

Lab Instructions: BI and Data Warehouse Course

Objective:

This lab is designed to simulate a real-world business intelligence (BI) project. Each group will act as a BI team assigned to a client. Your task is to execute SQL queries to create and populate tables in a data warehouse, identify key business objectives, and build an informative dashboard. You will receive a case study at the start of the lab.

Lab Setup

1. Grouping:

- You will be divided into groups of 5 randomly.
- Each group will receive one case study at the beginning of the lab.

2. Role of Teaching Assistants (TAs):

- TAs will act as stakeholders or clients.
- You can ask questions to clarify business requirements or gain insights into your case study. Use professional and formal language when communicating with them.

3. Deliverable:

- Submit one dashboard per group.
 - Ensure the dashboard follows good visualization practices and clearly communicates the identified business objectives.
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Lab Tasks

Step 1: Understand the Case Study

- Read the case study provided.
- Discuss within your group to identify key business objectives.
- Clarify any doubts by consulting the TAs acting as your clients. Ask focused and relevant questions.

Step 2: Execute Table Creation Queries

- Use the provided SQL queries to create tables for the data warehouse.

Step 3: Populate the Data Warehouse

- Execute the SQL queries to populate the data warehouse with the data provided.
- Verify data accuracy and completeness.

Step 4: Analyze Business Objectives

- Collaboratively discuss the business objectives outlined in the case study.
- Determine insights and business trends to be represented in your dashboard.

Step 5: Create the Dashboard

- Use tools like Power BI, Tableau, or Google Data Studio to design the dashboard.
- Ensure the dashboard:
 - Is visually appealing.
 - Aligns with the business objectives.
 - Provides actionable insights based on the data.
- Follow good visualization practices:
 - Use appropriate chart types for the data (e.g., bar charts for comparisons, line charts for trends).
 - Avoid clutter and unnecessary visuals.
 - Use consistent colors and labels.
 - Include relevant filters and interactive features to enhance user experience.

Step 6: Submit and Present

- Submit the dashboard to the designated platform or via email as instructed.
 - Be prepared to give a brief explanation of your dashboard design and insights if asked.
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Good Practices to Keep in Mind

1. **Collaboration:** Work as a team and divide tasks efficiently.
 2. **Professionalism:** Treat the TAs as real clients; communicate formally.
 3. **Data Accuracy:** Ensure the data used in the dashboard is accurate and aligns with the case study requirements.
 4. **Visualization Standards:** Adhere to best practices for creating effective visualizations.
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Assessment Criteria

- **Business Objective Analysis (30%):** Clarity, depth, and relevance of the analysis.
 - **Dashboard Quality (60%):** Visual appeal, usability, interactivity, and insights provided.
 - **Team Collaboration (10%):** How well the group worked together.
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Support

If you face technical difficulties or have additional questions, reach out to the TAs immediately.

Let's work together to create insightful dashboards!