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Software Testing Day 21 –Zephyr Introduction

Notes

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Notes Ask Doubts Rotate Fit to Width Exit Full Screen

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Agenda

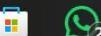
- Introduction to Zephyr
- Zephyr Squad overview,
- Zephyr squad overview test case creation with examples and cycles,
- Zephyr Review & Edit test cases,
- Execution part
- Dashboards



Notes



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Introduction to Zephyr

Zephyr for Jira facilitates test management capabilities for any Jira project. Using Zephyr, tests (test cases) can be created inside Jira, and executed whenever required, or as part of a test cycle. With some customization (using appropriate gadgets), detailed test metrics can be viewed and tracked.

Zephyr provides multiple deployment options:

- 1.Zephyr for JIRA Cloud
- 2.Zephyr for JIRA Server
- 3.Zephyr for JIRA Data Center

Notes



Introduction to Zephyr

Features of Zephyr for JIRA

- Native to JIRA allowing users to test right inside JIRA
 - Testing is integrated into the project cycles and it enables you to track software quality and make empowered go/no-go decisions.
 - Create, Plan, and Execute Tests
 - Create, view, and modify test steps and attachments for individual tests. Build test execution cycles, execute the tests, and link defects to specific tests.
 - Track Quality Metrics
 - Zephyr provides easy-to-use dashboard which provides testing metrics on the testing activities throughout every project.
- Zephyr for Jira facilitates test management capabilities for any Jira project. Using Zephyr, tests (test cases) can be created inside Jira, and executed whenever required, or as part of a test cycle. With some customization (using appropriate gadgets), detailed test metrics can be viewed and tracked.

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Introduction to Zephyr

Create a Test Steps

To create a test case (issue with type 'test'), simply click on the 'Create' button located in the top menu navigation.

Notes

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Introduction to Zephyr

JIRA Dashboards Projects Issues Boards Tests Create

SM Portfolio Project TP board

- Backlog
- Active sprints
- Releases
- Reports
- Issues
- Components
- Tests **(selected)**
- Custom Fields

PROJECT SHORTCUTS
Add a link to useful information for your whole team to see.
+ Add link

Test Summary Cycle Summary Traceability

Test cycles and folders

Search cycle / folder **+** Create Cycle 1

All Releases Unreleased Version 2.0

Build Environment Created By Total Executions Started On Ended On Description

Total execution time : 0m Total Executed : 1 Total logged time : 0m Executions awaiting log :

Spring 2023 ...
Unscheduled ...
Version 2.0 ...
Spring 2024 ...
Regr...
Ad hoc
Version 1.0

Select All Delete

ID	Summary	Status	Defects	Component	Label	Executed By	Actions
0 - 0	0 - 0	0 - 0	0 - 0	0 - 0	0 - 0	0 - 0	0 - 0

Atlassian JIRA Project Management Software (v7.8.1R78001-sha1 Oc6598b) · About JIRA · Report a problem

Atlassian Notes

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Introduction to Zephyr

3. This will display the '**Create New Cycle**' module which allows you to complete the fields for the corresponding test cycles. Afterward, click on the '**Save**' button at the bottom of the interface to create the test cycle. The following fields are:

3. **Version** – Shows the list of versions that exist for this project.
4. **Name** – Name of the test cycle (this is a required field).
5. **Description** – A description given for the test cycle.
6. **Build** – This is an informational field only for further detail on the build (if any).
7. **Environment** – This is an information field only for further detail on the environment (if any).
8. **From** – The start date of the testing cycle.
9. **To** – The end date of the testing cycle. The end date is not necessarily enforced (users can continue adding tests to the test cycle and executing them beyond this date).

Notes



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Introduction to Zephyr

Create New Cycle



Evaluation license.

This license will expire on 19/Oct/18 9:00 AM. Do you like Zephyr for JIRA?
Please consider [buying it today](#).

Version

Version 2.0

Name*

Guru99 Test Cycle

Description

Build

Environment

From

26/Sep/18

To

26/Oct/18

Save

Cancel

Notes



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Introduction to Zephyr

4. After creating your testing cycle, you can view the test cycle in the folder structure on the left-hand side of the interface.

Notes

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Introduction to Zephyr

JIRA Dashboards Projects Issues Boards Tests Create

SM Portfolio Project TIP board

- Backlog
- Active sprints
- Releases
- Reports
- Issues
- Components
- Tests
- Custom Fields

PROJECT SHORTCUTS Add a link to useful information for your whole team to see.

+ Add link

Test cycles and folders

Search cycle / folder +

All Releases

Unreleased

- Unscheduled
- Version 2.0
 - sprint...
 - sprint...
 - sprint...
 - Regr...
 - Guru...
 - Ac Hoc
- Version 1.0

Cycle Summary Traceability

Guru99 Test Cycle

Build	Total Executions	Started On
Environment	Cycle Executions	Ended On
Created By	Total Executed	Description
Total execution time	Total elapsed time	Executions awaiting log

Test executions

Id	Summary	Status	Defects	Component	Label	Executed By	Exe Actions
0 - 0	0 - 0	0 - 0	0 - 0	0 - 0	0 - 0	0 - 0	0 - 0

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Introduction to Zephyr

Add Tests to Test Cycles

Steps

1. To add test cases to your testing cycles, users must be on the '**Cycle Summary**' tab and then click on their test cycle that they want to add tests to. After that is complete, click on the '**Add Tests**' button on the right-hand side of the interface (located above the test execution table for the test cycle).

Notes

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Introduction to Zephyr

JIRA Dashboards Projects Issues Boards Tests Create

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Introduction to Zephyr

SM Portfolio Project TP board

Backlog Active sprints Releases Reports Issues Components Tests Custom Fields

PROJECT SHORTCUTS Add a link to useful information for your whole team to see. + Add link

Test Summary Cycle Summary Traceability

Test cycles and folders Search cycle / folder +

All Releases Unreleased Unscheduled Version 2.0 Spin... Reg... Adhoc

Guru99 Test Cycle

Build Environment Created By: Test Manager Total execution time: 0m Total Executions: 0 Cycle Executions: 0 Total Executed: 0 Total Logged time: 0m Started On: 26/Sep/18 Ended On: 26/Oct/18 Description: Executions awaiting log:

Select All Delete

Id Summary Status Defects Component Label Executed By Actions

0 - 0 0 - 0 0 - 0

Atlassian JIRA Project Management Software (v7.8.1#78001-sha1:0c6696b) · About JIRA · Report a problem

+ Add Tests

Notes

The screenshot shows the JIRA Test Management interface. The top navigation bar includes links for JIRA, Dashboards, Projects, Issues, Boards, Tests, and Create. The current page is 'Cycle Summary' under 'Tests' for the 'Guru99 Test Cycle'. The sidebar on the left lists project management sections like Backlog, Active sprints, Releases, Reports, Issues, Components, Tests, and Custom Fields. Below the sidebar is a 'PROJECT SHORTCUTS' section with a '+ Add link' button. The main content area displays 'Test cycles and folders' with a tree view of releases (Unreleased, Version 2.0, Spin..., Reg..., Adhoc). It shows detailed statistics for the 'Guru99 Test Cycle' including build, environment, and execution details. A table below lists test executions with columns for Id, Summary, Status, Defects, Component, Label, Executed By, and Actions. The bottom of the screen shows the Atlassian logo and the note 'Atlassian JIRA Project Management Software (v7.8.1#78001-sha1:0c6696b) · About JIRA · Report a problem'. A 'Notes' section is visible at the bottom right.



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Introduction to Zephyr

2. This will display the '**Add Tests**' module below. The user can then use the drop-down list to search for all the test cases that need to be added to the cycle. You can also type the ID of the test case to add it to the list of test cases to be added. After selecting all the test cases that you want to be added to the testing cycle, you must select a person in JIRA who you are assigning the added test cases to. The person assigned is the initial person to execute the added tests in the testing cycle.

- This can be changed at a later time when individually executing a test case.

Click on the '**Add**' button once you've finished selecting and assigning all your test cases.

Notes



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Introduction to Zephyr

Add Tests to Cycle: Guru99 Test Cycle

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Individually

Via Search Filter

From Another Cycle

Test TP-60 Start typing to get a list of possible matches or press down to select from a list of existing issues to associate with this cycle. Issue must belong to same project if entered manually.

Assigned To Test Manager

Notes

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Introduction to Zephyr

3. This will add and assign all the selected test cases to the individual person in JIRA. A module of the progress for adding the tests will appear and after it is complete, simply click on the '**Close**' button at the bottom right of the module.

Notes



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"Add Tests" Status:

Evaluation license.
This license will expire on 19/Oct/18 9:00 AM. Do you like Zephyr for JIRA?
Please consider [buying it today](#).

Time Taken: 0 min, 1 sec

The following just happened:
Tests added: **TP-60**

These Tests could not be added
Invalid: -
Belongs to another project: -
Already present in this Test Cycle: -
Not a Test: -
Permission Denied: -

Close **Notes**



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Introduction to Zephyr

4. After adding your test cases, you can view the added test cases by clicking on the testing cycle and viewing them in the table.

Notes

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Introduction to Zephyr

JIRA Dashboards Projects Issues Boards Tests Create

Home / Tests / Plan Cycle / Cycle Summary

Test Summary Cycle Summary Traceability

Test cycles and folders

Search cycle / folder +

All Releases
Unreleased
Unscheduled
Version 2.0
Spring 2023
Spring 2024
Regression
Ad hoc
Version 1.0

Guru99 Test Cycle

Build : Total Executions : 1 Started On : 26/Sep/18
Environment : Cycle Executions : 1 Ended On : 26/Oct/18
Created By : Test Manager Total Executed : Description :
Total execution time : 0m Total logged time : 0m Executions awaiting log : 1

Select All Delete Columns Add Tests

ID	Summary	Status	Defects	Component	Label	Executed By	Ex. Actions
TP-60	Guru99 Example Test Case	UNEXECUTED	-	-	-	-	E 0

Notes

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Introduction to Zephyr

Assign Test Executions

Steps

1. On the '**Cycle Summary**' page, click on the 'E' button for the individual test case that you want to assign.

Notes



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Introduction to Zephyr

JIRA Dashboards Projects Issues Boards Tests Create

Home / Tests / Plan Cycle / Cycle Summary

Test Summary Cycle Summary Traceability

Test cycles and folders Test executions

Search cycle / folder + Guru99 Test Cycle List Detail

All Releases Unreleased

Unscheduled Version 2.0

Sprint... Sprint... Sprint... Sprint... Regr... Guru... Ad hoc

Version 1.0

Build Environment Created By Total Executed Total execution time Total logged time Started On Ended On Description Executions awaiting log : 1

Select All Delete Columns + Add Tests

Id Summary Status Defects Component Label Executed By Exec Actions

TP-60 Guru99 Example T UNEXECUTED - - - - E

Notes

A screenshot of the JIRA Cycle Summary page. The left sidebar shows the project navigation with 'Tests' selected. The main area displays the 'Cycle Summary' tab, showing a list of test cycles. One cycle, 'Guru99 Test Cycle', is expanded to show its details: build, environment, created by, total executed, total execution time, total logged time, started on, ended on, and description. Below this, a table lists test cases with columns for ID, Summary, Status, Defects, Component, Label, Executed By, and Exec Actions. One test case, 'TP-60 Guru99 Example Test Case', is shown with a status of 'UNEXECUTED' and an 'E' in the Exec Actions column.

Type here to search



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Introduction to Zephyr

2. This displays the test execution for that specific test and you can assign the test execution to a different user if need be. This can be done by using the '**Assigned To**' drop-down list and selecting a different user. After selecting a different user, it will autosave the test execution.

Notes



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Introduction to Zephyr

JIRA Dashboards Projects Issues Boards Tests Create

SM Portfolio Project / Version 2.0 / Guru99 Test Cycle / TP-60

Guru99 Test Cycle Search Execution List Detail

TP-60

Execution Status: UNEXECUTED Assigned To:

Defects: [Empty Field]

Comment: [Empty Field]

Custom Fields: Can it be reprod... Date Started: [Empty Field]

Attachments (Execution): [Empty Field] +

Test Manager

SHOWING 7 OF 7 MATCHING USERS

- TL Test Lead
- TM Test Manager
- TF Tester Five
- TR Tester Four
- TO Tester One

Summary: Guru99 Example Test Case Show More

Description: [Empty Field]

Date and Time: Created By: test.manager Created on: Today 10:45 AM

Execution History: No changes have yet been made on this test execution.

Notes

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Introduction to Zephyr

Execute the Tests

Steps

1. Users can quickly execute test cases by using the drop-down list in the '**Status**' column of the test execution table within the testing cycle. Users can also execute their test cases in further detail by clicking on the '**E**' button for the individual test that needs to be executed.

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Introduction to Zephyr

JIRA Dashboards Projects Issues Boards Tests Create

SM Portfolio Project TP board

Backlog Active sprints Releases Reports Issues Components Tests Custom Fields

PROJECT SHORTCUTS Add a link to useful information for your whole team to see. + Add link

Test cycles and folders Search cycle / folder +

All Releases Unreleased Version 2.0 Sprints+ Sprints+ Sprints+ Regular Ad-hoc Version 1.0

Guru99 Test Cycle

Build Environment Created by Total Executed Total execution time Total logged time

Total Executions : 1 Cycle Executions : 1 Description : 1 Executed On : 26/Oct/18

Started On : 25/Sep/18 Total Logged Time : 0m Executions awaiting log : 1

Select All Delete Columns + Add tests

#	ID	Summary	Status	Defects	Component	Label	Executed By	Actions
1	TP-60	Guru99 Example Test Case	UNEXECUTED	0	-	-	-	E 0

Notes

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Introduction to Zephyr

2. After clicking on the 'E' button, users can execute the entire test case by simply changing and updating the execution status of the test case. This can be done by using the '**Execution Status**' drop-down list and selecting one the statuses listed. This will execute the test case.

Notes



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Introduction to Zephyr

JIRA Dashboards Projects Issues Boards Tests Create

Search Guru99 Test Cycle TP-60

Guru99 Test Cycle Search Execution List Detail

TP-60 TP-60

Details

Execution St...	UNEXECUTED
Defects	PASS FAIL WIP
Comment	BLOCKED

Assigned To Test Manager

Create New Issue

Summary Guru99 Example Test Case Show More

Description

Date and Time

Created By: test.manager

Created on: Today 10:45 AM

Custom Fields

Can it be repro... Data Started

Execution History

No changes have yet been made on this test execution.

Notes

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Introduction to Zephyr

Comment

Custom Fields

Can it be repr...



Date Started



Date and Time

Created By: test.manager

Created on: Today 10:45 AM

Execution History

No changes have yet been made on this test execution.



Attachments (Execution)



Test Details

Test Step	Test Data	Test Result	Step Attach...	Status	Comment	Attachments	Defects
1 Guru99 Example Test Step	Any data that is required for the test step	The expected result from this test step	0 attached	UNEXECUTED		0 attached	0 defects

UNEEXECUTED

- PASS
- FAIL
- WIP
- BLOCKED

Notes



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Introduction to Zephyr

View Testing Progress

Steps

1. To view your test progress of all your testing activities, simply click on '**Dashboards**' at the left of the top menu navigation. Then click on the existing dashboard to open up the dashboard.

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Introduction to Zephyr

JIRA Dashboards Projects Issues Boards Tests Create

SM Portfolio Dashboard Manage Dashboards

Backlog Active sprints Releases Reports Issues Components Tests Custom Fields

PROJECT SHORTCUTS Add a link to useful information for your whole team to see. + Add link

Test Summary Cycle Summary Traceability

Test Summary

Total Tests	Total Unexecuted	Total Executed	Total Unscheduled
33	15	37	15

Tests By Versions

Name	Count
Unscheduled	10
Version 1.0	12
Version 2.0	11

Page 1 of 1 Prev | Next

Tests By Components

Name	Count
No Component	8
Search	14
Engine Rendering	9
Mobile	9
User Accounts	8
Download	2

Page 1 of 1 Prev | Next

Tests By Labels

Name	Count
No Label	22
Demo	11

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Introduction to Zephyr

2. Here, users are able to preview all the gadgets that are added to the dashboard that may be tracking their testing activities throughout their projects. You can also add more Zephyr gadgets to the dashboard to track more of your testing activities across multiple projects or testing cycles. To do this, you can click on the '**Add Gadget**' button located at the top right-hand side of the dashboard interface.

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Introduction to Zephyr

JIRA Dashboards Projects Issues Boards Tests Create

Search

Add gadget Edit layout ...

SM Portfolio Dashboard

Zephyr Test Execution Chart

SM Portfolio Project (TP) / Version 1.0

Test Execution by Cycle

Cycle	PASS	FAIL	WIP	BLOCKED	UNEXECUTED
Alpha Cycle	1	1	0	0	1
Bravo Cycle	8	0	3	0	0
Charlie Cycle	2	2	1	0	0
Delta Cycle	4	0	0	0	0
Echo Cycle	0	0	5	0	0
Foxtrot Cycle	1	0	0	0	0
Ad hoc	0	0	0	0	0

Zephyr Test Distribution Chart

SM Portfolio Project (TP) / Version 1.0

Test Distribution by Component

Component	PASS	FAIL	WIP	BLOCKED	UNEXECUTED
Alpha Cycle	1	1	0	0	1
Bravo Cycle	8	0	3	0	0
Charlie Cycle	2	2	1	0	0
Delta Cycle	4	0	0	0	0
Echo Cycle	0	0	5	0	0
Foxtrot Cycle	1	0	0	0	0
Ad hoc	0	0	0	0	0

Test Execution Progress

SM Portfolio Project (TP) / Version 1.0

Test Execution Progress

Status	Count
UNEXECUTED	1
PASS	17
FAIL	4
WIP	7
BLOCKED	0

SM Portfol Notes

To

Type here to search

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Introduction to Zephyr

3. This will display the '**Add a gadget**' module. Here, you can search for Zephyr gadgets by typing in '**Zephyr**' in the search bar located at the top left of the interface. Afterward, you can view and select which Zephyr testing gadget that you'd like to add to the dashboard. After selecting which gadget, you can simply click on the '**Add gadget**' button for the gadget to add it to your dashboard. This will add the gadget to your dashboard to help your users track and view your testing progress across all projects for your testing activities.

Notes

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Introduction to Zephyr

Add a gadget

zephyr

CATEGORIES

- All 11
- Charts 0
- JIRA 1
- Other 10
- Wallboard 0

Past Test Executions
By Zephyr • Local
Displays the Test Execution Status distributed for past 10 days
Date for selected Test cycles.
[Show XML link](#)

Test Distribution
By Zephyr • Local
Test distribution for a given project and version
[Show XML link](#)

Test Execution
By Zephyr • Local
Test execution for a given project and version
[Show XML link](#)

Test Execution Assignment
By Zephyr • Local
Displays the Test Execution Status distributed by Assignee for selected Test cycles.
[Show XML link](#)

Add gadget

Notes

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