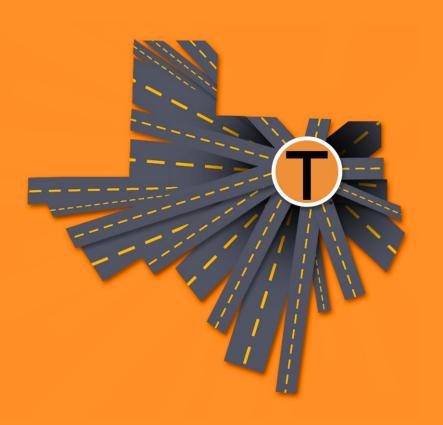


NTTA Marketplace

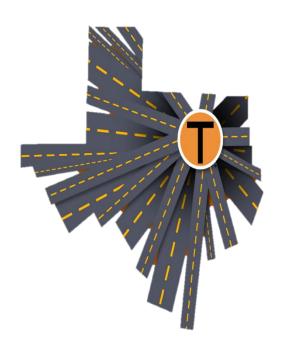
Daylon Carroll Procurement Analyst

CIP 2020 Class # 1 January 17, 2020



Agenda

Agenda



1 Why Should I Register?

- 2 Completing Registration
- Navigating the Login Page
- 4 Maintaining Vendor Account
- 5 Navigating Marketplace as a Vendor



NORTH TEXAS TOLLWAY AUTHORITY

NTTA Marketplace: REGISTRATION

Why Should You Register in Marketplace

Registration in NTTA Marketplace is necessary in order to participate in the solicitation process of a procurement.

Registration Allows a Vendor to:

- Receive notifications for new procurement opportunities
- Appear on the Bid Holder List of an opportunity
- Receive notifications for any changes or addenda
- Submit clarifying questions for a procurement
- Submit an electronic response (when required)



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To view the presentation from the **Procurement Opportunities in IT** event on 10/17, click **HERE**.



Public Bulletins

Contact Us

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Create a Vendor Accour ######### Company Name XYZ Company Email Address DaylonC@ntta.org United States of America Register BIDSYNC Are you a registered BidSync User? Manage all your registrations with your BidSync account. BidSync ID BidSync Password **Submit BidSync Registration** Frequently Asked Questions (FAQ)

Vendor Registration & Process Guidance

Marketplace Navigation Guide

NIGP Code Selection Guide

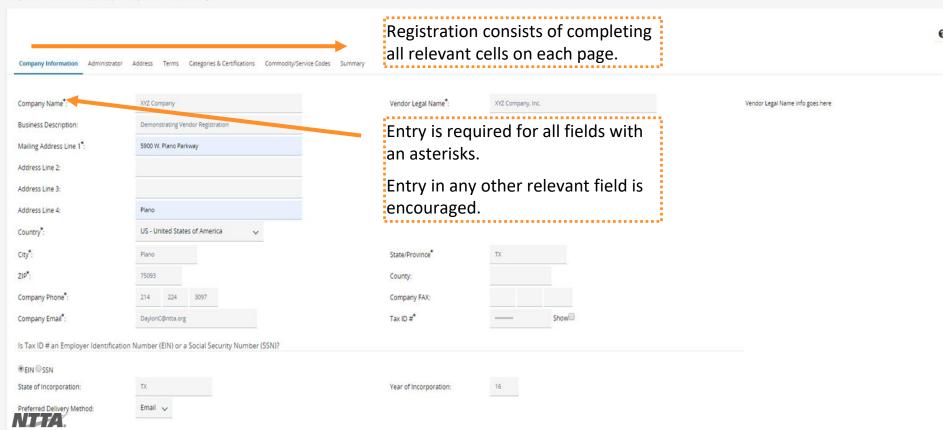
Marketplace Q&A Process Guide

Login Assistance Guide

NORTH TEXAS TOLL WAY AUTHORITS



Register - XYZ Company - DaylonC@ntta.org



Would you like to be registered as an emergency supplier in the case of an emergen



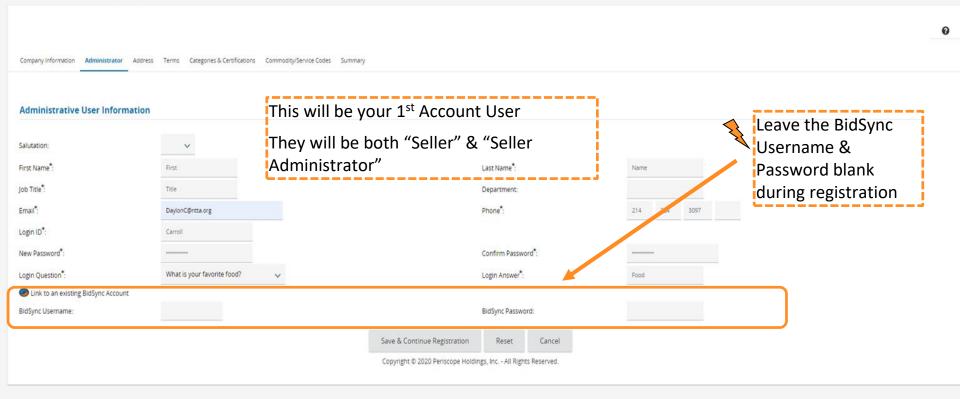
| Company Name [*] : | XYZ Company | Vendor Legal Name*: | XYZ Company, Inc. | Vendor Legal Name info goes here |
|---|---|------------------------------------|--------------------------------|---|
| Business Description: | Demonstrating Vendor Registration | | TI "6 | |
| Mailing Address Line 1*: | 5900 W. Plano Parkway | | The "Company En | - I was to be a second of the |
| Address Line 2: | | | the only address t | to receive |
| Address Line 3: | | | notifications from | n Marketplace. |
| Address Line 4: | Plano | | | |
| Country*: | US - United States of America | | A distribution is re | ecommended |
| City*: | Plano | State/Province* | тх | |
| ZIP*: | 75093 | County: | | |
| Company Phone [*] : | 214 224 3097 | Company FAX: | | |
| Company Email [*] : | DaylonC@ntta.org | Tax ID #* | Show | |
| ls Tax ID # an Employer Identification | Number (ElN) or a Social Security Number (SSN)? | | | |
| ●EIN ○SSN | | | | Once all entries are |
| State of Incorporation: | TX | Year of Incorporation: | 16 | complete on a page, click |
| Preferred Delivery Method: | Email 😺 | | | "Save & Complete |
| Would you like to be registered as an | emergency supplier in the case of an emergency? | | | |
| Note: Emergency suppliers must be avail | | | | Registration". |
| ○ Yes ● No | | | | Always click "Save & |
| Emergency Phone: | | Ext.: | | X |
| Emergency Contact: | | Emergency Email: | | Complete Registration" |
| Emergency Info Comment: | | | \supset | prior to navigating away |
| | | Save & Continue Registration | l eset Cancel | from any page. |
| | | Copyright © 2020 Periscope Holding | gs, Inc - All Rights Reserved. | <u></u> |

NORTH TEXAS TOLLWAY AUTHORITY
Would you like to be registered as an emergency supplier in the case of an emergency?

7



Register - XYZ Company - DaylonC@ntta.org





8



$Register - XYZ \ Company - Daylon C@ntta.org$

| Company Information Administrator Address Terms Categories & Certifications Commodity/Service Codes Summary | |
|---|---------------------------------------|
| | |
| Category: Disadvantaged-Owned Business Enterprise | |
| Please select exactly one category value | |
| | |
| Select | If you are certified as a |
| W NO | · · · · · · · · · · · · · · · · · · · |
| Yes - Please enter Certification after hitting "Save and Continue" | "Disadvantaged", "Minority- |
| Name | Owned", "Woman-Owned", or |
| Notes: | · · · · · · · · · · · · · · · · · · · |
| | Section 8(a) entity – Select "Yes" |
| | at the appropriate question. |
| | at the appropriate question. |
| Category: Ethnicity of Ownership | |
| Description: | |
| Please select exactly one category value | |
| Select | |
| ☐ American Indian or Alaska Native | |
| Asian | |
| ☑ Black or African American | |
| Hispanic or Latino | |
| Native Hawaiian or Other Pacific Islander | |
| ■ White or Caucasian | |
| pplicable - Not-for-Profit, LLC, LLP, Corporation, etc. | |



Category: Primary Location of Business

Description: Primary Location of Business

Please select exactly one category value

Select

Collin County

Dallas County

Johnson County

Texas - County not listed above

Out-of-State

Outside of U.S.

Notes:



🐧 If you are a D/M/W BE, then clicking "Save & Add Certification" will allow you to input your certification information.

Otherwise, "Save & Continue Registration" will allow you to proceed with registering.

Save & Add Certification

Save & Continue Registration

ontinue Registration

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| Category: Business Owners Gender | |
|---|--|
| Please select exactly one category value | |
| Select Female Male Not Applicable - Not-for-Profit, LLC, LLP, Corporation, etc. Notes: | |
| Category: Minority-Owned Business Enterprise | |
| Description: MBE Please select exactly one category value | |
| Select No Yes - Please enter Certification after hitting "Save and Continue" Add Certification "Add Certification" appears if you click " & Add Certification" | |
| Notes: | |
| Category: Small Business Enterprise - Section 8 (a) | |
| Description: Section 8 (a) is the only SBE NTTA recognizes. Please select exactly one category value | |
| Select | |
| ✓ No | |
| Yes | |
| Notes: | |
| NORTH TEXAS TOLLWAY AUTHORITY | |

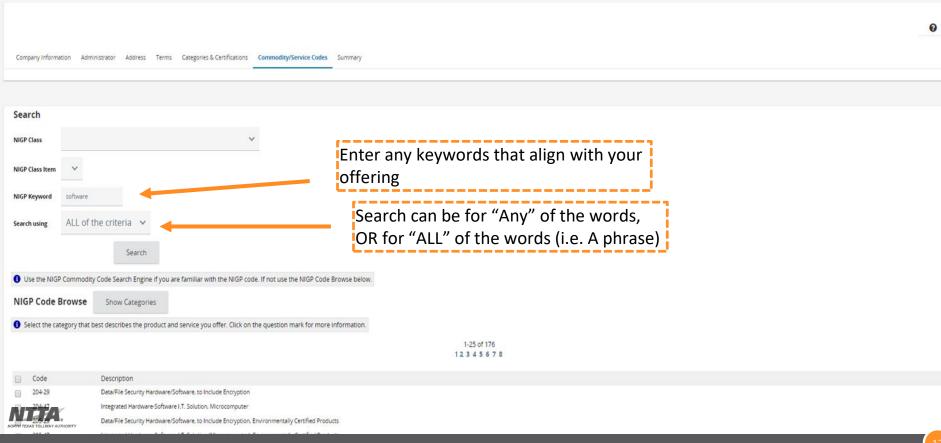
Category: Business Owners Gender Please select exactly one category value Select NTTA Procurement Department - Maintain Vendor Certification - Google Chrome Female ntta-test.buyspeed.com/bso/external/vendor/maintVendorCert.sdo?external=true&vendorId=[enc]NZdPI7dpt_... Not Applicable - Not-for-Profit, LLC, LLP, Corp Add Vendor Certification - XYZ Company Notes: V00000172 Vendor ID Category MBE **Category Type** Yes - Please enter Certification after hitting "Save and Continue" Dallas/Fort Worth Minority Supplier Development Council 🗸 **Certification Source** Category: Minority-Owned Business Enterpris Description: MBE Certification ID* Please select exactly one category value Effective Date (MM/DD/YYYY) * ä Select No Expiration Date (MM/DD/YYYY) Yes - Please enter Certification after hitting "S Active **Certification Status** Notes: **Certification Description** Save & Exit Save & Continue Reset Close Window Category: Small Business Enterprise - Section o (a) Description: Section 8 (a) is the only SBE NTTA recognizes. Please select exactly one category value Select ✓ No Yes Notes:



Pop-Up Blocker may prevent certification detail entry.



Register - XYZ Company - DaylonC@ntta.org





1 Select the category that best describes the product and service you offer. Click on the question mark for more information.

1-25 of 176 1 2 3 4 5 6 7 8

| 1 | = | | |
|---|---|--------|--|
| ı | | Code | Description |
| ı | | 204-29 | Data/File Security Hardware/Software, to Include Encryption |
| ı | | 204-47 | Integrated Hardware-Software I.T. Solution, Microcomputer |
| ı | | 205-29 | Data/File Security Hardware/Software, to Include Encryption, Environmentally Certified Products |
| ı | | 205-47 | $Integrated\ Hardware \hbox{-} Software\ I.T.\ Solution\ (Microcomputer),\ Environmentally\ Certified\ Products$ |
| ı | | 206-55 | Integrated Hardware-Software IT, Turnkey Solution, Server and Mainframe Computer |
| | | 208-00 | ${\tt COMPUTER} \ {\tt SOFTWARE} \ {\tt FOR} \ {\tt MICROCOMPUTERS}, \ {\tt SYSTEMS}, \ {\tt INCLUDING} \ {\tt CLOUD-BASED} \ ({\tt PREPROGRAMMED})$ |
| | | 208-10 | Accounting/Financial: Bookkeeping, Billing and Invoicing, Budgeting, Payroll, Taxes, etc., Microcomputer |
| | | 208-11 | Application Software, (Not Otherwise Classified), Microcomputer |
| ı | | 208-12 | Architectural Software, Microcomputer |
| ı | | 208-15 | Aviation Software, Flight Control, Ground Support, Testing, etc., Micros |
| ı | | 208-18 | Bar Code Software, Microcomputer |
| ı | | 208-19 | Biometric Authentication Juvern Software, Microcomputer |
| ı | | 208-20 | Poss Software, Misc.: Agenda, Labels, Mail List, Planning, Scheduling, etc., Microcomputer |
| ı | | 208-2 | Business Intelligence Software, Microcomputer |
| ı | | 208-27 | Communications: Networking, Linking, etc. (Includes Clustering Software), Microcomputer |
| ı | | 208-30 | Computer Aided Design (CAD) and Vectorization Software, Microcomputer |
| ı | | 208-31 | Course Evaluation Software, Microcomputer |
| ı | | 208-32 | Customer Relationship Management Software (CRM), Microcomputer |
| ı | | 208-36 | Data Processing Software, Microcomputer |
| ı | | 208-37 | Database Software, Microcomputer |
| ı | | 208-39 | Desktop Publishing, Microcomputer |
| ı | | 208-40 | Driver and Hardware Support Programs, Microcomputer |
| | | 208-41 | Engineering Software, Microcomputer |
| ı | | 208-42 | EDI (Electronic Data Interchange) Translator Software, Microcomputer |
| | | 208-43 | Educational: eLearning, Foreign Languages, Math, Science, Social Studies, etc., Microcomputer |
| ı | | | |
| | | | |

Check boxes next to the best codes for your offering.

Click "Save & Add More" if there are multiple pages BEFORE you leave a page.



NORTH TEXAS TOLLWAY AUTHOR

Register - XYZ Company - DaylonC@ntta.org

Company Information Administrator Address Terms Categories & Certifications Commodity/Service Codes Summary

If there are any issues preventing registration, they will display as a red "Validation Errors" message atop the Summary page.

Overall Validation Errors

The BidSync username and password are invalid.

□ Company Information

Vendor ID:

Status:

Tax ID Type:

Business Description:

Emergency supplier:

Emergency Phone: Emergency Contact:

Emergency Email:

Emergency Info Comment:

V00000172

Active

EIN

Demonstrating Vendor Registration

Alternate ID:

Status Change Reason:

Incorporation Details - State: Preferred Delivery Method:

Company Name: Tax ID#:

Year of Incorporation:

Vendor Email:

XYZ Company

*****4444

16

DaylonC@ntta.org

□ Users Information

First Name

Last Name

Status

Roles



⊟ Category: ১mail Business Enterprise - ১ection ৪ (a)

Description: Section 8 (a) is the only SBE NTTA recognizes.

No

□ Category: Business Type

Description: What type of business does the vendor want to do with NTTA

Construction Services

Consulting Services

☐ Category: Women-Owned Business Enterprise

No

□ Category: Primary Location of Business

Description: Primary Location of Business

Dallas County

Complete Registration

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NTTA Marketplace: NAVIGATION

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To view current opportunities, click HERE.

To view future opportunities, click **HERE**.

To view the Engineering Upcoming Opportunities Presentation, click HERE.

To view the presentation from the **Procurement Opportunities in IT** event on 10/17, click **HERE**.



Guidance Documents and other helpful information.

Browse by Category

Complete registration here to begin using NTTAMarketplace.org, Vendors, please read this disclaimer prior to completing registration.

Browse open bid opportunities.

Registered Vendor Search

Important Links

Frequently Asked Questions (FAQ)

Vendor Registration & Process Guidance

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Current and future opportunities can be found from the login page.

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Achievement of Excellence In Precurement 2019
Award Winner

Links back to our NTTA.org pages can help you learn more about NTTA Procurement and Business Diversity

Browse by Category

- Complete Registration
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- Open Bid
- Browse open bid opportunities.
- Registered Vendor Search



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Vendor Registration & Process Guidance

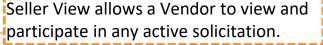
Marketplace Navigation Guide

NIGP Code Selection Guide



Maintenance Home Page for: Daylon Testing Co.

General Alerts



Seller Administrator view allows a Vendor to update their account details.





This section is used for maintaining organization information.





organization.



This section is used to add users to the organization.



This section is used for adding an organization with the same Tax ID.

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Once you've logged into a vendor account. Clicking the account icon displays the drop down to select a view.





My Account Logout









Home - Welcome Back Test Person

News(1) Vendor Communication(1)

Request For Revision

No records found.

Bids / Bid Amendments (Un-Acknowledged)

| Did ii | or garne action |
|------------|-------------------------------|
| B190000163 | North Texas Tollway Authority |
| B190000152 | North Texas Tollway Authority |

Alternate Id

packet for a respective opportunity.

The Bid Number is a hyperlink that

leads to the details and solicitation

If viewing through the Seller View, "acknowledging" the solicitation, or downloading an attachment will add a vendor to the "Bid Holders List".

| Description | Bid Opening Date | Bid Holder |
|-------------------------------------|------------------------|------------|
| 12345 RFB Maintenance Example | 12/31/2019 03:00:00 PM | List |
| 18063 RFB Sale of a Hot Patch Truch | 03/31/2019 04:00:00 PM | List |

Open Bids

| Bid # | Organization | Alternate Id | Buyer | Description | Bid Opening Date | Bid Q & A | Create Quote /View Auction | Bid Holder |
|------------|-------------------------------|--------------|----------------|--------------------------------------|------------------------|-----------|-------------------------------|------------|
| B180000147 | North Texas Tollway Authority | | Daylon Carroll | 99997 RFX PRF1 Box 14a | 01/31/2021 10:06:56 PM | Vlew | Create Quote | List |
| B170000099 | North Texas Tollway Authority | | Daylon Carroll | Lamps, Ballasts and Fixtures Round 3 | 07/21/2021 10:09:48 PM | Vlew | online quote not allowed | List |

Buyer Daylon Carroll Daylon Carroll







Rid Holder

Bid Holder

List List

List

List







News(1) Vendor Communication(1) Bids(78) PO(0)

Request For Revision

No records found.

Bids / Bid Amendments (Un-Acknowledged)

| Bid # | Organization | Alternate Id | Buyer | Description |
|------------|-------------------------------|--------------|----------------|-------------------------------------|
| B190000163 | North Texas Tollway Authority | | Daylon Carroll | 12345 RFB Maintenance Example |
| B190000152 | North Texas Tollway Authority | | Daylon Carroll | 18063 RFB Sale of a Hot Patch Truch |

Open Bids

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|------------|-------------------------------|--------------|----------------|--------------------------------------|------------------------|-----------|-------------------------------|
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| | | | | | | | |

Bid Q & A supplies vendors the

passed.

opportunity to ask clarifying questions, as long as the questions date has not

Bid Opening Date

12/31/2019 03:00:00 PM

03/31/2019 04:00:00 PM











Home - Welcome Back Test Person

News(1) Vendor Communication(1) Bids(78) PO(0) Quotes(4) Vendor Performance

Request For Revision

No records found.

Bids / Bid Amendments (Un-Acknowledged)

| Bid # | Organization | Alternate Id | Buyer | Description | Bid Opening Date | Bid Holder |
|------------|-------------------------------|--------------|----------------|-------------------------------------|-------------------------|------------|
| B190000163 | North Texas Tollway Authority | | Daylon Carroll | 12345 RFB Maintenance Example | 12/31/2019 03:00:00 1 1 | List |
| B190000152 | North Texas Tollway Authority | | Daylon Carroll | 18063 RFB Sale of a Hot Patch Truch | 03/31/2019 04:00:00 PM | List |
| | | | | | | |

Bid Holder List displays company

solicitation or downloaded its

documents.

contact information for any vendor

account user that has Acknowledged a

Open Bids

| Bid # | Organization | Alternate Id | Buyer | Description | Bid Opening Date | Bid Q & A | Create Quote /View Auction | Bid Holder |
|------------|-------------------------------|--------------|----------------|--------------------------------------|------------------------|-----------|-------------------------------|------------|
| B180000147 | North Texas Tollway Authority | | Daylon Carroll | 99997 RFX PRF1 Box 14a | 01/31/2021 10:06:56 PM | Vlew | Create Quote | List |
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