



## CA. Kunal Goenka

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### Summary -Skill Set Acquired over these working years

**Varied Knowledge, Experience, Skill sets gained working in Multicultural environments with Big MNC's like PWC, ERNST YOUNG, INFOSYS, STANDARD CHARTERED BANK.**

**SKILL SETS** – Ability to **Adapt** quickly to **Multicultural Environments**, **Team Handling**, **Leadership & Motivational Qualities**, Effective **Communication** skills (Written & Oral), Efficient & **Timely Work Management & Completion**, **Quick learning** of New Processes & Ideas, **Ability to think & do things differently** & suggest **Process Improvements**, **Standardization**, **Business Sense & Acumen**.

**EXPERIENCE** – Experience into Entire gamut of Finance include Financial **Planning & Analysis**, **Budgeting & Forecast**, **Financial & Management Reporting**, **Risk Management & Process Control** Stakeholder Management ,**Global Taxation & Audit** including **countries** like **NORTH AMERICAN REGIONS(USA,UK,CANADA),MIDDLE-EAST COUNTRIES (UAE,SAUDI ARABIA,ETC),SOUTH EAST ASIAN COUNTRIES LIKE AUSTRALIA,SINGAPORE,MALAYSIA)**

**KNOWLEDGE – Taxation** (Direct, Indirect, GST, Transfer pricing , FATCA & CRS REPORTING), **Audit** (Statutory, Internal, Stock, Bank etc), **ACCOUNTING** (Preparation of Financial Statement, Application of Accounting Standards & Principles including IFRS & GAAP)

### Working Experience (*Total working Experience of 12+ years Post Qualification*)

<b>Revgurus Info India Pvt Ltd.</b>	<p><b>Senior Manager – June 2022 to Dec 22'</b> – Worked as Senior Project Manager into Revenue Management &amp; Automation services (Order Management to Receivables &amp; Revenue Accounting) to clients primarily based out of USA &amp; UK. <b>Repro/Zuora Revenue implementation for clients co-coordinating with multiple teams, bridging the gap between Zuora Revenue Team (Implementation side) &amp; Clients Team(Finance,Sales,IT,etc).</b> Setting up a New Global Tax team primarily focused to provide Tax Advisory, Compliance &amp; Automation services in USA &amp; UK.</p>
<b>Amicorp Advisory Pvt Ltd.</b>	<p><b>Manager-Business Development (Sep 20'-Mar 21 )</b> – Providing solutions &amp; helping clients to be compliant with respect to <b>Global Tax Rules &amp; Regulations</b> meeting the guidelines as set out by OECD &amp; other forums, Global tax solutions –like <b>FATCA,CRS,BEPS</b> &amp; at the same time helping them <b>expand Business Globally</b>. Extensive Client Facing &amp; Acquisition exposure around the Globe enabling start ups to expand into different territories across the world Via <b>insights on Financial Strategy &amp; Business Viability ,Statutory &amp; Regulatory compliances</b>(Legal &amp; Tax matters strategies).</p>

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<b>Freelance Consultant &amp; Knowledge Partner -</b>	<p><b>(Feb 19 Onwards)</b> - Operating as a Freelance Consultant &amp; Knowledge Partner with multiple Start ups &amp; Small Firms &amp; Businesses – Involved in Business <b>Strategic Planning, Financial &amp; Management Reporting</b>, Statutory &amp; Regulatory <b>Compliances</b>, - <b>Tax Planning &amp; Strategy</b>, Devising methods on <b>Process Controls</b>, Improvements &amp; Efficiencies. - Providing <b>Virtual CFO</b> services covering &amp; managing all aspects of Finance contributing to Commercial <b>Business Efficiencies</b> &amp; Improved <b>Decision making</b>, acting as <b>Business Partners</b>.</p>
<b>Standard Chartered GBS Pvt Ltd.(Bangalore)</b>	<p>Worked as Associate Manager –International Taxation from December 2017 to January 2019.</p> <ul style="list-style-type: none"> <li>❖ VAT implementation in GCC countries for the Bank.</li> <li>❖ Engaged with compliances &amp; tax related work for GCC countries.</li> <li>❖ Tax compliances for USA &amp;South-East Asian Countries like Singapore, Malaysia.</li> <li>❖ Knowledge of FATCA &amp; CRS Reporting.</li> <li>❖ Coordinating activities with multiple teams spread across multiple countries.</li> </ul>
<b>INFOSYS LTD (Finance-Tax) Bangalore</b>	<p>Worked as Senior Associate- Role Team LEAD- International Taxation from December 2016 to October 2017.</p> <ul style="list-style-type: none"> <li>❖ Handled entire North America (includes USA, Canada, Puerto Rico) region tax compliances.(FORM 1120)</li> <li>❖ Quarterly activities including Provisioning for taxation, supporting Audit &amp; related matters including handling necessary queries of IRS Auditors.</li> <li>❖ Working &amp; Reviewing of Forms W8(ECI, BEN-E etc),W9 and related forms like 1042, 1099 etc.</li> </ul>
<b>Ernst &amp; Young GSS Kerala</b>	<p>Worked as Senior Associate from December 2015 to October 2016 in Audit &amp; Assurance Department.</p> <ul style="list-style-type: none"> <li>❖ Engaged Extensively with Audit related matters including Preparation, Review of Financial Statements &amp; Related work papers and necessary checklists working for Multiple Clients.</li> </ul>
<b>Business(Self Employed)</b>	<p><b>Self Employed.( March 2013 to November 2015)</b></p> <ul style="list-style-type: none"> <li>❖ Handling &amp; Supervising Accounts, Finance, Tax &amp; related matters.</li> <li>❖ Managing Procurement &amp; Production, staff handling &amp; supervision.</li> <li>❖ Supervising Sales (including advertisement, promotions etc) in Northern &amp; Western India.</li> </ul>

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<b>Price Water House Coopers SDC Pvt. Ltd.</b>	<b>Worked as Senior associate in Corporate taxes from March 2011 to Feb 2013.</b> <ul style="list-style-type: none"> <li>❖ Preparing Partnership Returns '1065 ', Schedules k-1's, U.S Corporate' 1120' Return, International Returns '5471'</li> <li>❖ Accounting for clients, Reviewing tax returns &amp; related work papers of funds related to trust. (Colonial First State- Investors and AMP)</li> </ul>		
<b>R.Khemka &amp; Associates</b>	<b>Article ship</b> <b>April 2007 to March 2010</b> <ul style="list-style-type: none"> <li>❖ Engaged in multiple engagements involving all spheres of Auditing (Statutory, Internal, Vat, Tax etc.) &amp; Finalization of Accounts.</li> </ul>		
<b>Professional Qualification</b>			
<b>Year</b>	<b>Stage</b>	<b>Name of Institution</b>	<b>Performance</b>
2010 (Nov)	CA –Final	The Institute of Chartered Accountant of India (ICAI)	52.5%
2006( Nov)	CA- PE-II		60.0%
2008(Dec)	CS -Final	The Institute of Company Secretaries of India (ICSI)	53.0%
2007(Dec)	CS –Inter		57.0%
<b>Educational Background</b>			
<b>Year</b>	<b>Course</b>	<b>Name of Institution</b>	<b>Performance</b>
2006	B.Com (H)	Calcutta University	65%
2003	Higher Secondary	W.B.C.H.S.E	69%
2001	Secondary	W.B.S.E	77%
<b>Others</b>			
<b>Computer Proficiency</b>	<ul style="list-style-type: none"> <li>❖ Working knowledge of financial packages such as SAP, ORACLE, PEOPLESOFT, TALLY,Quickbooks,Xero,Bill.com.</li> <li>❖ Proficient with the use of Windows, MS Office (Excel, Word, Power point)</li> </ul>		
<b>Extra Curricular Activities</b>	<ul style="list-style-type: none"> <li>❖ Regular Member of School Sports Team, i.e., Cricket, Carom, Badminton</li> <li>❖ Participation in Social Services, collection of relief material for drought/flood stricken areas</li> </ul>		
<b>Personal Details</b>	<ul style="list-style-type: none"> <li>❖ Date of Birth: May 23, 1985</li> <li>❖ Father's Name: Mr. Kishan Kumar Goenka</li> <li>❖ Native place: Kolkata, India</li> </ul>		