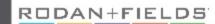
RODAN+FIELDS

Redefining Business Ownership



Partnering with Entrepreneurs to Deliver Breakthrough Skincare Solutions and Substantial Income Potential

Convergence is Creating New Business Opportunities



\$3.9 Billion Spent Annually on Anti-Aging Skincare Products

Rise of the Social Commerce

TRADITIONAL BUSINESS MODELS ARE CHANGING

Breakthroughs In Skincare

Shift in Power from Corporations to Individuals

Source: Euromoniter 2013 [4]

The Right Business Model, at the Right Time, in the Right Market

RODAN+FIELDS

Products

Clinically Proven Solutions
That Deliver Results



Brand Presence

Established Brand That Works for You



RODAN+FIELDS



Direct Sales Model with Low Cost of Entry, High Profit Potential

Channel



Support to Monetize the Value of Your Network

Profit

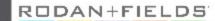


Products



The information in this presentation is not intended to be used as a substitute for medical advice. Results may vary depending on the individual. Rodan + Fields® makes no guarantee as to the results you may experience.

An Opportunity to Participate in a Multi-Billion Dollar, Growing Market















Skincare Is the #1 Defense
Against the Appearance of Aging

84% of Women Feel Pressure to Look Younger

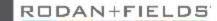
Many Consumers Are **Dissatisfied**with Their Current Products

84% of Women in Their 20s
Are Concerned About Aging

100% of Women Want to Look Younger than their Years



REDEFINE Clinical Results*

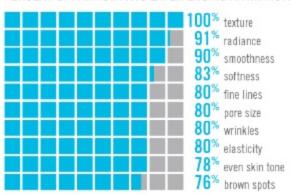


REDEFINE Regimen



After 8 Weeks of Use

PERCENT OF PARTICIPANTS EXPERIENCING AN IMPROVEMENT



MACRO Exfoliator™



After One Use and After Four Weeks**

PERCENT OF PARTICIPANTS EXPERIENCING AN IMPROVEMENT IN SKIN TEXTURE

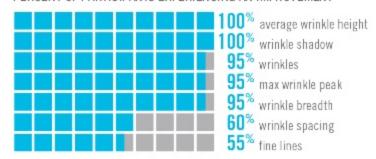


AMP MD™ System



After 8 Weeks of Use With the REDEFINE Regimen

PERCENT OF PARTICIPANTS EXPERIENCING AN IMPROVEMENT

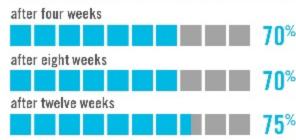


ACUTE CARE™

AVAILABLE JANUARY 2015

[9]

PERCENT OF SUBJECTS SHOWING IMPROVEMENT IN CROW'S FEET**



^{**}ACUTE CARE was used for the first four weeks with the REDEFINE Regimen and AMP MD System. In the following eight weeks, there was no return of crow's feet when the REDEFINE Regimen and the AMP MD System continued to be used. Results may vary.

*Results may vary.

^{**}One-use data includes use of MACRO Extellator*** Cooling Gel. Four week data includes use of Cooling Gels and REDEFINE Regimen. Results may vary.

Real Results: REDEFINE Regimen and AMP MD™ System in Four Weeks*

RODAN+FIELDS

BEFORE



BEFORE

AFTER

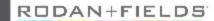


AFTER





Real Results: ACUTE CARE™ with REDEFINE Regimen and AMP MD™ System over Twelve Weeks*



BEFORE



AFTER 4 WEEKS



AFTER 12 WEEKS



*ACUTE CARE was used for the first four weeks with the REDEFINE Regimen and AMP MD System. In the following eight weeks, there was no return of crow's feet when the REDEFINE Regimen and the AMP MD System continued to be used.

Unretouched photos. Results may vary.



Real Results: REDEFINE MACRO Exfoliator™

After Using the REDEFINE MACRO Exfoliator™ Once Weekly and Respective Regimen Daily*



REDEFINE REGIMEN

REVERSE REGIMEN

UNBLEMISH REGIMEN

BEFORE



BEFORE



BEFORE



BEFORE



AFTER 2 MONTHS



AFTER 3.5 MONTHS



RODAN+FIELDS

Brand Presence

Established Brand with Significant Media Coverage



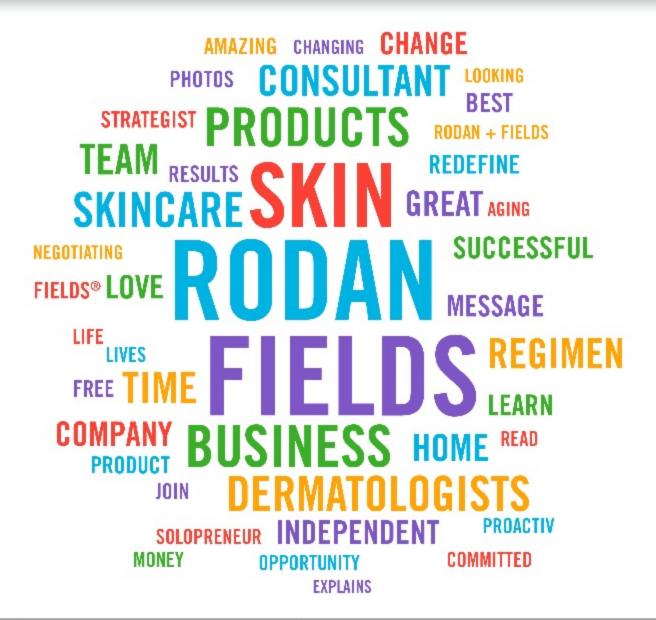


PRINT

TELEVISION

WEB

MORE MEDIA COVERAGE THAN ANY OTHER DIRECT SELLING COMPANY



People Are Taking Notice







The Direct Selling Association Awarded R+F four Ethos Awards in 2013, including the Vision for Tomorrow Award.



The American Business AwardsAwarded Gold for Consumer Product
Company of the Year.



Ernst & YoungDr. Katie Rodan and Dr. Kathy Fields were finalists for Northern California Entrepreneurs of the Year.



The San Francisco Business Times
Recognized R+F as the 24th fastest growing company in the Bay Area in 2013.



Media ImpressionsOver 70 million media impressions in 2013 alone.



Channel



Our Direct Sales Model Focuses on Where the Power Resides

RODAN+FIELDS

2014

DIRECT SALES



INDIVIDUALS BUILDING SKINCARE BUSINESSES

Producing Volume Which Far Exceeds Our Retail Presence



SETAIL SALES



A LEADING CLINICAL SKINCARE LINE in Prestige Department Stores

LOW Cost of Entry









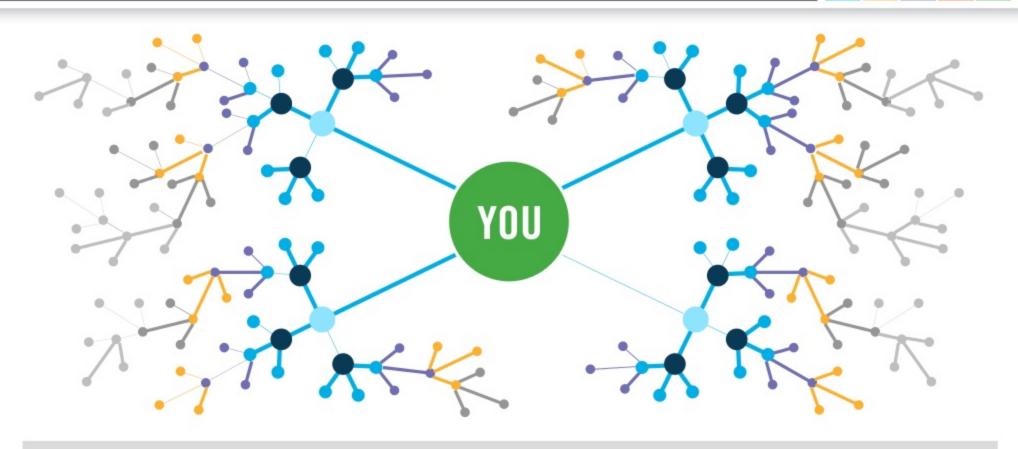


- Leverage Your Network
- Share the Product
- Scale Efficiently and Quickly
- No Product Inventory

- Recoup Your Start-Up Costs in the First Month
- Long-Term Residual Income
- Unlimited Earning Potential

Leverage the Exponential Value of YOUR Network

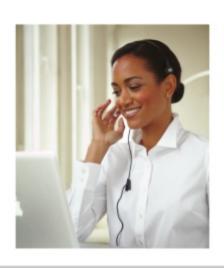




- Multiple "Generations" of Connections Drives Incremental Opportunities
- Technology Enables Leverage, Speed and Duplication
- Multiple Sources of Income: Sales and Commissions

Customer Care

Email and Phone Access to Registered Nurses with Dermatology Experience



Assessment Tools

Sophisticated "Prescription" Tools and Guidelines for Determining Skincare Needs



Training

Ongoing Skincare and Award-Winning Business Education From Leaders in the Field

