

Hands-On Lab (HOL): Ansible Setup on Amazon Linux 2 & Ubuntu

Lab Objective

In this HOL, we will **set up Ansible step by step** on:

- **Amazon Linux 2** (Master node only)
- **Ubuntu** (Master node)

You will clearly understand:

- Why each command is used
- How Ansible communicates with managed nodes
- How passwordless (key-based) SSH works

This lab is written in a **trainer-style**, beginner-friendly way.

Lab Architecture (Common for Both OS)

- Total Machines: **3 EC2 / VMs**
 - 1 × Ansible Master
 - 2 × Managed Nodes
 - All machines **must communicate with each other** (same VPC / network)
 - Use **private IPs** for Ansible inventory
-

PART 1: Ansible Setup on Amazon Linux 2

 **All Ansible installation work is done ONLY on the Master node**

Step 1: Enable EPEL Repository

```
sudo amazon-linux-extras install epel -y
```

What this does:

- Enables the **EPEL (Extra Packages for Enterprise Linux)** repo

- Ansible packages are available via EPEL
-

Step 2: Update the System

```
sudo yum update -y
```

Why:

- Brings all packages to the latest stable version
 - Avoids dependency issues
-

Step 3: Install Required Packages

```
yum install git python python-level python-pip -y
```

Explanation:

- `git` → used for pulling Ansible roles/playbooks
 - `python` → Ansible is Python-based
 - `python-pip` → Python package manager
-

Step 4: Install Ansible

```
yum install ansible -y
```

What happens:

- Installs Ansible engine and CLI
-

Step 5: Install OpenSSL

```
yum install openssl -y
```

Why:

- Required for secure SSH communication

Step 6: Verify Installation

```
ansible --version
```

Confirms:

- Ansible is installed correctly
-

Step 7: Configure Inventory File

```
vi /etc/ansible/hosts
```

Add managed node IPs:

```
[dev]
172.31.44.103 ansible_python_interpreter=/usr/bin/python3
172.31.38.223 ansible_python_interpreter=/usr/bin/python3
```

Explanation:

- [dev] → inventory group name
 - ansible_python_interpreter → tells Ansible which Python to use
-

Step 8: Configure Ansible Defaults

```
vi /etc/ansible/ansible.cfg
```

Uncomment and configure:

- inventory
- sudo user

Why:

- Makes Ansible execution smoother without extra flags
-

Step 9: Create Ansible User (All Machines)

```
adduser ansible  
passwd ansible
```

Why:

- Best practice: don't use root directly
-

Step 10: Grant Sudo Access

```
visudo
```

Add:

```
ansible ALL=(ALL) NOPASSWD: ALL
```

Meaning:

- `NOPASSWD` allows Ansible automation without password prompts
-

Step 11: SSH Configuration (All Machines)

```
vi /etc/ssh/sshd_config
```

Make these changes:

```
PermitRootLogin yes  
PasswordAuthentication yes  
#PermitEmptyPasswords no  
#PasswordAuthentication no
```

Restart SSH:

```
service sshd restart
```

Why:

- Enables password-based SSH temporarily
 - Required for key exchange
-

Step 12: Passwordless SSH Setup

(Login as `ansible` user on **Master only**)

```
ssh-keygen  
cd ~/.ssh  
ssh-copy-id ansible@172.31.38.223  
ssh-copy-id ansible@172.31.44.103
```

Explanation:

- Generates SSH key pair
 - Copies public key to managed nodes
 - Enables **passwordless authentication**
-

PART 2: Ansible Setup on Ubuntu

Step 1: Update System (All Machines)

```
sudo -i  
apt update -y
```

Why:

- Ensures clean package installation
-

Step 2: Set Root Password (All Machines)

```
sudo passwd root
```

Why:

- Needed if you plan to use root login
-

Step 3: Install Ansible (Master Node Only)

```
sudo apt update && sudo apt upgrade -y  
sudo apt install -y software-properties-common apt-transport-https ca-  
certificates curl  
sudo add-apt-repository --yes --update ppa:ansible/ansible  
sudo apt update  
sudo apt install -y ansible
```

Explanation:

- Adds official Ansible PPA
 - Installs latest stable Ansible
-

Step 4: Verify Installation

```
ansible --version
```

Step 5: Inventory Configuration

```
vi /etc/ansible/hosts  
  
Note : In this filw add managed node private IP  
172.31.44.103 and 172.31.38.223 in my managed node private ip
```

```
[dev]  
172.31.44.103 ansible_python_interpreter=/usr/bin/python3  
172.31.38.223 ansible_python_interpreter=/usr/bin/python3
```

Step 6: Configure Ansible Defaults

```
vi /etc/ansible/ansible.cfg
```

Paste:

```
[defaults]
# Path to your inventory (hosts) file
inventory = hosts

# Default user to connect to managed nodes
remote_user = root

# Disable host key checking (useful for lab/testing)
host_key_checking = False

# Enable privilege escalation (sudo)
become = True
become_method = sudo
become_ask_pass = False    # Set to True if you want Ansible to prompt for sudo
password

# Reduce the SSH timeout waiting period
timeout = 30

[persistent_connection]
connect_timeout = 30
command_timeout = 30

[privilegeEscalation]
become=True
become_method=sudo
become_user=root
```

Why:

- Avoids repetitive flags
- Enables privilege escalation

Step 7: SSH Configuration (All Machines)

```
vi /etc/ssh/sshd_config
```

```
PermitRootLogin yes  
PasswordAuthentication yes  
#PermitEmptyPasswords no  
#PasswordAuthentication no
```

Restart:

```
service sshd restart
```

Step 8: Passwordless SSH (Master Node)

```
ssh-keygen  
cd ~/.ssh  
ssh-copy-id root@172.31.38.223  
ssh-copy-id root@172.31.44.103
```

Final Validation

```
ansible dev -m ping
```

Expected Output:

```
SUCCESS => pong
```

Lab Outcome

✓ Ansible installed ✓ Inventory configured ✓ SSH trust established ✓ Ready for Playbooks
