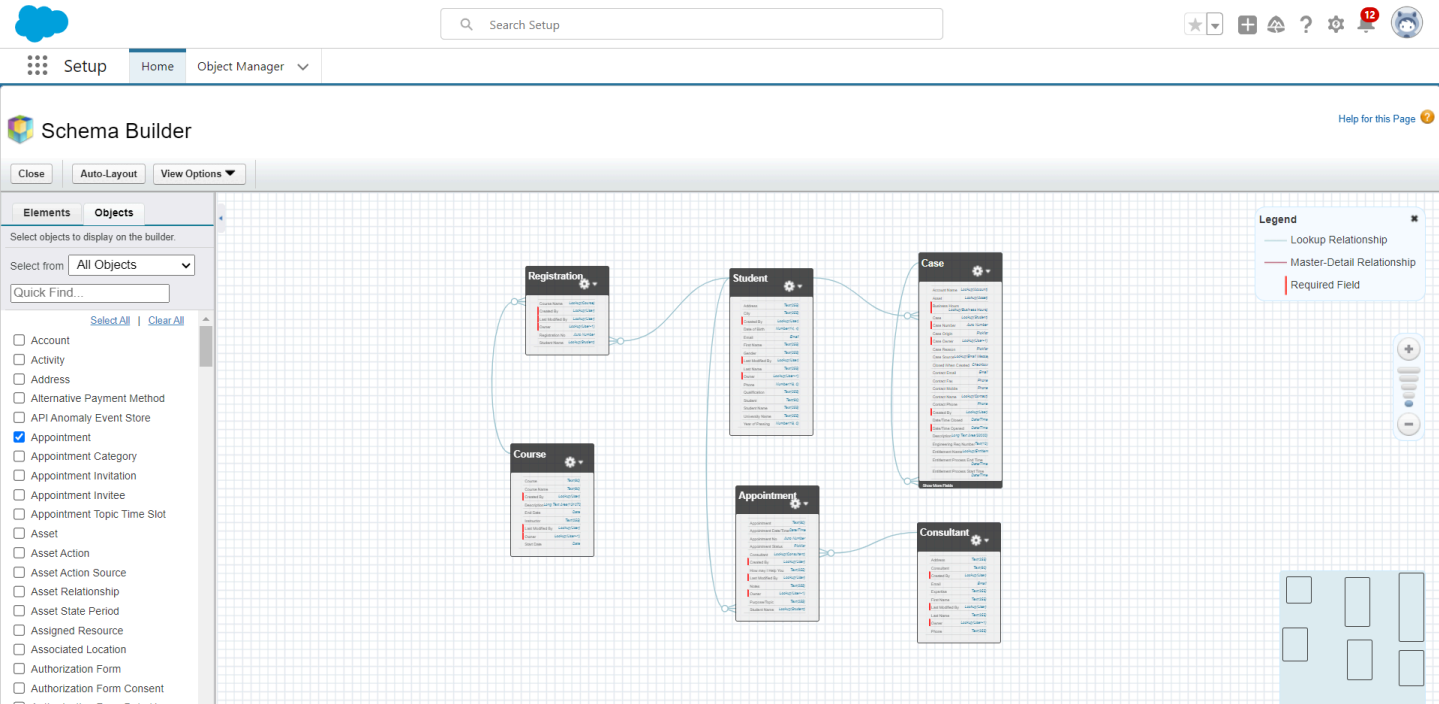
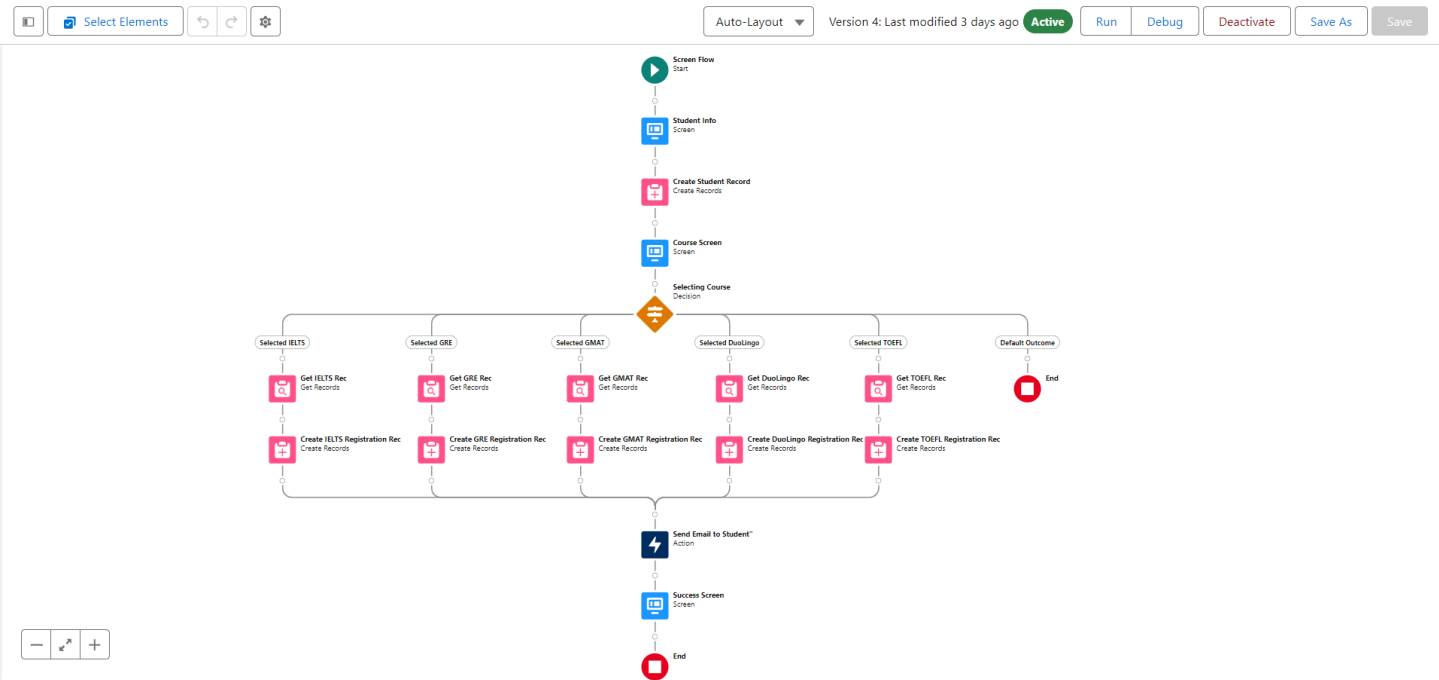


Output Screenshots

→ Objects Relationship



→ EduConsultPro Student Flow



→ Create Users

Setup

Home

Object Manager

user

Users

Permission Set Groups

Permission Sets

Profiles

Public Groups

Queues

Roles

User Management Settings

Users

Feature Settings

Data.com

Prospector Users

Service

Embedded Service

Messaging for In-App and Web User Verification

User Interface

Action Link Templates

Actions & Recommendations

SETUP

Users

User

Gudivada Shyamala

Permission Set Assignments (1)

Permission Set Assignments: Activation Required (0)

Permission Set Group Assignments (0)

Permission Set License Assignments (0)

Personal Groups (0)

Public Group Membership (0)

Queue Membership (0)

Team (1)

Managers in the Role Hierarchy (0)

OAuth Apps (4)

Third-Party Account Links (0)

Installed Mobile Apps (0)

Authentication Settings for External Systems (0)

Login History (10+)

User Provisioning Accounts (0)

User Detail

Edit

Sharing

Change Password

View Summary

Name	Gudivada Shyamala	Role	Salesforce
Alias	GShya	User License	System Administrator
Email	gudivadasamjessy@gmail.com [Verified]	Profile	System Administrator
Username	samjessy2513@lendi.com	Active	<input checked="" type="checkbox"/>
Nickname	samjessy2513	Marketing User	<input checked="" type="checkbox"/>
Title		Offline User	<input checked="" type="checkbox"/>
Company	Lendi Institute Of Engineering And Technology	Knowledge User	<input type="checkbox"/>
Department		Flow User	<input type="checkbox"/>
Division		Service Cloud User	<input checked="" type="checkbox"/>
Address	IN	Site.com Contributor User	<input type="checkbox"/>
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)	Site.com Publisher User	<input type="checkbox"/>
Locale	English (India)	WDC User	<input type="checkbox"/>
Language	English	Mobile Push Registrations	View
Delegated Approver		Data.com User Type	1
Manager	Consultant	Accessibility Mode (Classic Only)	<input type="checkbox"/> 1
Receive Approval Request Emails	Only if I am an approver	Debug Mode	<input type="checkbox"/> 1
Federation ID		High-Contrast Palette on Charts	<input type="checkbox"/> 1
App Registration: One-Time Password Authenticator	[Connect] 1	Load Lightning Pages While Scrolling	<input checked="" type="checkbox"/> 1
App Registration: Salesforce Authenticator	[Connect] 1	Send Apex Warning Emails	<input type="checkbox"/>

→ Create an Email Template

EduConsultPro

Home

Student

Course

Consultant

Appointment

Registrations

Cases

Submission Template

Email Template

Submission Template

Edit

Clone

Delete

Details

Related

Information

Email Template Name	Submission Template	Related Entity Type	Appointment
Description		Folder	EduConsultantPro
Made in Email Template Builder	<input type="checkbox"/>		

Message Content

Subject	Enhanced Letterhead
HTML Value	

"Dear {{{Appointment__c.Student_Name__c}}},

I hope this email finds you well. I am writing to confirm the details of our upcoming appointment scheduled for {{{Appointment__c.Appointment_DateTime__c}}} regarding {{{Appointment__c.PurposeTopic__c}}}.

Appointment Details:

Appointment No : {{{Appointment__c.Name}}},
Student Name : {{{Appointment__c.Student_Name__c}}},
Consultant Name : {{{Appointment__c.Consultant__c}}},
Date & Time : {{{Appointment__c.Appointment_DateTime__c}}},
Purpose : {{{Appointment__c.PurposeTopic__c}}}

I want to assure you that I am looking forward to our meeting and am fully prepared to address any questions or concerns you may have regarding {{{Appointment__c.PurposeTopic__c}}}. Your success and

Search...

★

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12

👤

EduConsultPro

Home

Student

Course

Consultant

Appointment

Registrations

Cases

Approval Of Request Temp...

Email Template

Approval Of Request Template

Edit

Clone

Delete

▼

Details

Related

Information

Email Template Name

Approval Of Request Template

Description

Made in Email Template Builder

☐

Related Entity Type

Appointment

Folder

EduConsultantPro

Message Content

Subject

Enhanced Letterhead

HTML Value

"Dear {{{Appointment__c.Student_Name__c}}},

I hope this email finds you well. I am writing to confirm the details of our upcoming appointment scheduled for {{{Appointment__c.Appointment_DateTime__c}}} regarding {{{Appointment__c.PurposeTopic__c}}}.

Appointment Details:
Appointment No : {{{Appointment__c.Name}}},
Student Name : {{{Appointment__c.Student_Name__c}}},
Consultant Name : {{{Appointment__c.Consultant__c}}},
Date & Time : {{{Appointment__c.Appointment_DateTime__c}}},
Purpose : {{{Appointment__c.PurposeTopic__c}}}

I want to assure you that I am looking forward to our meeting and am fully prepared to address any questions or concerns you may have regarding {{{Appointment__c.PurposeTopic__c}}}. Your success and

Search...

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12

👤

EduConsultPro

Home

Student

Course

Consultant

Appointment

Registrations

Cases

Rejection Of Request Temp...

Email Template

Rejection Of Request Template

Edit

Clone

Delete

▼

Details

Related

Information

Email Template Name

Rejection Of Request Template

Description

Made in Email Template Builder

☐

Related Entity Type

Appointment

Folder

EduConsultantPro

Message Content

Subject

Enhanced Letterhead

HTML Value

"Dear {{{Appointment__c.Student_Name__c}}},

I hope this email finds you well. I am writing to confirm the details of our upcoming appointment scheduled for {{{Appointment__c.Appointment_DateTime__c}}} regarding {{{Appointment__c.PurposeTopic__c}}}.

Appointment Details:
Appointment No : {{{Appointment__c.Name}}},
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Consultant Name : {{{Appointment__c.Consultant__c}}},
Date & Time : {{{Appointment__c.Appointment_DateTime__c}}},
Purpose : {{{Appointment__c.PurposeTopic__c}}}

I want to assure you that I am looking forward to our meeting and am fully prepared to address any questions or concerns you may have regarding {{{Appointment__c.PurposeTopic__c}}}. Your success and

→ Create an Approval Process

Setup

Home

Object Manager

Data

Mass Transfer **Approval** Requests

Process Automation

Approval Processes

Didn't find what you're looking for? Try using Global Search.

Approval Processes

Appointment Approval

[Back to Approval Process List](#)

Process Definition Detail

Edit

Clone

Delete

Activate

Process Name	Appointment Approval			Active	<input type="checkbox"/>
Unique Name	Appointment_Approval			Next Automated Approver Determined By	Manager of Record Submitter
Description					
Entry Criteria					
Record Editability	Administrator OR Current Approver			Allow Submitters to Recall Approval Requests	<input type="checkbox"/>
Approval Assignment Email Template					
Initial Submitters	Appointment Owner			Modified By	Gudiyada Shyamala, 21/08/2024, 10:49 pm
Created By	Gudiyada Shyamala, 21/08/2024, 3:43 pm				

Initial Submission Actions

Add Existing

Add New

Action	Type	Description
	Record Lock	Lock the record from being edited
Edit Remove	Email Alert	Submission Email Alert
Edit Remove	Field Update	Submitted

Approval Steps

New Approval Step

Action	Step Number	Name	Description	Criteria	Assigned Approver	Reject Behavior
Show Actions Edit Del	1	Step 1			Manager	Final Rejection

→ Approval SubFlow

Flow Builder

EduConsultPro Approval Flow - V1

Auto-Layout

Version 1: Last modified 3 days ago

Active

Run

Debug

View Tests

Deactivate

Save As

Save

Run Immediately

Approval SubFlow Action

End

Submit for Approval

* Label

Approval SubFlow

* API Name

Approval_SubFlow

Description

Use values from earlier in the flow to set the inputs for the "submit" core action. To use its outputs later in the flow, store them in variables.

Set Input Values for the Selected Action

A₃ * Record ID

A₃ Approval Process Name Or ID

Not Included

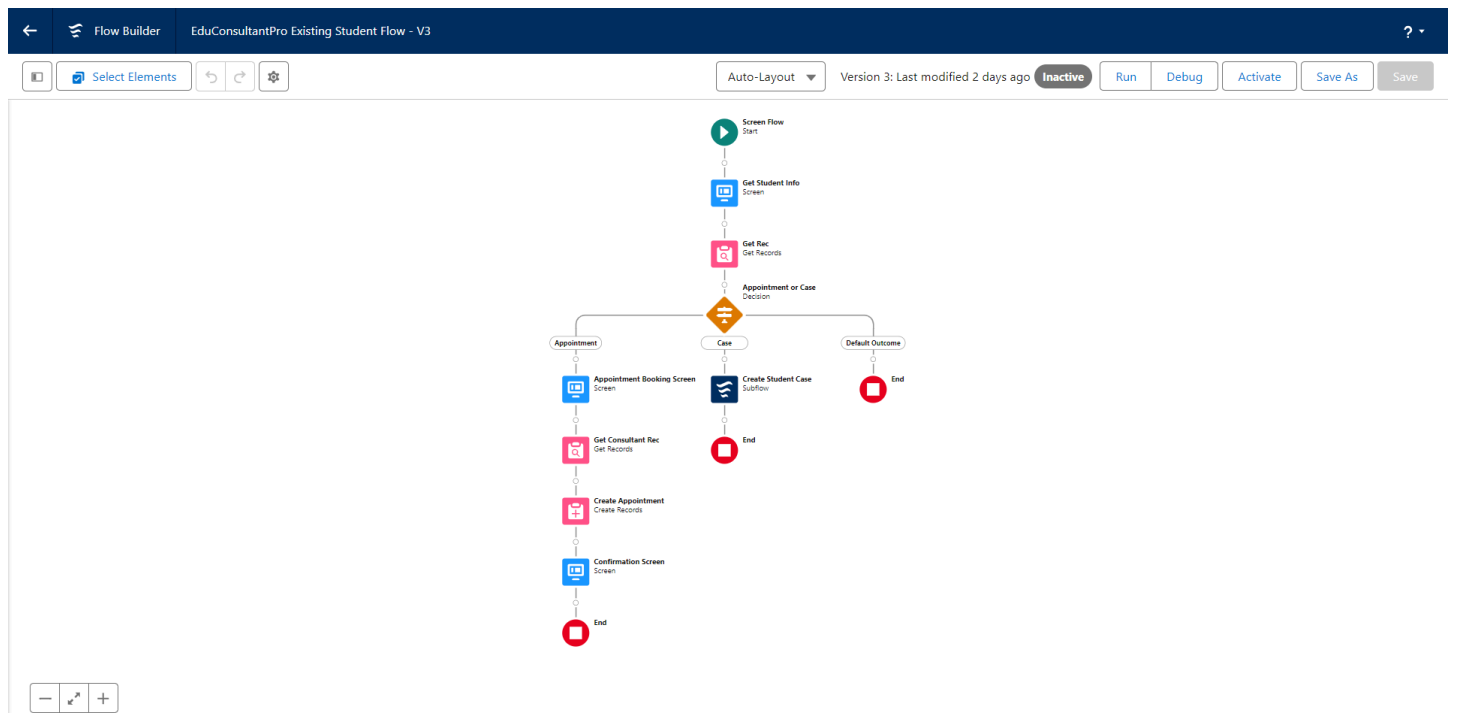
A₃ Next Approver IDs

Not Included

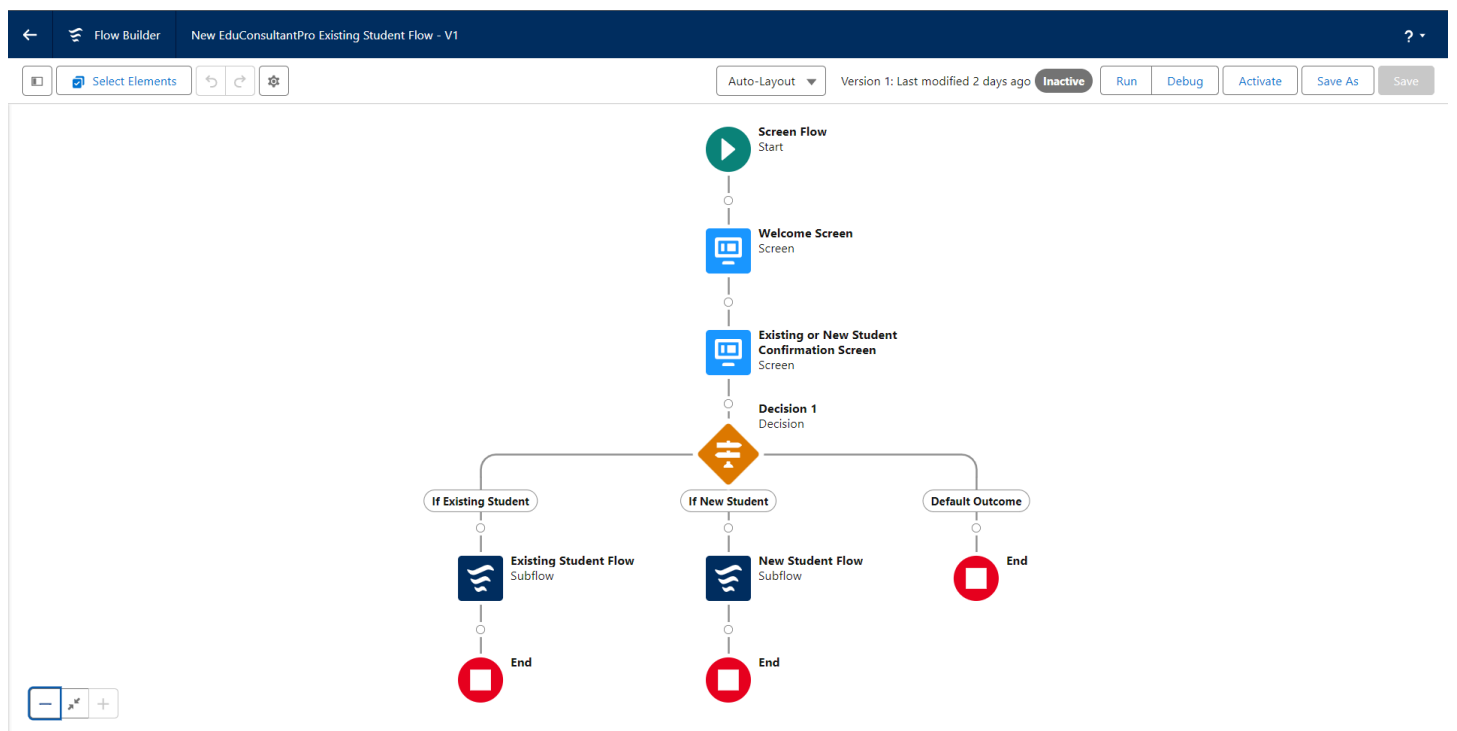
00 Skip Entry Criteria

Not Included

→ EduConsultantPro Existing Student Flow



→ EduConsultantPro Existing Student Flow



→ EduConsultantPro Flow

Components

Search...

⚙

▼ Standard (39)

📄

Accordion

📄

App Launcher

👤

Assistant

💬

Chatter Feed

⚡

Chatter Publisher

📊

CRM Analytics Collection

📊

CRM Analytics Dashboard

📄

Dashboard

🔒

Data Mask Console Home Compo...

🤖

Einstein Next Best Action

📡

Flow

📄

Flow App Home cards

📄

Generate Batch Documents

📄

Inventory Lookup Component

👤

Items to Approve

📊

Key Deals

📄

Launchpad

Get more on the AppExchange

🔗

Flow Component:
EduConsultPro Student Flow

This is a placeholder. Flows don't run in the canvas.

Add Component(s) Here

Add Component(s) Here

Add Component(s) Here

Page

* Label

EduConsultPro Home Page

* API Name

EduConsultPro_Home_Page

* Page Type

Home Page

Template

Standard Home Page

Change

Description