



2021 ANNUAL
REPORT

Help when cancer strikes
anXel
foundation

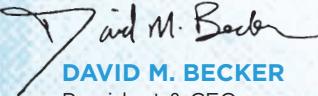
None of us get where we are without some grit and perseverance. We all face challenges both great and small throughout life, and there are times we simply must push our way through. On those occasions, intellect and determination can help us navigate the challenge, but our ability to endure those hardships ultimately sees us to the other side.

Angel Foundation's role is not to treat the physical aspects of cancer. Instead, we give emergency financial assistance for basic, non-medical needs, as well as pro-bono financial education and coaching, so that patients can navigate the high cost of cancer treatment. We provide programs that offer social and emotional support for the entire family. Over twenty years of experience has shown that if we help patients manage the overwhelming stresses of cancer, we can empower them to live well with cancer. With appropriate support, patients can focus on their health, daily life, and survivorship, rather than worrying about their bills or how the disease and its treatment will affect their families.

In March of 2019, did you think the world would still be dealing with a pandemic more than two years later? During this uncertain time, Angel Foundation leaned into innovative and creative collaborations to ensure we reached our goals. We knew we needed to pull together to solve complex problems, particularly in a crisis. Without question, joint efforts to improve health outcomes are essential. Working together, sharing resources, and combining our talents enhanced the likelihood of achieving positive results.

Through collaboration, we were able to expand our network and pursue new ideas. As a result, in 2021, we embarked on a wide variety of projects, multiplying our efforts in the process. These collaborations sparked innovation and delivered tangible results. And yes, it took patience to build the trust necessary to create new partnerships, but we saw it pay off. We invite you to read on and learn more about "Angel in action." We thank you for making our work possible through your belief in us and your generous support.

With Gratitude,



DAVID M. BECKER
President & CEO



YVETTE MULLEN
Angel Foundation Board Chair

Angel in Action



David M. Becker
President and CEO



Yvette Mullen
Angel Foundation
Board Chair

The Lives We Touch

Carneice Poe understands what it means to have your world change in an instant. When she found out she had cancer, she invited the whole family over for Sunday football (it just happened to be with the Vikings) by telling them "Hey, I need you guys to come over because I need to talk to you about something."

Her brother, whom she often calls Mr. Impatient, started asking other family members, "Is she going get married again? What is she is going to tell everyone?" He had all kinds of ideas what it could be, but when they gathered, Carneice was ready with a meal. She made sure everyone was comfortable, and then she told them she had breast cancer. She let them know she needed their support, and that she wanted to explain everything to them and answer their questions. She handed out paperwork, folders, and literature to the whole family and, as she describes it, she provided an "I have Breast Cancer 101 and I don't want anyone to worry, because I got this" informational session on what it means to have cancer.

Carneice comes from a family of strong women, and one thing they instilled in her is pride. That pride makes it difficult for her to ask for help. It was her social worker, Michelle, who told her about Angel Foundation, and even offered to fill out the paperwork for her. Initially, Carneice told Michelle, "There's no need, you know, I'll be okay." But Michelle gently reminded her it is okay to ask for help.

*As she thinks
back to the months
of treatment,
Carneice could not be
more grateful to
everyone who helped her.*

*She knows she could not have done it
without her family and the
many others who were there for her.
Carneice is especially grateful Michelle connected
her to the Angel Foundation.*



Now, Carneice embraces all that she went through during that time because it reminds her that she survived. She is alive, she goes out walking, and she goes to work every day. In fact, she has two jobs. She went back to her second job because she missed the interaction with people. She is planning trips and believes she will be able to take them. She is happy. Looking back, Carneice shares, "I think that was my village, so I'd like to just thank all of them."

Profiles of Partners in Action

American Indian Cancer Foundation and UCare

Minnesota is home to 11 sovereign American Indian Nations and more than 60,000 Native American people. According to the Minnesota Department of Health, the Native American population has the highest rate of cancer incidence and the highest rate of poverty by ethnicity in the state. These findings led us to partner with UCare to test our programs in four counties outside of our normal service area and measure impact on social determinants of health that cancer patients often face, which include food access, housing, and transportation. We are currently working to provide more expansive support to the Native American community in partnership with the American Indian Cancer Foundation (AICF) and our programs will now be accessible to Native Americans throughout the state of Minnesota.



"We are thrilled to partner with the Angel Foundation. Our organizations share a strong dedication to providing support, education, and other assistance to our relatives battling cancer. Partnerships such as this will help to change and improve health outcomes for countless lives."

— Melissa Buffalo, CEO
American Indian Cancer Foundation



Ameriprise Volunteers

Our Financial Cancer Care pilot being completed and ready to launch was truly a labor of love and compellingly demonstrates the power of partnerships. With expert guidance from the Foundation for Financial Planning, a committed team of Certified Financial Planners™ from Ameriprise Financial, and the strong financial support of both, as well as support from Blue Cross Blue Shield of Minnesota and AbbVie, we were able to take an idea and turn it into a consistent program of monthly educational workshops, individual advice, and coaching to help patients manage the long-term financial burdens of a cancer diagnosis.



"I am passionate about volunteering. As a cancer survivor, I want to provide support to others with cancer. I enjoy the process of sharing information about the professional work I do as a Certified Financial Planner™. I hope I can be of service and assist others through creating and facilitating workshops. Angel Foundation does such important work – I am honored to be a part of the organization."

— Christine A. Ebert, CFP®, CRPC®,
BFATM Prism Wealth Management

Ames Construction

Ames Construction is one of the largest heavy civil and industrial general contractors in the nation. The company has a long history of supporting the communities in which they live and work, benefiting countless organizations with financial contributions. Angel's corporate partnership with Ames Construction began in 2013 right here in Minnesota. The Ames for Angel Golf Invitational has raised more than \$2.5 million dollars to ensure Angel's mission delivery to individuals and families in the local community.

"We are proud to be associated with Angel Foundation and grateful to the companies and individuals who opened their hearts to support these essential programs."

— Raymond Ames



Ames Construction

Foundation For Financial Planning

The Foundation for Financial Planning provides pro bono planning and advice to vulnerable groups such as domestic abuse survivors, wounded veterans, lower-income essential workers, and people with cancer, delivered by passionate Certified Financial Planners™ across the nation. They have been instrumental in providing the Financial Cancer Care program with the tools necessary to prepare planners for the comprehensive financial training offered through our educational workshops and one-on-one coaching, as well as supporting the program financially through their Foundation.



"The Foundation is proud to support Angel Foundation's efforts to bring pro bono financial planning to people with cancer and their families. Angel's program can reduce what is called the financial toxicity of cancer and help patients to focus more on their treatment and less on their finances."

— Jon Dauphiné, Esq.,
Chief Executive Officer



"We are proud to support Angel Foundation and their on-going work in supporting cancer patients and their families."

— Dr. John Schwerkoske
Minnesota Oncology President

Minnesota Oncology

In 2001, Minnesota Oncology Hematology, now Minnesota Oncology, provided \$65,000 in seed money to set up Angel Foundation. Margie Sborov, Angel Founder and patient advocate for more than 16 years, often met patients facing severe financial and emotional worries. At that time, she had few resources to offer. Patients were making painful decisions: "Should I cut my medication in half so I can pay rent?" "Should I pay for my clinic visits or buy food?" It was through this partnership that Angel Foundation's Emergency Financial Assistance program was created. Over the past twenty years Angel has provided more \$11 million dollars to help with non-medical basic needs to 35,000 patients and Minnesota Oncology continues to be one of Angel Foundation's longest and strongest partners.



MINNESOTA ONCOLOGY

Open Arms of Minnesota

In 2021, Angel Foundation began taking a closer look at how food insecurity is impacting our clients facing cancer. We have seen a dramatic increase in the need for food. In June, we implemented the Meals in Motion program to ensure Angel families had more healthy food options. Through a partnership with Open Arms of Minnesota, our clients now have the option to receive medically tailored meals (14) at a time for 8 weeks. Nutritious meals help make our clients' treatments more effective, so they can focus on their health and recovery. We chose Open Arms of Minnesota as a partner because of their vast experience with cancer patients. To date, we have provided 6,429 meals to cancer patients, with Open Arms of Minnesota providing meals for the caregiver and dependents in the family. Through collaborations like this, we can serve our patients in an even greater way.

"At Open Arms, we operate under the belief that food is medicine. Our purpose is to create an inclusive and joyful community to provide high-quality medically tailored meals, nutrition education, and hope for our clients living with critical and life-threatening illnesses."



"Thanks to partners such as the Angel Foundation, we build and strengthen that community – giving us the opportunity to provide meals to Minnesotans who need our support. It's an honor to work alongside the Angel Foundation in delivering hope with every meal."

— Leah Hébert Welles
Open Arms of Minnesota CEO





150 PATIENTS
ENROLLED

320 HOURS
OF FREE FINANCIAL
COACHING

41 CERTIFIED FINANCIAL
PLANNERS™
VOLUNTEERS

Help when cancer strikes
angel
foundation

Angel Foundation – 2021 Impact

Since 2001, Angel Foundation has served thousands of individuals and distributed more than \$10M in emergency financial assistance to local adults with cancer and their families.

1600 Lives Touched

 **58** COUNTIES SERVED
(in 4 midwest states)



SUPPORTED
90 DIFFERENT CANCER
DIAGNOSES

2309 EFA
GRANTS AWARDED } **\$942,365**



\$283,700

CUB FOODS GIFT CARDS
\$167,600

HOLIDAY GIFT CARDS
\$111,000

WALMART GIFT CARDS
925 FAMILIES



\$208,000

HOUSING SUPPORT
(RENT/MORTGAGE)
Serving
390 FAMILIES



\$105,000

UTILITIES SUPPORT
Serving
325 FAMILIES



\$17,500

PHONE SERVICE SUPPORT
Serving
100 FAMILIES



443
ANGELPACKS
DISTRIBUTED

47 PROGRAM
EVENTS

PROGRAM
ATTENDEES
489

Serving **747** UNIQUE
INDIVIDUALS

538 people served through
Angel Foundation's
DEI educational services

Emergency Financial Assistance supports adult cancer patients by relieving some of their immediate financial concerns. These financial grants help with basic, non-medical bills such as rent or mortgage, utilities, food, and fuel. Grants provide comfort and peace of mind during the overwhelming months of diagnosis and treatment.

Financial Cancer Care connects cancer patients with a social service professional and a Pro Bono Certified Financial Planner™ through workshops and one-on-one meetings, with the goal of providing education and decreasing anxiety about managing finances as individuals and families navigate the effects of cancer-related financial toxicity.

Adult and Family Programs—

Facing Cancer Together provides education and support to children, teens, and young adults who have or have had a parent or loved one with cancer by offering innovative activities to help relieve fear and anxiety about the cancer experience, reduce stress, and learn new coping skills. It also helps children and families build a support network of others experiencing similar situations. Programs include AngelPack backpacks, summer camp, family retreats, monthly activities, and more.

Angel Foundation serves the eleven-county metro which includes Anoka, Carver, Chisago, Dakota, Hennepin, Isanti, Ramsey, Scott, Sherburne, Washington, and Wright.

People



Programs

Angel Foundation Staff

Dave Becker, President & CEO

Kathy Tolo, VP of Development

Jennifer Kielas, VP of Mission Delivery & Operations

Erica Hollom, Director of Individual Giving & Special Events

Melanie Allyn-Schwerin, Senior Data Analyst

Jody Hartz, Emergency Financial Assistance Manager

Alli Midwinter, Adult & Family Program Manager

Jim Thrubis, Corporate Relations Manager

Shandy Potes Mangra, Health Equity & Community Outreach Manager

Maddy Lamers, Development Coordinator

Madi Schneider, Program Coordinator

Jennifer Schorn, Adult & Family Coordinator



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Kirstie Foster, Vice Chair
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Amanda Knutson, Secretary
Cindy Chandler,
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Cathy Casey, MD
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Christopher Ferreira
Molly Gantz
Lisa Horgeshimer
Marcy Keckler
Lisa Kjentvet Anderson
Kristin LeBre
Beth Monsrud
Tori Pugh
Tom Rheineck
Jacqueline Thomas-Hall

Community Fundraisers

Angel Foundation is fortunate to have a talented group of individuals and organizations who host and raise funds to support our mission.

\$300,000+

Ames for Angel

\$50,000+

Hope in Motion

\$10,000-\$49,999

Bearpath Golfs for a Cure
Facebook Birthday
Fundraisers

Swing Back at Cancer
Tri 4 Your Cure

\$1,000-\$9,999

BreastFest
Henry Childs Classical Benefit
Concert
Cold Steel Cruisers Car Show
Minnesota Horse and Hunt
Club
Saint Paul Police Federation
Pink Patch Project



Community Organizations and Foundations

Angel Foundation was awarded grants to support our mission and vision from these generous philanthropic foundations and organizations.

\$50,000+

Susan G. Komen
UCare
YF Yang Memorial Fund

\$25,000-\$49,999

AbbVie
Bame Foundation
Fridley Lions Club
The Richard M. Schulze Family
Foundation

\$10,000-\$24,999

The Acorn Foundation
Allianz Life Insurance Company
Fred C. and Katherine B.
Andersen Foundation
Connie and William Carroll
Fund of the Saint Paul and
Minnesota Foundation
Colon Cancer Coalition
Foundation for Financial
Planning
Humor to Fight the Tumor
Foundation
Minnesota Breast Cancer
Coalition
The Randy Shaver
Cancer Research and
Community Fund
Shavlik Family Foundation
WCA Foundation

\$5,000-\$9,999

BNSF Railway Foundation
Burns Family Foundation
CarVal Investors Foundation
IUOE Local 49
Lakeview Hospital Foundation
Ricky Rubio Foundation

\$2,500-\$4,999

Burnsville Community
Foundation
Cancer Legal Care
Hallberg Family Foundation
Anna M. Heilmaier Charitable
Foundation
Minneapolis Area Association
of REALTORS Foundation
Minnesota Valley Electric Trust
RBC Wealth Management
Sonnentag Foundation
Think Bank

\$1,000-\$2,499

The Allen Family Fund
The Ron and Kathy Colby
Family Foundation
Greater Twin Cities United Way
Carl and Aune Lind Family
Foundation
Northrup Grumman
Princeton Area Community
Foundation
Stroh Family Foundation

*"Your support and help are very deeply appreciated.
You never know what can happen in life."*

Corporate Partners

Thank you to the generous companies and local businesses who stepped forward during an unprecedented year to partner with Angel Foundation.

\$50,000+

Amerprise Financial
Blue Cross and Blue Shield
of Minnesota
Minnesota Oncology

\$25,000 - \$49,999

AbbVie
Ames Construction
Eureka Construction
Genentech
Midwest Radiology
SEMA Construction

\$10,000 - \$24,999

BMO Harris Bank
Bristol Myers Squibb
Cernstone Products Company
Cobb Strecker Dunphy
& Zimmerman
Eisai
Hayden-Murphy Equipment
Company
MR Instruments
Optum
Pfizer

\$5,000 - \$9,999

Allina Health Systems
Bank of America
BNY Mellon Trust of Delaware
Bremer Bank
Consulting Radiologists
Fairview Health Services
Feldmann Imports
Fidelity Brokerage Services
Matt Saxe Chevrolet Buick
Merck Share & Dohme
MidCountry Bank
Minneapolis Radiation
Oncology

Radiation Therapy Center
at Fairview Southdale
Ridgeview Medical Center
SFM Mutual Insurance
Company

TG Therapeutics
Thrivent
UnitedHealth Group

\$2,500 - \$4,999

American Engineering Testing
Burnsville Toyota
Castle Rock Bank
CieloStar
County Materials Corporation
Dougherty Multi-Family Office
Trust Company
Edina Realty Home Services
Epizyme
Great Clips
Home Federal Savings Bank
JNBA Financial Advisors
Karyopharm Therapeutics
Lilly USA
Moss & Barnett
NexTracker
Nuss Truck & Equipment
Old National Bancorp
Orion Airmotive Management
PGI Wealth Management
Pharmacyclics
Ritchie Bros Auctioneers

"I am so happy to receive your letter and know it will be a big help as I start chemo."

Road Machinery & Supplies
Company

SMSC Gaming Enterprise
Stonebridge Capital Advisors
Terracon Consultants
TimCo Construction
US Bank
Vermillion State Bank
Versique
Ziegler CAT

\$1,000 - \$2,499

Alerus
Bell Bank Mortgage
C.H. Robinson Worldwide
Conversations With Kelly
Fredrikson & Byron, PA
Garrison Wine & Spirits
Generations Wealth Group
Imagine IT
Interior Impressions
Inver Grove Honda
Leiendecker & Associates
Mercy Missionaries
Metropolitan Supply
Meuser Yackley & Rowland
Minnesota Oncology -
Maplewood Cancer Center
Morgan Stanley
Nemer Fieger & Associates
Nortech Systems
North American Banking
Company

Oak Grove Realty Services
Shea
SIVO Insights
Värde Partners
Washburn-McReavy Funeral
Chapels & Cremation Services



Long-term Donors

Long-term donors make an investment in Angel Foundation, and we recognize these philanthropic leaders and volunteer as champions to create long-lasting changes for individuals facing cancer and their families.

\$100,000 & above

Butch Ames
Curt E. Arvidson
Dr. Catherine Casey and
Edward Kadletz
Dr. Tom and Helen Flynn
Jeff and Kelly Grosklags
David and Betty Johnson
Al and Marsha Lietz
George and Patty Maas
Eileen Mather
Vince and Ann O'Brien
Dr. Mark and Margie Sborov
Betty J. Walen

\$50,000 & above

Peter and Claire Abeln
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Diane MacMillan
Dr. Annie Tan and Richard
Kaung
Dr. Paul Thurmess and
William McLaren
Tom and Tracy Rheineck
Dr. John Schwerkoske and
Linda Knapp

Individuals

Angel Foundation could not exist without the support of these philanthropic leaders who have devoted time, talent, and funds to impact thousands of families and individuals in our cancer community.

\$25,000+

Al and Fayette Ames
Raymond Ames
Dr. Mark and Margie Sborov

\$10,000 - \$24,999

John and Sharon Ames
Ronald and Debbie Ames
Curt E. Arvidson
Kimberlee and Richard Brown
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Mary Johander
Janice and Timothy Maudlin
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Thomas and Tracy Rheineck
Tom Roos
Mary Jane Steinhagen



\$5,000 - \$9,999

13:16 Fund of Fidelity Charitable
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Drs. Tony and Mary Cook
Dr. Richard and Jean Diaz
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Shua Xiong
Steve and Susan Zimmerman

\$2,500 - \$4,999

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\$1,000 - \$2,499

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and Scott Pepin
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Kathy and Bill Tolo
Mike Tuttle
Diana Ullman
Sue and Neil VanBockel
Peg and Michael Webb
Dr. Lori Weinberg and
Herbert Moore
Dr. Eric and Kathy Weinhel
Elisabeth Wierum and
Steve Gerde
Shelly and Paul Wirth

In Memoriam

Julie Abdo
Susie Alger
Ray Altier
Karen Ames
Kay Anderson
Michele Anderson
Dale Bakkum
Peter and Karen
Battams
Jim Beutelspacher
Daniel Bilotta
Mark Bjerkebek
Jennifer Kathleen
Blethen
Jennifer Bloom
Brian Bluemke
Sean Boeckmann
Kathleen Bongard
Angel Bowman
Brian Brettin
Barry Buria
Dick Butler
Wes Byers
Linda Ann Calhoun
Jeff Carlson
Mary Kay Carlson-
Gronbeck

Cyndi Caughron
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Zack Shockman
H.W. "Shoe" Shoemaker
Jeanne Bates Smith
Cheryl Smithwick
Judy Steffes
Leonard Sticha
Erika Kristine
Stirneman
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Joan M. Thunell
Norman Tochiner
Tena Uhde
Eric Utts
Julia Valley
Bill Van Benthuysen
Kenneth Ted Vannett
Cindy Vetter
Ruby Volk
Barb Watzl
James Welt
Kathy Westberg
Ann Whear
Evelyn Whear
Frani Wolfe
The Jerry and Rose
Young Family
Johnny Young
Annie Dean Younger
Paul Zugschwert

Angel Foundation would also like to thank all our supporters who either gave anonymously or contributed less than the amounts listed in this report. Every gift was critical to the delivery of our programs. In the interest of conserving financial and environmental resources, their names do not appear in this annual report.

We would also like to thank all who designate Angel Foundation in their employer's United Way or other workplace giving campaigns. Additionally, we are grateful to all who attended our events, shared our message with others, or supported Angel in any way. You are all important and help us provide quality programming for adults and families in our community who are facing cancer.

We make every effort to acknowledge our generous donors. Please accept our sincere apology and contact us if your name was inadvertently omitted.

Thank you for being part of the Angel Community.

Financials

Programs & Services

81%

2021
OPERATING COSTS



11% 8%

Fundraising
Administration

Public Support and Revenue

Contributions	\$1,977,074
Special Events, net	\$644,378
In Kind.....	\$123,744
Other Income.....	\$221,470
Total.....	\$2,966,666

Expenses

Programs and Services*	\$1,937,261
Administration	\$265,315
Fundraising	\$195,626
Total.....	\$2,398,202

Net Assets

Change in Net Assets	\$568,464
Net Assets, Beginning	\$3,642,591
Net Assets, Ending	\$4,211,055

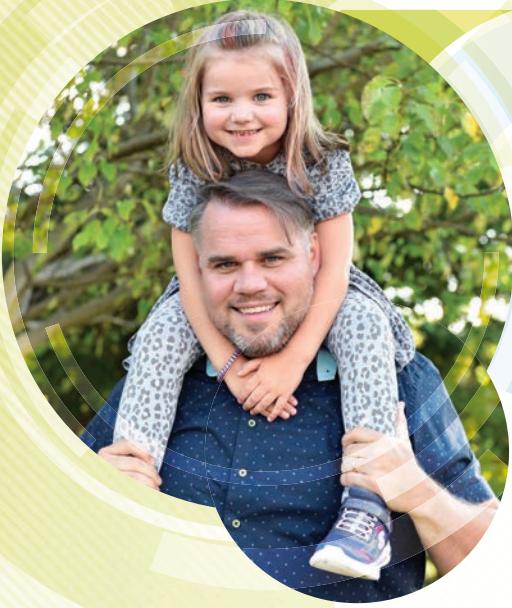
Total Assets	\$4,616,483
Total Liabilities	\$405,428
Total Net Assets	\$4,211,055
Total Liabilities & Net Assets	\$4,616,483

* Program Expense Breakdown

Emergency Financial Assistance.....	\$1,306,437
Facing Cancer Together	\$371,165
Financial Cancer Care.....	\$259,659
Total.....	\$1,937,261



Looking Ahead



Through an innovative and integrated approach of financial assistance, education and support, Angel Foundation helps adults with cancer and their families so that they may live life well with stability, strength and resilience.

2020 is a year that will never be forgotten by this nation. The tragedy of the CoVid19 crisis touched everyone in some way and the sorrow caused by many great losses will never fully heal. It would have been easy to believe the endless negative headlines about the pandemic, the economy, politics, and many other issues, but it was the strength and generosity of the hundreds of individuals, companies, foundations, and organizations listed in this publication that carried us through these past few years.

Despite the tremendous challenges we faced during the past few years, Angel Foundation focused on the positive aspects, and we saw our community embrace collaboration, adaptation, innovation, and resilience like never before. We celebrated our 20th Anniversary in 2021, and I look to Angel's next decade with great optimism. I hope you will join me in making 2022 our best year ever.

— Dave Becker





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