

INVESTMENT PORTFOLIO MANAGEMENT SYSTEM

SCREENSHOTS:



INVESTOR LOGIN

Email

Password

Investor Login

Don't have an account? [Sign Up](#)

>>
Manager
Login

MANAGER LOGIN

Email

Password

Manager Login

<<
Investor
Login

Don't have an account? [Sign Up](#)

IPMS

Investment Portfolio Management System

INVESTOR SIGN UP

Email

Email

Username

Username

Password

Password

Retype Password

Retype Password

Investor Sign Up

Registered User? [Login](#)



Manager
Sign Up

MANAGER SIGN UP

Email

Email

Username

Username

Password

Password

Retype Password

Retype Password

Manager Sign Up

Registered User? [Login](#)



Investor
Sign Up

IPMS

Investment Portfolio Management System

IPMS

Investment Portfolio Management System



**Incorrect Username
or Password!**

OK

IPMS

Investment Portfolio Management System



**Success!
Proceed to Login!**

OK



ShrutiSriram

PURCHASED STOCKS

None Added!

ADD STOCKS

Unrealised
Gain
0.0

Realised
Gain
0.0

ADD STOCK

Scheme

Scheme

Quantity

Quantity

Investment Price

Investment Price

Net Amount

Current Price

Add

Cancel

ADD STOCK

Scheme

ICICI

Quantity

10

Investment Price

900

Net Amount

9000

Current Price

936

Add

Cancel



ShrutiSriram

PURCHASED STOCKS



Scheme: ICICI

Gain: 360.0

Purchase Price: 900

Current Price: 936

Quantity: 10

Net Amount: 9000

Sell

Delete

ADD STOCKS

Unrealised
Gain
360.0

Realised
Gain
0.0

ShrutiSriram

PURCHASED MUTUAL FUNDS

ADD MF

None Added!

Unrealised Gain
0.0

Realised Gain
0.0

ADD MUTUAL FUND

Scheme

Scheme

Investment Amount

Investment Amount

Purchase NAV

Purchase NAV

Units

Current NAV

Add

Cancel

ADD MUTUAL FUND

Scheme

HDFCRetirementSavings

Investment Amount

30000

Purchase NAV

30

Units

1000

Current NAV

36

Add

Cancel



ShrutiSriram

PURCHASED BULLION



None Added!

ADD BULLION

Unrealised
Gain
0.0

Realised
Gain
0.0

ADD BULLION

Scheme

Scheme

Quantity in Grams

Quantity

Investment Price per Gram

Investment Price

Net Amount

Current Price per Gram

Add

Cancel

ADD BULLION

Scheme

Gold

Quantity in Grams

8

Investment Price per Gram

5400

Net Amount

43200

Current Price per Gram

6175

Add

Cancel



PURCHASED BULLION

Scheme: Gold	Gain: 6200.0
Purchase Price: 5400	
Current Price: 6175	<button>Sell</button>
Quantity: 8	
Net Amount: 43200	<button>Delete</button>

ADD BULLION

Unrealised
Gain
6200.0

Realised
Gain
0.0

LOGOUT?

Yes

No





INVESTOR



Email: svshruti28@gmail.com

Username: Shruti

Request Pending

View

ADD MEMBER


ADD INVESTOR

Username

Username

Add

Cancel



Smrithi

PURCHASED ASSETS OF Shruti

STOCK

Scheme: ICICI

Purchase Price: 800

Current Price: 936

Quantity: 10

Net Amount: 8000

Gain: 1360.0

Sell

ADD STOCKS

Unrealised Gain Stocks 1360.0

ADD MF

Unrealised Gain Mutual Funds 0.0

ADD BULLION

Unrealised Gain Bullion 0.0

None Added!



Smrithi

PURCHASED ASSETS OF Shruti

Net Amount: 8000

ADD STOCKS

Unrealised Gain Stocks 1360.0

ADD MF

Unrealised Gain Mutual Funds 0.0

ADD BULLION

Unrealised Gain Bullion 0.0

None Added!

None Added!

Smrithi

PURCHASED ASSETS OF Shruti

MUTUAL FUND

Scheme: HDFCRetirementSavings

Purchase nav: 25

Current nav: 36

amount: 100000

Units: 4000

Gain: 44000.0

Sell

BULLION

Scheme: Gold

Purchase Price: 3000

Current Price: 6175

Gain: 317500.0

ADD STOCKS

Unrealised Gain Stocks 1360.0

ADD MF

Unrealised Gain Mutual Funds 44000.0

ADD BULLION

Unrealised Gain Bullion 317500.0

Smrithi

PURCHASED ASSETS OF Shruti

Current nav: 36

amount: 100000

Units: 4000

Sell

BULLION

Scheme: Gold

Purchase Price: 3000

Current Price: 6175

Quantity: 100

Net Amount: 300000

Gain: 317500.0

Sell

ADD STOCKS

Unrealised Gain Stocks 1360.0

ADD MF

Unrealised Gain Mutual Funds 44000.0

ADD BULLION

Unrealised Gain Bullion 317500.0