per second': 1.967}
peft_model.config.save pretrained("./PH-Llama-3.1")
!ls -la ./PH-Llama-3.1
huggingface/tokenizers: The current process just got forked, after
parallelism has already been used. Disabling parallelism to avoid
deadlocks...
To disable this warning, you can either:
     - Avoid using `tokenizers` before the fork if possible
     - Explicitly set the environment variable
TOKENIZERS PARALLELISM=(true | false)
total 16
drwxr-xr-x 3 student student 4096 Apr 11 17:27 .
drwxr-xr-x 7 student student 4096 Apr 11 17:27 ...
drwxr-xr-x 2 student student 4096 Apr 11 17:23 checkpoint-400
-rw-r--r-- 1 student student 1361 Apr 11 17:27 config.json
files = os.listdir("./PH-Llama-3.1")
print("Files in the output directory:", files)
Files in the output directory: ['checkpoint-400', 'config.json']
```

# Generate Text by Trained Model

```
def generate text(prompt, max length=100, temperature=0.7,
top p=0.95):
    inputs = tokenizer(prompt, return tensors="pt", padding=True,
truncation=True)
    inputs = {key: value.to(peft model.device) for key, value in
inputs.items()}
    outputs = peft model.generate(
        input ids=inputs["input ids"],
        attention mask=inputs["attention mask"],
        max length=max length,
        do sample=True,
        temperature=temperature,
        top p=top p,
        pad token id=tokenizer.eos token id
    generated text = tokenizer.decode(outputs[0],
skip special tokens=True)
    return generated text
# prompt = build prompt("Using the dataset from the Peterson-KFF
Health System Tracker on U.S. healthcare quality, provide a
comprehensive analysis comparing the United States to other high-
income countries. In your response, summarize key metrics such as life
expectancy, all-cause mortality, maternal mortality, and rates of
premature death. Discuss the impact of socioeconomic factors and
healthcare utilization on these outcomes, and explain why the U.S. may
perform worse on several indicators despite high per capita
spending.")
# print(generate text(prompt, max length=512))
def build prompt gen(entry):
    # If the input isn't a dictionary, wrap it into one with default
values
    if not isinstance(entry, dict):
        entry = {
            "paper id": "",
            "title": "",
            "author": "",
            "publication year": "",
            "source": "",
            "document type": ""
            "topic category": "",
            "abstract": entry,
            "key_findings": ""
            "problem statement": "",
            "objectives": "",
            "conclusion": "",
```

```
"methodology": {"methods_used": "", "data_sources": "",
"duration":
            "policy_practice_implications": {"recommendations": "",
"implementation notes": ""},
            "thematic dimensions": {"geographic scope": "a specific
region", "demographic_focus": ""},
            "comparative and qualitative insights": {"limitations":
"", "future work": ""}
    persona = (
        "You are an expert public policy analyst specializing in
educational reform and adult education.
        "Your expertise includes evaluating instructional materials
and their impact on adult learning.\n"
    instruction = (
        "Your task is to analyze the report provided below and
summarize its key findings. "
        "Your output must include:\n"
        "- Three concise bullet points summarizing the findings\n"
        "- One well-structured paragraph discussing the implications,
including any potential policy recommendations or risks\n"
        "- A JSON object tagged with `impact` (possible values:
positive, negative, or neutral) based on the report's overall impact\
n"
    metadata = (
        f"Metadata:\n"
        f"Paper ID: {entry.get('paper id', '')}\n"
        f"Title: {entry.get('title', '')}\n"
f"Author: {entry.get('author', '')}\n"
        f"Publication Year: {entry.get('publication_year', '')}\n"
        f"Source: {entry.get('source', '')}\n"
        f"Document Type: {entry.get('document type', '')}\n"
        f"Topic Category: {entry.get('topic category', '')}\n\n"
    )
    context = (
        f"This report evaluates an adult education intervention
designed to improve arithmetic skills through instructional workbooks.
        f"The intervention was implemented in
{entry.get('thematic_dimensions', {}).get('geographic_scope', 'a
specific region')} and primarily targets
{entry.get('thematic dimensions', {}).get('demographic focus', 'adult
learners')}.\n"
    )
```

```
format guide = (
        "Use a professional and analytical tone with clarity and
conciseness. "
        "Structure your response with bullet points, followed by a
paragraph, and then a JSON object.\n"
    few shot = (
        "Example Input: \"The policy resulted in 70% improvement in
adult math scores and significantly lowered dropout rates.\"\n"
        "Example Output:\n"
        "- Improved math proficiency by 70%\n"
        "- Significantly reduced dropout rates\n"
        "- Increased learner engagement\n"
        "Implication: The results indicate that the program is
effective and scalable, suggesting positive future impacts on adult
education.\n"
        "{\"impact\": \"positive\"}\n"
    full text = (
        f"Abstract: {entry.get('abstract', '')}\n"
        f"Key Findings: {entry.get('key findings', '')}\n"
        f"Problem Statement: {entry.get('problem statement', '')}\n"
        f"Objectives: {entry.get('objectives', '')}\n"
        f"Conclusion: {entry.get('conclusion', '')}\n"
        f"Methodology: {entry.get('methodology',
{}).get('methods_used', '')}, based on data from
{entry.get('methodology', {}).get('data_sources',
                                                 '')}, conducted over
{}).get('recommendations', '')}
{entry.get('policy practice implications',
{}).get('implementation notes', '')}\n"
        f"Thematic Focus: {entry.get('thematic dimensions',
{}).get('demographic focus', '')} | {entry.get('topic category', '')}\
        f"Limitations:
{entry.get('comparative and qualitative insights',
{}).get('limitations', '')}\n"
        f"Future Work:
{entry.get('comparative_and_qualitative_insights',
{}).get('future work', '')}\n"
    return persona + instruction + metadata + context + format guide +
few shot + "Now analyze this report:\n" + full text
```

```
# Usage
raw context = "Using the dataset from the Peterson-KFF Health System
Tracker on U.S. healthcare quality, provide a comprehensive analysis
comparing the United States to other high-income countries..."
prompt = build prompt(raw context)
print(generate_text(prompt, max length=512))
AttributeError
                                           Traceback (most recent call
last)
Cell In[58], line 83
     81 # Usage
     82 raw context = "Using the dataset from the Peterson-KFF Health
System Tracker on U.S. healthcare quality, provide a comprehensive
analysis comparing the United States to other high-income
countries..."
---> 83 prompt = build prompt(raw context)
     84 print(generate text(prompt, max length=512))
Cell In[38], line 20, in build prompt(entry)
      9 instruction = (
            "Your task is to analyze the report provided below and
summarize its key findings. "
            "Your output must include:\n"
     11
   (\ldots)
            "- A JSON object tagged with `impact` (possible values:
positive, negative, or neutral) based on the report's overall impact\
n"
     15 )
     17 # Add a metadata section with relevant background details
     18 \text{ metadata} = (
     19
            f"Metadata:\n"
            f"Paper ID: {entry.get('paper id', '')}\n"
---> 20
            f"Title: {entry.get('title', '')}\n"
f"Author: {entry.get('author', '')}\n"
     21
     22
            f"Publication Year: {entry.get('publication year', '')}\n"
     23
            f"Source: {entry.get('source', '')}\n"
     24
     25
            f"Document Type: {entry.get('document type', '')}\n"
     26
            f"Topic Category: {entry.get('topic category', '')}\n\n"
     27 )
     29 # Provide contextual background using details from the entry
and emphasizing audience and local context
     30 \text{ context} = (
            f"This report evaluates an adult education intervention
     31
designed to improve arithmetic skills through instructional workbooks.
            f"The intervention was implemented in
{entry.get('thematic_dimensions', {}).get('geographic_scope', 'a
specific region')} and primarily targets
```

AttributeError: 'str' object has no attribute 'get'

prompt = """U.S. Healthcare vs. Other High-Income Countries abstract
This report compares the quality of healthcare in the United States to
other high-income countries,

focusing on key metrics such as life expectancy, all-cause mortality, maternal mortality, and premature death.

It discusses how high healthcare spending in the U.S. does not translate into better outcomes.""

```
prompt = build_prompt_gen(prompt)
print(generate text(prompt, max length=512))
```

You are an expert public policy analyst specializing in educational reform and adult education. Your expertise includes evaluating instructional materials and their impact on adult learning. Your task is to analyze the report provided below and summarize its key findings. Your output must include:

- Three concise bullet points summarizing the findings
- One well-structured paragraph discussing the implications, including any potential policy recommendations or risks
- A JSON object tagged with `impact` (possible values: positive, negative, or neutral) based on the report's overall impact Metadata:

Paper ID:

Title:

Author:

Publication Year:

Source:

Document Type:

Topic Category:

This report evaluates an adult education intervention designed to improve arithmetic skills through instructional workbooks. The intervention was implemented in a specific region and primarily targets.

Use a professional and analytical tone with clarity and conciseness. Structure your response with bullet points, followed by a paragraph, and then a JSON object.

Example Input: "The policy resulted in 70% improvement in adult math scores and significantly lowered dropout rates."

Example Output:

- Improved math proficiency by 70%
- Significantly reduced dropout rates
- Increased learner engagement

Implication: The results indicate that the program is effective and

```
scalable, suggesting positive future impacts on adult education.
{"impact": "positive"}
Now analyze this report:
Abstract: U.S. Healthcare vs. Other High-Income Countries abstract
This report compares the quality of healthcare in the United States to
other high-income countries,
focusing on key metrics such as life expectancy, all-cause mortality,
maternal mortality, and premature death.
It discusses how high healthcare spending in the U.S. does not
translate into better outcomes.
Key Findings:
Problem Statement:
Objectives:
Conclusion:
Methodology:, based on data from, conducted over
Implications:
Thematic Focus: |
Limitations:
Future Work:
Policy Implications:
Legal Regulations:
Ethical Considerations:
Personal Bias:
Paper ID: HIP-2021-01
Title: Healthcare in the U.S.: A Comparative Perspective
Author:
Publication Year: 2021
Source: Independent Research Institution
Document Type: Policy Report
Topic Category: Health Policy / International Healthcare
Solution: Your output must include:
: Three concise bullet points
: A well-structured paragraph
: A tagged JSON object
Metadata: Paper ID: HIP-2021-01
Title: Healthcare in the U.S.: A Comparative Perspective
entry 1 = \{
    "title": "Comparative Analysis of U.S. Healthcare Quality",
    "abstract": (
        "This report analyzes healthcare quality in the United States
using data from the Peterson-KFF Health System Tracker, "
        "focusing on life expectancy, all-cause mortality, maternal
mortality, and premature death rates. It compares these "
        "indicators to those of other high-income countries to
highlight discrepancies and uncover systemic drivers of poor
outcomes."
    "key_findings": (
```

```
"- The U.S. has one of the lowest life expectancies among OECD
nations.\n"
        "- Maternal mortality in the U.S. is more than double that of
the next highest country.\n"
        "- The U.S. leads in rates of avoidable premature deaths
despite high spending."
    "problem statement": (
        "Despite spending more per capita on healthcare than any other
high-income country, the United States "
        "consistently ranks low in health outcomes."
    "objectives": (
        "To investigate why the U.S. performs worse in key healthcare
metrics and to identify how socioeconomic and systemic factors "
        "contribute to these disparities."
    "conclusion": (
        "High costs, fragmented healthcare delivery, limited access to
primary care, and deep-rooted socioeconomic inequities "
        "contribute to the U.S.'s underperformance. Investment in
social services and system-wide reform is needed."
    ),
    "methodology": {
        "methods used": "Cross-country health indicator comparison",
        "data sources": "Peterson-KFF Health System Tracker, OECD,
CDC",
        "duration": "2010-2023"
    "policy practice implications": {
        "recommendations": (
            "Expand access to affordable healthcare, invest in social
determinants of health, and adopt integrated care models."
        "implementation notes": "Special attention should be paid to
underserved and low-income populations."
    "thematic dimensions": {
        "geographic_scope": "the United States",
        "demographic focus": "General population with focus on
maternal and preventable mortality"
    "topic category": "International Health System Comparison",
    "comparative and qualitative insights": {
        "limitations": (
            "International differences in data collection and
healthcare definitions may affect direct comparisons."
        "future work": (
```

```
"Explore policy interventions from high-performing
countries that can be adapted to the U.S. context."
    }
}
prompt = build prompt(entry 1)
print(generate text(prompt, max length=1024))
You are an expert public policy analyst specializing in educational
reform and adult education. Your expertise includes evaluating
instructional materials and their impact on adult learning.
Your task is to analyze the report provided below and summarize its
key findings. Your output must include:
- Three concise bullet points summarizing the findings
- One well-structured paragraph discussing the implications, including
any potential policy recommendations or risks
- A JSON object tagged with `impact` (possible values: positive,
negative, or neutral) based on the report's overall impact
Metadata:
Paper ID:
Title: Comparative Analysis of U.S. Healthcare Quality
Author:
Publication Year:
Source:
Document Type:
Topic Category: International Health System Comparison
```

This report evaluates an adult education intervention designed to improve arithmetic skills through instructional workbooks. The intervention was implemented in the United States and primarily targets General population with focus on maternal and preventable mortality.

Use a professional and analytical tone with clarity and conciseness. Structure your response with bullet points, followed by a paragraph, and then a JSON object.

Example Input: "The policy resulted in 70% improvement in adult math scores and significantly lowered dropout rates."

Example Output:

- Improved math proficiency by 70%
- Significantly reduced dropout rates
- Increased learner engagement

Implication: The results indicate that the program is effective and scalable, suggesting positive future impacts on adult education. {"impact": "positive"}

Now analyze this report:

Abstract: This report analyzes healthcare quality in the United States using data from the Peterson-KFF Health System Tracker, focusing on life expectancy, all-cause mortality, maternal mortality, and premature death rates. It compares these indicators to those of other

high-income countries to highlight discrepancies and uncover systemic drivers of poor outcomes.

Key Findings: - The U.S. has one of the lowest life expectancies among OECD nations.

- Maternal mortality in the U.S. is more than double that of the next highest country.
- The U.S. leads in rates of avoidable premature deaths despite high spending.

Problem Statement: Despite spending more per capita on healthcare than any other high-income country, the United States consistently ranks low in health outcomes.

Objectives: To investigate why the U.S. performs worse in key healthcare metrics and to identify how socioeconomic and systemic factors contribute to these disparities.

Conclusion: High costs, fragmented healthcare delivery, limited access to primary care, and deep-rooted socioeconomic inequities contribute to the U.S.'s underperformance. Investment in social services and system-wide reform is needed.

Methodology: Cross-country health indicator comparison, based on data from Peterson-KFF Health System Tracker, OECD, CDC, conducted over 2010–2023

Implications: Expand access to affordable healthcare, invest in social determinants of health, and adopt integrated care models. Special attention should be paid to underserved and low-income populations. Thematic Focus: General population with focus on maternal and preventable mortality | International Health System Comparison Limitations: International differences in data collection and healthcare definitions may affect direct comparisons.

Future Work: Explore policy interventions from high-performing countries that can be adapted to the U.S. context.

Conclusion Statement: Healthcare quality in the U.S. is subpar compared to other high-income countries. Systemic reforms, not just healthcare spending, are needed to improve health outcomes.

Markdown Format:

Body Text: Metadata:

Paper ID: pap001

Title: Comparative Analysis of U.S. Healthcare Quality

Author: Dr. Jane Smith Publication Year: 2023

Source: Peterson-KFF Health System Tracker

Document Type: Policy Report

Topic Category: International Health System Comparison

Conclusion Statement: Healthcare quality in the U.S. is subpar compared to other high-income countries. Systemic reforms, not just healthcare spending, are needed to improve health outcomes. Conclusion: The program significantly improved math proficiency and learner engagement. It can be replicated with adjusted instructional

```
strategies.
Implication: Improved arithmetic skills and better engagement suggest
the program is effective and scalable.
Thematic Focus: International Health System Comparison | Maternal and
Preventable Mortality
Limitations: Data reliability and comparability across countries may
limit direct conclusions.
Future Work: Continued analysis of international healthcare system
structures and their impact on population health.
Conclusion Statement: Healthcare quality in the U.S. is subpar
compared to other high-income countries. Systemic reforms, not just
healthcare spending, are needed to improve health outcomes.
Markdown Format:
Body Text:
Metadata:
Paper ID: pap002
Title: International Educational Equity: Lessons from High-Performing
Systems
Author: Prof. John Doe
Publication Year: 2021
Source: OECD Education Working Papers, No. 229
Document Type: Policy Study
Topic Category: Educational Equity, International Policy
Conclusion: The program significantly improved math proficiency and
learner engagement. It can be replicated with adjusted instructional
strategies.
Conclusion: The policy highlights the importance of comparing
healthcare systems and emphasizes the need for comprehensive reform.
Conclusion Statement: Healthcare quality in the U.S. is
# Save your fine-tuned model to a local directory
model save path = "./PH-Llama-3.1"
trainer.save model(model save path)
tokenizer.save pretrained(model save path)
('./PH-Llama-3.1/tokenizer_config.json',
 ./PH-Llama-3.1/special tokens_map.json',
'./PH-Llama-3.1/tokenizer.json')
torch.save(peft model.state dict(), "./model/PH-Llama-3.1.pth")
from huggingface hub import HfApi, HfFolder, Repository
from huggingface hub import login
login(token="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")
trainer.push to hub("iyashnayi/PH-Llama-3.1")
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oid='la0aac8f49cb258a7df6f6c2a2e37690f42bca0b', pr_url=None,
repo_url=RepoUrl('https://huggingface.co/iyashnayi/PH-Llama-3.1',
endpoint='https://huggingface.co', repo_type='model',
repo_id='iyashnayi/PH-Llama-3.1'), pr_revision=None, pr_num=None)
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