



Chris Heilmann, Native Summit, London, 09/09/2014

KEEP CALM AND TRUST HTML5

Chris Heilmann

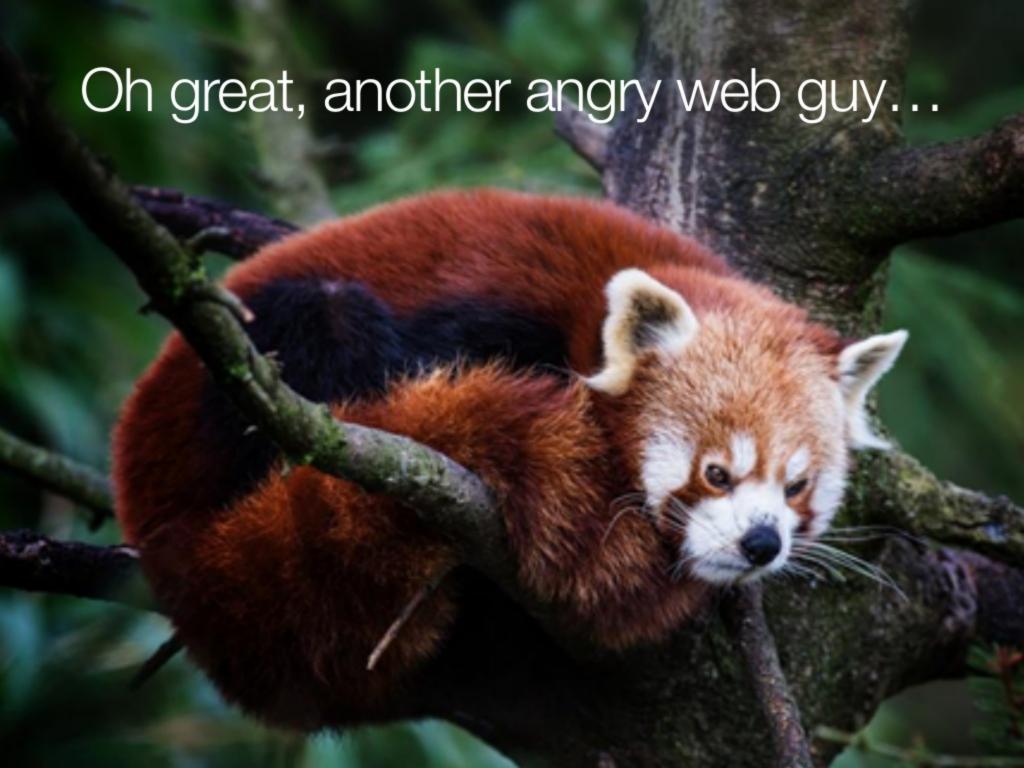


@codepo8

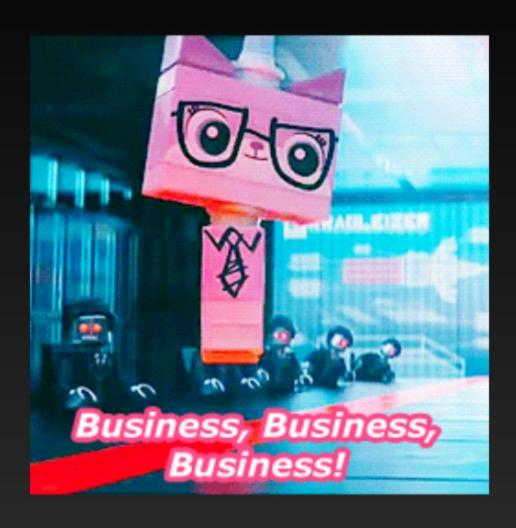




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Let's talk market research and some interesting trends...





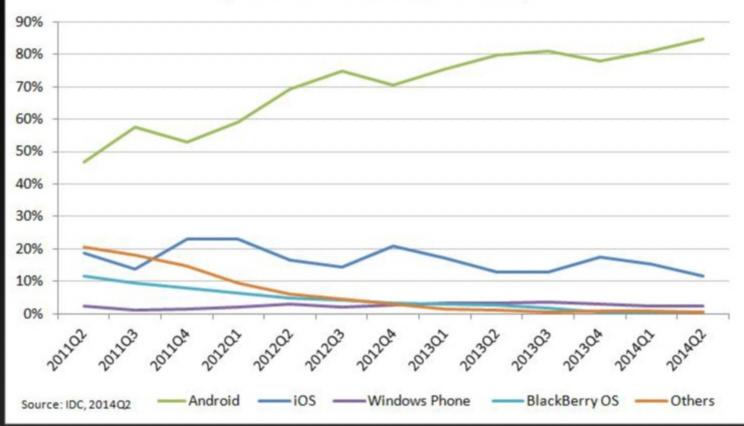
Mobile phone trends

iOS controls most of the high-end device market

Android almost every other area

Windows Phone gains developer interest, but not users

Worldwide Smartphone OS Market Share (Share in Unit Shipments)



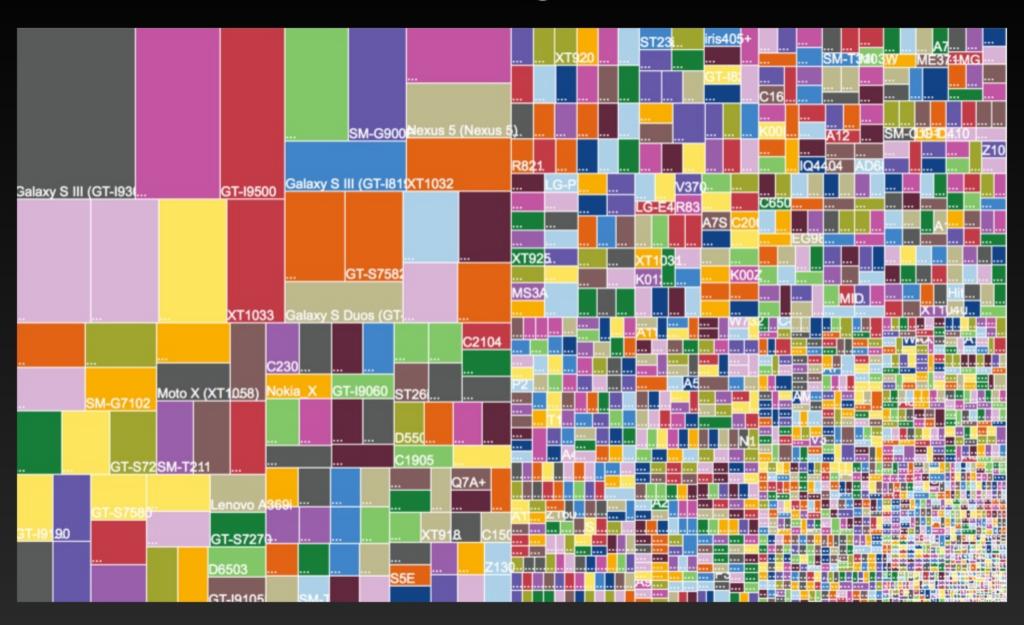
Period	Android	iOS	Windows Phone	BlackBerry OS	Others
Q2 2014	84.7%	11.7%	2.5%	0.5%	0.7%
Q2 2013	79.6%	13.0%	3.4%	2.8%	1.2%
Q2 2012	69.3%	16.6%	3.1%	4.9%	6.1%
Q2 2011	36.1%	18.3%	1.2%	13.6%	30.8%

Source: IDC, 2014 Q2



255 million units shipped Nearly 85% of the market share

Android fragmentation



18,796

Distinct Android devices

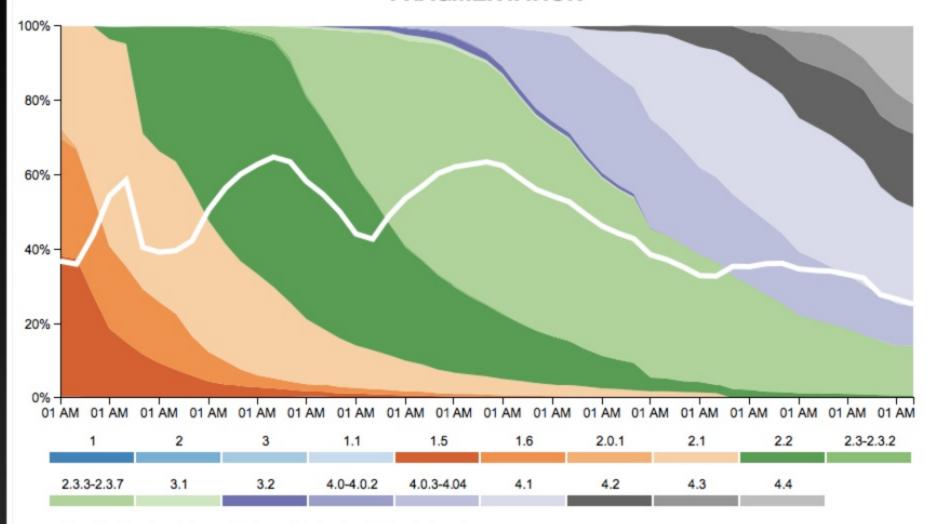
(11,868 last year)

43% Samsung

20.9% KitKat

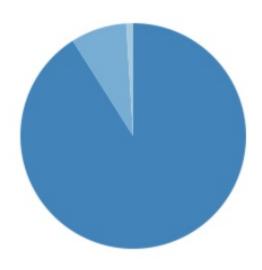


ANDROID OPERATING SYSTEM FRAGMENTATION

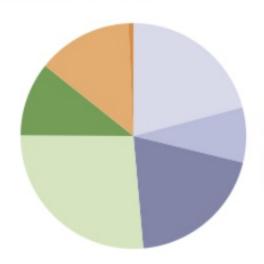


The white line shows the market share of the leading API level at any time

COMPARISON WITH IOS



iOS 7 (91%) iOS 6 (8%) Earlier Version (1%)



4.4 (Kit Kat) (20.9%)

4.3 (Jelly Bean) (7.9%)

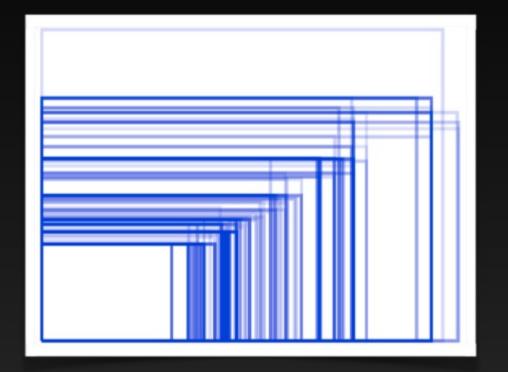
4.2 (Jelly Bean) (19.8%)

4.1 (Jelly Bean) (26.5%)

4.0.3 - 4.0.4 (ICS) (10.6%)

2.3.3-2.3.7 (Gingerbread) (13.6%)

2.2 (Froyo) (0.7%)

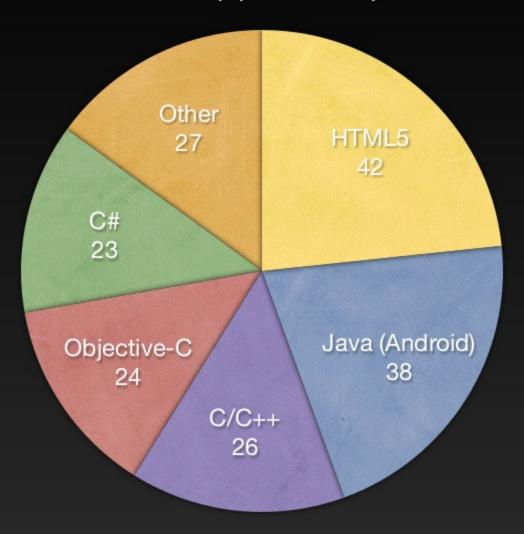


Android Screen Sizes

iOS Screen Sizes

Developer climate

Programming languages, Mobile app developers



47% of iOS developers, 42% of Android developers use something other than the native language