

# David Lee

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## Professional Summary

Finance professional with expertise in financial modeling, investment analysis, and risk management.

## Professional Experience

Financial Analyst - FinancePro (Sep 2018 - Present)

- Developed financial models to support strategic planning and decision-making.
- Conducted investment analysis and provided recommendations to senior management.
- Monitored market trends and assessed risks to optimize investment portfolios.

Investment Analyst - CapitalGrowth (Jul 2015 - Aug 2018)

- Performed detailed financial analysis of potential investment opportunities.
- Assisted in the preparation of investment reports and presentations.
- Collaborated with team members to evaluate portfolio performance.

## Education

B.S. in Finance, University of Pennsylvania, 2015

## Skills

Financial Modeling, Investment Analysis, Risk Management, Excel, SQL, Financial Reporting