



## **Yatin Puri**

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A seasoned finance professional with a strong performance track record, characterized by diligence, reliability, and a results-oriented approach. Possessing ACA accreditation alongside IFRS Certification, I bring more than 19 years of comprehensive expertise/learning (including article ship) spanning Auditing, GAAP reporting, and conversions encompassing I GAAP, IFRS, US GAAP, and Ind AS. My experience extends across diverse sectors such as pharmaceuticals, hospitality, healthcare, utilities, manufacturing, services, technology, media, power, Infra, e-commerce, NBFC, FMCG, and automotive.

Throughout my career, I have demonstrated proficiency in group consolidation, technical roles, financial and regulatory reporting, budgeting, variance analysis, audit, taxation, treasury management, business planning, and working capital optimization. I have actively contributed to statutory audits, tax audits, and risk compliance activities while providing valuable insights on regulatory matters, including Company's Act 2013. My adeptness extends to presenting to boards and audit committees, and I have played a pivotal role in business development initiatives.

I have had the privilege of working with prestigious accounting and audit firms such as **Deloitte Haskins and Sells, Ernst and Young, PwC, and Grant Thornton**. My engagements have involved projects of varying complexities, showcasing adaptability and a knack for delivering excellence in diverse environments.

### **Proficiency Matrix**

GAAP Conversions (I GAAP, IFRS, US GAAP and Ind AS)	Financial reporting under different GAAP's
Consolidation and group reporting (IFRS 10, IAS 27 & 28)	Management reporting, accounting policy and governance framework with relevant disclosures
External Audits (as per international standards of auditing).	Financial statement closure processes and its automation
Technical accounting under various GAAP's	Corporate trainings including web-based learning
Risk identification and control assessment	Accounting manual and chart of accounts implementation in SAP
Business planning, cash flow projections and ratio analysis	Assistance in listing journey, IPO preparedness and MD&A analysis

### **Employment Journey**

Name of the Company	Designation	Period	Department
Grant Thornton	Director	2021 onwards	CFO Advisory Services
Professional Practice	Partner	2018-2021	Assurance and Accounting Advisory Services
PricewaterHouse (PwC)	Associate Director	2015-2018	Capital Markets, Accounting Advisory Services (CMAAS)
Ernst & Young (EY)	Manager	2010-2015	Financial Accounting Advisory Services (FAAS)
Deloitte Haskins & Sells (DHS)	Assistant Manager	2008- 2010	Assurance
SP Puri & Co (now named as SCV & Co, LLP)	Article Trainee	2004-2007	Assurance

### **Key Achievements**

- Spearheaded the development of high-performance teams, guiding their career progression and fostering a culture of excellence.
- Cultivated robust relationships at the executive level (CXO), leveraging interpersonal skills to drive collaboration and achieve strategic objectives.
- Led cross-line-of-service (LOS) initiatives and spearheaded business development efforts, demonstrating a keen ability to navigate complex organizational structures and foster synergies.
- Innovated solutions to intricate challenges through the strategic application of technology and automation, optimizing processes and enhancing efficiency.
- Distinguished as a collaborative team player, fostering a cohesive work environment and leveraging collective strengths to achieve collective goals.
- Instrumental in establishing cross-country practices with member/network firms, facilitating knowledge sharing and enhancing global capabilities.

- Provided invaluable assistance to corporates embarking on their listing journey, offering strategic guidance and ensuring regulatory compliance throughout the process.
- Successfully fulfilled transitional Chief Financial Officer (CFO) and Financial Controller (FC) roles within the industry, demonstrating adaptability and proficiency in diverse organizational contexts.

## Work Experience

- Orchestrated and directed audit and accounting advisory practices, leveraging expertise to drive strategic initiatives and ensure operational excellence.
- Demonstrated hands-on proficiency in managing the CFO office, overseeing all finance departments including procurement, closing and reporting, AP/AR, cash and bank, FP&A, and payroll, while adeptly engaging with a diverse array of internal and external stakeholders such as senior management personnel, investors, CIO, CEO, Treasury head, CRO, auditors, and bankers
- Provided oversight for the preparation of financial statements in accordance with IFRS/US GAAP/I GAAP/Ind AS, ensuring meticulous adherence to the financial statement closure process.
- Executed GAAP conversion projects across a multitude of industries both domestically and internationally.
- Exhibited proficiency in the preparation and review of accounting memos and technical position papers under IFRS and US GAAP, including the delivery of technical presentations.
- Played a pivotal role in Consolidation (IFRS 10, IAS 27 & 28), group reporting and financial remediation efforts, leveraging automation to streamline financial and accounting processes.
- Conducted thorough variance analysis of key PL and BS items, cash flow forecasting, project evaluation, cost reduction measures, tax and GST compliances, PL projections, SOP's, policy and procedure development, and budgeting and forecasting.
- Spearheaded the establishment of centers of excellence, including offshore practices, to optimize operational efficiency and enhance organizational capabilities.
- Led IPO preparedness efforts, facilitated reinstatement of financial statements, and managed regulatory compliances in collaboration with bankers, lawyers, and other stakeholders.
- Evaluated and enhanced policies and governance frameworks to ensure compliance and promote best practices.
- Delivered technical training sessions to clients, including corporate trainings and web-based learning for overseas entities, to foster professional development and knowledge dissemination.
- Advised clients on intricate accounting matters such as business combinations, Revenue (IFRS 15), Leases (IFRS 16), Financial Instruments (IFRS 9), Employee stock options, Asset retirement obligations, and Impairment under IFRS and US GAAP
- Conducted external audits, business planning, cash flow projections, and ratio analysis to provide valuable insights and support strategic decision-making.
- Demonstrated extensive experience in statutory audits, tax audits, special purpose audits, and group reporting, adhering to Big4 audit methodology (ISA based).
- Crafted comprehensive audit reports, basis of opinion, qualifications, key audit matters, and technical memos, ensuring clarity and transparency in reporting.
- Presented findings and recommendations to boards and audit committees, while effectively managing teams across multiple projects and nurturing client relationships.
- Coordinated with other service lines such as Tax, Indirect tax, Transaction, and deal advisory to deliver integrated solutions tailored to client needs.

## Academics

Institution	Examination	Year	Membership/Division/Achievements
Institute of Chartered Accountants of India	Chartered Accountant	2007	Membership No. 510627, Got more than 60% marks in almost all of the practical subjects.
Institute of Chartered Accountants of India	IFRS Certification	2010	
GNDU University, Punjab	B.Com	1999-2002	
Punjab School Education Board	Higher Secondary (Commerce)	1997-99	

Thank you for considering my application. I am available at your earliest convenience for an interview and look forward to the opportunity to discuss how my skills align with your needs.

(YATIN PURI)