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1 HW7_Handling_Longer_Sequences_Class_Imbalance: 20 Points

Homework 7 Instructions In this assignment, you'll work with the StackExchange dataset from HW5, focusing on basic_cleaned_text and Tag_Number_final. Changes from HW5 1. Data Filtering: Select rows from basic_cleaned_text with a word count > 400 (about 4000 samples). 2. Custom Collate Function: Develop a function for handling longer sequences. Break the document into smaller chunks (sub-parts). 3. Subclass Trainer: - Modify the custom_loss function for longer sequences and class imbalance. - For calculating loss, take the log probabilities for each chunk and average them to get document-level log probabilities, which should be used in your loss function. 4. Aggregation Function: Create a function for aggregating predictions. - Similar to the loss function, make predictions based on aggregated log probabilities from chunks. 5. Evaluation Method: With the implementation of chunking, Trainer.Predict will become incompatible. Write your own function for evaluations. Reference Files: Use 2_MultiClass_imbalanced_custom_Trainer.ipynb and 4_imdb_bert_longer_seq_sliding_window_detailed.ipynb from the Final_files in Lecture 10 folder.

```
[1]: # CHANGE FOLDERS AS PER YOUR SETUP
     from pathlib import Path
     if 'google.colab' in str(get_ipython()):
         from google.colab import drive
         drive.mount("/content/drive")
         |pip install datasets transformers evaluate wandb accelerate -U -qq
         base_folder = Path("/content/drive/MyDrive/NLP")
     else:
         base folder = Path("/home/harpreet/Insync/google drive shaannoor/data")
     from transformers import AutoConfig, AutoModelForSequenceClassification, __
      →AutoTokenizer, Trainer, TrainingArguments
     from transformers import AutoTokenizer, DataCollatorWithPadding, pipeline
     from datasets import load_dataset, DatasetDict, Dataset, ClassLabel
     import evaluate
     from collections import Counter
     import torch
     from torch.utils.data import DataLoader
```

```
from scipy.special import softmax
from scipy.special import logsumexp

import wandb
import pandas as pd

# import functional from torch as F
import torch.nn.functional as F
from functools import partial
import gc

import numpy as np
from sklearn.metrics import ConfusionMatrixDisplay
import matplotlib.pyplot as plt
import random

import textwrap
```

```
Mounted at /content/drive
                            521.2/521.2
kB 8.0 MB/s eta 0:00:00
                           84.1/84.1 kB
14.4 MB/s eta 0:00:00
                            2.1/2.1 MB
53.1 MB/s eta 0:00:00
                           261.4/261.4
kB 39.7 MB/s eta 0:00:00
                            115.3/115.3
kB 18.9 MB/s eta 0:00:00
                            134.8/134.8
kB 22.0 MB/s eta 0:00:00
                           190.6/190.6
kB 25.9 MB/s eta 0:00:00
                            248.6/248.6
kB 34.2 MB/s eta 0:00:00
                           62.7/62.7 kB
9.9 MB/s eta 0:00:00
```

```
[2]: # CHANGE FOLDERS TO WHERE YOU WANT TO SAVE DATA AND MODELS
data_folder = base_folder/'datasets/Classification_HW/csv_files'
model_folder = base_folder/'models/nlp_spring_2023/HW7'
model_folder.mkdir(exist_ok=True)
```

```
[3]: def print_wrap(text, d):
    # Wrap the text to limit the width to 'd'
    wrapped_text = textwrap.fill(text, width=d)

# Print the wrapped text
    print(wrapped_text)
```

1.1 Exploring and Understanding Dataset

1.2 Stack Exchange MultiClass Dataset

- In this HW, you will identify tags for stack exchange Questions.
- This data is a subset of data available in a Kaggle Competition.
- The given dataset has different questions asked in the StackExchange website for various technical domains.
- We have fetched only those questions that contain the top 10 individual tags.
- Each question has only one tag. This means that this is a multi-class classification problem.
- These are the ten categories for tags in the data.

Index	Tag
0	С#
1	java
2	php
3	javascript
4	android
5	jquery
6	c++
7	python
8	iphone
9	asp.net

1.3 Load Data set

```
[4]: # The file 'multiclass_hw_basic_clean.csv' is available on e-Learning_

→ O_data_Folder

# Make sure that you specify the correct path

# The file name need to be in the string, that is why we have used_

→ str(file_path)

# We loaded imdb dataset from huggingface

# in this case we are creating a hugginmgface dataset from csv file

stack_dataset = load_dataset('csv', data_files= str(data_folder /

→ 'multiclass_hw_basic_clean.csv'))
```

Downloading data files: 0%| | 0/1 [00:00<?, ?it/s]

Extracting data files: 0%| | 0/1 [00:00<?, ?it/s]

1.4 Understanding your data

```
[5]: print(stack_dataset)

DatasetDict({
        train: Dataset({
            features: ['Unnamed: 0.1', 'Unnamed: 0', 'Title', 'Body',
        'cleaned_text', 'Tags', 'Tag_Number_final', 'combined_text',
        'basic_cleaned_text'],
            num_rows: 188878
        })
    })
```

1.5 Understanding the datatype of columns

```
[6]: stack_dataset['train'].features
```

- As you can see the dataset has lot of faeatures. However they are not all useful.
- Title is the title of the stack exchange post
- Body is the main text of the post
- combined_text is Title and Body combined with no pre-processing
- basic_cleaned_text is Title and Body combined with basic preprocessing (remove html tags, urls, emails).
- cleaned_text Here we have combined Body and Text and has done some motre prepropressing in addition to basic (removing stopwords, lammetization)
- Tags names of programming language to which the post belongs
- Tag_Number_final index corresponding to Tags
- · Your goal in this HW is to predict Tags given Body and Title of the post
- You will use Tag Number final and basic cleaned text for this HW

1.6 Acess indivdual element

```
[7]: # Assuming 'stack dataset' is a huggingface dataset
      # Select only the desired columns and rename them
      selected_columns = {
          'text': stack_dataset['train']['basic_cleaned_text'],
          'label': stack_dataset['train']['Tag_Number_final']
      }
      # Create a new dataset with the selected columns
      stack_selected_columns = Dataset.from_dict(selected_columns)
 [8]: stack_selected_columns
 [8]: Dataset({
          features: ['text', 'label'],
          num_rows: 188878
      })
 [9]: stack_selected_columns.features
 [9]: {'text': Value(dtype='string', id=None),
       'label': Value(dtype='int64', id=None)}
[10]: stack selected columns['label'][:10]
[10]: [8, 4, 3, 9, 4, 0, 3, 2, 0, 7]
[11]: print_wrap(stack_selected_columns['text'][0], 80)
     detail disclosure indicator on UIButton Is there a simple way to place a detail
     disclosure icon on a UIButton? I'm using a navigation controller and I want a
     button press to push a new view on the stack, so I thought a detail disclosure
     icon would be appropriate, but I haven't found a straightforward way to do that
     yet. What I have in mind is something like the "When Timer Ends" button in the
     Timer subview of the Clock app.
[12]: stack_selected_columns
[12]: Dataset({
          features: ['text', 'label'],
          num_rows: 188878
      })
```

1.7 Filtering Larger Reviews

```
[13]: # Filter samples with more than 400 words
      def filter_long_samples(example):
         return example['text'] is not None and len(example['text'].split()) > 400
      stack_selected_columns = stack_selected_columns.filter(filter_long_samples)
     Filter:
               0%1
                            | 0/188878 [00:00<?, ? examples/s]
     1.8
           Exploratory Data Analysis (EDA)
            Change dataset format to Pandas
[14]: # Set the format to Pandas
      # CODE HERE
      stack_selected_columns.set_format(type='pandas')
[15]: # get all rows the dataset
      df = stack selected columns[:]
[16]: df.head()
[16]:
                                                     text
                                                           label
      O NullPointerException in OnCreate of inherited ...
                                                             4
      1 List View OnitemClick Animation I did a list v...
                                                             4
      2 uploading video file through ftp in android Hi...
                                                             4
      3 C++ alternatives to preprocessor macro code ge...
                                                             6
      4 Reading null values in a byte array c# I am tr...
                                                             0
[17]: # DO NOT RUN THIS CELL
[18]: df.info()
     <class 'pandas.core.frame.DataFrame'>
     RangeIndex: 4772 entries, 0 to 4771
     Data columns (total 2 columns):
          Column Non-Null Count Dtype
          -----
          text
                  4772 non-null
                                  object
                  4772 non-null
          label
                                  int64
     dtypes: int64(1), object(1)
     memory usage: 74.7+ KB
[19]: # DO NOT RUN THIS CELL
```

1.8.2 Visualize distribution of class labels

It is important to undetrstand the distribution of the class labels to check if there is any imbalance among the categories.

```
[20]: # Plot a horizontal bar chart showing the count of each unique value in the 'label' column of the dataframe 'df'.

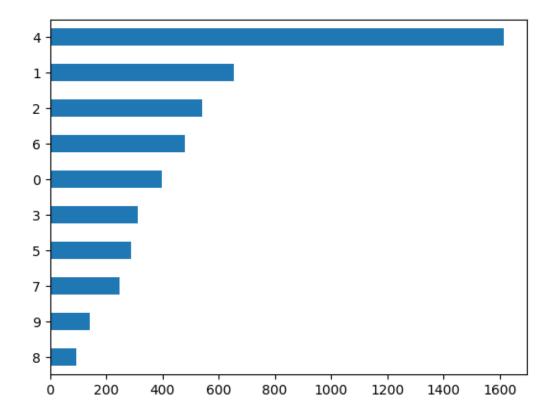
# The counts are displayed in ascending order for better visualization of the distribution.

# CODE HERE

# check distribution of class labels in training dataset

df['label'].value_counts(ascending=True).plot.barh()
```

[20]: <Axes: >



[21]: # DO NOT RUN THIS CELL

Conclusions:

From the above figure, we can clearly see the imbalance between labels. The most of the questions are of 'Android' Language and least from 'asp.net'

1.8.3 Calculate Class Weights

```
[22]: # 1. Compute the class frequencies:
      class_weights = df['label'].value_counts(normalize=True, sort=False)
      print(class_weights)
      # 2. Sort weights by index (i.e., by label):
      class_weights = class_weights.sort_index()
      # 3. Compute the inverse of the class frequencies:
      class_weights = 1/class_weights
      # 4. Normalize the weights so they sum up to 1 (this step is optional but can_{f L}
       ⇔be useful):
      class_weights = class_weights / class_weights.sum()
      # 5. Convert the weights to a PyTorch tensor:
      class_tensor_weights = torch.tensor(class_weights.values, dtype=torch.float)
     4
          0.338433
     6
          0.100587
          0.083403
     0
     2
          0.113789
     3
          0.065381
          0.137469
     1
          0.019279
     8
     7
          0.051551
          0.060142
     5
     9
          0.029966
     Name: label, dtype: float64
[23]: class_tensor_weights
[23]: tensor([0.0675, 0.0410, 0.0495, 0.0862, 0.0166, 0.0937, 0.0560, 0.1093, 0.2922,
              0.1880])
[24]: sum(class_tensor_weights)
[24]: tensor(1.)
[24]:
```

1.8.4 Check length of the reviews

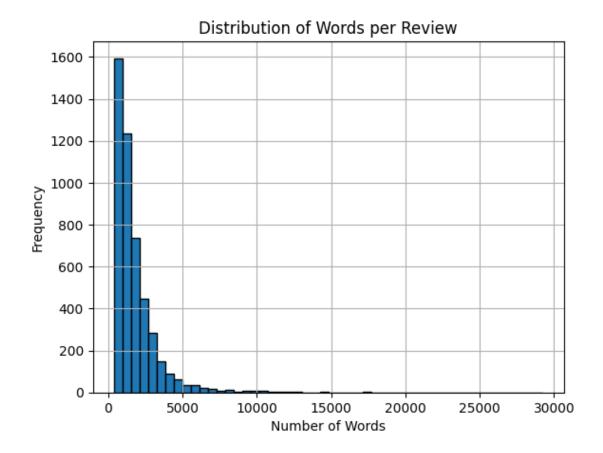
```
[25]: # Add empty strings for rows that do not have any text
      df['text'] = df['text'].fillna('')
[26]: # Add a new column to the dataframe 'df' named 'words_per_review'.
      \# This column computes the number of words in each review in the 'text' column
       ⇒by splitting the text on spaces and counting the resulting words.
      df['words_per_review'] = df['text'].apply(lambda x : len(x.split(' '))) # CODEE_
       \hookrightarrowHERE
[27]: df.head()
[27]:
                                                       text label words_per_review
      O NullPointerException in OnCreate of inherited ...
                                                                4
                                                                               1235
      1 List View OnitemClick Animation I did a list v...
                                                                               2875
      2 uploading video file through ftp in android Hi...
                                                                               2215
      3 C++ alternatives to preprocessor macro code ge...
                                                                6
                                                                                739
      4 Reading null values in a byte array c# I am tr...
                                                                0
                                                                               1400
[28]: # DO NOT RUN THIS CELL
```

Plot the distribution of review length

```
[29]: # Plot a histogram of the 'words_per_review' column
df['words_per_review'].hist(bins=50, edgecolor='black')

# Adding labels and a title for clarity
plt.xlabel('Number of Words')
plt.ylabel('Frequency')
plt.title('Distribution of Words per Review')

# Display the plot
plt.show()
```



```
[30]: # The model we are going to use has token (subwords) limit of 512.
# Let us check how many reviews has more than 500 words

count = (df['words_per_review'] > 500).sum()
print(f"Number of reviews with more than 500 words: {count}")
```

Number of reviews with more than 500 words: 4559

```
[31]: # count the rows that do not have any text
count = (df['words_per_review'] ==0).sum()
print(f"Number of reviews with no text words: {count}")
```

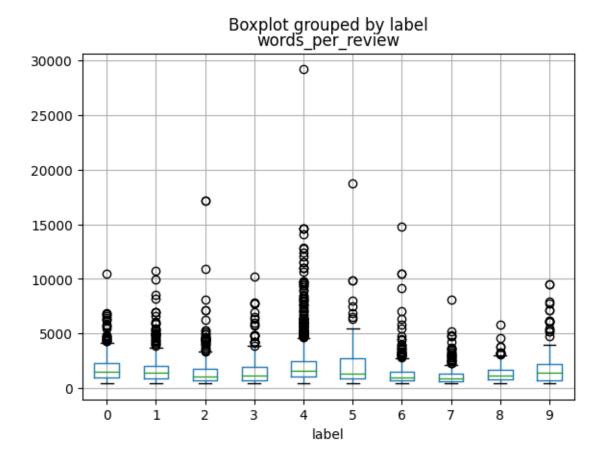
Number of reviews with no text words: 0

```
[32]: # check the rows that have less than 20 words
count = (df['words_per_review'] <20).sum()
print(f"Number of reviews with less than 20 words: {count}")</pre>
```

Number of reviews with less than 20 words: 0

```
[33]: # distribution of number of words for each class label df.boxplot('words_per_review', by='label')
```

[33]: <Axes: title={'center': 'words_per_review'}, xlabel='label'>



- From the above graph, it seems that the distribution of number of words is similar for all the classes.
- Most models have max sequence length of 512. We have less than 1% observatins that have more than 512 words.

1.8.5 Reset dataset format

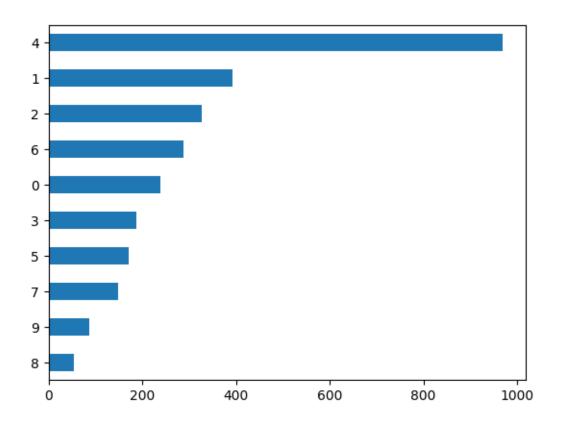
```
[34]: # reset the format back to huggingface dataset stack_selected_columns.reset_format() # CODE HERE
```

1.9 Data Pre-processing

1.9.1 Create train, valid, test splits

```
[35]: # We know this information from how we created this dataset
      class_names = ['c#', 'java', 'php', 'javascript', 'android', 'jquery', 'c++', u
       [36]: # Cast the 'label' column of stack_selected_columns to the ClassLabel type with
      ⇔specified class names from class_names.
      stack_selected_columns = stack_selected_columns.cast_column('label',_
       Casting the dataset:
                            0%|
                                         | 0/4772 [00:00<?, ? examples/s]
     The code above modifies the label column of the stack selected columns data structure to repre-
     sent categorical data using the class names provided in class names. This will help us to keep the
     index and names mapping together.
[37]: stack_selected_columns.features
[37]: {'text': Value(dtype='string', id=None),
       'label': ClassLabel(names=['c#', 'java', 'php', 'javascript', 'android',
      'jquery', 'c++', 'python', 'iphone', 'asp.net'], id=None)}
[38]: stack selected columns
[38]: Dataset({
          features: ['text', 'label'],
          num_rows: 4772
     })
[39]: | # Split the 'stack_selected_columns' dataset into training, validation, and
      ⇔test sets.
      # The aim is to have 60% for training, 20% for validation, and 20% for testing.
      # First, split the dataset into a 60% training set and a 40% temporary set (to \Box
       \hookrightarrow be further split).
      # Use stratified sampling based on the 'label' column to ensure that each split_{\sqcup}
       →has a similar distribution of labels.
      test_val_splits = stack_selected_columns.train_test_split(test_size= 0.4,_u
       ⇒seed=21, stratify_by_column='label') # CODE HERE
      # Extract the 60% training dataset.
      train_split = test_val_splits["train"] #CODE HERE
```

```
# Split the 40% temporary set into two equal parts: validation (20%) and test
       \hookrightarrow (20%).
      # Again, use stratified sampling based on the 'label' column.
      test_val_splits = test_val_splits["test"].train_test_split(test_size= 0.5,__
       ⇒seed=21, stratify_by_column='label') #CODE HERE
      # Extract the validation and test datasets.
      val_split = test_val_splits['train']# CODE HERE
      test_split = test_val_splits['test'] # CODE HERE
[40]: stack_selected_columns_dict = DatasetDict({'train': train_split, 'val':
       ⇔val_split, 'test': test_split})
[41]: # combine train, val splits into one dataset
      train_val_subset= DatasetDict({'train': train_split, 'val': val_split})
      # create test dataset from test split
      test_subset = DatasetDict({'test': test_split})
     1.9.2
            Create subset for experimentation
[42]: train_split_small = train_split.shuffle(seed=42).select(range(10))
      val_split_small = val_split.shuffle(seed=42).select(range(10))
      test_split_small = test_split.shuffle(seed=42).select(range(10))
[43]: # combine train, val splits into one dataset
      train_val_small= DatasetDict({'train': train_split_small, 'val':
       →val_split_small})
      # create test dataset from test split
      test_small = DatasetDict({'test': test_split_small})
[44]: train val subset.set format(type='pandas')
[45]: df_train = train_val_subset['train'][:]
[46]: # check ditsribution of class labels in training dataset
      df_train['label'].value_counts(ascending=True).plot.barh()
[46]: <Axes: >
```



```
[47]: # Reset the format of train_val_subset to its original huggingface format
      train_val_subset.reset_format()
[48]: # Retrieve the feature structures (data types and associated details) of the
      →'train' split from train_val_subset.
      train_val_subset['train'].features
[48]: {'text': Value(dtype='string', id=None),
       'label': ClassLabel(names=['c#', 'java', 'php', 'javascript', 'android',
      'jquery', 'c++', 'python', 'iphone', 'asp.net'], id=None)}
[49]: # Cast the 'label' column of the entire train_val_subset to the ClassLabel type_
      →using the provided class names from class_names.
      train_val_subset = train_val_subset.cast_column('label', ClassLabel(names =__
       ⇔class_names)) # CODE HERE
                            0%1
                                         | 0/2863 [00:00<?, ? examples/s]
     Casting the dataset:
     Casting the dataset:
                            0%1
                                         | 0/954 [00:00<?, ? examples/s]
[50]: train_val_subset['train'].features
```

1.10 Create Custom_Collate function

```
[51]: def collate function(batch, tokenizer, max_length, stride):
          text_batch = [item['text'] for item in batch]
          # Check if any of the batch items has 'label', if so process labels.
          if all('label' in item for item in batch):
              label batch = [item['label'] for item in batch]
              doc_labels = torch.tensor(label_batch, dtype=torch.long)
          else:
              doc_labels = None
          # Tokenize the batch of texts
          tokenized = tokenizer(text_batch,
                                padding='longest',
                                truncation=True,
                                return_tensors='pt',
                                max_length=max_length,
                                return_overflowing_tokens=True,
                                stride=stride)
          # Flatten the chunks if necessary using overflow to sample mapping
          overflow_to_sample_mapping = tokenized.get("overflow_to_sample_mapping",_
       →None)
          result = {
              **tokenized,
              "overflow_to_sample_mapping": overflow_to_sample_mapping,
          # Repeat labels for the chunks based on overflow_to_sample_mapping, only ifu
       ⇔labels are present
          if doc_labels is not None and overflow_to_sample_mapping is not None:
              labels = doc_labels[overflow_to_sample_mapping]
              result["labels"] = labels
              result["doc_labels"] = doc_labels
          return result
```

```
[52]: from collections import Counter
      import torch
      def cal_class_weights(input_tensor):
          # Convert the tensor to a list
          input_list = input_tensor.cpu().detach().numpy().tolist()
          counts = Counter(input_list)
          total = sum(counts.values())
          for key, value in counts.items():
              counts[key] = value / total
          # Convert counts dictionary to a Pandas Series
          import pandas as pd
          sd = pd.Series(counts).sort_index()
          class_weights = 1 / sd
          class_weights = class_weights / class_weights.sum()
          class_tensor_weights = torch.tensor(class_weights.values, dtype=torch.float)
          return class_tensor_weights
```

1.11 Function to initialize model

```
[53]: def initialize_model(checkpoint, class_names):
    config = AutoConfig.from_pretrained(checkpoint)
    id2label = {}
    for id_, label_ in enumerate(class_names):
        id2label[str(id_)] = label_

    label2id = {}
    for id_, label_ in enumerate(class_names):
        label2id[label_] = id_

    config.id2label = id2label
    config.label2id = label2id

    model = AutoModelForSequenceClassification.from_pretrained(checkpoint,upeconfig=config)
    return model, config
```

1.12 Aggregate Predictions

```
[54]: def stable log softmax(x):
         # Subtract the max for numerical stability along the last axis (axis=-1)
         x max = np.max(x, axis=-1, keepdims=True)
         # Use logsumexp for better numerical stability
         log_softmax = x - x_max - logsumexp(x - x_max, axis=-1, keepdims=True)
         return log_softmax
     def aggregate_predictions(logits, aggregation_method,_
      →overflow_to_sample_mapping):
         probabilities = softmax(logits, axis=-1)
         log_probabilities = stable_log_softmax(logits)
         # print('log_probs', log_probabilities.shape)
         # print('overflow to sample mapping', overflow to sample mapping.shape)
         # Get unique documents
         unique_docs, inverse_indices = np.unique(overflow_to_sample_mapping,_
       →return_inverse=True)
         num_docs = unique_docs.size
         # Create a mask for documents
         mask = overflow_to_sample_mapping[:, None] == unique_docs[None, :]
         # Initialize the aggregated_predictions variable
         aggregated_predictions = None
         if aggregation_method == "average_log_probs":
             # Compute average probabilities using NumPy
             avg_log_probs = (log_probabilities[:, None, :] * mask[:, :, None].
       -astype(float)).sum(axis=0) / mask.sum(axis=0, keepdims=True).transpose((1,1)
       →0))
             aggregated_predictions = np.argmax(avg_log_probs, axis=-1)
             scores = np.exp(avg_log_probs.max(axis=-1))
         elif aggregation_method == "average_probs":
             # Compute average probabilities using NumPy
             avg_probs = (probabilities[:, None, :] * mask[:, :, None].
       →0))
             aggregated_predictions = np.argmax(avg_probs, axis=-1)
             scores = avg probs.max(axis=-1)
```

```
elif aggregation method == "max probs":
       # Compute max probabilities per document
      max_values = np.where(mask[:, :, None], log_probabilities[:, None, :],__
⇔float('-inf'))
      max log probs = np.max(max values, axis=0)
      aggregated_predictions = np.argmax(max_log_probs, axis=-1)
      scores = np.exp(max_log_probs.max(axis=-1))
  elif aggregation_method == "majority_vote":
      # Convert logits to actual predictions before voting
      predictions = np.argmax(logits, axis=1)
      # Tally the votes for each document
      vote_tally = np.zeros((num_docs, logits.shape[-1]), dtype=int)
      np.add.at(vote_tally, overflow_to_sample_mapping, np.eye(logits.
→shape[-1], dtype=int)[predictions])
      # Determine the majority vote for each document
      aggregated_predictions = np.argmax(vote_tally, axis=1)
      scores = vote_tally.max(axis=-1) / vote_tally.sum(axis=-1)
  else:
      raise ValueError(f"Unsupported aggregation_method: u

√{aggregation_method}")
  # # Calculate evaluation metrics using document-level labels
  # metrics = evaluate.combine([
        evaluate.load("accuracy"),
        evaluate.load("f1", average="macro")
  # 1)
  # evaluations = metrics.compute(predictions=aggregated predictions,
⇔references=doc_labels)
  # return evaluations
  return aggregated_predictions, scores
```

1.13 Custom Trainer

```
[55]: from transformers import Trainer
  import torch
  import torch.nn as nn
  from transformers.trainer_utils import EvalPrediction

class CustomTrainer(Trainer):
    def __init__(self, *args, loss_type="average_log_probs", **kwargs):
        super(CustomTrainer, self).__init__(*args, **kwargs)
```

```
self.loss_type = loss_type
  def compute_loss(self, model, inputs, return_outputs=False):
      labels = inputs["labels"]
      overflow_to_sample_mapping = inputs.pop("overflow_to_sample_mapping",__
→None)
      doc_labels = inputs.pop("doc_labels", None)
      logits = model(**inputs).logits
      # convert logits to log probabilities, probabilities
      log_probabilities = F.log_softmax(logits, dim=-1)
      probabilities = F.softmax(logits, dim=-1)
      # Number of unique documents and chunks
      num docs = doc labels.size(0)
      num_chunks = overflow_to_sample_mapping.size(0)
      # Ensure overflow to sample mapping is on the same device as doc labels
      overflow_to_sample_mapping = overflow_to_sample_mapping.to(doc_labels.
⊶device)
      # Create a tensor representing each unique doc
      unique docs = torch.arange(num docs).to(doc labels.device)
      # Create the mask
      mask = overflow_to_sample_mapping[:, None] == unique_docs[None, :]
      loss_fn = nn.NLLLoss(weight = class_tensor_weights.to(model.device))
      #loss fn = self.nll loss(weight = cal class weights(labels).to(model.
⇔device))
      if self.loss type == "average log probs":
          avg_log_probs = (log_probabilities[:, None, :] * mask.unsqueeze(-1).
# print('avg_log_probs_shape', avg_log_probs.shape)
          loss = loss_fn( avg_log_probs, doc_labels)
          # print(loss)
      elif self.loss_type == "average_probs":
```

```
avg_probs = (probabilities[:, None, :] * mask.unsqueeze(-1).

¬float()).sum(0) / mask.sum(0, keepdim=True).T
          avg log probs = torch.log(avg probs)
          # print('avg_log_probs_shape', avg_log_probs.shape)
          loss = loss fn(avg log probs, doc labels)
          # print(loss)
      elif self.loss_type == "max":
          max_values = torch.where(mask.unsqueeze(-1), log_probabilities[:,__
None, :], torch.tensor(float('-inf'), device=log_probabilities.device))
          max log probs = max values.max(dim=0).values
          # print('max_log_probs_shape', max_log_probs.shape)
          loss = loss_fn(max_log_probs, doc_labels)
          # print(loss)
      elif self.loss_type == "loss_per_chunk":
          # print('log_probs_shape', log_probabilities.shape)
          loss = loss_fn(log_probabilities, labels.view(-1))
          # print(loss)
      else:
          raise ValueError(f"Unsupported loss_type: {self.loss_type}")
      return (loss, logits) if return_outputs else loss
```

1.13.1 Plot Confusion Matrix

```
[56]: def log_and_plot_confusion_matrix(filtered_labels, filtered_predictions, □

class_names):

# Perform prediction using the trainer

# valid_output = trainer.predict(tokenized_val_dataset)

# # Convert the logits (raw prediction scores) from the valid_output object□

into class predictions.

# # For each input, pick the class with the highest logit as the predicted□

class.

# # Also, extract the true label IDs from valid_output and store them as an□

array for further analysis.

# valid_predictions = np.argmax(valid_output.predictions, axis=2)

# valid_labels = np.array(valid_output.label_ids)

# # 2. Filter out any tokens with label -100 (typically used for padding or□

special tokens)

# mask = valid_labels != -100
```

```
# filtered_predictions = valid_predictions[mask]
          # filtered_labels = valid_labels[mask]
                           # log the Confusion Matrix to Wandb
          wandb.log({
                           "conf_mat": wandb.plot.confusion_matrix(
                                           preds=filtered_predictions,
                                                                                                                                                                                         # Model's predicted class labels.
                                          y_true=filtered_labels,  # Actual labels from the validation # Ac
\hookrightarrowset.
                                           class_names=class_names  # Custom class names for display in the 
\hookrightarrow confusion matrix.
          })
          # Plot the confusion matrix using Matplotlib
          fig, ax = plt.subplots(figsize=(8, 6))
          ConfusionMatrixDisplay.from_predictions(
                          y_true=filtered_labels,
                          y_pred=filtered_predictions,
                          ax=ax,
                          normalize="true",
                          display_labels=class_names,
                          xticks_rotation=90
          plt.show()
```

1.14 Set up Logger for experiments

1.14.1 Function to set Trainer

1.14.2 Function to tokenize dataset and, train and eval models

1.14.3 Evaluation

```
[58]: from torch.utils.data import DataLoader
      from transformers import PreTrainedModel
      from evaluate import load
      def evaluate_model(dataloader: DataLoader, model: PreTrainedModel, metric_only:
       ⇔bool = True, aggregation_method: str ='average_log_probs'):
          # Load the accuracy metric
          accuracy_metric = load("accuracy")
          device = 'cuda' if torch.cuda.is_available() else 'cpu'
          predictions = []
          all_doc_labels = []
          # Loop over batches
          for batch in dataloader:
              model.eval()
              doc_labels = batch.pop("doc_labels", None).cpu().numpy()
              overflow_to_sample_mapping = batch.pop("overflow_to_sample_mapping",_
       →None).cpu().numpy()
              batch = {k: v.to(device) for k, v in batch.items()}
              with torch.no_grad():
                  outputs = model(**batch)
                  logits = outputs.logits.cpu().numpy()
                  aggregated_predictions, scores =__
       →aggregate_predictions(logits=logits,
       →aggregation_method=aggregation_method,
       →overflow_to_sample_mapping=overflow_to_sample_mapping)
                  accuracy_metric.add_batch(predictions=aggregated_predictions,_
       →references=doc_labels)
                  if not metric_only:
                      predictions.extend(aggregated_predictions)
                      all_doc_labels.extend(doc_labels)
          # Calculate and return the final accuracy.
          final_accuracy = accuracy_metric.compute()['accuracy']
          if metric_only:
              return final_accuracy
          else:
              return final_accuracy, predictions, all_doc_labels
```

```
[59]: def free_memory():
        Attempts to free up memory by deleting variables and running Python's \sqcup
      \hookrightarrow garbage collector.
         11 11 11
        gc.collect()
        for device_id in range(torch.cuda.device_count()):
            torch.cuda.set_device(device_id)
            torch.cuda.empty_cache()
        gc.collect()
[91]: def tokenize_train_evaluate_log(training_args, checkpoint, base_folder,
                               class_names, train_val_subset, loss_type):
         # 1. Free memory
        free_memory()
         # 2. Setup wandb
        wandb.login()
        %env WANDB_PROJECT = nlp_course_fall_2023-HW7-PartB
         # MAKE SURE THE BASE FOLDER IS SETUP CORRECTLY
        # YOU CAN CHANGE THIS LINE IF YOU WANT TO SAVE IN A DIFFERENT FOLDER
        model_folder = base_folder / "models" / "nlp_spring_2023/HW7"/checkpoint
        model_folder.mkdir(exist_ok=True, parents=True)
         # 3. Get Tokenized Dataset and Data Collator
        #train_val_tokenized_dataset = get_tokenized_dataset(checkpoint,__
      \hookrightarrow train\_val\_subset)
        # 4. Initialize Model and Tokenizer
        model, config = initialize_model(checkpoint, class_names)
        tokenizer = AutoTokenizer.from_pretrained(checkpoint)
        # 5. Initialize Trainer
        collate_fn = partial(collate_function, tokenizer=tokenizer,max_length =_
      \rightarrow512, stride = 128)
```

```
trainer = get_trainer(model, training_args, train_val_subset['train'],__
strain_val_subset['val'], loss_type, tokenizer, collate_fn)
  # 6. Train and Evaluate
  trainer.train()
  #trainer.evaluate(train val tokenized dataset['val'])
  # 7. Log Metrics and Plot
  best_model_checkpoint_step = trainer.state.best_model_checkpoint.
⇔split('-')[-1]
  wandb.log({"best_model_checkpoint_step": best_model_checkpoint_step})
  print(f"The best model was saved at step {best_model_checkpoint_step}.")
  path = 'checkpoint-'+ str(best_model_checkpoint_step)
  checkpoint = str(model_folder/path)
  model = AutoModelForSequenceClassification.from_pretrained(checkpoint)
  # Make sure to use 'cuda' if a GPU is available.
  device = 'cuda' if torch.cuda.is_available() else 'cpu'
  model = model.to(device=device)
  val_accuracy, val_predictions, val_labels = evaluate_model(trainer.
set test dataloader(train val subset['val']), model, metric only=False)
  print(f"Validation accuracy: {val_accuracy}")
  wandb.log({"val_accuracy": val_accuracy})
  log_and_plot_confusion_matrix(val_labels, val_predictions, class names)
  wandb.finish()
  return best_model_checkpoint_step
```

2 Experiment 1

2.1 Hyperparameters and Checkpointing

```
[83]: from transformers import TrainingArguments
      # Define the directory where model checkpoints will be saved
      model_folder = base_folder / "models"/"nlp_spring_2023/HW7/bert-base-uncased/"
      # Create the directory if it doesn't exist
      model_folder.mkdir(exist_ok=True, parents=True)
      # Configure training parameters
      training_args = TrainingArguments(
          # Training-specific configurations
          num_train_epochs=1, # Total number of training epochs
          # Number of samples per training batch for each device
          per_device_train_batch_size=8,
          # Number of samples per evaluation batch for each device
          per_device_eval_batch_size=8,
          gradient_checkpointing=True, # Use gradient checkpointing to reduce memory_
       usage
          gradient_accumulation_steps=2,
          weight_decay=0.01, # Apply L2 regularization to prevent overfitting
          learning_rate=1e-5, # Step size for the optimizer during training
          optim='adamw_torch', # Optimizer,
          fp16= True, # Use mixed precision training for memroy optimization
          # argument for EvalPred to include inputs and outputs
          remove_unused_columns=False,
          # Checkpoint saving and model evaluation settings
          output_dir=str(model_folder), # Directory to save model checkpoints
          evaluation_strategy='steps',  # Evaluate model at specified step intervals
          eval_steps=20, # Perform evaluation every 20 training steps
          save_strategy="steps", # Save model checkpoint at specified step intervals
          save_steps=20, # Save a model checkpoint every 20 training steps
          load_best_model_at_end=True, # Reload the best model at the end of training
          save_total_limit=1, # Retain only the best and the most recent model_
       \hookrightarrow checkpoints
          # Experiment logging configurations (commented out in this example)
          logging_strategy='steps',
          logging_steps=20,
          report_to='wandb', # Log metrics and results to Weights & Biases platform
          run_name='stack_HW7_2', # Experiment name for Weights & Biases
```

2.2 Initialize Trainer

```
[84]: checkpoint = 'bert-base-uncased' # CODE HERE
      training_args_dict = training_args.to_dict() # Convert TrainingArguments to_
       \hookrightarrow dictionary
      training args_dict['run_name'] = f'{checkpoint}' # Update the run_name
      new training args = TrainingArguments(**training args dict)
     /usr/local/lib/python3.10/dist-packages/transformers/training_args.py:1697:
     FutureWarning: `--push_to_hub_token` is deprecated and will be removed in
     version 5 of
                   Transformers. Use `--hub_token` instead.
       warnings.warn(
[85]: best_model = tokenize_train_evaluate_log(training_args= new_training_args,__
       ⇔checkpoint=checkpoint, base_folder=base_folder,
                                   class_names=class_names,_
       →train_val_subset=train_val_subset ,
                                   loss_type = 'average_log_probs')
     wandb: WARNING Calling wandb.login() after wandb.init()
     has no effect.
     env: WANDB_PROJECT=nlp_course_fall_2023-HW7-PartA
     Some weights of BertForSequenceClassification were not initialized from the
     model checkpoint at bert-base-uncased and are newly initialized:
     ['classifier.weight', 'classifier.bias']
     You should probably TRAIN this model on a down-stream task to be able to use it
     for predictions and inference.
     /usr/local/lib/python3.10/dist-packages/torch/utils/checkpoint.py:429:
     UserWarning: torch.utils.checkpoint: please pass in use reentrant=True or
     use_reentrant=False explicitly. The default value of use_reentrant will be
     updated to be False in the future. To maintain current behavior, pass
     use reentrant=True. It is recommended that you use use reentrant=False. Refer to
     docs for more details on the differences between the two variants.
       warnings.warn(
     <IPython.core.display.HTML object>
     /usr/local/lib/python3.10/dist-packages/torch/utils/checkpoint.py:429:
     UserWarning: torch.utils.checkpoint: please pass in use_reentrant=True or
     use_reentrant=False explicitly. The default value of use_reentrant will be
     updated to be False in the future. To maintain current behavior, pass
     use_reentrant=True. It is recommended that you use use_reentrant=False. Refer to
     docs for more details on the differences between the two variants.
       warnings.warn(
     /usr/local/lib/python3.10/dist-packages/torch/utils/checkpoint.py:429:
     UserWarning: torch.utils.checkpoint: please pass in use_reentrant=True or
     use_reentrant=False explicitly. The default value of use_reentrant will be
     updated to be False in the future. To maintain current behavior, pass
```

use_reentrant=True. It is recommended that you use use_reentrant=False. Refer to docs for more details on the differences between the two variants.

warnings.warn(

/usr/local/lib/python3.10/dist-packages/torch/utils/checkpoint.py:429:
UserWarning: torch.utils.checkpoint: please pass in use_reentrant=True or
use_reentrant=False explicitly. The default value of use_reentrant will be
updated to be False in the future. To maintain current behavior, pass
use_reentrant=True. It is recommended that you use use_reentrant=False. Refer to
docs for more details on the differences between the two variants.

warnings.warn(

/usr/local/lib/python3.10/dist-packages/torch/utils/checkpoint.py:429:
UserWarning: torch.utils.checkpoint: please pass in use_reentrant=True or
use_reentrant=False explicitly. The default value of use_reentrant will be
updated to be False in the future. To maintain current behavior, pass
use_reentrant=True. It is recommended that you use use_reentrant=False. Refer to
docs for more details on the differences between the two variants.

warnings.warn(

/usr/local/lib/python3.10/dist-packages/torch/utils/checkpoint.py:429:
UserWarning: torch.utils.checkpoint: please pass in use_reentrant=True or
use_reentrant=False explicitly. The default value of use_reentrant will be
updated to be False in the future. To maintain current behavior, pass
use_reentrant=True. It is recommended that you use use_reentrant=False. Refer to
docs for more details on the differences between the two variants.

warnings.warn(

/usr/local/lib/python3.10/dist-packages/torch/utils/checkpoint.py:429:
UserWarning: torch.utils.checkpoint: please pass in use_reentrant=True or
use_reentrant=False explicitly. The default value of use_reentrant will be
updated to be False in the future. To maintain current behavior, pass
use_reentrant=True. It is recommended that you use use_reentrant=False. Refer to
docs for more details on the differences between the two variants.

warnings.warn(

/usr/local/lib/python3.10/dist-packages/torch/utils/checkpoint.py:429:
UserWarning: torch.utils.checkpoint: please pass in use_reentrant=True or
use_reentrant=False explicitly. The default value of use_reentrant will be
updated to be False in the future. To maintain current behavior, pass
use_reentrant=True. It is recommended that you use use_reentrant=False. Refer to
docs for more details on the differences between the two variants.

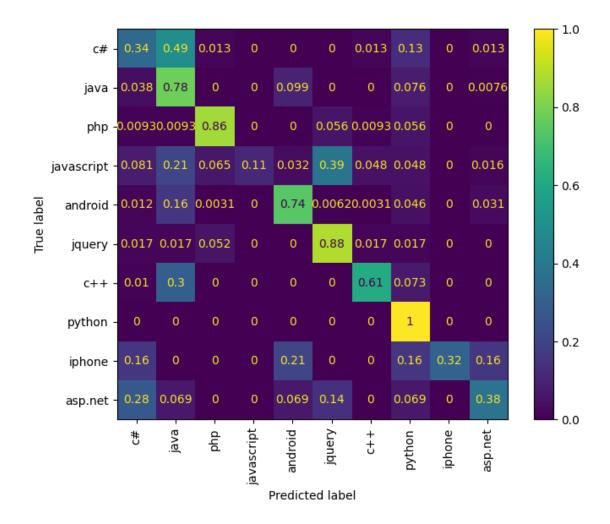
warnings.warn(

/usr/local/lib/python3.10/dist-packages/torch/utils/checkpoint.py:429:
UserWarning: torch.utils.checkpoint: please pass in use_reentrant=True or
use_reentrant=False explicitly. The default value of use_reentrant will be
updated to be False in the future. To maintain current behavior, pass
use_reentrant=True. It is recommended that you use use_reentrant=False. Refer to
docs for more details on the differences between the two variants.

warnings.warn(

The best model was saved at step 160.

Downloading builder script: 0% | 0.00/4.20k [00:00<?, ?B/s]



3 Experiment 2

3.1 Hyperparameters and Checkpointing

```
[92]: from transformers import TrainingArguments
      # Define the directory where model checkpoints will be saved
      model_folder = base_folder / "models"/"nlp_spring_2023/HW7/bert-base-uncased/"
      # Create the directory if it doesn't exist
      model_folder.mkdir(exist_ok=True, parents=True)
      # Configure training parameters
      training args = TrainingArguments(
          # Training-specific configurations
          num train epochs=1, # Total number of training epochs
          # Number of samples per training batch for each device
          per_device_train_batch_size=8,
          # Number of samples per evaluation batch for each device
          per_device_eval_batch_size=8,
          gradient_checkpointing=True, # Use gradient checkpointing to reduce memory_
       ⇔usage
          gradient_accumulation_steps=4,
          weight_decay=0.01, # Apply L2 regularization to prevent overfitting
          learning_rate=1e-5, # Step size for the optimizer during training
```

```
optim='adamw_torch', # Optimizer,
    fp16= True, # Use mixed precision training for memroy optimization
    # argument for EvalPred to include inputs and outputs
   remove_unused_columns=False,
    # Checkpoint saving and model evaluation settings
   output_dir=str(model_folder), # Directory to save model checkpoints
    evaluation_strategy='steps', # Evaluate model at specified step intervals
    eval steps=20, # Perform evaluation every 20 training steps
    save_strategy="steps", # Save model checkpoint at specified step intervals
   save_steps=20, # Save a model checkpoint every 20 training steps
   load_best_model_at_end=True, # Reload the best model at the end of training
   save_total_limit=1, # Retain only the best and the most recent model_
 \hookrightarrow checkpoints
    # Experiment logging configurations (commented out in this example)
   logging_strategy='steps',
   logging steps=20,
   report_to='wandb', # Log metrics and results to Weights & Biases platform
   run_name='stack_HW7_2_2', # Experiment name for Weights & Biases
)
```

3.2 Initialize Trainer

/usr/local/lib/python3.10/dist-packages/transformers/training_args.py:1697: FutureWarning: `--push_to_hub_token` is deprecated and will be removed in version 5 of Transformers. Use `--hub_token` instead. warnings.warn(

env: WANDB_PROJECT=nlp_course_fall_2023-HW7-PartB

Some weights of BertForSequenceClassification were not initialized from the model checkpoint at bert-base-uncased and are newly initialized: ['classifier.weight', 'classifier.bias']

You should probably TRAIN this model on a down-stream task to be able to use it for predictions and inference.

<IPython.core.display.HTML object>

<IPython.core.display.HTML object>

<IPython.core.display.HTML object>

<IPython.core.display.HTML object>

<IPython.core.display.HTML object>

<IPython.core.display.HTML object>

/usr/local/lib/python3.10/dist-packages/torch/utils/checkpoint.py:429:
UserWarning: torch.utils.checkpoint: please pass in use_reentrant=True or
use_reentrant=False explicitly. The default value of use_reentrant will be
updated to be False in the future. To maintain current behavior, pass
use_reentrant=True. It is recommended that you use use_reentrant=False. Refer to
docs for more details on the differences between the two variants.

warnings.warn(

<IPython.core.display.HTML object>

/usr/local/lib/python3.10/dist-packages/torch/utils/checkpoint.py:429:
UserWarning: torch.utils.checkpoint: please pass in use_reentrant=True or
use_reentrant=False explicitly. The default value of use_reentrant will be
updated to be False in the future. To maintain current behavior, pass
use_reentrant=True. It is recommended that you use use_reentrant=False. Refer to
docs for more details on the differences between the two variants.

warnings.warn(

/usr/local/lib/python3.10/dist-packages/torch/utils/checkpoint.py:429:
UserWarning: torch.utils.checkpoint: please pass in use_reentrant=True or
use_reentrant=False explicitly. The default value of use_reentrant will be
updated to be False in the future. To maintain current behavior, pass
use_reentrant=True. It is recommended that you use use_reentrant=False. Refer to
docs for more details on the differences between the two variants.

warnings.warn(

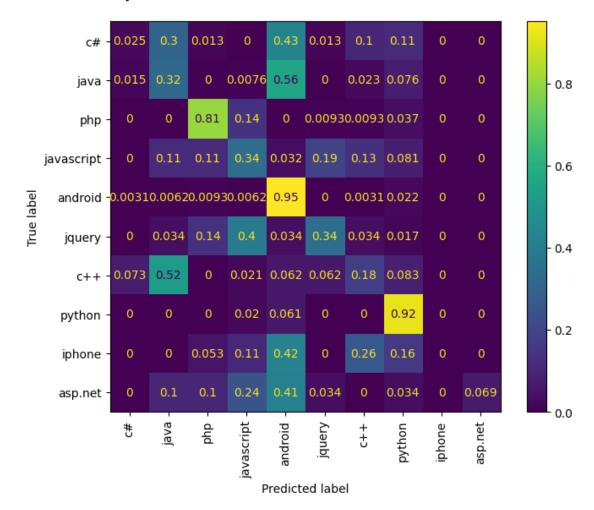
/usr/local/lib/python3.10/dist-packages/torch/utils/checkpoint.py:429:
UserWarning: torch.utils.checkpoint: please pass in use_reentrant=True or
use_reentrant=False explicitly. The default value of use_reentrant will be
updated to be False in the future. To maintain current behavior, pass
use_reentrant=True. It is recommended that you use use_reentrant=False. Refer to
docs for more details on the differences between the two variants.

warnings.warn(

/usr/local/lib/python3.10/dist-packages/torch/utils/checkpoint.py:429:
UserWarning: torch.utils.checkpoint: please pass in use_reentrant=True or
use_reentrant=False explicitly. The default value of use_reentrant will be
updated to be False in the future. To maintain current behavior, pass
use reentrant=True. It is recommended that you use use reentrant=False. Refer to

docs for more details on the differences between the two variants.
 warnings.warn(

The best model was saved at step 80. Validation accuracy: 0.5691823899371069



VBox(children=(Label(value='0.007 MB of 0.007 MB uploaded\r'), →FloatProgress(value=1.0, max=1.0)))

<IPython.core.display.HTML object>

<IPython.core.display.HTML object>

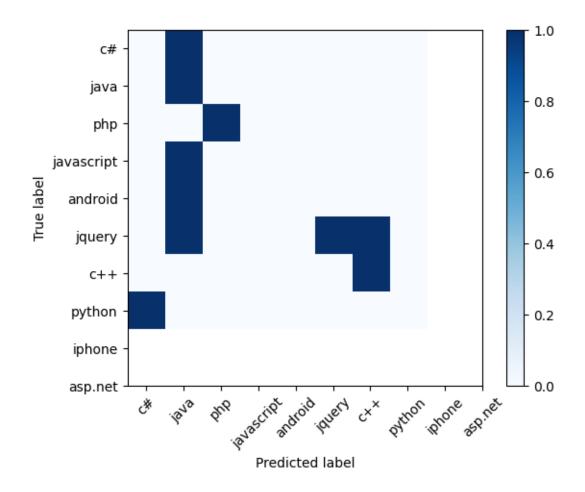
<IPython.core.display.HTML object>

3.3 Pipeline Experimentation

```
[118]: from transformers import Pipeline
      class LongDocumentClassificationPipeline(Pipeline):
          def __init__(self, *args, max_length=512, stride=100,__
        →aggregation_method='average_log_probs', **kwargs):
              self.max_length = max_length
              self.stride = stride
              self.aggregation_method = aggregation_method
              super().__init__(*args, **kwargs)
          def __call__(self, documents=None, **kwargs):
              if isinstance(documents, str):
                   documents = [{'text': str(documents)}]
               elif isinstance(documents, list) and all(isinstance(doc, str) for doc___
        →in documents):
                   documents = [{'text': doc} for doc in documents]
              elif isinstance(documents, list) and all(isinstance(doc, dict) and ul
        # Input is already in the expected format, no action needed.
                  pass
               # If the input doesn't match any of the above types, raise an error.
               else:
                  raise TypeError("Input not supported. Expected a string, a list of ⊔
        ⇔strings, or a list of dicts with a 'text' key.")
               # Debug: print the type and content of documents before calling the
        ⇒parent method
              return super().__call__(inputs=[documents], **kwargs)
          def _sanitize_parameters(self, **kwargs):
             # Update kwargs with max_length, stride, and aggregation_method if_{\sqcup}
        \rightarrowprovided
              self.max_length = kwargs.pop('max_length', self.max_length)
              self.stride = kwargs.pop('stride', self.stride)
              self.aggregation_method = kwargs.pop('aggregation_method', self.
        ⇒aggregation_method)
              return kwargs, {}, {}
          def preprocess(self, inputs=None):
```

```
# Use the custom collate function to prepare the inputs
      tokenized = collate function(inputs, tokenizer = self.tokenizer,
amax_length = self.max_length, stride = self.stride)
      model inputs = {k: v.to(self.device) for k, v in tokenized.items()}
      return model_inputs
  def _forward(self, model_inputs):
      # Remove keys that are not needed by the model's forward method
      if 'doc_labels' in model_inputs:
          self.doc_labels = model_inputs.pop('doc_labels').cpu().numpy()
      if 'overflow_to_sample_mapping' in model_inputs:
          self.overflow_to_sample_mapping = model_inputs.
→pop('overflow_to_sample_mapping').cpu().numpy()
      # Call the model's forward method with the cleaned inputs
      self.model = self.model.to(self.device)
      self.model.eval()
      with torch.no_grad():
          outputs = self.model(**model_inputs)
      return outputs
  def postprocess(self, model_outputs, **kwargs):
      logits = model_outputs.logits
      # Convert to numpy and calculate probabilities
      logits = logits.cpu().numpy() # Ensure logits are on CPU for NumPy_
\hookrightarrow operations
      # print("Logits shape:", logits.shape)
      # print("Overflow to sample mapping:", self.overflow to sample mapping)
      aggregated predictions, scores = aggregate predictions(logits, self.
→aggregation_method, self.overflow_to_sample_mapping)
      # print("Aggregated Predictions:", aggregated predictions)
      # Convert the aggregated predictions to labels and scores
      results = []
      for (pred, score) in zip(aggregated_predictions, scores):
          # print('preds', pred)
          label_name = self.model.config.id2label[pred]
          # print(self.model.config.id2label)
          # print('label_name', label_name)
          #results.append({"label": label_name, "score": score})
          results.append(pred)
      return results
```

```
[139]: custom_pipeline = LongDocumentClassificationPipeline(model = model, tokenizer = 0
        →tokenizer, device = 0)
       sample = test_split_small['text'][:4]
[140]: test_split
[140]: Dataset({
           features: ['text', 'label'],
           num_rows: 955
       })
[151]: preds = custom_pipeline(test_split['text'][:10])
       preds
[151]: [[6, 1, 0, 7, 1, 7, 1, 1, 1, 2]]
[143]: preds[:][0]
[143]: [5, 7, 1, 4, 7, 1, 1, 7, 1, 1]
[153]: test_split['label'][:10]
[153]: [6, 6, 9, 6, 1, 7, 3, 0, 4, 2]
[154]: # prompt: plot confusion matrix for multi class classification with predictions
        \hookrightarrow and labels
       from sklearn.metrics import confusion_matrix
       import matplotlib.pyplot as plt
       # Create a confusion matrix
       cm = confusion_matrix(test_split['label'][:10], preds[0])
       # Plot the confusion matrix
       plt.imshow(cm, cmap=plt.cm.Blues)
       plt.colorbar()
       tick_marks = np.arange(len(class_names))
       plt.xticks(tick_marks, class_names, rotation=45)
       plt.yticks(tick_marks, class_names)
       plt.xlabel('Predicted label')
       plt.ylabel('True label')
       plt.show()
```



[]: