

#### THE ECOMMERCE GOLD RUSH IN INDIA

Ashwin Krishna ashwin.arya@gmail.com





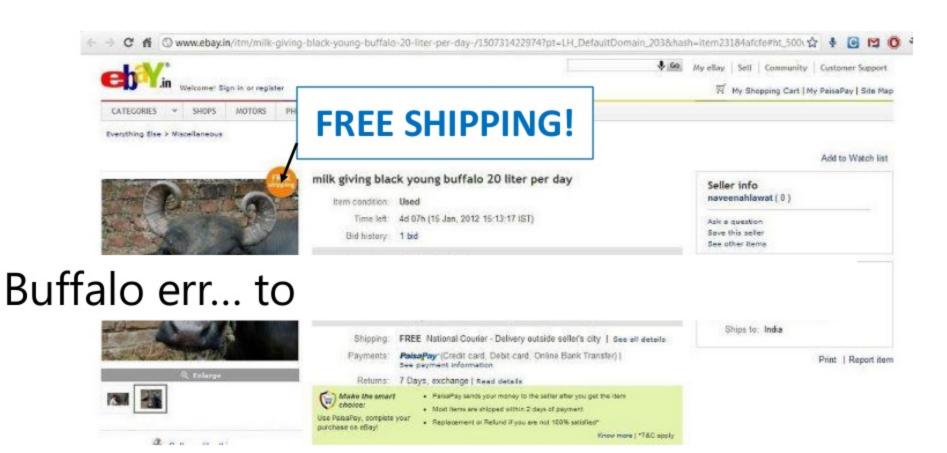
# Trivia: What's happening here?



# Offer Prasad to Lord Ram on Vivaah Panchmi

Everything is sold online from Prasad to...







**BOOK ONLINE** \* NOW FOR \* Rs. 30,000 ONLY

SELECT YOUR SPACE

2BHK COMPACT

2BHK OPTIMA

TIMA

LITE

YOUR APARTMENT COST

Rs. 36,99,266 Payment Breakup

Other Charges Apply

BOOK NOW FOR Rs. 30,000 ONLY

3BHK

## Houses to...

multipurpose hall, retail zone, creche and retail spaces. To keep your fitness going, we also house a basketball court, volleyball court and a skating rink.

With the proposed metro station and easy connectivity to major highways, New Haven is on its way to becoming Bengaluru's next big location.

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AMENITIES

NEIGHBOURHOOD

## sexual wellness products...





SWACHH BHARAT STORE >

WINTER CARNIVAL >

BEST SELLERS >

#### BROWSE

▼ HEALTH, WELLNESS & (17130) MEDICINE

Massager & Pain Relief (2466)

Sexual Wellness (4072)

Weighing Scales & Daily (1507)

Needs

Diabetic Care (498)

BP & Heart Rate Monitors (394)

Alternative Health (3494)

Supports & Rehabilitation

Therapies

Respiratory Care (142)

Hospital & Medical (678)

Equipment

A > Health, Wellness & Medicine > Sexual Wellness >

#### SEXUAL WELLNESS VIEWALL >



**Durex Play Vibrations** 

SENSUAL & STIMULATING SENSATIONS



SHOP PRIVATELY AT HOME 100 % PRIVACY GUARENTEED

KAMASUTRA

DUREX

WINTER CARNIVAL

SHOP PRIVATELY!

E-CIGARETTE

#### TALE OF TWO BILLION \$ STARTUPS AND AMAZON

**⊑flipkart**∞

snapdeal

Started in 2007 Valuation: \$7 Billion

GMV – \$1.5 Billion (2014) Total investments in Online Retail (including other players)
> \$4 Billion

amazon

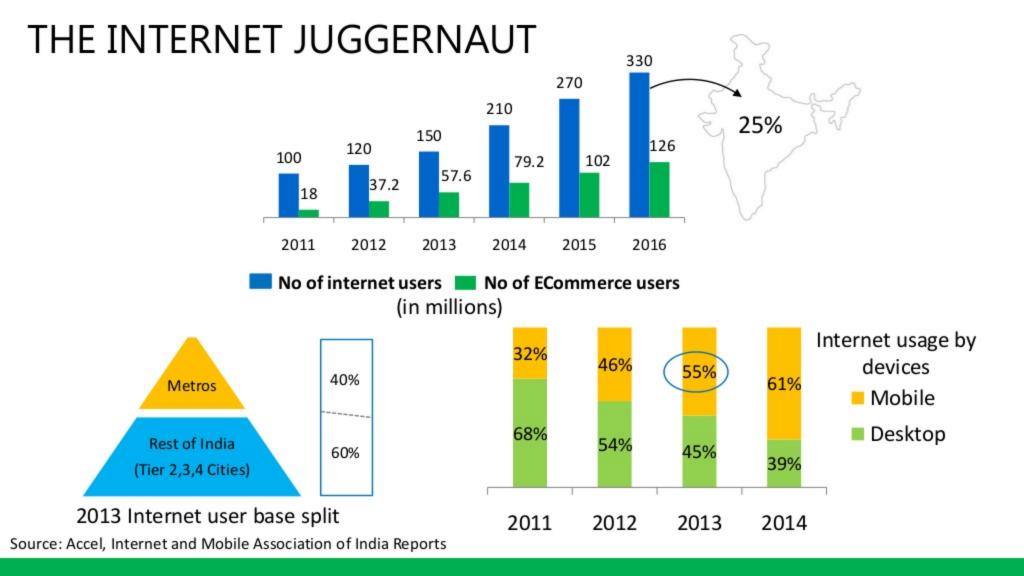
Started in 2010 Valuation: \$2 Billion

GMV – \$750 Million (2014)

Started in 2013 Announced \$2 Billion investment

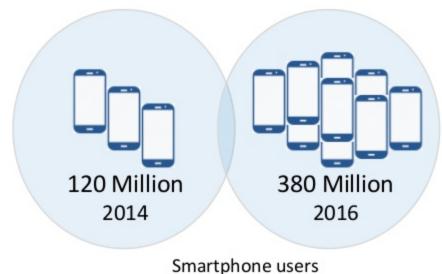
**GMV – \$1 Billion (2014)** 

Source: Various news sites



#### ONE THING WHICH WILL CHANGE THE FUTURE

Search Shopping Comparison Communication Networking Travel planning Games Movies News Communication





Source: Accel, Internet and Mobile Association of India Reports

#### DIGITAL AD SPEND IN INDIA

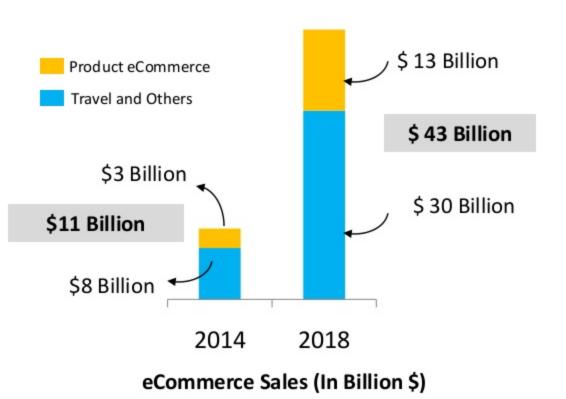
	2012	2013	2014	2015	2016	CAGR
PRINT	154	172	193	215	241	11.5%
TELEVISION	130	148	170	197	230	14.7%
00H	20	22	24	26	29	10.0%
DIGITAL	20	26	34	44	57	29.9%
RADIO	13	16	20	24	30	20.7%
Grand Total	337	384	440	506	586	14.3%



Advertising spend (in INR Billions)

Source: Accel, KPMG Reports

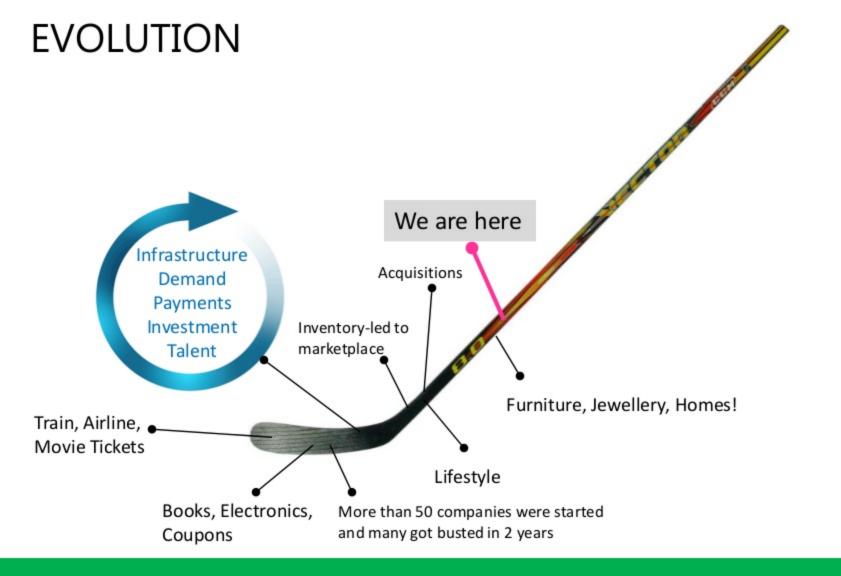
## SHOW ME THE MONEY, HONEY!



Infrastructure Development
Smartphone Penetration
Payments
Best Prices available online
Convenience
Value Prop for customers

Drivers of growth

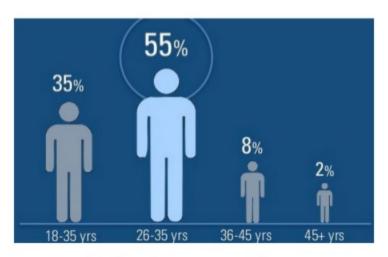
Source: Nomura Research, November 2014



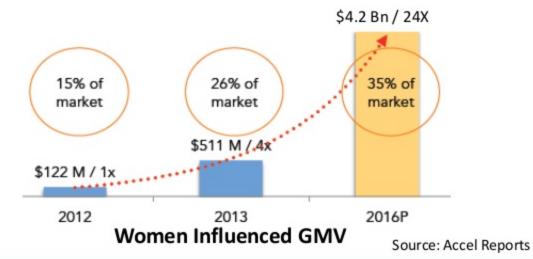
#### OPPORTUNITY ASSESMENT



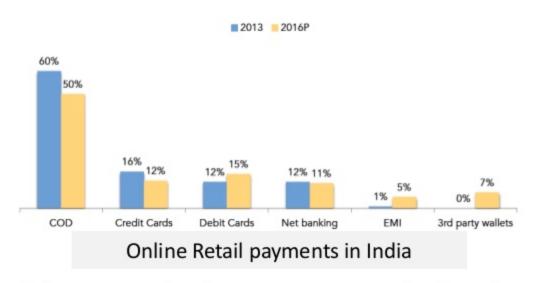
**Mobile Commerce** 



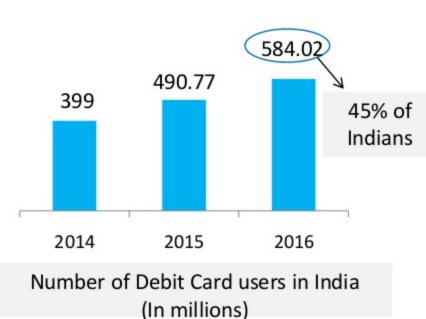
Online buyers profile



#### PAYMENTS LANDSCAPE

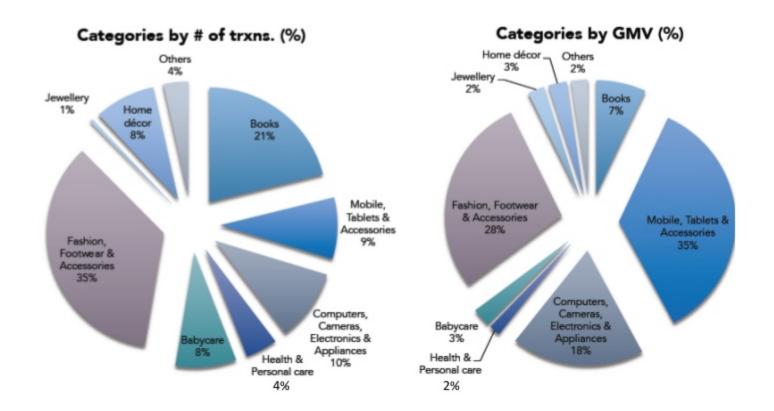


- With the increasing digital payments penetration, the share of COD shipments is reducing
- With increasing order values, we are seeing an uptick of EMI payments
- 3rd party wallets albeit a new phenomenon, have a strong value proposition and will be quick to become popular similar to China
- By 2016, half of Indians will have debit card!



Source: RBI Website and Accel Reports

#### ONLINE RETAIL- CATEGORY WISE BREAKUP

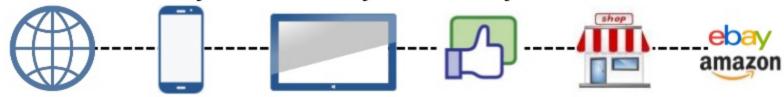


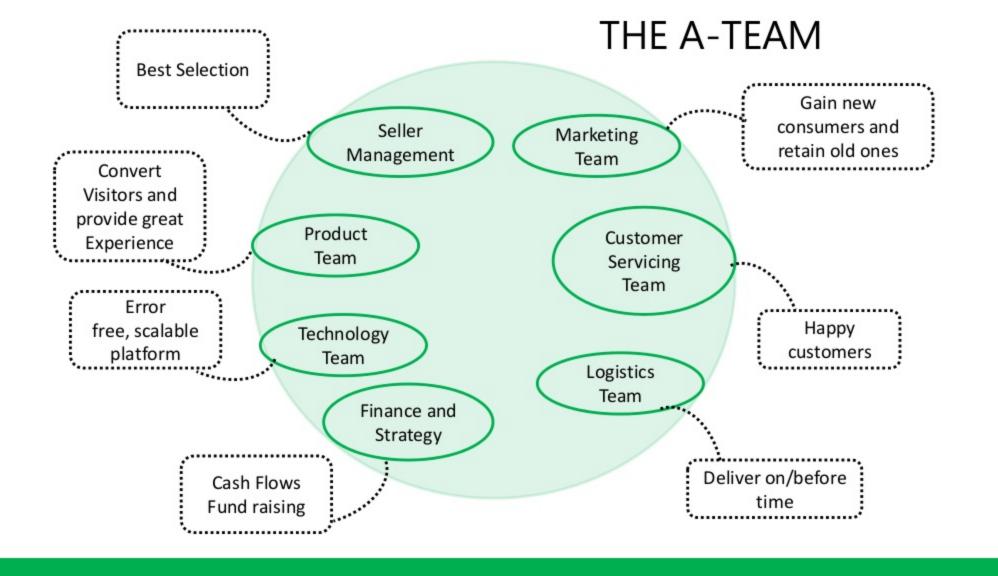
## THE TWO SIDED BUSINESS MODEL E-Commerce Platform (Web and Mobile) Supply Demand Buy Payment integration **Critical Success Factors** Widest Selection Great Shopping Experience Pricing (Its not about Logistics for discounts alone) Warehouse delivery

#### CONSUMERS EXPECT ALL TO ALL EXPERIENCE



Anywhere, Anytime, Any Channel





#### EVERYONE WANTS A SHARE OF PIE

RelianceFreshDirect.com to deliver fresh groceries in Mumbai

Shambhavi Anand, ET Bureau | Nov 17, 2014, 03.02PM IST

Inspired by Alibaba and its Indian clones, Tata Group to get into e-commerce space

stries BSE 1.01 % has taken baby e to deliver fresh grocery

HOME » INDUSTRY

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KM Birla may follow Amazon into India ecommerce

The chairman of the Aditya Birla group says he is open to either acquiring e-retailers or building

Hindustan Unilever Ltd jumps on e-commerce bandwagon