



## CA. Kunal Goenka

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### Summary -Skill Set Acquired over these working years

**Varied Knowledge, Experience, Skill sets gained working in Multicultural environments with Big MNC's like PWC, ERNST YOUNG, INFOSYS, STANDARD CHARTERED BANK.**

**SKILL SETS** – Ability to **Adapt** quickly to **Multicultural Environments, Team Handling, Leadership & Motivational** Qualities, Effective **Communication** skills (Written & Oral),Efficient & **Timely Work** Management & Completion, **Quick learning** of New Processes & Ideas, **Ability to think & do** things differently & suggest **Process Improvements, Standardization, Business Sense & Acumen.**

**EXPERIENCE** – Experience into Entire gamut of Finance include Financial **Planning** & Analysis, **Budgeting** & Forecast, **Financial & Management Reporting, Risk Management & Process Control Stakeholder** Management ,**Global Taxation & Audit** including **countries** like **NORTH AMERICAN REGIONS(USA,UK,CANADA),MIDDLE-EAST COUNTRIES (UAE,SAUDI ARABIA,ETC),SOUTH EAST ASIAN COUNTRIES LIKE AUSTRALIA,SINGAPORE,MALAYSIA)**

**KNOWLEDGE** – **Taxation** (Direct, Indirect, GST, Transfer pricing , FATCA & CRS REPORTING), **Audit** (Statutory, Internal, Stock, Bank etc), **ACCOUNTING** (Preparation of Financial Statement, Application of Accounting Standards & Principles including IFRS & GAAP)

### Working Experience (Total working Experience of 12+ years Post Qualification)

#### Revgurus Info India Pvt Ltd.

**Senior Manager – June 2022 to Dec 22'** – Worked as Senior Project Manager into Revenue Management & Automation services (Order Management to Receivables & Revenue Accounting) to clients primarily based out of USA & UK. **Revpro/Zuora Revenue implementation for clients co-ordinating with multiple teams, bridging the gap between Zuora Revenue Team (Implementation side) & Clients Team(Finance,Sales,IT,etc).** Setting up a **New Global Tax team primarily focused to provide Tax Advisory, Compliance & Automation services in USA & UK.**

#### Amicorp Advisory Pvt Ltd.

**Manager-Business Development (Sep 20'-Mar 21 )** – Providing solutions & helping clients to be compliant with respect to **Global Tax Rules & Regulations** meeting the guidelines as set out by OECD & other forums, Global tax solutions –like **FATCA,CRS,BEPS** & at the same time helping them **expand Business Globally.** Extensive Client Facing & Acquisition exposure around the Globe enabling start ups to expand into different territories across the world Via **insights on Financial Strategy & Business Viability ,Statutory & Regulatory compliances**(Legal & Tax matters strategies).

## Summary -Skill Set Acquired over these working years

### **Freelance Consultant & Knowledge Partner -**

**(Feb 19 Onwards)** - Operating as a Freelance Consultant & Knowledge Partner with multiple Start ups & Small Firms & Businesses – Involved in Business **Strategic Planning, Financial & Management Reporting**, Statutory & Regulatory **Compliances**, - Tax **Planning & Strategy**, Devising methods on **Process Controls**, Improvements & Efficiencies. - Providing **Virtual CFO** services covering & managing all aspects of Finance contributing to Commercial **Business Efficiencies** & Improved **Decision making**, acting as **Business Partners**.

### **Standard Chartered GBS Pvt Ltd.(Bangalore)**

**Worked as Associate Manager –International Taxation from December 2017 to January 2019.**

- ❖ VAT implementation in GCC countries for the Bank.
- ❖ Engaged with compliances & tax related work for GCC countries.
- ❖ Tax compliances for USA & South-East Asian Countries like Singapore, Malaysia.
- ❖ Knowledge of FATCA & CRS Reporting.
- ❖ Coordinating activities with multiple teams spread across multiple countries.

### **INFOSYS LTD (Finance-Tax) Bangalore**

**Worked as Senior Associate- Role Team LEAD- International Taxation from December 2016 to October 2017.**

- ❖ Handled entire North America (includes USA, Canada, Puerto Rico) region tax compliances.(FORM 1120)
- ❖ Quarterly activities including Provisioning for taxation, supporting Audit & related matters including handling necessary queries of IRS Auditors.
- ❖ Working & Reviewing of Forms W8(ECI, BEN-E etc),W9 and related forms like 1042, 1099 etc.

### **Ernst & Young GSS Kerala**

**Worked as Senior Associate from December 2015 to October 2016 in Audit & Assurance Department.**

- ❖ Engaged Extensively with Audit related matters including Preparation, Review of Financial Statements & Related work papers and necessary checklists working for Multiple Clients.

### **Business(Self Employed)**

**Self Employed.( March 2013 to November 2015)**

- ❖ Handling & Supervising Accounts, Finance, Tax & related matters.
- ❖ Managing Procurement & Production, staff handling & supervision.
- ❖ Supervising Sales (including advertisement, promotions etc) in Northern & Western India.

| Summary -Skill Set Acquired over these working years |                  |  |             |
|--|------------------|--|-------------|
| <b>Price Water House Coopers SDC Pvt. Ltd.</b>       |                  | <b>Worked as Senior associate in Corporate taxes from March 2011 to Feb 2013.</b> <ul style="list-style-type: none"><li>❖ Preparing Partnership Returns ‘1065 ’, Schedules k-1’s, U.S Corporate’ 1120’ Return, International Returns ‘5471’</li><li>❖ Accounting for clients, Reviewing tax returns &amp; related work papers of funds related to trust. (Colonial First State- Investors and AMP)</li></ul> |             |
|  |                  |  |             |
| <b>R.Khemka &amp; Associates</b>                     |                  | <b><u>Article ship</u></b><br><b>April 2007 to March 2010</b> <ul style="list-style-type: none"><li>❖ Engaged in multiple engagements involving all spheres of Auditing (Statutory, Internal, Vat, Tax etc.) &amp; Finalization of Accounts.</li></ul>   |             |
|  |                  |  |             |
| Professional Qualification                           |                  |  |             |
| Year   | Stage            | Name of Institution  | Performance |
|  |                  |  |             |
| 2010 (Nov)   | CA –Final        | The Institute of Chartered Accountant of India (ICAI)  | 52.5%       |
| 2006( Nov)   | CA- PE-II        |  | 60.0%       |
| 2008(Dec)  | CS -Final        | The Institute of Company Secretaries of India (ICSI)   | 53.0%       |
| 2007(Dec)  | CS –Inter        |  | 57.0%       |
| Educational Background                               |                  |  |             |
| Year   | Course           | Name of Institution  | Performance |
| 2006   | B.Com (H)        | Calcutta University  | 65%         |
| 2003   | Higher Secondary | W.B.C.H.S.E  | 69%         |
| 2001   | Secondary        | W.B.S.E  | 77%         |
| Others   |                  |  |             |
| <b>Computer Proficiency</b>                          |                  | <ul style="list-style-type: none"><li>❖ Working knowledge of financial packages such as SAP, ORACLE, PEOPLESOFT, TALLY,Quickbooks,Xero,Bill.com.</li><li>❖ Proficient with the use of Windows, MS Office (Excel, Word, Power point)</li></ul>  |             |
| <b>Extra Curricular Activities</b>                   |                  | <ul style="list-style-type: none"><li>❖ Regular Member of School Sports Team, i.e., Cricket, Carom, Badminton</li><li>❖ Participation in Social Services, collection of relief material for drought/flood stricken areas</li></ul>   |             |
| <b>Personal Details</b>                              |                  | <ul style="list-style-type: none"><li>❖ Date of Birth: May 23, 1985</li><li>❖ Father`s Name: Mr. Kishan Kumar Goenka</li><li>❖ Native place: Kolkata, India</li></ul>  |             |