

## PROFILE SUMMARY

Experienced Deputy Manager FP&A adept at managing customer P&L end-to-end for a portfolio valued at 80 Mn USD. Proficient in budgeting, forecasting, and project profitability reporting. Skilled in financial analysis, contract management, and team leadership, with expertise in Oracle/PeopleSoft, Workday, Marg, Yardi Voyager, Met-SSO, Met-Nsure, and Microsoft Dynamics – DAX.

## ERP

- Workday
- Oracle/PeopleSoft .09
- Marg
- Yardi Voyager
- Met-SSO / Met-Nsure
- Microsoft Dynamics – DAX

## TECHNICAL SKILLS

- Budgeting
- Forecasting
- Variance analysis
- Cost control
- Contracts Management
- Manpower Management.

## PROFESSIONAL EXPERIENCE

**HCL Technologies, Noida, India****Deputy Manager FP&A****08/2023 – Present**

- Managing customer P&L end to end with a portfolio value of 80 Mn USD.
- Budgeting preparation and review of Budgeted P&L and ensure sign-off from business.
- Project Profitability report: Monthly reporting of P&L and variance analysis (Budget vs. actual) for individual customers and ensuring timely correction/explanation for any major variance.
- Forecasting: Ensuring revenue and margin forecast at the customer level for the current quarter and rolling forecast for FY.
- Contract Management: Ensuring P&L performance against pricing and in adherence to all commercial clauses under the contract.
- Manpower Management: Providing resource movement report monthly and its impact on P&L.
- Controlling other financial parameters: UBR, UAR, BR, DSO, revenue and cost provision, etc.
- Produced insightful monthly financial reports and presentations for senior management, facilitating informed decision-making.
- Manages onboarding and administration for the FP&A team.

**Wipro Ltd, Gurgaon, India****Business Analyst****12/2019 – 07/2023**

- Responsibility: Serves as the key Financial Contact for all assigned clients, AE's (Account Executives), Project Managers, and Internal and External Auditors.
- Drafting and auditing the contracts on behalf of Aon Hewitt / Alight Solutions, the basis on which the services are provided to the clients.
- Revenue Recognition and Variance Analysis: Recognize revenue for Aon Hewitt in the books of accounts as per US (GAAP) and Reporting & Analysis of revenue & variance, i.e. deviation of the actual from the forecast. Analysis of various reports and reporting variances to the Account Executive. During month end we have calls with the Project Managers/Client to discuss the trends of the Variances and find out the differences if any.

- Aligned with 150+CFA's and responsible for reviewing the Billing/ Revenue information.
- AB/WIP reconciliations. Analyze and identify root cause/s for various input errors on Contract & Invoicing and provide solutions proactively to eliminate those errors.
- Inter-Company Reconciliation, Accounts Reconciliation & Bank Reconciliation.
- Budgeting and forecasting.
- Booking of Accruals.
- Create an Invoice Quality Score dashboard for stakeholders and a Team Performance dashboard for Performance rating every quarter.
- Support Stakeholders in Quality work so that they can build good relationships with end customers and always be Right at First Time.

#### **Best Healthcare Pvt Ltd, Connaught Place, India**

**Finance Manager** - Client: PIMMS Chandigarh.

**02/2019 – 12/2019**

- Facilitating communication and coordination between departments.
- Providing strategic financial guidance for profitability enhancement.
- Identifying opportunities for process improvement and cost reduction.
- Ensuring accurate and timely financial reporting to stakeholders.

#### **Overseeing the replacement reserve**

#### **Woda Cooper & Company, Columbus-Ohio, USA**

**Staff Accountant** - Client: Managed a portfolio of 5000+ residential units

**09/2016 – 12/2018**

- Financial reporting for the residential units.
- Budgeting and forecasting.
- Accounts receivable and payable management.
- Reconciliation of financial accounts.
- Compliance with regulations and audit support.
- Overseeing the replacement reserve.

#### **MetLife GOSC, Noida, India**

**Senior Account Associate** - Client – PNB Mumbai

**07/2014 – 02/2016**

#### **EDUCATION**

- **MBA Finance -MIT -78%**
- **BCOM Finance- Govt Girls College- 64%**

#### **SPECIALIZATION**

- Training & Talent Development.
- Client Transitions & Process Mapping/Set-up/Stabilization.

#### **INTEREST**

- Classical Sangeet.
- Rajasthani Folk Dancing.