TEAM TESLA

final presentation description here



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Credit Card User Stories

01.

Login to NGOs, View all applications form

02.

New customer CC
Application, edit any
submitted form

03.

Delete a customer CC application

04.

Save and retrieve ID proofs to document manager, perform and retrieve credit score

05.

Retrieve initial offer based on credit score

06.

E-mail to customer, confirm offer, inform sales user about approval **07**.

Pull an excel report, view all the applications a sales user is handling



Liquidity User Stories

01.

Provision to group accounts according to the instructions provided by the client

02.

Provision to have an interest setup that defines interest rates for each account group

03

Interest calculation at the end of day balances and combining balances of all accounts in a group

04.

Reports to display the daily results for all accounts

05.

Provision to have tiered interest rates defined according to balance



RM User Stories

01.

Home Page for upcoming stories

02.

Cleint Notifications by clicking on the count available in Calendar

03

See key fields of the upcoming activities on clicking on the CIF ID

04.

See upcoming activities for next month in the Client

Notification section

05.

Upload the upcoming notifications

06.

Download the summary of notifications



RM User Stories

01.

Login to Corporate
Channel Application with
validated credentials

02.

Creating of transaction using an entry screen with validations

03.

Approval of transaction

04.

Transaction

Management(Print, Edit
etc.) Journeys

05.

Interface to Processing engine

06.

Status update and visual display

07.

Account Balancing & Reporting



Technical Implementation



User Interface

React JS and Material UI Library (167 Components)



REST APIs

Spring Boot (GET: 72, POST: 21, PUT, 32, DELETE: 8)



Database

POSTGre SQL (20 Tables, 147 SQL Queries)



User Stories

Jira



Source Control

BitBucket (23,340 Lines of Code)



Mail

Spring framework

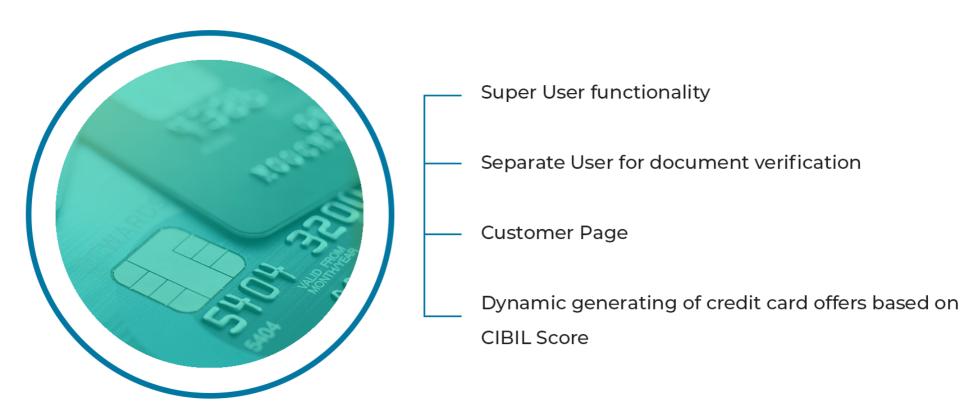


Captcha

Google React Captcha

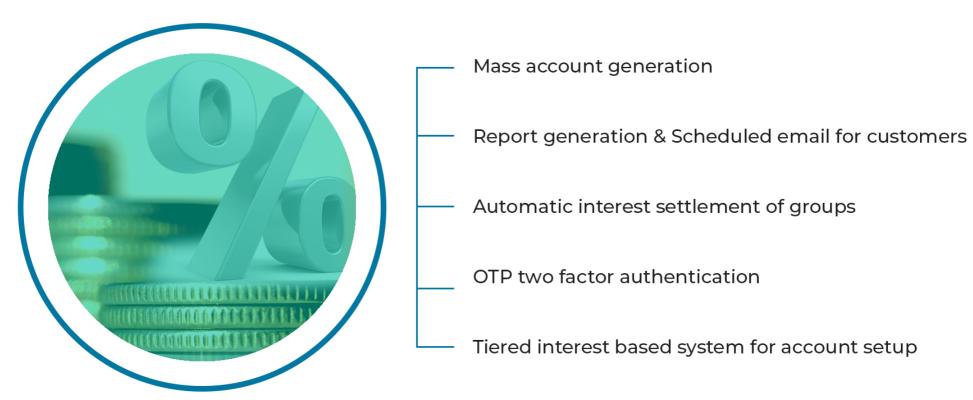


Features - Credit Card





Features - Liquidity





Features - RM



Financial widgets

Chatbot

Performance review dashboard

Client quick access & client search functionality

Book appointments page



Features - Payments



Captcha implementation

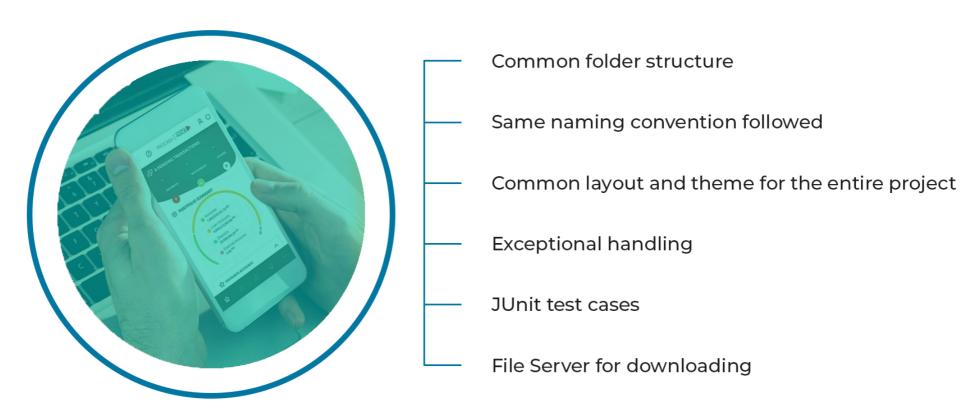
Quick pay feature

Manage beneficiaries & manage users

OTP authentication for approval of transactions & beneficiaries



Common Features





THANK YOU!

