

PROFILE SUMMARY

Experienced Deputy Manager FP&A adept at managing customer P&L end-to-end for a portfolio valued at 80 Mn USD. Proficient in budgeting, forecasting, and project profitability reporting. Skilled in financial analysis, contract management, and team leadership, with expertise in Oracle/PeopleSoft, Workday, Marg, Yardi Voyager, Met-SSO, Met-Nsure, and Microsoft Dynamics – DAX.

ERP

- Workday
- Oracle/PeopleSoft .09
- Marg
- Yardi Voyager
- Met-SSO / Met-Nsure
- Microsoft Dynamics – DAX

TECHNICAL SKILLS

- Budgeting
- Forecasting
- Variance analysis
- Cost control
- Contracts Management
- Manpower Management.

PROFESSIONAL EXPERIENCE

HCL Technologies, Noida, India

Deputy Manager FP&A

08/2023 – Present

- Managing customer P&L end to end with a portfolio value of 80 Mn USD.
- Budgeting preparation and review of Budgeted P&L and ensure sign-off from business.
- Project Profitability report: Monthly reporting of P&L and variance analysis (Budget vs. actual) for individual customers and ensuring timely correction/explanation for any major variance.
- Forecasting: Ensuring revenue and margin forecast at the customer level for the current quarter and rolling forecast for FY.
- Contract Management: Ensuring P&L performance against pricing and in adherence to all commercial clauses under the contract.
- Manpower Management: Providing resource movement report monthly and its impact on P&L.
- Controlling other financial parameters: UBR, UAR, BR, DSO, revenue and cost provision, etc.
- Produced insightful monthly financial reports and presentations for senior management, facilitating informed decision-making.
- Manages onboarding and administration for the FP&A team.

Wipro Ltd, Gurgaon, India

Business Analyst

12/2019 – 07/2023

- Responsibility: Serves as the key Financial Contact for all assigned clients, AE's (Account Executives), Project Managers, and Internal and External Auditors.
- Drafting and auditing the contracts on behalf of Aon Hewitt / Alight Solutions, the basis on which the services are provided to the clients.
- Revenue Recognition and Variance Analysis: Recognize revenue for Aon Hewitt in the books of accounts as per US (GAAP) and Reporting & Analysis of revenue & variance, i.e. deviation of the actual from the forecast. Analysis of various reports and reporting variances to the Account Executive. During month end we have calls with the Project Managers/Client to discuss the trends of the Variances and find out the differences if any.

- Aligned with 150+CFA's and responsible for reviewing the Billing/ Revenue information.
- AB/WIP reconciliations. Analyze and identify root cause/s for various input errors on Contract & Invoicing and provide solutions proactively to eliminate those errors.
- Inter-Company Reconciliation, Accounts Reconciliation & Bank Reconciliation.
- Budgeting and forecasting.
- Booking of Accruals.
- Create an Invoice Quality Score dashboard for stakeholders and a Team Performance dashboard for Performance rating every quarter.
- Support Stakeholders in Quality work so that they can build good relationships with end customers and always be Right at First Time.

Best Healthcare Pvt Ltd, Connaught Place, India

Finance Manager - Client: PIMMS Chandigarh.

02/2019 – 12/2019

- Facilitating communication and coordination between departments.
- Providing strategic financial guidance for profitability enhancement.
- Identifying opportunities for process improvement and cost reduction.
- Ensuring accurate and timely financial reporting to stakeholders.

Overseeing the replacement reserve

Woda Cooper & Company, Columbus-Ohio, USA

Staff Accountant - Client: Managed a portfolio of 5000+ residential units

09/2016 – 12/2018

- Financial reporting for the residential units.
- Budgeting and forecasting.
- Accounts receivable and payable management.
- Reconciliation of financial accounts.
- Compliance with regulations and audit support.
- Overseeing the replacement reserve.

MetLife GOSC, Noida, India

Senior Account Associate - Client – PNB Mumbai

07/2014 – 02/2016

EDUCATION

- **MBA Finance -MIT -78%**
- **BCOM Finance- Govt Girls College- 64%**

SPECIALIZATION

- Training & Talent Development.
- Client Transitions & Process Mapping/Set-up/Stabilization.

INTEREST

- Classical Sangeet.
- Rajasthani Folk Dancing.