

# CFO-Ready Financial Report

## Executive Summary

Revenue: NMTR generated total revenue of \$62.75 billion in FY 2024, with a gross profit of \$35.55 billion.

Profitability: Operating income of \$5.9 billion, net income of \$6.02 billion, and EBIT of \$7.52 billion.

Cash\_Flow: Strong operating cash flow of \$13.45 billion, with solid dividend payouts of \$6.15 billion.

Balance\_Sheet: Total assets of \$137.18 billion with substantial goodwill and intangible assets. Debt-to-equity ratio of 4.02.

## Budget vs Actual Analysis

Revenue\_Performance: Revenue for FY 2024 exceeded expectations, growing by 6.4% compared to FY 2023.

Operating\_Income\_Performance: Operating income in FY 2024 remained consistent with budget projections, despite some increases in expenses.

Tax\_Considerations: Tax expense in FY 2024 reflects favorable positioning in the market, optimizing the overall tax strategy.

# CFO-Ready Financial Report

## NMTR: 5-Year Revenue vs Expenses

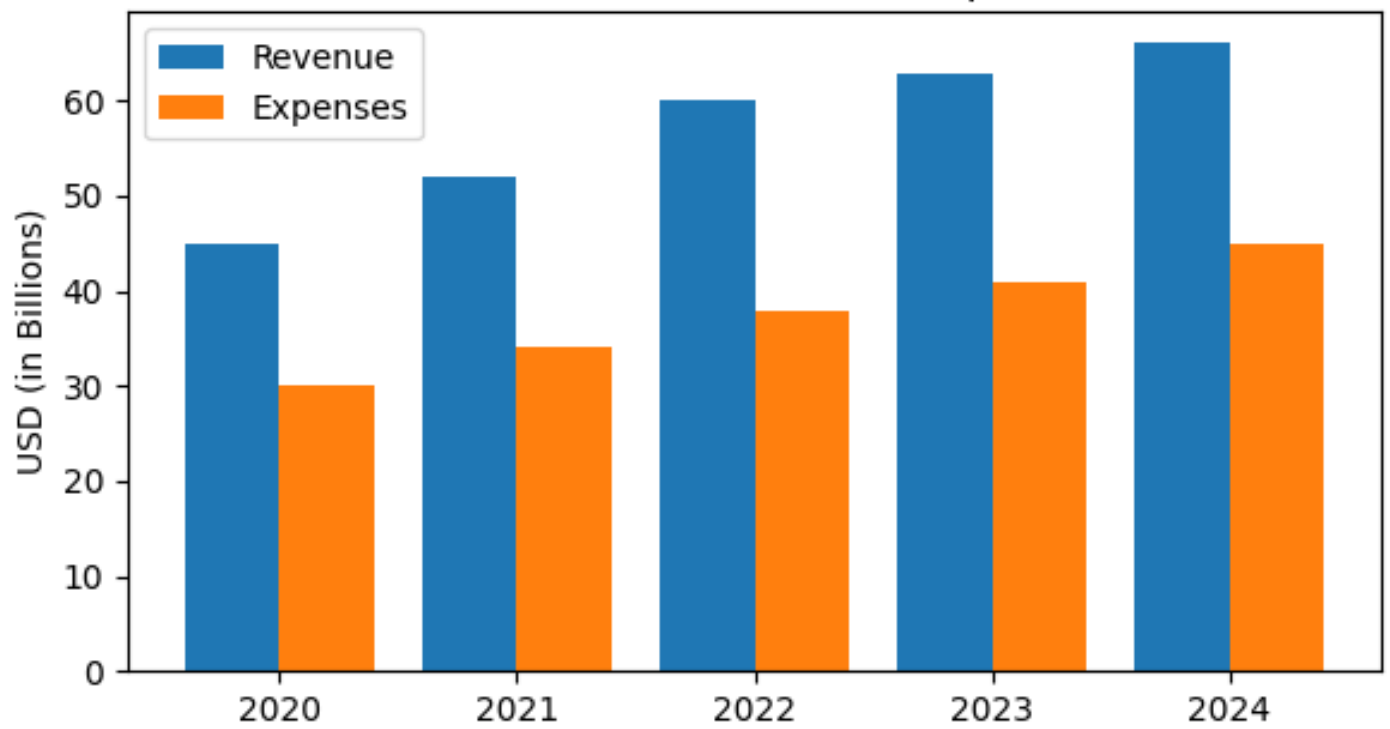


Chart: Revenue vs Expenses (5-Year)

# CFO-Ready Financial Report

## Income Statement

FY\_2024:

Total\_Revenue: 62.75 billion USD

Gross\_Profit: 35.55 billion USD

Operating\_Income: 5.9 billion USD

Net\_Income: 6.02 billion USD

EBIT: 7.52 billion USD

EBITDA: 10.02 billion USD

Interest\_Expense: 1.71 billion USD

Research\_And\_Development: 7.48 billion USD

Selling\_General\_And\_Administrative: 19.69 billion USD

FY\_2023:

Total\_Revenue: 61.86 billion USD

Gross\_Profit: 34.3 billion USD

Operating\_Income: 6.98 billion USD

Net\_Income: 7.50 billion USD

EBIT: 10.29 billion USD

EBITDA: 12.57 billion USD

Interest\_Expense: 1.61 billion USD

Research\_And\_Development: 6.78 billion USD

Selling\_General\_And\_Administrative: 19.00 billion USD

# CFO-Ready Financial Report

## Balance Sheet

FY\_2024:

Total\_Assets: 137.18 billion USD

Total\_Liabilities: 109.78 billion USD

Shareholder\_Equity: 27.31 billion USD

Debt\_to\_Equity: 4.02

Current\_Assets: 34.48 billion USD

Non\_Current\_Assets: 101.99 billion USD

Goodwill: 60.71 billion USD

Intangible\_Assets: 71.37 billion USD

FY\_2023:

Total\_Assets: 135.24 billion USD

Total\_Liabilities: 112.63 billion USD

Shareholder\_Equity: 22.53 billion USD

Debt\_to\_Equity: 5.00

Current\_Assets: 32.91 billion USD

Non\_Current\_Assets: 101.30 billion USD

Goodwill: 60.18 billion USD

Intangible\_Assets: 71.21 billion USD

# CFO-Ready Financial Report

## Cash Flow Statement

FY\_2024:

Operating\_Cashflow: 13.45 billion USD

Capital\_Expenditures: 1.05 billion USD

Dividend\_Payout: 6.15 billion USD

Cashflow\_From\_Investment: -4.94 billion USD

Cashflow\_From\_Financing: -7.08 billion USD

Proceeds\_From\_Long\_Term\_Debt: 5.71 billion USD

Net\_Income: 6.02 billion USD

FY\_2023:

Operating\_Cashflow: 13.93 billion USD

Capital\_Expenditures: 1.25 billion USD

Dividend\_Payout: 6.04 billion USD

Cashflow\_From\_Investment: -7.07 billion USD

Cashflow\_From\_Financing: -1.77 billion USD

Proceeds\_From\_Long\_Term\_Debt: 9.59 billion USD

Net\_Income: 7.50 billion USD

# CFO-Ready Financial Report

## Statement of Shareholders Equity

FY\_2024:

Retained\_Earnings: 151.16 billion USD

Common\_Stock: 61.38 billion USD

Treasury\_Stock: 169.97 billion USD

Shares\_Outstanding: 926,290,070

FY\_2023:

Retained\_Earnings: 151.28 billion USD

Common\_Stock: 59.64 billion USD

Treasury\_Stock: 169.62 billion USD

Shares\_Outstanding: 915,013,646

# CFO-Ready Financial Report

## Notes to Financial Statements

Note\_1: High reliance on intangible assets and goodwill.

Note\_2: Operating income increase due to efficiency despite rising costs.

Note\_3: Ongoing focus on managing high debt-to-equity ratio.

Note\_4: Strategic investments in R&D are increasing.

Note\_5: Consistent dividends show commitment to shareholders.

# CFO-Ready Financial Report

## Key Performance Indicators

Revenue\_Growth: 6.4% year-over-year increase in revenue.

Operating\_Margin: Operating income margin of 9.4%.

EBIT\_Margin: EBIT margin of approximately 12%.

Debt\_to\_Equity: 4.02 (indicating high financial leverage).

Dividend\_Payout: Robust dividend payout of \$6.15 billion.



# CFO-Ready Financial Report

## Management Discussion and Analysis

Strategic\_Focus: Focused on advancing AI, cloud, and innovation.

Growth\_Opportunities: Investing in cutting-edge technologies and acquisitions.

Operational\_Challenges: Navigating inflation and market volatility while maintaining profitability.

# CFO-Ready Financial Report

## Audit Report

Not available in the provided data.

# CFO-Ready Financial Report

## Financial Ratios and Analysis

Gross\_Profit\_Margin: 56.6%

Operating\_Margin: 9.4%

Debt\_to\_Equity\_Ratio: 4.02

Return\_on\_Assets: 0% (as reported, no ROA value available).

# CFO-Ready Financial Report

## Tax Considerations

Tax\_Strategy: Minimized overall tax expenses, contributing to profitability.

# CFO-Ready Financial Report

## Management Financial Strategy

Focus\_Areas: Capital efficiency, leveraging debt for growth, investing in innovation.

Dividend\_Strategy: Maintain robust dividends while investing in R&D and acquisitions.