

PERSONAL FINANCIAL STATEMENT

Section 1(a) - Personal Information

Date: 06/25/04

Name: Joe T. Example		Birthdate: 05/05/55		SS#: 123-45-6789	
Address: Any Street		City: Any City		State: TX	Zip: 11111
Employer: Any Employer		Position: Any position		# of Years: 10	
Employer's Address: Any Employer's address		City: Any Employer's city		State: TX	Zip: 45678
Business Phone: 333-444-5555		Residence Phone: 222-333-4444		Drivers License #: 123456789	

Section 1(b) - Other Party Information

Name: Jane T. Example		Birthdate: 06/06/56		SS#: 333-44-6666	
Address: Any Street		City: Any City		State: TX	Zip: 11111
Employer: Any Employer # 2		Position: Any position		# of Years: 10	
Employer's Address: Any Employer's address		City: Any Employer # 2 Address		State: TX	Zip: 32145
Business Phone: 111-222-3333		Residence Phone: 222-333-4444		Drivers License #: 9874565	

Section 2 - Statement of Financial Condition

Assets	In Dollars	Liabilities	In Dollars
Cash: (Refer to Schedule A)	\$15,000.00	Notes Payable: (Refer to Schedule D)	\$45,000.00
Securities: (Refer to Schedule B)	\$1,500.00	Mortgages Payable: (Refer to Schedule C)	\$50,000.00
Real Estate: (Refer to Schedule C)	\$150,000.00	All Other Liabilities:	\$3,500.00
Automobiles:	\$38,000.00		
Restricted or Margin Accounts:	\$0.00		
Cash Value Life Insurance:	\$0.00		
Accounts and Notes Receivable:	\$0.00		
Household & Personal Assets:	\$0.00	Total Liabilities:	\$98,500.00
All Other Assets:	\$0.00	Net Worth: (Total Assets - Total Liabilities)	\$106,000.00
Total Assets:	\$204,500.00	Total Liabilities & Net Worth:	\$204,500.00

Section 3 - Annual Income

Federal Income Tax Information for the Year Ended 2003

Annual Expenditures

Salaries & Wages (Individual):	\$75,000.00	Installment Payments (auto, credit cards)	\$10,200.00
Salaries & Wages (Spouse):	\$75,000.00	Lease Obligations:	\$0.00
Bonuses & Commissions:	\$0.00	Mortgage/Rental Payments:	\$0.00
Dividends & Interest Income:	\$0.00	Other Debt Service:	\$0.00
Net Real Estate Income:	\$0.00	Alimony, Child Support, etc:	\$0.00
Oil & Gas Income/Royalties:	\$0.00	Auto, Life & Health Insurance Premiums:	\$0.00
All Other Income:	\$0.00	All Other Expenditures:	\$0.00
Total Income:	\$150,000.00	Total Expenditures:	\$10,200.00