

# Matrix To-Do Dashboard

Check off tasks and subtasks • Edit to modify • Drag to reprioritize • Capture ideas below

Total Tasks <b>26</b>	Completed <b>0</b>	Subtasks <b>1/33</b>	This Week <b>9</b>	This Month <b>6</b>	This Quarter <b>7</b>	Future Goals <b>4</b>	Completed <b>0</b>	Ideas <b>4</b>
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 Venture

 Project Links (2) 

**This Week**

**Urgent**

✓ PortCo Mgt Dev (0/3)

- set up
- ✓ automated forwarding
- send out
- ✓ founder emails
- compare empty emails

Type @ to add subtask



**This Month**

**Important**

✓ Nvidia Partnership Program (1/3)

- ✓ replied to all the founders
- reach out to
- ✓ VC alliance email
- update scot on this

Type @ to add subtask



**This Quarter**

**Strategic**

✓ LP fundraising Identify opportunities to contribute to I-40 (0/2)

- Pitch deck for tweener fund: index strategy + follow on, s&p500 benchmark
- ✓ LP identification

Type @ to add subtask



**Future**

**Long-term**

✓ Found my own AI powered VC firm (0/2)

- Firm - VC firm
- ✓ non-tech in & out
- Company - AI platform for VC firm

Type @ to add subtask



**Completed**

**Done**

✓ Deal sourcing on the battery company (0/1)

- reach out to founder for conversation

Type @ to add subtask



✓ Competitive analysis (0/5)

- serfa  
weraise  
pitchbook carta  
vela  
forge

Type @ to add subtask



✓ Learn (0/2)

- ask scot about safe from two companies  
<https://www.youtube.com/watch?v=RwaLaDtTqag>

Type @ to add subtask



Type tasks here...

✓ Extended customers (0/3)

- 1616 venture  
WIN  
primodial

Type @ to add subtask



✓ Extended scope (0/6)

- portco financial  
management tool - oz future proof  
funds of funds  
GP & LP reporting  
capital flow network, workflow across entities  
data sourcing

Type @ to add subtask



Type tasks here...



✓ Hyperscaler Partnership (0/4)

- google  
aws  
coreweave  
microsoft

Type @ to add subtask



✓ CTO forum

Type @ to add subtask



✓ Join Xoogler network

Type @ to add subtask



✓ Extended scope (0/2)

- investors/firm investment portfolio  
research - Bradley Horowitz and Larry Li  
retail investors to invest in private startups

Type @ to add subtask



Type tasks here...

Type tasks here...

## Finance

 Project Links (1) 

### This Week

**Urgent**

✓ NC/CA  
Unemployment application  
check

Type @ to add subtask



✓ Self IRA for  
Kurtis & Me

Type @ to add subtask



✓ Move money  
to SGOV

Type @ to add subtask



✓ Kurtis 401k &  
HSA check

Type @ to add subtask

### This Month

**Important**

✓ Ramp  
business card

Type @ to add subtask



✓ Trim Meta and  
Google

Type @ to add subtask



Type tasks here...

### This Quarter

**Strategic**

✓ Business  
expense  
better  
tracking

Type @ to add subtask



Type tasks here...

### Future

**Long-term**

✓ Ways to  
identify new  
stocks

Type @ to add subtask



✓ Dollar cost  
average -  
coinbase,  
circle,  
coreweave

Type @ to add subtask



✓ Ways to  
invest in  
startups -  
forge

Type @ to add subtask



### Completed

**Done**



Type tasks here...

Type tasks here...



Personal



Project Links (1)

**This Week****Urgent**Visa  
application

Type @ to add subtask



Type tasks here...

**This Month****Important**Self pick up,  
boat and  
fridge

Type @ to add subtask



Type tasks here...

**This Quarter****Strategic**

Add a door

Type @ to add subtask



Type tasks here...

**Future****Long-term**

Type tasks here...

**Completed****Done****Ideas**

4 ideas



Tip: Click on a sticky note to edit, or click the checkmark to convert an idea into a task

  
Add idea

x-go  
7/13/2025 at 12:08 AM

the chatbot should be able to control the board and put in things accordingly  
7/12/2025 at 11:14 PM

Jordan Lake Farm Thurs & Sat  
7/13/2025 at 12:39 AM

try code review app cubic  
7/12/2025 at 11:15 PM

**Productivity Assistant** AI-powered