

## PERSONAL FINANCIAL STATEMENT

<b>Section 1(a) - Personal Information</b>			
Date: 06/25/04			
Name: Joe T. Example		Birthdate: 05/05/55	SS# 123-45-6789
Address: Any Street		City: Any City	State: TX Zip: 11111
Employer: Any Employer		Position: Any position	# of Years: 10
Employer's Address: Any Employer's address		City: Any Employer's city	State: TX Zip: 45678
Business Phone: 333-444-5555		Residence Phone: 222-333-4444	Drivers License #: 123456789
<b>Section 1(b) - Other Party Information</b>			
Name: Jane T. Example		Birthdate: 06/06/56	SS# 333-44-6666
Address: Any Street		City: Any City	State: TX Zip: 11111
Employer: Any Employer # 2		Position: Any position	# of Years: 10
Employer's Address: Any Employer's address		City: Any Employer # 2 Address	State: TX Zip: 32145
Business Phone: 111-222-3333		Residence Phone: 222-333-4444	Drivers License #: 9874565
<b>Section 2 - Statement of Financial Condition</b>			
Assets	In Dollars	Liabilities	In Dollars
Cash: (Refer to Schedule A)	\$15,000.00	Notes Payable: (Refer to Schedule D)	\$45,000.00
Securities: (Refer to Schedule B)	\$1,500.00	Mortgages Payable: (Refer to Schedule C)	\$50,000.00
Real Estate: (Refer to Schedule C)	\$150,000.00	All Other Liabilities:	\$3,500.00
Automobiles:	\$38,000.00		
Restricted or Margin Accounts:	\$0.00		
Cash Value Life Insurance:	\$0.00		
Accounts and Notes Receivable:	\$0.00		
Household & Personal Assets:	\$0.00	Total Liabilities:	\$98,500.00
All Other Assets:	\$0.00	Net Worth: (Total Assets - Total Liabilities)	\$106,000.00
<b>Total Assets:</b>	<b>\$204,500.00</b>	<b>Total Liabilities &amp; Net Worth:</b>	<b>\$204,500.00</b>
<b>Section 3 - Annual Income</b>		<b>Annual Expenditures</b>	
Federal Income Tax Information for the Year Ended 2003			
Salaries & Wages (Individual):	\$75,000.00	Installment Payments (auto, credit cards)	\$10,200.00
Salaries & Wages (Spouse):	\$75,000.00	Lease Obligations:	\$0.00
Bonuses & Commissions:	\$0.00	Mortgage/Rental Payments:	\$0.00
Dividends & Interest Income:	\$0.00	Other Debt Service:	\$0.00
Net Real Estate Income:	\$0.00	Alimony, Child Support, etc:	\$0.00
Oil & Gas Income/Royalties:	\$0.00	Auto, Life & Health Insurance Premiums:	\$0.00
All Other Income:	\$0.00	All Other Expenditures:	\$0.00
<b>Total Income:</b>	<b>\$150,000.00</b>	<b>Total Expenditures:</b>	<b>\$10,200.00</b>